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12 *Proposed Attorneys for the Debtors and*
13 *Debtors in Possession*

14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SANTA ROSA DIVISION**

17 In re:
18 LEFEVER MATTSON, a California
19 corporation, *et al.*,¹
20
21 Debtors.

22 Lead Case No. 24-10545 (CN)

23 (Jointly Administered)

24 Chapter 11

25 **NOTICE OF CONTINUED HEARING ON**
26 **MOTION OF DEBTORS FOR INTERIM**
27 **AND FINAL ORDERS AUTHORIZING**
28 **DEBTORS TO USE CASH COLLATERAL**

Date: November 8, 2024

Time: 11:00 a.m. (Pacific Time)

Place: (In Person or Via Zoom)

United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 **TO: THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED**
2 **STATES TRUSTEE, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,**
3 **THE SECURED LENDERS, AND OTHER PARTIES IN INTEREST:**

4 **PLEASE TAKE NOTICE** that on August 6, 2024, Windscape Apartments, LLC filed a
5 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy
6 Code”) with the United States Bankruptcy Court for the Northern District of California (Santa
7 Rosa Division) (the “Bankruptcy Court”).

8 **PLEASE TAKE FURTHER NOTICE** that on September 12, 2024, LeFever Mattson, a
9 California corporation (“LeFever Mattson”), and 57 affiliated entities (the “September 12
10 Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

11 **PLEASE TAKE FURTHER NOTICE** that on October 2, 2024, Pinewood
12 Condominiums, LP and Ponderosa Pines, LP, both affiliates of LeFever Mattson, filed voluntary
13 petitions for relief under chapter 11 of the Bankruptcy Code (the “October 2 Debtors,” and
14 collectively with Windscape Apartments, LLC and the September 12 Debtors, the “Debtors”). The
15 bankruptcy cases of the Debtors are being jointly administered for procedural purposes only (the
16 “Chapter 11 Cases”).

17 **PLEASE TAKE FURTHER NOTICE** that on September 13, 2024, the Debtors filed the
18 *Motion of Debtors for Interim and Final Orders Authorizing Debtors to Use Cash Collateral* [Dkt.
19 No. 17] (the “Motion”).²

20 **PLEASE TAKE FURTHER NOTICE** that an order granting interim relief with respect
21 to the Motion was entered on September 26, 2024 [Dkt. No. 124].

22 **PLEASE TAKE FURTHER NOTICE** that the final hearing on the Motion has been
23 **continued to November 8, 2024, at 11:00 a.m. (Pacific Time)**, before the Honorable Charles
24 Novack, United States Bankruptcy Judge.

25 **PLEASE TAKE FURTHER NOTICE** that counsel, parties, and other interested parties
26 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.
27 Additional information is available on Judge Novack’s Procedures page on the Bankruptcy Court’s
28 website, and information on how to attend the hearing by Zoom will be included with each calendar
posted under Judge Novack’s Calendar on the Bankruptcy Court’s website. If you have questions
about how to participate in a video or telephonic hearing, you may contact the court by calling
888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website at
www.canb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion and its supporting
documents can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s website at
<http://www.canb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court at 450 Golden
Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ claims and noticing agent, KCC
dba Verita Global, at the following web address: <https://www.veritaglobal.net/LM>, or by calling
(877) 709-4751 (toll free) for U.S. and Canada-based parties; or (424) 236-7231 for International

² Capitalized terms used but not defined herein have the meanings given to them in the Motion.

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parties or by e-mail at: www.veritaglobal.net/lm/inquiry. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: October 18, 2024

KELLER BENVENUTTI KIM LLP

By: /s/ Thomas B. Rupp

Thomas B. Rupp

*Proposed Attorneys for the Debtors and
Debtors in Possession*