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U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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Signed and Filed: October 17, 2024

DENNIS MONTALI
U.S. Bankruptcy Judge

*Proposed Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

KELLER BENVENUTTI KIM LLP
425 MARKET STREET, 26TH FLOOR
SAN FRANCISCO, CALIFORNIA 94105

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**FINAL ORDER AUTHORIZING THE
DEBTORS TO (A) PAY
PREPETITION EMPLOYEE WAGES,
BENEFITS, AND RELATED ITEMS;
AND (B) CONTINUE CERTAIN
EMPLOYEE COMPENSATION AND
BENEFIT PROGRAMS IN THE
ORDINARY COURSE**

Date: October 15, 2024
Time: 1:30 p.m.
Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 Upon consideration of the *Motion of Debtors for Interim and Final Orders Authorizing the*
2 *Debtors to (A) Pay Prepetition Employee Wages, Benefits, and Related Items; and (B) Continue*
3 *Certain Employee Compensation and Benefit Programs in the Ordinary Course* (the “Motion”)²
4 filed by the above-captioned debtors and debtors in possession (the “Debtors”); the Court having
5 reviewed the Motion and the Sharp Declaration and having considered the statements of counsel
6 and the evidence adduced with respect to the Motion at a hearing before the Court (the “Hearing”);
7 and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief
8 requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy*
9 *Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the
10 Bankruptcy Local Rules for the United States District Court for the Northern District of California;
11 (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core
12 proceeding pursuant to 28 U.S.C. § 157(b); and (iv) notice of the Motion and the Hearing was
13 sufficient under the circumstances; and after due deliberation the Court having determined that the
14 relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors;
15 and good and sufficient cause having been shown;

16 **IT IS HEREBY ORDERED THAT:**

- 17 1. The Motion is granted on a final basis.
- 18 2. The Debtors are authorized, but not directed, pursuant to sections 105(a), 363(b),
19 and 507(a) of the Bankruptcy Code, to pay and honor all Prepetition Employee Obligations, that
20 are due and payable and relate to the period prior to the Petition Date, in accordance with the
21 Debtors’ ordinary course of conduct and consistent with the Debtors’ prepetition practices, up to
22 but not exceeding the Section 507 Cap.
- 23 3. The Debtors are authorized, but not directed, to continue providing the Prepetition
24 Benefits and the Vacation Benefits in the ordinary course of business.

25
26 _____
27 ² Capitalized terms not otherwise defined herein shall have the meanings given to them in
28 the Motion.

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SAN FRANCISCO, CALIFORNIA 94105

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All ECF Participants