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Signed and Filed: October 17, 2024

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**DENNIS MONTALI**  
 U.S. Bankruptcy Judge

*Proposed Attorneys for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California  
corporation, *et al.*,<sup>1</sup>

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**FINAL ORDER AUTHORIZING THE  
DEBTORS TO MAINTAIN  
INSURANCE PROGRAMS AND PAY  
OBLIGATIONS WITH RESPECT  
THERETO**
**Date:** October 15, 2024**Time:** 1:30 p.m.
**Place:** United States Bankruptcy Court  
 1300 Clay Street, Courtroom 215  
 Oakland, CA 94612

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1           Upon consideration of the *Motion of Debtors for Interim and Final Orders Authorizing the*  
2 *Debtors to Maintain Insurance Programs and Pay Obligations with Respect Thereto* (the  
3 “Motion”),<sup>2</sup> filed by the above-captioned debtors and debtors in possession (the “Debtors”); the  
4 Court having reviewed the Motion and the Sharp Declaration and having considered the statements  
5 of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the  
6 “Hearing”); and the Court having found that (i) the Court has jurisdiction to consider the Motion  
7 and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring*  
8 *Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a)  
9 of the Bankruptcy Local Rules for the United States District Court for the Northern District of  
10 California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is  
11 a core proceeding pursuant to 28 U.S.C. § 157(b); and (iv) notice of the Motion and the Hearing  
12 was sufficient under the circumstances; and after due deliberation the Court having determined  
13 that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their  
14 creditors; and good and sufficient cause having been shown;

15           **IT IS HEREBY ORDERED THAT:**

- 16           1.       The Motion is granted on a final basis.
- 17           2.       The Debtors are authorized, but not directed, pursuant to sections 105(a), 362 and  
18 363 of the Bankruptcy Code, to continue and maintain all Insurance Programs and Workers’  
19 Compensation Claims, and to perform all of their obligations with respect thereto, and to pay any  
20 amounts owed with respect to the Insurance Programs, the Workers’ Compensation Claims, and  
21 any associated fees therewith.
- 22           3.       Pursuant to section 362(d) of the Bankruptcy Code, to the extent any of the Debtors’  
23 employees hold claims under or in connection with the Workers’ Compensation Program, in the  
24 Debtors’ sole discretion, such employees are authorized to proceed with their Workers’  
25 Compensation Claims through and including the collection or payment of any judgment or claim  
26 in the appropriate judicial or administrative forum under the Workers’ Compensation Program;

27 \_\_\_\_\_  
28 <sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

1 *provided*, that the prosecution of such claims is in accordance with the Workers' Compensation  
2 Program and the recoveries are limited to the proceeds available under the Workers' Compensation  
3 Program.

4 4. Nothing herein alters or amends the terms and conditions of any of the Insurance  
5 Programs or relieves the Debtors of any of their obligations under the Insurance Programs.

6 5. Applicable banks and financial institutions are authorized, but not directed, at the  
7 Debtors' request, to receive, process, honor and pay, to the extent of funds on deposit, any and all  
8 checks issued or to be issued or electronic funds transfers requested or to be requested by the  
9 Debtors relating to the Insurance Obligations, the Workers' Compensation Claims, and any  
10 associated fees.

11 6. The Debtors are authorized, but not directed, to issue new postpetition checks, or  
12 effect new electronic funds transfers on account of the Insurance Obligations, the Workers'  
13 Compensation Claims, and any associated fees, to replace any prepetition checks or electronic  
14 funds transfer requests that may be lost, dishonored, or rejected as a result of the commencement  
15 of these Chapter 11 Cases.

16 7. Nothing contained in the Motion or this Order is intended to be or shall be construed  
17 as (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors'  
18 or any appropriate party in interest's rights to dispute the amount of, basis for, or validity of any  
19 claim against the Debtors; (iii) a waiver of any claims or causes of action that may exist against  
20 any creditor or interest holder; or (iv) an approval, assumption, adoption, or rejection of any  
21 agreement, contract, lease, program, or policy between the Debtors and any third party under  
22 section 365 of the Bankruptcy Code.

23 8. Notwithstanding entry of this Order, nothing herein is intended to create, and  
24 nothing herein shall create, any rights in favor of or enhance the status of any claim held by, any  
25 party.

26 9. The requirements of Bankruptcy Rules 4001(d) and 6004(a) have been satisfied.

27 10. Notwithstanding the provisions of Bankruptcy Rules 4001(a)(2) and 6004(h), this  
28 Final Order shall be immediately effective and enforceable upon its entry.

1           11.     The Debtors are hereby authorized to take such actions and to execute such  
2 documents as may be necessary to implement the relief granted by this Order.

3           12.     The Court retains exclusive jurisdiction with respect to all matters arising from or  
4 related to the implementation, interpretation, and enforcement of this Order.

5                               \*\* END OF ORDER \*\*  
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COURT SERVICE LIST

*All ECF Participants*