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12 *Proposed Attorneys for the Debtors and*
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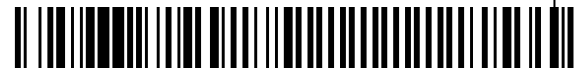
14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SANTA ROSA DIVISION**

17 In re:
18 LEFEVER MATTSON, a California
19 corporation, *et al.*,¹
20
21 Debtors.

22 Lead Case No. 24-10545 (CN)
23 (Jointly Administered)
24 Chapter 11

25 **SUPPLEMENTAL STATEMENT**
26 **PURSUANT TO RULE 2016(b)**

27 ¹ The last four digits of LeFever Mattson’s tax identification number are 7537. Due to the
28 large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the
last four digits of their federal tax identification numbers is not provided herein. A complete list
of such information may be obtained on the website of the Debtors’ claims and noticing agent at
<https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B,
Citrus Heights, CA 95621.



1 The undersigned, pursuant to Rule 2016(b) of the Federal Rules of Bankruptcy Procedure,
2 states that:

3 1. The undersigned firm (“KBK”) is counsel to LeFever Mattson, a California
4 corporation (“LeFever Mattson”), and 60 of its affiliates that are debtors and debtors in possession
5 (the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”).

6 2. The compensation paid or agreed to be paid by the Debtors, within one year before
7 the date of filing of the petitions in the Chapter 11 Cases, was disclosed in the statements filed on
8 August 20, 2024 [Case No. 24-10417, Dkt. No. 33] (the “August 20 Statement”) and September
9 26, 2024 [Case No. 24-10545, Dkt. No. 123] (the “September 26 Statement”). Both of these
10 statements are incorporated herein by reference.

11 3. Two Debtors, Pinewood Condominiums, LP and Ponderosa Pines, LP, filed
12 voluntary petitions for relief on October 2, 2024 (the “October 2 Debtors”).

13 4. Paragraph 3 of the September 26 Statement stated that KBK retained \$3,476.00 in
14 its trust account (in addition to the amount in Paragraph 2(d) therein) for the filing fees for the
15 October 2 Debtors. KBK paid these filing fees concurrently with filing the voluntary petitions of
16 the October 2 Debtors. KBK now retains \$0.00 from the amount advanced specifically for filing
17 fees.

18 5. The balance remaining in KBK’s trust account is currently \$25,288.03.

19 6. No other payments were made to KBK in connection with the Chapter 11 Cases
20 other than those disclosed in the August 20 Statement and September 26 Statement.

21
22 Dated: October 16, 2024

KELLER BENVENUTTI KIM LLP

By: /s/ Thomas B. Rupp

Thomas B. Rupp

*Proposed Attorneys for the Debtors and
Debtors in Possession*