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DAVID A. TAYLOR (Cal. Bar No. 27493) **The following constitutes the order of the Court.**
(dtaylor@kbbkllp.com) **Signed: September 25, 2024**

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Charles Novack
U.S. Bankruptcy Judge

*Proposed Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**INTERIM ORDER ESTABLISHING
ADEQUATE ASSURANCE
PROCEDURES WITH RESPECT TO
THE DEBTORS' UTILITY
PROVIDERS**

Date: September 18, 2024

Time: 2:00 p.m.

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



Upon consideration of the *Motion of Debtors for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers* (the "Motion"),² filed by the above-captioned debtors and debtors in possession (the "Debtors"); the Court having reviewed the Motion and the Sharp Declaration and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the "Hearing"); and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors and necessary to prevent immediate and irreparable harm to the Debtors and their estate; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted on an interim basis, as provided herein.
2. A hearing to consider the relief requested in the Motion on a final basis is set for October 15, 2024, at 1:30 p.m. (Pacific Time) (the "Final Hearing"). Any objections to granting the relief requested on a final basis must be filed with the Court and served on counsel for the Debtor by October 8, 2024.
3. By September 24, 2024, the Debtors shall serve the Motion, a notice of the Final Hearing, and a copy of this Interim Order on each Utility Company set forth in the Utility Service List attached as Exhibit C to the Motion.

4. Pending entry of a final order on the Motion, no Utility Company may (a) alter, refuse, terminate, or discontinue utility services to, and/or discriminate against the Debtors on the

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

1 basis of the commencement of the Chapter 11 Cases or on account of outstanding prepetition
2 invoices; or (b) require additional assurance of payment as a condition to the Debtors receiving
3 utility services.

4 ** END OF ORDER **
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Court Service List

All ECF Participants