



KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
(tkeller@kbbkllp.com)
DAVID A. TAYLOR (Cal. Bar No. 247433)
(dtaylor@kbbkllp.com)
THOMAS B. RUPP (Cal. Bar No. 278041)
(trupp@kbbkllp.com)
425 Market Street, 26th Floor
San Francisco, California 94105
Telephone: (415) 496-6723
Facsimile: (650) 636-9251

The following constitutes the order of the Court.
Signed September 20, 2024

Charles Novack
U.S. Bankruptcy Judge

*Proposed Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)
(Jointly Administered)

Chapter 11

**ORDER (I) AUTHORIZING THE
DEBTORS TO FILE A CONSOLIDATED
LIST OF CREDITORS IN LIEU OF
SUBMITTING A SEPARATE MAILING
MATRIX FOR EACH DEBTOR,
(II) IMPLEMENTING CERTAIN
PROCEDURES FOR THE NOTICE OF
COMMENCEMENT, AND
(III) GRANTING RELATED RELIEF**

Date: September 18, 2024

Time: 2:00 p.m.

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



Upon consideration of the *Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors; (II) Implementing Certain Procedures for the Notice of Commencement; and (III) Granting Related Relief* (the "Motion"),² filed by the above-captioned debtors and debtors in possession (the "Debtors"); the Court having reviewed the Motion and the Sharp Declaration and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the "Hearing"); and the Court having found that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and their creditors; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted in part and denied in part, as set forth herein.
2. The Debtors are authorized to file a consolidated Creditor Matrix.
3. By September 25, 2024, each Debtor shall file with the Court a list containing the name, address, and claim of the creditors that hold the 20 largest unsecured claims for such Debtor, excluding insiders.
4. The Commencement Notice Procedures are approved.
5. Nothing contained in the Motion or this Order is intended to be or shall be construed as (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors'

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

1 or any appropriate party in interest's rights to dispute the amount of, basis for, or validity of any
2 claim against the Debtors; (iii) a waiver of any claims or causes of action that may exist against
3 any creditor or interest holder; or (iv) an approval, assumption, adoption, or rejection of any
4 agreement, contract, lease, program, or policy between the Debtors and any third party under
5 section 365 of the Bankruptcy Code.

6 6. The Debtors are hereby authorized to take such actions and to execute such
7 documents as may be necessary to implement the relief granted by this Order.

8 7. The Court retains exclusive jurisdiction with respect to all matters arising from or
9 related to the implementation, interpretation, and enforcement of this Order.

10 ** END OF ORDER **

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16 APPROVED AS TO FORM:

17 TRACY HOPE DAVIS
18 UNITED STATES TRUSTEE

19 By: /s/ Jared A. Day
20 Jared A. Day

21 Trial Attorney for United States Trustee
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Court Service List

All ECF Participants