

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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The following constitutes the order of the Court.
Signed: September 20, 2024

Charles Novack
U.S. Bankruptcy Judge

*Proposed Attorneys for the Debtors and
Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

KELLER BENVENUTTI KIM LLP
425 MARKET STREET, 26TH FLOOR
SAN FRANCISCO, CALIFORNIA 94105

In re:

LEFEVER MATTSON, a California
corporation, *et al.*,¹

Debtors.

Lead Case No. 24-10545 (CN)

(Jointly Administered)

Chapter 11

**ORDER EXTENDING TIME TO FILE
SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF
FINANCIAL AFFAIRS**

Date: September 18, 2024

Time: 2:00 p.m. (Pacific Time)

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 215
Oakland, CA 94612

¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1 Upon consideration of the *Motion of Debtors for Entry of an Order Extending Time to File*
2 *Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Motion”),² filed by
3 the above-captioned debtors and debtors in possession (the “Debtors”) in these Chapter 11 Cases,
4 pursuant to sections 105(a) and 521(a) of the Bankruptcy Code and Bankruptcy Rule 1007(c), for
5 entry of an order extending the period to file their schedules of assets and liabilities and statements
6 of financial affairs (collectively, the “Schedules and Statements”) to October 28, 2024, to allow
7 the Debtors a total of 46 days after the Petition Date to file their Schedules and Statements without
8 prejudice to the Debtors’ right to request additional time if necessary, all as more fully set forth in
9 the Motion; the Court having reviewed the Motion and the Sharp Declaration and having
10 considered the statements of counsel and the evidence adduced with respect to the Motion at a
11 hearing before the Court (the “Hearing”); and the Court having found that (i) the Court has
12 jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157
13 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*,
14 General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District
15 Court for the Northern District of California; (ii) venue is proper in this district pursuant to 28
16 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and
17 (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and it appearing
18 that no other or further notice need be provided; and after due deliberation the Court having
19 determined that the relief requested in the Motion is in the best interests of the Debtors, their
20 estates, and their creditors; and upon all of the proceedings had before this Court and after due
21 deliberation and sufficient cause appearing therefor,

22 **IT IS HEREBY ORDERED THAT:**

- 23 1. The Motion is granted as provided herein.
- 24 2. The time by which the Debtors shall file their (a) Schedules of Assets and
25 Liabilities, (b) Statements of Financial Affairs, and (c) List of Equity Security Holders is extended
26

27 _____
28 ² Capitalized terms not otherwise defined herein shall have the meanings given to them in
the Motion.

1 to October 28, 2024, without prejudice to the Debtors' right to seek further extensions upon
2 showing of cause therefor.

3 3. Nothing contained in the Motion or this Order is intended to be or shall be construed
4 as (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors'
5 or any appropriate party in interest's rights to dispute the amount of, basis for, or validity of any
6 claim against the Debtors; (iii) a waiver of any claims or cause s of action that may exist against
7 any creditor or interest holder; or (iv) an approval, assumption, adoption, or rejection of any
8 agreement, contract, lease, program, or policy between the Debtors and any third party under
9 section 365 of the Bankruptcy Code.

10 4. The Debtors are hereby authorized to take such actions and to execute such
11 documents as may be necessary to implement the relief granted by this Order.

12 5. The Court retains exclusive jurisdiction with respect to all matters arising from or
13 related to the implementation, interpretation, and enforcement of this Order.

14 ** END OF ORDER **

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17 APPROVED AS TO FORM:

18 TRACY HOPE DAVIS
19 UNITED STATES TRUSTEE

20 By: /s/ Jared A. Day
21 Jared A. Day
22 Trial Attorney for United States Trustee
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Court Service List

All ECF Participants