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12 *Proposed Attorneys for the Debtors and*
13 *Debtors in Possession*

14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SANTA ROSA DIVISION**

17 In re:

18 LEFEVER MATTSON, a California
19 corporation, *et al.*,¹

20 Debtors.

21 Lead Case No. __ - ____ (CN)

22 (Joint Administration Requested)

23 Chapter 11

24 **OMNIBUS CORPORATE**
25 **OWNERSHIP STATEMENT**

26 ¹ The last four digits of LeFever Mattson's tax identification number are 7537. Due to the
27 large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the
28 last four digits of their federal tax identification numbers is not provided herein. A complete list
of such information may be obtained on the website of the Debtors' proposed claims and noticing
agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd.,
Suite B, Citrus Heights, CA 95621.



1 LeFever Mattson, a California corporation (“LeFever Mattson”), and certain of its affiliates
2 that are debtors and debtors in possession (the “Debtors”) in the above-captioned chapter 11 cases
3 (the “Chapter 11 Cases”), hereby state the following pursuant to Rules 1007(a)(1) and 7007.1 of
4 the Federal Rules of Bankruptcy Procedure:

- 5 1. The equity interests of LeFever Mattson are owned by two individuals.
- 6 2. LeFever Mattson directly or indirectly controls or has ownership interests in all of
7 the affiliated Debtors.
- 8 3. No publicly held corporation owns ten percent or more of the stock or equity
9 interests of any corporate Debtor.

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Fill in this information to identify the case and this filing:

Debtor Name LeFever Mattson, a California corporation
United States Bankruptcy Court for the: Northern District of California
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/12/2024
MM / DD / YYYY

X /s/ Timothy LeFever
Signature of individual signing on behalf of debtor

Timothy LeFever
Printed name

Chief Executive Officer
Position or relationship to debtor