

1 Michael C. Fallon, SBN 088313
2 Michael C. Fallon, Jr., SBN 303082
3 100 E Street, Suite 219
4 Santa Rosa, California 95404
5 Telephone: (707) 546-6770
6 Facsimile: (707) 546-5775

7
8 Attorneys for Jack Metalinos, Trustee of the John
9 and Mary Metallinos Living Trust FBO Jackie Metallinos

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA

12 In Re: Case No. 24-10715 WJL
13 KS Matson Partners, LP Chapter 11
14 Debtor.

15
16 NOTICE OF INTEREST IN REVENUES
17 GENERATED FROM PROPERTY

18 TO DEBTOR: KS Matson Partners, LP

19 Creditor Jack Metalinos, Trustee of the John and Mary Metallinos Living Trust FBO
20 Jackie Metallinos ("Creditor"), hereby provides notice pursuant to 11 U.S.C. §§ 546(b) and
21 552(b), of its security interest in the rents and profits generated from the real property and
22 improvements located at 22 Boyes Blvd., Boyes Hot Springs, California 95416, A.P. No. 056-
23 402-001-000 (the "Collateral"). The Collateral secures repayment of a loan made by Creditor to
24 KS Matson Partners on December 23, 2020 in the face amount of \$2,500,000 that is secured by
25 a Deed of Trust With Assignment of Rents recorded in the Official Records of Sonoma County
26 on December 28, 2020, as document no. 2020124484.

27 NOTICE IS HEREBY GIVEN

- 28
1. Pursuant to 11 U.S.C. § 546(b), Creditor hereby claims a perfected security interest in rents, issues, and profits of the Collateral;
 2. Creditor does not consent to Debtor's use of any such rents or revenues.
 3. As a result of this Notice of Perfection und

1 issues and profits from the subject property, that all rents, issues and profits generated hereafter
2 from the Collateral are deemed cash collateral as defined under 11 U.S.C. section 363(a) and
3 are subject to the perfected security interest of Creditor and must be segregated and separately
4 accounted for pursuant to Bankruptcy Code section 363(c)(4).
5

6 Dated: July 9, 2025

/s/ Michael C. Fallon

7 _____
8 Michael C. Fallon
9 Attorney for Debtor
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28