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**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF CALIFORNIA  
 SANTA ROSA DIVISION**

In re:

LEFEVER MATTSON,  
 a California corporation, *et al.*,<sup>1</sup>  
 Debtors.

Case No.: 24-10545 (CN)

(Jointly Administered)

Chapter 11

Case No.: 24-10715 (CN)

In re:

KS MATTSON PARTNERS, LP,  
 Debtor.

**AMENDED NOTICE OF HEARING ON  
 MOTION OF THE OFFICIAL COMMITTEE  
 OF UNSECURED CREDITORS FOR  
 SUBSTANTIVE CONSOLIDATION OF  
 DEBTOR LEFEVER MATTSON AND KS  
 MATTSON PARTNERS, LP AND FOR  
 RELATED RELIEF**

**Hearing**

Date: July 25, 2025 at 11:00 a.m.

Place: United States Bankruptcy Court  
 1300 Clay Street, Courtroom 215  
 Oakland, CA 94612

Judge: Hon. Charles Novack

**Objections Due by July 18, 2025**

<sup>1</sup> The last four digits of LeFever Mattson's tax identification number are 7537. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/LM>. The address for service on the Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621.



1           **PLEASE TAKE NOTICE** that the hearing before the Honorable Charles Novack, United  
2 States Bankruptcy Judge, to consider the *Motion of the Official Committee of Unsecured Creditors*  
3 *for Substantive Consolidation of Debtor LeFever Mattson and KS Mattson Partners, LP and for*  
4 *Related Relief* [Case No. 24-10545, Docket No. 1585; Case No. 24-10715, Docket No. 157] (the  
5 “Motion”) has been re-scheduled for **July 25, 2025 at 11:00 a.m.** (Pacific Time) (the “Hearing”). By  
6 way of the Motion, the Official Committee of Unsecured Creditors in the *In re LeFever Mattson*  
7 jointly administered bankruptcy cases (Case No. 24-10545) seeks the entry of an order substantively  
8 consolidating the bankruptcy estates of LeFever Mattson and KS Mattson Partners, LP into a single  
9 entity.

10           **PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Local Rule  
11 9014-1(c)(2), objections to the Motion must be filed and served no later than **July 18, 2025**.

12           **PLEASE TAKE FURTHER NOTICE** that the Hearing will be a preliminary, non-  
13 evidentiary hearing on the Motion.

14           **PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted in Judge  
15 Novack’s courtroom and via videoconference by Zoom. Counsel, parties, and other interested parties  
16 may attend in person in Courtroom 215 in Oakland, by Zoom video, or by Zoom telephone.  
17 Additional information is available on Judge Novack’s Procedures page on the Court’s website at  
18 <https://www.canb.uscourts.gov/judge/novack/procedures>, and information on how to attend the  
19 hearing by Zoom will be included with each calendar posted under Judge Novack’s Calendar on the  
20 Court’s website.

21           **PLEASE TAKE FURTHER NOTICE** that your rights may be affected by the Motion. You  
22 should read the Motion carefully and may want to discuss it with your attorney. A copy of the  
23 Motion is available on PACER for a fee, at the LFM Debtors’ claims agent’s website  
24 <https://veritaglobal.net/lm>, or by contacting Nathan J. Hall at [nhall@pszjlw.com](mailto:nhall@pszjlw.com) or 415-263-7000.

25 Dated: July 2, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ John D. Fiero

John D. Fiero

*Counsel to the Official Committee  
of Unsecured Creditors*