

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	
)	Case No. 24-55507 (PMB)
Debtors.)	
)	(Jointly Administered)
)	
)	Related to Docket Nos. 825, 826, 831
)	

**NOTICE OF DEBTORS' WITNESS LIST AND AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 4, 2025 AT 9:30 A.M. (ET)**

Time and Date of Hearing: February 4, 2025 at 9:30 a.m. (ET)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building and
United States Courthouse
Courtroom 1202
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing: Parties may access the Virtual Hearing Room by using
the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864
Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading referenced herein can be
viewed on the Court's website at
www.ganb.uscourts.gov and the website of the
Debtors' claims and noticing agent, Kurtzman
Carson Consultants LLC d/b/a Verita Global, at

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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<https://www.veritaglobal.net/LaVie>. Further information may be obtained by using the “Submit an Inquiry” function at <https://www.veritaglobal.net/LaVie/inquiry>.

I. Cancelled Matters

- A. Debtors’ IRS Claim Objection.** Debtors’ Objection to Claim No. 5247 Filed by the Internal Revenue Service, or, in the Alternative, Debtors’ Motion for Entry of Order Determining Tax Liability Pursuant to 11 U.S.C. § 505(a) [Docket No. 751]

Response Deadline: January 17, 2025

Responses Filed:

1. United States’ Response to Debtors’ Objection to Claim [Docket No. 800]

Related Documents:

1. Notice of Hearing [Docket No. 752]
2. Certificate of Service [Docket No. 753]
3. Supplemental Certificate of Service [Docket No. 754]
4. Official Committee of Unsecured Creditors’ Joinder to Debtors’ Objection to Claim No. 5247 Filed by the Internal Revenue Service, or, in the Alternative, Debtors’ Motion for Entry of Order Determining Tax Liability Pursuant to 11 U.S.C. § 505(a) [Docket No. 766]

Status: The evidentiary hearing scheduled on this matter has been cancelled, per the Order (I) Granting Debtors’ Motion for Emergency Hearing and Notice of Hearing on Debtors’ Motion for Entry of Order (A) Authorizing Debtors’ Entry Into, and Performance Under, ERC Settlement with Internal Revenue Service, (B) Approving the ERC Settlement, and (C) Granting Related Relief, and (II) Cancelling Evidentiary Hearing and Various Deadlines Regarding Debtors’ Objection to Claim Filed by the Internal Revenue Service [Docket No. 831].

II. Contested Matters

- A. Debtors’ 9019 Motion.** Debtor’s Motion for Entry of Order (A) Authorizing Debtors’ Entry Into, and Performance Under, ERC Settlement with Internal Revenue Service, (B) Approving the ERC Settlement, and (C) Granting Related Relief [Docket No. 825] (the “9019 Motion”)

Response Deadline: None

Responses Filed: None (to date)²

Related Documents:

1. Debtors' Motion for Emergency Hearing and Notice of Hearing on Debtors' Motion for Entry of Order (A) Authorizing Debtors' Entry Into, and Performance Under, ERC Settlement with Internal Revenue Service, (B) Approving the ERC Settlement, and (C) Granting Related Relief, and (II) Cancelling Evidentiary Hearing and Various Deadlines Regarding Debtors' Objection to Claim Filed by the Internal Revenue Service [Docket No. 826]
2. Order (I) Granting Debtors' Motion for Emergency Hearing and Notice of Hearing on Debtors' Motion for Entry of Order (A) Authorizing Debtors' Entry Into, and Performance Under, ERC Settlement with Internal Revenue Service, (B) Approving the ERC Settlement, and (C) Granting Related Relief, and (II) Cancelling Evidentiary Hearing and Various Deadlines Regarding Debtors' Objection to Claim Filed by the Internal Revenue Service [Docket No. 831]
3. Certificate of Service [Docket No. 843]

Status: This matter is going forward.

Debtors' Witnesses Who May be Called to Testify

A. M. Benjamin Jones

Mr. Jones is the Debtors' Chief Restructuring Officer, who may testify in support of the 9019 Motion. Mr. Jones would testify in person in the courtroom at the hearing in Atlanta, Georgia.

- B.** Any and all witnesses submitted or called by any other parties in this matter. The Debtors reserve the right to (i) supplement and/or revise this witness list as appropriate in advance of the hearing; (ii) call any witness identified by any party in advance of or at the hearing; and (iii) call any witness at the hearing that is not included on any witness list for purposes of impeachment or rebuttal.

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² The Debtors understand that the Official Committee of Unsecured Creditors intends to file an objection to the relief sought in the 9019 Motion. However, as of the filing of this agenda, no objection to the 9019 Motion has been filed.

Dated: Atlanta, Georgia
February 3, 2025

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)
1180 Peachtree St. NE, Suite 3350
Atlanta, Georgia 30309
Telephone: (404) 260-8535
Facsimile: (404) 393-5260
Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*)
Catherine Lee (admitted *pro hac vice*)
444 West Lake Street, Suite 4000
Chicago, Illinois 60606
Telephone: (312) 372-2000
Facsimile: (312) 984-7700
Email: ekeil@mwe.com
clee@mwe.com

Counsel for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: Atlanta, Georgia
February 3, 2025

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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1180 Peachtree St. NE, Suite 3350
Atlanta, Georgia 30309
Telephone: (404) 260-8535
Facsimile: (404) 393-5260
Email: dsimon@mwe.com

Counsel for the Debtors and Debtors-in-Possession