IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

LAVIE CARE CENTERS, LLC,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

Related to Docket Nos. 481, 679

NOTICE OF VIRTUAL ORAL RULING REGARDING THIRD-PARTY RELEASES

PLEASE TAKE NOTICE that, on November 14, 2024, LaVie Care Centers, LLC ("<u>LaVie</u>") and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), along with certain other partiesin-interest, appeared before the Honorable Paul M. Baisier for a combined hearing (the "<u>Combined Hearing</u>") regarding final approval and confirmation of the *Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 481], as modified by the version filed at Docket No. 679 (the "<u>Combined Disclosure Statement and Plan</u>").

PLEASE TAKE FURTHER NOTICE that at the conclusion of the Combined Hearing, Judge Baisier took certain matters, including the appropriateness of the third-party release provisions contained in the Combined Disclosure Statement and Plan (the "<u>Third-Party Release</u>"), under advisement and indicated that he would issue an oral ruling in the near term.

PLEASE TAKE FURTHER NOTICE that Judge Baisier will issue his <u>virtual oral</u> <u>ruling</u> regarding the Third-Party Release on November 22, 2024, commencing at 10:00 a.m. (prevailing Eastern Time) via Judge Baisier's Virtual Hearing Room.²

PLEASE TAKE FURTHER NOTICE that all documents filed in these cases are available free of charge the Debtors' case information website on (https://www.veritaglobal.net/lavie) or can be requested from Kurtzman Carson Consultants, LLC d/b/a Verita by calling (877) 709-4750 (United States/Canada toll-free) or +1 (424) 236-7230 (International) or by clicking the "Submit Inquiry" option an at https://www.veritaglobal.net/lavie/Inquiry.

² The link for the Virtual Hearing Room can be found on Judge Baisier's webpage at <u>https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier</u> and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants' devices must have a camera and audio.



¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <u>https://www.veritaglobal.net/LaVie</u>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

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Dated: Atlanta, Georgia November 21, 2024

MCDERMOTT WILL & EMERY LLP

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