

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED AND RESTATED SCHEDULE G FOR
GRAYSON FACILITY OPERATIONS, LLC (CASE NO. 24-55764)**

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



24557642408070000000000001

Fill in this information to identify the case:

Debtor Name: In re : Grayson Facility Operations, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55764 (PMB)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Grayson Facility Operations, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55764 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024

MM / DD / YYYY

✕ / s / M. Benjamin Jones

Signature of individual signing on behalf of debtor

M. Benjamin Jones

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Grayson Facility Operations, LLC

Case No. 24-55764

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	ACS Pro Global Solutions LLC	1000 GATES AVE, 5TH FLOOR			BROOKLYN	NY	10087-2010	Master Service Agreement - Medical Record Consultants & Work Order 1 (Contract No. 21-IND-ACS-23673)	Evergreen
2.2	Aetna	Aetna Health Management, LLC	151 Farmington Avenue		Hartford	CT	06156	Commercial / Medicare	Evergreen
2.3	Alleghany County Memorial Hospital, Inc	P.O. BOX 9			MIDDLEBORO	MA	01776	Lab (Contract No. 14-IND-ALL-07222)	Evergreen
2.4	American Health Associates, Inc. (AHA)	15712 SW 41ST ST, STE 16-20			DAVIE	FL	32866	Medical Provider Agreement - Lab - COVID (Contract No. 20-IND-AME-22389)	Evergreen
2.5	Anthem Health Plans of Virginia, INC.	Post Office Box 27401			Richmond	VA	23279	Commercial / Medicaid / Medicare	Evergreen
2.6	BioMedical Applications of Virginia, Inc.	1159 Glendale Road			Galax	VA	24333	Dialysis (Contract No. 14-IND-BIO-08575)	Evergreen
2.7	Brighter Day Health LLC	2400 Augusta Drive, Ste 326			Houston	TX	77057-4922	Medical Provider Agreement - Mental Health (Contract No. 15-IND-BRI-10729)	04/20/2025
2.8	Brown Exterminating Company, Inc.	27 Industrial Drive, Suite 1			Ruckersville	VA	22968	Pest Control (Contract No. 98-IND-BRO-07081)	Evergreen
2.9	Carolina Generators, LLC	489 North Wilson Road			Lowgap	NC	27024	Generator Maintenance Agreement (Contract No. 13-IND-CAR-00963)	Evergreen
2.10	Cigna HealthCare of Virginia, Inc.	Cigna	Attention: General Manager	3700 O'Donnell Street	Baltimore	MD	21224	Commercial / Medicare	Evergreen
2.11	Coastal Management Group, Inc.	120 Church Street			Charleston	SC	29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-19888)	04/02/2025
2.12	Comcast of Connecticut/ Georgia/ Massachusetts/ New Hampshire/ New York/ North Carolina/ Virginia/ Vermont, LLC	PO BOX 37601			PHILADELPHIA	PA	18201	TV Services (Contract No. 12-IND-COM-07080)	Evergreen
2.13	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc.	Attn: Network Management	9881 Mayland Drive	Richmond	VA	23233	Medicaid	Evergreen
2.14	Curative Labs Inc.	430 S. Cataract Avenue			San Dimas	CA	91773	Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-CUR-22442)	Evergreen
2.15	East Coast Fire Protection, Inc.	1407 Mill Race Dr			Salem	VA	24153	Inspection (Contract No. 08-IND-EAS-07088)	Evergreen
2.16	Ecolab Inc.	P.O. BOX 32027			NEW YORK	NY	10087-2027	Lease Agreement - Dishmachine (Contract No. 09-IND-ECO-07092)	02/22/2025
2.17	ECPI University	5555 Greenwich Rd.			Virginia Beach	VA	23462	Tuition Reimbursement Agreement (Contract No. 23-IND-ECP-25918)	Evergreen
2.18	Fire & Life Safety America, Inc.	2280 OLD LAKE MARY RD			SANFORD	FL	32771	Flush Dry System Service (Contract No. 13-IND-FIR-00567)	Evergreen
2.19	Gordian Medical, Inc. d/b/a American Medical Technologies	17595 Cartwright Rd			Irvine	CA	92614	Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-22954)	01/31/2025
2.20	Health Net Federal Services, LLC	Humana Military	500 West Main		Louisville	KY	40202	Commercial	Evergreen
2.21	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Dietary Services (Contract No. 13-IND-GRA-00961)	Evergreen
2.22	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Housekeeping and Laundry Services (Contract No. 13-IND-HEA-00163)	Evergreen
2.23	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Purchasing Amendment - Account (Dietary) (Contract No. 16-IND-HEA-15469)	Evergreen
2.24	Hines Lawn, Garden & Custodial, LLC	578 Twin Pond Ln			Fries	VA	24330	Lawn Services (Contract No. 14-IND-HIN-07850)	Evergreen
2.25	Humana Insurance Company and Humana Health Plan, Inc. Health Value Management, Inc. d/b/a ChoiceCare Network	Humana Inc	Attn: Law Department	P.O. Box 1438	Louisville	KY	40201-1438	Commercial / Medicare / Virginia Medicaid / Choice POS Plans	Evergreen
2.26	Independence Oil & LP-Gas, Inc	584 E. Main Street			Independence	VA	24348	Commercial Propane Gas Sale (Contract No. 07-IND-IND-05443)	Evergreen
2.27	InPatient Consultants of North Carolina, P.C.	PO BOX 844929			LOS ANGELES	CA	92312	Medical Provider Agreement - Mental Health (Contract No. 19-IND-INP-20817)	01/31/2025
2.28	Joerns LLC	PO BOX 714305			CINCINNATI	OH	45263-3842	Medical Provider Agreement - DME (Contract No. 22-IND-JOE-26112)	12/31/2025
2.29	Lewis-Gale Medical Center, LLC d/b/a LewisGale Medical Center	P.O. BOX 402830			ATLANTA	GA	30188	Transfer Agmt (Contract No. 13-IND-LEW-07089)	Evergreen

In re: Grayson Facility Operations, LLC

Case No. 24-55764

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.30	Lifecycle Systems I LLC	PO BOX 302			UNION	MO	64116	Aviary Service Agreement (Contract No. 16-IND-LIF-13820)	Evergreen
2.31	Lincare, Inc.	P.O. BOX 746034			ATLANTA	GA	30188	Purchasing - Medical Supplies (Contract No. 21-IND-LIN-22786)	02/28/2025
2.32	Livanta LLC	10830 Guilford Rd, Suite 312			Annapolis Junction	MD	20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20422)	Evergreen
2.33	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101			Omaha	NE	68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20809)	Evergreen
2.34	Magellan	Molina Healthcare of Virginia	3829 Gaskins Road		Richmond	VA	23233	Medicaid / Medicare	Evergreen
2.35	Marquis Mobile Dental Services, LLC	PO BOX 332640			MURFREESBORO	TN	37064	Dental Services (Contract No. 11-IND-MAR-07086)	Evergreen
2.36	MAS Medical Staffing Corporation	156 HARVEY ROAD			LONDONDERRY	NH	03108-9689	Staffing Agreement (Contract No. 20-IND-MAS-22036)	Evergreen
2.37	Medical Solutions, LLC	1010 North 102nd Street, Suite 300			Omaha	NE	68114	Staffing Agreement (Contract No. 20-IND-MED-21208)	02/03/2025
2.38	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Intercreditor Agreement	
2.39	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Landlord Agreement	
2.40	North Carolina Farm Bureau Insurance Group	PO Box 27427			Raleigh	NC	27611-7427	Settlement Agreement (Contract No. 19-REL-NOR-20154)	Evergreen
2.41	Norton Nursing Group Staffing & Recruiting	34 Elm Street			Cohasset	MA	02025	Staffing Agreement (Contract No. 20-IND-NOR-22329)	Evergreen
2.42	OHI MEZZ LENDER, LLC	Attn Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200		Hunt Valley	MA	21030	Intercreditor Agreement	
2.43	Omnicare, LLC	Attn General Counsel	900 Omnicare Center		Cincinnati	OH	45202	Pharmacy and Consulting Services	
2.44	On-Site Video DCJS #11-6363	P.O. Box 20232			Roanoke	VA	24018	Rental Agmt for Video Surveillance Equipment and Related Services (Contract No. 13-IND-ONS-03138)	Evergreen
2.45	Pak-Rite Rentals, Inc.	44 W MAIN STREET			NEW PALESTINE	IN	46082-1935	Trash Compactor Rental Agreement (Contract No. 20-IND-PAK-22607)	05/31/2025
2.46	Pinnacle Quality Insight	7440 S. Creek Road, Suite 300			Salt Lake City	UT	84107	Service Agreement - Quality Assurance Services Agreement (Contract No. 20-IND-PIN-22610)	Evergreen
2.47	Pitney Bowes Global Financial Services LLC	3001 Summer Street			Stamford	CT	06926	Lease Agreement - Postage (Contract No. 19-IND-PIT-20994)	Evergreen
2.48	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201	Second Amended and Restated Master Therapy Services Agreement (CMC) (Contract No. 19-MAS-GEN-20649)	08/31/2028
2.49	Premier Geriatric Solutions, PLLC	6701 PETERS CREEK RD, SUITE 101			ROANOKE	VA	23234	Medical Director (Contract No. 21-IND-PRE-22753)	Evergreen
2.50	QCPMT, LLC	1040 Crown Pointe Pkwy, Suite 600			Atlanta	GA	30338	Sublease (Sublease)	Evergreen
2.51	QCPMT, LLC,	800 Concourse Parkway S.			Maitland	FL	32751	Master Lease Agreement	8/22/2028
2.52	Rebecca Lyon	Address on File						Massage Therapist (Contract No. 15-IND-REB-10387)	Evergreen
2.53	Rixey's U-Stor-It	Wilson Highway and Penn Ford Lane or Battlefield Road			Grayson County	VA	24348	Self-Storage Rental (Contract No. 13-IND-RIX-07085)	Evergreen
2.54	Sentara Health Plans	Sr. Vice President-Chief Operating Officer	Sentara Health Plans, Inc.	4417 Corporation Lane	Virginia Beach	VA	23462	Commercial / Medicaid / Medicare	Evergreen
2.55	Symphony Diagnostic Services No. 1, LLC d/b/a MobilxUSA	101 Rock Road			Horsham	PA	19044	Medical Provider Agreement - Diagnostic (Contract No. 12-IND-SYM-00555)	Evergreen
2.56	Symphony Respiratory Services, Inc.	PO BOX 821322			PHILA	PA	18201	Respiratory Equipment (Contract No. 05-IND-SYM-07083)	01/31/2025
2.57	Third Wave Recovery Systems, LLC	9060 W. Cheyenne Ave.			Las Vegas	NV	89219	Pharmacy Rebates	
2.58	Triangle Vending & Water Co.	PO Box 110, 2614 NC Hwy. 163			West Jefferson	NC	28694	Vending Machines Installation (Contract No. 06-IND-TRI-07084)	Evergreen
2.59	Twin County Regional Healthcare Inc d/b/a Twin County Regional Hospital	CHAMBER OF COMMERCE	405 NORTH MAIN STREET		GALAX	VA	23234	Lab Services (Contract No. 98-IND-TWI-07521)	04/30/2025

In re: Grayson Facility Operations, LLC

Case No. 24-55764

Schedule G

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Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.60	TwinMed, LLC	Attn David Blonder	11333 Greenstone Avenue		Santa Fe Springs	CA	90670	Purchase Agreement - Medical Supply Services (Contract No. 20-MAS-TWI-22462)	01/30/2025
2.61	UnitedHealthcare Insurance Company	11020 Optum Circle - MN102-0400			Eden Prairie	MN	55344	Commercial / Medicare / Medicare ISNP / Veteran's Affairs Community Care Network	Evergreen
2.62	Welltower NNN Group LLC	Attn Matthew McQueen, Esq.	c/o Welltower Inc.	4500 Dorr Street	Toledo	OH	43615-4040	Intercreditor Agreement	
2.63	Welltower NNN Group LLC	Attn Matthew McQueen, Esq.	c/o Welltower Inc.	4500 Dorr Street	Toledo	OH	43615-4040	Landlord Agreement	
2.64	Wytheville Community College	1000 EAST MAIN STREET			WYTHEVILLE	VA	23234	Clinical Affiliation (Contract No. 07-IND-WYT-00960)	Evergreen
2.65	Wytheville Community College	1000 EAST MAIN STREET			WYTHEVILLE	VA	23234	School Affiliation Agreement (Contract No. 15-IND-WYT-11729)	Evergreen