

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED AND RESTATED SCHEDULE G FOR
CLAY COUNTY HEALTHCARE, LLC (CASE NO. 24-55737)**

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



245573724080600000000001

Fill in this information to identify the case:

Debtor Name: In re : Clay County HealthCare, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 24-55737 (PMB)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Clay County HealthCare, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55737 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024

MM / DD / YYYY

✕ / s / M. Benjamin Jones

Signature of individual signing on behalf of debtor

M. Benjamin Jones

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Clay County HealthCare, LLC

Case No. 24-55737

Schedule G

Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Address 1 | Address 2 | Address 3 | City | State | Zip | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining |
|------|--|--|--|--|----------------|-------|------------|---|--------------------------|
| 2.1 | Advanced Disposal | PO Box 2195 | | | | | | Service Agreement - Waste (Contract No. 14-IND-ADV-03129) | Evergreen |
| 2.2 | Aetna | Aetna Health Management, LLC | 151 Farmington Avenue | | Hartford | CT | 06156 | Commercial / Medicare | Evergreen |
| 2.3 | American Health Associates, Inc. (AHA) | 15712 SW 41ST ST, STE 16-20 | | | DAVIE | FL | 32866 | Medical Provider Agreement - Lab - COVID (Contract No. 20-IND-AME-22362) | Evergreen |
| 2.4 | AOT- RJ Young | AOT | 5600 Oakbrook Parkway | | Norcross | GA | 30093 | Printers Rental | |
| 2.5 | Blue Cross and Blue Shield of North Carolina | PO Box 2291 | | | Durham | NC | 27702-2291 | Medicare | Evergreen |
| 2.6 | Blue Cross and Blue Shield of North Carolina | Vice President, Network Management | Blue Cross and Blue Shield of North Carolina | PO Box 2592 | Durham | NC | 27702-2291 | Commercial | Evergreen |
| 2.7 | Blue Cross and Blue Shield of North Carolina | Vice President, Network Management | Blue Cross and Blue Shield of North Carolina | PO Box 2592 | Durham | NC | 27702-2291 | Medicaid | Evergreen |
| 2.8 | Blue Cross and Blue Shield of North Carolina (North Carolina State Health Plan Network) | Blue Cross and Blue Shield of North Carolina | P.O. Box 2291 | Attn: Vice President, Network Management | Durham | NC | 27702 | Commercial | Evergreen |
| 2.9 | Cigna Healthcare of North Carolina, Inc. | 701 Corporate Center Drive | Attn: Director of Provider Contracting | | Raleigh | NC | 27607 | Commercial | Evergreen |
| 2.10 | Clay County Transportation | Clay County Transportation | Attn: Transit Director | 391 Courthouse Drive | Hayesville | NC | 28904 | Transportation | |
| 2.11 | Document Destruction Services, Inc. | PO BOX 247 | | | GAINESVILLE | GA | 30188 | Document Destruction Agreement (Contract No. 15-IND-DOC-10162) | Evergreen |
| 2.12 | Ecolab Inc. | P.O. BOX 32027 | | | NEW YORK | NY | 10087-2027 | Lease Agreement - Dishmachine (Contract No. 14-IND-ECO-08557) | Evergreen |
| 2.13 | Ecolab Inc. | P.O. BOX 32027 | | | NEW YORK | NY | 10087-2027 | Service Agreement - Pest Control (Contract No. 20-IND-ECO-21135) | Evergreen |
| 2.14 | Friday Health Plans Management Services Company, Inc | 700 Main Street Ste. 100 | | | Alamosa | CO | 81011 | Commercial | Evergreen |
| 2.15 | Genesis Rehab Services | Genesis Rehabilitation Services | Attn: Lou Ann Soika, SVP | 101 East State Rd | Kennett Square | PA | 19348 | Therapy Services OT/PT/ST | |
| 2.16 | Gordian Medical, Inc. d/b/a American Medical Technologies | 17595 Cartwright Rd | | | Irvine | CA | 92614 | Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-22936) | 01/31/2025 |
| 2.17 | Healthcare Services Group, Inc. | 3220 Tillman Drive, Suite 300 | | | Bensalem | PA | 19020 | Dietary Services (Contract No. 13-IND-HEA-04291) | Evergreen |
| 2.18 | Healthcare Services Group, Inc. | 3220 Tillman Drive, Suite 300 | | | Bensalem | PA | 19020 | Housekeeping and Laundry Services (Contract No. 13-IND-HEA-00106) | Evergreen |
| 2.19 | Healthcare Services Group, Inc. | 3220 Tillman Drive, Suite 300 | | | Bensalem | PA | 19020 | Purchasing Amendment - Account (Dietary) (Contract No. 16-IND-HEA-15469) | Evergreen |
| 2.20 | Hospice of Henderson County - Four Seasons Compassion for Life | Hospice of Henderson County Inc | d/b/a Four Seasons Compassion for Life | 571 South Allen Rd | Flat Rock | NC | 28731 | Hospice | |
| 2.21 | Humana Insurance Company and Humana Health Plan, Inc. Health Value Management, Inc. d/b/a ChoiceCare Network | Humana Inc | Attn: Law Department | P.O. Box 1438 | Louisville | KY | 40201-1438 | Commercial / Medicare / Virginia Medicaid / Choice POS Plans | Evergreen |
| 2.22 | InPatient Consultants of North Carolina, P.C. | PO BOX 844929 | | | LOS ANGELES | CA | 92312 | Medical Director (Contract No. 20-IND-INP-21508) | 04/30/2025 |
| 2.23 | Intergrated Wound Care | Integrated Wound Care, LLC | 492-C Cedar Lane, Ste 514 | | Teaneck | NJ | 07666 | Wound Care | |
| 2.24 | Joerns LLC | PO BOX 714305 | | | CINCINNATI | OH | 45263-3842 | Bill of Sale - Rental Equipment Purchase (Contract No. 23-IND-JOE-27069) | Evergreen |
| 2.25 | Joerns LLC | PO BOX 714305 | | | CINCINNATI | OH | 45263-3842 | Medical Provider Agreement - DME (Contract No. 22-IND-JOE-26104) | 12/31/2025 |
| 2.26 | Lincare, Inc. | P.O. BOX 746034 | | | ATLANTA | GA | 30188 | Purchasing - Medical Supplies (Contract No. 21-IND-LIN-22786) | 02/28/2025 |
| 2.27 | Long Term Care Professional Associates, Inc. | 100 N Tryon STREET | | | CHARLOTTE | NC | 28202-4029 | Dental services (Contract No. 16-IND-LON-13859) | 04/15/2025 |
| 2.28 | Mark Cadavero, LCSW | 225 Valley River Ave., Suite D | | | Murphy | NC | 28906 | Diagnostics and Counseling Agreement (Contract No. 15-IND-MAR-12189) | Evergreen |
| 2.29 | MediLogix, LLC | 1512 Larimer St, Suite 400 | | | Denver | CO | 80202 | Lease Agreement - Medical Equipment (Contract No. 23-IND-MED-26881) | 12/21/2026 |
| 2.30 | MidCap Funding IV Trust | Attn Portfolio Manager for Consulate Non-HUD | c/o MidCap Financial Services, LLC as Servicer | 7255 Woodmont Ave., Suite 300 | Bethesda | MD | 20814 | Intercreditor Agreement | |

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|------|---|--------------------------------------|-------------------------------------|------------------|------------------|-------|------------|--|--------------------------|
| 2.31 | Mildred Florence | Address on File | | | | | | Service Agreement – Beautician (Contract No. 22-IND-MIL-24951) | Evergreen |
| 2.32 | Mission Hospital, Inc. | PO BOX 745313 | | | ATLANTA | GA | 30188 | Patient Transfer Agmt (Contract No. 13-IND-MIS-06619) | 01/21/2025 |
| 2.33 | Murphy Medical Center | 3990 EAST US HWY 64 | | | MURPHY | NC | 27052 | Lab Services Agreement (Contract No. 03-IND-MUR-11097) | 03/10/2025 |
| 2.34 | Murphy Rehab & Nursing | Murphy Rehabilitation and Nursing | 230 NC Hwy 141 | | Murphy | NC | 28906 | Event of an Evacuation | |
| 2.35 | OHI MEZZ LENDER, LLC | Attn Daniel J. Booth and Vikas Gupta | 303 International Circle, Suite 200 | | Hunt Valley | MA | 21030 | Intercreditor Agreement | |
| 2.36 | Omnicare, LLC | Attn General Counsel | 900 Omnicare Center | | Cincinnati | OH | 45202 | Pharmacy and Consulting Services | |
| 2.37 | Pinnacle Quality Insight | 7440 S. Creek Road, Suite 300 | | | Salt Lake City | UT | 84107 | Service Agreement - Quality Assurance Services Agreement (Contract No. 20-IND-PIN-22610) | Evergreen |
| 2.38 | Pitney Bowes Global Financial Services LLC | 3001 Summer Street | | | Stamford | CT | 06926 | Lease Agreement - Postage (Contract No. 19-IND-PIT-20982) | Evergreen |
| 2.39 | Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation | PO BOX 831322 | | | PHILADELPHIA | PA | 18201 | Second Amended and Restated Master Therapy Services Agreement (CMC) (Contract No. 19-MAS-GEN-20649) | 08/31/2028 |
| 2.40 | ProActive Health Care, LLC | 267 W Ridge Dr. | | | Bryson City | NC | 28713 | Service Agmt (Contract No. 09-IND-PRO-06620) | Evergreen |
| 2.41 | Sandra Curtis | Address on File | | | | | | Beautician (Contract No. 14-IND-SAN-05510) | Evergreen |
| 2.42 | Select Reference Laboratories, LLC | 1050 Revolution Mill Drive | | | Greensboro | NC | 27410 | Medical Provider Agreement - Labs (Contract No. 20-IND-SEL-22150) | Evergreen |
| 2.43 | Sharp Electronics Corporation d/b/a Sharp Business Systems | DEPT 40249 | | | ATLANTA | GA | 30188 | Value Lease Agreement (Contract No. 15-IND-SHA-17988) | Evergreen |
| 2.44 | Stellar Private Cable Systems, Inc. d/b/a SeniorTV | 975 E. Tallmadge Ave | | | Akron | OH | 44310 | Service Agreement - Cable (Contract No. 19-IND-STE-20843) | Evergreen |
| 2.45 | Third Wave Recovery Systems, LLC | 9060 W. Cheyenne Ave. | | | Las Vegas | NV | 89219 | Pharmacy Rebates | |
| 2.46 | Total Renal Care of North Carolina, LLC | 3645 Trust Drive | | | Raleigh | NC | 27616 | Dialysis Patient Transfer Agreement (Contract No. 15-IND-TOT-12805) | Evergreen |
| 2.47 | TridentUSA Mobile Infusion Services, LLC | 101 Rock Road | | | Horsham | PA | 19044 | Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22075) | 04/30/2025 |
| 2.48 | TwinMed, LLC | Attn David Blonder | 11333 Greenstone Avenue | | Santa Fe Springs | CA | 90670 | Purchase Agreement - Medical Supply Services (Contract No. 20-MAS-TWI-22462) | 01/30/2025 |
| 2.49 | UnitedHealthcare Insurance Company | 11020 Optum Circle - MN102-0400 | | | Eden Prairie | MN | 55344 | Commercial / Medicare / Medicare ISNP / Veteran's Affairs Community Care Network | Evergreen |
| 2.50 | Valley View HealthCare, LLC d/b/a Valley View Care and Rehabilitation Center | 551 Kent Street | | | Andrews | NC | 28901-8088 | Unilateral Transfer Agreement (Contract No. 17-IND-VAL-17357) | Evergreen |
| 2.51 | WellCare Affiliates | 8735 Henderson Rd | Attn: Network Development | | Tampa | FL | 33634 | Medicaid (NC) / Medicare | Evergreen |
| 2.52 | Welltower NNN Group LLC | Attn Matthew McQueen, Esq. | c/o Welltower Inc. | 4500 Dorr Street | Toledo | OH | 43615-4040 | Intercreditor Agreement | |