

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED AND RESTATED SCHEDULE G FOR
RILEY HEALTHCARE, LLC (CASE NO. 24-55724)**

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



24557242408070000000000001

Fill in this information to identify the case:

Debtor Name: In re : Riley HealthCare, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55724 (PMB)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Riley HealthCare, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55724 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024

MM / DD / YYYY

✕ / s / M. Benjamin Jones

Signature of individual signing on behalf of debtor

M. Benjamin Jones

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Riley HealthCare, LLC

Case No. 24-55724

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	ACS Pro Global Solutions LLC	1000 GATES AVE, 5TH FLOOR			BROOKLYN	NY	10087-2010	Service Agreement - Medical Record Consultants - Work Order 2 (Contract No. 21-PO-ACS-23862)	Evergreen
2.2	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B			Flowood	MS	39232-9505	Podiatry Services Agreement (Contract No. 15-IND-ADV-11716)	Evergreen
2.3	Alpha Health Care Properties, LLC	Attn Legal Department	c/o Synergy Healthcare Services	850 Concourse Parkway S., Suite 250	Maitland	FL	32751	Sublease (Sublease)	Evergreen
2.4	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Joinder Agreement and Amendment to Transaction Documents	
2.5	American Health Associates, Inc. (AHA)	15712 SW 41ST ST, STE 16-20			DAVIE	FL	32866	Medical Provider Agreement - Lab - COVID (Contract No. 20-IND-AME-22355)	Evergreen
2.6	Bio-Medical Applications of Mississippi, Inc. d/b/a FMC Kemper County	30 Ponderosa Ave			De Kalb	MS	39328	Dialysis Services Agreement (Contract No. 17-IND-BIO-15464)	01/12/2025
2.7	Bulk TV Corp TopCo, LLC d/b/a Allbridge, LLC	P.O. BOX 78131			MILWAUKEE	WI	54901	Service Agreement - Cable (Contract No. 21-IND-BUL-23445)	04/30/2026
2.8	Curative Labs Inc.	430 S. Cataract Avenue			San Dimas	CA	91773	Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-CUR-22455)	Evergreen
2.9	Dawn Skinner (Collinsville Address)	Address on File						Beautician Agreement (Contract No. 16-IND-DAW-14545)	Evergreen
2.10	FC ENCORE BRADENTON, LLC; FC ENCORE BRANDON, LLC; FC ENCORE CAPE CORAL, LLC; FC ENCORE PENSACOLA, LLC; FC ENCORE DELTONA, LLC; FC ENCORE DESTIN, LLC; FC ENCORE BROOKSVILLE, LLC; FC ENCORE CALLAWAY, LLC; FC ENCORE ENGLEWOOD, LLC; FC ENCORE FORT MYERS, LLC; FC ENCORE LECANTO, LLC; FC ENCORE VENICE, LLC; FC ENCORE NAPLES, LLC; FC ENCORE TALLAHASSEE I, LLC; FC ENCORE LAKE MARY, LLC; FC ENCORE LAKELAND, LLC; FC ENCORE MERRITT ISLAND, LLC; FC ENCORE CRESTVIEW, LLC; FC ENCORE PALM BAY, LLC; FC ENCORE PALM COAST, LLC; FC ENCORE POMPANO BEACH, LLC; FC ENCORE ST. CLOUD, LLC; FC ENCORE ORLANDO, LLC; FC ENCORE S. DAYTONA, LLC; FC ENCORE DUNEDIN, LLC; FC ENCORE BROOKSVILLE II, LLC; FC ENCORE TAMPA, LLC; FC ENCORE TITUSVILLE, LLC; FC ENCORE HOLLYWOOD, LLC; FC ENCORE W. PALM BEACH, LLC; FC ENCORE WINTER GARDEN, LLC; FC ENCORE BOSSIER CITY II, LLC; FC ENCORE FERRIDAY, LLC; FC ENCORE NATCHEZ, LLC; FC ENCORE UNION, LLC; FC ENCORE MERIDIAN, LLC; FC ENCORE STARKVILLE, LLC; FC ENCORE WINONA, LLC; FC ENCORE ALBEMARLE, LLC; FC ENCORE ANDREWS, LLC; FC ENCORE RUTHERFORDTON, LLC; FC ENCORE YADKINVILLE, LLC	Attn Daniel J. Booth and Vikas Gupta	c/o Omega Healthcare Investors, Inc.	303 International Circle, Suite 200	Hunt Valley	MD	21030	Letter Agreement re: Thirteenth Amendment to Intercreditor Agreement	
2.11	Gordian Medical, Inc. d/b/a American Medical Technologies	17595 Cartwright Rd			Irvine	CA	92614	Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-22997)	01/31/2025
2.12	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Dietary Services (Contract No. 13-IND-HEA-04378)	Evergreen
2.13	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Purchasing Amendment - Account (Dietary) (Contract No. 16-IND-HEA-15469)	Evergreen

In re: Riley HealthCare, LLC

Case No. 24-55724

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.14	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Service Agreement - Housekeeping and Laundry Services (Contract No. 13-IND-HEA-00203)	Evergreen
2.15	Humana Insurance Company and Humana Health Plan, Inc. Health Value Management, Inc. d/b/a ChoiceCare Network	Humana Inc	Attn: Law Department	P.O. Box 1438	Louisville	KY	40201-1438	Commercial / Medicare / Virginia Medicaid / Choice POS Plans	Evergreen
2.16	Joerns LLC	PO BOX 714305			CINCINNATI	OH	45263-3842	Bill of Sale - Rental Equipment Purchase (Contract No. 23-IND-JOE-27076)	Evergreen
2.17	Joerns LLC	PO BOX 714305			CINCINNATI	OH	45263-3842	Medical Provider Agreement - DME (Contract No. 22-IND-JOE-26096)	12/31/2025
2.18	KeyBank National Association	8115 Preston Road, Suite 500			Dallas	TX	75225	Letter Agreement re: Thirteenth Amendment to Intercreditor Agreement	
2.19	Lincare, Inc.	P.O. BOX 746034			ATLANTA	GA	30188	Purchasing - Medical Supplies (Contract No. 21-IND-LIN-22786)	02/28/2025
2.20	LVE Master Tenant 4, LLC	1040 Crown Pointe Pkwy, Suite 600			Atlanta	GA	30338	Omnibus Amendment to Subleases (Amendment)	
2.21	MasVida Health Care Solutions, LLC	133 Nursery Lane			Fort Worth	TX	76114	Medical Provider Agreement - Wound Care (Contract No. 23-IND-MAS-25952)	Evergreen
2.22	Mathis Nets, LLC	1410 Hamilton Ave., Suite C			Meridian	MS	39301	Transportation (Contract No. 14-IND-MAT-07489)	Evergreen
2.23	MDB Behavioral Health Services, LLC	215 Katherine Dr			Flowood	MS	39232	Medical Provider Agreement - Behavioral Health (Contract No. 21-IND-MDB-22763)	01/31/2025
2.24	MDB Health Services, LLC	215 Katherine Drive			Flowood	MS	39232	Master Service Agreement (Contract No. 21-IND-MDB-26481)	01/31/2025
2.25	MDB Health Services, LLC	215 Katherine Drive			Flowood	MS	39232	Medical Provider Agreement - Podiatry Rider (Contract No. 23-IND-MDB-26061)	Evergreen
2.26	MediLogix, LLC	1512 Larimer St, Suite 400			Denver	CO	80202	Lease Agreement - Medical Equipment (Contract No. 23-IND-MED-26869)	12/21/2026
2.27	MidCap Funding IV Trust	Attn Executive Director	c/o MidCap Financial Services, LLC, as servicer	7255 Woodmont Avenue Suite 300	Bethesda	MD	20814	Letter Agreement re: Thirteenth Amendment to Intercreditor Agreement	
2.28	North Sunflower Medical Center	840 N. Oak Avenue			Ruleville	MS	38771	Dental Services (Contract No. 14-IND-NOR-06725)	Evergreen
2.29	Omnicare, LLC	Attn General Counsel	900 Omnicare Center		Cincinnati	OH	45202	Pharmacy and Consulting Services	
2.30	Pinnacle Quality Insight	7440 S. Creek Road, Suite 300			Salt Lake City	UT	84107	Service Agreement - Quality Assurance Services Agreement (Contract No. 20-IND-PIN-22610)	Evergreen
2.31	Pitney Bowes Global Financial Services LLC	3001 Summer Street			Stamford	CT	06926	Lease Agreement - Postage (Contract No. 19-IND-PIT-20972)	Evergreen
2.32	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201	Second Amended and Restated Master Therapy Services Agreement (CMC) (Contract No. 19-MAS-GEN-20649)	08/31/2028
2.33	Precision Healthcare Staffing	4209 LAKELAND DRIVE, #363			FLOWOOD	MS	39759	Staffing Agreement (Contract No. 20-IND-PER-21505)	05/07/2025
2.34	RCG Newton dba Fresenius Kidney Care Central Newton	121 Old Highway 15 Loop			Newton	MS	39345	Medical Provider Agreement - Dialysis (Contract No. 21-IND-RCG-22764)	01/13/2025
2.35	Shared Health Mississippi, Inc.	1 Cameron Hill Circle	Attn: President/CEO		Chattanooga	TN	37402	Medicare	Evergreen
2.36	Shelia Marie May	Address on File						Beautician Agreement (Contract No. 16-IND-SHE-14099)	03/15/2025
2.37	Stewart Title Guaranty Company	Attn Stewart Legal Services	PO Box 2029		Houston	TX	77252	STG Indemnity Agreement: Construction	
2.38	Stewart Title Guaranty Company	Attn Stewart Legal Services	PO Box 2029		Houston	TX	77252	STG Indemnity Agreement: Identified Risk	
2.39	Symphony Diagnostic Services No. 1, LLC d/b/a MobilixUSA	101 Rock Road			Horsham	PA	19044	Medical Provider Agreement - Diagnostic (Contract No. 12-IND-SYM-04469)	Evergreen
2.40	Taylor Power Systems, Inc.	PO BOX 29			WINONA	MS	39759	Service Agreement - Generator Maintenance Service Agreement (Contract No. 21-IND-TAY-23426)	04/30/2025
2.41	Third Wave Recovery Systems, LLC	9060 W. Cheyenne Ave.			Las Vegas	NV	89219	Pharmacy Rebates	
2.42	Tina Barrett	Address on File						Beautician Agreement (Contract No. 17-IND-TIN-16080)	Evergreen

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Case No. 24-55724
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2.43	Todd L. Fulcher MD, CMC dba MedServe, PA	Address on File						Medical Director (Contract No. 23-IND-TOD-26609)	Evergreen
2.44	TwinMed, LLC	Attn David Blonder	11333 Greenstone Avenue		Santa Fe Springs	CA	90670	Purchase Agreement - Medical Supply Services (Contract No. 20-MAS-TWI-22462)	01/30/2025
2.45	UnitedHealthcare Insurance Company	11020 Optum Circle - MN102-0400			Eden Prairie	MN	55344	Commercial / Medicare / Medicare ISNP / Veteran's Affairs Community Care Network	Evergreen
2.46	WellCare Affiliates	8735 Henderson Rd	Attn: Network Development		Tampa	FL	33634	Medicaid (NC) / Medicare	Evergreen