

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED AND RESTATED SCHEDULE G FOR  
LVE MASTER TENANT 4, LLC (CASE NO. 24-55671)**

<sup>1</sup> The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



245567124080600000000001

**Fill in this information to identify the case:**

Debtor Name: In re : LVE Master Tenant 4, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55671 (PMB)

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest	See Schedule G Attachment
	Name
	Notice Name
State the term remaining	Address
List the contract number of any government contract	
	City
	State
	ZIP Code
	Country

Fill in this information to identify the case:

Debtor Name: In re : LVE Master Tenant 4, LLC  
 United States Bankruptcy Court for the: Northern District of Georgia  
 Case number (if known): 24-55671 (PMB)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024  
 MM / DD / YYYY

**✘** / s / M. Benjamin Jones  
 Signature of individual signing on behalf of debtor

M. Benjamin Jones  
 Printed name  
Chief Restructuring Officer  
 Position or relationship to debtor

In re: LVE Master Tenant 4, LLC

Case No. 24-55671

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	FC Encore Bradenton, LLC; FC Encore Brandon, LLC; FC Encore Cape Coral, LLC; FC Encore Pensacola, LLC; FC Encore Deltona, LLC; FC Encore Destin, LLC; FC Encore Brooksville I, LLC; FC Encore Callaway, LLC; FC Encore Englewood, LLC; FC Encore Fort Myers, LLC; FC Encore Lecanto, LLC; FC Encore Venice, LLC; FC Encore Naples, LLC; FC Encore Tallahassee I, LLC; FC Encore Lake Mary, LLC; FC Encore Lakeland, LLC; FC Encore Merritt Island, LLC; FC Encore Crestview, LLC; FC Encore Palm Bay, LLC; FC Encore Palm Coast, LLC; FC Encore Pompano Beach, LLC; FC Encore St. Cloud, LLC; FC Encore Orlando, LLC; FC Encore S. Daytona, LLC; FC Encore Dunedin, LLC; FC Encore Brooksville II, LLC; FC Encore Tampa, LLC; FC Encore Titusville, LLC; FC Encore Hollywood, LLC; FC Encore W. Palm Beach, LLC; FC Encore Winter Garden, LLC; FC Encore Bossier City II, LLC; FC Encore Ferriday, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadinville, LLC	c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	First Amendment to Term Loan Agreement	
2.2	FC Encore Bradenton, LLC; FC Encore Brandon, LLC; FC Encore Cape Coral, LLC; FC Encore Pensacola, LLC; FC Encore Deltona, LLC; FC Encore Destin, LLC; FC Encore Brooksville I, LLC; FC Encore Callaway, LLC; FC Encore Englewood, LLC; FC Encore Fort Myers, LLC; FC Encore Lecanto, LLC; FC Encore Venice, LLC; FC Encore Naples, LLC; FC Encore Tallahassee I, LLC; FC Encore Lake Mary, LLC; FC Encore Lakeland, LLC; FC Encore Merritt Island, LLC; FC Encore Crestview, LLC; FC Encore Palm Bay, LLC; FC Encore Palm Coast, LLC; FC Encore Pompano Beach, LLC; FC Encore St. Cloud, LLC; FC Encore Orlando, LLC; FC Encore S. Daytona, LLC; FC Encore Dunedin, LLC; FC Encore Brooksville II, LLC; FC Encore Tampa, LLC; FC Encore Titusville, LLC; FC Encore Hollywood, LLC; FC Encore W. Palm Beach, LLC; FC Encore Winter Garden, LLC; FC Encore Bossier City II, LLC; FC Encore Ferriday, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadinville, LLC	c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	Term Loan Agreement	3/31/2031

In re: LVE Master Tenant 4, LLC

Case No. 24-55671

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.3	FC Encore Bradenton, LLC; FC Encore Brandon, LLC; FC Encore Cape Coral, LLC; FC Encore Pensacola, LLC; FC Encore Deltona, LLC; FC Encore Destin, LLC; FC Encore Brooksville I, LLC; FC Encore Callaway, LLC; FC Encore Englewood, LLC; FC Encore Fort Myers, LLC; FC Encore Lecanto, LLC; FC Encore Venice, LLC; FC Encore Naples, LLC; FC Encore Tallahassee I, LLC; FC Encore Lake Mary, LLC; FC Encore Lakeland, LLC; FC Encore Merritt Island, LLC; FC Encore Crestview, LLC; FC Encore Palm Bay, LLC; FC Encore Palm Coast, LLC; FC Encore Pompano Beach, LLC; FC Encore St. Cloud, LLC; FC Encore Orlando, LLC; FC Encore S. Daytona, LLC; FC Encore Dunedin, LLC; FC Encore Brooksville II, LLC; FC Encore Tampa, LLC; FC Encore Titusville, LLC; FC Encore Hollywood, LLC; FC Encore W. Palm Beach, LLC; FC Encore Winter Garden, LLC; FC Encore Bossier City II, LLC; FC Encore Ferriday, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadkinville, LLC	c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	Term Note	