

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED AND RESTATED SCHEDULE G FOR
EPSILON HEALTH CARE PROPERTIES, LLC (CASE NO. 24-55668)**

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



245566824080600000000001

Fill in this information to identify the case:

Debtor Name: In re : Epsilon Health Care Properties, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55668 (PMB)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest	See Schedule G Attachment
	Name
	Notice Name
State the term remaining	Address
List the contract number of any government contract	
	City
	State
	ZIP Code
	Country

Fill in this information to identify the case:

Debtor Name: In re : Epsilon Health Care Properties, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 24-55668 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule Schedule G
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024
MM / DD / YYYY

/ s / M. Benjamin Jones
Signature of individual signing on behalf of debtor

M. Benjamin Jones
Printed name
Chief Restructuring Officer
Position or relationship to debtor

In re: Epsilon Health Care Properties, LLC

Case No. 24-55668

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Joinder Agreement and Amendment to Transaction Documents	
2.2	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Joinder Agreement and Amendment to Transaction Documents (Amendment)	
2.3	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Security Agreement	
2.4	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Subordination of Management Agreements	
2.5	B+B Utility Services Inspection & Reporting	8145 N Cherry Lake Groves Rd			Groveland	FL	34736	Fire Dampers Inspection and testing	
2.6	Baker Donelson Bearman, Caldwell & Berkowitz, PC	200 East Broward Blvd Suite 2000			Fort Lauderdale	FL	33301	Letter re: Lease dated August 10, 2017 Failed Payments for January, February and March 2024	
2.7	CENTER STATE ELECTRIC INC	16080 ROCKRIDGE RD			POLK CITY	FL	33868-4600	Electrical Breaker and Main Feeder Breaker testing	
2.8	CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	Attn Daniel J. Booth	c/o Omega Healthcare Investors, Inc.	303 International Circle, Suite 200	Hunt Valley	MD	21030	Lease Guaranty	
2.9	DYNAFIRE INC / DYNANET	109 B CONCORD DR			CASSELBERRY	FL	32707-3270	Wireless Alarm Monitoring Fire System	
2.10	HCR Manorcare Services of Florida d.b.a Promedica Hospice	5975 Sunset Drive 301			Miami	FL	33143	Hospice	
2.11	Jacksonville Nursing Home, LTD	4134 Dunn Ave			Jacksonville	FL	32218	Landlord Estoppel	
2.12	Jacksonville Nursing Home, LTD	4134 Dunn Ave			Jacksonville	FL	32218	Lease Agreement	12/31/2025
2.13	Jacksonville Nursing Home, LTD	4134 Dunn Ave			Jacksonville	FL	32218	Letter re: Lease dated August 10, 2017	
2.14	Jennifer Hemmings	Address Unavailable						Beautician Agreement	
2.15	LEW Electrical Services LLC	3411 VILLAGE OAKS DR			KINGWOOD	TX	77339	Generator Testing	
2.16	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Intercreditor Agreement	
2.17	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Third Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.18	Odyssey Health Care Holding c/o d.b.a Heartland Hospice	1145 W Main Ave Ste 205			De Pere	WI	54115-1698	Hospice	
2.19	OHI ASSET (FL), LLC; CSE ORLANDO - PINAR MANOR TERRACE, LLC; CSE WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK - 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE - 4101 SOUTHPPOINT DRIVE, LLC; OHI ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL)	c/o Omega Healthcare Investors, Inc.	Attn. Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200	Hunt Valley	MD	21030	Third Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.20	OHI MEZZ LENDER, LLC	Attn Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200		Hunt Valley	MA	21030	Intercreditor Agreement	
2.21	Synergy Healthcare Services	850 Concourse Parkway South, Suite 250			Maitland	FL	32751	Letter re: Lease dated August 10, 2017	

In re: Epsilon Health Care Properties, LLC

Case No. 24-55668

Schedule G

Executory Contracts and Unexpired Leases

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2.22	UNITED BIOMEDICAL SERVICES INC	4025 TAMPA RD., SUITE 1117			OLDSMAR	FL	34677	Medical Equipment Inspection	
2.23	United Food & Commercial Workers Union, Local 1625	5600 US Hwy 98 N, #3			Lakeland	FL	33809	Collective Bargaining Agreement	Evergreen
2.24	Vitas Healthcare Corporation of Florida	3046 Corporate Way			Miramar	FL	33025	Hospice	
2.25	Welltower NNN Group LLC	Attn Matthew McQueen, Esq.	c/o Welltower Inc.	4500 Dorr Street	Toledo	OH	43615-4040	Intercreditor Agreement	