

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED AND RESTATED SCHEDULE G FOR
LUTHER RIDGE FACILITY OPERATIONS, LLC (CASE NO. 24-55632)**

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



24556322408070000000000001

Fill in this information to identify the case:

Debtor Name: In re : Luther Ridge Facility Operations, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 24-55632 (PMB)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Luther Ridge Facility Operations, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55632 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024

MM / DD / YYYY

✕ / s / M. Benjamin Jones

Signature of individual signing on behalf of debtor

M. Benjamin Jones

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: Luther Ridge Facility Operations, LLC

Case No. 24-55632

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	Alpha Health Care Properties, LLC	Attn Daniel Dias, Chief Corporate Counsel, Consulate Health Care	c/o LaVie Care Centers, LLC	800 Concourse Parkway South	Maitland	FL	32751	Sublease (Sublease)	Evergreen
2.2	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Amended and Restated Consolidated Master Lease (Amendment)	
2.3	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Eighth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.4	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	First Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.5	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Joinder Agreement and Amendment to Transaction Documents	
2.6	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Joinder Agreement and Amendment to Transaction Documents (Amendment)	
2.7	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Ninth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.8	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Second Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.9	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Second Amendment to the Sixth Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.10	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Seventh Amendment to Amended and Restated Consolidated Master Lease (Acknowledgement)	
2.11	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Sixth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.12	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Subordination of Management Agreements	
2.13	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751	Tenth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.14	American Health Associates, Inc. (AHA)	15712 SW 41ST ST, STE 16-20			DAVIE	FL	32866	Medical Provider Agreement - Lab - COVID (Contract No. 20-IND-AME-22320)	Evergreen
2.15	Back Office Management Services, LLC	2802 Avenue F			Brooklyn	NY	11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18628)	Evergreen
2.16	Cleveland Brothers Equipment Company, Inc.	PO BOX 417094			BOSTON	MA	01776	Preventive Maintenance Agreement (Contract No. 15-IND-CLE-11636)	Evergreen
2.17	Comcast of Colorado/Florida/Michigan/New Mexico/Pennsylvania/Washington, LLC	PO BOX 37601			PHILADELPHIA	PA	18201	Cable Service Agreement (Contract No. 16-IND-COM-14414)	Evergreen
2.18	Corporate Fleet Services, Inc.	16322 WOODWARD AVE			HIGHLAND PARK	MI	48089	Vehicle Lease (Contract No. 17-IND-COR-15478)	Evergreen
2.19	Direct Energy Business Marketing, LLC d/b/a Direct Energy Business	194 Wood Avenue South, Second Floor			Iselin	NJ	08830	Utilities / Gas (Contract No. 18-IND-DIR-19161)	Evergreen
2.20	Dr. Dianna D. Lazur	Address on File						Medical Director (Contract No. 17-IND-DRD-16812)	Evergreen
2.21	Eastern Time, Inc.	PO BOX 4425			ALLENTOWN	PA	18201	Fire Alarm Testing & Maintenance Services Agreement (Contract No. 15-IND-EAS-12807)	Evergreen
2.22	Eastern Time, Inc.	PO BOX 4425			ALLENTOWN	PA	18201	Service Agreement - Fire Alarm Inspection (Contract No. 19-IND-EAS-20345)	Evergreen
2.23	Ecolab Inc.	P.O. BOX 32027			NEW YORK	NY	10087-2027	Lease Agreement - Dishmachine (Contract No. 13-IND-ECO-05418)	Evergreen
2.24	Ecolab Inc.	P.O. BOX 32027			NEW YORK	NY	10087-2027	Lease Agreement - Dishmachine (Contract No. 20-IND-ECO-21843)	Evergreen

In re: Luther Ridge Facility Operations, LLC

Case No. 24-55632

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.25	ENGIE Resources LLC	69 COTTAGE ROAD			MIFFLIN	PA	17058	Utilities / Energy (Contract No. 15-IND-GDF-13549)	Evergreen
2.26	Gordian Medical, Inc. d/b/a American Medical Technologies	17595 Cartwright Rd			Irvine	CA	92614	Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-22980)	01/31/2025
2.27	Guardian CSC Corporation	6000 SUSQUEHANNA PLAZA DR.			YORK	PA	18201	Water Treatment Agr (chiller tower) (Contract No. 16-IND-GUA-14379)	Evergreen
2.28	Guardian CSC Corporation	6000 SUSQUEHANNA PLAZA DR.			YORK	PA	18201	Water Treatment Services (Contract No. 18-IND-GUA-18629)	Evergreen
2.29	Health Net Federal Services, LLC	Humana Military	500 West Main		Louisville	KY	40202	Commercial	Evergreen
2.30	Health Network Laboratories, L.P. d/b/a HNL Lab Medicine	794 Roble Road			Allentown	PA	18109	Medical Provider Agreement - Lab (Contract No. 17-IND-HEA-17076)	02/21/2025
2.31	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Dietary Services (Contract No. 13-IND-HEA-04410)	Evergreen
2.32	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Housekeeping and Laundry Services (Contract No. 13-IND-HEA-00191)	Evergreen
2.33	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020	Purchasing Amendment - Account (Dietary) (Contract No. 16-IND-HEA-15469)	Evergreen
2.34	Johnson Controls Fire Protection LP	MANAGEMENT INC	PO BOX 371967		PITTSBURGH	PA	18201	Sprinkler Test & Inspection Agreement (Contract No. 15-IND-SIM-11840)	04/30/2025
2.35	Lincare, Inc.	P.O. BOX 746034			ATLANTA	GA	30188	Purchasing - Medical Supplies (Contract No. 21-IND-LIN-22786)	02/28/2025
2.36	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC	11780 US Highway One, Ste. N107	Attn: Brendan Rager	North Palm Beach	FL	33408	Medicare / (ISNP)	Evergreen
2.37	McClure Company	4101 North 6th Street			Harrisburg	PA	17110	HVAC Maintenance Agreement (Contract No. 17-IND-MCC-15932)	Evergreen
2.38	MidCap Funding IV Trust	7255 Woodmont Avenue, Suite 200			Bethesda	MD	20814	First Amendment to Sixth Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.39	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Intercreditor Agreement	
2.40	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Sixth Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.41	MidCap Funding IV Trust	Attn Portfolio Manager for Consulate Non-HUD	c/o MidCap Financial Services, LLC as Servicer	7255 Woodmont Ave., Suite 300	Bethesda	MD	20814	Third Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.42	MyTLCare, LLC	3357 Commercial Dr.			Northbrook	IL	60062	Cardiac Diagnostics and Monitoring Services (Contract No. 13-IND-CAR-06653)	Evergreen
2.43	Northeast Protection Partners Inc.	4231 West Lincoln Highway			Parkesburg	PA	19365	Security Management Sales Agreement (Contract No. 15-IND-NOR-11824)	Evergreen
2.44	Northeast Protection Partners Inc.	4231 West Lincoln Highway			Parkesburg	PA	19365	Statement of Work - Roamalet Safety System (Contract No. 15-SOW-NOR-12937)	Evergreen

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2.45	OHI ASSET (FL), LLC; CSE ORLANDO -PINAR MANOR TERRACE, LLC; CSE WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK – 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE – 4101 SOUTHPOINT DRIVE, LLC; OHI 2 ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL) TALLAHASSEE, LLC; FC ENCORE GREEN COVE SPRINGS, LLC; FC ENCORE PERRY, LLC	Attn Daniel J. Booth	c/o Omega Healthcare Investors, Inc.	303 International Circle, Suite 200	Hunt Valley	MD	21030	Sixth Amended and restated Subordination and Intercreditor Agreement (Amendment)	
2.46	OHI ASSET (FL), LLC; CSE ORLANDO -PINAR MANOR TERRACE, LLC; CSE WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK – 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE – 4101 SOUTHPOINT DRIVE, LLC; OHI ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL) TALLAHASSEE, LLC; FC ENCORE GREEN COVE SPRINGS, LLC; FC ENCORE PERRY, LLC	c/o Omega Healthcare Investors, Inc.	Attn. Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200	Hunt Valley	MD	21030	First Amendment to Sixth Amended and Restated Subordination and Intercreditor Agreement (Amendment)	

In re: Luther Ridge Facility Operations, LLC

Case No. 24-55632

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.47	OHI ASSET (FL), LLC; CSE ORLANDO -PINAR MANOR TERRACE, LLC; CSE WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK - 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE - 4101 SOUTHPOINT DRIVE, LLC; OHI ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL) TALLAHASSEE, LLC	c/o Omega Healthcare Investors, Inc.	Attn. Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200	Hunt Valley	MD	21030	Third Amended and Restated Subordination and Intercreditor Agreement (Amendment)	
2.48	OHI MEZZ LENDER, LLC	Attn Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200		Hunt Valley	MA	21030	Intercreditor Agreement	
2.49	Omnicare, LLC	Attn General Counsel	900 Omnicare Center		Cincinnati	OH	45202	Pharmacy and Consulting Services	
2.50	Pinnacle Quality Insight	7440 S. Creek Road, Suite 300			Salt Lake City	UT	84107	Service Agreement - Quality Assurance Services Agreement (Contract No. 20-IND-PIN-22610)	Evergreen
2.51	Pitney Bowes Global Financial Services LLC	3001 Summer Street			Stamford	CT	06926	Lease Agreement - Postage (Contract No. 19-IND-PIT-21037)	Evergreen
2.52	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201	Second Amended and Restated Master Therapy Services Agreement (CMC) (Contract No. 19-MAS-GEN-20649)	08/31/2028
2.53	QualiTox Laboratories, LLC	1556 Island Avenue			McKees Rock	PA	15136	Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-QUA-22424)	Evergreen
2.54	Rentokil North America, Inc. d/b/a Ehrlich	1125 Berkshire Blvd., Suite 150			Reading	PA	19610	Pest Control (Contract No. 13-IND-EHR-06656)	Evergreen
2.55	Symphony Diagnostic Services No. 1, LLC d/b/a MobilexUSA	101 Rock Road			Horsham	PA	19044	Medical Provider Agreement - Diagnostic (Contract No. 12-IND-SYM-00546)	02/28/2025
2.56	Talen Energy Marketing, LLC	1780 Hughes Landing, Suite 800			The Woodlands	TX	77380	Utility Agreement - Electric (Contract No. 20-IND-TAL-22127)	Evergreen
2.57	Third Wave Recovery Systems, LLC	9060 W. Cheyenne Ave.			Las Vegas	NV	89219	Pharmacy Rebates	
2.58	Tracy Rose	Address on File						Service Agreement - Beautician (Contract No. 21-IND-TRA-24460)	Evergreen
2.59	TwinMed, LLC	Attn David Blonder	11333 Greenstone Avenue		Santa Fe Springs	CA	90670	Purchase Agreement - Medical Supply Services (Contract No. 20-MAS-TWI-22462)	01/30/2025
2.60	U. S. Lawns, Inc.	8423 New York Ave			Hudson	FL	32866	Landscaping (Contract No. 15-IND-USL-08598)	Evergreen
2.61	Welltower NNN Group LLC	Attn Matthew McQueen, Esq.	c/o Welltower Inc.	4500 Dorr Street	Toledo	OH	43615-4040	Intercreditor Agreement	
2.62	WGL Energy Services, Inc.	400 E. Pratt Street Suite 710			Baltimore	MD	21202	Utility Agreement - Natural Gas (Contract No. 23-IND-WGL-26674)	Evergreen