

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**AMENDED SCHEDULE E/F PART 2 FOR  
ALPHA HEALTH CARE PROPERTIES, LLC (CASE NO. 24-55511)**

<sup>1</sup> The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



245551124082800000000002

**Fill in this information to identify the case:**

Debtor Name: In re : Alpha Health Care Properties, LLC  
 United States Bankruptcy Court for the: Northern District of Georgia  
 Case number (if known): 24-55511 (PMB)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Undetermined

No Change to Schedule E/F, Part 1 (See Docket No. 8)

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 34,454,950.71

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name	Line <input type="checkbox"/> Not Listed.Explain	
Notice Name		
Street		
City	State	ZIP Code
Country		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 34,454,950.71
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 34,454,950.71

Fill in this information to identify the case:

Debtor Name: In re : Alpha Health Care Properties, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 24-55511 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule Schedule E/F, Part 2
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/27/2024
MM / DD / YYYY

/ s / M. Benjamin Jones
Signature of individual signing on behalf of debtor

M. Benjamin Jones
Printed name
Chief Restructuring Officer
Position or relationship to debtor

In re: Alpha Health Care Properties, LLC

Case No. 24-55511

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment
3.1	Adan Trujillo as PR of the Estate of Regina Romero	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.2	Alda Fonseca Torres	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.3	Anthony Cowart as PR of the Estate of Lia Cowart	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.4	Babra Brandao as POA for Richard Schiessl	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.5	Charles A. Edwards, Jr as PR of the Estate of Charles Augustus Edwards Sr.	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.6	Coastal Care Staffing, LLC	240 South Pineapple Avenue	Suite 1000	Sarasota	FL	34236	Various	Litigation	N	x	x	x	Undetermined	
3.7	Cynthia Brooks as PR of the Estate of Curtis F. Brooks	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.8	Department of Justice	950 Pennsylvania Avenue, NW		WASHINGTON	DC	20530-0001	Various	Governmental Agency	N				\$2,500,000.00	
3.9	Diana Rogers as PR of the Estate of Omar Harris	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.10	Estate of Dorothy Edwards by Janie Turner, PR	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.11	Estate of Jesus Martinez Soler by Mary Danielle Soler, PR	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.12	Estate of Judy Bradshaw by David Bradshaw	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.13	Estate of Laura Bagby by and thorough Sarah Rebecca Bagby	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.14	Estate of Peter Vithoukas by Androniki Bea	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.15	Estate of Randall Schrum	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.16	Estate of Sharon Farmer by Debra Stevenson	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.17	Francis Tapolci by and through Jason Tapolci and Marianne McIntyre, POA	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.18	Hazelle Slaughter as DPOA of Otis Carr	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.19	James Dodson Jr., deceased	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.20	Jamison Barkley, as Personal Representative of the Estate of Amelia D. Cordoba	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.21	Mayra Weld on behalf of Margarita Weld, deceased	Address on File					Various	Litigation	N	x	x	x	Undetermined	
3.22	Omega Healthcare Investors, Inc.	303 International Circle	Suite 200	Hunt Valley	MD	21030	Various	Deferred Rent	N				\$31,954,950.71	Added
3.23	Richard Brown	Address on File					Various	Litigation	N	x	x	x	Undetermined	
<b>TOTAL:</b>												<b>\$34,454,950.71</b>	<b>Updated</b>	