

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re)	
)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	Case No. 24-55507-PMB
)	
Debtors.)	(Jointly Administered)
)	
)	<u>Objection Deadline:</u>
)	December 10, 2025, at 4:00 p.m. (ET)
)	
)	<u>Hearing Date:</u>
)	December 18, 2025, at 1:30 p.m. (ET)

NOTICE OF HEARING AND DEADLINE TO RESPOND TO THE GUC TRUSTEE'S
FIRST OMNIBUS OBJECTION TO CERTAIN (I) LATE CLAIMS AND (II)
DUPLICATE CLAIMS

THIS IS AN OBJECTION TO YOUR CLAIM. SUBSTANTIVE RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND BY ANY FURTHER OBJECTION THAT MAY BE FILED. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON EXHIBITS A-1 OR A-2 ATTACHED HERETO TO LEARN THE GROUNDS FOR THE OBJECTION PERTAINING TO THEIR CLAIMS AND THE RELIEF BEING SOUGHT BY THE GUC TRUSTEE.

PLEASE BE AWARE THAT THE GUC TRUSTEE IS ASKING THE COURT TO DISALLOW AND EXPUNGE THE CLAIM(S) THAT YOU FILED IN THESE CHAPTER 11 CASES. TO THE EXTENT YOU DISAGREE WITH THE RELIEF SOUGHT IN THE OBJECTION, YOU SHOULD IMMEDIATELY CONTACT THE GUC TRUSTEE TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT, YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE GUC TRUSTEE AND OTHER PARTIES INDICATED HEREIN BY DECEMBER 10, 2025, AT 4:00 P.M. (PREVAILING EASTERN TIME). YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT TIMELY FILE A RESPONSE YOUR CLAIM MAY BE DISALLOWED, EXPUNGED, OR ELIMINATED WITHOUT FURTHER NOTICE OR HEARING.

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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A HEARING (THE “HEARING”) ON THE OBJECTION AND ANY RESPONSES FILED THERETO WILL TAKE PLACE ON DECEMBER 18, 2025 AT 1:30 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE PAUL M. BAISIER AT THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA, 75 TED TURNER DR. SW, COURTROOM 1202, ATLANTA, GEORGIA 30303, WHICH MAY BE ATTENDED IN PERSON OR VIRTUALLY VIA THE COURT’S VIRTUAL HEARING ROOM. YOU MAY JOIN THE VIRTUAL HEARING ROOM THROUGH THE “DIAL-IN AND VIRTUAL BANKRUPTCY HEARING INFORMATION” LINK AT THE TOP OF THE HOMEPAGE OF THE COURT’S WEBSITE, WWW.GANB.USCOURTS.GOV, OR THE VIRTUAL HEARING ROOM LINK ON JUDGE BAISIER’S WEBPAGE, WHICH CAN BE FOUND AT [HTTPS://WWW.GANB.USCOURTS.GOV/CONTENT/HONORABLE-PAUL-MBAISIER](https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier). PLEASE ALSO REVIEW THE “HEARING INFORMATION” TAB ON JUDGE BAISIER’S WEBPAGE FOR FURTHER INFORMATION ABOUT THE HEARINGS. YOU SHOULD BE PREPARED TO APPEAR AT THE HEARINGS VIA VIDEO, BUT YOU MAY LEAVE YOUR CAMERA IN THE OFF POSITION UNTIL THE COURT INSTRUCTS OTHERWISE. UNREPRESENTED PERSONS WHO DO NOT HAVE VIDEO CAPABILITY MAY USE THE TELEPHONE DIAL-IN INFORMATION ON JUDGE BAISIER’S WEBPAGE.

THE RELIEF SOUGHT HEREIN IS WITHOUT PREJUDICE TO THE GUC TRUSTEE’S OR ANY PARTY IN INTEREST’S RIGHTS TO PURSUE FURTHER OBJECTIONS AGAINST THE CLAIMS LISTED ON EXHIBITS A-1 AND A-2 TO THIS OBJECTION.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, the GUC Trustee is seeking to disallow and expunge the Claim(s) listed in the schedules attached hereto as Exhibit A-1 and Exhibit A-2 on the grounds that either (i) the Claim was not timely filed or (ii) the Claim is duplicative.

Objection Procedures. On May 22, 2025, the United States Bankruptcy Court for the Northern District of Georgia (the “Court”) entered an order [Docket No. 1003] approving procedures for filing and resolving objections to Claims asserted against the Debtors in these chapter 11 cases (the “Objection Procedures”). A portion of the Objection Procedures is embedded with this notice. You may also access the Objection Procedures at the link included in this notice. **Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.**

Resolving the Objection

Parties Required to File a Response. If you disagree with the Objection filed with respect to your Claim, you must file a response (each, a “Response”) with the Court in accordance with the procedures described below and appear at the Hearing if such Response is not resolved prior to the Hearing.

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption stating the name of the Court, the names of the Debtors, the case number, and the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- (b) a concise statement setting forth the reasons why the Court should not grant the objection with respect to such Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;
- (c) a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Claim, upon which the claimant will rely in opposing the objection; provided that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided, further, that the claimant shall disclose to counsel for the Debtors or the GUC Trustee, as applicable, all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints;
- (d) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (e) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors or the GUC Trustee, as applicable, should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served electronically using the Court's electronic filing system and actually received by **4:00 p.m. (prevailing Eastern Time) on December 10, 2025** (the "Response Deadline") by the following parties (the "Notice Parties"):

- (a) the Office of the United States Trustee, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303, Attn: Jonathan S. Adams (jonathan.s.adams@usdoj.gov);
- (b) counsel to the Debtors, McDermott Will & Emery LLP, 1180 Peachtree Street NE, Suite 3350, Atlanta, GA 30309, Attn: Daniel M. Simon (dsimon@mwe.com) and 444 W. Lake Street, Suite 4000, Chicago, IL 60606, Attn: Emily C. Keil (ekeil@mwe.com);

- (c) the GUC Trustee, Ryniker Consultants LLC, 1178 Broadway, 3rd Floor #1505, New York, NY 10001, Attn: Brian Ryniker (brian@rkc.llc); and
- (d) counsel to the GUC Trustee, Troutman Pepper Hamilton Sanders LLP, 3000 Two Logan Square, Eighteenth and Arch Street, Philadelphia, PA 19103-2799, Attn: Francis J. Lawall (francis.lawall@troutman.com), 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap (deborah.kovsky@troutman.com), and 1313 N. Market Street, Suite 1000, Wilmington, DE 19801, Attn: Tori L. Remington (tori.remington@troutman.com).

Failure to Respond. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent an agreement with the GUC Trustee resolving the Objection to a Claim, failure to timely file and serve a Response as set forth herein and appear at the Hearing may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a copy of the same.

Discovery Related to the Objection

Discovery. If the GUC Trustee determines that discovery is necessary in advance of a hearing on an Objection, the GUC Trustee will serve notice on the affected claimant and its counsel of record of a scheduled hearing to be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Additional Information. Copies of these procedures, the Motion, the Order, or any other pleadings (the “Pleadings”) filed in these chapter 11 cases are available at no cost at the Debtors’ restructuring website: <https://www.veritaglobal.net/lavie>. You may also obtain copies of any of the pleadings filed in these chapter 11 cases for a fee at the Court’s website at www.ganb.uscourts.gov.

Reservation of Rights. NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE VALIDITY OF ANY PREPETITION CLAIM AGAINST A DEBTOR ENTITY OR THE GUC TRUST; (B) A WAIVER OF ANY RIGHT OF ANY DEBTOR OR THE GUC TRUSTEE, AS APPLICABLE, TO DISPUTE ANY PREPETITION CLAIM ON ANY GROUNDS, ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, DEFENSES, OBJECT TO CLAIMS (OR OTHER CLAIMS OR CAUSES OF ACTION OF A CLAIMANT) ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION, UNLESS THE COURT HAS ALLOWED A CLAIM OR ORDERED OTHERWISE, OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE; (C) A PROMISE OR REQUIREMENT TO PAY ANY PREPETITION CLAIM; (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR

LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; OR (F) A WAIVER OF ANY RIGHT OF ANY DEBTOR OR THE GUC TRUSTEE, AS APPLICABLE, UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

Dated: November 10, 2025

TROUTMAN PEPPER LOCKE LLP

/s/ Gary W. Marsh

Gary W. Marsh (GA ID No. 471290)
Mathew R. Brooks (GA ID No. 378018)
600 Peachtree Street, NE, Suite 3000
Atlanta, GA 30308
Telephone: 404.885.3901
Email: gary.marsh@troutman.com
matthew.brooks@troutman.com

-and-

Francis J. Lawall (admitted *pro hac vice*)
3000 Two Logan Square
Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
Telephone: 215.981.4481
Email: francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap (admitted *pro hac vice*)
875 Third Avenue
New York, NY 10022
Telephone: 212.704.6000
Email: deborah.kovsky@troutman.com
Counsel for the GUC Trust

Counsel for the GUC Trust

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re)	
)	Chapter 11
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LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	Case No. 24-55507-PMB
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Debtors.)	(Jointly Administered)
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**THE GUC TRUSTEE'S FIRST OMNIBUS OBJECTION TO CERTAIN (I) LATE
CLAIMS AND (II) DUPLICATE CLAIMS**

THIS IS AN OBJECTION TO YOUR CLAIM. SUBSTANTIVE RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND BY ANY FURTHER OBJECTION THAT MAY BE FILED. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON EXHIBITS A-1 OR A-2 ATTACHED HERETO TO LEARN THE GROUNDS FOR THE OBJECTION PERTAINING TO THEIR CLAIMS AND THE RELIEF BEING SOUGHT BY THE GUC TRUSTEE.

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¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Ryniker Consultants, LLC, in its capacity as the trustee (the “GUC Trustee”) for the trust (the “GUC Trust”) established on behalf of the above-captioned debtors and debtors-in-possession (the “Debtors”) pursuant to the *Debtors’ Modified Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [D.I. 730-1] (the “Plan”), hereby objects (this “Objection”) to the (i) claims identified on Exhibit A-1 attached to the Proposed Order (the “Late Claims”) and (ii) the claims identified on Exhibit A-2 attached to the Proposed Order (the “Duplicate Claims”). In support of this Objection, the GUC Trustee respectfully represents as follows:

RELIEF REQUESTED

1. By this Objection, the GUC Trustee requests entry of an order, substantially in the form attached hereto as Exhibit A (the “Proposed Order”), disallowing and expunging the Late Claims on Exhibit A-1 and the Duplicate Claims on Exhibit A-2.

JURISDICTION

2. The United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Court”) has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Objection in this District is proper under 28 U.S.C. §§ 1408 and 1409.

3. The predicates for the relief requested herein are Bankruptcy Code sections 105 and 502, Rule 3007(d)(1) of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of Georgia (the “Local Rules”), and the *Order (I) Approving (A) Omnibus Claims Objection Procedures and (B) Filing of Substantive Claims Objections, (II) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (III) Granting Related Relief* [Docket No. 1003] (the “Omnibus Claim Objection Procedures Order”).

BACKGROUND

4. On June 2 and June 3, 2024 (the “Petition Date”), the Debtors each filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code with the Court (the “Chapter 11 Cases”). The Debtors remained in possession of their property and continued to operate their business as debtors-in-possession in accordance with Sections 1107 and 1108 of the Bankruptcy Code.

5. On June 13, 2024, the Office of the United States Trustee for Region 21 (the “U.S. Trustee”) appointed [D.I. 112] an official committee in the Chapter 11 Cases. To date, no trustee or examiner has been appointed in the Chapter 11 Cases.

6. On July 2, 2024, the Court entered the *Order (I) Establishing Bar Dates for Filing Claims Against the Debtors; and (II) Granting Related Relief* [Docket No. 218] (the “Bar Date Order”). The Bar Date Order (a) established August 30, 2024, at 5:00 p.m. (prevailing Eastern Time) (the “General Bar Date”) as the last day for creditors that are not governmental units to file proofs of claim, proofs of interest, and requests for payment of administrative expense claims under Bankruptcy Code section 503(b)(9); (b) established November 29, 2024 at 5:00 p.m. (prevailing Eastern Time) (the “Governmental Bar Date”) as the last day for creditors that are governmental units to file proofs of claim, proofs of interest, and requests for payment of administrative expense claims under Bankruptcy Code section 503(b)(9); and (c) approved a form of bar date notice, proof of claim form, and other related procedures.

7. On December 5, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving on Final Basis and Confirming Debtors’ Modified Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 735] (the “Confirmation Order”), confirming the Debtors’ Plan. The Plan became effective on June 1, 2025 (the “Effective Date”). See Docket No. 1016.

8. In accordance with the Plan, the GUC Trust was formed on the Effective Date. The Plan grants the GUC Trustee, who oversees and administers the GUC Trust, the authority to reconcile and resolve claims of general unsecured creditors, including without limitation filing this Objection to the claims identified herein. *See* Plan, Art. VIII § J.

9. The GUC Trustee files this Objection in accordance with the Omnibus Claim Objection Procedures. *See* D.I. 1003.

BASIS FOR RELIEF REQUESTED

10. Section 502(a) of the Bankruptcy Code provides, in pertinent part, that a “claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). Once an objection to a claim is filed, the Court, after notice and a hearing, shall determine the allowed amount of the claim. *See* 11 U.S.C. § 502(b). When asserting a proof of claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. *In re Allegheny Int’l, Inc.*, 954 F.2d 167, 173 (3d Cir. 1992). Where the claimant alleges sufficient facts to support its claim, its claim is afforded prima facie validity. Fed. R. Bankr. P. 3001(f); *In re Allegheny Int’l Inc.*, 954 F.2d at 173. A party wishing to dispute such a claim must produce evidence in sufficient force to negate the claim’s prima facie validity. *In re Allegheny Int’l Inc.*, 954 F.2d at 173–74. In practice, the objecting party must produce evidence that would refute at least one of the allegations essential to the claim’s legal sufficiency. *Id.* Once the objecting party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *Id.*; *see also Dollinger v. BV Retail, LLC (In re S&Q Shack, LLC)*, 2015 Bankr. LEXIS 1166, at *6-7 (N.D. Ga. Feb. 13, 2015). The burden of persuasion is always on the claimant. *See In re Moss*, No. 94- 11959, 1995 WL 17005342, at *1 (Bankr. S.D. Ga. Sept. 28, 1995).

11. Pursuant to Bankruptcy Rule 3007(d), a debtor is permitted to file an omnibus objection to more than one claim if the objections are based on enumerated grounds, including that "they duplicate other claims . . . have been amended by subsequently filed proofs of claim . . . were not timely filed . . . were presented in a form that does not comply with applicable rules, and the objection states that the objector is unable to determine the validity of the claim because of the noncompliance . . . [or] they are interests, rather than claims . . ." Fed. R. Bankr. P. 3007(d). In addition, the Omnibus Claim Objection Procedures permit the Debtors and the GUC Trustee to file omnibus claim objections on additional grounds, including, among others, claims that seek recovery of amounts for which the Debtors are not liable or claims that fail to sufficiently specify the basis for the Claim or provide sufficient supporting documentation therefor. *See* Omnibus Claim Objection Procedures ¶¶ 1(b), (i). The Omnibus Claim Objection Procedures also permit the Debtors and the GUC Trustee to object to more than 100 claims in a single objection, notwithstanding the procedural limitations set forth in Bankruptcy Rule 3007(e). *See* Omnibus Claim Objection Procedures Order ¶¶ 3–4.

12. In accordance with the foregoing, the GUC Trustee files this Objection to disallow and expunge the Late Claims and Duplicate Claims as set forth herein.

A. The Late Claims

13. The GUC Trustee objects to the Late Claims identified on **Exhibit A-1** to the Proposed Order. Based upon a review and investigation of the Late Claims, the GUC Trustee has determined that the Late Claims were not filed on or before the General Bar Date or the Governmental Bar Date, as applicable. As evidenced by the *Certificate of Service* [D.I. 249], all claimants asserting Late Claims were provided timely notice of the General Bar Date and Governmental Bar Dates in accordance with the procedures outlined therein, and, therefore, had adequate notice of the applicable deadlines. Failure to disallow the Late Claims would result in

such claimants receiving unwarranted recoveries to the detriment of creditors who timely filed proofs of claim. Moreover, disallowing the Late Claims would enable the GUC Trustee and its advisors to maintain an accurate claims register in these Chapter 11 Cases.

14. For the foregoing reasons, the GUC Trustee objects to the Late Claims and requests that this Court disallow and expunge the Late Claims in their entirety.

B. The Duplicate Claims

15. The GUC Trustee objects to the Duplicate Claims identified on **Exhibit A-2** to the Proposed Order. Upon review, the GUC Trustee has determined that each Duplicate Claim reflects a duplicative or substantively duplicative claim filed by a creditor. For example, the Duplicate Claim may have been filed on behalf of the same claimant, in the same amount and priority, or on account of the same alleged liability against the same debtor. Each Duplicate Claim also does not indicate that it amends a previous claim. Accordingly, the GUC Trustee seeks to disallow and expunge each Duplicate Claim listed under the column “Duplicate Claim to be Disallowed” on **Exhibit A-2**. Failing to disallow each Duplicate Claim would result in such creditor receiving double recovery at the expense of claimants who filed one proof of claim on account of a Debtor’s liability. The Liquidating Trustee should not pay a creditor twice for the same obligation.

16. For the foregoing reasons, the GUC Trustee objects to the Duplicate Claims and requests that this Court disallow and expunge the Duplicate Claims in their entirety. For the avoidance of doubt, the corresponding surviving claim(s) listed under the column “Surviving Claim” on **Exhibit A-2** shall not be affected by this Objection.²

² The GUC Trustee reserves all rights to object to each “Surviving Claim” on any grounds permitted under applicable law.

RESERVATION OF RIGHTS

17. The GUC Trustee hereby reserves all rights to further object to any claim described herein and to amend, modify, and/or supplement this Objection. In addition, the Debtors reserve the right to object to all other claims filed in the Chapter 11 Cases in accordance with the Plan.

NOTICE

18. The GUC Trustee will provide notice of the Objection to: (a) the U.S. Trustee; (b) counsel to the Debtors; (c) the holder (and counsel to such holder) of the Late Claims and the Duplicate Claims. The GUC Trustee submits that no further notice is required.

**COMPLIANCE WITH OMNIBUS CLAIM OBJECTION
PROCEDURES AND LOCAL RULE 3007-1**

19. To the best of the GUC Trustee's knowledge and belief, this Objection, including its exhibits, materially complies with the Omnibus Claim Objection Procedures and Local Rule 3007-1, as may be modified by the Omnibus Claim Objection Procedures. To the extent that the Objection does not comply with the Omnibus Claim Objection Procedures or Local Rule 3007-1, as may be modified by the Omnibus claim Objection Procedures, the GUC Trustee submit that the deviations are immaterial and respectfully request that those requirements be waived.

WHEREFORE, the GUC Trustee respectfully requests that the Court enter the Proposed Order and such other and further relief to the GUC Trustee as the Court may deem proper.

Dated: November 10, 2025

TROUTMAN PEPPER LOCKE LLP

/s/ Gary W. Marsh

Gary W. Marsh (GA ID No. 471290)
Mathew R. Brooks (GA ID No. 378018)
600 Peachtree Street, NE, Suite 3000
Atlanta, GA 30308
Telephone: 404.885.3901
Email: gary.marsh@troutman.com
matthew.brooks@troutman.com

-and-

Francis J. Lawall (admitted *pro hac vice*)
3000 Two Logan Square
Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
Telephone: 215.981.4481
Email: francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap (admitted *pro hac vice*)
875 Third Avenue
New York, NY 10022
Telephone: 212.704.6000
Email: deborah.kovsky@troutman.com

Counsel for the GUC Trust

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

)	Chapter 11
In re)	
)	Case No. 24-55507-PMB
LAVIE CARE CENTERS, LLC, <i>et al.</i> ⁴)	
)	(Jointly Administered)
Debtors.)	
)	Re: D.I. _____
)	
)	

**ORDER SUSTAINING THE GUC TRUSTEE’S FIRST OMNIBUS OBJECTION TO
CERTAIN (I) LATE CLAIMS AND (II) DUPLICATE CLAIMS**

Upon consideration of *The GUC Trustee’s First Omnibus Objection to Certain (I) Late Claims and (II) Duplicate Claims* [____] (the “Objection”)⁵ filed by the GUC Trustee seeking to disallow and expunge the claims identified on **Exhibits A-1 and A-2** to this Order; and the Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection

⁴ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

⁵ Capitalized terms not defined herein are defined in the Objection.

being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the GUC Trustee having filed a notice setting the Objection and any responses thereto for hearing on December 18, 2025, at 1:30 p.m. (Prevailing Eastern Time) (the "Hearing"); and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having reviewed and considered any response to the Objection; and having found that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Objection is **SUSTAINED** as set forth herein.
2. The Late Claims identified on Exhibit A-1 hereto are hereby disallowed and expunged in their entirety.
3. The Duplicate Claims identified on Exhibit A-2 hereto are hereby disallowed and expunged in their entirety. The GUC Trustee's rights to object to the "Surviving Claim" identified on Exhibit A-2 on any grounds permitted under applicable law are hereby preserved; *provided, however*, that to the extent a Surviving Claim is disallowed under a previously or contemporaneously entered order or this Order, such Surviving Claim shall be disallowed in its entirety.

4. Notwithstanding the disallowance of any Duplicative Claim, nothing in this Order shall impair, limit, waive, or otherwise affect any claimant's right to pursue, access, or recover any insurance proceeds, if any, from one or more policies of the Debtor against which such Duplicate Claim was asserted.

5. The GUC Trustee shall not make any cash (or cash equivalent) distribution on account of the Late Claims and Duplicated Claims disallowed by this Order.

6. The objection to each Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.

7. The GUC Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

8. The Claims Register in these chapter 11 cases may be revised to comport with this Order.

9. The GUC Trustee shall, within five (5) business days of entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and a certificate of service confirming such service shall be filed promptly thereafter.

10. This Court shall retain jurisdiction over all affected parties with respect to any matters, claims, or rights arising from or related to the implementation and interpretation of this Order.

END OF DOCUMENT

Prepared and Presented by:

TROUTMAN PEPPER LOCKE

By: /s/ Gary W. Marsh

Gary W. Marsh (GA ID No. 471290)
Mathew R. Brooks (GA ID No. 378018)
600 Peachtree Street, NE, Suite 3000
Atlanta, GA 30308
Telephone: 404.885.3901
Email: gary.marsh@troutman.com
matthew.brooks@troutman.com

-and-

Francis J. Lawall (admitted *pro hac vice*)
3000 Two Logan Square
Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
Telephone: 215.981.4481
Email: francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap (admitted *pro hac vice*)
875 Third Avenue
New York, NY 10022
Telephone: 212.704.6000
Email: deborah.kovsky@troutman.com

Counsel for the GUC Trust

Exhibit A-1

Late Claims

LaVie Care Centers GUC Trust					
Claim Objections - Late Filed Claims					
	<u>Creditor</u>	<u>Claim Number</u>	<u>Claim Amount</u>	<u>Claim Filing Date</u>	<u>Reason for Disallowance</u>
1	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	5273	\$143,051.00	1/13/2025	This claim was filed after the General Bar Date (August 30, 2024)
2	AlSCO Inc. d/b/a AlSCO Uniforms	5416	\$1,100,000.00	6/25/2025	This claim was filed after the General Bar Date (August 30, 2024)
3	BOROUGH OF SELINGSGROVE	5356	\$2,908.21	4/1/2025	This claim was filed after the General Bar Date (August 30, 2024)
4	BOROUGH OF SELINGSGROVE	5357	\$2,290.35	4/3/2025	This claim was filed after the General Bar Date (August 30, 2024)
5	ComplianceLine, LLC dba Ethico	5442	\$26,647.00	8/22/2025	This claim was filed after the General Bar Date (August 30, 2024)
6	Easton Brevett	5411	\$50,000.00	6/10/2025	This claim was filed after the General Bar Date (August 30, 2024)
7	Estate of Mary Sawyers	5085	\$75,000.00	9/4/2024	This claim was filed after the General Bar Date (August 30, 2024)
8	GRAIN COAST LLC	5075	\$54,656.40	9/12/2024	This claim was filed after the General Bar Date (August 30, 2024)
9	GRAIN COAST LLC	5075	\$10,404.00	9/12/2024	This claim was filed after the General Bar Date (August 30, 2024)
10	Harman, Claytor, Corrigan, & Wellman	5257	\$176,712.13	12/24/2024	This claim was filed after the General Bar Date (August 30, 2024)
11	Harman, Claytor, Corrigan, & Wellman	5269	\$176,712.13	12/23/2024	This claim was filed after the General Bar Date (August 30, 2024)

LaVie Care Centers GUC Trust					
Claim Objections - Late Filed Claims					
	<u>Creditor</u>	<u>Claim Number</u>	<u>Claim Amount</u>	<u>Claim Filing Date</u>	<u>Reason for Disallowance</u>
12	HILAIRE, MATILE	5042	\$826.40	9/5/2024	This claim was filed after the General Bar Date (August 30, 2024)
13	IGLESIAS, ANA C.	5059	\$5,460.00	9/11/2024	This claim was filed after the General Bar Date (August 30, 2024)
14	IV ACCESS	5281	\$79,706.75	2/12/2025	This claim was filed after the General Bar Date (August 30, 2024)
15	Jeneine Kanupp	5251	\$100,000.00	12/13/2024	This claim was filed after the General Bar Date (August 30, 2024)
16	Jennifer Barr	5322	\$85,000.00	2/25/2025	This claim was filed after the General Bar Date (August 30, 2024)
17	Lanaidra Anderson	5419	\$150,000.00	6/27/2025	This claim was filed after the General Bar Date (August 30, 2024)
18	Larry Russell MD	5414	\$16,000.00	6/24/2025	This claim was filed after the General Bar Date (August 30, 2024)
19	L-J-L Trucking Inc DBA Med-Van Transport	5278	\$1,042.44	2/6/2025	This claim was filed after the General Bar Date (August 30, 2024)
20	Med Stat Ambulance, L.P.	5423	57475.75	7/1/2025	This claim was filed after the General Bar Date (August 30, 2024)
21	Neshoba County Ambulance Ent	5398	\$8,877.88	5/7/2025	This claim was filed after the General Bar Date (August 30, 2024)
22	Pluskota, Brittani M.	5319	\$1,500.00	2/17/2025	This claim was filed after the General Bar Date (August 30, 2024)

LaVie Care Centers GUC Trust					
Claim Objections - Late Filed Claims					
	<u>Creditor</u>	<u>Claim Number</u>	<u>Claim Amount</u>	<u>Claim Filing Date</u>	<u>Reason for Disallowance</u>
23	PLUVIOSE, NELLY	5186	\$5,850.00	10/29/2024	This claim was filed after the General Bar Date (August 30, 2024)
24	RUCKER, CARISA	5234	BLANK	11/22/2024	This claim was filed after the General Bar Date (August 30, 2024)
25	Sean Dressler, Attorney in Fact, for Deborah Neidig	5434	\$499999.99	7/7/2025	This claim was filed after the General Bar Date (August 30, 2024)
26	Sharonda White	5410	\$1000.00	6/7/2025	This claim was filed after the General Bar Date (August 30, 2024)
27	Summit Fire and Security LLC	5355	\$13819.06	3/26/2025	This claim was filed after the General Bar Date (August 30, 2024)
28	T.J.S. Enterprises, Inc	5432	\$2963.38	7/2/2025	This claim was filed after the General Bar Date (August 30, 2024)
29	The Cochran Firm South Florida Trust Account	5267	\$50000.00	1/3/2025	This claim was filed after the General Bar Date (August 30, 2024)
30	The Cochran Firm South Florida Trust Account	5268	\$90000.00	1/3/2025	This claim was filed after the General Bar Date (August 30, 2024)
31	The Cochran Firm South Florida Trust Account	5266	\$40000.00	1/3/2025	This claim was filed after the General Bar Date (August 30, 2024)
32	TWIN BOROUGHES SANTIARY	5384	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
33	TWIN BOROUGHES SANTIARY	5385	\$354.67	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)

LaVie Care Centers GUC Trust					
Claim Objections - Late Filed Claims					
	<u>Creditor</u>	<u>Claim Number</u>	<u>Claim Amount</u>	<u>Claim Filing Date</u>	<u>Reason for Disallowance</u>
34	TWIN BOROUGH SANTIARY	5386	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
35	TWIN BOROUGH SANTIARY	5387	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
36	TWIN BOROUGH SANTIARY	5388	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
37	TWIN BOROUGH SANTIARY	5389	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
38	TWIN BOROUGH SANTIARY	5390	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
39	TWIN BOROUGH SANTIARY	5391	\$84.99	5/05/2025	This claim was filed after the General Bar Date (August 30, 2024)
40	TWIN BOROUGH SANTIARY	5392	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
41	TWIN BOROUGH SANTIARY	5393	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
42	TWIN BOROUGH SANTIARY	5394	\$84.99	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
43	TWIN BOROUGH SANTIARY	5395	\$5,382.07	5/5/2025	This claim was filed after the General Bar Date (August 30, 2024)
44	Vista Clinical Diagnostics, LLC	5258	\$26,856.84	12/26/2024	This claim was filed after the General Bar Date (August 30, 2024)

LaVie Care Centers GUC Trust					
Claim Objections - Late Filed Claims					
	<u>Creditor</u>	<u>Claim Number</u>	<u>Claim Amount</u>	<u>Claim Filing Date</u>	<u>Reason for Disallowance</u>
45	Vista Clinical Diagnostics, LLC	5259	\$12,488.35	12/26/2024	This claim was filed after the General Bar Date (August 30, 2024)
46	Wanda Halloway, as Executrix of the Estate of JoEllen Sommer	5433	\$150,000.00	7/2/2025	This claim was filed after the General Bar Date (August 30, 2024)
47	Yadkin Valley Economic Development District Inc.	5252	\$10,804.52	12/16/2024	This claim was filed after the General Bar Date (August 30, 2024)

Exhibit A-2

Duplicate Claims

LaVie Care Centers GUC Trust							
Claim Objections - Duplicate Claims							
	Creditor Name	Claim to be Disallowed	Date Filed	Claim Amount	Debtor Name (For Claim to be Disallowed)	Surviving Claim	Basis for Disallowance
1	Andre Joseph Wooten, as Personal Representative of the Estate of Nettie Carolyn Wooten	3470	08/30/2024	\$ 75,000.00	LaVie Care Centers LLC	3468	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
2	Ava Lawrence as Administrator of the Estate of William Hancock	1929	08/26/2024	\$ 7,000,000.00	LV CHC Holdings I LLC	1928	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
3	BOROUGH OF SELINGSGROVE	5357	04/03/2025	\$ 2,290.35	Penn Village Facility Operations LLC	5356	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
4	C&R LAWN SERVICE OF TAYLOR CO	416	07/16/2024	\$ 17,310.00	LaVie Care Centers LLC	143	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
5	CAROLINA REHABILITATION & SURGICAL ASSOCIATES	1803	08/21/2024	\$ 10,616.67	Wellington HealthCare LLC	836	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
6	Carolyn Ewing, Administrator of the Estate of Ervine Rankin Deceased	1346	08/15/2024	\$ 1,000,000.00	Consulate Management Company III LLC	1218	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
7	Charles C. Pagana, MD	5179	10/21/2024	\$ 10,000.00	LaVie Care Centers LLC	688	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
8	Cohen, Kolodny Abuse Analytics, LLC (James Baer]	431	07/17/2024	\$ 450,000.00	Consulate Management Company III LLC	432	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
9	CRG Financial/PACS P.C.	842	07/29/2024	\$ 24,500.00	LaVie Care Centers LLC	110	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
10	Devaki Indra Wiggins, as Administrator of the Estate of Juana Ivette Wiggins	1934	08/26/2024	\$ 1,000,000.00	LV CHC Holdings I LLC	1933	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
11	Devaki Indra Wiggins, as Administrator of the Estate of Juana Ivette Wiggins	1935	08/26/2024	\$ 1,000,000.00	Consulate Management Company III LLC	1933	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
12	Donna Cowger, as Administrator of the Estate of Emmett Charles Cowger	1937	08/26/2024	\$ 12,000,000.00	LV CHC Holdings I LLC	1936	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
13	Donna Cowger, as Administrator of the Estate of Emmett Charles Cowger	2414	08/28/2024	\$ 12,000,000.00	Consulate Management Company III LLC	1936	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
14	Dorothy Drake	2120	08/27/2024	\$ 6,000,000.00	LV CHC Holdings I LLC	2127	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
15	Dorothy Drake	2121	08/27/2024	\$ 6,000,000.00	Consulate Management Company III LLC	2127	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
16	Elois Collins	2138	08/27/2024	\$ 2,711,000.00	Consulate Management Company III LLC	2132	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
17	Ernest de Leon	2061	08/26/2024	\$ 1,200.00	Consulate Management Company III LLC	2058	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
18	Estate of James Mitchell	1996	08/26/2024	\$ 2,500,000.00	Consulate Management Company III LLC	1997	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
19	Estate of Karen R. Murphy By Gwendolyn Murphy, PR	4723	08/30/2024	\$ 1,500,000.00	LaVie Care Centers LLC	4724	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
20	Gale Healthcare Solutions-Florida LLC	4199	08/30/2024	\$ 545,427.73	11565 Harts Road Operations LLC	1095	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
21	Harman, Claytor, Corrigan, & Wellman	5269	12/23/2024	\$ 176,712.13	LaVie Care Centers LLC	5257	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.

LaVie Care Centers GUC Trust							
Claim Objections - Duplicate Claims							
	Creditor Name	Claim to be Disallowed	Date Filed	Claim Amount	Debtor Name (For Claim to be Disallowed)	Surviving Claim	Basis for Disallowance
22	Harry Wayne Barrett	1744	08/19/2024	\$ 81,666.76	LaVie Care Centers LLC	4593	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
23	Harry Wayne Barrett	4051	08/30/2024	\$ 81,666.76	LaVie Care Centers LLC	4593	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
24	Isle of Wight County, Virginia	1006	08/07/2024	\$ 10,420.95	Windsor Facility Operations LLC	956	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
25	Jacksonville Nursing Home, Ltd.	2096	08/27/2024	\$ 50,225.05	11565 Harts Road Operations LLC	4943	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
26	Jacqueline Langford, Administrator of the Estate of Robert Tabb	2319	08/28/2024	\$ 2,400,000.00	LV CHC Holdings I LLC	2320	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
27	Jacqueline Langford, Administrator of the Estate of Robert Tabb	2398	08/28/2024	\$ 2,400,000.00	LaVie Care Centers LLC	2320	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
28	Jessica Mears	3272	08/29/2024	\$ 250,000.00	LaVie Care Centers LLC	3358	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
29	Jessica Mears	3330	08/29/2024	\$ 250,000.00	LaVie Care Centers LLC	3358	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
30	JW Spates	609	07/22/2024	\$ 5,000,000.00	LaVie Care Centers LLC	665	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
31	Larry Russell MD	5414	06/24/2025	\$ 16,000.00	Emerald Ridge HealthCare, LLC	116	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
32	Meredith Jefferies	2909	08/29/2024	\$ 20,000.00	LaVie Care Centers LLC	2056	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
33	Nina Crosby as Guardian and Conservator of Bradford Corbin	1932	08/26/2024	\$ 450,000.00	LV CHC Holdings I LLC	1931	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
34	NORTH STATE GAS SERVICE	175	07/15/2024	\$ 2,090.62	LaVie Care Centers LLC	142	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
35	Pervis L. Rascoe as Adminstrator of the Estate of Pervis Smith	879	08/05/2024	\$ 187,500.00	Wilora Lake HealthCare LLC	554	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
36	PHYLLIS D MINTZ	731	07/25/2024	\$ 750.00	LaVie Care Centers LLC	1477 / 1474	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claims.
37	PROVIDENCE TRANSPORTATION INC	430	07/17/2024	\$ 3,765.75	LaVie Care Centers LLC	784	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
38	Robert G. Mock, Adminstrator of the Estate of Helen Mock	1004	08/05/2024	\$ 165,000.00	LV CHC Holdings I LLC	1003	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
39	SELECTION HEALTHCARE STAFFING	4676	08/30/2024	\$ 51,566.62	McComb HealthCare LLC	95	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
40	Superior Medical Staffing, LLC	4180	08/30/2024	\$ 717.86	11565 Harts Road Operations LLC	1202	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
41	Swartz Culleton PC [Helen Mock]	880	08/05/2024	\$ 165,000.00	LaVie Care Centers LLC	1003	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.

LaVie Care Centers GUC Trust							
Claim Objections - Duplicate Claims							
	<u>Creditor Name</u>	<u>Claim to be Disallowed</u>	<u>Date Filed</u>	<u>Claim Amount</u>	<u>Debtor Name (For Claim to be Disallowed)</u>	<u>Surviving Claim</u>	<u>Basis for Disallowance</u>
42	Terese Buchanan	925	08/06/2024	\$ 300.00	Kannapolis HealthCare LLC	846	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
43	Tracy Rose	730	07/25/2024	\$ 952.70	LaVie Care Centers LLC	117	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
44	Virgil Poplin/Estate of Virgil Poplin	4695	08/30/2024	\$ 1,000,000.00	LaVie Care Centers LLC	4689	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
45	Virgin Poplin/Estate of Virgil Poplin	4694	08/30/2024	\$ 1,000,000.00	Centennial HealthCare Holding Company LLC	4689	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
46	Virgin Poplin/Estate of Virgil Poplin	4698	08/30/2024	\$ 1,000,000.00	Consulate Management Company III LLC	4689	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.
47	Wakisha Dames, Administrator of the Estate of Daphne Thompson	2123	08/27/2024	\$ 2,900,000.00	LV CHC Holdings I LLC	2122	Claim to be Disallowed is duplicative or substantively duplicative of Surviving Claim.