



IT IS ORDERED as set forth below:

Date: August 27, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:	)	Chapter 11
	)	
LAVIE CARE CENTERS, LLC, ¹	)	Case No. 24-55507-pmb
	)	
	)	(Jointly Administered)
Debtors	)	
	)	Related to Docket No. 1138

**ORDER APPROVING FIRST AND FINAL APPLICATION OF FTI
CONSULTING, INC. FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 17, 2024, THROUGH AND INCLUDING JUNE 1, 2025**

This matter came before the Court on the *First and Final Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from June 17, 2024,*

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



Through and Including June 1, 2025 [D.I. 1138] (the “Application”)² seeking allowance of compensation and reimbursement of expenses for services provided as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”), in the above-captioned chapter 11 cases. By Amended Notice of Hearing dated July 17, 2025 [Docket No. 1143], and pursuant to the procedures established under this Court’s *Third Amended and Restated General Order No. 24-2018*, parties in interest were provided with due and proper notice of the Application, the deadline of August 6, 2025 (the “Response Deadline”), to file a response thereto, and the hearing scheduled for August 29, 2025, at 10:00 a.m. (prevailing Eastern time) to consider the Application and any timely filed response thereto. No response to the Application was filed, or received by FTI Consulting, Inc. (“FTI Consulting”) prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application. Therefore, it is hereby

ORDERED, ADJUDGED, AND DECREED as follows:

1. The Application is approved on a **final** basis, as set forth herein.
2. FTI Consulting is hereby awarded and allowed, on a **final** basis, (a) compensation in the amount of \$ 1,661,668.55, for services performed on behalf of the Committee, and (b) reimbursement of expenses incurred in the amount of \$8,455.34, for the period from June 17, 2024, through and including June 1, 2025.
3. The foregoing award of final compensation and reimbursement of expenses shall be entitled to administrative expense priority under 11 U.S.C. §§ 330(a) and 503(b)(2).

² Capitalized terms not defined herein are defined in the Application.

4. The Debtors are authorized and directed to pay FTI Consulting the total outstanding balance of \$36,189.25, which consists of fees plus expenses awarded above, not previously paid in accordance with Procedure J of the Complex Case Procedures of the United States Bankruptcy Court for the Northern District of Georgia.

5. The Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation, interpretation, or enforcement of this Order.

END OF DOCUMENT

Prepared and Presented by:

TROUTMAN PEPPER LOCKE

By: /s/ Pierce E. Rigney
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Attorney for GUC Trustee

DISTRIBUTION LIST

LaVie Care Centers, LLC c/o Ankura Consulting Group, LLC, 485 Lexington Avenue,
10th Floor, New York, NY 10017 Attn: M. Benjamin Jones

Daniel M. Simon, McDermott Will & Emery LLP, 1180 Peachtree Street NE, Suite 3350
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Emily C. Keil, Jake Jumbeck, and Catherine Lee, McDermott Will & Emery LLP, 444
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Jonathan S. Adams, and R. Jeneane Treace, Office of the United States Trustee, 362
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230, Atlanta, GA 30327

Kathryn L Stevens, Vedder Price PC, 222 North LaSalle Street, Suite 2600, Chicago, IL
60601

United States Bankruptcy Court
Northern District of Georgia

In re:
LaVie Care Centers, LLC
Debtor

Case No. 24-55507-pmb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Aug 27, 2025

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 29, 2025:

Recip ID	Recipient Name and Address
db	+ LaVie Care Centers, LLC, 1040 Crown Pointe Pkwy, Suite 600, Atlanta, GA 30338-4741
aty	Brian Tiemann, McDermott Will & Emery LLP, Suite 4000, 444 West Lake Street, Chicago, IL 60606-0029
aty	+ James P. Muenker, DLA Piper LLP (US), Suite 2200, 1900 North Pearl Street., Dallas, TX 75201-2482
aty	+ Joel C. Haims, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017-3978
aty	+ Timothy C Cramton, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017-3978
	+ Charles A. Dale, Proskauer Rose LLP, One International Place, Boston, MA 02110-2742
	+ Daniel M. Simon, 1180 Peachtree Street NE, Suite 3350, Atlanta, GA 30309-7516
	Dylan Marker, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
	+ Emily Marshall, DLA Piper LLP (US), 1201 W. Peachtree Street NW, Atlanta, GA 30309-3450
	+ James Muenker, DLA Piper LLP (US), 1900 N. Pearl St, Suite 2200, Dallas, TX 75201-2482
	+ Jonathan S. Adams, and R. Jeneane Treace, 362 Richard Russell Federal Bldg, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315
	Joseph A. Roselius, DLA Piper LLP (US), 444 W. Lake St., Suite 900, Chicago, IL 60606-0089
	+ Kathryn L Stevens, Vedder Price PC, 222 North LaSalle Street, Suite 2600, Chicago, IL 60601-1104
	+ Kira Mineroff, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020-0083
	+ Leighton Aiken, Ferguson Braswell Fraser Kubasta, 2500 Dallas Parkway, Suite 600, Plano, TX 75093-4820
	+ Matthew M. Weiss, and Anna K.MacFarlane, 303 Peachtree Street NE, Ste 3600, tlanda, GA 30308-3225
	+ Pierce E. Rigney, 600 Peachtree Suite, NE, Suite 3000, Atlanta, GA 30308-2219
	+ Robert J Lemons, and Liza L. Burton, The New York Times Building, 620 Eighth Avenue, New York, NY 10018-1618
	+ Tori Lynn Remington, 1313 N. Market Street, Suite 1000, P.O. Box 1709, Wilmington, DE 19899-1709

TOTAL: 19

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
^	MEBN	Aug 27 2025 20:31:20	LaVie Care Centers, LLC, c/o Ankura Consulting Group, LLC, 485 Lexington Avenue, 10th Floor, New York, NY 10017-2619

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
		Emily C. Keil, Jake Jumbeck, and Catherine Lee McDermot, 444 West Lake Street, Suite 4000 Chicago
		Matthew W. Levin, Scroggins & Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230 Atlant

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

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belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 29, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 27, 2025 at the address(es) listed below:

Name	Email Address
Aaron L. Hammer	on behalf of Creditor LEAF Capital Funding LLC ahammer@ktslaw.com
Adam Michael Langley	on behalf of Creditor Terry Farmer adam.langley@butlersnow.com rosaling.pryor@butlersnow.com;ecf.notices@butlersnow.com
Andrew D. Zaron	on behalf of Interested Party 541 Old Canoe Creek Rd Opco LLC azaron@leoncosgrove.com eperez@leoncosgrove.com
Andrew D. Zaron	on behalf of Plaintiff 541 Old Canoe Creek Rd Opco LLC azaron@leoncosgrove.com eperez@leoncosgrove.com
Andrew S. Ballentine	on behalf of Creditor Vista Clinical Diagnostics LLC aballentine@mycornerstonelaw.com
Andrew S. Koelz	on behalf of Creditor Cigna Health and Life Insurance Company akoelz@hunton.com
Anna K. MacFarlane	on behalf of Creditor MidCap Funding IV Trust amacfarlane@phrd.com
Ashley Champion	on behalf of Creditor Welltower NNN Group LLC achampion@polsinelli.com, ggodfrey@polsinelli.com
Benjamin R Keck	on behalf of Creditor Respiratory Health Services LLC bkeck@kecklegal.com, 2411851420@filings.docketbird.com,9222034420@filings.docketbird.com
Benjamin R Keck	on behalf of Creditor Powerback Rehabilitation LLC bkeck@kecklegal.com, 2411851420@filings.docketbird.com,9222034420@filings.docketbird.com
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Bryan E. Bates	on behalf of Creditor MidCap Funding IV Trust bbates@phrd.com
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Catherine T. Lee

on behalf of Defendant LaVie Care Centers LLC clee@mwe.com

Chase Alan Burrell

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Daniel M. Simon	on behalf of Debtor Crestline Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com
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