

## IT IS ORDERED as set forth below:

Paul Baisier
U.S. Bankruptcy Court Judge

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:		)	Chapter 11
LAVIE CARE CENTERS, LLC, et al. 1		)	
		)	Case No. 24-55507-pmb
		)	(Jointly Administered)
	Debtors	)	Related to Docket No. 1153
		,	

ORDER APPROVING FINAL APPLICATION OF CHAPMAN AND CUTLER LLP, SPECIAL COUNSEL TO THE BOARD OF DIRECTORS, FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

This matter came before the Court on the Final Application of Chapman and Cutler LLP, Special Counsel to the Board of Directors, for Allowance and Payment of Compensation and Reimbursement of Expenses, [Docket No. 1153] (the "Application")<sup>2</sup> seeking allowance of compensation and reimbursement of expenses for services provided as special counsel to the Board of Directors, in the above-captioned chapter 11 cases. By Notice of Hearing and pursuant to the procedures established under this Court's Third Amended and Restated General Order No. 24-2018, parties in interest were provided with due and proper notice of the Application, the deadline of August 12, 2025 (the "Response Deadline"), to file a response thereto, and the hearing scheduled for August 29, 2025, at 10:00 a.m. (prevailing Eastern time) to consider the Application and any timely filed response thereto. No response to the Application was filed, or received by Chapman and Cutler LLP prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application. Therefore, it is hereby

## ORDERED, ADJUDGED, AND DECREED as follows:

- 1. The Application is approved on a *final* basis, as set forth herein.
- 2. Chapman and Cutler LLP is hereby awarded and allowed, on a *final* basis, (a) compensation in the amount of \$582,996.00, for services performed on behalf of the Board of Directors, and (b) reimbursement of expenses incurred in the amount of \$4,584.89, for the period from May 1, 2024, through and including June 30, 2025.
- 3. The foregoing award of final compensation and reimbursement of expenses shall be entitled to administrative expense priority under 11 U.S.C. §§ 330(a) and 503(b)(2).

<sup>2</sup> Capitalized terms not defined herein are defined in the Application.

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4. The Debtors are authorized and directed to pay Chapman and Cutler LLP the total

outstanding balance of \$0.00. The Debtors have already paid to Chapman and Cutler LLP the

(a) compensation in the amount of \$582,996.00, for services performed on behalf of the Board of

Directors, and (b) reimbursement of expenses incurred in the amount of \$4,584.89, for the period

from May 1, 2024, through and including June 30, 2025.

5. The Court shall retain jurisdiction with respect to all matters arising from or relating

to the implementation, interpretation, or enforcement of this Order.

6. Counsel for the Debtors, with the assistance of the Debtors' claims and noticing

agent, shall cause this Order to be served on the attached distribution list and shall file a

certificate of service within three (3) days from the entry of this Order.

END OF DOCUMENT

Prepared and Presented by:

CHAPMAN AND CUTLER LLP

By: /s/ Larry G. Halperin

Larry G. Halperin

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## **DISTRIBUTION LIST**

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