



IT IS ORDERED as set forth below:

Date: August 28, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> , ¹)	
)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket Nos. 1139, 1144
)	

**ORDER APPROVING FINAL APPLICATION OF
MCDERMOTT WILL & SCHULTE LLP² FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES ON A FINAL BASIS**

This matter came before the Court on the *Final Application of McDermott Will & Emery LLP, Counsel to the Debtors and Debtors-in-Possession, for Allowance and Payment of*

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² On August 1, 2025, the law firm of McDermott Will & Emery LLP combined with Schulte Roth & Zabel LLP to form McDermott Will & Schulte LLP.



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Compensation and Reimbursement of Expenses [Docket No. 1139] (the “Application”), seeking allowance of compensation and reimbursement of expenses for services provided as counsel to the debtors and debtors-in-possession in the above-captioned chapter 11 cases. By Notice of Hearing dated July 16, 2025 [Docket No. 1139] (as amended by Docket No. 1144 on July 17, 2025), and pursuant to the procedures established under this Court’s *Third Amended and Restated General Order No. 24-2018*, parties in interest were provided with due and proper notice of the Application, the deadline of August 7, 2025 (the “Response Deadline”), to file a response in opposition thereto, and the hearing scheduled for August 29, 2025, to consider the Application and any timely filed response thereto. No response to the Application was filed prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application. Therefore, it is hereby

ORDERED, ADJUDGED, AND DECREED as follows:

1. The Application is approved on a **final** basis, as set forth herein.
2. McDermott Will & Schulte LLP (“McDermott”) is hereby awarded and allowed, on a **final** basis, (a) compensation in the amount of \$8,804,907.50³ for services performed on behalf of the Debtors, and (b) reimbursement of incurred expenses in the amount of \$193,798.27 for the period from June 2, 2024 through June 1, 2025.
3. The foregoing award of final compensation and reimbursement of expenses shall be entitled to administrative expense priority under 11 U.S.C. §§ 330(a) and 503(b)(2).

³ This amount includes \$8,789,907.50 in fees incurred during the Application Period, and estimated fees in the amount of \$15,000 in connection with the preparation of the Application.

4. McDermott is hereby authorized to apply its remaining retainer amount (\$568,556.81) to partially satisfy payment of the foregoing award of final compensation and reimbursement of expenses.

5. Following application of McDermott's retainer, the Debtors are authorized and directed to pay any remaining unpaid fees and expenses awarded above (totaling \$1,309,112.32) out of the Professional Fee Escrow Account to the extent they were not previously paid in accordance with Procedure J of the Complex Case Procedures of the United States Bankruptcy Court for the Northern District of Georgia.

6. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

7. Counsel for the Debtors, with the assistance of the Debtors' claims and noticing agent, shall cause this Order to be served on the attached distribution list and shall file a certificate of service within three (3) days from the entry of this Order.

END OF DOCUMENT

Prepared and presented by:

/s/ Daniel M. Simon

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