

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:)	
)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> , ¹)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket No. 186

**QUARTERLY REPORT OF ANKURA CONSULTING GROUP, LLC
FOR THE PERIOD FROM DECEMBER 1, 2024 THROUGH FEBRUARY 28, 2025**

In accordance with the *Order Authorizing Debtors to (I) Retain Ankura Consulting Group, LLC to Provide Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate M. Benjamin Jones as Chief Restructuring Officer for the Debtors, Effective as of the Petition Date, Subject to Timely Objection* [Docket No. 186] (the “Retention Order”), Ankura Consulting Group, LLC (“Ankura”) hereby submits its quarterly report (the “Quarterly Report”) for the period of December 1, 2024 through February 28, 2025 (the “Report Period”), and in support of such report respectfully represents:

1. LaVie Care Centers, LLC and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, appointed M. Benjamin Jones to serve as Chief Restructuring Officer (the “CRO”) as set forth in the engagement letter executed on May 29, 2024 (the “Engagement Letter”) by and between the

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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Debtors and Ankura, which was approved by the Retention Order. The Engagement Letter states that Ankura will provide additional Ankura employees to assist Mr. Jones with the restructuring efforts and other business of the Debtors (the “Additional Personnel”) as set forth more fully in the Engagement Letter.

2. The Retention Order provides that Ankura shall file with this Court and provide notice to the Office of the United States Trustee for Region 21 (the “U.S. Trustee”) and the Official Committee of Unsecured Creditors (the “Committee”) of, a report of staffing on the engagement for the previous month that includes the names and functions of each of the individuals assigned (each, an “Ankura Staffing Report”). *See* Retention Order, ¶ 2(c). On February 10, 2025, the Debtors filed the Ankura Staffing Report for the period from December 1, 2024 through December 31, 2024. *See* Docket No. 864. On February 10, 2025, the Debtors filed the Ankura Staffing Report for the period from January 1, 2025 to January 31, 2025. *See* Docket No. 865. On April 22, 2025, the Debtors filed the Ankura Staffing Report for the period from February 1, 2025 through February 28, 2025. *See* Docket No. 910.

3. The Retention Order also provides that Ankura shall file reports of compensation earned and expenses incurred on a quarterly basis. *See* Retention Order, ¶ 2(e). Accordingly, Ankura has prepared a summary report of compensation earned and expenses incurred for the Report Period, attached hereto as **Exhibit A** (the “Summary Report”). A summary of Ankura’s time by professional is attached to the Summary Report as Exhibit 1. A summary of Ankura’s time by category is attached to the Summary Report as Exhibit 2. A summary of Ankura’s time by professional and by category is attached to the Summary Report as Exhibit 3. A summary of the CRO’s time is attached to the Summary Report as Exhibit 4. A summary of expenses incurred

by Ankura is attached to the Summary Report as Exhibit 5 and an itemized detail of the same is attached to the Summary Report as Exhibit 6.

Dated: April 22, 2025

/s/ M. Benjamin Jones

M. Benjamin Jones
Senior Managing Director
Ankura Consulting Group, LLC

EXHIBIT A

**Summary of Ankura's Compensation and Expenses
from December 1, 2024 through February 28, 2025**

EXHIBIT 1

Summary of Ankura's Time by Task Category

EXHIBIT 1

SUMMARY OF HOURS AND FEES BY PROFESSIONAL BY MONTH
LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)
FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025

Professional	Position	2024 Rate	2025 Rate	December 2024	January 2025	February 2025	Total Hours
				Hours	Hours	Hours	
Jones, Ben	Chief Restructuring Officer	n/a	n/a	44.5	50.5	39.0	134.0
Perry, Russell	Senior Managing Director	1,350.00	1,455.00	6.5	30.9	6.9	44.3
Ahmed, Rohid	Managing Director	1,000.00	1,155.00	61.8	79.5	43.7	185.0
Brilliant, Jason	Director	685.00	795.00	46.6	56.3	12.9	115.8
Petrocelli, Steven	Director	685.00	-	1.5	-	-	1.5
Krauss, Jude	Senior Associate	595.00	640.00	29.2	18.7	10.8	58.7
de Bord, Julien	Associate	460.00	495.00	45.0	25.1	41.9	112.0
Petruolo, Michelle	Paraprofessional	390.00	410.00	4.2	1.8	-	6.0
Total Hours				239.3	262.8	155.2	657.3

Professional	Position	2024 Rate	2025 Rate	December 2024	January 2025	February 2025	Total Fees
				Fees	Fees	Fees	
Jones, Ben	Chief Restructuring Officer	n/a	n/a	75,000.00	75,000.00	75,000.00	225,000.00
Perry, Russell	Senior Managing Director	1,350.00	1,455.00	8,775.00	44,959.50	10,039.50	63,774.00
Ahmed, Rohid	Managing Director	1,000.00	1,155.00	61,800.00	91,822.50	50,473.50	204,096.00
Brilliant, Jason	Director	685.00	795.00	31,921.00	44,758.50	10,255.50	86,935.00
Petrocelli, Steven	Director	685.00	-	1,027.50	-	-	1,027.50
Krauss, Jude	Senior Associate	595.00	640.00	17,374.00	11,968.00	6,912.00	36,254.00
de Bord, Julien	Associate	460.00	495.00	20,700.00	12,424.50	20,740.50	53,865.00
Petruolo, Michelle	Paraprofessional	390.00	410.00	1,638.00	738.00	-	2,376.00
Subtotal				218,235.50	281,671.00	173,421.00	673,327.50
Grand Total				218,235.50	281,671.00	173,421.00	673,327.50

EXHIBIT 2

Summary of Ankura's Time by Professional

EXHIBIT 2

SUMMARY OF COMPENSATION EARNED BY CATEGORY
LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)
FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025

Code	Time Category	Hours	Fees
1	Asset Analysis and Disposition	-	\$ -
2	Case Administration	5.3	5,774.00
3	Claims Analysis and Administration	4.1	3,602.50
4	Case-Related Reporting, Compliance and Communications	3.8	4,701.00
5	Court Hearings - Filings, Preparation and Participation	27.2	37,032.00
6	Creditor and Trade Vendor Matters	56.8	68,860.00
7	Committee Matters	0.7	988.50
8	DIP Financing, Cash Collateral and Related Reporting	187.1	112,504.00
9	Chief Restructuring Officer Services	134.0	225,000.00
10	Financial and Liquidity Management	137.8	138,742.00
11	Plan and Disclosure Statement	0.8	800.00
12	Schedules and Statements (SOAL / SOFA)	-	-
13	Retention Application, Fee Statements and Fee Applications	8.1	4,060.00
14	Independent Manager and Investigation Matters Executory	-	-
15	Contracts Analysis	-	-
16	Monthly Operating Reports	91.6	71,263.50
17	Travel (Billed at 50% rate)	-	-
Grand Total		657.3	\$ 673,327.50

EXHIBIT 3

**Summary of Ankura's Time
by Task Category and by Professional**

EXHIBIT 3

SUMMARY OF COMPENSATION EARNED BY CATEGORY
LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)
FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025

Code	Professional	Hours	Fees
2	Ahmed, Rohid	4.8	5,544.00
2	de Bord, Julien	0.5	230.00
2	Case Administration - Total	5.3	5,774.00
3	Ahmed, Rohid	1.9	2,194.50
3	Krauss, Jude	2.2	1,408.00
3	Claims Analysis and Administration - Total	4.1	3,602.50
4	Ahmed, Rohid	2.2	2,541.00
4	Perry, Russell	1.6	2,160.00
4	Case-Related Reporting, Compliance and Communications - Total	3.8	4,701.00
5	Ahmed, Rohid	8.2	9,471.00
5	Perry, Russell	19.0	27,561.00
5	Court Hearings - Filings, Preparation and Participation - Total	27.2	37,032.00
6	Ahmed, Rohid	44.5	50,963.50
6	Perry, Russell	12.3	17,896.50
6	Creditor and Trade Vendor Matters - Total	56.8	68,860.00
7	Ahmed, Rohid	0.1	115.50
7	Perry, Russell	0.6	873.00
7	Committee Matters - Total	0.7	988.50
8	Ahmed, Rohid	24.5	26,639.00
8	Krauss, Jude	55.0	33,886.00
8	Petrocelli, Steven	0.8	548.00
8	de Bord, Julien	106.8	51,431.00
8	DIP Financing, Cash Collateral and Related Reporting - Total	187.1	112,504.00
9	Jones, Ben	134.0	225,000.00
9	Chief Restructuring Officer Services - Total	134.0	225,000.00
10	Ahmed, Rohid	88.7	95,132.50
10	Krauss, Jude	1.5	960.00
10	Petrocelli, Steven	0.7	479.50
10	Brilliant, Jason	34.3	26,058.50
10	Perry, Russell	10.8	15,283.50
10	de Bord, Julien	1.8	828.00
10	Financial and Liquidity Management - Total	137.8	138,742.00
11	Ahmed, Rohid	0.8	800.00
11	Plan and Disclosure Statement - Total	0.8	800.00
13	Ahmed, Rohid	1.1	1,224.00
13	de Bord, Julien	1.0	460.00
13	Petruolo, Michelle	6.0	2,376.00
13	Retention Application, Fee Statements and Fee Applications - Total	8.1	4,060.00

EXHIBIT 3

**SUMMARY OF COMPENSATION EARNED BY CATEGORY
LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)
FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025**

Code	Professional	Hours	Fees
16	Ahmed, Rohid	8.2	9,471.00
16	Brilliant, Jason	81.5	60,876.50
16	de Bord, Julien	1.9	916.00
16	Monthly Operating Reports - Total	91.6	71,263.50
Grand Total		657.3	673,327.50

EXHIBIT 4

Summary of CRO's Time

EXHIBIT 4

**LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)
SUMMARY OF CHIEF RESTRUCTURING OFFICER HOURS
FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025**

<u>December 2024</u>		<u>January 2025</u>		<u>February 2025</u>	
<u>Date</u>	<u>Hours</u>	<u>Date</u>	<u>Hours</u>	<u>Date</u>	<u>Hours</u>
12/01/24	-	01/01/25	-	02/01/25	-
12/02/24	2.00	01/02/25	1.50	02/02/25	3.50
12/03/24	2.50	01/03/25	2.00	02/03/25	7.00
12/04/24	1.50	01/04/25	-	02/04/25	9.00
12/05/24	2.50	01/05/25	-	02/05/25	1.00
12/06/24	1.50	01/06/25	2.00	02/06/25	1.00
12/07/24	-	01/07/25	1.50	02/07/25	1.50
12/08/24	-	01/08/25	3.00	02/08/25	-
12/09/24	2.50	01/09/25	1.50	02/09/25	-
12/10/24	2.00	01/10/25	1.50	02/10/25	1.50
12/11/24	2.00	01/11/25	-	02/11/25	1.50
12/12/24	2.00	01/12/25	-	02/12/25	2.00
12/13/24	3.50	01/13/25	1.00	02/13/25	1.50
12/14/24	-	01/14/25	1.50	02/14/25	1.00
12/15/24	-	01/15/25	2.50	02/15/25	-
12/16/24	3.00	01/16/25	-	02/16/25	-
12/17/24	2.00	01/17/25	2.50	02/17/25	0.50
12/18/24	2.50	01/18/25	1.00	02/18/25	1.00
12/19/24	1.50	01/19/25	-	02/19/25	1.00
12/20/24	1.50	01/20/25	0.50	02/20/25	1.00
12/21/24	-	01/21/25	3.50	02/21/25	1.00
12/22/24	-	01/22/25	4.00	02/22/25	-
12/23/24	2.00	01/23/25	2.00	02/23/25	-
12/24/24	1.50	01/24/25	4.00	02/24/25	1.00
12/25/24	-	01/25/25	1.00	02/25/25	0.50
12/26/24	3.00	01/26/25	3.00	02/26/25	1.00
12/27/24	3.50	01/27/25	4.00	02/27/25	1.00
12/28/24	-	01/28/25	2.50	02/28/25	0.50
12/29/24	-	01/29/25	1.50		
12/30/24	1.00	01/30/25	2.00		
12/31/24	1.00	01/31/25	1.00		
Total	44.50		50.50		39.00

EXHIBIT 5

Summary of Expenses

EXHIBIT 5

LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)

SUMMARY OF EXPENSES

FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025

Expense Type	Amount
Airfare	\$ 1,284.00
Lodging	347.52
Transportation	775.76
Grand Total	\$ 2,407.28

EXHIBIT 6

Itemized Detail of Expenses

EXHIBIT 6

LAVIE CARE CENTERS, LLC, et al. - CASE NO. 24-55507 (PMB)
ITEMIZED DETAILED EXPENSE RECORDS IN CHRONOLOGICAL ORDER, BY CATEGORY
FOR THE PERIOD DECEMBER 1, 2024 to FEBRUARY 28, 2025

Category	Name	Date	Expense Detail	Amount
Airfare	Jones, Ben	11/1/2024	One-way airfare on Delta from ATL to RDU.	321.00
Airfare	Jones, Ben	11/5/2024	One-way airfare on Delta from RDU to ATL.	321.00
Airfare	Jones, Ben	2/3/2025	One-way airfare on Delta from RDU to ATL.	321.00
Airfare	Jones, Ben	2/4/2025	One-way airfare on Delta from ATL to LGA.	321.00
Airfare Total				1,284.00
Lodging	Jones, Ben	2/4/2025	Lodging in Atlanta, GA - 1 night (2/4 - 2/5).	347.52
Lodging Total				347.52
Transportation	Jones, Ben	2/3/2025	Car service to RDU.	300.00
Transportation	Jones, Ben	2/3/2025	Uber from ATL airport.	80.01
Transportation	Jones, Ben	2/4/2025	Uber to ATL Airport	95.75
Transportation	Jones, Ben	2/6/2025	Car service from RDU.	300.00
Transportation Total				775.76
Grand Total				\$ 2,407.28

Note:

1. November expenses were recorded in November and billed in December