IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

LAVIE CARE CENTERS, LLC, et al.,¹

Chapter 11

S, LLC, et al.,¹)

Debtors.

)

(Jointly Administered)

Case No. 24-55507 (PMB)

STAFFING REPORT OF ANKURA CONSULTING GROUP, LLC FOR THE PERIOD FROM FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025

In accordance with the Order Authorizing Debtors to (1) Retain Ankura Consulting Group, LLC to Provide Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate M. Benjamin Jones as Chief Restructuring Officer for the Debtors, Effective as of the Petition Date [Docket No. 186] (the "Retention Order") and pursuant to the terms of the engagement letter entered into on May 29, 2024 (the "Engagement Letter"), Ankura Consulting Group, LLC ("Ankura") hereby submits its staffing report (the "Staffing Report") for the period of February 1, 2025 through February 28, 2025 (the "Staffing Period"), and in support of such report respectfully represents as follows:

1. The Debtors appointed M. Benjamin Jones to serve as the Chief Restructuring Officer as set forth in the Engagement Letter. The Engagement Letter further states that Ankura will provide additional Ankura personnel to assist Mr. Jones with the restructuring efforts and other business of the Debtors (the "<u>Additional Personnel</u>"), as set forth more fully in the Engagement Letter.

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338



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2. The Retention Order provides that Ankura shall file with this Court a report of staffing on the engagement for the previous month and provide notice to the U.S. Trustee and any official committee. *See* Retention Order, \P 3(c). Such report shall include the names of and functions filled by the individuals assigned.

3. Attached hereto as <u>Exhibit A</u> is a list which includes the names of the Ankura personnel serving the Debtors during this Staffing Period, along with their corresponding functions.

Dated: April 22, 2025

/s/ M. Benjamin Jones

M. Benjamin Jones Senior Managing Director Ankura Consulting Group, LLC

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EXHIBIT A

Ankura Consulting Group, LLC Staffing Report February 1, 2025 – February 28, 2025

Professional	Title	Function
Ben Jones	Senior Managing Director	Chief Restructuring Officer
Russell Perry	Senior Managing Director	 Advises the Chief Restructuring Officer and Additional Personnel by providing expertise in the healthcare industry and in Chapter 11 bankruptcy matters. Supports Chief Restructuring Officer in discussions with the IRS on disputed claims.
Rohid Ahmed	Managing Director	 Manages administration, management, and reporting requirements of the Chapter 11 cases. Manages cash and liquidity management activities, including assisting with the preparation and maintenance of Debtor-in-possession cash flow forecasts and variance analyses. Manages due diligence and preparation of work papers as they relate to the bankruptcy. Manages due diligence and communication with vendors, UCC financial advisors, and other stakeholders. Oversees claims analysis and review, including the analysis of claim support and reconciliation with Debtor records. Supports Chief Restructuring Officer in discussions with the IRS on disputed claims.
Jason Brilliant	Director	- Conducts due diligence and prepares analyses related to bankruptcy matters including claims management, and other ad hoc analyses required by the bankruptcy process.
Jude Krauss	Senior Associate	 Supports cash and liquidity management activities, including assisting with the preparation and maintenance of Debtor-in-possession cash flow forecasts and variance analyses. Updates and maintains long-term financial projections. Supports claims analysis and administration.
Julien de Bord	Associate	 Conducts due diligence and prepares work papers as they relate to bankruptcy matters. Assists with cash and liquidity management activities, including the preparation and maintenance of Debtor-in-possession cash flow forecasts and variance analyses. Supports claims analysis and administration.
Michelle Petruolo	Paraprofessional	- Assists in the preparation of monthly staffing and quarterly fee reports.