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IT IS ORDERED as set forth below:

Date: April 4, 2025

Pal Baisie

Paul Baisier U.S. Bankruptcy Court Judge

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:

v.

LAVIE CARE CENTERS, LLC, et al.,<sup>1</sup>

FC ENCORE ST. CLOUD, LLC,

Plaintiff,

Debtors.

WILLIAM BURNHAM,

Defendant

CHAPTER 11 CASE NO. 24-55507-pmb

JOINTLY ADMINISTERED

Adv. Pro. No. 25-05008-pmb

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 debtors (the "Debtors") in these Chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



#### CONSENT ORDER AND JUDGMENT

FC Encore St. Cloud, LLC ("FCE"), a Released Party<sup>2</sup> under the Plan (as defined herein) in the above-captioned Chapter 11 cases and the plaintiff in the above-captioned adversary proceeding (the "Adversary Proceeding"), and William Burnham, the defendant in the Adversary Proceeding ("Burnham"), having agreed to this Consent Order and Judgment which will fully resolve this Adversary Proceeding, as evidenced by their respective counsels' signatures below, and the Court having considered the matter, it is ORDERED and ADJUDGED as follows:

1. With regard to the state court action styled as *William Burnham v. FC Encore St. Cloud, LLC and 4641 Old Canoe Creek Road Operations, LLC*, Case No. 23-CA-004407, pending in the Circuit Court of the Ninth Judicial Circuit in and for Osceola County, Florida (the "**State Court Action**"), William Burnham (the "**Defendant**") is hereby preliminarily enjoined from pursuing the State Court Action, or prosecuting any of the claims asserted, or which could have been asserted, therein until the earlier to occur of (a) the Effective Date of the Plan, or (b) July 1, 2025.

2. Should the Effective Date of the Plan occur on or prior to July 1, 2025, the preliminary injunction granted above shall automatically become a permanent injunction without further order of this Court.

3. Upon the occurrence of the Effective Date, FCE is hereby released from any and all claims or causes of action asserted, or which could have been asserted, against it by the Defendant in the State Court Action.

The Clerk is directed to close this matter as soon as administratively practicable.

## END OF ORDER AND JUDGMENT

<sup>&</sup>lt;sup>2</sup> All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in *Debtors*'

*Modified Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization*, filed on December 4, 2024 [Dkt. No. 730] (the "**Plan**"), filed on 24-55507-pmb; LaVie Care Centers, LLC, et al.

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