

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

IN RE:

LAVIE CARE CENTERS, LLC, et al.

Debtors.

Case No. 24-55507 (PMB)

Chapter 11

(Jointly Administered)

---

**UNITED STATES' NOTICE OF SETTLEMENT APPROVAL**

On February 13, 2025, the Court entered its order approving the offer made by Debtors and the Official Committee of Unsecured Creditors to resolve the contested matter regarding employee retention credits (the “ERC Settlement”), subject to final approval by the Department of Justice. ECF No. 868. The Court ordered the IRS to file a notice “indicating whether the IRS has received all requisite, final approvals necessary to effectuate the ERC Settlement.” ECF No. 868 at 4.

On March 18, 2025, the offer was accepted by a delegate of the Attorney General. Accordingly, the United States has obtained all requisite, final approvals, and the ERC Settlement is now binding. The parties will work to effectuate the terms of the settlement.



245550725031800000000001

Dated: March 18, 2025

Respectfully Submitted,

/s/ Hana Bilicki

Hana Bilicki

/s/ Chase A. Burrell

Chase A. Burrell

/s/ Jeremy A. Rill

Jeremy A. Rill

Trial Attorneys, Tax Division

U.S. Department of Justice

P.O. Box 14198

Washington, D.C. 20044

Telephone: 202-616-2904 (Bilicki)

Telephone: 202-514-5915 (Burrell)

Telephone: 202-307-0513 (Rill)

Facsimile: 202-514-4963

Hana.Bilicki@usdoj.gov

Chase.Burrell@usdoj.gov

Jeremy.A.Rill@usdoj.gov

*Attorneys for the United States*

**CERTIFICATE OF SERVICE**

I hereby certify that on March 18, 2025, I electronically filed the foregoing document using the Bankruptcy Court's Electronic Case Filing program, which sends a notice of this document and an accompanying link to this document to all parties who have appeared in this case under the Bankruptcy Court's Electronic Case Filing program.

*/s/ Jeremy A. Rill*  
\_\_\_\_\_  
Jeremy A. Rill  
Trial Attorney, Tax Division  
U.S. Department of Justice