

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ,)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
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**AMENDED NOTICE OF APPEARANCE AND
SUBSTITUTION OF COUNSEL**

PLEASE TAKE NOTICE that the undersigned hereby appears, in substitution of Bryan E. Bates, formerly of Parker, Hudson, Rainer & Dobbs LLP, as counsel for MidCap Funding IV Trust (“MidCap”), creditor and/or party in interest, and under, *inter alia*, Bankruptcy Rules 2002, 9007 and 9010(b), requests that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given to and served upon:

Matthew M. Weiss
Parker, Hudson, Rainer & Dobbs LLP
303 Peachtree Street NE, Suite 3600
Atlanta, Georgia 30308
(404) 523-6988
mweiss@phrd.com

PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any order, notice, application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile transmission, or otherwise that (1) affects or seeks to affect in any way any rights or interest of any creditor or party in interest in this case, including



MidCap, with respect to, *inter alia*, the following: (a) the above-captioned Debtors (the “Debtors”); or (b) property of their estates or proceeds thereof in which the Debtors may claim an interest; or (c) property or proceeds thereof in the possession, custody or control of others that the Debtors may seek to use or claim; or (2) requires or seeks to require any act, delivery of any property, payment or other conduct by MidCap.

PLEASE TAKE FURTHER NOTICE that MidCap intends that neither this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive: (1) the rights of MidCap to have final orders in noncore matters entered only after *de novo* review by a district court judge; (2) the rights of MidCap to have a district court judge hear and determine core matters that are beyond the adjudicatory authority of the bankruptcy court; (3) the rights of MidCap to trial by jury in any proceeding so triable in this case; (4) the rights of MidCap to have the applicable district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (5) any other rights, claims, actions, defenses, setoffs or recoupments to which MidCap is or may be entitled, under agreements, in law, in equity or otherwise, all of which rights, claims, actions, defenses, setoffs and recoupments MidCap expressly reserves.

This 10th day of March, 2025.

PARKER, HUDSON, RAINER & DOBBS LLP

/s/ Matthew M. Weiss

Matthew M. Weiss

Georgia Bar No. 718795

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Counsel for MidCap Funding IV Trust

CERTIFICATE OF SERVICE

This is to certify that on this date the foregoing **Amended Notice of Appearance and Substitution of Counsel** was served by the Court's CM/ECF system on all counsel of record registered in this case through CM/ECF.

This 10th day of March, 2025.

PARKER, HUDSON, RAINER & DOBBS LLP

/s/ Matthew M. Weiss _____

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