Case 25-05007-pmb Doc 19 Filed 02/26/25

Certificate of house Fr

Entered 02/27/25 00:56:02 Desc Imaged Docket #0019 Date Filed: 2/26/2025



IT IS ORDERED as set forth below:

Date: February 24, 2025

Parl Baisie

Paul Baisier U.S. Bankruptcy Court Judge

### IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

· · · · · · · · · · · · · · · · · · ·	
In re:	) Chapter 11
LAVIE CARE CENTERS, LLC, et al.,	) Case No. 24-55507 (PMB)
Debtors. <sup>1</sup>	) (Jointly Administered)
LAVIE CARE CENTERS, LLC and BRANDON FACILITY OPERATIONS, LLC,	) ) Adv. Proc. No. 25-05007 (PMB) ) Related to Adv. Docket Nos. 1, 2, 3, 4, 11
Plaintiffs,	)
v.	) )
CREA BRANDON-C LLC and BRANDON HEALTH OPCO, LLC,	)
Defendants.	) ) )
/	/

<sup>&</sup>lt;sup>1</sup> The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <u>https://www.veritaglobal.net/LaVie</u>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



#### **STIPULATION AND AGREED ORDER**

This Stipulation and Agreed Order (this "<u>Order</u>" or this "<u>Stipulation</u>") is entered into by and among (a) LaVie Care Centers, LLC ("<u>LaVie</u>") and Brandon Facility Operations, LLC ("<u>Brandon</u>" and, together with LaVie, the "<u>Debtor-Plaintiffs</u>") and (b) CREA Brandon-C LLC and Brandon Health OpCo, LLC (together, the "<u>Brandon Entities</u>" and together with the Debtor-Plaintiffs, the "<u>Parties</u>") regarding the above-captioned adversary proceeding (the "<u>Adversary</u> <u>Proceeding</u>"). In support hereof, the Parties hereby stipulate as follows:

#### **RECITALS**

WHEREAS, on January 6, 2025, the Debtor-Plaintiffs filed (i) the *Complaint* [Adv. Docket No. 1] (the "Complaint"), commencing the Adversary Proceeding; (ii) the Debtor-Plaintiffs' Motion for Entry of Order Extending Automatic Stay and/or Preliminarily Enjoining Claims and Causes of Action Against Non-Debtor Defendants [Adv. Docket No. 2] (the "Motion"), seeking entry of an order extending the automatic stay and preliminarily enjoining the claims and causes of action asserted against Pourlessoins, LLC d/b/a Synergy Healthcare Services and Jared Elliott (together, the "Non-Debtor Defendants") in that certain lawsuit pending in the Circuit Court for the Ninth Judicial Circuit in and for Orange County, Florida Business Court filed by the Brandon Entities captioned CREA Brandon-C LLC and Brandon Health OpCo, LLC v. Pourlessoins, LLC, d/b/a Synergy Healthcare Services and Jared Elliott, No. 24-CA-007910-O (the "2024 Brandon Action"); (iii) the Brief in Support of Debtors' Emergency Motion for Entry of Order Extending Automatic Stay and/or Preliminarily Enjoining Claims and Causes of Action Against Non-Debtor Defendants [Adv. Docket No. 3]; and (iv) the Declaration of Sydney Reitzel in Support of Debtor-Plaintiffs' Emergency Motion for Entry of Order Extending Automatic Stay and/or Preliminarily Enjoining Claims and Causes of Action Against Non-Debtor Defendants [Adv. Docket No. 4];

#### Case 25-05007-pmb Doc 19 Filed 02/26/25 Entered 02/27/25 00:56:02 Desc Imaged Certificate of Notice Page 3 of 8

WHEREAS, the Non-Debtor Defendants and the Brandon Entities agreed via stipulation filed in the 2024 Brandon Action on January 22, 2025 (the "<u>2024 Brandon Action Stipulation</u>") to hold the 2024 Brandon Action in abeyance until the Adversary Proceeding is resolved or an order is entered by the Bankruptcy Court (or the Parties reach an agreement) providing that the 2024 Brandon Action can proceed;

WHEREAS, on February 12, 2025, the Debtor-Plaintiffs and the Brandon Entities filed a *Stipulation and Agreed Order* (the "<u>February 12 Stipulation</u>") [Adv. Docket No. 11] whereby the Debtor-Plaintiffs agreed to give the Brandon Entities an extension of the deadlines to respond to the Motion and the Complaint until February 24, 2025 (the "<u>Response Deadline</u>"); and

WHEREAS, on February 20, 2025, the Brandon Entities sought an extension of the Response Deadline through and including March 12, 2025, and the Debtor-Plaintiffs agreed to the Brandon Entities' requested extension, reserving all rights in connection with the Adversary Proceeding and the 2024 Brandon Action;

#### STIPULATION AND AGREED ORDER

1. This Stipulation shall have no force or effect unless and until approved by the Bankruptcy Court.

2. As reflected in the 2024 Brandon Action Stipulation, the 2024 Brandon Action shall be held in abeyance until the Adversary Proceeding is resolved by Bankruptcy Court order or agreement between the Parties.

3. The Brandon Entities shall have until March 12, 2025, at 4:00 p.m. (prevailing Eastern Time) to respond to the relief requested in the Motion and the Complaint.

3

### Case 25-05007-pmb Doc 19 Filed 02/26/25 Entered 02/27/25 00:56:02 Desc Imaged Certificate of Notice Page 4 of 8

4. Nothing herein shall prejudice, waive, or release the rights, claims, counterclaims,

objections, or defenses of the Debtor-Plaintiffs or the Brandon Entities with respect to the

Adversary Proceeding or the 2024 Brandon Action, and all of the foregoing are expressly reserved.

5. Each of the Parties shall bear its own attorneys' fees and costs of suit incurred in

connection with the drafting and negotiation of this Order.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or

related to the implementation and/or interpretation of this Order.

END OF ORDER

#### **STIPULATED AND AGREED TO:**

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075) **MCDERMOTT WILL & EMERY LLP** 1180 Peachtree Street NE, Suite 3350 Atlanta, Georgia 30309 Telephone: (404) 260-8535 Facsimile: (404) 393-5260 Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*) Catherine Lee (admitted *pro hac vice*) **MCDERMOTT WILL & EMERY LLP** 444 West Lake Street, Suite 4000 Chicago, Illinois 60606 Telephone: (312) 372-2000 Facsimile: (312) 984-7700 Email: ekeil@mwe.com clee@mwe.com

Counsel for the Debtors and Debtors-in-Possession /s/ Elizabeth Green

Elizabeth Green (admitted *pro hac vice*) **BAKERHOSTETLER LLP** 200 S. Orange Ave., Suite 2300 Orlando, Florida 32801 Telephone: (407) 649-4036 Email: egreen@bakerlaw.com

*Counsel for the Brandon Entities* 

Case 25-05007-pmb Doc 19 Filed 02/26/25 Entered 02/27/25 00:56:02 Desc Imaged Certificate of Notice Page 5 of 8

#### **Distribution List**

LaVie Care Centers, LLC c/o Ankura Consulting Group, LLC, 485 Lexington Avenue, 10th Floor, New York, NY 10017 Attn: M. Benjamin Jones

Daniel M. Simon McDermott Will & Emery LLP 1180 Peachtree Street NE, Suite 3350 Atlanta, GA 30309

Emily C. Keil McDermott Will & Emery LLP 444 West Lake Street, Suite 4000 Chicago, IL 60606

Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245

Jonathan S. Adams Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303

Elizabeth Green BAKERHOSTETLER LLP 200 S. Orange Ave., Suite 2300 Orlando, Florida 32801

Francis J. Lawall Troutman Pepper Hamilton Sanders LLP 3000 Two Logan Square Eighteenth and Arch Streets Philadelphia, PA 19103-2799

> Deborah Kovsky-Apap Troutman Pepper Hamilton Sanders LLP 875 Third Avenue New York, NY 10022

### Case 25-05007-pmb Doc 19 Filed 02/26/25 Entered 02/27/25 00:56:02 Desc Imaged Certificate of Notice Page 6 of 8

Brandon Facility Operations, LLC 701 Victoria Street Brandon, FL 33510

Brandon Health OpCo, LLC 701 Victoria Street Brandon, FL 33510

	Ce	United States Bankruptcy Court	
		Northern District of Georgia	
LaVie Care	e Centers, LLC,		
Plaintiff			Adv. Proc. No. 25-05007-pmb
CREA Brai	ndon-C LLC,		
Defe	endant		
	CE	RTIFICATE OF NOTICE	,
District/off: 113E-9 User: bncadr		User: bncadmin	Page 1 of 2
Date Rcvd:	Feb 24, 2025	Form ID: pdf492	Total Noticed: 2
The following <b>Symbol</b>	symbols are used throughout this certificate: <b>Definition</b>		
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.		
·		ns/entities by the Bankruptcy Noticing Center on I	Feb 26, 2025:
Recip ID	Recipient Name and Address + Emily C. Keil, McDermott Will & Emery LLP, 444 West Lake Street, Suite 4000, Chicago, IL 60606-0029		
TOTAL: 1			
	nsmission includes sending notices via email (I	ng persons/entities by the Bankruptcy Noticing Ce Email/text and Email/PDF), and electronic data intere	
<b>Recip ID</b> ust	<b>Notice Type: Email Address</b> + Email/Text: ustpregion21.at.ecf@usdoj.gov	Date/Time	<b>Recipient Name and Address</b>
	Think rext. uspregion21.accer@	Feb 24 2025 20:40:00	Office of the United States Trustee, 362 Richard Russell Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315
TOTAL: 1			
	ВУ	YPASSED RECIPIENTS	

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

Case 25-05007-pmb

Doc 19

Filed 02/26/25

Entered 02/27/25 00:56:02

Desc Imaged

Emily C. Keil, McDermott Will & Emery LLP, 444 West Lake Street, Suite 4000, Chicago, IL 60606-0029

TOTAL: 0 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 26, 2025

Signature:

/s/Gustava Winters

# **CM/ECF NOTICE OF ELECTRONIC FILING**

 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 24, 2025 at the address(es) listed below:

 Name
 Email Address

 Daniel M. Simon
 on behalf of Plaintiff Brandon Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

#### Entered 02/27/25 00:56:02 Desc Imaged Page 8 of 8 Doc 19 Case 25-05007-pmb Filed 02/26/25 Certificate of Notice District/off: 113E-9

Date Rcvd: Feb 24, 2025

# User: bncadmin Form ID: pdf492

Page 2 of 2 Total Noticed: 2

on behalf of Plaintiff LaVie Care Centers LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Pierce Rigney

on behalf of Interested Party Official Committee of Unsecured Creditors pierce.rigney@troutman.com

TOTAL: 3