



- **Stipulation and Agreed Order** [Docket No. 11]

Dated: February 13, 2025

/s/ Michael Villa  
Michael Villa  
Verita  
222 N. Pacific Coast Highway  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

| Description  | CreditorName   | CreditorNoticeName                              | Email   |
|--|--|---|---|
| Counsel to American Federation of State, County & Municipal Employees, AFL-CIO (AFSCME)  | American Federation of State, County & Municipal Employees, AFL-CIO                  | Matthew Stark Blumin, Office of General Counsel | MBlumin@afscme.org  |
| Creditors Committee Member / Top 30 Creditor   | Amidon Nurse Staffing, LLC   | Eli Schick                                      | eschick@amidonns.com  |
| Creditors Committee Member / Top 30 Creditor   | Amidon Nurse Staffing, LLC   |   | eschick@amidonns.com  |
| Counsel for Claimants, Interested Parties, and Healthcare Negligence Settlement Recovery Corp.   | Anthony and Partners, LLC  | John Anthony                                    | janthony@anthonyandpartners.com;<br>cfosdick@anthonyandpartners.com;<br>eservice@anthonyandpartners.com;<br>euzonwanne@anthonyandpartners.com |
| Counsel to Jacksonville Nursing Home, Ltd.   | Baker Donelson Bearman Caldwell & Berkowitz, PC                                      | Kathleen G Furr                                 | Kfurr@BakerDonelson.com   |
| Counsel to Floridean SNF Operations, LLC, Baya Pointe SNF Operations, LLC, and Osprey SNF Operations, LLC  | Berman Fink Van Horn, P.C.   | Lydia M. Hilton, William J. Piercy              | lhilton@bflaw.com;<br>wpiercy@bflaw.com;<br>bpiercy@bflaw.com   |
| Counsel to Empirian Health, LLC  | Burr & Forman LLP  | Derek F Meek                                    | dmeek@burr.com  |
| Counsel to Healthcare Services Group, Inc.   | Burr & Forman LLP  | Graham H Stieglitz                              | gstieglitz@burr.com   |
| Creditors Committee Member   | CDB Services USA, LLC  | Sidney Robert Bradley                           | Sidney.Bradley@wecarestaffservices.com  |
| Counsel to Office Business Solutions, LLC  | Chinnery Evans & Nail, P.C.  | Elizabeth S. Lynch                              | blynch@chinnery.com   |
| Counsel to the Duval County Tax Collector  | City of Jacksonville, Office of General Counsel                                      | Laura Boeckman, Assistant General Counsel       | lboeckman@coj.net   |
| Co-counsel to Davies Claims Solutions, LLC   | Cohen Pollock Merlin Turner, P.C.  | Bruce Z. Walker                                 | bwalker@cpmtlaw.com   |
| Counsel to Lawrenceville SNF Operations LLC, Fork Union SNF Operations LLC, Westover Hills SNF Operations LLC, Williamsburg SNF Operations LLC, Staunton SNF Operations LLC, Winchester SNF Operations LLC, Chelsea Operator LLC, Belmont Bay Operator, LLC, Southampton Operator, LLC, and Alexandria Operator, LLC | Copeland, Stair, Valz & Lovell LLP   | Mark D. Lefkow, D. Gary Lovell, Jr.             | mlefkow@csvl.law;<br>glovell@csvl.law   |
| Creditors Committee Member   | Corrado Burdieri, as Personal Representative For the Estate of Theresa Mary Burdieri | c/o Jon M. Herskowitz, Esq.                     | jon@bhfloridalaw.com;<br>janthony@anthonyandpartners.com  |
| Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)   | DLA Piper LLP (US)   | Attn James Muenker                              | james.muenker@dlapiper.com  |
| Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)   | DLA Piper LLP (US)   | Attn Kira Mineroff                              | kira.mineroff@dlapiper.com  |
| Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)   | DLA Piper LLP (US)   | Joseph A. Roselius                              | joseph.roselius@us.dlapiper.com   |
| Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)   | DLA Piper LLP (US)   | Emily Marshall                                  | emily.marshall@us.dlapiper.com  |
| Counsel to the Chubb Companies   | Duane Morris LLP   | Nicolette J. Zulli, Christopher D. Kanne        | njzulli@duanemorris.com;<br>cdkanne@duanemorris.com   |
| Counsel to the Chubb Companies   | Duane Morris LLP   | Wendy M. Simkulak, Jessica Kenney Bonteque      | wmsimkulak@duanemorris.com;<br>jbonteque@duanemorris.com  |
| Counsel to Elderberry Nursing Home Landlords   | Elderberry   | Attn C. Lynch Christian, III                    | clchristian@1000churchstreet.com  |
| Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)   | Ferguson Braswell Fraser Kubasta PC  | Attn Leighton Aiken                             | laiken@fbfk.law   |
| State Attorney General   | Florida Attorney General   | Attn Bankruptcy Department                      | citizenservices@myfloridalegal.com;<br>oag.civil.eserve@myfloridalegal.com  |
| State Attorney General   | Georgia Attorney General   | Attorney General Chris Carr                     | Agcarr@law.ga.gov   |
| Counsel to Welltower NNN Group, LLC  | Gibson, Dunn & Crutcher LLP  | Jeffrey C. Krause, Michael G. Farag             | jkrause@gibsondunn.com;<br>mfarag@gibsondunn.com  |

| Description  | CreditorName                               | CreditorNoticeName                              | Email   |
|--|--|---|---|
| Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)   | Goodwin Proctor LLP                        | Attn Robert J Lemons, Liza L. Burton            | RLemons@goodwinlaw.com;<br>lburton@goodwinlaw.com                                   |
| Counsel to Harts Harbor Health Landlords   | Harts Harbor                               | Baker Donelson Bearman Caldwell & Berkowitz, PC | sadams@bakerdonelson.com  |
| Counsel to New Port Richey Opco, LLC, Pensacola Opco, LLC, Brandon Health Opco, LLC, Port Charlotte OpCo, LLC, Bayonet Opco, LLC, Sarasota Opco, LLC, Melbourne Opco LLC, Kissimmee Opco, LLC, West Altamonte Opco, LLC, and Franco SNF Operations LLC | Hawkins Parnell & Young, LLP               | Carl H. Anderson, Jr.                           | canderson@hpylaw.com  |
| Creditors Committee Member / Top 30 Creditor   | Healthcare Services Group                  | Patrick J Orr, Pete Nenstiel                    | porr@hcsgrcorp.com;<br>pnenstiel@hcsgrcorp.com                                      |
| Internal Revenue Service   | Internal Revenue Service                   | Centralized Insolvency Operation                | Mimi.M.Wong@irscounsel.treas.gov  |
| Internal Revenue Service   | Internal Revenue Service                   | Centralized Insolvency Operation                | Mimi.M.Wong@irscounsel.treas.gov  |
| Counsel to CAREmasters Homehealth LLC and CAREmasters Healthcare Services LLC  | Jones & Walden LLC                         | Thomas T. McClendon                             | tmccclendon@joneswalden.com   |
| Counsel to Powerback Rehabilitation, LLC d/b/a Powerback Rehabilitation and Respiratory Health Services, LLC d/b/a Powerback Respiratory   | Keck Legal, LLC                            | Benjamin R. Keck                                | bkeck@kecklegal.com   |
| Counsel to LEAF Capital Funding, LLC   | Kilpatrick Townsend & Stockton LLP         | Paul M. Rosenblatt                              | prosenblatt@ktslaw.com;<br>ecfnotices@ktslaw.com                                    |
| Counsel for Claimants and Interested Parties   | Lamberth, Cifelli, Ellis & Nason, PA       | G. Frank Nason, IV                              | fnason@lcnlaw.com   |
| Counsel to Michigan Department of Treasury   | Michigan Department of Treasury            | Moe Freedman, Assistant Attorney General        | FreedmanM1@michigan.gov   |
| Counsel to CREA Brandon-C LLC and Brandon Health OpCo, LLC   | Nelson Mullins Riley & Scarborough, LLP    | Shane G. Ramsey                                 | shane.ramsey@nelsonmullins.com  |
| State Attorney General   | North Carolina Attorney General            | Attn Bankruptcy Department                      | ncago@ncdoj.gov   |
| Office of the United States Trustee for the Northern District of Georgia   | Office of the United States Trustee        | Jonathan S. Adams, R. Jeneane Treace            | USTP.Region21@usdoj.gov;<br>Jonathan.S.Adams@usdoj.gov;<br>jeneane.treace@usdoj.gov |
| Creditors Committee Member / Top 30 Creditor   | Omnicare Inc                               | Foley & Lardner, LLP                            | GGoodman@foley.com  |
| Creditors Committee Member / Top 30 Creditor   | Omnicare Inc                               | Greg Day  | Gregory.Day@CVSHealth.com   |
| Counsel to Carolina Rehabilitation & Surgical Associates, P.A.   | Pamela P. Keenan                           |   | pkeenana@kirschlaw.com  |
| Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)   | Parker, Hudson, Rainer & Dobbs LLP         | Bryan E. Bates                                  | bbates@phrd.com   |
| State Attorney General   | Pennsylvania Attorney General              | Attn Bankruptcy Department                      | info@attorneygeneral.gov  |
| Counsel to CDB Services USA LLC d/b/a weCare Staffing Services   | Pierson Ferdinand LLP                      | Susan V Warner                                  | susan.warner@pierferd.com   |
| Creditors Committee Member / Counsel to CDB Services USA LLC d/b/a weCare Staffing Services  | Pierson Ferdinand LLP                      | Thomas R Walker                                 | thomas.walker@pierferd.com  |
| Counsel to Welltower NNN Group, LLC  | Polsinelli, PC                             | David E Gordon, Caryn E Wang, Ashley D Champion | dgordon@polsinelli.com;<br>cewang@polsinelli.com;<br>achampion@polsinelli.com       |
| Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)   | Proskauer Rose LLP                         | Attn Charles A Dale                             | cdale@proskauer.com   |
| Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)   | Proskauer Rose LLP                         | Dylan Marker                                    | dmarker@proskauer.com   |
| Counsel to United Steelworkers and AFSCME  | Quinn, Connor, Weaver, Davies & Rouco, LLP | Glen M. Connor, Richard P. Rouco                | gconnor@qcwdr.com;<br>rrouco@qcwdr.com  |

| Description  | CreditorName                               | CreditorNoticeName                             | Email  |
|--|--|--|--|
| Counsel to United Steelworkers and AFSCME  | Quinn, Connor, Weaver, Davies & Rouco, LLP | Nicolas M. Stanojevich                         | nstanojevich@qcwdr.com   |
| Counsel to Gale Healthcare Solutions, LLC  | Richelo Law Group, LLC                     | Thomas Richelo                                 | trichelo@richelolaw.com  |
| Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)                           | Scroggins & Williamson & Ray, P.C.         | Attn Matthew W Levin                           | mlevin@swlawfirm.com   |
| Creditors Committee Member / Top 30 Creditor   | Shiftmed, LLC                              | Continental PLLC                               | Jsuarez@continentalpllc.com  |
| Creditors Committee Member / Top 30 Creditor   | Shiftmed, LLC                              | Karen Gaster, General Counsel                  | legal@shiftmed.com;<br>karen.gaster@shiftmed.com                               |
| Patient Care Ombudsman for Virginia Facilities   | State Long-Term Care Ombudsman             | Joani Latimer                                  | Joani.Latimer@dars.virginia.gov  |
| Patient Care Ombudsman for Pennsylvania Facilities   | State Long-Term Care Ombudsman             | Margaret Barajas                               | Mbarajas@pa.gov  |
| Patient Care Ombudsman for Mississippi Facilities  | State Long-Term Care Ombudsman             | Shelby Walker                                  | shelby.walker@mdhs.ms.gov  |
| Patient Care Ombudsman for Florida Facilities  | State Long-Term Care Ombudsman             | Terri Cantrell                                 | cantrellt@elderaffairs.org   |
| Patient Care Ombudsman for North Carolina Facilities   | State Long-Term Care Ombudsman             | Victor Orija                                   | Victor.Orija@dhhs.nc.gov   |
| Creditors Committee Member / Counsel to Healthcare Services Group, Inc.  | Stevens & Lee                              | Robert Lapowsky, Elizabeth Rogers              | Robert.lapowsky@stevenslee.com;<br>Elizabeth.rogers@stevenslee.com             |
| Creditors Committee Member   | Theodore Horrobin                          | Gordon & Partners                              | SFischer@fortheinjured.com   |
| Counsel to the Official Committee of Unsecured Creditors   | Troutman Pepper Locke LLP                  | Deborah Kovsky-Apap                            | deborah.kovsky@troutman.com  |
| Counsel to the Official Committee of Unsecured Creditors   | Troutman Pepper Locke LLP                  | Francis J Lawall                               | francis.lawall@troutman.com  |
| Counsel to the Official Committee of Unsecured Creditors   | Troutman Pepper Locke LLP                  | Joanna J Cline                                 | joanna.cline@troutman.com  |
| Counsel to the Official Committee of Unsecured Creditors   | Troutman Pepper Locke LLP                  | Matthew R Brooks, Pierce E. Rigney             | matthew.brooks@troutman.com;<br>pierce.rigney@troutman.com                     |
| Creditors Committee Member / Top 30 Creditor   | Twin Med LLC                               | David Klarnar                                  | dklarnar@twinmed.com   |
| Creditors Committee Member / Top 30 Creditor   | Twin Med LLC                               |  | payments@twinmed.com   |
| Counsel to the United States of America  | U.S. Department of Justice, Civil Division | Louisa A. Soulard                              | louisa.soulard@usdoj.gov   |
| Counsel to the United States of America  | U.S. Department of Justice, Civil Division | Louisa A. Soulard                              | louisa.soulard@usdoj.gov   |
| Counsel to the United States of America  | U.S. Department of Justice, Tax Division   | Hana Bilicki, Chase A. Burrell, Jeremy A. Rill | Hana.Bilicki@usdoj.gov;<br>Chase.Burrell@usdoj.gov;<br>Jeremy.A.Rill@usdoj.gov |
| Counsel to Lakeview SNF Operations LLC, Palm Springs SNF Operations LLC, Franco SNF Operations LLC, Lake Parker SNF Operations LLC, and Vero Beach Operations, LLC | UB Greensfelder LLP                        | Jennifer Snyder Heis                           | jheis@ubglaw.com   |
| Counsel to the Internal Revenue Service  | United States Attorney's Office            | Vivieon Kelly Jones, Assistant US Attorney     | vivieon.jones@usdoj.gov  |
| Co-counsel to Davies Claims Solutions, LLC   | Updike, Kelly & Spellacy, P.C.             | Kevin J. McEleney                              | kmceleney@uks.com  |
| Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)   | Vedder Price PC                            | Attn Kathryn L Stevens                         | kstevens@vedderprice.com   |
| State Attorney General   | Virginia Attorney General                  | Attn Bankruptcy Department                     | mailoag@oag.state.va.us  |
| Counsel to Superior Medical Staffing and Gale Healthcare Solutions, LLC  | Walters Levine & DeGrave                   | Heather A. DeGrave                             | hdegrave@walterslevine.com;<br>jduncan@walterslevine.com                       |

## **Exhibit B**

**Adversary Service List****Served via Electronic Mail**

| <b>CreditorName</b>                             | <b>CreditorNoticeName</b>                | <b>Email</b>                   |
|---|--|--------------------------------|
| CREA Brandon-C LLC and Brandon Health OpCo, LLC | Baker & Hostetler LLP                    | egreen@bakerlaw.com            |
| CREA Brandon-C LLC and Brandon Health OpCo, LLC | Nelson Mullins Riley and Scarborough LLP | shane.ramsey@nelsonmullins.com |
| CREA Brandon-C LLC and Brandon Health OpCo, LLC | Nelson Mullins Riley and Scarborough LLP | mike.bittman@nelsonmullins.com |



## **Exhibit C**

**Exhibit C**  
**Adversary Service List**  
**Served via First Class Mail**

| <b>CreditorName</b>                             | <b>CreditorNoticeName</b>                | <b>Address1</b>        | <b>Address2</b>                      | <b>Address3</b> | <b>City</b> | <b>State</b> | <b>Zip</b> |
|---|--|------------------------|--------------------------------------|-----------------|-------------|--------------|------------|
| Brandon Health OpCo, LLC                        |  | 701 Victoria Street    |                                      |                 | Brandon     | FL           | 33510      |
| CREA Brandon-C LLC                              | Attn: Hal Brecher                        | 6085 Strickland Avenue |                                      |                 | Brooklyn    | NY           | 11234      |
| CREA Brandon-C LLC and Brandon Health OpCo, LLC | Baker & Hostetler LLP                    | Elizabeth A. Green     | 200 S. Orange Avenue                 | Suite 2300      | Orlando     | FL           | 32801      |
| CREA Brandon-C LLC and Brandon Health OpCo, LLC | Nelson Mullins Riley and Scarborough LLP | Shane G. Ramsey        | 1222 Demonbreun St.,<br>Suite 1700   |                 | Nashville   | TN           | 37203      |
| CREA Brandon-C LLC and Brandon Health OpCo, LLC | Nelson Mullins Riley and Scarborough LLP | Michael J. Bittman     | 390 North Orange Ave.,<br>Suite 1400 |                 | Orlando     | FL           | 32801      |