



IT IS ORDERED as set forth below:

Date: January 30, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:	CHAPTER 11
LAVIE CARE CENTERS, LLC, et al., ¹	CASE NO. 24-55507-PMB
Debtors.	JOINTLY ADMINISTERED

**ORDER
(I) GRANTING
DEBTORS' MOTION
FOR EMERGENCY HEARING
AND NOTICE OF HEARING ON
DEBTORS' MOTION FOR ENTRY OF
ORDER (A) AUTHORIZING DEBTORS'
ENTRY INTO, AND PERFORMANCE UNDER,
ERC SETTLEMENT WITH INTERNAL REVENUE
SERVICE, (B) APPROVING THE ERC SETTLEMENT,
AND (C) GRANTING RELATED RELIEF, AND (II) CANCELLING
EVIDENTIARY HEARING AND VARIOUS DEADLINES REGARDING
DEBTORS' OBJECTION TO CLAIM FILED BY THE INTERNAL REVENUE SERVICE**

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, *see* Case Nos. 24-55504 through 24-55787, which the Court ordered jointly administered under the above caption (Docket No. 20) at the Debtors' request (Docket No. 3). A complete list of the jointly administered Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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On December 10, 2024, LaVie Care Centers, LLC, et al. (“Debtors”) filed a *Debtors’ Objection to Claim No. 5247 Filed by the Internal Revenue Service or, in the Alternative, Debtors’ Motion for Entry of Order Determining Tax Liability Pursuant to 11 U.S.C. § 505(a)* (Docket No. 751)(the “Claim Objection”). The Claim Objection was scheduled for a hearing on January 22, 2025. On December 19, 2024, the Official Committee of Unsecured Creditors (“Committee”) filed an *Official Committee of Unsecured Creditors’ Joinder to Debtors’ Objection to Claim No. 5247 Filed by the Internal Revenue Service or, in the Alternative, Debtors’ Motion for Entry of Order Determining Tax Liability Pursuant to 11 U.S.C. § 505(a)* (Docket No. 766). On December 19, 2024, the Court entered an *Order and Notice (I) of Evidentiary Hearing on Debtors’ Objection to Claim Filed by the Internal Revenue Service and (II) of Alteration of Various Deadlines* (Docket No. 767), scheduling an evidentiary hearing to January 22, 2025 (the “Evidentiary Hearing”). On December 20, 2024, the Court entered an *Amendment to Order and Notice (I) of Evidentiary Hearing on Debtors’ Objection to Claim Filed by the Internal Revenue Service and (II) of Alteration of Various Deadlines* (Docket No. 771). On January 17, 2025, the Court entered an *Amendment to Amended Order and Notice (I) of Evidentiary Hearing on Debtors’ Objection to Claim Filed by the Internal Revenue Service and (II) of Alteration of Various Deadlines* (Docket No. 799), rescheduling the Evidentiary Hearing to February 4, 2025 and rescheduling various deadlines (the “Order”).

On January 29, 2025, Debtors filed a *Debtors’ Motion for Entry of Order (A) Authorizing Debtors’ Entry into, and Performance under, ERC Settlement with Internal Revenue Service, (B) Approving the ERC Settlement, and (C) Granting Related Relief* (Docket No. 825)(the “Motion”) and a *Debtors’ Emergency Motion for Entry of Order Shortening Notice and Scheduling Expedited Hearing on Debtors’ Motion for Entry of Order (A) Authorizing Debtors’ Entry into, and*

Performance under, ERC Settlement with Internal Revenue Service, (B) Approving the ERC Settlement, and (C) Granting Related Relief (Docket No. 826)(the “Emergency Motion”).

On January 30, 2025, counsel for the Committee contacted the Court requesting a hearing regarding the Emergency Motion and on the same day the Court entered an *Order and Notice of Virtual Hearing on Debtor’s Motion for Emergency Hearing* (Docket No. 828), scheduling a virtual hearing on January 30, 2025 at 3:00 P.M. (the “Hearing”). Appearing at the Hearing was Daniel Simon on behalf of the Debtors, Fran Lawall on behalf of the Committee, and Hana Bilicki on behalf of the Internal Revenue Service. Counsel for other parties appeared, but did not make arguments at the Hearing. After reviewing the matters and hearing arguments from parties at the Hearing, it is hereby

ORDERED that the Emergency Motion is **GRANTED**, and the Court will hold a hearing on the Motion on the **4th day of February, 2025, commencing at 9:30 A.M. in Courtroom 1202,** **at the Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303**, which may be attended in person or via the Court’s Virtual Hearing Room. You may join the Virtual Hearing Room through the “Dial-in and Virtual Bankruptcy Hearing Information” link at the top of the homepage of the Court’s website, www.ganb.uscourts.gov, or the link on the judge’s webpage, which can also be found on the Court’s website. Please also review the “Hearing Information” tab on the judge’s webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge’s webpage. It is further

ORDERED that Debtors' counsel shall serve a copy of this Order and Notice of Hearing by the method or methods (phone call, electronic mail, fax, courier, etc.) that will provide expeditious notice and service to the Debtor, the Committee, the United States Trustee, the Internal Revenue Service, counsel for the Internal Revenue Service, and any parties that have filed a notice of appearance in this case. Debtors' counsel shall serve a copy of this Order and Notice of Hearing by mail on all other creditors listed on the mailing matrix in this case. Debtors' counsel is further directed to file a certificate of service setting forth the manner and method of all such service prior to the hearing. It is further

ORDERED that the Evidentiary Hearing scheduled for February 4, 2024 as to the Claim Objection is hereby **CANCELLED** and all related hearing deadlines in the Order are moot.

Your rights may be affected by the Court's ruling on the Motion. You should read the Motion carefully and discuss the Motion with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in the pleading or if you want the Court to consider your view, then you and/or your attorney must attend the hearing. You may also file a written response to the Motion with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk before the hearing. The address of the Clerk's Office is Clerk, U. S. Bankruptcy Court, Room 1340, 75 Ted Turner Drive, S.W., Atlanta, GA 30303.

[END OF DOCUMENT]

United States Bankruptcy Court
Northern District of Georgia

In re:
LaVie Care Centers, LLC
Debtor

Case No. 24-55507-pmb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Jan 30, 2025

User: bncadmin
Form ID: pdf534

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 01, 2025:

Recip ID	Recipient Name and Address
db	+ LaVie Care Centers, LLC, 1040 Crown Pointe Pkwy, Suite 600, Atlanta, GA 30338-4741
aty	Brian Tiemann, McDermott Will & Emery LLP, Suite 4000, 444 West Lake Street, Chicago, IL 60606-0029
aty	+ Joel C. Haims, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017-3978
aty	+ Timothy C Cramton, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017-3978

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 01, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 30, 2025 at the address(es) listed below:

Name	Email Address
Aaron L. Hammer	on behalf of Creditor LEAF Capital Funding LLC ahammer@ktslaw.com
Andrew S. Ballentine	on behalf of Creditor Vista Clinical Diagnostics LLC aballentine@mycornerstonelaw.com
Andrew S. Koelz	on behalf of Creditor Cigna Health and Life Insurance Company akoelz@huntonak.com
Ashley Champion	on behalf of Creditor Welltower NNN Group LLC achampion@polsinelli.com, ggodfrey@polsinelli.com
Benjamin R Keck	

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Bruce Z. Walker

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Chase Alan Burrell

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