

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Georgia

Atlanta Division

In Re. LaVie Care Centers, LLC (Group 1)

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Case No. 24-55507

Debtor(s)

Lead Case No. 24-55507

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 12/31/2024

Petition Date: 06/02/2024

Months Pending: 7

Industry Classification: 6 2 3 1

Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

2,331

Debtor's Full-Time Employees (as of date of order for relief):

2,404

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☒ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ M. Benjamin Jones

Signature of Responsible Party

01/31/2025

Date

M. Benjamin Jones

Printed Name of Responsible Party

485 Lexington Avenue New York, NY 10017

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name LaVie Care Centers, LLC (Group 1)

Case No. 24-55507

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$21,066,937	
b. Total receipts (net of transfers between accounts)	\$34,773,167	\$256,656,022
c. Total disbursements (net of transfers between accounts)	\$36,839,576	\$245,503,396
d. Cash balance end of month (a+b-c)	\$19,000,528	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$36,839,576	\$245,503,396

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$36,748,578
b. Accounts receivable over 90 days outstanding (net of allowance)	\$3,248,618
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$-6,385,035,398
e. Total assets	\$920,495,227
f. Postpetition payables (excluding taxes)	\$23,700,358
g. Postpetition payables past due (excluding taxes)	\$605,742
h. Postpetition taxes payable	\$5,105,384
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$28,805,742
k. Prepetition secured debt	\$646,396,227
l. Prepetition priority debt	\$1,504,598
m. Prepetition unsecured debt	\$463,477,472
n. Total liabilities (debt) (j+k+l+m)	\$1,140,184,039
o. Ending equity/net worth (e-n)	\$-219,688,812

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$35,458,633	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$29,169,683	
c. Gross profit (a-b)	\$6,288,950	
d. Selling expenses	\$0	
e. General and administrative expenses	\$1,700,178	
f. Other expenses	\$25,530,053	
g. Depreciation and/or amortization (not included in 4b)	\$2,773,970	
h. Interest	\$3,259,011	
i. Taxes (local, state, and federal)	\$2,868,309	
j. Reorganization items	\$0	
k. Profit (loss)	\$-29,842,570	\$-42,260,694

Debtor's Name LaVie Care Centers, LLC (Group 1)

Case No. 24-55507

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$2,534,282	\$11,403,624	\$2,534,282	\$11,403,624
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Stout Capital	Financial Professional	\$0	\$450,000	\$0	\$450,000
ii	McDermott Will & Emery LLP	Lead Counsel	\$1,346,652	\$5,536,317	\$1,346,652	\$5,536,317
iii	KCC Parent LLC	Financial Professional	\$186,259	\$1,409,422	\$186,259	\$1,409,422
iv	Ankura Consulting Group	Financial Professional	\$1,001,372	\$4,007,884	\$1,001,372	\$4,007,884
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Debtor's Name LaVie Care Centers, LLC (Group 1)

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$27,410	\$235,549	\$27,410	\$235,549
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	ATL Tax Group And Associate	Other	\$26,645	\$175,240	\$26,645	\$175,240
ii	Daniel Coker Horton & Bell PA	Other	\$0	\$620	\$0	\$620
iii	Dzenitis Newman, PLLC	Other	\$88	\$3,542	\$88	\$3,542
iv	Kiernan Trebach LLP	Other	\$630	\$2,900	\$630	\$2,900
v	Ragsdale Liggett PLLC	Other	\$48	\$2,376	\$48	\$2,376
vi	Wise Carter Child & Caraway	Other	\$0	\$7,065	\$0	\$7,065
vii	Cherry Bekaert LLP	Other	\$0	\$33,928	\$0	\$33,928
viii	Rushton Stakely	Other	\$0	\$4,545	\$0	\$4,545
ix	Harman Claytor Corrigan	Other	\$0	\$1,078	\$0	\$1,078
x	Seyfarth Shaw LLP	Other	\$0	\$4,255	\$0	\$4,255
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Debtor's Name LaVie Care Centers, LLC (Group 1)

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Debtor's Name LaVie Care Centers, LLC (Group 1)

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c.	All professional fees and expenses (debtor & committees)			\$4,187,787	\$16,720,276	\$4,187,787	\$16,720,276

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$993,980	\$7,132,871
d.	Postpetition employer payroll taxes paid	\$1,174,996	\$7,291,374
e.	Postpetition property taxes paid	\$328,592	\$915,010
f.	Postpetition other taxes accrued (local, state, and federal)	\$1,874,330	\$11,610,590
g.	Postpetition other taxes paid (local, state, and federal)	\$17,923	\$5,431,692

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☒ No ☐
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☒ No ☐
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☒ No ☐
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name LaVie Care Centers, LLC (Group 1)

Case No. 24-55507

Part 8: Individual Chapter 11 Debtors (Only)

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|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ M. Benjamin Jones

Signature of Responsible Party

Chief Restructuring Officer

Title

M. Benjamin Jones

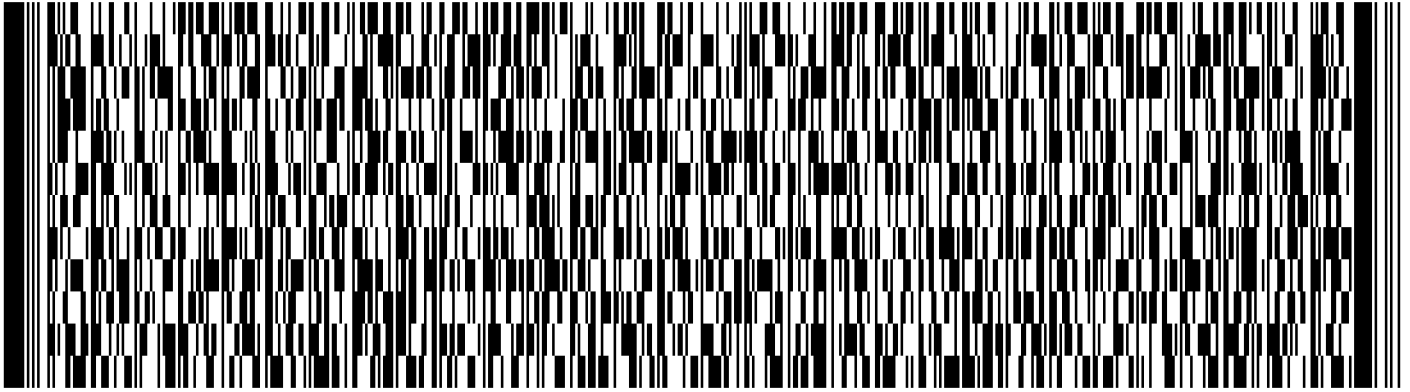
Printed Name of Responsible Party

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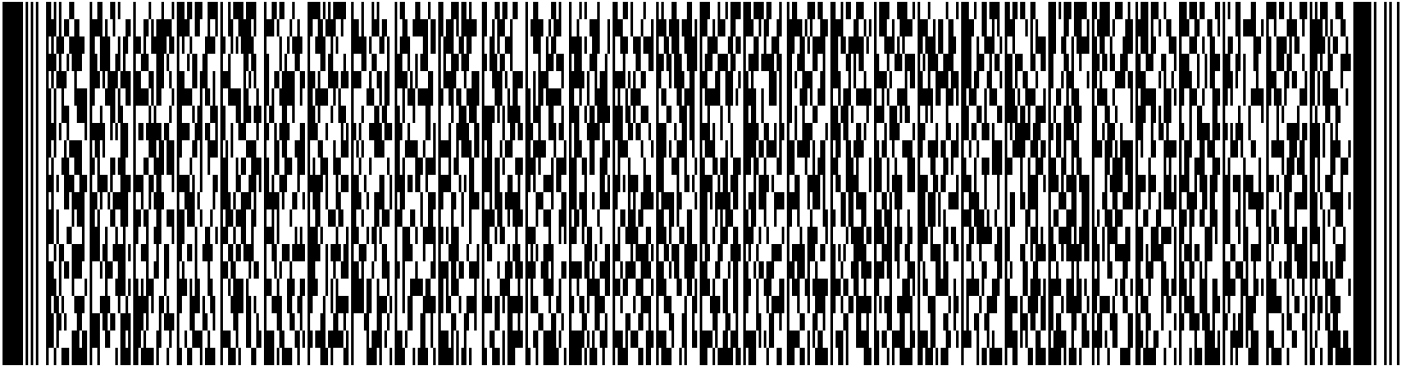
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Debtor's Name LaVie Care Centers, LLC (Group 1)

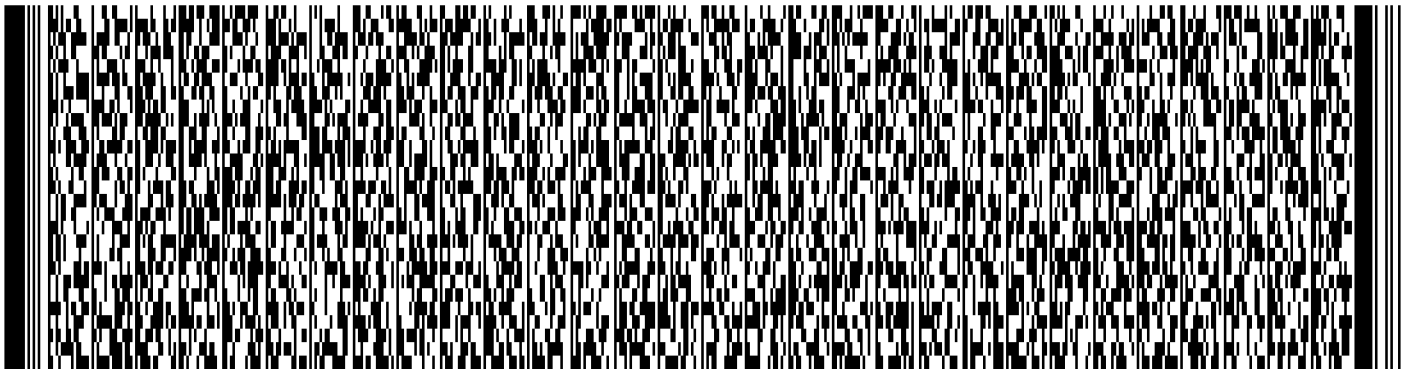
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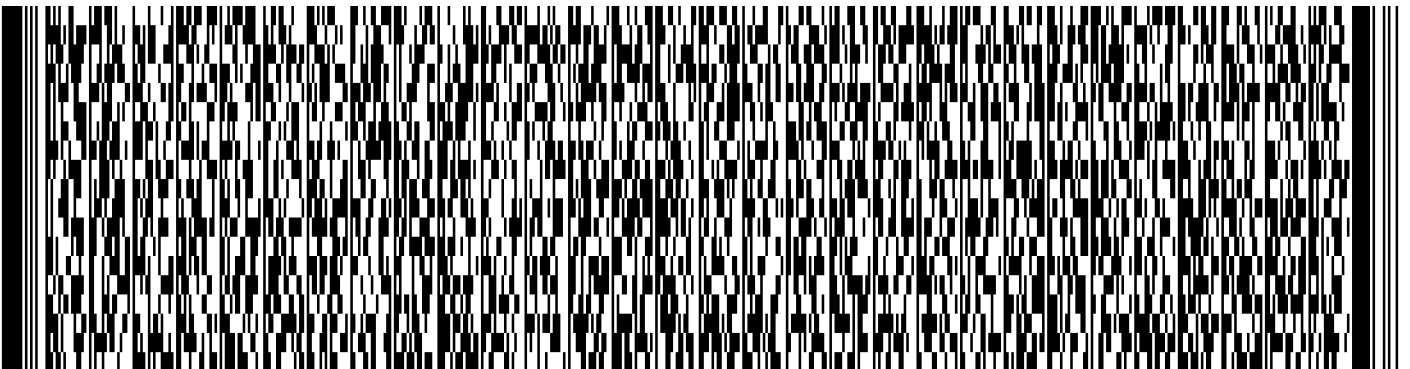
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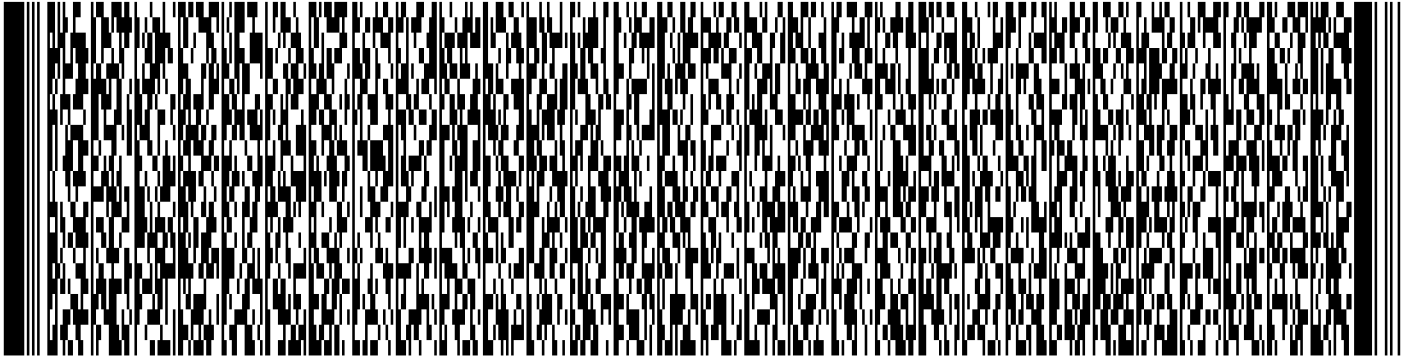
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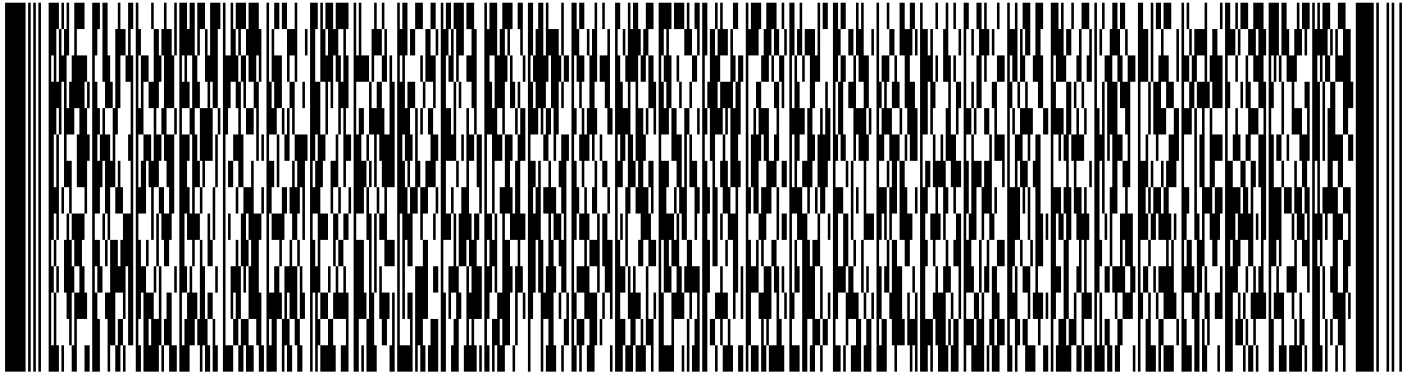
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Debtor's Name LaVie Care Centers, LLC (Group 1)

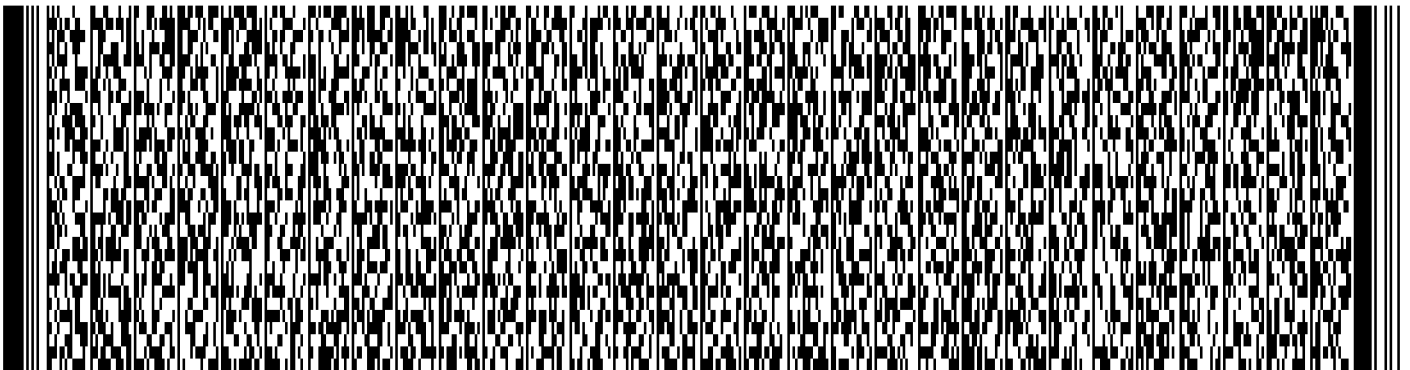
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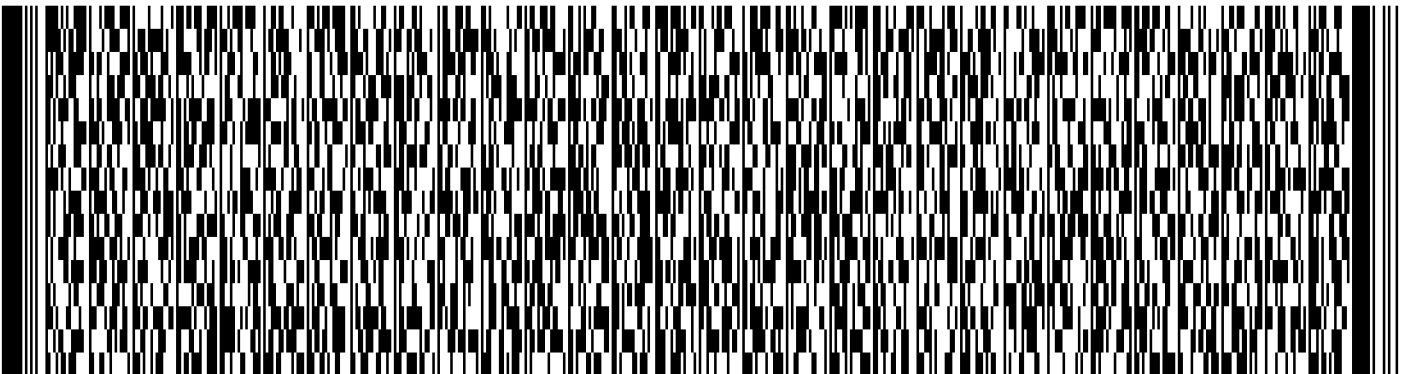
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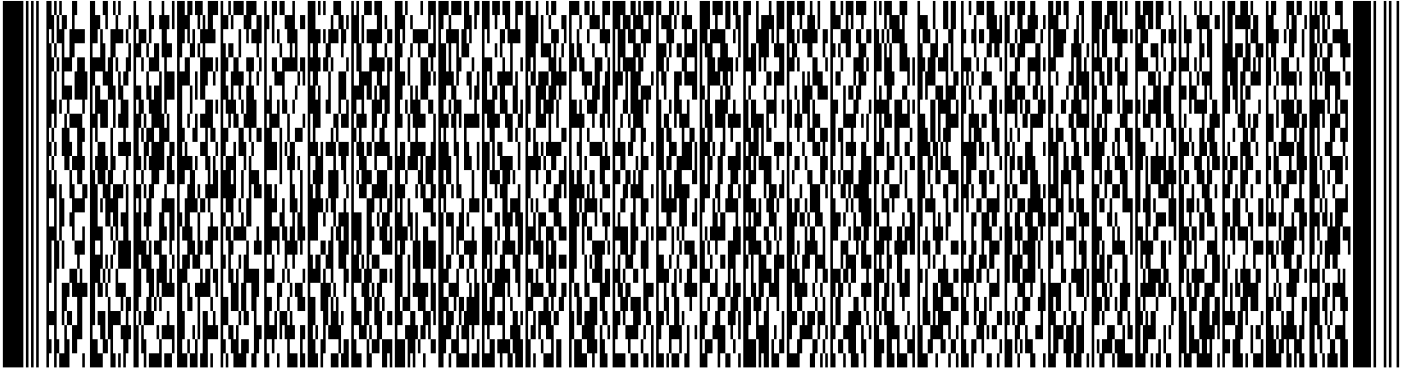
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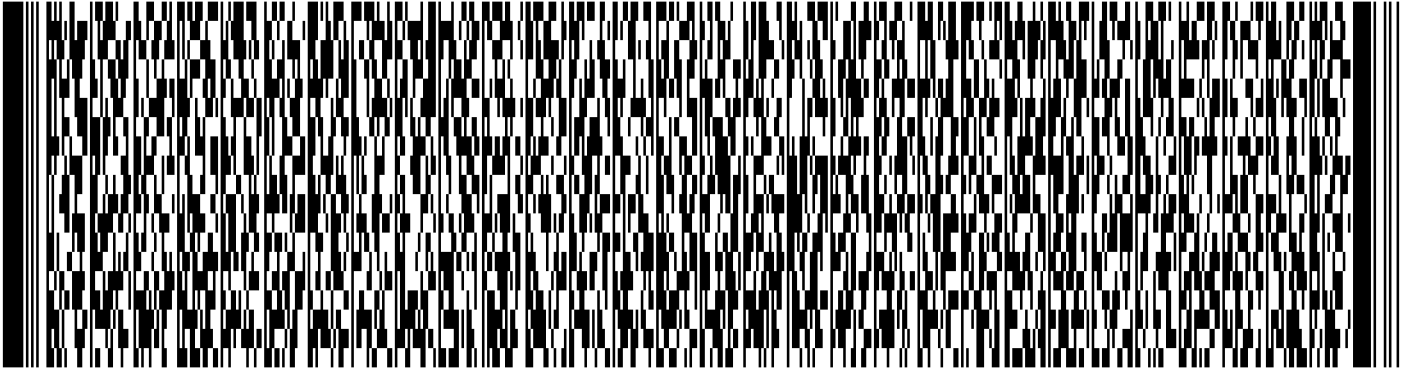
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Debtor's Name LaVie Care Centers, LLC (Group 1)

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LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Schedule of Entities
As of December 31, 2024

#	Case ID	Debtor Entity	#	Case ID	Debtor Entity
1	24-55726	Forrest Oakes HealthCare, LLC	26	24-55728	Norfolk Facility Operations, LLC
2	24-55573	Valley View HealthCare, LLC	27	24-55661	Pheasant Ridge Facility Operations, LLC
3	24-55665	Westwood HealthCare, LLC	28	24-55722	Newport News Facility Operations, LLC
4	24-55725	11565 Harts Road Operations LLC	29	24-55564	Kings Daughters Facility Operations, LLC
5	24-55600	Cardinal North Carolina HealthCare, LLC	30	24-55764	Grayson Facility Operations, LLC
6	24-55612	Cary HealthCare, LLC	31	24-55771	Williamsburg Facility Operations, LLC
7	24-55737	Clay County HealthCare, LLC	32	24-55783	Windsor Facility Operations, LLC
8	24-55580	Emerald Ridge HealthCare, LLC	33	24-55787	Woodstock Facility Operations, LLC
9	24-55746	Gateway HealthCare, LLC	34	24-55759	Skyline Facility Operations, LLC
10	24-55761	Glenburney HealthCare, LLC	35	24-55522	Ashland Facility Operations, LLC
11	24-55776	Hilltop Mississippi HealthCare, LLC	36	24-55685	Manor at St. Luke Village Facility Operations, LLC
12	24-55519	Hunter Woods HealthCare, LLC	37	24-55632	Luther Ridge Facility Operations, LLC
13	24-55544	Kannapolis HealthCare, LLC	38	24-55631	Pennknoll Village Facility Operations, LLC
14	24-55688	McComb HealthCare, LLC	39	24-55627	Penn Village Facility Operations, LLC
15	24-55744	Oak Grove HealthCare, LLC	40	24-55602	Locust Grove Facility Operations, LLC
16	24-55515	Oaks at Sweeten Creek HealthCare, LLC	41	24-55623	Pavilion at St. Luke Village Facility Operations, LLC
17	24-55724	Riley HealthCare, LLC	42	24-55516	Consulate Management Company III, LLC
18	24-55766	Starkville Manor HealthCare, LLC	43	24-55586	Level Up Staffing, LLC
19	24-55621	Walnut Cove HealthCare, LLC	44	24-55639	LV CHC Holdings I, LLC
20	24-55636	Wellington HealthCare, LLC	45	24-55647	Centennial HealthCare Holding Company, LLC
21	24-55781	Willowbrook HealthCare, LLC	46	24-55585	Envoy Health Care, LLC
22	24-55782	Wilora Lake HealthCare, LLC	47	24-55683	Florida Health Care Properties, LLC
23	24-55784	Winona Manor HealthCare, LLC			
24	24-55507	LaVie Care Centers, LLC			
25	24-55536	Augusta Facility Operations, LLC			

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Schedule of Cash Receipts and Disbursements
As of December 31, 2024

#	Case ID	Debtor Entity	Beginning Balance	Deposits	Interco Credits	Debits	Interco Debits	New Operator Debits	Ending Balance
1	24-55726	Forrest Oakes HealthCare, LLC	-	564,150	-	-	(564,150)	-	0
2	24-55573	Valley View HealthCare, LLC	0	567,720	19,767	-	(587,487)	-	0
3	24-55665	Westwood HealthCare, LLC	319	657,579	17,489	-	(675,387)	-	0
4	24-55725	11565 Harts Road Operations, LLC	-	1,026,825	-	-	(1,026,825)	-	(0)
5	24-55600	Cardinal North Carolina HealthCare, LLC	-	759,278	-	-	(759,278)	-	-
6	24-55612	Cary HealthCare, LLC	0	1,031,747	21,489	-	(1,053,236)	-	0
7	24-55737	Clay County HealthCare, LLC	-	836,597	-	-	(836,597)	-	0
8	24-55580	Emerald Ridge HealthCare, LLC	530	1,011,513	47,057	-	(1,058,554)	-	546
9	24-55746	Gateway HealthCare, LLC	-	903,985	-	-	(903,985)	-	0
10	24-55761	Glenburney HealthCare, LLC	-	598,886	-	-	(598,886)	-	-
11	24-55776	Hilltop Mississippi HealthCare, LLC	-	498,486	-	-	(498,486)	-	-
12	24-55519	Hunter Woods HealthCare, LLC	-	949,704	-	-	(949,704)	-	(0)
13	24-55544	Kannapolis HealthCare, LLC	-	875,847	-	-	(875,847)	-	0
14	24-55688	McComb HealthCare, LLC	-	1,102,001	-	-	(1,102,001)	-	0
15	24-55744	Oak Grove HealthCare, LLC	2,634	617,288	26,188	-	(645,896)	-	213
16	24-55515	Oaks at Sweeten Creek HealthCare, LLC	0	730,898	39,427	-	(770,325)	-	0
17	24-55724	Riley HealthCare, LLC	-	771,963	88	(88)	(771,963)	-	-
18	24-55766	Starkville Manor HealthCare, LLC	-	967,293	-	-	(967,293)	-	(0)
19	24-55621	Walnut Cove HealthCare, LLC	-	895,598	-	-	(895,598)	-	0
20	24-55636	Wellington HealthCare, LLC	-	883,836	-	-	(883,836)	-	0
21	24-55781	Willowbrook HealthCare, LLC	-	728,918	-	-	(728,918)	-	-
22	24-55782	Wilora Lake HealthCare, LLC	116	791,668	25,614	-	(817,282)	-	116
23	24-55784	Winona Manor HealthCare, LLC	-	702,889	-	-	(702,889)	-	-
24	24-55683	Florida Health Care Properties, LLC	456,207	-	6,556,750	-	(6,891,834)	-	121,123
25	24-55507	LaVie Care Centers, LLC	18,434,904	123,310	62,919,324	(34,487,093)	(21,147,043)	(7,851,698)	17,991,705
26	24-55647	Centennial HealthCare Holding Company, LLC	340,048	-	18,068,566	-	(18,024,578)	-	384,036
27	24-55536	Augusta Facility Operations, LLC	-	883,828	-	-	(883,828)	-	0
28	24-55728	Norfolk Facility Operations, LLC	15,413	1,392,455	54,246	(245)	(1,447,234)	-	14,634
29	24-55661	Pheasant Ridge Facility Operations, LLC	-	936,894	-	-	(936,894)	-	(0)
30	24-55722	Newport News Facility Operations, LLC	1,871	844,246	33,630	-	(878,051)	-	1,696
31	24-55564	Kings Daughters Facility Operations, LLC	-	1,016,537	-	-	(1,016,537)	-	-
32	24-55764	Grayson Facility Operations, LLC	-	888,526	-	-	(888,526)	-	0
33	24-55771	Williamsburg Facility Operations, LLC	3,052	821,297	47,898	-	(872,248)	-	0
34	24-55783	Windsor Facility Operations, LLC	-	850,985	-	-	(850,985)	-	0
35	24-55787	Woodstock Facility Operations, LLC	-	788,888	-	-	(788,888)	-	(0)
36	24-55759	Skyline Facility Operations, LLC	8,706	750,794	-	-	(752,472)	-	7,028
37	24-55522	Ashland Facility Operations, LLC	-	1,196,815	-	-	(1,196,815)	-	(0)
38	24-55685	Manor at St. Luke Village Facility Operations, LLC	90	943,194	49,581	-	(992,865)	-	0
39	24-55632	Luther Ridge Facility Operations, LLC	-	246,582	-	-	(246,582)	-	-
40	24-55631	Pennknoll Village Facility Operations, LLC	0	701,491	18,923	-	(720,414)	-	0
41	24-55627	Penn Village Facility Operations, LLC	0	1,144,216	49,484	-	(1,193,700)	-	0
42	24-55602	Locust Grove Facility Operations, LLC	0	461,434	18,593	-	(480,027)	-	0
43	24-55623	Pavilion at St. Luke Village Facility Operations, LLC	3,414	1,025,183	112,520	-	(1,137,760)	-	3,357
44	24-55516	Consulate Management Company III, LLC	32,269	236,266	4,555,726	(2,220,921)	(2,578,776)	-	24,563
45	24-55586	Level Up Staffing, LLC	3,583	-	230,501	(97,353)	(124,702)	-	12,030
46	24-55639	LV CHC Holdings I, LLC	1,734,442	114,621	16,493,833	(32,703)	(17,896,405)	-	413,788
47	24-55585	Envoy Health Care, LLC	29,338	842	26,368	(1,172)	(29,683)	-	25,693
Grand Total			\$ 21,066,937	\$ 33,843,073	\$ 109,433,062	\$ (36,839,576)	\$ (100,651,271)	\$ (7,851,698)	\$ 19,000,528

Notes:

(1) Intercompany activity and disbursements to new operators offset receipts on MOR Part 1.

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Consolidated Balance Sheet
As of December 31, 2024

Description	Balance
Assets	
Current Assets:	
Cash and cash equivalents	14,721,828
Accounts receivable, net	39,997,196
Est third-party receivable	409,271
Prepaid exp and other current	10,128,522
Due from affiliate, current	(6,460,409,384)
Current portion of res cash	10,117,168
Total current assets	(6,385,035,399)
Fixed assets, net	442,613,216
Due from affiliate	6,854,122,514
Goodwill	-
Deposits and other assets	8,223,474
Restricted cash, less current	571,422
Total Assets	920,495,227
Liabilities and equity	
Current liabilities:	
Accounts payable & accrued exp	215,989,733
Accrued payroll	9,023,415
Long-term debt, current	100,762,495
Capital lease obligations, cur	17,920,813
Est third-party settlements	3,579,609
Due to affiliates, current	3,072,109
Revolving lines of credit	30,144,516
Insurance reserve payable	50,243,142
Other current liabilities	1,923,561
Total current liabilities	432,659,393
Insurance reserves, long-term	122,348,511
Long-term debt, net of current	11,931,124
Capital lease obligations, net	571,787,697
Due to affiliates, net of curre	(7,129,526)
Other liabilities	8,586,840
Total Liabilities	1,140,184,039
Members' equity (deficiency)	
Capital	118,099,494
Distributions	-
Accumulated Deficit	(337,788,306)
Non-controlling interest	-
Total members' equity	(219,688,812)
Total liabilities and equity	920,495,227

LaVie Care Centers, LLC, et al.,

Case No. 24-55507

Group 1 - Consolidated Profit and Loss Statement

As of December 31, 2024

Description	Amount
Revenue	
Room and Board	33,141,213
Medicare Part B	676,370
Other Revenue	1,641,050
Total Revenue	35,458,633
Expenses	
Salaries and wages	14,928,367
Therapy	1,740,417
Pharmaceuticals	515,025
Purchased Services	10,138,696
Utilities	600,385
Insurance	751,785
Other Expense	3,224,845
Workers Compensation	187,707
Provider Tax	1,650,420
Total Operating Expense	33,737,647
Lease Expense-Base Rent	4,371,296
Contra Rent Exp-Capital Lease	(4,370,776)
Total Lease Expense	520
Operating Income	1,720,466
Depr-Leasehold & Equipment	269,297
Depr Capital Leases Building	2,502,441
Depr Capital Leases Equipment	2,231
Total Depr & Amortization	2,773,969
Interest Expense-Debt	441,541
Interest Expense-Capital Lease	2,845,580
Interest Expense-Amorization	792
Interest Income	(28,901)
Net Interest Expense	3,259,012
Inc before Taxes & Ext. Items	(4,312,515)
Discontinued operations	-
Other gains/losses	25,530,053
Net Income	(29,842,568)

Notes:

(1) Purchased Services includes accruals related to bankruptcy professional fees

(2) Other gains/losses reflect write-off of intercompany and affiliate due to / from balances.

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Accounts Receivable Aging
As of December 31, 2024

#	Case ID	Debtor Entity	Net Accounts Receivable		
			< 90 Days	> 90 Days	Total
1	24-55726	Forrest Oakes HealthCare, LLC	629,867.00	47,745.48	677,612.48
2	24-55573	Valley View HealthCare, LLC	705,922.48	1,230.44	707,152.92
3	24-55665	Westwood HealthCare, LLC	747,998.70	96,455.61	844,454.31
4	24-55725	11565 Harts Road Operations, LLC	1,076,462.78	62,632.11	1,139,094.89
5	24-55600	Cardinal North Carolina HealthCare, LLC	706,567.82	77,823.62	784,391.44
6	24-55612	Cary HealthCare, LLC	1,429,000.40	229,871.01	1,658,871.41
7	24-55737	Clay County HealthCare, LLC	740,447.55	25,138.30	765,585.85
8	24-55580	Emerald Ridge HealthCare, LLC	972,905.87	17,502.70	990,408.57
9	24-55746	Gateway HealthCare, LLC	812,228.54	93,029.78	905,258.32
10	24-55761	Glenburney HealthCare, LLC	686,758.56	59,020.18	745,778.74
11	24-55776	Hilltop Mississippi HealthCare, LLC	555,957.71	16,531.99	572,489.70
12	24-55519	Hunter Woods HealthCare, LLC	850,916.47	12,199.00	863,115.47
13	24-55544	Kannapolis HealthCare, LLC	983,905.02	130,188.46	1,114,093.48
14	24-55688	McComb HealthCare, LLC	1,240,227.84	52,806.18	1,293,034.02
15	24-55744	Oak Grove HealthCare, LLC	609,130.48	112,338.20	721,468.68
16	24-55515	Oaks at Sweeten Creek HealthCare, LLC	690,243.87	127,705.08	817,948.95
17	24-55724	Riley HealthCare, LLC	842,822.88	59,493.75	902,316.63
18	24-55766	Starkville Manor HealthCare, LLC	859,419.21	66,740.74	926,159.95
19	24-55621	Walnut Cove HealthCare, LLC	981,919.11	133,374.24	1,115,293.35
20	24-55636	Wellington HealthCare, LLC	819,325.99	42,136.92	861,462.91
21	24-55781	Willowbrook HealthCare, LLC	819,206.14	51,875.57	871,081.71
22	24-55782	Wilora Lake HealthCare, LLC	896,769.65	74,029.67	970,799.32
23	24-55784	Winona Manor HealthCare, LLC	881,867.84	50,007.43	931,875.27
24	24-55683	Florida Health Care Properties, LLC	-	-	-
25	24-55507	LaVie Care Centers, LLC	-	-	-
26	24-55647	Centennial HealthCare Holding Company, LLC	-	-	-
27	24-55536	Augusta Facility Operations, LLC	644,998.65	114,030.29	759,028.94
28	24-55728	Norfolk Facility Operations, LLC	1,600,188.26	83,402.74	1,683,591.00
29	24-55661	Pheasant Ridge Facility Operations, LLC	1,297,834.13	123,703.03	1,421,537.16
30	24-55722	Newport News Facility Operations, LLC	1,248,433.93	209,031.20	1,457,465.13
31	24-55564	Kings Daughters Facility Operations, LLC	1,209,455.01	99,582.27	1,309,037.28
32	24-55764	Grayson Facility Operations, LLC	905,013.53	77,976.87	982,990.40
33	24-55771	Williamsburg Facility Operations, LLC	1,224,456.90	122,718.55	1,347,175.45
34	24-55783	Windsor Facility Operations, LLC	1,044,662.40	88,940.53	1,133,602.93
35	24-55787	Woodstock Facility Operations, LLC	783,687.85	(83,783.30)	699,904.55
36	24-55759	Skyline Facility Operations, LLC	751,774.34	100,451.71	852,226.05
37	24-55522	Ashland Facility Operations, LLC	1,894,894.34	177,325.87	2,072,220.21
38	24-55685	Manor at St. Luke Village Facility Operations, LLC	920,125.32	(28,747.85)	891,377.47
39	24-55632	Luther Ridge Facility Operations, LLC	11,684.00	21,279.17	32,963.17
40	24-55631	Pennknoll Village Facility Operations, LLC	741,531.52	32,564.91	774,096.43

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Accounts Receivable Aging
As of December 31, 2024

#	Case ID	Debtor Entity	Net Accounts Receivable		
			< 90 Days	> 90 Days	Total
41	24-55627	Penn Village Facility Operations, LLC	1,348,502.52	199,217.89	1,547,720.41
42	24-55602	Locust Grove Facility Operations, LLC	616,727.39	158,010.73	774,738.12
43	24-55623	Pavilion at St. Luke Village Facility Operations, LLC	964,736.17	113,036.87	1,077,773.04
44	24-55516	Consulate Management Company III, LLC	-	-	-
45	24-55586	Level Up Staffing, LLC	-	-	-
46	24-55639	LV CHC Holdings I, LLC	-	0.01	0.01
47	24-55585	Envoy Health Care, LLC	-	-	-
Total			36,748,578.17	3,248,617.95	39,997,196.12

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Postpetition Accounts Payable Aging
As of December 31, 2024

#	Case ID	Debtor Entity	Net Accounts Payable						Total
			0-30	31-60	61-90	91-120	120-150	151+	
1	24-55726	Forrest Oakes HealthCare, LLC	58,010.74	1,056.00	3,645.95	150.00	-	-	62,862.69
2	24-55573	Valley View HealthCare, LLC	50,250.68	3,078.40	-	150.00	-	358.41	53,837.49
3	24-55665	Westwood HealthCare, LLC	57,005.40	1,269.73	517.52	150.00	-	-	58,942.65
4	24-55725	11565 Harts Road Operations, LLC	90,016.37	1,728.60	1,362.41	150.00	-	-	93,257.38
5	24-55600	Cardinal North Carolina HealthCare, LLC	68,577.55	2,186.18	311.30	219.26	-	-	71,294.29
6	24-55612	Cary HealthCare, LLC	144,395.68	9,286.02	704.13	150.00	-	-	154,535.83
7	24-55737	Clay County HealthCare, LLC	52,868.74	3,245.84	1,019.86	150.00	-	29.97	57,314.41
8	24-55580	Emerald Ridge HealthCare, LLC	94,181.36	5,437.59	627.70	150.00	-	129.23	100,525.88
9	24-55746	Gateway HealthCare, LLC	74,053.40	1,276.96	493.67	150.00	-	-	75,974.03
10	24-55761	Glenburney HealthCare, LLC	90,471.86	2,035.87	1,135.79	447.88	-	297.88	94,389.28
11	24-55776	Hilltop Mississippi HealthCare, LLC	76,079.11	1,379.29	239.84	150.00	-	278.14	78,126.38
12	24-55519	Hunter Woods HealthCare, LLC	75,460.76	767.65	157.43	6,086.68	-	100.00	82,572.52
13	24-55544	Kannapolis HealthCare, LLC	58,482.24	3,830.40	2,846.37	150.00	-	458.54	65,767.55
14	24-55688	McComb HealthCare, LLC	84,087.00	3,258.31	202.04	305.15	-	482.52	88,335.02
15	24-55744	Oak Grove HealthCare, LLC	59,084.79	752.19	43.50	150.00	-	-	60,030.48
16	24-55515	Oaks at Sweeten Creek HealthCare, LLC	58,500.42	9,644.42	234.12	150.00	-	800.46	69,329.42
17	24-55724	Riley HealthCare, LLC	89,123.94	2,282.50	-	150.00	-	-	91,556.44
18	24-55766	Starkville Manor HealthCare, LLC	98,407.17	1,689.61	1,824.19	150.00	-	260.88	102,331.85
19	24-55621	Walnut Cove HealthCare, LLC	78,019.84	2,060.53	420.16	150.00	-	-	80,650.53
20	24-55636	Wellington HealthCare, LLC	81,015.21	5,393.48	702.44	150.00	-	-	87,261.13
21	24-55781	Willowbrook HealthCare, LLC	98,228.71	2,453.31	11,617.36	150.00	-	96.02	112,545.40
22	24-55782	Wilora Lake HealthCare, LLC	82,544.68	2,345.43	1,696.62	150.00	-	30.48	86,767.21
23	24-55784	Winona Manor HealthCare, LLC	80,637.24	7,535.66	1,948.76	275.28	-	279.39	90,676.33
24	24-55683	Florida Health Care Properties, LLC	-	-	-	-	-	-	-
25	24-55507	LaVie Care Centers, LLC	1,606.64	212.83	156.00	155.58	-	2,141.99	4,273.04
26	24-55647	Centennial HealthCare Holding Company, LLC	-	-	-	-	-	-	-
27	24-55536	Augusta Facility Operations, LLC	85,938.13	7,720.85	699.99	420.83	-	58.41	94,838.21
28	24-55728	Norfolk Facility Operations, LLC	175,010.37	18,590.57	468.81	150.00	-	-	194,219.75
29	24-55661	Pheasant Ridge Facility Operations, LLC	83,749.80	26,807.24	-	150.00	-	404.32	111,111.36
30	24-55722	Newport News Facility Operations, LLC	77,624.45	3,238.37	3,420.60	150.00	-	238.42	84,671.84
31	24-55564	Kings Daughters Facility Operations, LLC	101,765.35	5,419.51	188.22	150.00	-	1,025.63	108,548.71
32	24-55764	Grayson Facility Operations, LLC	77,722.26	4,535.53	4,413.27	150.00	-	73.04	86,894.10
33	24-55771	Williamsburg Facility Operations, LLC	89,398.52	1,295.35	516.14	1,238.50	-	-	92,448.51
34	24-55783	Windsor Facility Operations, LLC	107,729.29	3,670.84	695.56	859.00	-	-	112,954.69
35	24-55787	Woodstock Facility Operations, LLC	71,840.07	4,243.55	697.61	150.00	-	19.94	76,951.17
36	24-55759	Skyline Facility Operations, LLC	66,122.73	895.31	1,351.97	150.00	-	-	68,520.01
37	24-55522	Ashland Facility Operations, LLC	155,902.76	10,732.35	337.37	150.00	-	-	167,122.48
38	24-55685	Manor at St. Luke Village Facility Operations, LLC	101,899.40	3,276.07	1,205.24	6,352.48	-	30.86	112,764.05
39	24-55632	Luther Ridge Facility Operations, LLC	123,833.31	10,022.47	17,952.86	192.86	-	64.84	152,066.34
40	24-55631	Pennknoll Village Facility Operations, LLC	94,456.47	5,475.59	586.73	150.00	-	-	100,668.79
41	24-55627	Penn Village Facility Operations, LLC	234,435.05	5,779.80	1,768.60	1,158.51	-	286.87	243,428.83
42	24-55602	Locust Grove Facility Operations, LLC	83,112.25	13,226.04	1,668.54	150.00	-	153.66	98,310.49
43	24-55623	Pavilion at St. Luke Village Facility Operations, LLC	182,214.62	3,585.11	5,392.25	1,140.32	-	-	192,332.30
44	24-55516	Consulate Management Company III, LLC	50,801.91	-	-	-	-	-	50,801.91
45	24-55586	Level Up Staffing, LLC	213.02	(11.20)	-	300.00	-	-	501.82
46	24-55639	LV CHC Holdings I, LLC	-	-	-	-	-	-	-
47	24-55585	Envoy Health Care, LLC	-	-	-	-	-	-	-
Total			3,764,879.29	202,710.15	73,270.92	23,352.33	-	8,099.90	4,072,312.59

Notes:

(1) Postpetition invoices aged more than time elapsed since filing are related to post-petition services which were billed in advance and were unpaid as of the date of this report.

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Schedule of Prepetition Payments
As of December 31, 2024

Debtor	Case #	Vendor Name	Payment Date	Pre-Petition Amount Paid	Motion	Payment Description
LaVie Care Centers, LLC	24-55507	Leading Edge Administrators	12/2/2024	1,235.09	Insurance	Health Insurance
LaVie Care Centers, LLC	24-55507	Resident Refund	12/3/2024	102.65	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/3/2024	2,000.00	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/3/2024	3,780.02	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Leading Edge Administrators	12/6/2024	3,470.92	Insurance	Health Insurance
LaVie Care Centers, LLC	24-55507	Employee Reimbursement	12/9/2024	175.80	Employee Wages	Employee Expense Reimbursement
LaVie Care Centers, LLC	24-55507	Employee Reimbursement	12/9/2024	269.69	Employee Wages	Employee Expense Reimbursement
LaVie Care Centers, LLC	24-55507	Leading Edge Administrators	12/11/2024	19,080.68	Insurance	Health Insurance
LaVie Care Centers, LLC	24-55507	Resident Refund	12/16/2024	1,575.00	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/16/2024	89.43	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/16/2024	2,490.65	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/16/2024	9,448.18	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/16/2024	8,650.12	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Cherokee County	12/18/2024	669.21	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Buncombe County Tax Dept	12/18/2024	3,428.06	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Cabarrus County Tax Collector	12/18/2024	1,808.34	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Caldwell County Tax Collector	12/18/2024	1,312.41	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Lincoln County Tax Department	12/18/2024	23,790.19	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Randolph County Tax Collector	12/18/2024	1,129.32	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Rutherford County	12/18/2024	707.40	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	City Of Lenoir Tax Office	12/18/2024	1,205.13	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Mecklenburg Co Tax Collector	12/18/2024	20,238.69	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Stokes County Tax Dept	12/18/2024	3,558.73	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Yadkin County	12/18/2024	837.70	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Clay County Tax Collector	12/18/2024	11,195.44	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Town Of Andrews	12/18/2024	570.48	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Town Of Yadkinville	12/18/2024	504.90	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Leading Edge Administrators	12/20/2024	7,577.07	Insurance	Health Insurance
LaVie Care Centers, LLC	24-55507	Resident Refund	12/23/2024	6,710.86	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/23/2024	125.57	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/23/2024	1,000.00	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/23/2024	416.00	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Resident Refund	12/23/2024	400.00	Resident Programs	Resident Refund
LaVie Care Centers, LLC	24-55507	Julian Whittington	12/26/2024	9,018.16	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Concordia Parish	12/26/2024	4,213.40	Employee Wages	Employee Garnishments
LaVie Care Centers, LLC	24-55507	Town Of Franklinton	12/26/2024	1,130.41	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	City Of Bossier City	12/26/2024	1,940.67	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Town Of Ferriday	12/26/2024	205.32	Prepetition Taxes	Property Taxes
LaVie Care Centers, LLC	24-55507	Leading Edge Administrators	12/30/2024	11,240.71	Insurance	Health Insurance

LaVie Care Centers, LLC, et al.,
Case No. 24-55507
Group 1 - Payments to Professionals
As of December 31, 2024

#	Case ID	Debtor Entity	Professional Paid	Role	Date	Amount
Bankruptcy Professionals						
1	24-55507	LaVie Care Centers, LLC	Ankura Consulting Group LLC	Chief Restructuring Officer to The Debtors	12/3/2024	571,361.00
2	24-55507	LaVie Care Centers, LLC	Ankura Consulting Group LLC	Chief Restructuring Officer to The Debtors	12/11/2024	430,010.92
3	24-55507	LaVie Care Centers, LLC	KCC Parent LLC	Claims Agent to The Debtors	12/11/2024	186,258.59
4	24-55507	LaVie Care Centers, LLC	Chapman and Cutler LLP	ID Special Counsel	12/18/2024	42,612.00
5	24-55507	LaVie Care Centers, LLC	McDermott Will & Emery LLP	Counsel to The Debtors	12/18/2024	1,346,651.63
6	24-55507	LaVie Care Centers, LLC	Goodwin Procter LLP	Counsel to the DIP Lender	12/30/2024	75,000.00
7	24-55507	LaVie Care Centers, LLC	DLA Piper LLP	Counsel to the DIP Lender	12/30/2024	127,257.67
8	24-55507	LaVie Care Centers, LLC	Parker Hudson Rainer & Dobbs LLP	Counsel to the ABL Lender	12/30/2024	23,732.50
9	24-55507	LaVie Care Centers, LLC	Proskauer Rose LLP	Counsel to the ABL Lender	12/30/2024	128,981.00
10	24-55507	LaVie Care Centers, LLC	Vedder Price PC	Counsel to the ABL Lender	12/30/2024	39,615.50
11	24-55507	LaVie Care Centers, LLC	Troutman Pepper Hamilton Sanders	Counsel to the Committee	12/30/2024	616,647.68
12	24-55507	LaVie Care Centers, LLC	FTI Consulting Inc	Financial Advisor to the Committee	12/30/2024	572,247.76
Total - Payments to Bankruptcy Professionals						4,160,376.25
Ordinary Course Professionals						
13	24-55507	LaVie Care Centers, LLC	ATL Tax Group & Associates	Tax Return Services	12/5/2024	7,225.60
14	24-55507	LaVie Care Centers, LLC	ATL Tax Group & Associates	Tax Return Services	12/16/2024	19,419.35
15	24-55507	LaVie Care Centers, LLC	Dzenitis Newman, PLLC	GLPL Litigation Defense Counsel (KY & OH)	12/9/2024	87.50
16	24-55507	LaVie Care Centers, LLC	Kiernan Trebach	GLPL Litigation Defense Counsel (VA)	12/23/2024	630.00
17	24-55507	LaVie Care Centers, LLC	Ragsdale Liggett	GLPL and Vendor Litigation Defense Counsel (NC)	12/9/2024	48.00
Total - Payments to Ordinary Course Professionals						27,410.45
Grand Total - Professional Fees						4,187,786.70

Case No. 24-55507

As of December 31, 2024

#	Case ID	Debtor Entity	Insider Paid	Purpose of Payment	Date	Amount
Payments to Insiders						
1	24-55507	LaVie Care Centers, LLC	Jdecker & Company Inc	Independent Director Fee	12/5/2024	65,104.79
2	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Interim Employees	12/9/2024	16,364.27
3	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Case Management Services	12/10/2024	34,920.00
4	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Administrative Service Fee	12/20/2024	321,665.51
5	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Centralized Admissions Services	12/3/2024	92,625.00
6	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Administrative Service Fee	12/6/2024	297,625.00
7	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Administrative Service Fee	12/13/2024	369,025.00
8	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Services	Administrative Service Fee	12/30/2024	369,025.00
9	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Solutions	Asset Management Agreement	12/16/2024	92,250.00
10	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Solutions	Asset Management Agreement	12/30/2024	92,250.00
11	24-55507	LaVie Care Centers, LLC	Synergy Healthcare Solutions	Interim Chief Executive Services	12/18/2024	14,000.00
Grand Total - Payments to Insiders						1,764,854.57