

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
LAVIE CARE CENTERS, LLC, ¹)	Case No. 24-55507 (PMB)
Debtors.)	(Jointly Administered)
)	
)	Related to Docket Nos. 481, 571, 593, 630

NOTICE OF FILING OF SECOND AMENDED PLAN SUPPLEMENT WITH RESPECT TO THE DEBTORS’ SECOND AMENDED COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that, on October 1, 2024, LaVie Care Centers, LLC and certain of its affiliates and subsidiaries (collectively, the “Debtors”) filed the *Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 481] (as amended, modified, or supplemented and including all exhibits and supplements thereto, the “Plan”)² in the United States Bankruptcy Court for the Northern District of Georgia (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on October 21, 2024, the Debtors filed the *Notice of Filing of GUC Trust Agreement with Respect to the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 571] (the “GUC Trust Agreement”) in support of confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE that, on October 28, 2024, the Debtors filed the *Notice of Filing of Plan Supplement with Respect to the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 593] (the “Original Plan Supplement”) in support of confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE that, on November 5, 2024, the Debtors filed the *First Amended Plan Supplement with Respect to the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 630] (the “First Amended Plan Supplement”) in support of confirmation of the Plan.

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the *Second Amended Plan Supplement with Respect to the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* (the "Second Amended Plan Supplement" and, together with the Original Plan Supplement and the First Amended Plan Supplement, as amended, modified, or supplemented, the "Plan Supplement") in support of confirmation of the Plan. The documents contained in the Plan Supplement are integral to, part of, and incorporated by reference into the Plan. The documents contained in the Plan Supplement have not yet been approved by the Court.

PLEASE TAKE FURTHER NOTICE that the First Amended Plan Supplement includes the following documents, as may be modified, amended, or supplement from time to time by the Debtors in accordance with the Plan, as set forth below:

<u>Exhibit</u>	<u>Description</u>
Exhibit A	Revised Schedule of Assumed Executory Contracts and Unexpired Leases
Exhibit A-1	Redline to the Schedule of Assumed Executory Contracts and Unexpired Leases
Exhibit C	Identity of Officers and Directors
Exhibit F	Revised Restructuring Transactions Memorandum
Exhibit F-1	Redline to the Restructuring Transactions Memorandum
Exhibit I	Revised Unliquidated Claim Procedures
Exhibit I-1	Redline to the Unliquidated Claim Procedures
Exhibit L	Revised GUC Trust Agreement
Exhibit L-1	Redline to the GUC Trust Agreement

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Plan Supplement remain subject to ongoing negotiations among the Debtors, the Official Committee of Unsecured Creditors, the DIP Lenders, the Plan Sponsor, Omega, and other interested parties with respect thereto. The Debtors reserve all rights to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date, or any such other date in accordance with the Plan, the Confirmation Order, or any other order of the Court. Each of the documents contained in the Plan Supplement or its amendments remain subject to certain consent and approval rights to the extent provided in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan, the Original Plan Supplement, the First Amended Plan Supplement, the Second Amended Plan Supplement, and other documents and materials filed in the above-captioned chapter 11 cases may be examined by any party-in-

interest at the Debtors' case website (<https://www.veritaglobal.net/LaVie>). Such documents may also be obtained by written request to Verita Global (the "Voting Agent") by clicking the "Submit an Inquiry" option at <https://veritaglobal.net/lavie/inquiry> or by telephoning the Voting Agent at (877) 709-4750 (toll-free, U.S. or Canada) or (424) 236-7230 (International).

Dated: Atlanta, Georgia
November 13, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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- and -

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Counsel for the Debtors and Debtors-in-Possession

EXHIBIT A

Revised Schedule of Assumed Executory Contracts and Unexpired Leases¹

[Attached]

¹ Inclusion of any document on the following schedule shall not constitute or be deemed to be a determination or admission by the Debtors or any other party that such document is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code, and all rights with respect thereto are being expressly reserved.

Case Number	Debtor	Contract Counterparty	Address	Description	PROPOSED CURE SETTLEMENT AMOUNT
24-55631	Pennknoll Village Facility Operations, LLC	360care LLC	ANCILLARY PRODUCT COORDINATOR 1200 KIRTS SUITE# 200 TROY, MI, 48089	Medical Provider Agreement - Audiology (Contract No. 23-IND-360-26699)	-
24-55744	Oak Grove HealthCare, LLC	AAA Family Foot Care Centers, Inc.	PO BOX 1804 WOINCHESTER, VA, 23234	Podiatry (Contract No. 00-IND-AAA-08927)	-
24-55766	Starkville Manor HealthCare, LLC	Achilles Heel LLC, Dr. David L. Kaiser	1350 Access Road, Unit K Oxford, MS, 38655	Medical Provider Agreement - Podiatry (Contract No. 22-IND-ACH-23756)	-
24-55507	LaVie Care Centers, LLC	ACR Solutions, LLC	3880 S. Washington Ave. Suite 208 Titusville, FL, 32780	Service Agreement - Telecommunications (Contract No. 19-IND-ACR-20639)	-
24-55600	Cardinal North Carolina HealthCare, LLC	ACT Medical Group, PA	311-4E Judges Road Wilmington, NC, 28405	Mental Health (Contract No. 10-IND-ACT-07439)	-
24-55519	Hunter Woods HealthCare, LLC	ACT Medical Group, PA	311-4E Judges Road Wilmington, NC, 28405	Mental Health (Contract No. 10-IND-ACT-08869)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B Flowood, MS, 39232-9505	Podiatry Services Agreement & BAA (Contract No. 17-IND-ADV-17349)	-
24-55724	Riley HealthCare, LLC	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B Flowood, MS, 39232-9505	Podiatry Services Agreement (Contract No. 15-IND-ADV-11716)	-
24-55522	Ashland Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 22-IND-ALE-24679)	-
24-55602	Locust Grove Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dental (Contract No. 10-IND-HEA-10452)	-
24-55728	Norfolk Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23988)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dental (Contract No. 13-IND-HEA-08401)	-
24-55771	Williamsburg Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23911)	-
24-55612	Cary HealthCare, LLC	Alignment Healthcare North Carolina, LLC	1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network Management Orange, CA, 92868	Medicare	5,150.40
24-55636	Wellington Healthcare, LLC	Alignment Healthcare North Carolina, LLC	1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network Management Orange, CA, 92868	Medicare	2,545.80
24-55580	Emerald Ridge HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55612	Cary HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55636	Wellington Healthcare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	American Red Cross Hazleton	165 Susquehanna Blvd West Hazleton, PA, 18202	Authorized Provider Agreement (Contract No. 11-IND-AME-08619)	-
24-55764	Grayson Facility Operations, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55600	Cardinal North Carolina HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55612	Cary HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55737	Clay County HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55580	Emerald Ridge HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55726	Forrest Oakes HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55746	Gateway HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55519	Hunter Woods HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55744	Oak Grove HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55544	Kannapolis HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55573	Valley View HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55621	Walnut Cove HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55636	Wellington HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55665	Westwood HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55781	Willowbrook HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55782	Wilora Lake HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55522	Ashland Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55764	Grayson Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55664	Kings Daughters Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55722	Newport News Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55728	Norfolk Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55661	Pheasant Ridge Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55759	Skyline Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55771	Williamsburg Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55783	Windsor Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55787	Woodstock Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55580	Emerald Ridge HealthCare, LLC	Asheville-Buncombe Technical Community College	640 Victoria Road Asheville, NC, 28801	Affiliation Agreement (Contract No. 21-IND-ASH-23882)	-
24-55612	Cary HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers	49,810.75 (cumulative cure amount for LEAF Capital Funding, LLC)
24-55522	Ashland Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55536	Augusta Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55600	Cardinal North Carolina HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55737	Clay County HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55688	McComb HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55580	Emerald Ridge HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55726	Forrest Oakes HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55761	Glenburney HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55764	Grayson Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55776	Hilltop Mississippi HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55519	Hunter Woods HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55544	Kannapolis HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55564	Kings Daughters Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55602	Locust Grove Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55632	Luther Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55722	Newport News Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55728	Norfolk Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55744	Oak Grove HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55724	Riley HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-

24-55627	Penn Village Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55631	Pennknoll Village Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55661	Pheasant Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55759	Skyline Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55623	Pavillon at St. Luke Village Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55766	Starkville Manor HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55773	Valley View HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55621	Walnut Cove HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55636	Wellington HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55665	Westwood HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55781	Willowbrook HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55782	Wilora Lake HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55783	Windsor Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55784	Winona Manor HealthCare, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55787	Woodstock Facility Operations, LLC	LEAF Capital Funding, LLC	P.O. Box 5066, Hartford, CT 06102	Copiers and Printer Agreement	-
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232	Behavioral Health Services Agreement (Contract No. 18-IND-AZB-18716)	-
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232	Service Agreement - On-Call Behavioral Health Services (Contract No. 18-IND-AZB-19618)	-
24-55632	Luther Ridge Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18628)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18834)	-
24-55623	Pavillon at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Podiatry Services Agreement (Contract No. 18-IND-BAC-18642)	-
24-55627	Penn Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229	Service Agreement - Podiatry (Contract No. 18-IND-BAC-18583)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Baxter J Smith Jr dba HealthDrive Eye Care Group	100 Crossing Blvd, Ste 300 Framingham, MA, 01702	Optometry	-
24-55726	Forrest Oakes HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 19-IND-BAX-19751)	-
24-55544	Kannapolis HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 18-IND-BAX-19506)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File	Medical Provider Agreement - Optometry (Contract No. 21-IND-BAX-24508)	-
24-55766	Starkville Manor HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842	Service Agreement - Internet/Cable (Contract No. 21-IND-BCI-23755)	134.96
24-55776	Hilltop Mississippi HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842	Service Agreement - Cable/Internet (Contract No. 21-IND-BCI-23746)	-
24-55631	Pennknoll Village Facility Operations, LLC	Bedford Colonial Courtyard	220 Donahue Manor Road Bedford, PA, 15522	Transfer Agreement (Contract No. 00-IND-BED-10460)	-
24-55631	Pennknoll Village Facility Operations, LLC	Bedford County Technical Center	195 Penknoll Road Everett, PA, 15537	School Affiliation Agreement (Contract No. 19-IND-BED-20593)	-
24-55522	Ashland Facility Operations, LLC	Best Foot Forward Consulting, LLC	7660 East Parham Road Richmond, VA, 23294	Podiatry Agreement (Contract No. 16-IND-BES-14696)	-
24-55688	McComb HealthCare, LLC	Blessing Hearts Health Care Education and Training School, LLC	1515 Beulah Ave Tyertown, MS, 39667	School Affiliation Agreement (Contract No. 20-IND-BLE-22235)	-
24-55536	Augusta Facility Operations, LLC	Blue Ridge Community College	180 W. Campus Dr. Flat Rock, NC, 28731	Clinical Affiliation (Contract No. 13-IND-BLU-00938)	-
24-55564	Kings Daughters Facility Operations, LLC	Blue Ridge Community College	Address Unavailable	School Affiliation (Contract No. 16-IND-BLU-14148)	-
24-55746	Gateway HealthCare, LLC	BMA of Lenoir	322 Mulberry St, SW Lenoir, NC, 28645	Dialysis (Contract No. 09-IND-BMA-07773)	-
24-55766	Starkville Manor HealthCare, LLC	Board of Trustees of the University of Arkansas d/b/a University of Arkansas, Fayetteville, College of Education and Health Professions - Eleanor Mann School of Nursing	606 N. Razorback Road Fayetteville, AR, 72701	School Affiliation Agreement (Contract No. 21-IND-BOA-22816)	-
24-55722	Newport News Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084	System Access Agreement (Contract No. 17-IND-BON-15577)	-
24-55728	Norfolk Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084	System Access Agreement (Contract No. 17-IND-BON-15579)	-
24-55764	Grayson Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922	Medical Provider Agreement - Mental Health (Contract No. 15-IND-BRI-10729)	-
24-55787	Woodstock Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922	Medical Provider Agreement - Mental Health (Contract No. 17-IND-BRI-15437)	-
24-55726	Forrest Oakes HealthCare, LLC	Cabarrus Memorial Hospital d/b/a NorthEast Medical Center	920 Church Street North Concord, NC, 28025	Transfer Agreement (Contract No. 05-IND-CAB-06946)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052	Emergency and Disaster (Contract No. 96-IND-CAL-07788)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052	Transfer Agmt (Contract No. 90-IND-CAL-07789)	-
24-55602	Locust Grove Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	-
24-55650	Perry Village Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177	Commerical / Medicare	-
24-55636	Wellington HealthCare, LLC	Capital Nursing and Rehabilitation Center	3000 Holston Lane Raleigh, NC, 27610	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAP-17192)	-
24-55536	Augusta Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133	Letter of Participation-Care Services Program (Contract No. 15-IND-CAR-13568)	-
24-55759	Skyline Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133	Letter of Participation-Care Services Program (Contract No. 16-IND-CAR-14587)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Carilion Clinic Medicare Shared Saving Company, LLC	Carilion Clinic Office of the General Counsel 213 S. Jefferson St., Suite 1600 Roanoke, VA, 24018	ACO	5,751.14
24-55600	Cardinal North Carolina HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55612	Cary HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55726	Forrest Oakes HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55519	Hunter Woods HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55544	Kannapolis HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55636	Wellington HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55782	Wilora Lake HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55636	Wellington HealthCare, LLC	Cary HealthCare, LLC d/b/a Cary Health and Rehabilitation Center	6590 Tryon Road Cary, NC, 27518-7052	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAR-17193)	-
24-55784	Winona Manor HealthCare, LLC	Centennial Casualty Company	2200 Woodcrest Place Suite 250 Birmingham, AL, 35209	Medical Provider Agreement - Dental (Contract No. 22-IND-CEN-25247)	-
24-55761	Glenburney HealthCare, LLC	Central Mississippi Foot Specialist, PLLC	175 Doctors Drive Pearl, MS, 39208	Podiatry (Contract No. 00-IND-CEN-10479)	-
24-55623	Pavillon at St. Luke Village Facility Operations, LLC	CenturyLink Communications, LLC d/b/a Lumen Technologies Group	6801 Gaylord Parkway, S-300 Frisco, TX, 75034	Service Agreement - Building Access (Pavillon St. Luke) (Contract No. 20-IND-CEN-21336)	210.08
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 12-IND-CHA-05525)	-
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Services Agreement (Contract No. 16-IND-CHA-15018)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Consulting Services (Contract No. 15-IND-CHA-11857)	-
24-55787	Woodstock Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 13-IND-CHA-03174)	-

24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	400 Atlantic Street Stamford, CT, 06901	Internet Services (Contract No. 14-IND-CHA-02997)	-
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	Address Unavailable	Telephone Services (Contract No. 14-IND-CHA-02996)	-
24-55746	Gateway HealthCare, LLC	Charter Communications, LLC	PO BOX 94188 PALATINE, IL, 60527	Business Internet, Video, Music Services (Contract No. 14-IND-CHA-03016)	-
24-55781	Willowbrook HealthCare, LLC	CHESS GENESIS, LLC	165 Kimel Park Drive, Suite B Winston-Salem, NC, 27103	ACO / PREFERRED PROVIDER	-
24-55761	GLENBURNIE HEALTHCARE, LLC	CHSPSC ACO 1, LLC	Mark Barnhart, Executive Director 4000 Meridian Boulevard Franklin, TN, 37067	ACO	-
24-55580	Emerald Ridge HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Emerald Ridge HealthCare LLC - Effective 8/1/10	5,851.00
24-55544	Kannapolis HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Kannapolis HealthCare LLC - Effective 3/15/11	5,542.44
24-55612	Cary HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Cary HealthCare LLC - Effective 5/1/11	5,150.40
24-55519	Hunter Woods HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Hunter Woods HealthCare LLC - Effective 4/15/10	5,150.40
24-55781	Willowbrook HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Willowbrook HealthCare LLC - Effective 9/1/11	4,435.92
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oaks at Sweeten Creek HealthCare LLC - Effective 3/1/11	4,292.00
24-55621	Walnut Cove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Walnut Cove HealthCare LLC - Effective 6/5/11	4,116.80
24-55573	Valley View HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Valley View HealthCare LLC - Effective 5/1/11	4,040.92
24-55737	Clay County HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Clay County HealthCare, LLC	3,862.80
24-55782	Wilora Lake HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Wilora Lake HealthCare LLC - Effective 5/15/11	3,708.44
24-55726	Forrest Oakes HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Forrest Oakes HealthCare, LLC	3,183.39
24-55665	Westwood HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Westwood HealthCare LLC - Effective 9/1/11	2,918.56
24-55600	Cardinal North Carolina HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Cardinal North Carolina HealthCare LLC - Effective 7/1/10	2,703.96
24-55744	Oak Grove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oak Grove HealthCare LLC - Effective 3/1/11	2,575.20
24-55636	Wellington HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services between Cigna HealthCare of North Carolina and Wellington HealthCare LLC - Effective 9/1/11	2,545.80
24-55631	Pennknoll Village Facility Operations, LLC	Cigna Healthcare of Pennsylvania, Inc.	3101 Park Lane Drive Pittsburgh, PA, 15275	Ancillary Services Agreement between Cigna HealthCare of Pennsylvania, Inc. and Pennknoll Village Facility Operations, LLC	-
24-55507	LaVie Care Centers, LLC	City College, Inc.	2000 West Commercial Boulevard, Suite 200 Fort Lauderdale, FL, 33309	Non-Clinical Affiliation Agreement (Contract No. 19-IND-CIT-20320)	-
24-55573	Valley View HealthCare, LLC	Clay County HealthCare, LLC d/b/a Clay County Care Center	86 Valley Hideaway Drive Hayesville, NC, 28904-9674	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-CLA-17406)	-
24-55536	Augusta Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20209)	-
24-55764	Grayson Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-19888)	-
24-55564	Kings Daughters Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Service Agreement - Dental (Contract No. 19-IND-COA-19829)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20166)	-
24-55726	Forrest Oakes HealthCare, LLC	Colin Moffett, DPM	143 N 3rd St Albemarle, NC, 28001	Podiatry (Contract No. 04-IND-COL-06947)	-
24-55536	Augusta Facility Operations, LLC	Comcast of Connecticut/ Georgia/ Massachusetts/ New Hampshire/ New York/ North Carolina/ Virginia/ Vermont, LLC	PO BOX 37601 PHILADELPHIA, PA, 18201	Hospital Bulk Services (Contract No. 11-IND-COM-06615)	160.43
24-55631	Pennknoll Village Facility Operations, LLC	Community LIFE	President Community LIFE 2400 Ardmore Blvd, Suite 700 Pittsburgh, PA, 15221	PACE	-
24-55728	Norfolk Facility Operations, LLC	Comprehensive Psychology Services	860 Greenbrier Circle, Suite 100 Chesapeake, VA, 23320	Mental Health (Contract No. 10-IND-COM-09102)	-
24-55631	Pennknoll Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	632.55
24-55685	Manor at St. Luke Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	798.82
24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,159.55
24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	692.46
24-55766	Starkville Manor HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,507.97
24-55784	Winona Manor HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,576.70
24-55728	Norfolk Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	2,737.24
24-55724	Riley HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,358.67
24-55602	Locust Grove Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	916.80
24-55688	McComb HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	2,198.81
24-55665	Westwood HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,133.52
24-55519	Hunter Woods HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,201.83
24-55685	Manor at St. Luke Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,067.62
24-55759	Skyline Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,074.59
24-55522	Ashland Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55536	Augusta Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55764	Grayson Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-

24-55564	Kings Daughters Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55722	Newport News Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55728	Norfolk Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55661	Pheasant Ridge Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55759	Skyline Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55771	Williamsburg Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55783	Windsor Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55787	Woodstock Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable and Internet (Contract No. 21-IND-COX-23313)	870.27
24-55722	Newport News Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17705)	-
24-55722	Newport News Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23311)	-
24-55728	Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17703)	-
24-55728	Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23312)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Internet Services - Commercial Services Agreement (Contract No. 18-IND-COX-17838)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23314)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Virginia Telcom, LLC	5400 Fallowater Lane Roanoke, VA, 24018	Commercial Services Agreement (Internet) (Contract No. 18-IND-COX-17650)	870.27
24-55507	LaVie Care Centers, LLC	Critical Mention, Inc.	19 W. 44th Street, Suite 300 New York, NY, 10036	Service Agreement - News and Media Monitoring (Contract No. 21-IND-CRI-23982)	-
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings 1, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	c/o Omega Healthcare Investors, Inc. Attn: Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Pledge Agreement	-
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings 1, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	c/o Omega Healthcare Investors, Inc. Attn: Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Security Agreement	-
24-55511	Alpha Health Care Properties, LLC	CSE WOODFIN LP; CSE LENOIR LP; CSE ARDEN LP; CSE WALNUT COVE LLC; CSE KNIGHTDALE LP; HAZLETON RE OWNER LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGROVE RE OWNER LLC; EVERETT RE OWNER LLC; OHI Asset (VA) Ashland, LLC; OHI Asset (VA) Norfolk - 3900 Llewellyn, LLC; FC Encore Properties B Holdco, LLC; FC Encore McComb, LLC; FC Encore Archdale, LLC; FC Encore Cary, LLC; FC Encore Kannapolis, LLC; FC Encore Charlotte, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadkinville, LLC	c/o Omega Healthcare Investors, Inc. Attn: Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Amended and Restated Consolidated Master Lease, as amended	-
24-55507	LaVie Care Centers, LLC, et al.	CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	Attn Daniel J. Booth c/o Omega Healthcare Investors, Inc. 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Guaranty	-
24-55728	Norfolk Facility Operations, LLC	Dailey's Health Care, Inc.	2200 Dunbarton Drive, Suite G Chesapeake, VA, 23325	School Affiliation Agreement (Contract No. 21-IND-DAI-22929)	-
24-55522	Ashland Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18357)	-
24-55536	Augusta Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19648)	-
24-55722	Newport News Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18820)	-
24-55728	Norfolk Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 17-IND-DEE-16877)	-
24-55771	Williamsburg Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19800)	-
24-55783	Windsor Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-20363)	-
24-55722	Newport News Facility Operations, LLC	Denbigh Baptist Church	13010 Mitchell Point Rd Newport News, VA, 23602	Emergency Evacuation Shelter (Contract No. 07-IND-DEN-08262)	-
24-55522	Ashland Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	348 Thompson Creek Road, Suite 303 Stevensville, MD, 21666	Service Agreement - Dental (Contract No. 18-IND-DEN-19569)	-
24-55564	Kings Daughters Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Service Agreement (Contract No. 16-IND-DEN-14017)	-
24-55722	Newport News Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Services Agreement & BAA (Contract No. 17-IND-DEN-16095)	-
24-55771	Williamsburg Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Medical Provider Agreement - Dental (Contract No. 19-IND-DEN-20237)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Department of Veteran Affairs	Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	-
24-55522	Ashland Facility Operations, LLC	Department of Veteran Affairs	Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	-
24-55771	Williamsburg Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15280)	-
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Behavioral Management Training Agreement (Contract No. 16-IND-DIA-15275)	-
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15285)	-
24-55602	Locust Grove Facility Operations, LLC	District Council 86, American Federation of State, County, and Municipal Employees, AFL/CIO	150 S. 43rd St., Suite 3 Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55623	Pavillon at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55623	Pavillon at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55580	Emerald Ridge HealthCare, LLC	Doctors Management Company, LLC	10401 Kingston Pike Knoxville, TN, 37922	Optometry (Contract No. 99-IND-DOC-07007)	-
24-55744	Oak Grove HealthCare, LLC	Doctors Management Company, LLC	Address Unavailable	Optometry (Contract No. 97-IND-DOC-08925)	-
24-55782	Wilora Lake HealthCare, LLC	Dr. Kathy Henricksen	Address on File	Podiatry Services (Contract No. 04-IND-DRK-08073)	-
24-55766	Starkville Manor HealthCare, LLC	Dr. Larry K. Cruel DPM d/b/a Magnolia Foot Care Center	4510 Office Park Drive Jackson, MS, 39206	Podiatry Services Agreement (Contract No. 17-IND-DRL-16026)	-
24-55636	Wellington HealthCare, LLC	Duke University Health System, Inc.	Box 3543 Med. Ctr. Durham, NC, 27710	Transfer Agreement (Contract No. 08-IND-DUK-08550)	-
24-55507	LaVie Care Centers, LLC	EarthLink Business, LLC	2150 Holmgren Way Green Bay, WI, 54304	VOICE - Master Services AGR (Contract No. 14-MAS-EAR-02841)	-
24-55776	Hilltop Mississippi HealthCare, LLC	East Central Community College	275 West Broad Street Decatur, MS, 39327	Affiliation Agreement (Contract No. 15-IND-EAS-12766)	-
24-55766	Starkville Manor HealthCare, LLC	East Mississippi Community College	1512 Kemper Street Scooba, MS, 39358	School Affiliation (Contract No. 09-IND-EAS-10532)	-
24-55661	Pheasant Ridge Facility Operations, LLC	ECPI University	Address Unavailable	Affiliation Agreement (Contract No. 23-IND-ECP-25716)	-

24-55722	Newport News Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Contract No. 19-IND-ECP-19719)	-
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Nursing) (Contract No. 16-IND-ECP-15244)	-
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a School of Health Science at Medical Careers Institute - Newport News	1001 Omni Boulevard, Suite 200 Newport News, VA, 23606	School Affiliation Agreement (Admin in Training) (Contract No. 18-IND-ECP-17885)	-
24-55771	Williamsburg Facility Operations, LLC	Elder Insight, PLLC	103 Melvins End Yorktown, VA, 23693	Mental Health (Contract No. 12-IND-ELD-08761)	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Charlotte, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Hayesville, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Lincolnton, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55573	Valley View HealthCare, LLC	Emerald Ridge HealthCare, LLC d/b/a Emerald Ridge Rehabilitation and Care Center	25 Reynolds Mountain Boulevard Asheville, NC, 28804-1270	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-EME-17407)	-
24-55522	Ashland Facility Operations, LLC	Envoy of Forest Hills, LLC d/b/a Bonview Rehabilitation and Healthcare	7246 Forest Hill Ave Richmond, VA, 23225	Mutual Aid Agreement (Contract No. 15-IND-ENV-13598)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Medical Provider Agreement - Mental Health, Primary (Contract No. 22-IND-EVE-24928)	-
24-55726	Forrest Oakes HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Medical Provider Agreement - Podiatry, Mental Health (Contract No. 19-IND-EVE-19763)	-
24-55519	Hunter Woods HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Service Agreement - Podiatry (Contract No. 18-IND-EVE-19476)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE.,EAST CONCORD, NC, 27052	Medical Provider Agreement - Podiatry, Mental Health, Primary (Contract No. 21-IND-EVE-23327)	-
24-55580	Emerald Ridge HealthCare, LLC	Eye America, LLC	3424 Forest Oaks Dr Chapel Hill, NC, 27514-7420	Medical Provider Agreement - Podiatry (Contract No. 07-IND-EYE-25762)	-
24-55761	Glenburney HealthCare, LLC	Eyecare for Life, P.C.	15255 Highway 43 Russellville, AL, 35653	Service Agreement - Eye Care (Contract No. 10-IND-EYE-19621)	-
24-55612	Cary HealthCare, LLC	First Choice Medical Transport, LLC	P.O. BOX 13495 BELFAST, ME, 04915-4084	Service Agreement - Emergency Transportation Agreement (Contract No. 20-IND-FIR-22017)	-
24-55636	Wellington HealthCare, LLC	First Choice Medical Transport, LLC	P.O. BOX 13495 BELFAST, ME, 04915-4084	Service Agreement - Emergency Transportation Agreement (Contract No. 20-IND-FIR-21498)	-
24-55621	Walnut Cove HealthCare, LLC	Forsyth Technical Community College	2100 Silas Creek Parkway Winston-Salem, NC, 27103	School Affiliation Agreement (Contract No. 17-IND-FOR-16523)	-
24-55732	Newport News Facility Operations, LLC	Frank Mercer III, D.P.M.	1401 Tidewater Dr Ste 1 Norfolk, VA, 23504	Podiatrist/ Dentist/ Ophthalmologist/ Psychologist (Contract No. 06-IND-FRA-08278)	-
24-55783	Windsor Facility Operations, LLC	Frank Mercer III, D.P.M.	Address Unavailable	Podiatry Services (Contract No. 13-IND-FRA-03361)	-
24-55627	Penn Village Facility Operations, LLC	Frontier Communications of America, Inc.	111 Field Street Rochester, NY, 14620	Services Agreement - Voice PRI (Contract No. 15-IND-FRO-11642)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Frye Regional Medical Center, Inc. d/b/a Frye Regional Medical Center	420 North Center Street Hickory, NC, 28601	Patient Transfer Agreement (Contract No. 17-IND-FRY-15693)	-
24-55744	Oak Grove HealthCare, LLC	Frye Regional Medical Center, Inc. d/b/a Frye Regional Medical Center	420 North Center Street Hickory, NC, 28601	Transfer Agreement (Contract No. 10-IND-FRY-08926)	-
24-55580	Emerald Ridge HealthCare, LLC	Galen Health Institute, Inc. d/b/a Galen College of Nursing	10200 Dr. M.L.K. Jr. Street N St. Petersburg, FL 33716	School Affiliation Agreement - Clinical (Contract No. 23-IND-GAL-25726)	-
24-55766	Starkville Manor HealthCare, LLC	Geriatric Healthcare Services, Inc.	P O BOX 415694 BOSTON, MA, 01776	Mental Health (Contract No. 13-IND-GER-10527)	-
24-55766	Starkville Manor HealthCare, LLC	Gordian Medical, Inc. d/b/a American Medical Technologies	17595 Cartwright Rd Irvine, CA, 92614	Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-23030)	-
24-55631	Pennknoll Village Facility Operations, LLC	Greater Johnstown Area Vocational Technical School aka Greater Johnstown Career & Technology Center	445 Schoolhouse Road Johnstown, PA, 15904	School Affiliation Agreement (Contract No. 15-IND-JOH-11509)	-
24-55688	McComb HealthCare, LLC	H. L. Ralmer, Jr. LCSW	Box 16481 Jackson, MS, 39236	Consulting Agreement - Social Worker (Contract No. 21-IND-HLR-23183)	-
24-55522	Ashland Facility Operations, LLC	Hampton Roads Good Help ACO, LLC	5818 Harbour View Boulevard Suite A1 Suffolk, VA, 23435	ACO	-
24-55766	Starkville Manor HealthCare, LLC	Health Care for Life, MS, LLC	PO Box 335 Russellville, AL, 35653-0335	Optometry (Contract No. 13-IND-HEA-10511)	-
24-55600	Cardinal North Carolina HealthCare, LLC	HealthDrive Podiatry	100 Crossing Blvd, Ste 300 Framingham, MA, 01702	Podiatry	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-24510)	-
24-55621	Walnut Cove HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 22-IND-HEA-25034)	-
24-55665	Westwood HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-23444)	-
24-55564	Kings Daughters Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 23-IND-HEA-26428)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Podiatry Services (Contract No. 05-IND-HEA-10423)	-
24-55728	Norfolk Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-23988)	-
24-55627	Penn Village Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 19-IND-HEA-19959)	-
24-55600	Cardinal North Carolina Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Cardinal North Carolina Healthcare, LLC d/b/a Cardinal Healthcare and Rehabilitation Center - Effective 5/1/22	-
24-55580	Emerald Ridge Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Emerald Ridge Healthcare, LLC d/b/a Emerald Ridge Rehabilitation and Care Center - Effective 7/1/22	-
24-55519	Hunter Woods Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Hunter Woods Healthcare, LLC d/b/a Hunter Woods Nursing and Rehabilitation Center - Effective 7/1/22	-
24-55544	Kannapolis Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Kannapolis Healthcare, LLC d/b/a Transitional Health Services of Kannapolis - Effective 5/1/22	-
24-55744	Oak Grove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oak Grove Healthcare, LLC d/b/a Oak Grove Healthcare Center - Effective 5/18/22	-
24-55515	Oaks at Sweeten Creek Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oaks at Sweeten Creek Healthcare, LLC d/b/a The Oaks at Sweeten Creek - Effective 7/1/22	-
24-55621	Walnut Cove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Walnut Cove HealthCare, LLC d/b/a Walnut Cove Health and Rehabilitation Center - Effective 5/1/22	-
24-55636	Wellington Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Wellington Healthcare, LLC d/b/a Wellington Rehabilitation and Healthcare - Effective 7/1/22	-
24-55781	Willowbrook Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Willowbrook Healthcare, LLC d/b/a Willowbrook Rehabilitation and Care Center - Effective 5/1/22	-
24-55580	Emerald Ridge HealthCare, LLC	Hearing Healthcare Management, Inc. d/b/a Avada Hearing Care Center (Asheville)	286 N. Haywood St. Waynesville, NC, 28786	Hearing Care Agreement & BAA (Contract No. 16-IND-AVA-15344)	-
24-55771	Williamsburg Facility Operations, LLC	Heart to Heart Career Training Center	312 Waller Mill Rd. Suite 600 Williamsburg, VA, 23185	School Affiliation Agreement (Contract No. 16-IND-HEA-14081)	-
24-55602	Locust Grove Facility Operations, LLC	Hershey Medical Center	M.C. H142, 500 University Drive Hershey, PA, 17033	Patient Transfer Agreement (Contract No. 99-IND-HER-10458)	-
24-55602	Locust Grove Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesalecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesalecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesalecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesalecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesalecare P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-

24-55600	Cardinal North Carolina HealthCare, LLC	Home Care of Vance County, LLC dba Gentica	Attn: General Counsel 3350 Riverwood Parkway, Ste 1400 Atlanta, GA, 30339	InPatient Care Services Agreement	-
24-55600	Cardinal North Carolina HealthCare, LLC	Impact Carolina Services, Inc.	106 Doctors Park Lincolnton, NC, 28092	Mental Health (Contract No. 13-IND-IMP-05483)	-
24-55522	Ashland Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 16-IND-INP-14336)	-
24-55764	Grayson Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 19-IND-INP-20817)	-
24-55519	Hunter Woods HealthCare, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Service Agreement - Mental Health (Contract No. 18-IND-INP-19400)	-
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 21-IND-INP-23203)	-
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 15-IND-INP-11914)	-
24-55759	Skyline Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Mental Health Services (Contract No. 18-IND-INP-18471)	-
24-55536	Augusta Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19653)	-
24-55564	Kings Daughters Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19764)	-
24-55544	Kannapolis HealthCare, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55632	Luther Ridge Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55744	Oak Grove HealthCare, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55627	Penn Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55661	Pheasant Ridge Facility Operations, LLC	IYH I, LLC d/b/a LifeBridge Counseling	5673 Airport Rd Roanoke, VA, 24012	Medical Provider Agreement - Mental Health (Contract No. 21-IND-IYH-24065)	-
24-55536	Augusta Facility Operations, LLC	John L. Ocheitree	100 Mactanly Pl Ste A Staunton, VA, 24401	Podiatry Services (Contract No. 07-IND-OCH-00943)	-
24-55564	Kings Daughters Facility Operations, LLC	John L. Ocheitree	Address Unavailable	Podiatry Services (Contract No. 99-IND-OCH-08439)	-
24-55744	Oak Grove HealthCare, LLC	John M. Shimko, DPM	10130 Perimeter Pkwy Ste 200 Charlotte, NC, 28216	Podiatry (Contract No. 06-IND-JOH-08932)	-
24-55761	Glenburney HealthCare, LLC	Kentwood Spring Water of Miss-Lou, Inc.	679 Highway 61 North Natchez, MS, 39120	Emergency Bottled Water Supply (Contract No. 14-IND-KEN-10472)	-
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Accountable Care Organization, LLC	Janet Comrey, RN, BSN, MHA Keystone ACO, LLC 100 North Academy Ave. Danville, PA, 17822-3055	ACO	-
24-55627	Penn Village Facility Operations, LLC	Keystone Health Information Exchange, Inc.	EXCHANGE INC 100 NORTH ACADEMY AVENUE DANVILLE, PA, 18201	Participation Agreement (Contract No. 18-IND-KEY-18195)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Keystone Job Corps Center	235 W. Foothills Drive Drums, PA, 18222	School Affiliation Agreement (Contract No. 18-IND-KEY-17627)	-
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Kidney Care, Inc.	2400 Dallas Parkway Suite 350 Plano, TX, 75093	Dialysis (Contract No. 12-IND-KEY-10450)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Laird Hospital, Inc.	25117 Hwy. 15 Union, MS, 39365	Transfer Agreement (Contract No. 09-IND-LAI-10363)	-
24-55602	Locust Grove Facility Operations, LLC	Lewisstown Hospital	P O BOX 645314 CINCINNATI, OH, 45263-3842	Patient Transfer (Contract No. 11-IND-LEW-10449)	-
24-55507	Lavie Care Centers, LLC	Lexis Nexis	1000 Alderman Drive Alpharetta, GA 30005	Asset Search Software Agreement	-
24-55580	Emerald Ridge HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-23436)	-
24-55746	Gateway HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Mental Health Services (Contract No. 14-IND-LIF-01015)	-
24-55621	Walnut Cove HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-24450)	-
24-55522	Ashland Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20336)	-
24-55536	Augusta Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20255)	-
24-55764	Grayson Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20422)	-
24-55564	Kings Daughters Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20423)	-
24-55602	Locust Grove Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20425)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20427)	-
24-55722	Newport News Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20426)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20428)	-
24-55627	Penn Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20203)	-
24-55631	Pennknoll Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20204)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20205)	-
24-55759	Skyline Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20429)	-
24-55771	Williamsburg Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20338)	-
24-55783	Windsor Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20206)	-
24-55787	Woodstock Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20202)	-
24-55737	Clay County HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental services (Contract No. 16-IND-LON-13859)	-
24-55746	Gateway HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14377)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14103)	-
24-55573	Valley View HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Agreement (Contract No. 16-IND-LON-15106)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55580	Emerald Ridge HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55744	Oak Grove HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55781	Willowbrook HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55782	Wilora Lake HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55602	Locust Grove Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55632	Luther Ridge Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55627	Penn Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55631	Pennknoll Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-

24-55522	Ashland Facility Operations, LLC	Longevity IPA of Virginia, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55728	Norfolk Facility Operations, LLC	Longevity IPA of Virginia, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55787	Woodstock Facility Operations, LLC	Lord Fairfax Community College	173 Skirmisher Lane Middletown, VA, 22645	Clinical Affiliation Agmt (Contract No. 13-IND-LOR-03175)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	LTPCMS, INC.	Address Unavailable	Consultant (Contract No. 07-IND-LTC-10418)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Luzerne County Community College	1333 S Prospect St Nanticoke, PA, 18634	School Affiliation Agreement (Contract No. 21-IND-LUZ-23407)	-
24-55764	Grayson Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20809)	-
24-55771	Williamsburg Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20308)	-
24-55776	Hilltop Mississippi HealthCare, LLC	M.D. Billing, LLC	1121 Greenwood Ridge Court Bel Air, MD, 21014	Mental Health (Contract No. 12-IND-MDB-06564)	-
24-55688	McComb HealthCare, LLC	M.D. Billing, LLC	Address Unavailable	Mental Health (Contract No. 13-IND-MDB-06547)	-
24-55737	Clay County HealthCare, LLC	Mark Cadavero, LCSW	225 Valley River Ave., Suite D Murphy, NC, 28906	Diagnostics and Counseling Agreement (Contract No. 15-IND-MAR-12189)	-
24-55536	Augusta Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services Agreement (Contract No. 15-IND-MAR-12762)	-
24-55764	Grayson Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services (Contract No. 11-IND-MAR-07086)	-
24-55771	Williamsburg Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement (Contract No. 16-IND-MAR-15230)	-
24-55787	Woodstock Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement & BAA (Contract No. 16-IND-MAR-15309)	-
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College	318 Prospect Street Staunton, VA, 24401	School Affiliation Agreement (Contract No. 15-IND-MAR-13423)	-
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College dba Murphy Deming College of Health Sciences	100 Baldwin Blvd Fishersville, VA, 22939	School Affiliation (Contract No. 15-IND-MUR-13726)	-
24-55536	Augusta Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	School Affiliation (Contract No. 15-IND-MAS-09187)	-
24-55564	Kings Daughters Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	Affiliation Agreement (Contract No. 18-IND-MAS-19256)	-
24-55600	Cardinal North Carolina HealthCare, LLC	MaxVida Health Care Solutions, LLC	133 Nursery Lane Fort Worth, TX, 76114	Medical Provider Agreement - Wound Care (Contract No. 23-IND-MAS-25902)	-
24-55724	Riley HealthCare, LLC	MD8 Behavioral Health Services, LLC	215 Katherine Dr Flowood, MS, 39232	Medical Provider Agreement - Behavioral Health (Contract No. 21-IND-MDB-22763)	-
24-55764	Starkville Manor HealthCare, LLC	MD8 Behavioral Health Services, LLC	Address Unavailable	Medical Provider Agreement - Behavioral Health (Contract No. 19-IND-MDB-20160)	-
24-55761	Glenburney HealthCare, LLC	MD8 Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25896)	-
24-55776	Hilltop Mississippi HealthCare, LLC	MD8 Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25963)	-
24-55724	Riley HealthCare, LLC	MD8 Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Master Service Agreement (Contract No. 21-IND-MDB-26481)	-
24-55724	Riley HealthCare, LLC	MD8 Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry Rider (Contract No. 23-IND-MDB-26061)	-
24-55784	Winona Manor HealthCare, LLC	MD8 Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-26317)	-
24-55784	Winona Manor HealthCare, LLC	MD8 Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry (Contract No. 23-IND-MDB-26189)	-
24-55722	Newport News Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20400)	-
24-55771	Williamsburg Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-19801)	-
24-55783	Windsor Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20359)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13929)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13928)	-
24-55631	Pennknoll Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 12-IND-MED-10459)	-
24-55522	Ashland Facility Operations, LLC	Mercy Health Select LLC	1701 Mercy Health Place Cincinnati, OH, 45237	ACO	-
24-55776	Hilltop Mississippi HealthCare, LLC	Meridian Community College	910 Highway 19 North Meridian, MS, 39307	Affiliation Agreement (Contract No. 21-IND-MER-23699)	-
24-55631	Pennknoll Village Facility Operations, LLC	Meyersdale Manor	201 Hospital Drive Meyersdale, PA, 15552	Transfer Agreement (Contract No. 96-IND-MEY-10456)	-
24-55737	Clay County HealthCare, Inc.	Mission Hospital, Inc.	PO BOX 745313 ATLANTA, GA, 30188	Patient Transfer Agmt (Contract No. 13-IND-MIS-06619)	-
24-55761	Glenburney HealthCare, LLC	Mississippi Foundation for Medical Care, Inc. d/b/a Information and Quality Healthcare	385-A Highland Colony Parkway, Suite 120 Ridgeland, MS, 39157	QIO (Contract No. 02-IND-MIS-10467)	-
24-55522	Ashland Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 22-IND-MOB-24678)	-
24-55728	Norfolk Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-23990)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-24509)	-
24-55728	Norfolk Facility Operations, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, KS, 66210	Medical Provider Agreements - Dentistry (Contract No. 21-IND-MOB-23991)	-
24-55766	Starkville Manor HealthCare, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, KS, 66210	Medical Provider Agreements - Dental (Contract No. 21-IND-MOB-23858)	-
24-55507	LaVie Care Centers, LLC	Moneris Solutions, Inc.	3300 Bloor Street West Toronto, ON, M8X 2X2	Service Agreement - Merchant Service Agreement (Contract No. 09-MAS-MON-22058; 09-AMM-MON-22060; 13-AMD-MON-22061; 15-AMD-MON-22063; 15-AMD-MON-22064; 15-AMD-MON-22065; 16-AMD-MON-22066)	-
24-55766	Starkville Manor HealthCare, LLC	MS Eye Care, PA	5002 Hwy. 39 N., Building B., Meridian, MS, 39301	Optometry Services Agreement (Contract No. 17-IND-CHR-17139)	-
24-55631	Pennknoll Village Facility Operations, LLC	Nason Hospital	105 Nason Drive Roaring Spring, PA, 16673	Transfer Agreement (Contract No. 97-IND-NAS-10447)	-
24-55507	LaVie Care Centers, LLC & facilities	National Datacare	14155 Newbrook Drive Suite 200 Chantilly, VA 20151	Resident Trust Bank Account Program	-
24-55600	Cardinal North Carolina HealthCare, LLC	National Health Rehabilitation, LLC	103 River Rd STE 102 Edgewater, NJ, 07020	Physiatry Services - Physician Group Agreement (Contract No. 17-IND-NAT-17127)	-
24-55580	Emerald Ridge HealthCare, LLC	North Buncombe High School	890 Clarks Chapel Road Weaverville, NC, 28787	Affiliation Agreement (Contract No. 18-IND-NOR-18514)	-
24-55600	Cardinal North Carolina HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 14-IND-NOR-01026)	-
24-55580	Emerald Ridge HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06598)	-
24-55726	Forrest Oakes HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06949)	-
24-55722	Newport News Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06565)	-
24-55728	Norfolk Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-05519)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-01880)	-
24-55636	Wellington HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 12-IND-NOR-02044)	-
24-55665	Westwood HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Psychiatry Services (Contract No. 14-IND-NOR-02259)	-
24-55761	Glenburney HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-04618)	-
24-55776	Hilltop Mississippi HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 13-IND-NOR-06334)	-
24-55688	McComb HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services Agreement (Contract No. 15-IND-NOR-12528)	-
24-55724	Riley HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-06725)	-
24-55744	Oak Grove HealthCare, LLC	Northland Business	12150 Nicollet Avenue Burnsville, MN, 55337	Service Agreement - Internet (Contract No. 20-IND-NOR-21699)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23414)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23415)	-
24-55728	Norfolk Facility Operations, LLC	Oceanfront Dentistry	501 21st Street Virginia Beach, VA, 23451	Medical Provider Agreement - Dental Services & BAA (Contract No. 12-IND-OCE-07028)	-

24-55511	ALPHA HEALTH CARE PROPERTIES, LLC, et al.	OHI ASSET (FL), LLC; CSE ORLANDO - PINAR MANOR TERRACE, LLC; CSE WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK - 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE - 4101 SOUTHPOINT DRIVE, LLC; OHI ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL) TALLAHASSEE, LLC; FC ENCORE GREEN COVE SPRINGS, LLC; and FC ENCORE PERRY, LLC	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Amended and Restated Subordination and Intercreditor Agreement, as amended	-
24-55544	Kannapolis HealthCare, LLC	Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20716)	-
24-55744	Oak Grove HealthCare, LLC	Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20613)	-
24-55612	Cary HealthCare, LLC	OIC Family Medical	90 Guardian Court Rocky Mount, NC, 27804	Psychiatric & Behavioral Management Services	-
24-55783	Windsor Facility Operations, LLC	Old Dominion University	1 Old Dominion University Norfolk, VA, 23529	School Affiliation Agreement (Contract No. 16-IND-OLD-15326)	-
24-55781	Willowbrook HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 16-IND-ONS-14979)	-
24-55782	Wilora Lake HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 13-IND-ONS-08062)	-
24-55612	Cary HealthCare, LLC	Onsite Geriatric Care LLC	107 Trailing Ivy Lane Severna Park, MD, 21144	Dentistry Agreement (Contract No. 16-IND-ONS-15048)	-
24-55636	Wellington HealthCare, LLC	Onsite Geriatric Care LLC	107 Trailing Ivy Lane Severna Park, MD, 21144	Dental Services (Contract No. 15-IND-ONS-12180)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical Center	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health & BAA (Contract No. 21-IND-OPP-24051)	-
24-55636	Wellington HealthCare, LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical Center	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health (Contract No. 20-IND-OPP-22012)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Oscar Health	75 Varick St., 5th Floor New York, NY, 10013	Commercial	-
24-55600	Cardinal North Carolina HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55746	Gateway HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55782	Wilora Lake HealthCare, LLC	PACE at The Southern Piedmont	PACE of the Southern Piedmont, Inc. 6133 The Plaza Charlotte, NC, 28215	PACE	-
24-55766	Starkville Manor HealthCare, LLC	Pafford Emergency Medical Services	1300 Commerce Street Ruston, LA, 71270	Emergency Transportation (Contract No. 18-IND-PAF-18575)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Patriot Care Management, Inc.	P.O. Box 2159 Ft Lauderdale, FL, 33303	Patient Care Agreement (Contract No. 14-IND-MAN-07576)	-
24-55783	Windsor Facility Operations, LLC	Paul D. Camp Community College	100 North College Drive Franklin, VA, 23851	School Affiliation Agreement (Contract No. 17-IND-PAU-15886)	-
24-55602	Locust Grove Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55600	Cardinal North Carolina HealthCare, LLC	Pet Dairy	1820 E. Marion St Shelby, NC, 28092	Emergency Water Agreement	-
24-55602	Locust Grove Facility Operations, LLC	Podiatric Senior Care, LLC	11166 Stone Creek Ridge Road Huntingdon, PA, 16652	Medical Provider Agreement - Podiatry (Contract No. 22-IND-POD-24753)	-
24-55522	Ashland Facility Operations, LLC	Prakash G. Ettigi, MD PC d/b/a Panic, Anxiety and Depression Center	25AASHAY RA 255 , ,	Mental Health (Contract No. 11-IND-PRA-07827)	-
24-55728	Norfolk Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23691)	-
24-55771	Williamsburg Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23692)	-
24-55783	Windsor Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23690)	-
24-55746	Gateway HealthCare, LLC	ProActive Health Care, LLC	267 W Ridge Dr. Bryson City, NC, 28713	Dentistry (Contract No. 12-IND-PRO-07955)	-
24-55631	Pennknoll Village Facility Operations, LLC	Prodigy Dialysis, LLC	88 Osborne Street Johnstown, PA, 15905	Dialysis Services (Contract No. 12-IND-PRO-10453)	-
24-55771	Williamsburg Facility Operations, LLC	Professional Technical Learning Center	11524 Jefferson Avenue, Suite 203 Newport News, VA, 23601	Nurse Aid Externship (Contract No. 15-IND-PRO-09068)	-
24-55580	Emerald Ridge HealthCare, LLC	ProviderLink, Inc.	501 James Jackson Ave Cary, NC, 27513	User Agmt (Contract No. 06-IND-PRO-07014)	-
24-55627	Penn Village Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23389)	-
24-55631	Pennknoll Village Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23852)	-
24-55661	Pheasant Ridge Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 23-IND-PSY-25737)	-
24-55602	Locust Grove Facility Operations, LLC	QualiTox Laboratories, LLC	1556 Island Avenue McKees Rock, PA, 15136	Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-QUA-22174)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Agreement & BAA (Contract No. 17-IND-QUA-15545)	-
24-55612	Cary HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15296)	-
24-55580	Emerald Ridge HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 17-IND-QUA-15959)	-
24-55746	Gateway HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15263)	-
24-55744	Oak Grove HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194)	-
24-55636	Wellington HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381)	-
24-55746	Gateway HealthCare, LLC	Quality Water Service	P.O. Box 3121 Hickory, NC, 28603	Emergency Water Supply (Contract No. 07-IND-QUA-07794)	-
24-55580	Emerald Ridge HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-15452)	-
24-55519	Hunter Woods HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19463)	-
24-55744	Oak Grove HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19539)	-
24-55621	Walnut Cove HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-17036)	-
24-55636	Wellington HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-17007)	-
24-55787	Woodstock Facility Operations, LLC	Senior Dental Services of VA, LLC	Address: Unavailable	Dental Services (Contract No. 02-IND-SEN-00139)	-
24-55761	Glenburney HealthCare, LLC	Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Medical Provider Agreement - Optometry (Contract No. 18-IND-SEN-19281)	-
24-55519	Hunter Woods HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation Agreement (Contract No. 19-IND-SER-19702)	-
24-55782	Wilora Lake HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation (Contract No. 10-IND-SER-08085)	-
24-55782	Wilora Lake HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation Agreement (Contract No. 18-IND-SER-17900)	-
24-55761	Glenburney HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55776	Hilltop Mississippi HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55688	McComb HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55724	Riley HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55766	Starkville Manor HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-

24-55784	Winona Manor HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55507	LaVie Care Centers, LLC	Simply Healthcare Plans, Inc.	4425 Corporation Lane Virginia Beach, VA, 23462	Network Provider Agreement (Contract No. 14-IND-SIM-13130)	-
24-55573	Valley View HealthCare, LLC	Smoky Mountain Foot Clinic, PA	289 Access Road Waynesville, NC, 28786	Podiatry (Contract No. 14-IND-SMO-08488)	-
24-55688	McComb HealthCare, LLC	Southwest Mississippi Community College	1156 College Drive Summit, MS, 39666	School Affiliation Agreement (Contract No. 15-IND-SOU-12904)	-
24-55783	Windsor Facility Operations, LLC	Spring Lake Bottled Water, Inc.	20109 I.W.I.P. - P.O. BOX 404 Smithfield, VA, 23431	Drinking Water Agmt (Contract No. 07-IND-SPR-08037)	-
24-55726	Forrest Oakes HealthCare, LLC	Stanly Community College	141 College Drive Albemarle, NC, 28001	School Affiliation Agreement (Contract No. 19-IND-STA-20316)	-
24-55544	Kannapolis HealthCare, LLC	Stanly Community College	141 College Drive Albemarle, NC, 28001	School Affiliation Agreement (Contract No. 22-IND-STA-24871)	-
24-55783	Windsor Facility Operations, LLC	Strayer University, LLC	1133 15th St. NW Washington, DC, 20005	School Affiliation Agreement (Contract No. 18-IND-STR-17930)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Supportive Care of Pennsylvania, LLC	27 Randolph Road Howell, NJ, 07731	Medical Provider Agreement - Mental Health (Contract No. 21-IND-SUP-23408)	-
24-55781	Willowbrook HealthCare, LLC	Surry Community College	630 South Main Street Dobson, NC, 27017	School Affiliation Agreement (Contract No. 17-IND-SUR-17210)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Telelanguage, Inc.	610 SW BROADWAY, STE 200 PORTLAND, OR, 97208-3056	Interpretation Services (Contract No. 11-IND-TEL-07959)	-
24-55600	Cardinal North Carolina HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Atrium Health Lincoln	433 McAlister Rd, Lenoir, NC, 28092	Patient Transfer Agreement	-
24-55519	Hunter Woods HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-07054)	-
24-55782	Wilora Lake HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Data Sharing Agmt (Contract No. 14-IND-THE-04360)	-
24-55782	Wilora Lake HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-08083)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	The Pennsylvania State University	76 University Drive Hazleton, PA, 18202	School Affiliation (Contract No. 15-IND-THE-10094)	-
24-55600	Cardinal North Carolina HealthCare, LLC	The Presbyterian Hospital, Presbyterian Hospital Huntersville, LLC	10030 Gilead Road Huntersville, NC, 28078	Patient Transfer Agreement	-
24-55688	McComb HealthCare, LLC	The Sole Connection Foot Care Clinic	P.O. Box 805, 157 FC Sellers Hwy Monticello, MS, 39654	Podiatry (Contract No. 11-IND-THE-08423)	-
24-55631	Pennknoll Village Facility Operations, LLC	The Special Care Vision Inc. (360care)	639 Red Lion Rd. Huntington Valley, PA, 19006	Optometry (Contract No. 12-IND-SPE-10457)	-
24-55507	LaVie Care Centers, LLC	The SSI Group, Inc.	DEPT. #2455, THE SSI GROUP LLC PO BOX 11407 BIRMINGHAM, AL, 35246	Master Service Agreement (Contract No. 16-MAS-THE-14515; 21-AMD-THE-22797; 21-AMD-THE-22848)	-
24-55544	Kannapolis HealthCare, LLC	Time Warner Cable Enterprises LLC	PO BOX 6030 CAROL STREAM, IL, 60527	Cable TV, Internet, Phone Services - Renewal (Contract No. 15-IND-TIM-10412)	-
24-55519	Hunter Woods HealthCare, LLC	Time Warner Entertainment - Advance/Newhouse Partnership d/b/a Time Warner Cable	PO BOX 6030 CAROL STREAM, IL, 60527	Amendment to Service and Marketing Agreement (Contract No. 15-IND-TIM-17302)	-
24-55612	Cary HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Medical Provider Agreement - Home Dialysis (Contract No. 21-IND-TOT-24451)	-
24-55737	Clay County HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Dialysis Patient Transfer Agreement (Contract No. 15-IND-TOT-12805)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Eye Care Service Agreement & BAA (Contract No. 17-IND-TRI-16093)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Foot Care Service Agreement & BAA (Contract No. 17-IND-TRI-16094)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22096)	-
24-55783	Windsor Facility Operations, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22102)	-
24-55746	Gateway HealthCare, LLC	Trustees of St. Joseph's College d/b/a Saint Joseph's College of Maine	415 6TH STREET LEWISTON, ID, 83544	School Affiliation (Contract No. 16-IND-SAI-15413)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Union Eyecare, LLC	109 Main Street Union, Ms, 39365	Optometry Services Agreement (Contract No. 09-IND-UNI-10390)	-
24-55766	Starkville Manor HealthCare, LLC	United Steel, Paper, and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, on behalf of Local Union 15198-01	60 Boulevard of the Allies Pittsburgh, PA 15222	Collective Bargaining Agreement	-
24-55602	Locust Grove Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Valley Career and Technical Center	49 Hornet Rd. Fishersville, VA, 22939	School Affiliation (Contract No. 10-IND-VAL-01168)	-
24-55564	Kings Daughters Facility Operations, LLC	Valley Career and Technical Center	Address Unavailable	School Affiliation Renewal (Contract No. 17-IND-VAL-15927)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Valley Podiatry	1934 Braeburn Drive Salem, VA, 24153	Podiatry Consultant (Contract No. 24-IND-VAL-26790)	-
24-55688	McComb HealthCare, LLC	Vicksburg Healthcare, LLC d/b/a Merit Health River Region	2200 Highway 61 North Vicksburg, MS, 39183	Podiatry Services Agreement (Contract No. 15-IND-RIV-12533)	-
24-55664	Kings Daughters Facility Operations, LLC	Virginia Elder Care Dentistry PLLC	700 Melvin Avenue, suite 7B Annapolis, MD, 21401	Dental Services Agreement (Contract No. 15-IND-VIR-12981)	-
24-55728	Norfolk Facility Operations, LLC	Virginia School of Technology, Inc. d/b/a Fortis College - Norfolk	6300 Center Dr Norfolk, VA, 23502	School Affiliation Agreement (Contract No. 16-IND-FOR-14945)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Virginia Western Community College	3093 Colonial Avenue SW Roanoke, VA, 24018	School Affiliation Agreement (Contract No. 21-IND-VIR-23828)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Wakan Vision, Inc. d/b/a Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Optometry Services Agreement (Contract No. 18-IND-WAK-18732)	-
24-55636	Wellington HealthCare, LLC	Wake County Board of Education	5625 Dillard Drive Cary, NC, 27518	School Affiliation Agreement (Contract No. 17-IND-WAK-16996)	-
24-55636	Wellington HealthCare, LLC	Wake Technical Community College	9101 Fayetteville Road Raleigh, NC, 27603	School Affiliation Agreement (Contract No. 17-IND-WAK-16972)	-
24-55536	Augusta Facility Operations, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Landlord Agreement	-
24-55507	LaVie Care Centers, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Guaranty	-
24-55506	LV Operations II, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Intercreditor Agreement	-
24-55507	LaVie Care Centers, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Intercreditor Agreement	-
24-55505	QCPTM, LLC	Welltower NNN Group LLC	4500 Dorr Street Toledo, OH, 43615-4040	Landlord Estoppel	-
24-55505	QCPTM, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Master Lease Agreement, as amended	137,500.00
24-55507	LaVie Care Centers, LLC				
24-55506	LV Operations II, LLC				
24-55536	Augusta Facility Operations, LLC				
24-55764	Grayson Facility Operations, LLC				
24-55564	Kings Daughters Facility Operations, LLC				
24-55722	Newport News Facility Operations, LLC				
24-55661	Pheasant Ridge Facility Operations, LLC				
24-55759	Skyline Facility Operations, LLC				
24-55771	Williamsburg Facility Operations, LLC				
24-55783	Windsor Facility Operations, LLC				

24-55787	Woodstock Facility Operations, LLC					
24-55631	Pennknoll Village Facility Operations, LLC	Windber Hospital, Inc. d/b/a Chan Soon-Shiong Medical Center at Windber	600 Somerset Avenue	Windber, PA, 15963	Patient Transfer Agreement (Contract No. 17-IND-WIN-15438)	-
24-55761	Glenburney HealthCare, LLC	Wound Care Management, LLC d/b/a MedCentris	16065 Lamonte Dr.	Hammond, LA, 70403	Wound Care Agr & BAA (Contract No. 18-IND-WOU-18263)	-
24-55602	Locust Grove Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	600 Clements Bridge Rd	Barrington, NJ, 08007	Wound Care Services Agreement (Contract No. 18-IND-WOU-18048)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	Address Unavailable		Medical Provider Agreement - Wound Care (Contract No. 21-IND-WOU-23711)	-
24-55766	Starkville Manor HealthCare, LLC	Wound Management Specialists, LLC	Address Unavailable		Medical Provider Agreement - Wound Care (Contract No. 23-IND-WOU-26056)	-
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET	WYTHEVILLE, VA, 23234	Clinical Affiliation (Contract No. 07-IND-WYT-00960)	-
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET	WYTHEVILLE, VA, 23234	School Affiliation Agreement (Contract No. 15-IND-WYT-11729)	-
24-55602	Locust Grove Facility Operations, LLC	Zito Media	ATTN DIRECTOR OR OFFICER PO BOX 431 COUDERSPORT, PA, 16915		Service Agreement - Cable and Internet (Contract No. 21-IND-ZIT-23409)	247.64

EXHIBIT A-1

Redline to Schedule of Assumed Executory Contracts and Unexpired Leases

[Attached]

Case Number	Debtor	Contract Counterparty	Address	Description	PROPOSED CURE SETTLEMENT AMOUNT
24-55631	Pennknoll Village Facility Operations, LLC	360care LLC	ANCILLARY PRODUCT COORDINATOR 1200 KIRTS SUITE# 200 TROY, MI, 48089	Medical Provider Agreement - Audiology (Contract No. 23-IND-360-26699)	-
24-55744	Oak Grove HealthCare, LLC	AAA Family Foot Care Centers, Inc.	PO BOX 1804 WOINCHESTER, VA, 23234	Podiatry (Contract No. 00-IND-AAA-08927)	-
24-55766	Starkville Manor HealthCare, LLC	Achilles Heel LLC, Dr. David L. Kaiser	1350 Access Road, Unit K Oxford, MS, 38655	Medical Provider Agreement - Podiatry (Contract No. 21-IND-ACH-23756)	-
24-55507	LaVie Care Centers, LLC	ACR Solutions, LLC	3880 S. Washington Ave. Suite 208 Titusville, FL, 32780	Service Agreement - Telecommunications (Contract No. 19-IND-ACR-20639)	-
24-55600	Cardinal North Carolina HealthCare, LLC	ACT Medical Group, PA	311-4E Judges Road Wilmington, NC, 28405	Mental Health (Contract No. 10-IND-ACT-07439)	-
24-55519	Hunter Woods HealthCare, LLC	ACT Medical Group, PA	311-4E Judges Road Wilmington, NC, 28405	Mental Health (Contract No. 10-IND-ACT-08869)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B Flowood, MS, 39232-9505	Podiatry Services Agreement & BAA (Contract No. 17-IND-ADV-17349)	-
24-55724	Riley HealthCare, LLC	Advanced Foot Clinic PLLC	2475 Lakeland Dr., Ste. B Flowood, MS, 39232-9505	Podiatry Services Agreement (Contract No. 15-IND-ADV-11716)	-
24-55522	Ashland Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 22-IND-ALE-24679)	-
24-55602	Locust Grove Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dental (Contract No. 10-IND-HEA-10452)	-
24-55728	Norfolk Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23988)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dental (Contract No. 13-IND-HEA-08401)	-
24-55771	Williamsburg Facility Operations, LLC	Alec H. Jaret, DMD PC d/b/a HealthDrive Dental Group	Address on File	Medical Provider Agreement - Dentistry (Contract No. 21-IND-ALE-23911)	-
24-55612	Cary HealthCare, LLC	Alignment Healthcare North Carolina, LLC	1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network Management Orange, CA, 92868	Medicare	5,150.40
24-55636	Wellington HealthCare, LLC	Alignment Healthcare North Carolina, LLC	1100 W. Town & Country Road Suite 1600 Attn: President & VP, Network Management Orange, CA, 92868	Medicare	2,545.80
24-55580	Emerald Ridge HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55612	Cary HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55636	Wellington HealthCare, LLC	Ambetter of North Carolina Inc.	Attention - President 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Individual Market	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	American Red Cross Hazleton	165 Susquehanna Blvd West Hazleton, PA, 18202	Authorized Provider Agreement (Contract No. 11-IND-AME-08619)	-
24-55764	Grayson Facility Operations, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55600	Cardinal North Carolina HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55612	Cary HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55737	Clay County HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55580	Emerald Ridge HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55726	Forrest Oakes HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55746	Gateway HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55519	Hunter Woods HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55744	Oak Grove HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55544	Kannapolis HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55573	Valley View HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55621	Walnut Cove HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55636	Wellington HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55665	Westwood HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55781	Willowbrook HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55782	Wilora Lake HealthCare, LLC	AmeriHealth Caritas North Carolina	8041 Arco Corporate Drive Raleigh, NC 27617	Affordable Care Act Health Plan Contract	-
24-55522	Ashland Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55764	Grayson Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55564	Kings Daughters Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55722	Newport News Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55728	Norfolk Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55661	Pheasant Ridge Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55759	Skyline Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55771	Williamsburg Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55783	Windsor Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55787	Woodstock Facility Operations, LLC	Anthem Health Plans of Virginia, INC.	Post Office Box 27401 Richmond, VA, 23279	Commercial / Medicaid / Medicare	-
24-55580	Emerald Ridge HealthCare, LLC	Asheville-Buncombe Technical Community College	640 Victoria Road Asheville, NC, 28801	Affiliation Agreement (Contract No. 21-IND-ASH-23882)	-
24-55612	Cary HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30092 P.O. Box 5066 Hartford, CT 06102	Copiers	1,870.67 49,810.75 (cumulative cure amount for LEAF Capital Funding, LLC)
24-55522	Ashland Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55536	Augusta Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55600	Cardinal North Carolina HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30092 P.O. Box 5066 Hartford, CT 06102	Copiers and Printer Agreement	1,911.84
24-55737	Clay County HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55688	McComb HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30092 P.O. Box 5066 Hartford, CT 06102	Copiers and Printer Agreement	1,092.47
24-55580	Emerald Ridge HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55726	Forrest Oakes HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30092 P.O. Box 5066 Hartford, CT 06102	Copiers and Printer Agreement	2,148.40
24-55761	Glenburney HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55764	Grayson Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30092 P.O. Box 5066 Hartford, CT 06102	Copiers and Printer Agreement	1,826.65
24-55776	Hilltop Mississippi HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093	Copiers and Printer Agreement	-
24-55519	Hunter Woods HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30092 P.O. Box 5066 Hartford, CT 06102	Copiers and Printer Agreement	2,152.18

24-55544	Kannapolis HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	2,192.92
24-55564	Kings Daughters Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55602	Locust Grove Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,262.64
24-55632	Luther Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55722	Newport News Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,893.97
24-55728	Norfolk Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55744	Oak Grove HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,567.36
24-55724	Riley HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,729.75
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	455.19
24-55627	Penn Village Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55631	Pennknoll Village Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	260.75
24-55661	Pheasant Ridge Facility Operations, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55759	Skyline Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,702.32
24-55685	Manor at St. Luke Village Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,262.64
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,262.64
24-55766	Starkville Manor HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	864.87
24-55573	Valley View HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,274.66
24-55621	Walnut Cove HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55636	Wellington HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	486.26
24-55665	Westwood HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	217.89
24-55781	Willowbrook HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,126.20
24-55782	Wilora Lake HealthCare, LLC	Atlanta Office Technologies	5600 Oakbrook Parkway Norcross, GA, 30093		Copiers and Printer Agreement	-
24-55783	Windsor Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,113.69
24-55784	Winona Manor HealthCare, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	1,684.93
24-55787	Woodstock Facility Operations, LLC	Atlanta Office Technologies LEAF Capital Funding, LLC	5600 Oakbrook Parkway Norcross, GA 30093 P.O. Box 5066, Hartford, CT 06102		Copiers and Printer Agreement	24.15
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232		Behavioral Health Services Agreement (Contract No. 18-IND-AZB-18716)	-
24-55761	Glenburney HealthCare, LLC	A-Z Behavioral Solutions, LLC	P.O. Box 320831 Flowood, MS, 39232		Service Agreement - On-Call Behavioral Health Services (Contract No. 18-IND-AZB-19618)	-
24-55632	Luther Ridge Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229		Podiatry Services Agreement (Contract No. 18-IND-BAC-18628)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229		Podiatry Services Agreement (Contract No. 18-IND-BAC-18834)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229		Podiatry Services Agreement (Contract No. 18-IND-BAC-18642)	-
24-55627	Penn Village Facility Operations, LLC	Back Office Management Services, LLC	2802 Avenue F Brooklyn, NY, 11229		Service Agreement - Podiatry (Contract No. 18-IND-BAC-18583)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Baxter J Smith Jr dba HealthDrive Eye Care Group	100 Crossing Blvd, Ste 300 Framingham, MA, 01702		Optometry	-
24-55726	Forrest Oakes HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File		Medical Provider Agreement - Optometry (Contract No. 19-IND-BAX-19751)	-
24-55544	Kannapolis HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File		Medical Provider Agreement - Optometry (Contract No. 18-IND-BAX-19506)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Baxter J. Smith, Jr., O.D., P.A. d/b/a/ HealthDrive Eye Care Group	Address on File		Medical Provider Agreement - Optometry (Contract No. 21-IND-BAX-24508)	-
24-55766	Starkville Manor HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842		Service Agreement - Internet/Cable (Contract No. 21-IND-BCI-23755)	134.96
24-55776	Hilltop Mississippi HealthCare, LLC	BCI Mississippi Broadband d/b/a MaxSouth Broadband	PO BOX 10027 TOLEDO, OH, 45263-3842		Service Agreement - Cable/Internet (Contract No. 21-IND-BCI-23746)	-
24-55631	Pennknoll Village Facility Operations, LLC	Bedford Colonial Courtyard	220 Donahue Manor Road Bedford, PA, 15522		Transfer Agreement (Contract No. 00-IND-BED-10460)	-
24-55631	Pennknoll Village Facility Operations, LLC	Bedford County Technical Center	195 Pennknoll Road Everett, PA, 15537		School Affiliation Agreement (Contract No. 19-IND-BED-20593)	-
24-55522	Ashland Facility Operations, LLC	Best Foot Forward Consulting, LLC	7660 East Parham Road Richmond, VA, 23294		Podiatry Agreement (Contract No. 16-IND-BES-14696)	-
24-55688	McComb HealthCare, LLC	Blessing Hearts Health Care Education and Training School, LLC	1515 Beulah Ave Tylerstown, MS, 39667		School Affiliation Agreement (Contract No. 20-IND-BLE-22235)	-
24-55536	Augusta Facility Operations, LLC	Blue Ridge Community College	180 W. Campus Dr. Flat Rock, NC, 28731		Clinical Affiliation (Contract No. 13-IND-BLU-00938)	-
24-55564	Kings Daughters Facility Operations, LLC	Blue Ridge Community College	Address Unavailable		School Affiliation (Contract No. 16-IND-BLU-14148)	-
24-55746	Gateway HealthCare, LLC	BMA of Lenoir	322 Mulberry St, SW Lenoir, NC, 28645		Dialysis (Contract No. 09-IND-BMA-07773)	-
24-55766	Starkville Manor HealthCare, LLC	Board of Trustees of the University of Arkansas d/b/a University of Arkansas, Fayetteville, College of Education and Health Professions - Eleanor Mann School of Nursing	606 N. Razorback Road Fayetteville, AR, 72701		School Affiliation Agreement (Contract No. 21-IND-BOA-22816)	-
24-55722	Newport News Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084		System Access Agreement (Contract No. 17-IND-BON-15577)	-
24-55728	Norfolk Facility Operations, LLC	Bon Secours Health System	PO BOX 18117 BELFAST, ME, 04915-4084		System Access Agreement (Contract No. 17-IND-BON-15579)	-
24-55764	Grayson Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922		Medical Provider Agreement - Mental Health (Contract No. 15-IND-BRI-10729)	-
24-55787	Woodstock Facility Operations, LLC	Brighter Day Health LLC	2400 Augusta Drive, Ste 326 Houston, TX, 77057-4922		Medical Provider Agreement - Mental Health (Contract No. 17-IND-BRI-15437)	-
24-55726	Forrest Oakes HealthCare, LLC	Cabarrus Memorial Hospital d/b/a NorthEast Medical Center	920 Church Street North Concord, NC, 28025		Transfer Agreement (Contract No. 05-IND-CAB-06946)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052		Emergency and Disaster (Contract No. 96-IND-CAL-07788)	-
24-55746	Gateway HealthCare, LLC	Caldwell Memorial Hospital, Inc. d/b/a Caldwell UNC Healthcare	PO BOX 603645 CHARLOTTE, NC, 27052		Transfer Agmt (Contract No. 90-IND-CAL-07789)	-
24-55602	Locust Grove Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177		Commercial / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177		Commercial / Medicare	-
24-55650	Perry Village Facility Operations, LLC	Capital Blue Cross (Kairos)	Capital BlueCross Harrisburg, PA, 17177		Commercial / Medicare	-
24-55636	Wellington HealthCare, LLC	Capital Nursing and Rehabilitation Center	3000 Holston Lane Raleigh, NC, 27610		Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAP-17192)	-
24-55536	Augusta Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133		Letter of Participation-Care Services Program (Contract No. 15-IND-CAR-13568)	-
24-55759	Skyline Facility Operations, LLC	Care Services Management, LLC	P.O. Box 331102 Murfreesboro, TN, 37133		Letter of Participation-Care Services Program (Contract No. 16-IND-CAR-14587)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Carilion Clinic Medicare Shared Saving Company, LLC	Carilion Clinic Office of the General Counsel 213 S. Jefferson St., Suite 1600 Roanoke, VA, 24018		ACO	5,751.14
24-55600	Cardinal North Carolina HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262		Medicaid	-
24-55612	Cary HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262		Medicaid	-
24-55726	Forrest Oakes HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262		Medicaid	-
24-55519	Hunter Woods HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262		Medicaid	-

24-55544	Kannapolis HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55636	Wellington HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55782	Wilora Lake HealthCare, LLC	Carolina Complete Health, Inc. Carolina Complete Health Network, Inc.	Attn: President Carolina Complete Health, Inc 10101 David Taylor Drive, Suite 300 Charlotte, NC, 28262	Medicaid	-
24-55636	Wellington HealthCare, LLC	Cary HealthCare, LLC d/b/a Cary Health and Rehabilitation Center	6590 Tryon Road Cary, NC, 27518-7052	Mutual Emergency Transfer Agreement (Contract No. 17-IND-CAR-17193)	-
24-55784	Winona Manor HealthCare, LLC	Centennial Casualty Company	2200 Woodcrest Place Suite 250 Birmingham, AL, 35209	Medical Provider Agreement - Dental (Contract No. 22-IND-CEN-25247)	-
24-55761	Glenburney HealthCare, LLC	Central Mississippi Foot Specialist, PLLC	175 Doctors Drive Pearl, MS, 39208	Podiatry (Contract No. 00-IND-CEN-10479)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	CenturyLink Communications, LLC d/b/a Lumen Technologies Group	6801 Gaylord Parkway, 5-300 Frisco, TX, 75034	Service Agreement - Building Access (Pavilion St. Luke) (Contract No. 20-IND-CEN-21336)	210.08
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 12-IND-CHA-05525)	-
24-55728	Norfolk Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Services Agreement (Contract No. 16-IND-CHA-15018)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Consulting Services (Contract No. 15-IND-CHA-11857)	-
24-55787	Woodstock Facility Operations, LLC	Chapman Senior Care, Inc.	9102 Gayton Rd # 181 Richmond, VA, 23238	Psychological Evaluations and Consulting (Contract No. 13-IND-CHA-03174)	-
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	400 Atlantic Street Stamford, CT, 06901	Internet Services (Contract No. 14-IND-CHA-02997)	-
24-55783	Windsor Facility Operations, LLC	Charter Advanced Services (VA), LLC	Address Unavailable	Telephone Services (Contract No. 14-IND-CHA-02996)	-
24-55746	Gateway HealthCare, LLC	Charter Communications, LLC	PO BOX 94188 PALATINE, IL, 60527	Business Internet, Video, Music Services (Contract No. 14-IND-CHA-03016)	-
24-55781	Willowbrook HealthCare, LLC	CHESS GENESIS, LLC	165 Kimel Park Drive, Suite B Winston-Salem, NC, 27103	ACO / PREFERRED PROVIDER	-
24-55761	GLENBURNIE HEALTHCARE, LLC	CHSPSC ACO 1, LLC	Mark Barnhart, Executive Director 4000 Meridian Boulevard Franklin, TN, 37067	ACO	-
24-55580	Emerald Ridge HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Emerald Ridge HealthCare LLC - Effective 8/1/10	5,851.00
24-55544	Kannapolis HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Kannapolis HealthCare LLC - Effective 3/15/11	5,542.44
24-55612	Cary HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Cary HealthCare LLC - Effective 5/1/11	5,150.40
24-55519	Hunter Woods HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Hunter Woods HealthCare LLC - Effective 4/15/10	5,150.40
24-55781	Willowbrook HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Willowbrook HealthCare LLC - Effective 9/1/11	4,435.92
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oaks at Sweeten Creek HealthCare LLC - Effective 3/1/11	4,292.00
24-55621	Walnut Cove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Walnut Cove HealthCare LLC - Effective 6/5/11	4,116.80
24-55573	Valley View HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Valley View HealthCare LLC - Effective 5/1/11	4,040.92
24-55737	Clay County HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Clay County HealthCare, LLC	3,862.80
24-55782	Wilora Lake HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Wilora Lake HealthCare LLC - Effective 5/15/11	3,708.44
24-55726	Forrest Oakes HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare North Carolina and Forrest Oakes HealthCare, LLC	3,183.39
24-55665	Westwood HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Westwood HealthCare LLC - Effective 9/1/11	2,918.56
24-55600	Cardinal North Carolina HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna and Cardinal North Carolina HealthCare LLC - Effective 7/1/10	2,703.96
24-55744	Oak Grove HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services Agreement between Cigna HealthCare of North Carolina and Oak Grove HealthCare LLC - Effective 3/1/11	2,575.20
24-55636	Wellington HealthCare, LLC	Cigna Healthcare of North Carolina, Inc.	701 Corporate Center Drive Attn: Director of Provider Contracting Raleigh, NC, 27607	Ancillary Services between Cigna HealthCare of North Carolina and Wellington HealthCare LLC - Effective 9/1/11	2,545.80
24-55631	Pennknoll Village Facility Operations, LLC	Cigna Healthcare of Pennsylvania, Inc.	3101 Park Lane Drive Pittsburgh, PA, 15275	Ancillary Services Agreement between Cigna HealthCare of Pennsylvania, Inc. and Pennknoll Village Facility Operations, LLC	-
24-55507	LaVie Care Centers, LLC	City College, Inc.	2000 West Commercial Boulevard, Suite 200 Fort Lauderdale, FL, 33309	Non-Clinical Affiliation Agreement (Contract No. 19-IND-CIT-20320)	-
24-55573	Valley View HealthCare, LLC	Clay County HealthCare, LLC d/b/a Clay County Care Center	86 Valley Hideaway Drive Hayesville, NC, 28904-9674	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-CLA-17406)	-
24-55536	Augusta Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20209)	-
24-55764	Grayson Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-19888)	-
24-55564	Kings Daughters Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Service Agreement - Dental (Contract No. 19-IND-COA-19829)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Coastal Management Group, Inc.	120 Church Street Charleston, SC, 29401	Medical Provider Agreement - Dental (Contract No. 19-IND-COA-20166)	-
24-55726	Forrest Oakes HealthCare, LLC	Colin Moffett, DPM	143 N 3rd St Albemarle, NC, 28001	Podiatry (Contract No. 04-IND-COL-06947)	-
24-55536	Augusta Facility Operations, LLC	Comcast of Connecticut/ Georgia/ Massachusetts/ New Hampshire/ New York/ North Carolina/ Virginia/ Vermont, LLC	PO BOX 37601 PHILADELPHIA, PA, 18201	Hospital Bulk Services (Contract No. 11-IND-COM-06615)	160.43
24-55631	Pennknoll Village Facility Operations, LLC	Community LIFE	President Community LIFE 2400 Ardmore Blvd, Suite 700 Pittsburgh, PA, 15221	PACE	-
24-55728	Norfolk Facility Operations, LLC	Comprehensive Psychology Services	860 Greenbrier Circle, Suite 100 Chesapeake, VA, 23320	Mental Health (Contract No. 10-IND-COM-09102)	-
24-55631	Pennknoll Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	632.55
24-55685	Manor at St. Luke Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	798.82
24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,159.55

24-55632	Luther Ridge Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	692.46
24-55766	Starkville Manor HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,507.97
24-55784	Winona Manor HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,576.70
24-55728	Norfolk Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	2,737.24
24-55724	Riley HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1,358.67
24-55602	Locust Grove Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	916.80
24-55688	McComb HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	2,198.81
24-55665	Westwood HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1133.52
24-55519	Hunter Woods HealthCare, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1201.83
24-55685	Manor at St. Luke Village Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1067.62
24-55759	Skyline Facility Operations, LLC	Corporate Fleet Services, Inc.	16322 Woodward Avenue Highland Park, Michigan 48203	Vehicle Lease	1074.59
24-55522	Ashland Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55536	Augusta Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55764	Grayson Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55564	Kings Daughters Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55722	Newport News Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55728	Norfolk Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55661	Pheasant Ridge Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55759	Skyline Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55771	Williamsburg Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55783	Windsor Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55787	Woodstock Facility Operations, LLC	Coventry Health Care of Virginia, Inc. (Aetna Better Health)	Coventry Health Care of Virginia, Inc. Attn: Network Management 9881 Mayland Drive Richmond, VA, 23233	Medicaid	-
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable and Internet (Contract No. 21-IND-COX-23313)	870.27
24-55722	Newport News Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17705)	-
24-55722	Newport News Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23311)	-
24-55728	Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Commercial Services Agreement (Contract No. 18-IND-COX-17703)	-
24-55728	Norfolk Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23312)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Internet Services - Commercial Services Agreement (Contract No. 18-IND-COX-17838)	-
24-55771	Williamsburg Facility Operations, LLC	Cox Communications Hampton Roads, LLC d/b/a Cox Business	1341 Crossways Blvd Chesapeake, VA, 23320	Service Agreement - Cable & Internet (Contract No. 21-IND-COX-23314)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Cox Virginia Telecom, LLC	5400 Fallowater Lane Roanoke, VA, 24018	Commercial Services Agreement (Internet) (Contract No. 18-IND-COX-17650)	870.27
24-55507	LaVie Care Centers, LLC	Critical Mention, Inc.	19 W. 44th Street, Suite 300 New York, NY, 10036	Service Agreement - News and Media Monitoring (Contract No. 21-IND-CRI-23982)	-
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings I, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando Pinar Terrace Manor LLC	c/o Omega Healthcare Investors, Inc. Attn: Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Pledge Agreement	-
24-55511	Alpha Health Care Properties, LLC	CSE North Carolina Holdings I, LLC; CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando Pinar Terrace Manor LLC	c/o Omega Healthcare Investors, Inc. Attn: Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Security Agreement	-
24-55511	Alpha Health Care Properties, LLC	CSE WOODFIN LP; CSE LENOIR LP; CSE ARDEN LP; CSE WALNUT COVE LLC; CSE KNIGHTDALE LP; HAZLETON RE OWNER LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGSGROVE RE OWNER LLC; EVERETT RE OWNER LLC; OHI Asset (VA) Ashland, LLC; OHI Asset (VA) Norfolk - 3900 Llewellyn, LLC; FC Encore Properties B Holdco, LLC; FC Encore McComb, LLC; FC Encore Archdale, LLC; FC Encore Cary, LLC; FC Encore Kannapolis, LLC; FC Encore Charlotte, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadkinville, LLC	c/o Omega Healthcare Investors, Inc. Attn: Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Amended and Restated Consolidated Master Lease, as amended	-

24-55507	LaVie Care Centers, LLC, et al.	CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	Attn Daniel J. Booth c/o Omega Healthcare Investors, Inc. 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Guaranty	-
24-55728	Norfolk Facility Operations, LLC	Dailey's Health Care, Inc.	2200 Dunbarton Drive, Suite G Chesapeake, VA, 23325	School Affiliation Agreement (Contract No. 21-IND-DAI-22929)	-
24-55522	Ashland Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18357)	-
24-55536	Augusta Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19648)	-
24-55722	Newport News Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 18-IND-DEE-18820)	-
24-55728	Norfolk Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 17-IND-DEE-16877)	-
24-55771	Williamsburg Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-19800)	-
24-55783	Windsor Facility Operations, LLC	Deer Oaks Mental Health Associates, P.C.	7272 Wurzbach Road, Suite 601 San Antonio, TX, 78240	Medical Provider Agreement - Mental Health (Psychology) (Contract No. 19-IND-DEE-20363)	-
24-55722	Newport News Facility Operations, LLC	Denbigh Baptist Church	13010 Mitchell Point Rd Newport News, VA, 23602	Emergency Evacuation Shelter (Contract No. 07-IND-DEN-08262)	-
24-55522	Ashland Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	348 Thompson Creek Road, Suite 303 Stevensville, MD, 21666	Service Agreement - Dental (Contract No. 18-IND-DEN-19569)	-
24-55564	Kings Daughters Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Service Agreement (Contract No. 16-IND-DEN-14017)	-
24-55722	Newport News Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Dental Services Agreement & BAA (Contract No. 17-IND-DEN-16095)	-
24-55771	Williamsburg Facility Operations, LLC	DenMed Solutions LLC and Dominion Dental Services, Inc.	Address Unavailable	Medical Provider Agreement - Dental (Contract No. 19-IND-DEN-20237)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Department of Veteran Affairs	Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	-
24-55522	Ashland Facility Operations, LLC	Department of Veteran Affairs	Network Contracting Office 6100 Emancipation DrHampton, VA 23667	IDIQ	-
24-55771	Williamsburg Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15280)	-
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Behavioral Management Training Agreement (Contract No. 16-IND-DIA-15275)	-
24-55783	Windsor Facility Operations, LLC	Diamond Healthcare Corporation	P.O. Box 85050 Richmond, VA, 23285-5050	Memorandum of Understanding & BAA (Contract No. 16-IND-DIA-15285)	-
24-55602	Locust Grove Facility Operations, LLC	District Council 86, American Federation of State, County, and Municipal Employees, AFL/CIO	150 S. 43rd St., Suite 3 Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	District Council 87, American Federation of State, County, and Municipal Employees, AFL/CIO (LPN Unit)	4031 Executive Park Drive Harrisburg, PA 17111	Collective Bargaining Agreement	-
24-55580	Emerald Ridge HealthCare, LLC	Doctors Management Company, LLC	10401 Kingston Pike Knoxville, TN, 37922	Optometry (Contract No. 99-IND-DOC-07007)	-
24-55744	Oak Grove HealthCare, LLC	Doctors Management Company, LLC	Address Unavailable	Optometry (Contract No. 97-IND-DOC-08925)	-
24-55782	Wilora Lake HealthCare, LLC	Dr. Kathy Henriksen	Address on File	Podiatry Services (Contract No. 04-IND-DRK-08073)	-
24-55766	Starkville Manor HealthCare, LLC	Dr. Larry K. Cruel DPM d/b/a Magnolia Foot Care Center	4510 Office Park Drive Jackson, MS, 39206	Podiatry Services Agreement (Contract No. 17-IND-DRL-16026)	-
24-55636	Wellington HealthCare, LLC	Duke University Health System, Inc.	Box 3543 Med. Ctr. Durham, NC, 27710	Transfer Agreement (Contract No. 08-IND-DJK-08550)	-
24-55507	LaVie Care Centers, LLC	EarthLink Business, LLC	2150 Holmgren Way Green Bay, WI, 54304	VOICE - Master Services AGR (Contract No. 14-MAS-EAR-02841)	-
24-55776	Hilltop Mississippi HealthCare, LLC	East Central Community College	275 West Broad Street Decatur, MS, 39327	Affiliation Agreement (Contract No. 15-IND-EAS-12766)	-
24-55766	Starkville Manor HealthCare, LLC	East Mississippi Community College	1512 Kemper Street Scooba, MS, 39358	School Affiliation (Contract No. 09-IND-EAS-10532)	-
24-55661	Pheasant Ridge Facility Operations, LLC	ECPI University	Address Unavailable	Affiliation Agreement (Contract No. 23-IND-ECP-25716)	-
24-55722	Newport News Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Contract No. 19-IND-ECP-19719)	-
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a Medical Careers Institute	5555 Greenwich Rd Virginia Beach, VA, 23462	School Affiliation Agreement (Nursing) (Contract No. 16-IND-ECP-15244)	-
24-55771	Williamsburg Facility Operations, LLC	ECPI University LLC d/b/a School of Health Science at Medical Careers Institute - Newport News	1001 Omni Boulevard, Suite 200 Newport News, VA, 23606	School Affiliation Agreement (Admin in Training) (Contract No. 18-IND-ECP-17885)	-
24-55771	Williamsburg Facility Operations, LLC	Elder Insight, PLLC	103 Melvins End Yorktown, VA, 23693	Mental Health (Contract No. 12-IND-ELD-08761)	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Charlotte, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Hayesville, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55647	Centennial HealthCare Holding Company, LLC	Elderberry of Lincolnton, LLC	Attn C. Lynch Christian, III 1000 Church Street - Third Floor Lynchburg, VA, 24504	Amended and Restated Lease and Security Agreement, as amended	-
24-55573	Valley View HealthCare, LLC	Emerald Ridge HealthCare, LLC d/b/a Emerald Ridge Rehabilitation and Care Center	25 Reynolds Mountain Boulevard Asheville, NC, 28804-1270	Emergency Transfer Agreement (Mutual) (Contract No. 17-IND-EME-17407)	-
24-55522	Ashland Facility Operations, LLC	Envoy of Forest Hills, LLC d/b/a Bonview Rehabilitation and Healthcare	7246 Forest Hill Ave Richmond, VA, 23225	Mutual Aid Agreement (Contract No. 15-IND-ENV-13598)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE, EAST CONCORD, NC, 27052	Medical Provider Agreement - Mental Health, Primary (Contract No. 22-IND-EVE-24928)	-
24-55726	Forrest Dakes HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE, EAST CONCORD, NC, 27052	Medical Provider Agreement - Podiatry, Mental Health (Contract No. 19-IND-EVE-19763)	-
24-55519	Hunter Woods HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE, EAST CONCORD, NC, 27052	Service Agreement - Podiatry (Contract No. 18-IND-EVE-19476)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Eventus Wholehealth, PLLC	101 CABARRUS AVE, EAST CONCORD, NC, 27052	Medical Provider Agreement - Podiatry, Mental Health, Primary (Contract No. 21-IND-EVE-23327)	-
24-55580	Emerald Ridge HealthCare, LLC	Eye America, LLC	3424 Forest Oaks Dr Chapel Hill, NC, 27514-7420	Medical Provider Agreement - Podiatry (Contract No. 07-IND-EYE-25762)	-
24-55761	Glenburney HealthCare, LLC	Eyecare for Life, P.C.	15255 Highway 43 Russellville, AL, 35653	Service Agreement - Eye Care (Contract No. 10-IND-EYE-19621)	-
24-55612	Cary HealthCare, LLC	First Choice Medical Transport, LLC	P.O. BOX 13495 BELFAST, ME, 04915-4084	Service Agreement - Emergency Transportation Agreement (Contract No. 20-IND-FIR-22017)	-
24-55636	Wellington HealthCare, LLC	First Choice Medical Transport, LLC	P.O. BOX 13495 BELFAST, ME, 04915-4084	Service Agreement - Emergency Transportation Agreement (Contract No. 20-IND-FIR-21498)	-
24-55621	Walnut Cove HealthCare, LLC	Forsyth Technical Community College	2100 Silas Creek Parkway Winston-Salem, NC, 27103	School Affiliation Agreement (Contract No. 17-IND-FOR-16523)	-
24-55722	Newport News Facility Operations, LLC	Frank Mercer III, D.P.M.	1401 Tidewater Dr Ste 1 Norfolk, VA, 23504	Podiatrist/ Dentist/ Ophthalmologist/ Psychologist (Contract No. 06-IND-FRA-08278)	-
24-55783	Windsor Facility Operations, LLC	Frank Mercer III, D.P.M.	Address Unavailable	Podiatry Services (Contract No. 13-IND-FRA-03361)	-
24-55627	Penn Village Facility Operations, LLC	Frontier Communications of America, Inc.	111 Field Street Rochester, NY, 14620	Services Agreement - Voice PRI (Contract No. 15-IND-FRY-11642)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Frye Regional Medical Center, Inc. d/b/a Frye Regional Medical Center	420 North Center Street Hickory, NC, 28601	Patient Transfer Agreement (Contract No. 17-IND-FRY-15693)	-
24-55744	Oak Grove HealthCare, LLC	Frye Regional Medical Center, Inc. d/b/a Frye Regional Medical Center	420 North Center Street Hickory, NC, 28601	Transfer Agreement (Contract No. 10-IND-FRY-08926)	-
24-55580	Emerald Ridge HealthCare, LLC	Galen Health Institute, Inc. d/b/a Galen College of Nursing	10200 Dr. M.L.K. Jr. Street N St. Petersburg, FL, 33716	School Affiliation Agreement - Clinical (Contract No. 23-IND-GAL-25726)	-
24-55766	Starkville Manor HealthCare, LLC	Geriatric Healthcare Services, Inc.	P O BOX 415694 BOSTON, MA, 01776	Mental Health (Contract No. 13-IND-GER-10527)	-
24-55766	Starkville Manor HealthCare, LLC	Gordian Medical, Inc. d/b/a American Medical Technologies	17595 Cartwright Rd Irvine, CA, 92614	Medical Provider Agreement - Wound Care & Purchasing - Medical Supplies (Contract No. 21-IND-GOR-23030)	-
24-55631	Pennknoll Village Facility Operations, LLC	Greater Johnstown Area Vocational Technical School aka Greater Johnstown Career & Technology Center	445 Schoolhouse Road Johnstown, PA, 15904	School Affiliation Agreement (Contract No. 15-IND-JOH-11509)	-

24-55688	McComb HealthCare, LLC	H. L. Rainer, Jr. LCSW	Box 16481 Jackson, MS, 39236	Consulting Agreement - Social Worker (Contract No. 21-IND-HLR-23183)	-
24-55522	Ashland Facility Operations, LLC	Hampton Roads Good Help ACO, LLC	5818 Harbour View Boulevard Suite A1 Suffolk, VA, 23435	ACO	-
24-55766	Starkville Manor HealthCare, LLC	Health Care for Life, MS, LLC	PO Box 335 Russellville, AL, 35653-0335	Optometry (Contract No. 13-IND-HEA-10511)	-
24-55600	Cardinal North Carolina HealthCare, LLC	HealthDrive Podiatry	100 Crossing Blvd, Ste 300 Framingham, MA, 01702	Podiatry	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-24510)	-
24-55621	Walnut Cove HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 22-IND-HEA-25034)	-
24-55665	Westwood HealthCare, LLC	HealthDrive Podiatry Group NC, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-23444)	-
24-55564	Kings Daughters Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 23-IND-HEA-26428)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Podiatry Services (Contract No. 05-IND-HEA-10423)	-
24-55728	Norfolk Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 21-IND-HEA-23989)	-
24-55627	Penn Village Facility Operations, LLC	HealthDrive Podiatry Group, P.C.	P O BOX 22010 NEW YORK, NY, 10087-2010	Medical Provider Agreement - Podiatry (Contract No. 19-IND-HEA-19959)	-
24-55600	Cardinal North Carolina HealthCare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Cardinal North Carolina Healthcare, LLC d/b/a Cardinal Healthcare and Rehabilitation Center - Effective 5/1/22	-
24-55580	Emerald Ridge Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Emerald Ridge Healthcare, LLC d/b/a Emerald Ridge Rehabilitation and Care Center - Effective 7/1/22	-
24-55519	Hunter Woods Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Hunter Woods Healthcare, LLC d/b/a Hunter Woods Nursing and Rehabilitation Center - Effective 7/1/22	-
24-55544	Kannapolis Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Kannapolis Healthcare, LLC d/b/a Transitional Health Services of Kannapolis - Effective 5/1/22	-
24-55744	Oak Grove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oak Grove Healthcare, LLC d/b/a Oak Grove Healthcare Center - Effective 5/18/22	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Oaks at Sweeten Creek HealthCare, LLC d/b/a The Oaks at Sweeten Creek - Effective 7/1/22	-
24-55621	Walnut Cove Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Walnut Cove HealthCare, LLC d/b/a Walnut Cove Health and Rehabilitation Center - Effective 5/1/22	-
24-55636	Wellington Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Wellington Healthcare, LLC d/b/a Wellington Rehabilitation and Healthcare - Effective 7/1/22	-
24-55781	Willowbrook Healthcare, LLC	HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance	Cigna 11016 Rushmore Drive, STE 300 Attention: General Manager Charlotte, NC, 28277	Ancillary Provider Service Agreement between HealthSpring Life & Health Insurance Company, Inc., Cigna Health and Life Insurance Company and certain of its affiliates and Willowbrook Healthcare, LLC d/b/a Willowbrook Rehabilitation and Care Center - Effective 5/1/22	-
24-55580	Emerald Ridge HealthCare, LLC	Hearing Healthcare Management, Inc. d/b/a Avada Hearing Care Center (Asheville)	286 N. Haywood St. Waynesville, NC, 28786	Hearing Care Agreement & BAA (Contract No. 16-IND-AVA-15344)	-
24-55771	Williamsburg Facility Operations, LLC	Heart to Heart Career Training Center	312 Waller Mill Rd. Suite 600 Williamsburg, VA, 23185	School Affiliation Agreement (Contract No. 16-IND-HEA-14081)	-
24-55602	Locust Grove Facility Operations, LLC	Hershey Medical Center	M.C. H142, 500 University Drive Hershey, PA, 17033	Patient Transfer Agreement (Contract No. 99-IND-HER-10458)	-
24-55602	Locust Grove Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesale P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesale P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesale P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesale P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Highmark Wholesale (fka Gateway prior to 2022)	Highmark Wholesale P.O. Box 535191 Pittsburgh, PA, 15253-5191	Medicaid / Medicare	-
24-55600	Cardinal North Carolina HealthCare, LLC	Home Care of Vance County, LLC dba Gentica	Attn: General Counsel 3350 Riverwood Parkway, Ste 1400 Atlanta, GA, 30339	InPatient Care Services Agreement	-
24-55600	Cardinal North Carolina HealthCare, LLC	Impact Carolina Services, Inc.	106 Doctors Park Lincolnton, NC, 28092	Mental Health (Contract No. 13-IND-IMP-05483)	-
24-55522	Ashland Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 16-IND-IMP-14336)	-
24-55764	Grayson Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 19-IND-IMP-20817)	-
24-55519	Hunter Woods HealthCare, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Service Agreement - Mental Health (Contract No. 18-IND-IMP-19400)	-
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Medical Provider Agreement - Mental Health (Contract No. 21-IND-IMP-23203)	-
24-55661	Pheasant Ridge Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Psychiatric Services Agreement (Contract No. 15-IND-IMP-11914)	-
24-55759	Skyline Facility Operations, LLC	InPatient Consultants of North Carolina, P.C.	PO BOX 844929 LOS ANGELES, CA, 92312	Mental Health Services (Contract No. 18-IND-IMP-18471)	-
24-55536	Augusta Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19653)	-
24-55564	Kings Daughters Facility Operations, LLC	Integrated Wound Healing, LLC	384 S. Pantops Drive Charlottesville, VA, 22911	Medical Provider Agreement - Wound Care (Contract No. 19-IND-INT-19764)	-
24-55544	Kannapolis HealthCare, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55632	Luther Ridge Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55744	Oak Grove HealthCare, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55627	Penn Village Facility Operations, LLC	Iron Mountain	c/o Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110, Attn: Jacqueline M. Doyle	Record Storage and Shredding	-
24-55661	Pheasant Ridge Facility Operations, LLC	IYH I, LLC d/b/a LifeBridge Counseling	5673 Airport Rd Roanoke, VA, 24012	Medical Provider Agreement - Mental Health (Contract No. 21-IND-IYH-24065)	-
24-55536	Augusta Facility Operations, LLC	John L. Ocheltree	100 Mactanly Pl Ste A Staunton, VA, 24401	Podiatry Services (Contract No. 07-IND-0CH-00943)	-
24-55564	Kings Daughters Facility Operations, LLC	John L. Ocheltree	Address Unavailable	Podiatry Services (Contract No. 99-IND-0CH-08439)	-
24-55744	Oak Grove HealthCare, LLC	John M. Shimko, DPM	10130 Perimeter Pkwy Ste 200 Charlotte, NC, 28216	Podiatry (Contract No. 06-IND-JOH-08932)	-

24-55761	Glenburney HealthCare, LLC	Kentwood Spring Water of Mis-Lou, Inc.	679 Highway 61 North Natchez, MS, 39120	Emergency Bottled Water Supply (Contract No. 14-IND-KEN-10472)	-
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Accountable Care Organization, LLC	Janet Comrey, RN, BSN, MHSA Keystone ACO, LLC 100 North Academy Ave. Danville, PA, 17822-3055	ACO	-
24-55627	Penn Village Facility Operations, LLC	Keystone Health Information Exchange, Inc.	EXCHANGE INC 100 NORTH ACADEMY AVENUE DANVILLE, PA, 18201	Participation Agreement (Contract No. 18-IND-KEY-18195)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Keystone Job Corps Center	235 W. Foothills Drive Drums, PA, 18222	School Affiliation Agreement (Contract No. 18-IND-KEY-17627)	-
24-55631	Pennknoll Village Facility Operations, LLC	Keystone Kidney Care, Inc.	2400 Dallas Parkway Suite 350 Plano, TX, 75093	Dialysis (Contract No. 12-IND-KEY-10450)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Laird Hospital, Inc.	25117 Hwy. 15 Union, MS, 39365	Transfer Agreement (Contract No. 09-IND-LAI-10363)	-
24-55602	Locust Grove Facility Operations, LLC	Lewistown Hospital	P O BOX 645314 CINCINNATI, OH, 45263-3842	Patient Transfer (Contract No. 11-IND-LEW-10449)	-
24-55507	Lavie Care Centers, LLC	Lexis Nexis	1000 Alderman Drive Alpharetta, GA 300005	Asset Search Software Agreement	-
24-55580	Emerald Ridge HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-23436)	-
24-55746	Gateway HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Mental Health Services (Contract No. 14-IND-LIF-01015)	-
24-55621	Walnut Cove HealthCare, LLC	LifeSource of NC, Inc.	P.O. Box 16310 Wilmington, NC, 28408-6310	Medical Provider Agreement - Mental Health (Contract No. 21-IND-LIF-24450)	-
24-55522	Ashland Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20336)	-
24-55536	Augusta Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20255)	-
24-55764	Grayson Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20422)	-
24-55564	Kings Daughters Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20423)	-
24-55602	Locust Grove Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20425)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20427)	-
24-55722	Newport News Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20426)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20428)	-
24-55627	Penn Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20203)	-
24-55631	Pennknoll Village Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20204)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20205)	-
24-55759	Skyline Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20429)	-
24-55771	Williamsburg Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20338)	-
24-55783	Windsor Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20206)	-
24-55787	Woodstock Facility Operations, LLC	Livanta LLC	10830 Guilford Rd, Suite 312 Annapolis Junction, MD, 20701	Memorandum of Agreement - QIO (Contract No. 19-IND-LIV-20202)	-
24-55737	Clay County HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental services (Contract No. 16-IND-LON-13859)	-
24-55746	Gateway HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14377)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Services (Contract No. 16-IND-LON-14103)	-
24-55573	Valley View HealthCare, LLC	Long Term Care Professional Associates, Inc.	100 N Tryon STREET CHARLOTTE, NC, 28202-4029	Dental Agreement (Contract No. 16-IND-LON-15106)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55580	Emerald Ridge HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55744	Oak Grove HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55781	Willowbrook HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55782	Wilora Lake HealthCare, LLC	Longevity Health Plan	11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare (ISNP)	-
24-55602	Locust Grove Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55632	Luther Ridge Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55627	Penn Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55631	Pennknoll Village Facility Operations, LLC	Longevity IDS of Pennsylvania, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55522	Ashland Facility Operations, LLC	Longevity IPA of Virginia, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55728	Norfolk Facility Operations, LLC	Longevity IPA of Virginia, LLC	Longevity IPA of Virginia, LLC 11780 US Highway One, Ste. N107 Attn: Brendan Rager North Palm Beach, FL, 33408	Medicare / (ISNP)	-
24-55787	Woodstock Facility Operations, LLC	Lord Fairfax Community College	173 Skirmisher Lane Middletown, VA, 22645	Clinical Affiliation Agmt (Contract No. 13-IND-LOR-03175)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	LTCPCMS, INC.	Address Unavailable	Consultant (Contract No. 07-IND-LTC-10418)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Luzerne County Community College	1333 S Prospect St Nanticoke, PA, 18634	School Affiliation Agreement (Contract No. 21-IND-LUZ-23407)	-
24-55764	Grayson Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20809)	-
24-55771	Williamsburg Facility Operations, LLC	Lyndon Graves Enterprise, LLC dba Senior Vision	10826 Old Mill Rd., Suite 101 Omaha, NE, 68154	Medical Provider Agreement - Optometry (Contract No. 19-IND-LYN-20308)	-
24-55776	Hilltop Mississippi HealthCare, LLC	M.D. Billing, LLC	1121 Greenwood Ridge Court Bel Air, MD, 21014	Mental Health (Contract No. 12-IND-MDB-06564)	-
24-55688	McComb HealthCare, LLC	M.D. Billing, LLC	Address Unavailable	Mental Health (Contract No. 13-IND-MDB-06547)	-
24-55737	Clay County HealthCare, LLC	Mark Cadavero, LCSW	225 Valley River Ave., Suite D Murphy, NC, 28906	Diagnostics and Counseling Agreement (Contract No. 15-IND-MAR-12189)	-
24-55536	Augusta Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services Agreement (Contract No. 15-IND-MAR-12762)	-
24-55764	Grayson Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Services (Contract No. 11-IND-MAR-07086)	-
24-55771	Williamsburg Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement (Contract No. 16-IND-MAR-15230)	-
24-55787	Woodstock Facility Operations, LLC	Marquis Mobile Dental Services, LLC	PO BOX 332640 MURFREESBORO, TN, 37064	Dental Agreement & BAA (Contract No. 16-IND-MAR-15309)	-
24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College	318 Prospect Street Staunton, VA, 24401	School Affiliation Agreement (Contract No. 15-IND-MAR-13423)	-

24-55564	Kings Daughters Facility Operations, LLC	Mary Baldwin College dba Murphy Deming College of Health Sciences	100 Baldwin Blvd Fishersville, VA, 22939	School Affiliation (Contract No. 15-IND-MUR-13726)	-
24-55536	Augusta Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	School Affiliation (Contract No. 15-IND-MAS-09187)	-
24-55564	Kings Daughters Facility Operations, LLC	Massanutten Technical Center	325 Pleasant Valley Road Harrisonburg, VA, 22801	Affiliation Agreement (Contract No. 18-IND-MAS-19256)	-
24-55600	Cardinal North Carolina HealthCare, LLC	MasVida Health Care Solutions, LLC	133 Nursery Lane Fort Worth, TX, 76114	Medical Provider Agreement - Wound Care (Contract No. 23-IND-MAS-25902)	-
24-55724	Riley Healthcare, LLC	MDB Behavioral Health Services, LLC	215 Katherine Dr Flowood, MS, 39232	Medical Provider Agreement - Behavioral Health (Contract No. 21-IND-MDB-22763)	-
24-55766	Starkville Manor HealthCare, LLC	MDB Behavioral Health Services, LLC	Address Unavailable	Medical Provider Agreement - Behavioral Health (Contract No. 19-IND-MDB-20160)	-
24-55761	Glenburney HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-26481)	-
24-55776	Hilltop Mississippi HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-25963)	-
24-55724	Riley Healthcare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Master Service Agreement (Contract No. 21-IND-MDB-25896)	-
24-55724	Riley Healthcare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry Rider (Contract No. 23-IND-MDB-26061)	-
24-55784	Winona Manor HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Mental Health (Contract No. 23-IND-MDB-26317)	-
24-55784	Winona Manor HealthCare, LLC	MDB Health Services, LLC	215 Katherine Drive Flowood, MS, 39232	Medical Provider Agreement - Podiatry (Contract No. 23-IND-MDB-26189)	-
24-55722	Newport News Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20400)	-
24-55771	Williamsburg Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-19801)	-
24-55783	Windsor Facility Operations, LLC	Med Management Associates of Virginia, LLC	LLC 7272 WURZBACH RD, SUITE 601 SAN ANTONIO, TX, 75041	Medical Provider Agreement - Mental Health (Psychiatry) (Contract No. 19-IND-MED-20359)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13929)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 16-IND-MED-13928)	-
24-55631	Pennknoll Village Facility Operations, LLC	MedOp Behavioral Health Associates of Pennsylvania, P.C. d/b/a MedOptions	PO BOX 674841 DETROIT, MI, 48089	Mental Health (Contract No. 12-IND-MED-10459)	-
24-55522	Ashland Facility Operations, LLC	Mercy Health Select LLC	1701 Mercy Health Place Cincinnati, OH, 45237	ACO	-
24-55776	Hilltop Mississippi HealthCare, LLC	Meridian Community College	910 Highway 19 North Meridian, MS, 39307	Affiliation Agreement (Contract No. 21-IND-MER-23699)	-
24-55631	Pennknoll Village Facility Operations, LLC	Meyersdale Manor	201 Hospital Drive Meyersdale, PA, 15552	Transfer Agreement (Contract No. 96-IND-MEY-10456)	-
24-55737	Clay County HealthCare, LLC	Mission Hospital, Inc.	PO BOX 745313 ATLANTA, GA, 30188	Patient Transfer Agmt (Contract No. 13-IND-MIS-06619)	-
24-55761	Glenburney HealthCare, LLC	Mississippi Foundation for Medical Care, Inc. d/b/a Information and Quality Healthcare	385-A Highland Colony Parkway, Suite 120 Ridgeland, MS, 39157	QIO (Contract No. 02-IND-MIS-10467)	-
24-55522	Ashland Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 22-IND-MOB-24678)	-
24-55728	Norfolk Facility Operations, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-23990)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Mobile Audiology Associates, PC d/b/a HealthDrive Audiology Group	100 Crossing Blvd, Suite 300 Framingham, MA, 01702	Medical Provider Agreement - Audiology (Contract No. 21-IND-MOB-24509)	-
24-55728	Norfolk Facility Operations, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, Ks, 66210	Medical Provider Agreements - Dentistry (Contract No. 21-IND-MOB-23991)	-
24-55766	Starkville Manor HealthCare, LLC	MobileCare 2U, LLC d/b/a Aria Care Partners	8500 WILDth St. Suite 450 Overland park, Ks, 66210	Medical Provider Agreements - Dental (Contract No. 21-IND-MOB-23858)	-
24-55507	LaVie Care Centers, LLC	Moneris Solutions, Inc.	3300 Bloor Street West Toronto, ON, M8X 2X2	Service Agreement - Merchant Service Agreement (Contract No. 09-MAS-MON-22058; 09-AMD-MON-22060; 13-AMD-MON-22061; 15-AMD-MON-22063; 15-AMD-MON-22064; 15-AMD-MON-22065; 16-AMD-MON-22066)	-
24-55766	Starkville Manor HealthCare, LLC	MS Eye Care, PA	5002 Hwy. 39 N., Building B., Meridian, MS, 39301	Optometry Services Agreement (Contract No. 17-IND-CHR-17139)	-
24-55631	Pennknoll Village Facility Operations, LLC	Nason Hospital	105 Nason Drive Roaring Spring, PA, 16673	Transfer Agreement (Contract No. 97-IND-NAS-10447)	-
24-55507	LaVie Care Centers, LLC & facilities	National Datacare	14155 Newbrook Drive Suite 200 Chantilly, VA 20151	Resident Trust Bank Account Program	-
24-55600	Cardinal North Carolina HealthCare, LLC	National Health Rehabilitation, LLC	103 River Rd STE 102 Edgewater, NJ, 07020	Physiatry Services - Physician Group Agreement (Contract No. 17-IND-NAT-17127)	-
24-55580	Emerald Ridge HealthCare, LLC	North Buncombe High School	890 Clarks Chapel Road Weaverville, NC, 28787	Affiliation Agreement (Contract No. 18-IND-NOR-18514)	-
24-55600	Cardinal North Carolina HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 14-IND-NOR-01026)	-
24-55580	Emerald Ridge HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06598)	-
24-55726	Forrest Oakes HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06949)	-
24-55722	Newport News Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-06565)	-
24-55728	Norfolk Facility Operations, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-05519)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 13-IND-NOR-01880)	-
24-55636	Wellington HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Mental Health (Contract No. 12-IND-NOR-02044)	-
24-55665	Westwood HealthCare, LLC	North Carolina Elderly Psychiatric Services, PLLC	606 Wade Avenue Raleigh, NC, 27605	Psychiatry Services (Contract No. 14-IND-NOR-02259)	-
24-55761	Glenburney HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-04618)	-
24-55776	Hilltop Mississippi HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 13-IND-NOR-06334)	-
24-55688	McComb HealthCare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services Agreement (Contract No. 15-IND-NOR-12528)	-
24-55724	Riley Healthcare, LLC	North Sunflower Medical Center	840 N. Oak Avenue Ruleville, MS, 38771	Dental Services (Contract No. 14-IND-NOR-06725)	-
24-55744	Oak Grove HealthCare, LLC	Northland Business	12150 Nicolle Avenue Burnsville, MN, 55337	Service Agreement - Internet (Contract No. 20-IND-NOR-21699)	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23414)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	NSB Trainers	103 Rotary Dr West Hazleton, PA, 18202	School Affiliation Agreement (Contract No. 21-IND-NSB-23415)	-
24-55728	Norfolk Facility Operations, LLC	Oceanfront Dentistry	501 21st Street Virginia Beach, VA, 23451	Medical Provider Agreement - Dental Services & BAA (Contract No. 12-IND-OCE-07028)	-

24-55511	ALPHA HEALTH CARE PROPERTIES, LLC, et al.	OHI ASSET (FL), LLC; CSE ORLANDO -PINAR MANOR TERRACE, LLC; CSE WALNUT COVE L.P.; CSE WOODFIN L.P.; CSE LENOIR L.P.; CSE ARDEN L.P.; CSE KNIGHTDALE L.P.; CSE WALNUT COVE LLC; MIFFLIN RE OWNER LLC; POTTSVILLE RE OWNER LLC; SELINGROVE RE OWNER LLC; EVERETT RE OWNER LLC; HAZELTON RE OWNER LLC; OHI ASSET (VA) ASHLAND, LLC; OHI ASSET (VA) NORFOLK - 3900 LLEWELLYN, LLC; FC ENCORE CORE PROPERTIES, LLC; FC ENCORE PROPERTIES B HOLDCO, LLC; FC ENCORE FRANKLINTON, LLC; FC ENCORE BOSSIER CITY I, LLC; FC ENCORE MCCOMB, LLC; FC ENCORE ARCHDALE, LLC; FC ENCORE CARY, LLC; FC ENCORE KANNAPOLIS, LLC; FC ENCORE CHARLOTTE, LLC; OHI ASSET (FL) JACKSONVILLE - 4101 SOUTHPOINT DRIVE, LLC; OHI ASSET (FL) FORT MYERS, LLC; OHI ASSET (FL) ORANGE PARK, LLC; OHI ASSET (FL) SAFETY HARBOR, LLC; OHI ASSET (FL) SEMINOLE, LLC; OHI ASSET (FL) TALLAHASSEE, LLC; FC ENCORE GREEN COVE SPRINGS, LLC; and FC ENCORE PERRY, LLC	c/o Omega Healthcare Investors, Inc. Attn. Daniel J. Booth and Vikas Gupta 303 International Circle, Suite 200 Hunt Valley, MD, 21030	Amended and Restated Subordination and Intercreditor Agreement, as amended	-
24-55544	Kannapolis HealthCare, LLC	Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20716)	-
24-55744	Oak Grove HealthCare, LLC	Ohio KEPRO, Inc.	5700 Lombardo Center Drive, Suite 100 Seven Hills, OH, 44131	QIO (Contract No. 19-IND-OHI-20613)	-
24-55612	Cary HealthCare, LLC	OIC Family Medical	90 Guardian Court Rocky Mount, NC, 27804	Psychiatric & Behavioral Management Services	-
24-55783	Windsor Facility Operations, LLC	Old Dominion University	1 Old Dominion University Norfolk, VA, 23529	School Affiliation Agreement (Contract No. 16-IND-OLD-15326)	-
24-55781	Willowbrook HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 16-IND-ONS-14979)	-
24-55782	Wilora Lake HealthCare, LLC	Onsite Care, PLLC	10130 Perimeter Parkway, Suite 200 Charlotte, NC, 28316	Mental Health (Contract No. 13-IND-ONS-08062)	-
24-55612	Cary HealthCare, LLC	Onsite Geriatric Care LLC	107 Tralling Ivy Lane Severna Park, MD, 21144	Dentistry Agreement (Contract No. 16-IND-ONS-15048)	-
24-55636	Wellington HealthCare, LLC	Onsite Geriatric Care LLC	107 Tralling Ivy Lane Severna Park, MD, 21144	Dental Services (Contract No. 15-IND-ONS-12180)	-
24-55515	Oaks at Sweeten Creek HealthCare, LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical Center	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health & BAA (Contract No. 21-IND-OPP-24051)	-
24-55636	Wellington HealthCare, LLC	Opportunities Industrialization Center, Inc. d/b/a OIC Family Medical Center	90 Guardian Court Rocky Mountain, NC, 27084	Medical Provider Agreement - Mental Health (Contract No. 20-IND-OPP-22012)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Oscar Health	75 Varick St., 5th Floor New York, NY, 10013	Commercial	-
24-55600	Cardinal North Carolina HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55746	Gateway HealthCare, LLC	PACE @ Home	1915 Fairgrove Church Rd SE Newton, NC, 28658	PACE	-
24-55782	Wilora Lake HealthCare, LLC	PACE at The Southern Piedmont	PACE of the Southern Piedmont, Inc. 6133 The Plaza Charlotte, NC, 28215	PACE	-
24-55766	Starkville Manor HealthCare, LLC	Pafford Emergency Medical Services	1300 Commerce Street Ruston, LA, 71270	Emergency Transportation (Contract No. 18-IND-PAF-18575)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Patriot Care Management, Inc.	P.O. Box 2159 Ft Lauderdale, FL, 33303	Patient Care Agreement (Contract No. 14-IND-MAN-07576)	-
24-55783	Windsor Facility Operations, LLC	Paul D. Camp Community College	100 North College Drive Franklin, VA, 23851	School Affiliation Agreement (Contract No. 17-IND-PAU-15886)	-
24-55602	Locust Grove Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	Pennsylvania Health & Wellness, Inc	Attn: President Pennsylvania Health & Wellness, Inc. 300 Corporate Center Drive Camp Hill, PA, 17011	Medicaid / Medicare	-
24-55600	Cardinal North Carolina HealthCare, LLC	Pet Dairy	1820 E. Marion St Shelby, NC, 28092	Emergency Water Agreement	-
24-55602	Locust Grove Facility Operations, LLC	Podiatric Senior Care, LLC	11166 Stone Creek Ridge Road Huntingdon, PA, 16652	Medical Provider Agreement - Podiatry (Contract No. 22-IND-POD-24753)	-
24-55522	Ashland Facility Operations, LLC	Prakash G. Ettigi, MD PC d/b/a Panic, Anxiety and Depression Center	25AASHAY RA 255 ,,	Mental Health (Contract No. 11-IND-PRA-07827)	-
24-55728	Norfolk Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23691)	-
24-55771	Williamsburg Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23692)	-
24-55783	Windsor Facility Operations, LLC	PrimeHealth of Illinois d/b/a SeniorWell	2100 Lake Cook Road, Suite 1000 Buffalo Grove, IL, 60089	Medical Provider Agreement - Podiatry, Optometry, Dentistry, Audiology (Contract No. 20-IND-PRI-23690)	-
24-55746	Gateway HealthCare, LLC	ProActive Health Care, LLC	267 W Ridge Dr. Bryson City, NC, 28713	Dentistry (Contract No. 12-IND-PRO-07795)	-
24-55631	Pennknoll Village Facility Operations, LLC	Prodigy Dialysis, LLC	88 Osborne Street Johnstown, PA, 15905	Dialysis Services (Contract No. 12-IND-PRO-10453)	-
24-55771	Williamsburg Facility Operations, LLC	Professional Technical Learning Center	11524 Jefferson Avenue, Suite 203 Newport News, VA, 23601	Nurse Aid Externship (Contract No. 15-IND-PRO-09068)	-
24-55580	Emerald Ridge HealthCare, LLC	ProviderLink, Inc.	501 James Jackson Ave. Cary, NC, 27513	User Agmt (Contract No. 06-IND-PRO-07014)	-
24-55627	Penn Village Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23389)	-
24-55631	Pennknoll Village Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 21-IND-PSY-23852)	-
24-55661	Pheasant Ridge Facility Operations, LLC	PsychoGeriatric Services, LLC	12073 STE B TECH RD SILVER SPRING, MD, 21044	Medical Provider Agreement - Mental Health (Contract No. 23-IND-PSY-25737)	-
24-55602	Locust Grove Facility Operations, LLC	QualTox Laboratories, LLC	1556 Island Avenue McKees Rock, PA, 15136	Medical Provider Agreement - Lab (COVID) (Contract No. 20-IND-QUA-21274)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Agreement & BAA (Contract No. 17-IND-QUA-15545)	-
24-55612	Cary HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15296)	-
24-55580	Emerald Ridge HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 17-IND-QUA-15959)	-
24-55746	Gateway HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15263)	-
24-55744	Oak Grove HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Wound Care Consulting Agreement & BAA (Contract No. 16-IND-QUA-15194)	-
24-55636	Wellington HealthCare, LLC	Quality Surgical Management, P.A.	21150 BISCAYNE BLVD, #400 AVENTURA, FL, 32866	Medical Provider Agreement - Wound Care (Contract No. 19-IND-QUA-20381)	-
24-55746	Gateway HealthCare, LLC	Quality Water Service	P.O. Box 3121 Hickory, NC, 28603	Emergency Water Supply (Contract No. 07-IND-QUA-07794)	-
24-55580	Emerald Ridge HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-15452)	-
24-55519	Hunter Woods HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19463)	-
24-55744	Oak Grove HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 18-IND-SEN-19539)	-
24-55621	Walnut Cove HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-17036)	-
24-55636	Wellington HealthCare, LLC	Senior Dental Care, LLC (North Carolina)	FACILITIES ASSOCIATION 5209 BUR OAK CIRCLE RALEIGH, NC, 27052	Medical Provider Agreement - Dental (Contract No. 17-IND-SEN-17007)	-

24-55787	Woodstock Facility Operations, LLC	Senior Dental Services of VA, LLC	Address Unavailable	Dental Services (Contract No. 02-IND-SEN-00129)	-
24-55761	Glenburney HealthCare, LLC	Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Medical Provider Agreement - Optometry (Contract No. 18-IND-SEN-19281)	-
24-55519	Hunter Woods HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation Agreement (Contract No. 19-IND-SER-19702)	-
24-55782	Wilora Lake HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation (Contract No. 10-IND-SER-08085)	-
24-55782	Wilora Lake HealthCare, LLC	Serenity Nurse Aide Academy LLC	3126 Milton Rd Ste 237 Charlotte, NC, 28215	School Affiliation Agreement (Contract No. 18-IND-SER-17900)	-
24-55761	Glenburney HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55776	Hilltop Mississippi HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55688	McComb HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55724	Riley HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55766	Starkville Manor HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55784	Winona Manor HealthCare, LLC	Shared Health Mississippi, Inc.	1 Cameron Hill Circle Attn: President/CEO Chattanooga, TN, 37402	Medicare	-
24-55507	LaVie Care Centers, LLC	Simply Healthcare Plans, Inc.	4425 Corporation Lane Virginia Beach, VA, 23462	Network Provider Agreement (Contract No. 14-IND-SIM-13130)	-
24-55573	Valley View HealthCare, LLC	Smoky Mountain Foot Clinic, PA	289 Access Road Waynesville, NC, 28786	Podiatry (Contract No. 14-IND-SMO-08488)	-
24-55688	McComb HealthCare, LLC	Southwest Mississippi Community College	1156 College Drive Summit, MS, 39666	School Affiliation Agreement (Contract No. 15-IND-SQU-12904)	-
24-55783	Windsor Facility Operations, LLC	Spring Lake Bottled Water, Inc.	20109 I.W.I.P. - P.O. BOX 404 Smithfield, VA, 23431	Drinking Water Agmt (Contract No. 07-IND-SPR-08037)	-
24-55726	Forrest Oakes HealthCare, LLC	Stanly Community College	141 College Drive Albemarle, NC, 28001	School Affiliation Agreement (Contract No. 19-IND-STA-20316)	-
24-55544	Kannapolis HealthCare, LLC	Stanly Community College	141 College Drive Albemarle, NC, 28001	School Affiliation Agreement (Contract No. 22-IND-STA-24871)	-
24-55783	Windsor Facility Operations, LLC	Strayer University, LLC	1133 15th St. NW Washington, DC, 20005	School Affiliation Agreement (Contract No. 18-IND-STR-17930)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Supportive Care of Pennsylvania, LLC	27 Randolph Road Howell, NJ, 07731	Medical Provider Agreement - Mental Health (Contract No. 21-IND-SUP-23408)	-
24-55781	Willowbrook HealthCare, LLC	Surry Community College	630 South Main Street Dobson, NC, 27017	School Affiliation Agreement (Contract No. 17-IND-SUR-17210)	-
24-55600	Cardinal North Carolina HealthCare, LLC	Telelanguage, Inc.	610 SW BROADWAY, STE 200 PORTLAND, OR, 97208-3056	Interpretation Services (Contract No. 11-IND-TEL-07959)	-
24-55600	Cardinal North Carolina HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Atrium Health Lincoln	433 McAlister Rd., Lincolnton, NC, 28092	Patient Transfer Agreement	-
24-55519	Hunter Woods HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-07054)	-
24-55782	Wilora Lake HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Data Sharing Agmt (Contract No. 14-IND-THE-04360)	-
24-55782	Wilora Lake HealthCare, LLC	The Charlotte-Mecklenburg Hospital Authority d/b/a Carolinas HealthCare System Lincoln	PO BOX 32861 CHARLOTTE, NC, 27052	Dental- Amended and Restated Agmt (Contract No. 09-IND-THE-08083)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	The Pennsylvania State University	76 University Drive Hazleton, PA, 18202	School Affiliation (Contract No. 15-IND-THE-10094)	-
24-55600	Cardinal North Carolina HealthCare, LLC	The Presbyterian Hospital, Presbyterian Hospital Huntersville, LLC	10030 Gilead Road Huntersville, NC, 28078	Patient Transfer Agreement	-
24-55688	McComb HealthCare, LLC	The Sole Connection Foot Care Clinic	P.O. Box 805, 157 FC Sellers Hwy Monticello, MS, 39654	Podiatry (Contract No. 11-IND-THE-08423)	-
24-55631	Pennknoll Village Facility Operations, LLC	The Special Care Vision Inc. (360care)	639 Red Lion Rd. Huntington Valley, PA, 19006	Optometry (Contract No. 12-IND-SPE-10457)	-
24-55507	LaVie Care Centers, LLC	The SSI Group, Inc.	DEPT. #2455, THE SSI GROUP LLC PO BOX 11407 BIRMINGHAM, AL, 35246	Master Service Agreement (Contract No. 16-MAS-THE-14515; 21-AMD-THE-22797; 21-AMD-THE-22848)	-
24-55544	Kannapolis HealthCare, LLC	Time Warner Cable Enterprises LLC	PO BOX 6030 CAROL STREAM, IL, 60527	Cable TV, Internet, Phone Services - Renewal (Contract No. 15-IND-TIM-10412)	-
24-55519	Hunter Woods HealthCare, LLC	Time Warner Entertainment - Advance/Newhouse Partnership d/b/a Time Warner Cable	PO BOX 6030 CAROL STREAM, IL, 60527	Amendment to Service and Marketing Agreement (Contract No. 15-IND-TIM-17302)	-
24-55612	Cary HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Medical Provider Agreement - Home Dialysis (Contract No. 21-IND-TOT-24451)	-
24-55737	Clay County HealthCare, LLC	Total Renal Care of North Carolina, LLC	3645 Trust Drive Raleigh, NC, 27616	Dialysis Patient Transfer Agreement (Contract No. 15-IND-TOT-12805)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Eye Care Service Agreement & BAA (Contract No. 17-IND-TRI-16093)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Clinical Services, LLC	800 Tiffany Blvd., Suite 101 Rocky Mount, NC, 27804	Foot Care Service Agreement & BAA (Contract No. 17-IND-TRI-16094)	-
24-55573	Valley View HealthCare, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22096)	-
24-55783	Windsor Facility Operations, LLC	TridentUSA Mobile Infusion Services, LLC	101 Rock Road Horsham, PA, 19044	Service Agreement - Portable Services Agreement - Vascular Access Services (Contract No. 20-IND-SYM-22102)	-
24-55746	Gateway HealthCare, LLC	Trustees of St. Joseph's College d/b/a Saint Joseph's College of Maine	415 6TH STREET LEWISTON, ID, 83544	School Affiliation (Contract No. 16-IND-SA-15413)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Union Eyecare, LLC	109 Main Street Union, Ms, 39365	Optometry Services Agreement (Contract No. 09-IND-UNI-10390)	-
24-55766	Starkville Manor HealthCare, LLC	United Steel, Paper, and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, on behalf of Local Union 15198-01	60 Boulevard of the Allies Pittsburgh, PA 15222	Collective Bargaining Agreement	-
24-55602	Locust Grove Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55627	Penn Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55631	Pennknoll Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55685	Manor at St. Luke Village Facility Operations, LLC	UPMC HEALTH PLAN, INC.	UPMC Health Plan Provider Services U.S. Steel Tower 600 Grant Street Pittsburgh, PA, 15219	Commercial / Medicaid / Medicare	-
24-55536	Augusta Facility Operations, LLC	Valley Career and Technical Center	49 Hornet Rd. Fishersville, VA, 22939	School Affiliation (Contract No. 10-IND-VAL-01168)	-
24-55564	Kings Daughters Facility Operations, LLC	Valley Career and Technical Center	Address Unavailable	School Affiliation Renewal (Contract No. 17-IND-VAL-15927)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Valley Podiatry	1934 Braeburn Drive Salem, VA, 24153	Podiatry Consultant (Contract No. 24-IND-VAL-26790)	-
24-55688	McComb HealthCare, LLC	Vicksburg Healthcare, LLC d/b/a Merit Health River Region	2200 Highway 61 North Vicksburg, MS, 39183	Podiatry Services Agreement (Contract No. 15-IND-RIV-12533)	-
24-55564	Kings Daughters Facility Operations, LLC	Virginia Elder Care Dentistry PLLC	700 Melvin Avenue, suite 7B Annapolis, MD, 21401	Dental Services Agreement (Contract No. 15-IND-VIR-12981)	-
24-55728	Norfolk Facility Operations, LLC	Virginia School of Technology, Inc. d/b/a Fortis College - Norfolk	6300 Center Dr. Norfolk, VA, 23502	School Affiliation Agreement (Contract No. 16-IND-FOR-14945)	-
24-55661	Pheasant Ridge Facility Operations, LLC	Virginia Western Community College	3093 Colonial Avenue SW Roanoke, VA, 24018	School Affiliation Agreement (Contract No. 21-IND-VIR-23828)	-
24-55776	Hilltop Mississippi HealthCare, LLC	Wakan Vision, Inc. d/b/a Senior Vision Services	10826 OLD MILL ROAD, SUITE 101 OMAHA, NE, 68131	Optometry Services Agreement (Contract No. 18-IND-WAK-18732)	-
24-55636	Wellington HealthCare, LLC	Wake County Board of Education	5625 Dillard Drive Cary, NC, 27518	School Affiliation Agreement (Contract No. 17-IND-WAK-16996)	-
24-55636	Wellington HealthCare, LLC	Wake Technical Community College	9101 Fayetteville Road Raleigh, NC, 27603	School Affiliation Agreement (Contract No. 17-IND-WAK-16972)	-

24-55536	Augusta Facility Operations, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Landlord Agreement	-
24-55507	LaVie Care Centers, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Guaranty	-
24-55506	LV Operations II, LLC				-
24-55507	LaVie Care Centers, LLC, et al.	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Intercreditor Agreement	-
24-55505	QCPMT, LLC	Welltower NNN Group LLC	4500 Dorr Street Toledo, OH, 43615-4040	Landlord Estoppel	-
24-55505	QCPMT, LLC	Welltower NNN Group LLC	Attn Matthew McQueen, Esq. c/o Welltower Inc. 4500 Dorr Street Toledo, OH, 43615-4040	Master Lease Agreement, as amended	-
24-55507	LaVie Care Centers, LLC				-
24-55506	LV Operations II, LLC				-
24-55536	Augusta Facility Operations, LLC				-
24-55764	Grayson Facility Operations, LLC				-
24-55564	Kings Daughters Facility Operations, LLC				-
24-55722	Newport News Facility Operations, LLC				-
24-55661	Pheasant Ridge Facility Operations, LLC				-
24-55759	Skyline Facility Operations, LLC				-
24-55771	Williamsburg Facility Operations, LLC				-
24-55783	Windsor Facility Operations, LLC				-
24-55787	Woodstock Facility Operations, LLC				-
24-55631	Peniknock Village Facility Operations, LLC	Windber Hospital, Inc. d/b/a Chan Soon-Shiong Medical Center at Windber	600 Somerset Avenue Windber, PA, 15963	Patient Transfer Agreement (Contract No. 17-IND-WIN-15438)	-
24-55761	Glenburney HealthCare, LLC	Wound Care Management, LLC d/b/a MedCentris	16065 Lamonte Dr. Hammond, LA, 70403	Wound Care Agr & BAA (Contract No. 18-IND-WOU-18263)	-
24-55602	Locust Grove Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	600 Clements Bridge Rd Barrington, NJ, 08007	Wound Care Services Agreement (Contract No. 18-IND-WOU-18048)	-
24-55623	Pavilion at St. Luke Village Facility Operations, LLC	Wound Healing Solutions Pennsylvania and Delaware, LLC	Address Unavailable	Medical Provider Agreement - Wound Care (Contract No. 21-IND-WOU-23711)	-
24-55766	Starkville Manor HealthCare, LLC	Wound Management Specialists, LLC	Address Unavailable	Medical Provider Agreement - Wound Care (Contract No. 23-IND-WOU-26056)	-
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET WYTHEVILLE, VA, 23234	Clinical Affiliation (Contract No. 07-IND-WYT-00960)	-
24-55764	Grayson Facility Operations, LLC	Wytheville Community College	1000 EAST MAIN STREET WYTHEVILLE, VA, 23234	School Affiliation Agreement (Contract No. 15-IND-WYT-11729)	-
24-55602	Locust Grove Facility Operations, LLC	Zito Media	ATTN DIRECTOR OR OFFICER PO BOX 431 COUDERSPORT, PA, 16915	Service Agreement - Cable and Internet (Contract No. 21-IND-ZIT-23409)	247.64

EXHIBIT C

Identities of Officers and Directors

On the Effective Date, any term of existing board of directors and officers will expire and new officers or directors will be appointed by the Reorganized Debtors. On the Effective Date, it is expected that Timothy Lehner will be re-appointed as the sole officer of the Reorganized Debtors, subject to the ability of the Reorganized Debtors to make any future determination with respect to such individuals pursuant to the approval of the Reorganized Debtors after the Effective Date. Synergy is expected to provide back-office management services to the Reorganized Debtors on and after the Effective Date.

EXHIBIT F

Revised Restructuring Transactions Memorandum

[Attached]

Restructuring Transactions Memorandum

This restructuring transactions memorandum (this “Restructuring Transactions Memorandum”) sets forth a summary description of the proposed Restructuring Transactions to be effectuated prior to or on the Effective Date in connection with the [Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481]] (as may be amended, modified, or supplemented from time to time in accordance with its terms, including in any order entered in connection therewith, the “Plan”).¹ Until the Effective Date, the steps set forth below are subject to modification in a manner that is not inconsistent with the Plan.² To the extent there is any inconsistency between this Restructuring Transactions Memorandum and the Plan, the Plan shall govern. Unless otherwise specified, the following steps shall occur at, or within the ranges of, the times and in the order set forth below:

1. Following the entry of an order confirming the Plan, and on or before the Effective Date:
 - a. LV Operations I, LLC shall elect to be treated as a corporation for U.S. federal income tax purposes by filing Form 8832 with a conversion date of [September 30, 2024].³
 - b. An agent of the Plan Sponsor shall form new purchaser entities to acquire the assets of the Debtors as contemplated under the Plan.⁴
2. On the Effective Date, but following the consummation of the transactions set forth above:
 - a. The GUC Trust shall be formed and the Debtors shall transfer the GUC Trust Assets to the GUC Trust.
 - b. The Debtors shall transfer and assign their assets (other than the GUC Contribution and the D&O Claims) to the new purchaser entities free and clear of all liens, claims, and encumbrances.
 - c. [] and the other parties thereto, as Borrowers, and the ABL Lenders shall enter into the ABL Exit Facility.
 - d. Existing Interests in LV Operations I, LLC shall be cancelled, released, discharged and extinguished.
 - e. On or after the Effective Date, all Debtor entities shall be dissolved in accordance with the Plan.

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

² This Restructuring Transactions Memorandum is subject to modification to maximize tax efficiency.

³ Corporate steps for, and timing of, conversion subject to continuing review.

⁴ Subject to continuing review.

It is the intention of the Debtors, Reorganized Debtors, and Holders of Claims that the order of the steps contained in this Restructuring Transactions Memorandum be treated for U.S. federal and all applicable state and local tax purposes as occurring independently and in the order and timing set forth above. The Debtors, Reorganized Debtors, and Holders of Claims agree to file all tax returns consistently with, and take no position that is inconsistent with, such order, unless otherwise required by a “determination” within the meaning of Section 1313(a) of the Internal Revenue Code of 1986, as amended.

This Restructuring Transactions Memorandum is subject to ongoing review, revision, and modification and this Restructuring Transactions Memorandum may be amended, modified, or revised at any time prior to the Effective Date of the Plan.

EXHIBIT F-1

Redline to Restructuring Transactions Memorandum

[Attached]

Restructuring Transactions Memorandum

This restructuring transactions memorandum (this “Restructuring Transactions Memorandum”) sets forth a summary description of the proposed Restructuring Transactions to be effectuated prior to or on the Effective Date in connection with the [Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481]] (as may be amended, modified, or supplemented from time to time in accordance with its terms, including in any order entered in connection therewith, the “Plan”).¹ Until the Effective Date, the steps set forth below are subject to modification in a manner that is not inconsistent with the Plan.² To the extent there is any inconsistency between this Restructuring Transactions Memorandum and the Plan, the Plan shall govern. Unless otherwise specified, the following steps shall occur at, or within the ranges of, the times and in the order set forth below:

1. Following the entry of an order confirming the Plan, and on or before the Effective Date:
 - a. LV Operations I, LLC shall elect to be treated as a corporation for U.S. federal income tax purposes by filing Form 8832 with a conversion date of [September 30, 2024].³
 - b. An agent of the Plan Sponsor shall form ~~the new purchaser~~ entities ~~identified as “new” and set forth on Exhibit A~~ to acquire the assets of the Debtors as contemplated under the Plan.⁴
2. On the Effective Date, but following the consummation of the transactions set forth above:
 - a. The GUC Trust shall be formed and the Debtors shall transfer the GUC Trust Assets to the GUC Trust.
 - b. The Debtors shall transfer and assign their assets (other than the GUC Contribution and the D&O Claims) to the new purchaser entities free and clear of all liens, claims, and encumbrances.
 - c. [] and the other parties thereto, as Borrowers, and the ABL Lenders shall enter into the ABL Exit Facility.
 - d. ~~b.~~ Existing Interests in LV Operations I, LLC shall be cancelled, released, discharged and extinguished.
 - e. ~~LV Operations I, LLC and/or such other Debtors as determined by the Plan Sponsor shall issue new membership interests to the Plan Sponsor or its designee in exchange for the Plan Sponsor Contribution. Upon consummation of this step, the Plan Sponsor or its designee owns all of the~~

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

² This Restructuring Transactions Memorandum is subject to modification to maximize tax efficiency.

³ Corporate steps for, and timing of, conversion subject to continuing review.

⁴ Subject to continuing review.

~~issued and outstanding membership interests in LV Operations I, LLC and/or such other Debtors as applicable.~~

- ~~c. d. Interecompany Interests shall be reinstated so as to maintain the organization structure of the Debtors as such structure is set forth on Exhibit A. Unless otherwise determined by the Plan Sponsor, on On or after the Effective Date, all other Debtor entities other than those set forth on Exhibit A, including the entities set forth on Exhibit B, shall be dissolved or otherwise merged out of existence in furtherance of in accordance with the Plan.~~
- ~~e. [] and the other parties thereto, as Borrowers, and the ABL Lenders shall enter into the ABL Exit Facility.~~

It is the intention of the Debtors, Reorganized Debtors, and Holders of Claims that the order of the steps contained in this Restructuring Transactions Memorandum be treated for U.S. federal and all applicable state and local tax purposes as occurring independently and in the order and timing set forth above. The Debtors, Reorganized Debtors, and Holders of Claims agree to file all tax returns consistently with, and take no position that is inconsistent with, such order, unless otherwise required by a “determination” within the meaning of Section 1313(a) of the Internal Revenue Code of 1986, as amended.

This Restructuring Transactions Memorandum is subject to ongoing review, revision, and modification and this Restructuring Transactions Memorandum may be amended, modified, or revised ~~as permitted by the Plan or~~ at any ~~order of~~ time prior to the ~~Bankruptcy Court~~ Effective Date of the Plan.

~~EXHIBIT A~~

~~(NEW STRUCTURE)~~

EXHIBIT B

(LIST OF REORGANIZED DEBTORS TO BE DISSOLVED)

Current D/B/A	Entity Legal Name	State of Formation
University Hills Health and Rehabilitation	10040 Hillview Road Operations LLC	FL
Wedgewood Healthcare Center	1010 Carpenters Way Operations LLC	FL
Bay Breeze Health and Rehabilitation Center	1026 Albee Farm Road Operations LLC	FL
Lakeside Oaks Care Center	1061 Virginia Street Operations LLC	FL
Englewood Healthcare and Rehabilitation Center	1111 Drury Lane Operations LLC	FL
Keystone Rehabilitation and Health Center	1120 West Donegan Avenue Operations LLC	FL
Harts Harbor Health Care Center	11565 Harts Road Operations LLC	FL
Spring Hill Health and Rehabilitation Center	12170 Cortez Boulevard Operations LLC	FL
Island Health and Rehabilitation Center	125 Alma Boulevard Operations LLC	FL
Heron Pointe Health and Rehabilitation	1445 Howell Avenue Operations LLC	FL
Brandon Health and Rehabilitation Center	1465 Oakfield Drive Operations LLC	FL
Magnolia Health and Rehabilitation Center	1507 South Tuttle Avenue Operations LLC	FL
Colonial Lakes Health Care	15204 West Colonial Drive Operations LLC	FL
Vista Manor	1550 Jess Parrish Court Operations LLC	FL
Harbor Beach Nursing and Rehabilitation Center	1615 Miami Road Operations LLC	FL
Health and Rehabilitation Centre at Dolphins View, The	1820 Shore Drive Operations LLC	FL
Deltona Health Care	1851 Elkeam Boulevard Operations LLC	FL
Sea Breeze Health Care	1937 Jenks Avenue Operations LLC	FL
Destin Healthcare and Rehabilitation Center	195 Mattie M. Kelly Boulevard Operations LLC	FL
Coral Trace Health Care	216 Santa Barbara Boulevard Operations LLC	FL
Health Center at Brentwood	2333 North Brentwood	FL

Current D/B/A	Entity Legal Name	State of Formation
	Circle Operations LLC	
SeaView Nursing and Rehabilitation Center	2401 NE 2nd Street Operations LLC	FL
Heritage Park Rehabilitation and Healthcare	2826 Cleveland Avenue Operations LLC	FL
Habana Health Care Center	2916 Habana Way Operations LLC	FL
Coral Bay Healthcare and Rehabilitation	2939 South Haverhill Road Operations LLC	FL
Grand Oaks Health and Rehabilitation Center	3001 Palm Coast Parkway Operations LLC	FL
Heritage Healthcare Center at Tallahassee	3101 Ginger Drive Operations LLC	FL
Oakbridge Healthcare Center	3110 Oakbridge Boulevard Operations LLC	FL
Evans Health Care	3735 Evans Avenue Operations LLC	FL
Countryside Rehab and Healthcare Center	3825 Countryside Boulevard Operations LLC	FL
Rosewood Health and Rehabilitation Center	3920 Rosewood Way Operations LLC	FL
Hillcrest Health Care and Rehabilitation Center	4200 Washington Street Operations LLC	FL
Plantation Bay Rehabilitation Center	4641 Old Canoe Creek Road Operations LLC	FL
Shoal Creek Rehabilitation Center	500 South Hospital Drive Operations LLC	FL
Renaissance Health and Rehabilitation	5065 Wallis Road Operations LLC	FL
Fletcher Health and Rehabilitation Center	518 West Fletcher Avenue Operations LLC	FL
The Palms Rehabilitation and Healthcare Center	5405 Babcock Street Operations LLC	FL
Fort Pierce Health Care	611 South 13th Street Operations LLC	FL
Emerald Shores Health and Rehabilitation	626 North Tyndall Parkway Operations LLC	FL
Bradenton Health Care	6305 Cortez Road West Operations LLC	FL
Wood Lake Health and Rehabilitation Center	6414 13th Road South Operations LLC	FL
Oaktree Healthcare	650 Reed Canal Road Operations LLC	FL
North Florida Rehabilitation and	6700 NW 10th Place	FL

Current D/B/A	Entity Legal Name	State of Formation
Specialty Care	Operations LLC	
Central Park Healthcare and Rehabilitation Center	702 South Kings Avenue Operations LLC	FL
Lake Mary Health and Rehabilitation Center	710 North Sun Drive Operations LLC	FL
Beneva Lakes Assisted Living Center	741 South Beneva Road Operations LLC	FL
Beneva Lakes Healthcare and Rehabilitation Center	741 South Beneva Road Operations LLC	FL
Heritage Healthcare and Rehabilitation Center	777 Ninth Street North Operations LLC	FL
Rio Pinar Health Care	7950 Lake Underhill Road Operations LLC	FL
Bardmoor Oaks Healthcare and Rehabilitation Center	9035 Bryan Dairy Road Operations LLC	FL
Parks Healthcare and Rehabilitation Center, The	9311 South Orange Blossom Trail Operations LLC	FL
San Jose Health and Rehabilitation Center	9355 San Jose Boulevard Operations LLC	FL
N/A	Alpha Health Care Properties, LLC	FL
N/A	Ambassador Ancillary Services, LLC	OH
N/A	Ambassador Rehabilitative Services, LLC	FL
Ashton Court Care and Rehabilitation Centre	Ashton Court HealthCare, LLC	DE
Assisted Living at Frostburg Village	Assisted Living at Frostburg Village Facility Operations, LLC	OH
N/A	Augusta Health Care Properties, LLC	FL
Baya Pointe Nursing and Rehabilitation Center	Baya Nursing and Rehabilitation, LLC	DE
Consulate Health Care of Bayonet Point	Bayonet Point Facility Operations, LLC	OH
Heritage Manor of Bossier	Bossier HealthCare, LLC	DE
Consulate Health Care of Brandon	Brandon Facility Operations, LLC	OH
Brentwood Retirement Community	Brentwood Meadow Health Care Associates, LLC	FL
	Briley Facility Operations, LLC	OH
Brownsboro Hills Health Care and	Brownsboro Hills	DE

Current D/B/A	Entity Legal Name	State of Formation
Rehabilitation Center	HealthCare, LLC	
N/A	Canonsburg Property Investors, LLC	FL
Capital Healthcare Center (aka Seven Hills Health and Rehabilitation Center—Subleased)	Capital Health Care Associates, LLC	FL
	Carey Facility Operations, LLC	OH
Brookshire, The	Catalina Gardens Health Care Associates, LLC	FL
N/A	Catalina Health Care Associates, LLC	FL
N/A	Centennial Acquisition Corporation	GA
N/A	Centennial Employee Management, LLC	DE
N/A	Centennial Five Star Master Tenant, LLC	DE
N/A	Centennial HealthCare Corporation	GA
N/A	Centennial HealthCare Investment Corporation	GA
N/A	Centennial HealthCare Management Corporation	GA
N/A	Centennial HealthCare Properties Corporation	GA
N/A	Centennial HealthCare Properties, LLC	DE
N/A	Centennial Management Investment, LLC	DE
N/A	Centennial Master Subtenant, LLC	DE
N/A	Centennial Master Tenant, LLC	DE
N/A	Centennial Newco Holding Company, LLC	DE
N/A	Centennial Professional Therapy Services Corporation	GA
N/A	Centennial SEHC Master Tenant, LLC	DE
N/A	Centennial Service Corporation—Grant Park	GA
Charlwell House	Charlwell HealthCare, LLC	DE
Chenal Rehabilitation and	Chenal HealthCare, LLC	DE

Current D/B/A	Entity Legal Name	State of Formation
Healthcare Center		
Consulate Health Care of Cheswick	Cheswick Facility Operations, LLC	OH
N/A	CHIC Holding Company, LLC	DE
N/A	CHMC Holding Company, LLC	DE
N/A	CHPC Holding Company, LLC	DE
Clearwater Health and Rehabilitation	Clearwater HealthCare, LLC	DE
N/A	Coastal Administrative Services, LLC	DE
N/A	Coastal Management Investment, LLC	DE
N/A	Consulate EV Acquisition, LLC	DE
N/A	Consulate EV Master Tenant, LLC	DE
N/A	Consulate EV Operations I, LLC	DE
N/A	Consulate Facility Leasing, LLC	FL
N/A	Consulate MZHBS Leaseholdings, LLC	FL
N/A	Consulate NHCG Leaseholdings, LLC	DE
Country Meadow Care Center	Country Meadow Facility Operations, LLC	OH
Crestline Nursing Center	Crestline Facility Operations, LLC	OH
Cypress Manor Health and Rehabilitation Center	Cypress HealthCare, LLC	DE
N/A	Cypress Manor Health Care Associates, LLC	FL
Cypress Square Villas	Cypress Square Health Care Associates, LLC	FL
N/A	D.C. Medical Investors Limited Partnership	DC
Keystone Villas Assisted Living Center	Donegan Square Health Care Associates, LLC	FL
Down East Health and Rehabilitation Center	Down East HealthCare, LLC	DE
Villas at Lakeside Oaks, The	Edinborough Square Health Care Associates, LLC	FL

Current D/B/A	Entity Legal Name	State of Formation
N/A	Envoy Health Care, LLC	FL
N/A	Envoy Management Company, LLC	FL
Envoy of Alexandria	Envoy of Alexandria, LLC	VA
Envoy of Denton	Envoy of Denton, LLC	MD
Bonview Rehabilitation and Healthcare	Envoy of Forest Hills, LLC	VA
Envoy at the Village	Envoy of Fork Union, LLC	VA
Envoy at the Meadows	Envoy of Goochland, LLC	VA
Envoy of Lawrenceville	Envoy of Lawrenceville, LLC	VA
Envoy of Thornton Hall	Envoy of Norfolk, LLC	VA
Envoy of Thornton Hall (ALF)	Envoy of Norfolk, LLC	VA
Envoy of Pikesville	Envoy of Pikesville, LLC	MD
Envoy of Westover Hills	Envoy of Richmond, LLC	VA
Siemon's Heritage Personal Care Center	Envoy of Somerset, LLC	FL
Siemon's Lakeview Manor Nursing and Rehabilitation Center	Envoy of Somerset, LLC	FL
Envoy of Staunton	Envoy of Staunton, LLC	VA
Envoy of Williamsburg	Envoy of Williamsburg, LLC	VA
Envoy of Winchester	Envoy of Winchester, LLC	VA
Envoy of Woodbridge	Envoy of Woodbridge, LLC	VA
N/A	Epsilon Health Care Properties, LLC	FL
Fenton HealthCare	Fenton HealthCare, LLC	DE
Heritage Manor Health and Rehabilitation Center	Ferriday HealthCare, LLC	DE
N/A	FLLVMT, LLC	FL
N/A	Florida Health Care Properties, LLC	FL
Floridean Nursing and Rehabilitation Center, The	Floridian Facility Operations, LLC	FL
Heritage Manor of Franklinton	Franklinton HealthCare, LLC	DE
Transitional Health Services of Fremont	Fremont HealthCare, LLC	DE
Frostburg Village	Frostburg Facility Operations, LLC	OH
Garden Court Health and Rehabilitation Center	Garden Court HealthCare, LLC	DE
N/A	Genoa Healthcare Consulting, LLC	DE

Current D/B/A	Entity Legal Name	State of Formation
N/A	Genoa Healthcare Group, LLC	DE
N/A	Grant Park Nursing Home Limited Partnership	DC
Green Cove Springs Rehabilitation and Care Center	Green Cove Facility Operations, LLC	FL
Edgewood Manor of Greenfield	Greenfield Facility Operations, LLC	OH
Lutheran Village at Harbor Pointe	Harbor Pointe Facility Operations, LLC	OH
Village at Harbor Pointe, The	Harbor Pointe Facility Operations, LLC	OH
N/A	HFLVMT, LLC	FL
Hilltop Manor Health Care Center	Hilltop Michigan HealthCare, LLC	DE
N/A	Hilltopper Holding Corp.	DE
N/A	Hollywell HealthCare, LLC	DE
Hurstbourne Care Centre at Stony Brook	Hurstbourne HealthCare, LLC	DE
Consulate Health Care of Jacksonville	Jacksonville Facility Operations, LLC	OH
Jennings Healthcare Center	Jennings HealthCare, LLC	DE
Independence Living Centers	Josera, LLC	FL
Kathleen Daniel	KD HealthCare, LLC	DE
Kenton Nursing & Rehabilitation Center	Kenton Facility Operations, LLC	OH
Kenwood View Health and Rehabilitation Center	Kenwood View HealthCare, LLC	DE
Kimwell	Kimwell HealthCare, LLC	DE
Consulate Health Care of Kissimmee	Kissimmee Facility Operations, LLC	OH
Consulate Health Care at Lake Parker	Lake Parker Facility Operations, LLC	OH
Consulate Health Care of Lakeland	Lakeland Facility Operations, LLC	OH
Legends Care Center	Legends Facility Operations, LLC	OH
N/A	Level Up Staffing, LLC	FL
Libby Care Center	Libby HealthCare, LLC	DE
Raydiant Health Care	Lidenskab, LLC	FL
Lincoln Centers for Rehabilitation and Healthcare	Lincoln Center HealthCare, LLC	DE
N/A	LTC Insurance Associates, LLC	DE

Current D/B/A	Entity Legal Name	State of Formation
Edgewood Manor of Lucasville I	Lucasville I Facility Operations, LLC	OH
Edgewood Manor of Lucasville II	Lucasville II Facility Operations, LLC	OH
N/A	LV-CHC Holdings I, LLC	DE
N/A	LVE Holdeo, LLC	DE
N/A	LVE Master Tenant 1, LLC	DE
N/A	LVE Master Tenant 2, LLC	DE
N/A	LVE Master Tenant 3, LLC	DE
N/A	LVE Master Tenant 4, LLC	DE
N/A	LVFH Master Tenant, LLC	DE
N/A	LVLUPH, LLC	FL
N/A	LVSC Holdings, LLC	DE
N/A	LVT Master Tenant, LLC	DE
N/A	MA HealthCare Holding Company, LLC	MA
Mather Nursing Center	Mather HealthCare, LLC	DE
Consulate Health Care of Melbourne	Melbourne Facility Operations, LLC	OH
Franco Nursing & Rehabilitation Center	Miami Facility Operations, LLC	OH
Milton Health Care	Milton HealthCare, LLC	DE
Montclair Nursing and Rehabilitation Center	Montclair HealthCare, LLC	DE
Mount Royal Villa	Mount Royal Facility Operations, LLC	OH
N/A	NENC HealthCare Holding Company, LLC	DE
New Harmonie Healthcare Center	New Harmonie HealthCare, LLC	DE
Consulate Health Care of New Port Richey	New Port Richey Facility Operations, LLC	OH
N/A	North Carolina Master Tenant, LLC	DE
Consulate Health Care of North Fort Myers	North Fort Myers Facility Operations, LLC	OH
Consulate Health Care of North Strabane	North Strabane Facility Operations, LLC	OH
Omro Care Center	Omro HealthCare, LLC	DE
N/A	Onetete, LLC	FL
Consulate Health Care of Orange Park	Orange Park Facility Operations, LLC	OH
Osprey Point Nursing Center	Osprey Nursing and Rehabilitation, LLC	DE

Current D/B/A	Entity Legal Name	State of Formation
Ovid Healthcare Center	Ovid HealthCare, LLC	DE
Paloma Blanca Health and Rehabilitation	Paloma Blanca Health Care Associates, LLC	FL
Parkside Manor	Parkside Facility Operations, LLC	OH
Parkview Care Center	Parkview Facility Operations, LLC	OH
Parkview Nursing and Rehabilitation Center	Parkview HealthCare, LLC	DE
Parkview Manor Health and Rehabilitation Center	Parkview Manor HealthCare, LLC	DE
Parkwell	Parkwell HealthCare, LLC	DE
Consulate Health Care of Pensacola	Pensacola Facility Operations, LLC	OH
Perry Oaks Health Care	Perry Facility Operations, LLC	FL
Manor at Perry Village, The	Perry Village Facility Operations, LLC	OH
Piketon Nursing Center	Piketon Facility Operations, LLC	OH
Pine River Healthcare Center	Pine River HealthCare, LLC	DE
Pinelake Health and Rehabilitation Center	Pinelake HealthCare, LLC	DE
Coeur d'Alene Health Care and Rehabilitation Center	Pinewood HealthCare, LLC	DE
Consulate Health Care of Port Charlotte	Port Charlotte Facility Operations, LLC	OH
N/A	RAC Insurance Investors, LLC	DE
Reeders Memorial Home	Reeders Facility Operations, LLC	OH
Reeders Memorial Home (IL)	Reeders Facility Operations, LLC	OH
Consulate Retirement Village of North Strabane	Retirement Village of North Strabane Facility Operations, LLC	OH
Ridgewood Manor	Ridgewood Facility Operations, LLC	OH
N/A	Rispetto, LLC	DE
Riverbend Health Care Center	Riverbend HealthCare, LLC	DE
N/A	Riverview of Ann Arbor HealthCare, LLC	DE
Royal Terrace Nursing and Rehabilitation Center	Royal Terrace HealthCare, LLC	DE

Current D/B/A	Entity Legal Name	State of Formation
Consulate Health Care of Safety Harbor	Safety Harbor Facility Operations, LLC	OH
N/A	Salus Management Investment, LLC	DE
Consulate Health Care of Sarasota	Sarasota Facility Operations, LLC	OH
N/A	Sea Crest Management Investment, LLC	DE
Sheridan Rehabilitation and Healthcare Center	Sheridan Indiana HealthCare, LLC	DE
N/A	Shoreline Healthcare Management, LLC	DE
N/A	Southpoint Health Care Associates, LLC	FL
Consulate Health Care of St. Petersburg	St. Petersburg Facility Operations, LLC	OH
Consulate Health Care of Chattanooga	Stratford Facility Operations, LLC	OH
Summit Villa Care Center	Summit Facility Operations, LLC	OH
Manor at Susquehanna Village	Susquehanna Village Facility Operations, LLC	OH
Manor at Susquehanna Village	Susquehanna Village Facility Operations, LLC	OH
Addison Heights Health and Rehabilitation Center	Swan Pointe Facility Operations, LLC	OH
Consulate Health Care of Tallahassee	Tallahassee Facility Operations, LLC	OH
	Tarpon Health Care Associates, LLC	FL
N/A	THS Partners I, Inc.	DE
N/A	THS Partners II, Inc.	DE
N/A	Tosturi, LLC	FL
Transitional Health Services	Transitional Health Partners	DE
N/A	Transitional Health Services, Inc.	DE
N/A	VAPAMT, LLC	FL
Consulate Health Care of Vero Beach	Vero Beach Facility Operations, LLC	OH
N/A	VNTG HD Master Tenant, LLC	DE
Transitional Health Services of Wayne	Wayne HealthCare, LLC	DE
Edgewood Manor of Wellston	Wellston Facility	OH

Current D/B/A	Entity Legal Name	State of Formation
	Operations, LLC	
Consulate Health Care at West Altamonte	West Altamonte Facility Operations, LLC	OH
Consulate Health Care of West Palm Beach	West Palm Beach Facility Operations, LLC	OH
Edgewood Manor of Westerville	Westerville Facility Operations, LLC	OH
Whispering Hills Care Center	Whispering Hills Facility Operations, LLC	OH
Whitehall Healthcare Center of Ann Arbor	Whitehall of Ann Arbor HealthCare, LLC	DE
Whitehall Healthcare Center of Novi	Whitehall of Novi HealthCare, LLC	DE
Consulate Health Care of Winter Haven	Winter Haven Facility Operations, LLC	OH
Woodbine Healthcare and Rehabilitation Center	Woodbine Healthcare, LLC	DE

EXHIBIT I

Revised Unliquidated Claim Procedures

[Attached]

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	§ Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹	§ § Case No. 24-55507 (PMB)
Debtors.	§ § (Jointly Administered)
	§ § Related to Docket Nos. 273, 316, 438, ____

UNLIQUIDATED CLAIM PROCEDURES

These Unliquidated Claim Procedures² are designed to promote the efficient liquidation of Unliquidated Claims against the Debtors for purposes of Distributions from the GUC Trust under the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization (as supplemented, amended or modified from time to time, the “Plan”) in the above-captioned Chapter 11 Cases.

The Unliquidated Claim Procedures provide Holders of certain Unliquidated Claims the opportunity to participate in a streamlined process with the goal of reducing administrative costs that detract from all creditors’ recoveries and allowing for quicker Distributions on account of Allowed Claims. The Unliquidated Claim Procedures facilitate these goals by establishing a standard methodology for informal and formal negotiations, fostering settlement and liquidation of Unliquidated Claims.

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Capitalized terms not otherwise defined herein have the meanings set forth in the Plan (defined below).

I. CLAIMS SUBJECT TO UNLIQUIDATED CLAIM PROCEDURES

1. Unliquidated Claims in Class 6A or Class 6B seeking recovery for personal injury, wrongful death or other harm suffered by a resident of a skilled nursing facility or other senior care facility previously operated by a Debtor are referred to herein as “Personal Injury Claims” and the Holders of Personal Injury Claims are referred to herein as “Personal Injury Claimants.” All other Unliquidated Claims in Class 6A and Class 6B are referred to herein as “Non-PI Claims” and the Holders of Non-PI Claims are referred to herein as “Non-PI Claimants.”

2. All Personal Injury Claims that are potentially allowable,³ other than workers’ compensation claims that are covered by insurance, are subject to these Unliquidated Claim Procedures. The GUC Trustee, in its discretion, may subject any Non-PI Claim to these Unliquidated Claim Procedures by serving an Unliquidated Claim Procedures Notice on the relevant Non-PI Claimant. References below to “Unliquidated Claims” are to Unliquidated Claims that are subject to these Unliquidated Claim Procedures. References below to Unliquidated Claimants are to the Holders of Unliquidated Claims and are subject to these Unliquidated Claims Procedures. For the avoidance of doubt, nothing herein shall prevent or prohibit the GUC Trustee from objecting to any Unliquidated Claim as provided under Fed. R. Bankr. P. 3008, the Plan and the Confirmation Order.

II. UNLIQUIDATED CLAIM PROCEDURES INJUNCTION

3. Pursuant to the Plan and Confirmation Order, each Unliquidated Claimant (and any other person or entity that asserted an interest in the relevant Unliquidated Claim) shall be enjoined from commencing or continuing any action or proceeding in any manner or any place, including

³ For the avoidance of doubt, any Personal Injury Claim that was scheduled by the Debtors as contingent, unliquidated or disputed and for which no Proof of Claim was filed, or for which an untimely Proof of Claim was filed, shall be subject to Disallowance.

the Bankruptcy Court, seeking to establish, liquidate, collect on, or otherwise enforce the Unliquidated Claim(s) other than through these Unliquidated Claim Procedures (the “Unliquidated Claim Procedures Injunction”).

4. The Unliquidated Claim Procedures Injunction will expire with respect to an Unliquidated Claim upon the earlier of (a) the resolution of an Unliquidated Claim or (b) the completion or termination of the Unliquidated Claim Procedures with respect to that Unliquidated Claim. Except as expressly ordered by the Bankruptcy Court, the expiration of the Unliquidated Claim Procedures Injunction shall not extinguish, limit, or modify the automatic stay established by 11 U.S.C. § 362 or any similar injunction or stay that may be imposed upon the confirmation or effectiveness of a plan or plans in the Chapter 11 Cases.

5. For the avoidance of doubt, nothing in these Unliquidated Claim Procedures shall in any way operate to, or have the effect of, impairing, altering, changing, decreasing or modifying any rights or obligations of the Debtors or Reorganized Debtors under any insurance policy or the terms and conditions thereof or coverage provided thereby.

III. NOTICE PROCEDURES; INSURANCE MATTERS

6. Notwithstanding anything in the Plan to the contrary, at such time as the GUC Trustee determines that there will be sufficient Available Cash (as defined in the GUC Trust Agreement) in a particular Silo (as defined in the GUC Trust Agreement) to economically make a Distribution to Holders of Claims in that Silo, the GUC Trustee shall serve upon all Unliquidated Claimants in such Silo the following materials: (a) a notice including a Settlement Offer (defined below) (the “Unliquidated Claim Procedures Notice”); (b) a copy of the order confirming the Plan; and (c) a copy of these Unliquidated Claim Procedures (collectively the “Unliquidated Claim Procedures Notice Package”). The form of the Unliquidated Claim Procedures Notice is attached hereto as **Exhibit A**. The Unliquidated Claim Procedures Notice shall be served upon the

Unliquidated Claimants at the address listed on the Unliquidated Claimant's most recently filed Proof of Claim, or, if no Proof of Claim was filed, the address in the Debtors' Schedules. The Unliquidated Claim Procedures Notice will also be served on any counsel of record in the Chapter 11 Cases for any Unliquidated Claimant. For transferred claims, the Unliquidated Claim Procedures Notice will also be served on the transferee identified in the notice of transfer of the Unliquidated Claim.

7. Notwithstanding the foregoing, an Unliquidated Claimant may terminate these Unliquidated Claim Procedures and the Unliquidated Claim Procedures Injunction as to such Unliquidated Claimant's Unliquidated Claim at any time by agreeing to waive any right to recovery against the GUC Trust other than insurance proceeds, if any. Such Unliquidated Claimant shall thereafter be permitted to seek to liquidate its Unliquidated Claim in any court of competent jurisdiction, including through a direct-action claim against an insurer; *provided that* in the event that an insurance policy provides or may provide coverage for part or all of such Unliquidated Claim (such Unliquidated Claim or portion thereof, a "Potentially Covered Claim"), (a) defense costs are outside of, and do not erode, applicable policy limits, and (b) any payments from such policy shall be subject to ¶ 8 below.

8. With respect to each Potentially Covered Claim, the Unliquidated Claim Procedures Notice Package shall also be served on the applicable insurer(s). Such insurer(s) may, at its election, work with the GUC Trustee to resolve the Potentially Covered Claim within these Unliquidated Claim Procedures; *provided, however*, that if the limits of liability under a particular policy are or may be insufficient to pay all Potentially Covered Claims in full, then (i) the GUC Trustee shall provide written notice to each Holder of an affected Potentially Covered Claim, (a) advising them of the potential deficiency and (b) identifying (x) the applicable insurance policy,

(y) the limits of such policy, and (z) the number and total asserted amount of all known outstanding claims against the policy; (ii) no payments from such policy shall be made on account of any Potentially Covered Claim until all Potentially Covered Claims are finally determined by settlement or judgment; and (iii) after all such Potentially Covered Claims are finally determined, the Holder of each Potentially Covered Claim that is found to be entitled to coverage (each, a “Covered Claim”) (and only the Holders of Covered Claims and no other creditors) shall receive its Pro Rata share of proceeds from such policy. For the avoidance of doubt, in the event that the GUC Trustee holds and administers insurance proceeds payable to the Holders of Covered Claims, such funds, net of defense costs, shall be segregated and held in trust for such Holders. Nothing herein shall prevent the GUC Trustee from making (or directing an insurer to make) interim Pro Rata payments of insurance proceeds to Holders of Covered Claims; *provided that* reserves shall be established that are adequate to pay an equal Pro Rata share to all Potentially Covered Claims that may become Covered Claims.

IV. OFFER EXCHANGE PROCEDURES

9. In the first stage of the Unliquidated Claim Procedures, the parties will be required to exchange settlement offers (the “Offer Exchange Procedures”). Rule 408 of the Federal Rules of Civil Procedure shall apply to the Unliquidated Claim Procedures, including the Offer Exchange Procedures and, except as permitted by Rule 408, no person may rely on, or introduce into evidence any offer, counteroffer, or other information conveyed during the Offer Exchange Procedures.

A. Initial Settlement Offer

10. The Unliquidated Claim Procedures Notice shall include an offer by the GUC Trustee to settle the Unliquidated Claim (a “Settlement Offer”). If the Unliquidated Claim is a

Potentially Covered Claim, the GUC Trustee shall confer with the applicable insurer prior to sending the Settlement Offer. The Settlement Offer shall consist of an offer of an Allowed Claim in Class 6A or Class 6B, as applicable, which Allowed Claim shall receive the same treatment under the Plan as all other Claims in such class. For the avoidance of doubt, Holders of Covered Claims shall also be entitled to insurance proceeds, if applicable, subject to the provisions of ¶ 8 hereof. If such insurance proceeds are insufficient to pay a Covered Claim in full, the deficiency shall be treated as a Class 6A Claim or Class 6B Claim, as applicable.

B. Unliquidated Claimant's Response

11. The Unliquidated Claimant will be required to sign and return the Unliquidated Claim Procedures Notice and respond to the Settlement Offer within twenty-one (21) days of the date the Unliquidated Claim Procedures Notice is mailed (the "Settlement Offer Response Deadline").

12. The only permitted responses to a Settlement Offer are (a) acceptance of the Settlement Offer or (b) rejection of the Settlement Offer coupled with a counteroffer (a "Counteroffer"). If the Unliquidated Claimant fails to respond by the Settlement Offer Response Deadline or does not respond in compliance with this paragraph, the Offer Exchange Procedures will be deemed terminated with respect to the Unliquidated Claim and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as described below.

C. Counteroffers

13. To the extent such information has not already been provided in the applicable Proof(s) of Claim, Counteroffers shall (a) provide all facts that substantiate the Unliquidated Claim in sufficient detail for the GUC Trustee to evaluate the validity and amount of the Unliquidated Claim; (b) provide all documents that the Unliquidated Claimant contends supports the Unliquidated Claim; (c) state the dollar amount that the Unliquidated Claimant is willing to

accept as the Allowed amount of the Unliquidated Claim (the “Proposed Claim Amount”); (d) explain the calculation of the Proposed Claim Amount; (e) identify all third parties that are or may be liable for the Unliquidated Claim and any potential source of recovery other than the Debtors (e.g. non-Debtor guarantor, third party insurance, patient compensation fund, etc.); and (f) provide the name and address of counsel representing the Unliquidated Claimant with respect to the Unliquidated Claim or, if applicable, state that the Unliquidated Claimant is proceeding *pro se*. The Proposed Claim Amount may not exceed the amount or improve the priority set forth in the Unliquidated Claimant’s most recently filed Proof(s) of Claim, but it may liquidate any previously unliquidated amounts referenced in the relevant Proof(s) of Claim.

14. If the GUC Trustee accepts the Counteroffer, the Unliquidated Claimant shall be bound by the acceptance, the Unliquidated Claim shall be resolved in accordance with the terms of the Counteroffer, and the Unliquidated Claimant shall be entitled to a Pro Rata share of insurance proceeds, if applicable, and Pro Rata Distributions from the GUC Trust, if applicable, and no other recovery from the GUC Trust. For the avoidance of doubt, the terms of an accepted Counteroffer shall have no precedential or binding effect with respect to any claim the Unliquidated Claimant may have against any non-Debtor.

D. GUC Trustee’s Response to a Counteroffer

15. The GUC Trustee must respond to any Counteroffer within twenty-one (21) days after receipt of the Counteroffer (the “Counteroffer Response Deadline”) by returning a written response (a) accepting the Counteroffer, (b) rejecting the Counteroffer, with or without making a revised Settlement Offer (a “Revised Settlement Offer”), or (c) requesting additional information. If the GUC Trustee fails to respond to a Counteroffer by the Counteroffer Response Deadline, the

Counteroffer shall be deemed rejected by the GUC Trustee, the Offer Exchange Procedures shall be deemed terminated with respect to the relevant Unliquidated Claim, and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as discussed below.

16. If the GUC Trustee makes a Revised Settlement Offer by the Counteroffer Response Deadline, the Unliquidated Claimant may accept the Revised Settlement Offer by providing the GUC Trustee with a written statement of acceptance within ten (10) days of the date of the Revised Settlement Offer (the “Revised Settlement Offer Response Deadline”). If the Unliquidated Claimant fails to respond to a Revised Settlement Offer by the Revised Settlement Offer Response Deadline, the Revised Settlement Offer shall be deemed rejected by the Unliquidated Claimant, the Offer Exchange Procedures shall be deemed terminated with respect to the relevant Unliquidated Claim, and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as discussed below.

17. If the GUC Trustee requests additional information from the Unliquidated Claimant by the Counteroffer Response Deadline, the Unliquidated Claimant shall have fourteen (14) days from the date of such request to respond (the “Information Response Deadline”). If the Unliquidated Claimant provides the requested information by the Information Response Deadline, the GUC Trustee shall have fourteen (14) days from the date of the response to (a) accept the Counteroffer, (b) reject the Counteroffer, or (c) make a Revised Settlement Offer. If the GUC Trustee fails to respond to the Counteroffer within this period, the Counteroffer shall be deemed rejected by the GUC Trustee, the Offer Exchange Procedures shall be deemed terminated with respect to the relevant Unliquidated Claim, and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as discussed below.

E. Offer Exchange Termination Date

18. The Offer Exchange Procedures shall conclude and terminate upon the earlier of (the “Offer Exchange Termination Date”): (a) the date on which the Offer Exchange Procedures are terminated and the Unliquidated Claim automatically advances to mandatory nonbinding mediation under the provisions set forth above; (b) the date that any settlement offer for an Unliquidated Claim is accepted under the procedures set forth above; (c) any date mutually agreed upon by the GUC Trustee and the Unliquidated Claimant. The Offer Exchange Termination Date may be extended by mutual written consent of the GUC Trustee and the Unliquidated Claimant.

V. MANDATORY NONBINDING MEDIATION

A. Mediation Notice

19. If the GUC Trustee and Unliquidated Claimant do not settle the Unliquidated Claim through the Offer Exchange Procedures, the GUC Trustee shall serve the Unliquidated Claimant with a notice of mandatory nonbinding mediation (“Mediation”) within thirty (30) days of the Offer Exchange Termination Date (the “Mediation Notice”). The form of the Mediation Notice is attached hereto as **Exhibit B**. The Mediation Notice will provide: (a) a list of designated locations of the mediation (the “Designated Locations”), (b) a range of proposed dates for the mediation (the “Designated Dates”), and (c) a list of designated mediators for each Designated Location, selected from the list of approved mediators maintained by the district court in each Designated Location (the “Designated Mediators”).

B. Scheduling of Mediation and Appointment of Mediators

20. The Mediation shall be conducted by a Designated Mediator at one of the following Designated Locations: (a) Philadelphia, Pennsylvania; (b) Tampa, Florida; (c) Atlanta, Georgia; or (d) another location mutually agreed upon by the GUC Trustee and the Unliquidated Claimant.

The Unliquidated Claimant shall choose both the Mediator and the location of the Mediation from the list of Designated Mediators and Designated Locations contained in the Mediation Notice.

21. Within thirty (30) days of the date of the Mediation Notice (the “Mediation Response Deadline”), the Unliquidated Claimant shall respond to the Mediation Notice in writing notifying the GUC Trustee of: (a) the location of the Mediation; (b) the Mediator; and (c) three (3) dates among the Designated Dates on which the Unliquidated Claimant is available for the Mediation. If the Unliquidated Claimant fails to respond to the Mediation Notice by the Mediation Notice Response Deadline, the GUC Trustee shall choose the Mediator and the location and date of the Mediation from among the Designated Mediators, Designated Locations, and Designated Dates identified in the Mediation Notice and shall notify the Unliquidated Claimant in writing of the identity of the Mediator and the location and date of the Mediation within ten (10) days after the Mediation Response Deadline.

22. The GUC Trustee and Unliquidated Claimants shall cooperate in good faith to schedule the Mediation at dates, times, and locations convenient to all involved. To the maximum extent possible, in scheduling the Mediation the parties shall give due consideration to the respective schedules of the parties and the proximity of the Mediation to the Unliquidated Claimant. If the parties are unable to agree upon the date or location of the Mediation, the date and location of the Mediation shall be set by order of the Bankruptcy Court upon motion by either the GUC Trustee or the Unliquidated Claimant.

C. Designation of Mediators

23. Any person appointed as a Mediator must: (a) be an impartial, neutral person; (b) have no financial or personal interest in the proceedings or in any related matter; (c) upon appointment, disclose any circumstances likely to create a reasonable inference of bias. In the event a Mediator discloses any circumstances likely to create a reasonable inference of bias, such

Mediator may be replaced at the written request of either the GUC Trustee or the Unliquidated Claimant. Replacement mediators shall be chosen by the Unliquidated Claimant from the list of Designated Mediators contained in the Mediation Notice.

D. Mediation Rules

24. Mediations shall be conducted according to the Mediator's regular procedures, except where expressly modified by these Unliquidated Claim Procedures. In the event of any conflict, the Unliquidated Claim Procedures shall control. Any party that fails to participate in the Mediation in good faith, in accordance with the Mediator's procedures and these Unliquidated Claim Procedures may be subject to sanctions as discussed below.

25. For each Mediation conducted under these Unliquidated Claim Procedures, the Mediator shall be entitled to charge the mediation fees disclosed to, and agreed to by, the GUC Trustee and the Unliquidated Claimant. The Mediator's fees and expenses shall be shared equally by the GUC Trustee and the Unliquidated Claimant.

26. Rule 408 of the Federal Rules of Civil Procedure shall apply to the Mediation. Except as permitted by applicable Federal Rules of Evidence, no person may rely on, or introduce into evidence any offer, counteroffer, or other information conveyed during the Mediation.

VI. SETTLEMENT OF UNLIQUIDATED CLAIMS

A. Settlement Permitted at Any Stage of the Unliquidated Claim Procedures

27. Unliquidated Claims may be settled by the GUC Trustee and an Unliquidated Claimant through the Offer Exchange Procedures, Mediation, or by agreement at any point during these Unliquidated Claim Procedures. To the extent that an Unliquidated Claimant has agreed in writing to settle such Unliquidated Claim prior to the Effective Date of the Plan, such settlement shall be binding on the Unliquidated Claimant, the Debtors and the GUC Trustee without further action of the parties or order of the Bankruptcy Court, and such Unliquidated Claim shall be treated

as an Allowed Claim in Class 6A or Class 6B, as applicable, in the amount set forth in such settlement agreement.

VII. FAILURE TO RESOLVE AN UNLIQUIDATED CLAIM THROUGH THE UNLIQUIDATED CLAIM PROCEDURES

A. Litigation Generally

28. Unliquidated Claims not resolved through the Unliquidated Claim Procedures shall proceed to litigation for resolution.

B. Litigation of Non-PI Claims in the Bankruptcy Court

29. If a Non-PI Claim that has been made subject to the Unliquidated Claim Procedures is not resolved via the Unliquidated Claim Procedures (an “Unresolved Non-PI Claim”), the GUC Trustee shall commence proceedings in the Bankruptcy Court for the resolution of the Unresolved Non-PI Claim, which may include, in the GUC Trustee’s discretion, a motion pursuant to 11 U.S.C. § 502(c) for estimation of the Unresolved Non-PI Claim for purposes of Distribution under the Plan.

C. Allowance or Disallowance of Personal Injury Claims in the Bankruptcy Court

30. If a Personal Injury Claim is not resolved via the Unliquidated Claim Procedures (an “Unresolved Personal Injury Claim”), the GUC Trustee shall commence proceedings (which may include a motion pursuant to 11 U.S.C. § 502(c) for estimation on the Unresolved Personal Injury Claim for purposes of Allowance or Disallowance) in the Bankruptcy Court for the resolution of the Unresolved Personal Injury Claim, to the extent that (a) the Bankruptcy Court has subject matter jurisdiction over the Unresolved Personal Injury Claim and (b) the Unresolved Personal Injury Claim is not subject to the abstention provisions of 28 U.S.C. § 1334(c). Disputes over the subject matter jurisdiction of the Bankruptcy Court or the application of abstention shall

be determined by the Bankruptcy Court unless otherwise required by federal law or the Bankruptcy Code.

D. Litigation of Personal Injury Claims in Other Courts

31. If the Unresolved Personal Injury Claim cannot be adjudicated in the Bankruptcy Court as a result of abstention or because of lack of or limitations upon subject matter jurisdiction (as determined by the Bankruptcy Court), then litigation of such Unresolved Personal Injury Claim shall proceed as follows: (a) if the Unresolved Personal Injury Claim was pending in a non-bankruptcy forum on the Petition Date, then (i) in such non-bankruptcy forum, subject to the GUC Trustee’s right to seek removal or transfer of venue to the District Court for the Northern District of Georgia, or (ii) in such other forum as determined by the Bankruptcy Court or the United States District Court for the Northern District of Georgia on request of the GUC Trustee;⁴ or (b) if the Unresolved Personal Injury Claim was not pending in any forum on the Petition Date, then in the United States District Court for the Northern District of Georgia or such other non-bankruptcy forum that, as applicable, (i) has personal jurisdiction over the parties, (ii) has subject matter jurisdiction over the Unresolved Personal Injury Claim, (iii) has in rem jurisdiction over the property involved in the Unresolved Personal Injury Claim (if applicable) and (iv) is a proper venue. If necessary, any disputes regarding the applicability of this section shall be determined by the Bankruptcy Court.

E. Modification of the Automatic Stay

32. If litigation of an Unresolved Personal Injury Claim in a forum other than the Bankruptcy Court is required as set forth above, the automatic stay imposed by section 362 of the Bankruptcy Code or any subsequent Plan Injunction (collectively, the “Stay”), shall be modified

⁴ The GUC Trustee may elect to file a motion pursuant to 28 U.S.C. § 157(b)(5) to remove and/or transfer to the United States District Court for the Northern District of Georgia any Unresolved Personal Injury Claim.

solely to the extent necessary to permit the liquidation of the amount of such Unresolved Personal Injury Claim in the appropriate forum; provided, however, that any such liquidated claim (a) shall be subject to treatment under the Plan; and (b) shall be treated as a Class 6A or 6B Claim, as applicable, under such Plan. No later than thirty (30) days after the Bankruptcy Court determines that the terms of Section VII.D above applies to an Unresolved Personal Injury Claim or at such other time as agreed to by the parties, the GUC Trustee shall file a notice of such modification of the Stay (a “Notice of Stay Modification”) with the Bankruptcy Court and serve a copy of such notice on the Personal Injury Claimant. Upon the filing of the Notice of Stay Modification, the Stay shall automatically be deemed to be modified solely to the extent set forth above. If the GUC Trustee fails to file a Notice of Stay Modification for any reason with respect to an Unresolved Personal Injury Claim, the Stay shall remain in effect with respect to such Unresolved Personal Injury Claim and the Personal Injury Claimant may seek a determination of the Bankruptcy Court regarding whether and on what terms the Stay must be modified to permit litigation in a non-bankruptcy forum as set forth in Section VII.D above.

VIII. FAILURE TO COMPLY WITH THE UNLIQUIDATED CLAIM PROCEDURES

33. If an Unliquidated Claimant or the GUC Trustee fails to comply with the Unliquidated Claim Procedures, negotiate in good faith, or cooperate as may be necessary to effectuate the Unliquidated Claim Procedures, the Bankruptcy Court may, after notice and a hearing, find such conduct to be in violation of the Confirmation Order or, with respect to an Unliquidated Claimant, an abandonment of or failure to prosecute the Unliquidated Claim, or both. Upon such findings, the Bankruptcy Court may, among other things, disallow and expunge the Unliquidated Claim, in whole or part, or grant such other or further remedy deemed just and

appropriate under the circumstances, including, without limitation, awarding attorneys' fees, other fees, and costs to the other party.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	§ Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ⁵	§ § Case No. 24-55507 (PMB)
Debtors.	§ § (Jointly Administered)
	§ § Related to Docket Nos. 273, 316, 438, ____

UNLIQUIDATED CLAIM PROCEDURES NOTICE

Service Date:

Claimant(s):

Claimant(s) Address:

Unliquidated Proof of Claim Number(s):

Amount(s) Stated In Proof(s) Of Claim:

Deadline To Respond:

This notice of offer to settle the Unliquidated Claim(s) identified above (the “Unliquidated Claim Procedures Notice”) is made pursuant to the Unliquidated Claim Procedures established under the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization in the above-captioned Chapter 11 Cases (as supplemented, amended or modified from time to time, the “Plan”). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Plan.

The GUC Trustee has reviewed your Unliquidated Claim(s) and offers the amount set forth below as an Allowed [Class 6A][Class 6B] Claim, to be treated in accordance with the Plan, in full satisfaction of such Unliquidated Claim(s) (the “Settlement Offer”).

You are required to return this Unliquidated Claim Procedures Notice with a Claimant’s Response (as defined below) to the Settlement Offer by no later than the Deadline

⁵ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

to Respond indicated above. In addition, to the extent your most recent Proof(s) of Claim does not (a) state the correct alleged amount of your Unliquidated Claim(s); (b) expressly identify each and every cause of action and legal theory on which you base your Unliquidated Claim(s); (c) include current, correct, and complete contact information of your counsel or other representative; or (d) provide all documents on which you rely in support of your Unliquidated Claim(s), you hereby are requested to provide all such information and documentation with your Claimant’s Response. If you do not return this Unliquidated Claim Procedures Notice with the requested information and a Claimant’s Response to the Settlement Offer to the GUC Trustee so that it is received by the Deadline to Respond, your Unliquidated Claim(s) will be subject to mandatory mediation as set forth in the Unliquidated Claim Procedures.

YOU MUST RESPOND TO THE FOLLOWING SETTLEMENT OFFER:

Settlement Offer: The GUC Trustee offers you an Allowed [Class 6A][Class 6B] Claim in the amount of \$ _____, to be treated in accordance with the Plan, in full satisfaction of your Unliquidated Claim(s). The only permitted responses (the “Claimant’s Response”) to the Settlement Offer are (a) acceptance of the Settlement Offer or (b) rejection of the Settlement Offer coupled with a counteroffer (a “Counteroffer”). Accordingly, please select your Claimant’s Response below:

_____	I/we agree to and accept the terms of the Settlement Offer.
_____	I/we reject the Settlement Offer. However, I/we will accept, and propose as a Counteroffer, the following Allowed Claim, to be treated in accordance with the Plan, in full satisfaction of the Unliquidated Claim(s):
Debtor:	_____
Amount:	_____
Class:	[Class 6A][Class 6B]

[Signature of the Unliquidated Claimant or the Unliquidated Claimant’s Authorized Representative]

By: _____
Printed Name

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re: § Chapter 11
LAVIE CARE CENTERS, LLC, *et al.*⁶ §
§ Case No. 24-55507 (PMB)
Debtors. § (Jointly Administered)
§
§ **Related to Docket Nos. 273, 316, 438, ____**

NOTICE OF MANDATORY NONBINDING MEDIATION

Service Date:

Claimant(s):

Claimant(s)' Address:

Proof of Claim Number(s):

Amount(s) Stated in Proof(s) of Claim:

Deadline to Respond:

By this Mediation Notice, _____ (the “GUC Trustee”) submits the above-identified claim(s) (the “Unliquidated Claim(s)”) in the above-referenced chapter 11 cases to mediation, pursuant to the procedures (the “Unliquidated Claim Procedures”) established by the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization in the above-captioned Chapter 11 Cases (as supplemented, amended or modified from time to time, the “Plan”). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Plan.

The GUC Trustee has been unable to resolve your Unliquidated Claim(s) on a consensual basis with you through the Offer Exchange Procedures of the Unliquidated Claim Procedures, or the Offer Exchange Procedures were terminated as to your Unliquidated Claim(s) as provided for in the Unliquidated Claim Procedures. You are now required to participate in mandatory

⁶ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

nonbinding Mediation of your Unliquidated Claim(s). The Unliquidated Claim Procedures require you and the GUC Trustee to share the fees and costs of Mediation charged by the Mediator.

You are required to return this Mediation Notice by the Deadline to Respond above indicating your choice on Exhibit 1 of (a) the Mediation Location; (b) the Mediator; and (c) three (3) dates among the Designated Dates on which you are available for Mediation. If you fail to respond to this Mediation Notice by the deadline, the GUC Trustee shall choose the Mediation Location, Mediator and date of the Mediation.

A complete copy of the Unliquidated Claim Procedures is enclosed for your reference. Please refer to Section V of the Unliquidated Claim Procedures for more information regarding the Mediation.

[Signature of the GUC Trustee's Authorized Person]

EXHIBIT 1

DESIGNATED MEDIATION LOCATIONS

Location	Indicate Selection (Choose Only One)
Philadelphia, Pennsylvania	
Tampa, Florida	
Atlanta, Georgia	
Alternate location (subject to agreement of the parties)	

DESIGNATED MEDIATORS

Name	Location	Experience	Indicate Selection (Choose Only One)

DESIGNATED DATES

Date	Indicate Selection (Choose Three)

EXHIBIT I-1

Redline to Unliquidated Claim Procedures

[Attached]

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	§ Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹	§
	§ Case No. 24-55507 (PMB)
Debtors.	§
	§ (Jointly Administered)
	§
	§ Related to Docket Nos. 273, 316, 438, ___

UNLIQUIDATED CLAIM PROCEDURES

These Unliquidated Claim Procedures² are designed to promote the efficient liquidation of Unliquidated Claims against the Debtors for purposes of Distributions from the GUC Trust under the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization (as supplemented, amended or modified from time to time, the “Plan”) in the above-captioned Chapter 11 Cases.

The Unliquidated Claim Procedures provide Holders of certain Unliquidated Claims the opportunity to participate in a streamlined process with the goal of reducing administrative costs that detract from all creditors’ recoveries and allowing for quicker Distributions on account of Allowed Claims. The Unliquidated Claim Procedures facilitate these goals by establishing a standard methodology for informal and formal negotiations, fostering settlement and liquidation of Unliquidated Claims.

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Capitalized terms not otherwise defined herein have the meanings set forth in the Plan (defined below).

I. CLAIMS SUBJECT TO UNLIQUIDATED CLAIM PROCEDURES

1. Unliquidated Claims in Class 6A or Class 6B seeking recovery for personal injury, wrongful death or other harm suffered by a resident of a skilled nursing facility or other senior care facility previously operated by a Debtor are referred to herein as “Personal Injury Claims” and the Holders of Personal Injury Claims are referred to herein as “Personal Injury Claimants.” All other Unliquidated Claims in Class 6A and Class 6B are referred to herein as “Non-PI Claims” and the Holders of Non-PI Claims are referred to herein as “Non-PI Claimants.”

2. All Personal Injury Claims that are potentially allowable,³ other than workers’ compensation claims that are covered by insurance, are subject to these Unliquidated Claim Procedures. The GUC Trustee, in its discretion, may subject any Non-PI Claim to these Unliquidated Claim Procedures by serving an Unliquidated Claim Procedures Notice on the relevant Non-PI Claimant. References below to “Unliquidated Claims” are to Unliquidated Claims that are subject to these Unliquidated Claim Procedures. References below to Unliquidated Claimants are to the Holders of Unliquidated Claims and are subject to these Unliquidated Claims Procedures. For the avoidance of doubt, nothing herein shall prevent or prohibit the GUC Trustee from objecting to any Unliquidated Claim as provided under Fed. R. Bankr. P. 3008, the Plan and the Confirmation Order.

II. UNLIQUIDATED CLAIM PROCEDURES INJUNCTION

3. Pursuant to the Plan and Confirmation Order, each Unliquidated Claimant (and any other person or entity that asserted an interest in the relevant Unliquidated Claim) shall be

³ For the avoidance of doubt, any Personal Injury Claim that was scheduled by the Debtors as contingent, unliquidated or disputed and for which no Proof of Claim was filed, or for which an untimely Proof of Claim was filed, shall be subject to Disallowance.

enjoined from commencing or continuing any action or proceeding in any manner or any place, including the Bankruptcy Court, seeking to establish, liquidate, collect on, or otherwise enforce the Unliquidated Claim(s) other than through these Unliquidated Claim Procedures (the “Unliquidated Claim Procedures Injunction”).

4. The Unliquidated Claim Procedures Injunction will expire with respect to an Unliquidated Claim upon the earlier of (a) the resolution of an Unliquidated Claim or (b) the completion or termination of the Unliquidated Claim Procedures with respect to that Unliquidated Claim. Except as expressly ordered by the Bankruptcy Court, the expiration of the Unliquidated Claim Procedures Injunction shall not extinguish, limit, or modify the automatic stay established by 11 U.S.C. § 362 or any similar injunction or stay that may be imposed upon the confirmation or effectiveness of a plan or plans in the Chapter 11 Cases.

5. For the avoidance of doubt, nothing in these Unliquidated Claim Procedures shall in any way operate to, or have the effect of, impairing, altering, changing, decreasing or modifying any rights or obligations of the Debtors or Reorganized Debtors under any insurance policy or the terms and conditions thereof or coverage provided thereby.

III. NOTICE PROCEDURES; INSURANCE MATTERS

6. Notwithstanding anything in the Plan to the contrary, at such time as the GUC Trustee determines that there will be sufficient Available Cash (as defined in the GUC Trust Agreement) in a particular Silo (as defined in the GUC Trust Agreement) to economically make a Distribution to Holders of Claims in that Silo, the GUC Trustee shall serve upon all Unliquidated Claimants in such Silo the following materials: (a) a notice including a Settlement Offer (defined below) (the “Unliquidated Claim Procedures Notice”); (b) a copy of the order confirming the Plan; and (c) a copy of these Unliquidated Claim Procedures (collectively the

“Unliquidated Claim Procedures Notice Package”). The form of the Unliquidated Claim Procedures Notice is attached hereto as **Exhibit A**. The Unliquidated Claim Procedures Notice shall be served upon the Unliquidated Claimants at the address listed on the Unliquidated Claimant’s most recently filed Proof of Claim, or, if no Proof of Claim was filed, the address in the Debtors’ Schedules. The Unliquidated Claim Procedures Notice will also be served on any counsel of record in the Chapter 11 Cases for any Unliquidated Claimant. For transferred claims, the Unliquidated Claim Procedures Notice will also be served on the transferee identified in the notice of transfer of the Unliquidated Claim.

7. Notwithstanding the foregoing, an Unliquidated Claimant may terminate these Unliquidated Claim Procedures and the Unliquidated Claim Procedures Injunction as to such Unliquidated Claimant’s Unliquidated Claim at any time by agreeing to waive any right to recovery against the GUC Trust other than insurance proceeds, if any. Such Unliquidated Claimant shall thereafter be permitted to seek to liquidate its Unliquidated Claim in any court of competent jurisdiction, including through a direct-action claim against an insurer; *provided that* in the event that an insurance policy provides or may provide coverage for part or all of such Unliquidated Claim (such Unliquidated Claim or portion thereof, a “Potentially Covered Claim”), (a) defense costs are outside of, and do not erode, applicable policy limits, and (b) any payments from such policy shall be subject to ¶ 8 below.

8. With respect to each Potentially Covered Claim, the Unliquidated Claim Procedures Notice Package shall also be served on the applicable insurer(s). Such insurer(s) may, at its election, work with the GUC Trustee to resolve the Potentially Covered Claim within these Unliquidated Claim Procedures; *provided, however*, that if the limits of liability under a particular policy are or may be insufficient to pay all Potentially Covered Claims in full, then (i)

the GUC Trustee shall provide written notice to each Holder of an affected Potentially Covered Claim, (a) advising them of the potential deficiency and (b) identifying (x) the applicable insurance policy, (y) the limits of such policy, and (z) the number and total asserted amount of all known outstanding claims against the policy; (ii) no payments from such policy shall be made on account of any Potentially Covered Claim until all Potentially Covered Claims are finally determined by settlement or judgment; and (iii) after all such Potentially Covered Claims are finally determined, the Holder of each Potentially Covered Claim that is found to be entitled to coverage (each, a “Covered Claim”) (and only the Holders of Covered Claims and no other creditors) shall receive its Pro Rata share of proceeds from such policy. For the avoidance of doubt, in the event that the GUC Trustee holds and administers insurance proceeds payable to the Holders of Covered Claims, such funds, net of defense costs, shall be segregated and held in trust for such Holders. Nothing herein shall prevent the GUC Trustee from making (or directing an insurer to make) interim Pro Rata payments of insurance proceeds to Holders of Covered Claims; provided that reserves shall be established that are adequate to pay an equal Pro Rata share to all Potentially Covered Claims that may become Covered Claims.

IV. OFFER EXCHANGE PROCEDURES

9. In the first stage of the Unliquidated Claim Procedures, the parties will be required to exchange settlement offers (the “Offer Exchange Procedures”). Rule 408 of the Federal Rules of Civil Procedure shall apply to the Unliquidated Claim Procedures, including the Offer Exchange Procedures and, except as permitted by Rule 408, no person may rely on, or introduce into evidence any offer, counteroffer, or other information conveyed during the Offer Exchange Procedures.

A. Initial Settlement Offer

10. The Unliquidated Claim Procedures Notice shall include an offer by the GUC Trustee to settle the Unliquidated Claim (a “Settlement Offer”). If the Unliquidated Claim is a Potentially Covered Claim, the GUC Trustee shall confer with the applicable insurer prior to sending the Settlement Offer. The Settlement Offer shall consist of an offer of an Allowed Claim in Class 6A or Class 6B, as applicable, which Allowed Claim shall receive the same treatment under the Plan as all other Claims in such class. For the avoidance of doubt, Holders of ~~Potentially~~ Covered Claims shall also be entitled to insurance proceeds, if applicable, subject to the provisions of ¶ 8 hereof. If such insurance proceeds are insufficient to pay a Covered Claim in full, the deficiency shall be treated as a Class 6A Claim or Class 6B Claim, as applicable.

B. Unliquidated Claimant’s Response

11. The Unliquidated Claimant will be required to sign and return the Unliquidated Claim Procedures Notice and respond to the Settlement Offer within twenty-one (21) days of the date the Unliquidated Claim Procedures Notice is mailed (the “Settlement Offer Response Deadline”).

12. The only permitted responses to a Settlement Offer are (a) acceptance of the Settlement Offer or (b) rejection of the Settlement Offer coupled with a counteroffer (a “Counteroffer”). If the Unliquidated Claimant fails to respond by the Settlement Offer Response Deadline or does not respond in compliance with this paragraph, the Offer Exchange Procedures will be deemed terminated with respect to the Unliquidated Claim and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as described below.

~~13. In addition, in the signed Unliquidated Claim Procedures Notice, the Unliquidated Claimant must advise the GUC Trustee whether the Unliquidated Claimant consents to binding~~

~~arbitration of the Unliquidated Claim in the event the Unliquidated Claim is not settled in the course of the Offer Exchange Procedures and nonbinding mediation. The Unliquidated Claimant shall make the election to either consent or not consent to binding arbitration by checking the appropriate box in the Unliquidated Claim Procedures Notice. For the avoidance of doubt, if the Unliquidated Claimant previously consented in writing (including in a contract) to binding arbitration of the Unliquidated Claim, any election in the Unliquidated Claim Procedures Notice to opt out of such arbitration shall be ineffective.~~

C. Counteroffers

1413. To the extent such information has not already been provided in the applicable Proof(s) of Claim, Counteroffers shall (a) provide all facts that substantiate the Unliquidated Claim in sufficient detail for the GUC Trustee to evaluate the validity and amount of the Unliquidated Claim; (b) provide all documents that the Unliquidated Claimant contends supports the Unliquidated Claim; (c) state the dollar amount that the Unliquidated Claimant is willing to accept as the Allowed amount of the Unliquidated Claim (the “Proposed Claim Amount”); (d) explain the calculation of the Proposed Claim Amount; (e) identify all third parties that are or may be liable for the Unliquidated Claim and any potential source of recovery other than the Debtors (e.g. non-Debtor guarantor, third party insurance, patient compensation fund, etc.); and (f) provide the name and address of counsel representing the Unliquidated Claimant with respect to the Unliquidated Claim or, if applicable, state that the Unliquidated Claimant is proceeding *pro se*. The Proposed Claim Amount may not exceed the amount or improve the priority set forth in the Unliquidated Claimant’s most recently filed Proof(s) of Claim, but it may liquidate any previously unliquidated amounts referenced in the relevant Proof(s) of Claim.

~~15~~14. If the GUC Trustee accepts the Counteroffer, the Unliquidated Claimant shall be bound by the acceptance, the Unliquidated Claim shall be resolved in accordance with the terms of the Counteroffer, and the Unliquidated Claimant shall be entitled to ~~Pro Rata Distributions~~ ~~and/or~~ a Pro Rata share of insurance proceeds, if applicable, and Pro Rata Distributions from the GUC Trust ~~on account of its Allowed Claim in Class 6A or Class 6B as, if~~ applicable, and no other recovery from the GUC Trust. For the avoidance of doubt, the terms of an accepted Counteroffer shall have no precedential or binding effect with respect to any claim the Unliquidated Claimant may have against any non-Debtor.

D. GUC Trustee’s Response to a Counteroffer

~~16~~15. The GUC Trustee must respond to any Counteroffer within twenty-one (21) days after receipt of the Counteroffer (the “Counteroffer Response Deadline”) by returning a written response (a) accepting the Counteroffer, (b) rejecting the Counteroffer, with or without making a revised Settlement Offer (a “Revised Settlement Offer”), or (c) requesting additional information. If the GUC Trustee fails to respond to a Counteroffer by the Counteroffer Response Deadline, the Counteroffer shall be deemed rejected by the GUC Trustee, the Offer Exchange Procedures shall be deemed terminated with respect to the relevant Unliquidated Claim, and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as discussed below.

~~17~~16. If the GUC Trustee makes a Revised Settlement Offer by the Counteroffer Response Deadline, the Unliquidated Claimant may accept the Revised Settlement Offer by providing the GUC Trustee with a written statement of acceptance within ten (10) days of the date of the Revised Settlement Offer (the “Revised Settlement Offer Response Deadline”). If the Unliquidated Claimant fails to respond to a Revised Settlement Offer by the Revised Settlement Offer Response Deadline, the Revised Settlement Offer shall be deemed rejected by the

Unliquidated Claimant, the Offer Exchange Procedures shall be deemed terminated with respect to the relevant Unliquidated Claim, and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as discussed below.

~~18~~17. If the GUC Trustee requests additional information from the Unliquidated Claimant by the Counteroffer Response Deadline, the Unliquidated Claimant shall have fourteen (14) days from the date of such request to respond (the “Information Response Deadline”). If the Unliquidated Claimant provides the requested information by the Information Response Deadline, the GUC Trustee shall have fourteen (14) days from the date of the response to (a) accept the Counteroffer, (b) reject the Counteroffer, or (c) make a Revised Settlement Offer. If the GUC Trustee fails to respond to the Counteroffer within this period, the Counteroffer shall be deemed rejected by the GUC Trustee, the Offer Exchange Procedures shall be deemed terminated with respect to the relevant Unliquidated Claim, and the Unliquidated Claim will be submitted to mandatory nonbinding mediation as discussed below.

E. Offer Exchange Termination Date

~~19~~18. The Offer Exchange Procedures shall conclude and terminate upon the earlier of (the “Offer Exchange Termination Date”): (a) the date on which the Offer Exchange Procedures are terminated and the Unliquidated Claim automatically advances to mandatory nonbinding mediation under the provisions set forth above; (b) the date that any settlement offer for an Unliquidated Claim is accepted under the procedures set forth above; (c) any date mutually agreed upon by the GUC Trustee and the Unliquidated Claimant. The Offer Exchange Termination Date may be extended by mutual written consent of the GUC Trustee and the Unliquidated Claimant.

V. MANDATORY NONBINDING MEDIATION

A. Mediation Notice

~~20~~19. If the GUC Trustee and Unliquidated Claimant do not settle the Unliquidated Claim through the Offer Exchange Procedures, the GUC Trustee shall serve the Unliquidated Claimant with a notice of mandatory nonbinding mediation (“Mediation”) within thirty (30) days of the Offer Exchange Termination Date (the “Mediation Notice”). The form of the Mediation Notice is attached hereto as **Exhibit B**. The Mediation Notice will provide: (a) a list of designated locations of the mediation (the “Designated Locations”), (b) a range of proposed dates for the mediation (the “Designated Dates”), and (c) a list of designated mediators for each Designated Location, selected from the list of approved mediators maintained by the district court in each Designated Location (the “Designated Mediators”).

B. Scheduling of Mediation and Appointment of Mediators

~~21~~20. The Mediation shall be conducted by a Designated Mediator at one of the following Designated Locations: (a) Philadelphia, Pennsylvania; (b) Tampa, Florida; (c) Atlanta, Georgia; or (d) another location mutually agreed upon by the GUC Trustee and the Unliquidated Claimant. The Unliquidated Claimant shall choose both the Mediator and the location of the Mediation from the list of Designated Mediators and Designated Locations contained in the Mediation Notice.

~~22~~21. Within thirty (30) days of the date of the Mediation Notice (the “Mediation Response Deadline”), the Unliquidated Claimant shall respond to the Mediation Notice in writing notifying the GUC Trustee of: (a) the location of the Mediation; (b) the Mediator; and (c) three (3) dates among the Designated Dates on which the Unliquidated Claimant is available for the Mediation. If the Unliquidated Claimant fails to respond to the Mediation Notice by the

Mediation Notice Response Deadline, the GUC Trustee shall choose the Mediator and the location and date of the Mediation from among the Designated Mediators, Designated Locations, and Designated Dates identified in the Mediation Notice and shall notify the Unliquidated Claimant in writing of the identity of the Mediator and the location and date of the Mediation within ten (10) days after the Mediation Response Deadline.

2322. The GUC Trustee and Unliquidated Claimants shall cooperate in good faith to schedule the Mediation at dates, times, and locations convenient to all involved. To the maximum extent possible, in scheduling the Mediation the parties shall give due consideration to the respective schedules of the parties and the proximity of the Mediation to the Unliquidated Claimant. If the parties are unable to agree upon the date or location of the Mediation, the date and location of the Mediation shall be set by order of the Bankruptcy Court upon motion by either the GUC Trustee or the Unliquidated Claimant.

C. Designation of Mediators

2423. Any person appointed as a Mediator must: (a) be an impartial, neutral person; (b) have no financial or personal interest in the proceedings or in any related matter; (c) upon appointment, disclose any circumstances likely to create a reasonable inference of bias. In the event a Mediator discloses any circumstances likely to create a reasonable inference of bias, such Mediator may be replaced at the written request of either the GUC Trustee or the Unliquidated Claimant. Replacement mediators shall be chosen by the ~~party requesting the replacement~~ Unliquidated Claimant from the list of Designated Mediators contained in the Mediation Notice.

D. Mediation Rules

2524. Mediations shall be conducted according to the Mediator's regular procedures, except where expressly modified by these Unliquidated Claim Procedures. In the event of any conflict, the Unliquidated Claim Procedures shall control. Any party that fails to participate in the Mediation in good faith, in accordance with the Mediator's procedures and these Unliquidated Claim Procedures may be subject to sanctions as discussed below.

2625. For each Mediation conducted under these Unliquidated Claim Procedures, the Mediator shall be entitled to charge the mediation fees disclosed to, and agreed to by, the GUC Trustee and the Unliquidated Claimant. The Mediator's fees and expenses shall be shared equally by the GUC Trustee and the Unliquidated Claimant.

2726. Rule 408 of the Federal Rules of Civil Procedure shall apply to the Mediation. Except as permitted by applicable Federal Rules of Evidence, no person may rely on, or introduce into evidence any offer, counteroffer, or other information conveyed during the Mediation.

VI. BINDING ARBITRATION

A. Binding Arbitration

~~28. If an Unliquidated Claimant has consented to binding arbitration, the Unliquidated Claim may, in the GUC Trustee's sole discretion, be arbitrated under the terms of this Section VI unless such claim is resolved in the Offer Exchange Procedures or Mediation. If the Unliquidated Claimant has expressly indicated that it does not consent to binding arbitration, the Unliquidated Claim shall be resolved in the Bankruptcy Court by the GUC Trustee's commencement of proceedings pursuant to the Bankruptcy Code, including, without limitation, estimating or objecting to the Unliquidated Claims; provided, however, that a proceeding to~~

~~estimate a Personal Injury Claim pursuant to 11 U.S.C. § 502(c) for purposes of Distribution shall be brought in the District Court for the Northern District of Georgia. These Unliquidated Claim Procedures shall not alter the validity or enforceability of a pre-existing arbitration agreement, and shall not affect the GUC Trustee's rights with respect to such agreements.~~

~~B. Arbitration Notice~~

~~29. To initiate the arbitration process for an Unliquidated Claim, the GUC Trustee shall serve a notice of arbitration (the "Arbitration Notice"), with a copy of the Unliquidated Claimant's applicable Proof(s) of Claim attached, on the Unliquidated Claimant and the American Arbitration Association (the "AAA").~~

~~C. Arbitration Rules and Procedures~~

~~30. The arbitration of all Unliquidated Claims shall be conducted by a single arbitrator selected pursuant to the Commercial Arbitration Rules of the AAA (the "Arbitration Rules"). The arbitration shall be governed by the Arbitration Rules except where the Arbitration Rules are expressly modified in these Unliquidated Claim Procedures. The arbitration procedures described herein may be modified only upon the mutual consent of the GUC Trustee and the Unliquidated Claimant.~~

~~D. Governing Law~~

~~31. The Unliquidated Claim Procedures, as they relate to arbitration proceedings, are governed by the Federal Arbitration Act, 9 U.S.C. §§ 1, *et seq.* (the "FAA"). The enforceability of an arbitration award is governed by Section 9 of the FAA.~~

~~E. Appointment of the Arbitrator~~

~~32. Within 5 five days of receiving the applicable Arbitration Notice, the AAA shall commence the following procedures for the appointment of an arbitrator (the "Appointment~~

~~Procedures”) by concurrently sending the GUC Trustee and the applicable Unliquidated Claimant an identical list of the names of at least eight (8) arbitrator candidates who meet the qualifications necessary for the matter. The GUC Trustee and the applicable Unliquidated Claimant shall have seven (7) business days from the date this list is served to (i) strike two (2) names from the proposed list, (ii) list the remaining names in order of preference, and (iii) return the list to the AAA. The AAA shall appoint a single arbitrator from the names not stricken, giving consideration first to the preferences of the parties and second to scheduling and the availability of the arbitrator. The AAA shall appoint the arbitrator in accordance with the Appointment Procedures within ten (10) business days of its receipt of the applicable Arbitration Notice.~~

~~33. In designating the arbitrator in accordance with the procedures described herein, the AAA shall review the Arbitration Notice and the applicable Unliquidated Claim. Any person appointed as an arbitrator must: (i) be an impartial, neutral person; (ii) be experienced (either from past arbitrations or former employment) in the law that is the subject of the Unliquidated Claim; (iii) have no financial or personal interest in the proceedings or, except when otherwise agreed by the parties, in any related matter; and (iv) upon appointment, disclose any circumstances likely to create a reasonable inference of bias. In the event that an arbitrator discloses circumstances likely to create a reasonable inference of bias, such arbitrator may be replaced by the AAA at the written request of the GUC Trustee or the Unliquidated Claimant within ten (10) days after such disclosure.~~

~~**F. Pre-Hearing Matters**~~

~~34. Unless otherwise agreed to by the parties, any pre-hearing issues, matters or disputes (other than with respect to merits issues) shall be presented to the arbitrator~~

~~telephonically (or by such other method agreed to by the arbitrator and the parties) for expeditious, final, and binding resolution. Upon a party's request, the arbitrator may order that a substantive motion, such as a motion for summary judgment, be heard in person rather than telephonically. Any pre-hearing issue, matter, or dispute (other than with respect to merits issues) must be presented to the arbitrator not later than fifteen (15) days prior to the arbitration hearing so as to permit the arbitrator to review and rule upon the requests by telephonic or electronic communication at least five days prior to the arbitration hearing.~~

G. Discovery

~~35. Any requests for production of documents or electronically stored information and things ("Document Requests") shall be made in writing and shall be limited to no more than twenty (20) requests, including discrete subparts. Items requested in the Document Requests must be produced within thirty (30) days after service of the Document Requests. All documents from discovery shall be confidential and shall not be (i) disclosed to any person or party not participating in the arbitration proceeding or (ii) used for any purpose other than in connection with the arbitration proceeding, except as provided herein. There shall be no requests for admission or interrogatories.~~

H. Pre-Arbitration Statement

~~36. Unless otherwise agreed by the parties, on or before ten (10) days prior to the scheduled arbitration hearing, each party shall submit to the arbitrator and serve on the other party or parties by email or overnight mail a pre-arbitration statement not to exceed fifteen (15) pages, excluding any attachments.~~

~~I. Time and Location of Arbitration Hearings~~

~~37. All arbitration hearings shall be conducted in either (i) Philadelphia, Pennsylvania; (ii) Atlanta, Georgia; (iii) Tampa, Florida; or (iv) any other location agreed to by the GUC Trustee and Unliquidated Claimant (collectively, the “Arbitration Locations”). To the maximum extent practicable, the scheduling and location of arbitration hearings shall give due consideration to the proximity of the Unliquidated Claimant and to the convenience of the parties to the Arbitration Location. Within ten (10) days of appointment, the arbitrator shall conduct a preliminary hearing pursuant to AAA Commercial Arbitration Rule 20.~~

~~J. Arbitration Hearing~~

~~38. Unless otherwise agreed by the parties and the arbitrator or as provided herein, the arbitration hearing on an Unliquidated Claim must be held no later than ninety (90) days after the date of appointment of the arbitrator. The arbitration hearing is open only to the parties and their respective counsel, insurers (if any), non-Debtor co-defendants (if any), and witnesses. Nonparty witnesses shall be sequestered. No post-hearing briefs may be submitted unless the arbitrator requests such briefs, in which case such briefing shall be subject to the issues, timing, and page limitations the arbitrator imposes. There shall be no reply briefs.~~

~~K. Awards~~

~~39. The arbitrator shall issue a written, reasoned opinion and award (the “Arbitration Award”) within fourteen (14) days after the arbitration hearing. The arbitrator shall not be compensated for more than eight hours of deliberations on and preparation of the Arbitration Award for an Unliquidated Claim. Any Arbitration Award shall be an Allowed Class 6A or Class 6B Claim, as applicable, under the Plan. The Arbitration Award may not award a priority claim or otherwise determine the priority of the claim under the Bankruptcy Code; provided,~~

~~however, that, within thirty (30) days after the issuance of an Arbitration Award, the Unliquidated Claimant may seek relief from the Bankruptcy Court to determine that some or all of the Arbitration Award is subject to treatment as a priority claim if the Unliquidated Claimant's applicable Proof(s) of Claim filed by the applicable Claims Bar Date asserted an entitlement to such priority. Further, no portion of a Claim resulting from any Arbitration Award shall be Allowed to the extent that it consists of (a) punitive damages; (b) interest, attorneys' fees, or other fees and costs, unless permissible under section 506(b) of the Bankruptcy Code; (c) an award under any penalty rate or penalty provision of the type specified in section 365(b)(2)(D) of the Bankruptcy Code; (d) amounts associated with obligations that are subject to disallowance under section 502(b) of the Bankruptcy Code; (e) specific performance, other compulsory injunctive relief, restrictive, restraining, or prohibitive injunctive relief or any other form of equitable remedy; or (f) any relief not among the foregoing but otherwise impermissible under applicable bankruptcy or non-bankruptcy law. The GUC Trustee shall have the right within thirty (30) days after the issuance of an Arbitration Awards to file a motion seeking relief from the Bankruptcy Court to enforce the preceding sentence and obtain the disallowance of any portion of a Claim included in an Arbitration Award in violation of clauses (a) through (f) herein. In all cases, the awarded Claim shall be subject to treatment in accordance with the Plan and the order confirming the Plan. The entry of an Arbitration Award shall not grant the Unliquidated Claimant any enforcement or collection rights other than as expressly permitted under the Plan.~~

L. Appeals of Arbitration Awards

~~40. All arbitration awards shall be final and binding. Other than the identities of the GUC Trustee and Unliquidated Claimants, the claims register number(s) assigned to the applicable arbitrated Unliquidated Claims, and the dollar amounts of the Unliquidated Claims as~~

~~awarded in the Arbitration Awards, and except as otherwise required by law or agreed upon by the parties, all Arbitration Awards shall be treated as confidential. No party shall have the right to appeal an Arbitration Award except pursuant to the appeal provisions of the FAA, in which case any appeal must be to the United States District Court for the Northern District of Georgia. Any appeal shall be governed by the FAA. The parties shall have ten (10) days from the date the Arbitration Award is served to appeal such award. Failure to timely appeal shall result in the loss of any appeal rights. Once any appeal has concluded or appellate rights are waived, the GUC Trustee shall update the claims docket in the Chapter 11 Cases accordingly and may file any notice of the liquidated amount of the Unliquidated Claim that it deems necessary or appropriate for such purpose.~~

~~**M. Fees and Costs**~~

~~41. Unless the parties have expressly agreed otherwise in writing, the fees and costs charged by the AAA and the arbitrator shall be shared equally by the GUC Trustee and the Unliquidated Claimant. Each party shall bear its own legal fees and expenses. However, the arbitrator, in the arbitrator's sole discretion, may assess fees and costs against any party that the arbitrator finds to be abusing or unduly delaying the arbitration process.~~

VI. SETTLEMENT OF UNLIQUIDATED CLAIMS

A. Settlement Permitted at Any Stage of the Unliquidated Claim Procedures

~~427.~~ Unliquidated Claims may be settled by the GUC Trustee and an Unliquidated Claimant through the Offer Exchange Procedures, Mediation, or by agreement at any point during these Unliquidated Claim Procedures. To the extent that an Unliquidated Claimant has agreed in writing to settle such Unliquidated Claim prior to the Effective Date of the Plan, such settlement shall be binding on the Unliquidated Claimant, the Debtors and the GUC Trustee

without further action of the parties or order of the Bankruptcy Court, and such Unliquidated Claim shall be treated as an Allowed Claim in Class 6A or Class 6B, as applicable, in the amount set forth in such settlement agreement.

VIII. FAILURE TO RESOLVE AN UNLIQUIDATED CLAIM THROUGH THE UNLIQUIDATED CLAIM PROCEDURES

A. Litigation Generally

4328. Unliquidated Claims not resolved through the Unliquidated Claim Procedures shall proceed to litigation for resolution. ~~Notwithstanding anything herein, the GUC Trustee may terminate the Unliquidated Claim Procedures as to any Unliquidated Claim at any time prior to serving an Arbitration Notice and proceed to litigation of the Unliquidated Claim as set forth herein.~~

B. Litigation of Non-PI Claims in the Bankruptcy Court

4429. If a Non-PI Claim that has been made subject to the Unliquidated Claim Procedures is not resolved via the Unliquidated Claim Procedures (an “Unresolved Non-PI Claim”), the GUC Trustee shall commence proceedings in the Bankruptcy Court for the resolution of the Unresolved Non-PI Claim, which may include, in the GUC Trustee’s discretion, a motion pursuant to 11 U.S.C. § 502(c) for estimation of the Unresolved Non-PI Claim for purposes of Distribution under the Plan.

C. ~~Litigation~~Allowance or Disallowance of Personal Injury Claims in the Bankruptcy Court

4530. If a Personal Injury Claim is not resolved via the Unliquidated Claim Procedures (an “Unresolved Personal Injury Claim”), the GUC Trustee shall commence proceedings (which may include a motion pursuant to 11 U.S.C. § 502(c) for estimation on the Unresolved Personal Injury Claim for purposes of Allowance or Disallowance) in the Bankruptcy Court for the

resolution of the Unresolved Personal Injury Claim, to the extent that (a) the Bankruptcy Court has subject matter jurisdiction over the Unresolved Personal Injury Claim and (b) the Unresolved Personal Injury Claim is not subject to the abstention provisions of 28 U.S.C. § 1334(c). Disputes over the subject matter jurisdiction of the Bankruptcy Court or the application of abstention shall be determined by the Bankruptcy Court unless otherwise required by federal law or the Bankruptcy Code.

D. Litigation of Personal Injury Claims in Other Courts

4631. If the Unresolved Personal Injury Claim cannot be adjudicated in the Bankruptcy Court as a result of abstention or because of lack of or limitations upon subject matter jurisdiction (as determined by the Bankruptcy Court), then litigation of such Unresolved Personal Injury Claim shall proceed as follows: (a) if the Unresolved Personal Injury Claim was pending in a non-bankruptcy forum on the Petition Date, then (i) in such non-bankruptcy forum, subject to the GUC Trustee's right to seek removal or transfer of venue [to the District Court for the Northern District of Georgia](#), or (ii) in such other forum as determined by the Bankruptcy Court or the United States District Court for the Northern District of Georgia on request of the GUC Trustee;⁴ or (b) if the Unresolved Personal Injury Claim was not pending in any forum on the Petition Date, then in the United States District Court for the Northern District of Georgia or such other non-bankruptcy forum that, as applicable, (i) has personal jurisdiction over the parties, (ii) has subject matter jurisdiction over the Unresolved Personal Injury Claim, (iii) has in rem jurisdiction over the property involved in the Unresolved Personal Injury Claim (if applicable)

⁴ The GUC Trustee may elect to file a motion pursuant to 28 U.S.C. § 157(b)(5) to remove and/or transfer to the United States District Court for the Northern District of Georgia any Unresolved Personal Injury Claim.

and (iv) is a proper venue. If necessary, any disputes regarding the applicability of this section shall be determined by the Bankruptcy Court.

E. Modification of the Automatic Stay

4732. If litigation of an Unresolved Personal Injury Claim in a forum other than the Bankruptcy Court is required as set forth above, the automatic stay imposed by section 362 of the Bankruptcy Code or any subsequent Plan Injunction (collectively, the “Stay”), shall be modified solely to the extent necessary to permit the liquidation of the amount of such Unresolved Personal Injury Claim in the appropriate forum; provided, however, that any such liquidated claim (a) shall be subject to treatment under the Plan; and (b) shall be treated as a Class 6A or 6B Claim, as applicable, under such Plan. No later than ~~forty-five~~thirty (~~45~~30) days after the Bankruptcy Court determines that the terms of Section VIII.D above applies to an Unresolved Personal Injury Claim or at such other time as agreed to by the parties, the GUC Trustee shall ~~either (a) file a notice of such modification of the Stay (a “Notice of Stay Modification”) with the Bankruptcy Court and serve a copy of such notice on the Personal Injury Claimant or (b) file a motion seeking an order governing the terms upon which the Stay will be modified (a “Stay Motion”) and serve such Stay Motion on the Personal Injury Claimant. The Stay shall.~~ Upon the filing of the Notice of Stay Modification, the Stay shall automatically be deemed to be modified solely to the extent set forth above ~~(a) as of the date that is forty five (45) days after the filing of a Notice of Stay Modification, unless the Bankruptcy Court orders otherwise or the parties otherwise agree; or (b) as ordered by the Court in connection with a Stay Motion.~~ If the GUC Trustee fails to file a Notice of Stay Modification ~~or a Stay Motion~~ for any reason with respect to an Unresolved Personal Injury Claim, the Stay shall remain in effect with respect to such Unresolved Personal Injury Claim and the Personal Injury Claimant may seek a determination of

the Bankruptcy Court regarding whether and on what terms the Stay must be modified to permit litigation in a non-bankruptcy forum as set forth in Section VIII.D above.

IX. **FAILURE TO COMPLY WITH THE UNLIQUIDATED CLAIM PROCEDURES**

4833. If an Unliquidated Claimant or the GUC Trustee fails to comply with the Unliquidated Claim Procedures, negotiate in good faith, or cooperate as may be necessary to effectuate the Unliquidated Claim Procedures, the Bankruptcy Court may, after notice and a hearing, find such conduct to be in violation of the Confirmation Order or, with respect to an Unliquidated Claimant, an abandonment of or failure to prosecute the Unliquidated Claim, or both. Upon such findings, the Bankruptcy Court may, among other things, disallow and expunge the Unliquidated Claim, in whole or part, or grant such other or further remedy deemed just and appropriate under the circumstances, including, without limitation, awarding attorneys' fees, other fees, and costs to the other party.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:	§ Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ⁵	§ Case No. 24-55507 (PMB)
Debtors.	§ (Jointly Administered)
	§ Related to Docket Nos. 273, 316, 438, ___

UNLIQUIDATED CLAIM PROCEDURES NOTICE

Service Date:

Claimant(s):

Claimant(s) Address:

Unliquidated Proof of Claim Number(s):

Amount(s) Stated In Proof(s) Of Claim:

Deadline To Respond:

This notice of offer to settle the Unliquidated Claim(s) identified above (the “Unliquidated Claim Procedures Notice”) is made pursuant to the Unliquidated Claim Procedures established under the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization in the above-captioned Chapter 11 Cases (as supplemented, amended or modified from time to time, the “Plan”). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Plan.

The GUC Trustee has reviewed your Unliquidated Claim(s) and offers the amount set forth below as an Allowed [Class 6A][Class 6B] Claim, to be treated in accordance with the Plan, in full satisfaction of such Unliquidated Claim(s) (the “Settlement Offer”).

You are required to return this Unliquidated Claim Procedures Notice with a Claimant’s Response (as defined below) to the Settlement Offer by no later than the

⁵ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Deadline to Respond indicated above. In addition, to the extent your most recent Proof(s) of Claim does not (a) state the correct alleged amount of your Unliquidated Claim(s); (b) expressly identify each and every cause of action and legal theory on which you base your Unliquidated Claim(s); (c) include current, correct, and complete contact information of your counsel or other representative; or (d) provide all documents on which you rely in support of your Unliquidated Claim(s), you hereby are requested to provide all such information and documentation with your Claimant’s Response. If you do not return this Unliquidated Claim Procedures Notice with the requested information and a Claimant’s Response to the Settlement Offer to the GUC Trustee so that it is received by the Deadline to Respond, your Unliquidated Claim(s) will be subject to mandatory mediation as set forth in the Unliquidated Claim Procedures.

~~In addition, you are required to indicate expressly whether you consent to binding arbitration of your Unliquidated Claim if your Unliquidated Claim cannot be settled. Please mark the box below to indicated whether you (a) consent to binding arbitration or (b) do not consent to (and seek to opt out of) binding arbitration. Please note that your consent to binding arbitration cannot subsequently be withdrawn. In addition, any attempt to opt out of binding arbitration in response to this Unliquidated Claim Procedures Notice shall be ineffective if you have previously consented in writing to binding arbitration as a means to resolve your Claim(s), including in any contract. Details about the arbitration process, including the sharing of fees, are set forth in the Unliquidated Claim Procedures.~~

YOU MUST RESPOND TO THE FOLLOWING SETTLEMENT OFFER:

Settlement Offer: The GUC Trustee offers you an Allowed [Class 6A][Class 6B] Claim in the amount of \$, to be treated in accordance with the Plan, in full satisfaction of your Unliquidated Claim(s). The only permitted responses (the “Claimant’s Response”) to the Settlement Offer are (a) acceptance of the Settlement Offer or (b) rejection of the Settlement Offer coupled with a counteroffer (a “Counteroffer”). Accordingly, please select your Claimant’s Response below:

_____	I/we agree to and accept the terms of the Settlement Offer.
_____	I/we reject the Settlement Offer. However, I/we will accept, and propose as a Counteroffer, the following Allowed Claim, to be treated in accordance with the Plan, in full satisfaction of the Unliquidated Claim(s):
Debtor:	_____
Amount:	_____
Class:	[Class 6A][Class 6B]

Please indicate below whether you consent to binding arbitration for your Unliquidated Claim(s) by marking the appropriate line.

_____ ~~I/WE CONSENT TO BINDING ARBITRATION.~~

_____ ~~I/WE DO NOT CONSENT TO BINDING ARBITRATION.~~

[Signature of the Unliquidated Claimant or the Unliquidated Claimant's Authorized Representative]

By: _____
Printed Name

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re: § Chapter 11
LAVIE CARE CENTERS, LLC, *et al.*⁶ §
§ Case No. 24-55507 (PMB)
Debtors. § (Jointly Administered)
§
§ **Related to Docket Nos. 273, 316, 438, ____**
§

NOTICE OF MANDATORY NONBINDING MEDIATION

Service Date:

Claimant(s):

Claimant(s)' Address:

Proof of Claim Number(s):

Amount(s) Stated in Proof(s) of Claim:

Deadline to Respond:

By this Mediation Notice, _____ (the "GUC Trustee") submits the above-identified claim(s) (the "Unliquidated Claim(s)") in the above-referenced chapter 11 cases to mediation, pursuant to the procedures (the "Unliquidated Claim Procedures") established by the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization in the above-captioned Chapter 11 Cases (as supplemented, amended or modified from time to time, the "Plan"). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Plan.

The GUC Trustee has been unable to resolve your Unliquidated Claim(s) on a consensual basis with you through the Offer Exchange Procedures of the Unliquidated Claim Procedures, or the Offer Exchange Procedures were terminated as to your Unliquidated Claim(s) as provided for in the Unliquidated Claim Procedures. You are now required to participate in mandatory

⁶ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

nonbinding Mediation of your Unliquidated Claim(s). The Unliquidated Claim Procedures require you and the GUC Trustee to share the fees and costs of Mediation charged by the Mediator.

You are required to return this Mediation Notice by the Deadline to Respond above indicating your choice on Exhibit 1 of (a) the Mediation Location; (b) the Mediator; and (c) three (3) dates among the Designated Dates on which you are available for Mediation. If you fail to respond to this Mediation Notice by the deadline, the GUC Trustee shall choose the Mediation Location, Mediator and date of the Mediation.

A complete copy of the Unliquidated Claim Procedures is enclosed for your reference. Please refer to Section V of the Unliquidated Claim Procedures for more information regarding the Mediation.

[Signature of the GUC Trustee's Authorized Person]

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EXHIBIT C

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re: § Chapter 11
LAVIE CARE CENTERS, LLC, *et al.*⁷ §
§ Case No. 24-55507 (PMB)
Debtors. § (Jointly Administered)
§
§ **Related to Docket Nos. 273, 316, 438, ___**
§

NOTICE OF BINDING ARBITRATION

~~Service Date:~~

~~Claimant(s):~~

~~Claimant(s)' Address:~~

~~Proof of Claim Number(s):~~

~~Amount(s) Stated in Proof(s) of Claim:~~

~~Arbitration Location:~~

~~By this Arbitration Notice, _____ (the "GUC Trustee") submits the above identified claim(s) (the "Unliquidated Claim(s)") in the above referenced cases to binding arbitration, pursuant to the Unliquidated Claim Procedures established by the by the Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization in the above captioned Chapter 11 Cases (as supplemented, amended or modified from time to time, the "Plan"). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Plan.~~

~~The GUC Trustee has been unable to resolve your Unliquidated Claim(s) on a consensual basis with you through the Offer Exchange Procedures of the Unliquidated Claim Procedures or through nonbinding Mediation.~~

⁷~~The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/lavie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.~~

~~YOU HAVE CONSENTED (OR ARE DEEMED TO HAVE CONSENTED) TO BINDING ARBITRATION. THEREFORE, YOUR UNLIQUIDATED CLAIM(S) WILL PROCEED TO BINDING ARBITRATION PURSUANT TO THE UNLIQUIDATED CLAIM PROCEDURES.~~

~~As provided for in the Unliquidated Claim Procedures, an arbitrator will be appointed through the American Arbitration Association (“AAA”). The Unliquidated Claim Procedures require you and the GUC Trustee to share the administrative fees and costs of arbitration charged by the AAA and the arbitrator.~~

~~A complete copy of the Unliquidated Claim Procedures is enclosed for your reference. Please refer to Section VI of the Unliquidated Claim Procedures for more information regarding binding arbitration.~~

~~[Signature of the GUC Trustee’s Authorized Person].~~

EXHIBIT L

Revised GUC Trust Agreement

[Attached]

GUC TRUST AGREEMENT

This liquidating trust agreement, dated as of November [●], 2024 (the “Agreement”), is entered into by and between the Debtors (as hereinafter defined) and Ryniker Consultants, LLC (“Ryniker”), as the trustee (the “GUC Trustee”) of the GUC Trust (as defined in the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481] (as may be amended from time to time, the “Plan”).¹

RECITALS

WHEREAS, on June 2-3, 2024 (the “Petition Date”), LaVie Care Centers, LLC and 281 of its affiliates (the “Debtors”) filed voluntary petitions in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) for relief under chapter 11 of the United States Bankruptcy Code;

WHEREAS, on October 1, 2024, the Debtors filed the Plan with the Bankruptcy Court;

WHEREAS, by the Confirmation Order dated [●], 2024 [Docket No. [●]], the Bankruptcy Court confirmed the Plan;

WHEREAS, the Plan, among other things, provides for the creation of the GUC Trust, for the primary purpose of monetizing and distributing the GUC Trust Assets to the Holders of Allowed General Unsecured Claims in Class 6A, Class 6B and Class 6C (the “Beneficiaries”) under the Plan;

WHEREAS, the purpose of the GUC Trust is to (a) liquidate or otherwise monetize the non-Cash GUC Trust Assets; (b) reconcile and object to Claims, as provided for in the Plan and the Unliquidated Claim Procedures; and (c) make Distributions to the Beneficiaries in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating trust purpose of the GUC Trust;

WHEREAS, the GUC Trust is to be administered by the GUC Trustee;

WHEREAS, the GUC Trustee has accepted such appointment and has agreed to serve in such capacity under the terms and conditions set forth in the Plan and herein;

WHEREAS, the GUC Trust is intended to qualify as a liquidating trust within the meaning of United States Treasury Regulations (the “Treasury Regulations”) Section 301.7701-4(d), and this Agreement, the GUC Trust, the Confirmation Order, and the Plan are intended to comply with the advance ruling guidelines contained in Revenue Procedure 94-45;

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Plan.

NOW THEREFORE, in consideration of the premises and mutual covenants and agreements contained herein, Debtors and the GUC Trustee agree as follows:

ARTICLE I

DEFINITIONS

Section 1.1 *Certain Terms Defined.* Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to such terms in the Plan. As used herein, the following terms have the respective meanings specified below:

“Available Cash” shall mean all Cash held in a Silo or by the GUC Trust from time to time on and after the Effective Date, net of amounts reasonably necessary to satisfy all known and anticipated GUC Trust Obligations.

“Claim Objection” shall mean an objection, motion, adversary proceeding or lawsuit challenging the validity, priority, and amount of any Claim, including, without limitation, requests to estimate, recharacterize or subordinate such Claim that has been filed or that may be filed with the Bankruptcy Court.

“DivestCo Silo” shall mean the GUC Trust Assets consisting of the DivestCo GUC Allocation.

“GUC Trust Obligations” shall mean any and all financial obligations of the GUC Trust other than its obligations to Beneficiaries.

“Joint & Several OpCo Silo” shall mean the GUC Trust Assets consisting of the Joint & Several OpCo GUC Allocation.

“OpCo Silo” shall mean the GUC Trust Assets consisting of the OpCo GUC Allocation.

“Silo” shall mean any of the OpCo Silo, DivestCo Silo, or Joint & Several OpCo Silo.

Section 1.2 *Interpretation.* When a reference is made in this Agreement to a section or article, such reference shall be to a section or article of this Agreement unless otherwise clearly indicated to the contrary.

(a) Whenever the words “include” “includes” or “including” are used in this Agreement they shall be deemed to be followed by the words “without limitation.”

(b) The words “hereof,” “herein” and “herewith” and words of similar import shall, unless otherwise stated, be construed to refer to this Agreement as a whole and not to any particular provision of this Agreement, and article, section, paragraph, exhibit and schedule references are to the articles, sections, paragraphs, exhibits and schedules of this Agreement unless otherwise specified.

(c) The meaning assigned to each term defined herein shall be equally applicable to both the singular and the plural forms of such term. Where a word or phrase is defined herein, each of its other grammatical forms shall have a corresponding meaning.

(d) A reference to any party to this Agreement or any other agreement or document shall include such party's successors and permitted assigns.

(e) A reference to any legislation or to any provision of any legislation shall include any amendment to, and any modification or reenactment thereof, any legislative provision substituted therefor and all regulations and statutory instruments issued thereunder or pursuant thereto.

(f) When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day.

(g) Any reference in this Agreement to "\$" shall mean U.S. dollars.

ARTICLE II

CREATION/TERMINATION OF GUC TRUST

Section 2.1 *Creation of the GUC Trust.* The GUC Trust is hereby constituted and created, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, to (i) contest, object to, litigate, compromise, or settle Claims in accordance with the Plan and Unliquidated Claim Procedures, (ii) liquidate and monetize the non-Cash GUC Trust Assets; (iii) make Distributions of Available Cash to the Beneficiaries, in all cases in accordance with Article VIII of the Plan; and (v) take such other action consistent with the terms of this Agreement, the Plan, the Confirmation Order, and any other agreement executed by the GUC Trust and/or the GUC Trustee on behalf of the GUC Trust pursuant to the Plan, as is necessary and appropriate to administer and implement the Plan and this Agreement.

(a) *Purpose of GUC Trust.* The GUC Trust is established for the primary purpose of monetizing and distributing the GUC Trust Assets to the Beneficiaries, in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating purpose of the GUC Trust. Accordingly, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order, the GUC Trustee shall, in an expeditious but orderly manner, liquidate and convert to Cash the non-Cash GUC Trust Assets, make timely Distributions to the Beneficiaries, and not unduly prolong the duration of the GUC Trust. The GUC Trustee shall be charged with liquidating the non-Cash GUC Trust Assets in the most cost-effective manner possible in the shortest reasonable time, with regard for the risk that undue haste may reduce the liquidation proceeds of any non-Cash portion of the GUC Trust Assets, and in all instances in accordance with the Plan and the Confirmation Order.

(b) This Agreement is intended to create a trust and a trust relationship and to be governed and construed in all respects as a trust. The GUC Trust is not intended to be, and shall not be deemed to be or treated as, a general partnership, limited partnership, joint venture, corporation, joint stock company or association, nor shall the GUC Trustee or the Beneficiaries, or any of them, for any purpose be, or be deemed to be or be treated in any way whatsoever to be, liable or responsible hereunder as partners or joint venturers. The relationship of the Beneficiaries to the GUC Trustee shall be solely that of beneficiaries of a trust and shall not be deemed a principal or agency relationship, and their rights shall be limited to those conferred upon them by this Agreement.

Section 2.2 *Appointment and Acceptance of the GUC Trustee.* Ryniker is hereby appointed as the GUC Trustee, to act and serve as the trustee of the GUC Trust. Ryniker hereby accepts the appointment as the trustee of the GUC Trust, and, in such capacity, agrees to hold the GUC Trust Assets in trust, in accordance with the terms of this Agreement, the Plan, and the Confirmation Order, and to administer the GUC Trust pursuant to the terms and conditions of this Agreement, the Plan, and the Confirmation Order.

Section 2.3 *Name of the GUC Trust.* The trust established through the Plan, the Confirmation Order, and pursuant to this Agreement shall bear the name “LaVie GUC Trust.” In connection with the exercise of the GUC Trustee’s powers under this Agreement, the GUC Trustee may use this name or such variation thereof as the GUC Trustee, in the GUC Trustee’s discretion, may determine.

Section 2.4 *Transfer of Assets to the GUC Trust.* Pursuant to the Plan and the Confirmation Order, on the Effective Date, all right, title, and interest in and to the GUC Trust Assets shall be deemed to have been irrevocably transferred, assigned, conveyed and delivered by the Debtors to the GUC Trust free and clear of all encumbrances, liens and Claims of any Person, but subject to the provisions of this Agreement, the Plan, and the Confirmation Order, in trust for the benefit of the Beneficiaries for the uses and purposes stated therein and herein. The GUC Trustee hereby accepts all such GUC Trust Assets free and clear of all Claims and Interests, except as provided in this Agreement, the Plan, the Confirmation Order, and agrees to hold and administer the GUC Trust Assets for the benefit of the Beneficiaries, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order. Upon the transfer of the GUC Trust Assets, the GUC Trust shall succeed to all of the Debtors’ right, title, and interest in and to the GUC Trust Assets, and the Debtors will have no further interest in or with respect to the GUC Trust Assets or the GUC Trust.

Section 2.5 *Maintenance of Cash and Proceeds.* Cash in the GUC Trust shall be invested in demand-and-time deposits in banks or other savings institutions, or in other temporary, liquid investments, such as Treasury bills, consistent with the liquidity needs of the GUC Trust as determined by the GUC Trustee, in accordance with Bankruptcy Code section 345, unless the Bankruptcy Court otherwise requires; *provided, however*, that such investments are investments permitted to be made by a “liquidating trust” within the meaning of Treasury Regulations Section 301.7701-4(d), as reflected therein, or under applicable IRS guidelines, rulings or other controlling authorities.

Section 2.6 *Fiscal Year.* The fiscal year of the GUC Trust shall be the calendar year.

Section 2.7 *Termination of GUC Trust.* The GUC Trust may be dissolved or otherwise terminated at such time as (i) all Disputed Claims have been resolved; (ii) all of the GUC Trust Assets have been liquidated, resolved, or abandoned pursuant to, and in accordance with, the Plan and this Agreement; (iii) all duties and obligations of the GUC Trust under the Plan, the Confirmation Order, and this Agreement have been fulfilled; (iv) all Distributions required under the Plan and this Agreement have been made; (v) the GUC Trustee shall have filed a notice with the Bankruptcy Court that the foregoing conditions (i) through (iv) have been met; and (v) the Chapter 11 Cases have been closed; *provided, however*, in no event shall the GUC Trust be dissolved later than five (5) years from the Effective Date unless the Bankruptcy Court determines that a fixed period extension (not to exceed two (2) years, including any prior extensions) is necessary to facilitate or complete the recovery and liquidation of the GUC Trust Assets. Subject to the requirements of the preceding sentence, upon dissolution or termination of the GUC Trust, any remaining GUC Trust Assets may be transferred by the GUC Trustee to a charitable organization(s) in accordance with the terms of the Plan.

Section 2.8 *Creation of the Disputed Claim Reserve.* The GUC Trustee may establish a reserve for payment of Disputed Claims (the “Disputed Claim Reserve”). The amount held back in the Disputed Claim Reserve shall be equal to the amount necessary to satisfy the Distributions that would be required on account of such Disputed Claims all such Disputed Claims were subsequently to be Allowed.

Section 2.9 *Status of GUC Trust.* The GUC Trust will be the successor-in-interest to the Debtors with respect to the GUC Trust Assets. The GUC Trustee shall step into the shoes of the Debtors when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims. The GUC Trustee, on behalf of the GUC Trust, will be the representative of the Debtors’ estates and will have the rights and powers provided in the Bankruptcy Code in addition to any rights and powers granted in this Agreement and in the Plan and Confirmation Order when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims.

Section 2.10 *GUC Trust Oversight Committee.*

(a) The GUC Trust Oversight Committee (“GTOC”) is hereby established and created as a special advisory board to monitor the GUC Trustee and its activities required in connection with the management and distribution of the GUC Trust Assets, including the performance of the GUC Trustee’s obligations under the Plan, the Confirmation Order, and this Agreement. Subject to the provisions of Article VIII of this Agreement, the GTOC shall be responsible for any termination and replacement of the GUC Trustee pursuant to the terms of this Agreement.

(b) As of the Effective Date, the members of the GTOC shall be (i) Health Care Services Group, Inc.; (ii) Omnicare, Inc.; and (iii) ShiftMed, LLC. Any or all members of the GTOC may resign from the GTOC at any time by written notice of resignation to the other members of the GTOC. A member of the GTOC shall be deemed to be immediately removed as a

member of the GTOC in the event that a GTOC member (i) sells, transfers, or assigns all of that member's rights to or interest in that member's Claim and no longer holds such Claim, (ii) dies, resigns, or becomes incapacitated, (iii) otherwise fails or refuses to serve or (iv) receives all payments of its Allowed Claim that are to be made by the GUC Trust. In the event of a GTOC member's resignation or removal, the remaining GTOC members may, but are not required to, elect a replacement member. In the event that there are no members of the GTOC, the GUC Trustee may, but is not required to, appoint one or more Persons to serve as member(s) of the GTOC. There shall be no minimum number of members of the GTOC to retain its function; provided, however, if there shall have been no members of the GTOC for a period of thirty (30) consecutive days, then the GUC Trustee may, during such vacancy, and thereafter, ignore any reference in the Plan, this Agreement, or the Confirmation Order to the GTOC, and all such references in the Plan, this Agreement or the Confirmation Order shall be null and void. Any deadlock in a vote by the members of the GTOC may be broken by a vote cast by the GUC Trustee. If the GUC Trustee determines not to vote, the matter shall be decided by the Bankruptcy Court by submission of a motion on proper notice. For the avoidance of doubt, the GUC Trustee shall not be entitled to vote with respect to its own removal or termination.

(c) The GUC Trustee shall provide the GTOC with such reports as the GTOC shall reasonably request from time to time. Members of the GTOC shall not be entitled to receive compensation for their service. The GTOC may, but shall not be required to, adopt by-laws addressing the conduct of the GTOC.

(d) (c) The GTOC, any of the GTOC's members or designees, attorneys, accountants, or other professionals, any duly designated agent or representative of the GTOC, and the respective employees of any of the foregoing, shall not be liable for any act or omission of any other member, designee, agent, or representative of the GTOC, nor shall any member be liable for any act or omission taken or to be taken in that member's capacity as a member of the GTOC, other than acts resulting from such member's intentional misconduct, actual fraud, willful misconduct, or gross negligence. The GTOC may, in connection with the performance of the GTOC's functions, and in the GTOC's sole and absolute discretion, consult with counsel, accountants, and any other professionals, and shall not be liable for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such counsel, accountants, or other professionals, regardless of whether such advice or opinions are provided in writing. Notwithstanding such authority, the GTOC shall be under no obligation to consult with counsel, accountants or other professionals, and the GTOC's determinations to not do so shall not result in the imposition of liability on the GTOC or the GTOC's members or designees, unless such determination is based on intentional misconduct, actual fraud, willful misconduct, or gross negligence.

ARTICLE III

BENEFICIARIES

Section 3.1 *GUC Trust Interests.* Beneficiaries that are Holders of Class 6A Claims shall have undivided beneficial interests in, and only in, the OpCo Silo. Beneficiaries that are Holders of Class 6B Claims shall have undivided beneficial interests in, and only in, the DivestCo Silo. Beneficiaries that are Holders of Class 6C Claims shall have undivided beneficial

interests in, and only in, the Joint & Several OpCo Silo. The ownership of a beneficial interest in any GUC Trust Assets hereunder shall not entitle any Beneficiary to (a) any title in or to the GUC Trust Assets, (b) any right to call for a partition or division of GUC Trust Assets, (c) require an accounting, or (d) any management of or control of the GUC Trust or the GUC Trust Assets.

Section 3.2 *No Suits by Beneficiaries.* No Beneficiary shall have any right by virtue of any provision of this Agreement to institute any action or proceeding, at law or in equity, against any Person, including the GUC Trustee, with respect to the GUC Trust Assets, any cause of action, or Claims Objections; *provided, however,* that a Beneficiary shall be permitted to institute in the Bankruptcy Court an action or proceeding, in law or in equity, against the GUC Trustee with respect to this Agreement, the Plan, the Confirmation Order, or the GUC Trust Assets for acts or omissions arising from the GUC Trustee's gross negligence, actual fraud, or willful misconduct.

Section 3.3 *Recording of GUC Trust Interests.* As soon as practicable after the creation of the GUC Trust, the GUC Trustee or a duly authorized agent of the GUC Trustee shall record all ownership and permitted transfers (if any) of interests in GUC Trust Assets in a register (the "Register") maintained by the GUC Trustee (or a duly authorized agent of the GUC Trustee) for such purpose.

Section 3.4 *Non-Transferability of Interests in GUC Trust Assets.* Interests in the GUC Trust Assets shall not be certificated and no physical certificates shall be issued representing such interests. Interests in the GUC Trust Assets shall not be transferable, assignable, pledged, sold, or hypothecated, in whole or in part, except with respect to a transfer by operation of law, by will or under the laws of descent and distribution. Any such transfer, however, will not be effective until and unless the GUC Trustee receives written notice of and approves such transfer as satisfying the limited exceptions to transfer in the preceding sentence. Other than with respect to transfers by operation of law, will or under the laws of descent and distribution, neither the GUC Trustee nor any Persons affiliated with the GUC Trust or the Debtors will take any action to cause, facilitate or encourage any trading in or transfer of interests in the GUC Trust Assets or support or take any action to support the establishment of an active trading market for such interests.

Section 3.5 *Notice of Change of Address; Undeliverable Property.* Each Beneficiary shall be responsible for providing the GUC Trustee with written notice of any change in address. The GUC Trustee is not obligated to make any effort to determine the correct address of a Beneficiary.

(a) *Undeliverable and Unclaimed Property.* Subject to the Plan and the Confirmation Order, all Distributions under the Plan and this Agreement shall be made to each Beneficiary at the address of such Beneficiary as listed on the Schedules as of the Distribution Record Date, unless the GUC Trustee has been notified in writing of a change of address, including, without limitation, by the timely filing of a Proof of Claim by such Beneficiary that provides an address for such Beneficiary different from the address reflected on the Schedules. In the event that any Distribution to any such Beneficiary is returned as undeliverable and a new address is not provided within 90 days of the issuance of such Distribution, or in the event an unreturned distribution check has not been cashed within 90 days of issuance, then the GUC Trustee may cancel any outstanding checks and return the funds for Distribution to the same Silo

from which such Distribution came, automatically and without need for a further order by the Bankruptcy Court, for Distribution in accordance with the Plan; and such Beneficiary shall, in the GUC Trustee's sole discretion, not be entitled to any further distribution from the GUC Trust.

(b) *Failure to Provide Requested Tax Identification Information.* If a Beneficiary fails to complete and return to the GUC Trustee the appropriate Form W-8 or Form W-9 (if applicable) within ninety (90) days of a request by the GUC Trustee for the completion and return to it of such form, then such Beneficiary shall be deemed to have forfeited its right to any current, reserved and future Distributions from the GUC Trust. The forfeited Distributions shall revert to the GUC Trust automatically and without need for a further order by the Bankruptcy Court for Distribution in accordance with the Plan.

Section 3.6 *Notices.* The GUC Trustee shall distribute such notices to the Beneficiaries as the GUC Trustee determines are necessary or desirable.

ARTICLE IV

TAX AND SECURITIES MATTERS

Section 4.1 *Income Tax Status.* The GUC Trust is established for the sole purpose of liquidating, monetizing, and distributing the GUC Trust Assets, and any proceeds therefrom, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, with no objective to continue or engage in the conduct of a trade or business. It is intended that the GUC Trust qualify as a grantor trust pursuant to Sections 671-677 of the United States Internal Revenue Code of 1986, as amended (the "Code"), or any successor provisions thereof for federal income tax purposes, and that the Beneficiaries are treated as grantors. To the extent consistent with Revenue Procedure 94-45 and not otherwise inconsistent with this Agreement, this Agreement shall be construed so as to satisfy the requirements for liquidating trust status. Except with respect to the GUC Trust Assets allocable to the Disputed Claim Reserve, (i) the Beneficiaries will be treated as the grantors, deemed owners and beneficiaries of the GUC Trust, and (ii) any items of income, gain, loss, deduction and credit of the GUC Trust shall be allocated for United States federal income tax purposes to the Beneficiaries. The GUC Trust shall at all times be administered so as to constitute a domestic trust for United States federal income tax purposes.

Section 4.2 *Treatment of GUC Trust Assets Transfer.* The transfer of the GUC Trust Assets will be treated for United States federal income tax purposes, including any amounts or other assets subsequently transferred to the GUC Trust (but only at such time as actually transferred), as a transfer (other than amounts set aside as Disputed Claim Reserves if the Disputed Claim Reserves are subject to any entity level tax) to the Beneficiaries, followed by a deemed transfer from such Beneficiaries to the GUC Trust in exchange for the GUC Trust interests; *provided, however,* that the GUC Trust Assets will be subject to any post-Effective Date obligations incurred by the GUC Trust relating to monetizing GUC Trust Assets, reconciling Claims and making Distributions. Accordingly, the Beneficiaries shall be treated for United States federal income tax purposes as the grantors and owners of their respective share of the GUC Trust Assets. The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes. All items of income, gain, loss, deduction and credit will be

included in the income of the Beneficiaries as if such items had been recognized directly by the Beneficiaries in the proportions in which they own the GUC Trust Interests.

Section 4.3 *Valuation.* Except to the extent definitive guidance from the Internal Revenue Service or a court of competent jurisdiction (including the issuance of applicable Treasury Regulations or the receipt by the GUC Trustee of a private letter ruling if the GUC Trustee so requests one) indicates that such valuation is not necessary to maintain the treatment of the GUC Trust as a liquidating trust for purposes of the Code and applicable Treasury Regulations, as soon as reasonably practicable after the GUC Trust Assets are transferred to the GUC Trust, the GUC Trustee shall make a good faith valuation of the GUC Trust Assets. Such valuation shall be made available from time to time to all parties to this Agreement and to all Beneficiaries, to the extent relevant to such parties for tax purposes, and subject to any lawful objection thereto, shall be used consistently by such parties for all United States federal income tax purposes, including for determining tax basis and gain or loss. For the avoidance of doubt, the GUC Trustee's final valuation shall not be binding on the Beneficiaries, the GUC Trust or the GUC Trustee for any purpose other than United States federal income tax purposes, and the valuation shall not impair or prejudice any rights, claims, powers, duties, authority, and privileges of the Beneficiaries, the GUC Trust or the GUC Trustee except with respect to United States federal income tax purposes. The GUC Trustee also shall file (or cause to be filed) any other statements, returns or disclosure relating to the GUC Trust that are required by governmental unit.

Section 4.4 *Tax Basis.* For all United States federal income tax purposes, a Distribution will be allocated to the principal amount of a Claim first and then, to the extent the Distribution exceeds the principal amount of the Claim, to the portion of the Claim representing accrued but unpaid interest.

Section 4.5 *Tax Identification Numbers.* Subject to the Plan and the Confirmation Order, the GUC Trustee may require any Beneficiary to furnish to the GUC Trustee necessary information for tax and reporting purposes, including such Beneficiary's employer or taxpayer identification number as assigned by the Internal Revenue Service or the Social Security Administration, as the case may be, and to complete any related documentation (including but not limited to a Form W-8 or Form W-9). The GUC Trustee may condition any Distribution to any Beneficiary upon the receipt of such information and the receipt of such other documents as the GUC Trustee reasonably requests.

Section 4.6 *Withholding Taxes.* Subject to the Plan and the Confirmation order, any federal, state, or local withholding taxes or other amounts required to be withheld under applicable law shall be deducted from Distributions hereunder and treated as amounts distributed to such Beneficiaries for all purposes under this Agreement, the Plan, and the Confirmation Order. All Beneficiaries shall be required to provide any information necessary to effect the withholding of such taxes. If the GUC Trustee fails to withhold in respect of amounts received or distributable with respect to any Beneficiary and the GUC Trustee is later held liable for the amount of such withholding, such Beneficiary shall reimburse the GUC Trustee for such liability.

Section 4.7 *Tax Returns.* The GUC Trustee shall file United States federal income tax returns for the GUC Trust as a grantor trust in accordance with Treasury Regulations Section 1.671-4 and report, but not pay tax on, the GUC Trust's tax items of income, gain, loss,

deduction and credit, other than such tax items allocable to the Dispute Claim Reserve (the “Reserve Tax Items”). Each Beneficiary shall report such Reserve Tax Items on its United States federal income tax returns and pay any resulting United States federal income tax liability. In addition, the GUC Trust shall file in a timely manner such other tax returns, including any state and local tax returns, as are required by applicable law and pay any taxes shown as due thereon. Within a reasonable time following the end of the taxable year, the GUC Trust shall send to each Beneficiary a separate statement setting forth the Beneficiary’s share of Reserve Tax Items and will instruct each such Beneficiary to report such items on its applicable income tax return. The GUC Trust may provide each Beneficiary with a copy of the Form 1041 for the GUC Trust (without attaching any other Beneficiary’s Schedule K-1 or other applicable information form) along with such Beneficiary’s Schedule K-1 or other applicable information form in order to satisfy the foregoing requirement.

Section 4.8 *Expedited Determination of Taxes.* The GUC Trustee may request an expedited determination of taxes of the GUC Trust under applicable law for all returns filed for, or on behalf of, the GUC Trust for all taxable periods through the dissolution of the GUC Trust.

Section 4.9 *Tax Treatment of Dispute Claim Reserves.* Notwithstanding any other provision of this Agreement to the contrary, subject to definitive guidance from the Internal Revenue Service or a court of competent jurisdiction to the contrary, with respect to any GUC Trust Assets allocable to the Disputed Claim Reserves, the GUC Trustee may in the GUC Trustee’s discretion, for United States federal income tax purposes (and to the extent permitted by law, for state and local income tax purposes), either (i) make an election to treat such assets as held in a “disputed ownership fund” within the meaning of Treasury Regulations Section 1.468B-9, or (ii) treat such assets as held in a discrete trust (which may consist of separate and independent shares) in accordance with the trust provisions of the Code (Section 641, *et seq.*). In either case, the GUC Trustee shall treat as taxable income or loss of such fund or separate trust with respect to each taxable year, the portion of the taxable income or loss and other tax items for such year that would have been allocated to holders of Disputed Claims had such Claims been allowed on the Effective Date (but only for the portion of the taxable year with respect to which such Claims are unresolved). Any separate entity level tax incurred with respect to the Disputed Claim Reserves shall be paid by the GUC Trustee out of the Disputed Claim Reserves. All parties (and the Beneficiaries) must report consistently with the income tax treatment determined by the GUC Trustee in the GUC Trustee’s discretion.

Section 4.10 *Securities Laws.* It is the intention of the parties hereto that the rights of the Beneficiaries under this Agreement and the interests in the GUC Trust Assets do not constitute “securities” under the Securities Act of 1933, the Securities Exchange Act of 1934, or any state securities law; however, if the rights of the Beneficiaries under this Agreement or the GUC Trust Interests do constitute “securities,” the parties hereto intend that the exemption from registration for the issuance and distribution of the interests in the GUC Trust Assets provided in section 1145 of the Bankruptcy Code shall apply. If the GUC Trustee determines, with the advice of counsel, that the GUC Trust is required to comply with the registration and reporting requirements of the Securities Exchange Act of 1934, as amended, or the Investment Company Act of 1940, as amended, then the GUC Trustee shall take any and all actions reasonably necessary or appropriate to comply with such reporting requirements and file periodic reports with the Securities and Exchange Commission.

ARTICLE V

POWERS OF AND LIMITATIONS ON THE GUC TRUSTEE

Section 5.1 *Powers of the GUC Trustee.* In connection with the administration of the GUC Trust, and subject to the Plan and the Confirmation Order, the GUC Trustee is authorized to perform any and all acts necessary and desirable to accomplish the purposes of the GUC Trust. The GUC Trustee will act for the GUC Trust, subject to the provisions of the Plan, the Confirmation Order and this Agreement. On the Effective Date, the GUC Trustee shall succeed to all rights of the Debtors with respect to the GUC Trust Assets. Without limiting, but subject to, the foregoing, subject to the Plan and the Confirmation Order, the GUC Trustee shall be expressly authorized to:

- (a) establish and maintain bank accounts, make Distributions and take other actions consistent with the Plan;
- (b) make decisions regarding the retention or engagement of professionals (including, without limitation, professionals previously retained by the UCC) or other Persons and to pay, without court approval, all related fees and expenses accruing from and after the Effective Date, which the GUC Trustee in its sole discretion determines to be reasonable;
- (c) prosecute, compromise, settle, otherwise resolve or withdraw the D&O Claims and make related claims against applicable Insurance Policies, all without approval of the Bankruptcy Court;
- (d) object to, litigate or seek estimation of Claims, as and when appropriate;
- (e) compromise, settle, otherwise resolve or withdraw any Claim Objections or resolve and settle any Claims, all without approval of the Bankruptcy Court;
- (f) maintain a Disputed Claims Reserve, if necessary;
- (g) make Distributions, in the GUC Trustee's reasonable discretion, from the Disputed Claims Reserve (if any) as Disputed Claims are resolved;
- (h) sell, liquidate, or otherwise dispose of non-Cash GUC Trust Assets;
- (i) procure insurance, to the extent necessary, at the expense of the GUC Trust;
- (j) effect all actions and execute all agreements, instruments and other documents necessary to perform its duties under the Plan and this Agreement;
- (k) take all other actions not inconsistent with the provisions of the Plan which the GUC Trustee deems reasonably necessary or desirable in connection with the administration of the GUC Trust; and
- (l) exercise such other powers as may be vested in the GUC Trustee by Order of the Bankruptcy Court.

Section 5.2 *Limitations on GUC Trustee.* The GUC Trustee shall not at any time, on behalf of the GUC Trust or the Beneficiaries, (i) enter into or engage in any trade or business, (ii) take any actions that are not related, directly or indirectly, to the purposes of this Agreement and the GUC Trust or the administration or implementation of the terms hereof, or that are contrary to the terms of the Plan or the Confirmation Order, (iii) be authorized to engage in any investments or activities inconsistent with the treatment of the GUC Trust as a liquidating trust within the meaning of Treasury Regulations Section 301.7701-4(d) and in accordance with Revenue Procedure 94-45, or (iv) take any action that would jeopardize treatment of the GUC Trust as a grantor trust for United States federal income tax purposes under Section 671-677 of the Code, or any successor provisions thereof, except such prohibition shall not apply with respect to the Disputed Claim Reserve.

Section 5.3 *Payment of Claims, Expenses and Liabilities of the GUC Trust.* The GUC Trustee shall pay the expenses of the GUC Trust, including the fees and expenses of any professionals retained by the GUC Trustee.

Section 5.4 *Non-Cash Trust Assets.* To the extent GUC Trust Assets consist of property other than Cash, the GUC Trustee shall reduce such GUC Trust Assets to Cash. The GUC Trustee shall determine the preferred timing of reducing such GUC Trust Assets to Cash.

Section 5.5 *Request for Tax Identification Information.* As early as practicable prior to the first anticipated Distribution, the GUC Trustee shall distribute to all Beneficiaries of such Distribution a form to be completed by such Beneficiary and returned to the GUC Trustee requesting tax identification information from the Beneficiary.

Section 5.6 *Books and Records.* The GUC Trustee shall maintain, in respect of the GUC Trust and the Beneficiaries, books and records relating to the assets and the income of the GUC Trust and the payment of expenses of the GUC Trust, in such detail and for such period of time as is commercially reasonable.

Section 5.7 *Cash Payments.* Distributions shall be made, at the option, and in the sole discretion, of the GUC Trustee, by wire, check, or such other method as the GUC Trustee deems appropriate under the circumstances. Cash payments to foreign creditors may be made, at the option, and in the sole discretion, of the GUC Trustee, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction. For purposes of effectuating Distributions under the Plan, any Claim denominated in foreign currency shall be converted to U.S. dollars pursuant to the applicable published exchange rate in effect on the Petition Date.

Section 5.8 *Setoff.* The GUC Trustee may, but shall not be required to, set off against, or recoup from, any Claim, and the payments or other Distributions to be made pursuant to the Plan in respect of such Claim, claims of any nature whatsoever that the Debtors or the GUC Trust may have against the Beneficiary that is the Holder of such Claim; *provided, however,* that neither the failure to do so nor the allowance of any Claim hereunder shall constitute a waiver or release by the GUC Trustee of any such Claim that it may have against such Holder.

ARTICLE VI

DISTRIBUTIONS

Section 6.1 *Distribution Agent.* The GUC Trustee or its designee shall be the Distribution Agent with respect to Allowed Claims and shall make all Distributions on Allowed Claims. The GUC Trustee shall not be required to give any bond or surety or other security for the performance of the GUC Trustee's duties as Distribution Agent unless otherwise ordered by the Bankruptcy Court.

Section 6.2 *Distributions.* After the Effective Date and the establishment and funding of any necessary Disputed Claim Reserves, subject to applicable limitations set forth in this Agreement, on any Distribution Date, the GUC Trustee shall distribute from the OpCo Silo, the DivestCo Silo and/or the Joint & Several OpCo Silo the Available Cash to Beneficiaries of such Silo in accordance with the terms of the Plan and the Confirmation Order. The timing of all Distributions shall be at the discretion of the GUC Trustee. In the event that the GUC Trustee elects to make a Distribution prior to the resolution of all Disputed Claims, the GUC Trustee shall create a Disputed Claim Reserve. Prior to making any Distributions to the Beneficiaries permitted by this Agreement, the GUC Trustee may retain such amounts (x) as are reasonably necessary to meet contingent liabilities, fund required or appropriate reserves, and to maintain the value of the GUC Trust Assets during the liquidation, (y) to pay reasonable expenses (including, but not limited to, any taxes imposed on the GUC Trust or in respect of the GUC Trust Assets), and (z) to satisfy other liabilities incurred by the GUC Trust in accordance with the Plan, the Confirmation Order, and this Agreement.

Section 6.3 *Timing of Distributions.* The GUC Trustee may make one or more interim Distributions to Holders of Allowed Claims, in its sole discretion.

Section 6.4 *Minimum; De Minimis Distributions.* With respect to any interim Distributions, no Cash payment of less than \$50.00 shall be made to a Beneficiary on account of an Allowed Claim. With respect to the final Distribution from a Silo, no Cash payment of less than \$25.00 shall be made to a Beneficiary on account of an Allowed Claim and instead shall vest in the GUC Trust for final Distribution to other Beneficiaries in the same Silo. In the event the GUC Trustee determines the remaining Cash (after liquidation of all assets) in the OpCo Silo or DivestCo Silo is insufficient economically to make a Distribution to Beneficiaries of such Silo, such remaining Cash shall, after satisfaction of any outstanding fees or expenses, be reallocated from the OpCo Silo to the DivestCo Silo, or from the DivestCo Silo to the OpCo Silo, as applicable, in the discretion of the GUC Trustee and without further order of the Bankruptcy Court. In the event the GUC Trustee determines the remaining Cash in the GUC Trust is insufficient economically to make any further Distributions, then after payment of any remaining GUC Trust Obligations, the GUC Trustee may make a contribution of the remaining funds to the charity of its choice.

Section 6.5 *Interest on Claims.* Notwithstanding anything to the contrary in the Plan, no Beneficiary shall, on account of its Allowed Claim, receive a Distribution in excess of the Allowed amount of such Claim plus any interest accruing on such Claim that is actually payable in accordance with the Plan.

ARTICLE VII

CONCERNING THE GUC TRUSTEE

Section 7.1 *Generally.* The GUC Trustee accepts and undertakes to discharge the GUC Trust created by this Agreement, the Plan, and the Confirmation Order upon the terms and conditions hereof and thereof. The GUC Trustee shall exercise such of the rights and powers vested in the GUC Trustee by this Agreement, the Plan, and the Confirmation Order and use the same degree of care and skill in the GUC Trustee's exercise as a prudent person would exercise or use under the circumstances in the conduct of GUC Trustee's own affairs. No provision of this Agreement shall be construed to relieve the GUC Trustee or the GUC Trustee's employees, affiliates, officers, directors, principals, attorneys, accountants, experts, and agents (collectively with the GUC Trustee, the "Trustee Parties") from liability for that Trustee Party's own gross negligence, actual fraud, intentional misconduct, or willful misconduct, except that:

(a) the Trustee Parties shall not be liable for any action taken in good faith in reliance upon the advice of attorneys, accountants, and other professionals;

(b) the Trustee Parties shall undertake to perform such duties and only such duties as are specifically set forth in this Agreement, the Plan, and the Confirmation Order and to the fullest extent permitted by applicable law no implied covenants or obligations shall be read into this Agreement, the Plan, or the Confirmation Order against the Trustee Parties; and

(c) the Trustee Parties shall not be liable for any error of judgment made in good faith.

Whether or not therein expressly so provided, every provision of this Agreement relating to the conduct or affecting the liability of or affording protection to the Trustee Parties shall be subject to the provisions of this section.

Section 7.2 *Certain Rights of the GUC Trustee.* Except as otherwise provided in this Agreement:

(a) the GUC Trustee may rely and shall be protected in acting upon any resolution, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document reasonably believed by the GUC Trustee to be genuine and to have been signed or presented by the proper party or parties;

(b) the GUC Trustee may consult with counsel, and the advice or opinion of counsel shall be full and complete protection to the GUC Trustee in respect of any action taken, suffered, or omitted by the GUC Trustee in good faith and in reliance on, or in accordance with, such advice or opinion;

(c) except in the case of liability arising from the GUC Trustee's gross negligence, actual fraud, intentional misconduct, or willful misconduct, persons dealing with the GUC Trustee shall look only to the GUC Trust Assets to satisfy any liability incurred by the GUC Trustee to such person in carrying out the terms of this Agreement and the GUC Trustee shall have no personal or individual obligation to satisfy any such liability;

(d) whenever, in the administration of this Agreement, the GUC Trustee shall deem it desirable that a matter be proved or established prior to taking, suffering or omitting any action hereunder, the GUC Trustee (unless other evidence be herein specifically prescribed) may, in the absence of bad faith on the part of the GUC Trustee, rely upon an opinion of counsel or certificate furnished to the GUC Trustee by or on behalf of the Beneficiaries;

(e) the GUC Trustee shall not be bound to make any investigation into the facts or matters stated in any resolution, certificate, statement, instrument, opinion, report, notice, request, direction, consent, order, bond, or other paper or document, but the GUC Trustee, in the GUC Trustee's discretion, may make such further inquiry or investigation into such facts or matters as the GUC Trustee may see fit, and, if the GUC Trustee shall determine to make such further inquiry or investigation, the GUC Trustee shall be entitled to examine the books, records and premises of the relevant person or entity, personally or by agent or attorney; and

(f) the GUC Trustee may execute any of the trusts or powers hereunder or perform any duties hereunder either directly or by or through agents or attorneys and the GUC Trustee shall not be responsible for any misconduct or negligence on the part of any agent or attorney appointed with due care by the GUC Trustee hereunder.

Section 7.3 *Limitation of Liability; Indemnification.* The GUC Trustee and all of its designees, employees, agents, representatives or professionals shall not be liable for the act or omission of any other member, designees, agent or representative of the GUC Trustee, nor shall they be liable for any act or omission taken or omitted to be taken in their respective capacities, other than acts or omission resulting from willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trustee shall not be deemed to have any fiduciary duty to the Beneficiaries but shall exercise its obligations and duties under this Agreement, the Plan, and the Confirmation Order in good faith and in the reasonable best interests of the GUC Trust. Subject to the terms and conditions of this Agreement, the Plan and the Confirmation Order, the GUC Trustee shall be entitled to enjoy all of the rights, powers, immunities and privileges applicable to a chapter 7 trustee. The GUC Trustee may, in connection with the performance of its functions, consult with attorneys, accountants, financial advisors and agents, which consultation may act as a defense for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such persons. Notwithstanding such authority, the GUC Trustee shall be under no obligation to consult with attorneys, accountants, financial advisors or agents, and its determination not to do so shall not result in the imposition of liability, unless such determination is based on willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trust shall indemnify and hold harmless the GUC Trustee and its designees and professionals, and all duly designated agents and representatives thereof (in their capacity as such), from and against and in respect of all liabilities, losses, damages, claims, costs and expenses, including, but not limited to attorneys' fees and costs arising out of or due to such actions or omissions, or consequences of their actions or omissions with respect or related to the performance of their duties or the implementation or administration of the Plan; *provided, however*, that no such indemnification will be made to such persons for such actions or omissions as a result of willful misconduct, gross negligence, intentional misconduct, or actual fraud.

Section 7.4 *Compensation and Reimbursement.*

(a) The GUC Trustee shall be entitled to (i) compensation at the GUC Trustee's normal and customary hourly rates, as set from time to time by the GUC Trustee, for services rendered as the GUC Trustee and (ii) reimbursement of actual, reasonable and necessary out-of-pocket expenses from time to time incurred by the GUC Trustee in rendering services as the GUC Trustee. The GUC Trustee's current hourly rate is \$500. Ryniker is a 50% member of RK Consultants, LLC ("RKC"), a boutique financial advisory firm. Ryniker may retain RKC to assist in the provision of services hereunder. RKC's current hourly rates are: Members - \$450-\$500; Director - \$325; Associates - \$140-\$350.

(b) Subsequent to the Effective Date, the reasonable fees and expenses of any professionals retained by the GUC Trustee shall be (i) deemed an expense of the GUC Trust, and (ii) paid by the GUC Trust in accordance with any applicable retention agreements without any requirement of approval by the Bankruptcy Court of the retention, fees or expenses payable to such professionals.

Section 7.5 *Exculpatory Provisions.* The GUC Trustee shall not have any obligation, responsibility or liability for: (i) the validity, execution (except the GUC Trustee's own execution), enforceability, legality, or sufficiency of this Agreement; and (ii) taking any action under this Agreement, if taking such action (x) would subject the GUC Trust to a tax in any jurisdiction where the GUC Trust is not then subject to a tax, or (y) would require the GUC Trust to qualify to do business in any jurisdiction where it is not then so qualified, unless the GUC Trustee receives an indemnity satisfactory to the GUC Trustee against such tax (or equivalent liability), or any liability resulting from such qualification.

Section 7.6 *GUC Trustee's Connections.* The GUC Trustee has reviewed the schedule of potential parties in interest attached to the declaration filed in support of the retention of the Debtors' counsel. The GUC Trustee has not identified any conflicts of interest with respect to such parties in interest for either Ryniker or RKC. The GUC Trustee notes the following relationships with professionals and creditors listed among the parties in interest:

(a) The Debtors' financial advisor, Ankura Consulting Group, is an expert witness for the Permian Trust, for which Ryniker serves as trustee.

(b) Verita (fka KCC), the Debtors' claims and noticing agent, is the claims and noticing agent in many cases in which Ryniker and/or RKC have been involved and currently maintains the banking system for approximately five of the post-effective date estates or trusts that Ryniker manages.

(c) Troutman Pepper Hamilton Sanders, LLP, counsel to the UCC, is counsel to various post-effective date trusts for which Ryniker is the trustee, including the Hamon Holding Liquidating Trust, University Place Rehabilitation Unsecured Creditors Trust, and the RAI/PEFI Liquidating Trust.

(d) Creditors Healthcare Services Group, Inc., Omnicare, Inc., Focal Point Medical Staffing and Maxim Healthcare Services are former members of official and/or ad hoc committees for which Ryniker or RKC served as financial advisor.

ARTICLE VIII

REMOVAL AND SUCCESSOR TRUSTEES

Section 8.1 *Resignation or Removal.* The GUC Trustee may resign and be discharged by giving at least 60 days' prior written notice thereof to the holders of the 20 largest Allowed General Unsecured Claims. Such resignation shall become effective on the later to occur of (i) the date specified in such written notice and (ii) the effective date of the appointment of a successor GUC Trustee in accordance with Section 8.3 hereof and such successor's acceptance of such appointment.

Section 8.2 *Removal.* The GUC Trustee may be removed at any time for cause shown (including fraud or gross negligence) upon application to, and subject to the approval of, the Bankruptcy Court on at least twenty-one (21) days' prior written notice to the GUC Trustee and its counsel.

Section 8.3 *Appointment of Successor.* In the event of the resignation or removal, death or incapacity of the GUC Trustee, the GTOC (or counsel to the GUC Trustee, if no members of the GTOC are then serving) shall, subject to approval of the Bankruptcy Court, designate another Person to serve as GUC Trustee.

Section 8.4 *Acceptance of Appointment by Successor GUC Trustee.* The death, resignation, or removal of the GUC Trustee shall not operate to terminate the GUC Trust created by this Agreement or to revoke any existing agency created pursuant to the terms of this Agreement or invalidate any action theretofore taken by the GUC Trustee. Any successor GUC Trustee appointed hereunder shall execute an instrument accepting such successor GUC Trustee's appointment and shall deliver one counterpart thereof to the Bankruptcy Court for filing, and, in case of the GUC Trustee's resignation or removal, to the departing GUC Trustee. Thereupon, such successor GUC Trustee shall, without any further act, become vested with all the liabilities, duties, powers, rights, title, discretion, and privileges of the predecessor GUC Trustee in the GUC Trust with like effect as if originally named GUC Trustee.

ARTICLE IX

MISCELLANEOUS PROVISIONS

Section 9.1 *Privileges.* Without compromising any other attorney-client privileges of the Debtors vis-à-vis any other Person, any and all attorney-client privileges, work product immunity, and other privileges of the Debtors related to the D&O Claims and the Claims of Beneficiaries shall vest in the GUC Trust and the GUC Trustee. For the limited purpose of retaining the attorney-client privileges of the Debtors alone, the GUC Trustee shall be deemed to be an officer of each of the Debtors and, as such, no communications between any of the Debtors and their professionals, employees, agents and representatives on the one hand, and the GUC Trustee and its professionals, employees, agents and representatives on the other, shall be deemed to have waived the attorney-client privileges held by the Debtors. Moreover, any other privileges or immunities attaching to any documents or communications (whether written or oral) transferred

from any of the Debtors to the GUC Trust shall automatically vest in, and be available for assertion by, the GUC Trust and its representatives.

Section 9.2 *Construction.* This Agreement and the GUC Trust created hereby shall be governed by and construed in accordance with the laws of the State of New York without giving effect to choice of law principles. The GUC Trustee's interpretation of the provisions of this Agreement, the Confirmation Order and the Plan shall be deemed conclusive in the absence of a contrary interpretation of a court of competent jurisdiction.

Section 9.3 *Jurisdiction.* The parties agree that the Bankruptcy Court shall have jurisdiction to determine all controversies and disputes arising under or in connection with this Agreement.

Section 9.4 *Severability.* In the event any provision of this Agreement shall be determined by Final Order of a court of proper jurisdiction to be invalid or unenforceable to any extent, the remainder of this Agreement shall not be affected thereby, and each provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.

Section 9.5 *Notices.* Any notice, consent, approval or other communication required or permitted to be given in accordance with this Agreement shall be in writing and shall be deemed to have been sufficiently given, for all purposes, if delivered personally or by facsimile or mailed by first class mail to the following address (it being understood that any party may change its address by similar written notice to the other party):

(i) if to the GUC Trustee:

Ryniker Consultants, LLC
Attn: Brian Ryniker
1178 Broadway
3rd Floor #1505
New York, NY 10001

With a copy to:

Francis J. Lawall
Troutman Pepper Hamilton Sanders LLP
3000 Two Logan Square, Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap
Troutman Pepper Hamilton Sanders LLP
875 Third Avenue
New York, NY 10022
deborah.kovsky@troutman.com

(ii) if to any Beneficiary, to the address or facsimile number of such Beneficiary as reflected in the Register.

(iii) if to Debtors:

[●]

With a copy to:

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree St. NE, Suite 3350
Atlanta, GA 30309
dsimon@mwe.com

Section 9.6 *Entire Agreement.* This Agreement (including the recitals hereof and, to the extent applicable, the Plan, and the Confirmation Order) constitutes the entire agreement by and among the parties with respect to the subject matter hereof, and there are no representations, warranties, covenants, or obligations except as set forth herein, in the Plan, and in the Confirmation Order. This Agreement (together with the Plan and the Confirmation Order) supersedes all prior and contemporaneous agreements, understandings, negotiations, and discussions, written or oral, if any, of the parties hereto relating to any transaction contemplated hereunder. Except as otherwise specifically provided herein, nothing in this Agreement is intended or shall be construed to confer upon or to give any Person other than the parties hereto and the Beneficiaries any rights or remedies under or by reason of this Agreement. This Agreement shall be binding on the parties hereto and their successors, including any chapter 7 trustee appointed in the Chapter 11 Cases.

Section 9.7 *No Relationship Created.* Nothing contained herein shall be construed to constitute any relationship created by this Agreement as an association, partnership, or joint venture of any kind.

Section 9.8 *Effective Date.* This Agreement shall become effective as of the Effective Date.

Section 9.9 *Amendment*. This Agreement may from time to time be amended, supplemented or modified by the GUC Trustee with the approval of the Bankruptcy Court.

Section 9.10 *Headings*. The headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any term or provision hereof.

Section 9.11 *Counterparts*. This Agreement may be executed in facsimile and in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

Section 9.12 *No Bond*. The GUC Trustee shall serve without a bond.

Section 9.13 *Relationship to the Plan*. The principal purpose of this Agreement is to aid in the implementation of the Plan and the Confirmation Order and therefore this Agreement incorporates the provisions of the Plan and the Confirmation Order. To that end, the GUC Trustee shall have full power and authority to take any action consistent with the purpose and provisions of the Plan and the Confirmation Order, and to seek any orders from the Bankruptcy Court in furtherance of the implementation of the Plan, the Confirmation Order, and this Agreement. If any provisions of this Agreement are found to be inconsistent with provisions of the Plan or the Confirmation Order, the provisions of the Plan or Confirmation Order, as applicable, shall control.

Section 9.14 *Confidentiality*. The GUC Trustee shall, during the period that such GUC Trustee serves as GUC Trustee under this Agreement and for a period of twelve (12) months following the termination of this Agreement or such GUC Trustee's removal or resignation hereunder, hold strictly confidential and not use for personal gain, any material, non-public information of or pertaining to any entity to which any of the GUC Trust Assets relates or of which such GUC Trustee has become aware in its capacity as GUC Trustee, except as otherwise required by law.

IN WITNESS WHEREOF, the undersigned have caused this instrument to be executed as of the date first above written.

GUC TRUSTEE

By: _____

Name:

Title:

LAVIE CARE CENTERS, LLC, ET AL.

By: _____

Name:

Title:

EXHIBIT L-1

Redline to GUC Trust Agreement

[Attached]

GUC TRUST AGREEMENT

This liquidating trust agreement, dated as of November [●], 2024 (the “Agreement”), is entered into by and between the Debtors (as hereinafter defined) and Ryniker Consultants, LLC (“Ryniker”), as the trustee (the “GUC Trustee”) of the GUC Trust (as defined in the Debtors’ Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 481] (as may be amended from time to time, the “Plan”)).¹

RECITALS

WHEREAS, on June 2-3, 2024 (the “Petition Date”), LaVie Care Centers, LLC and 281 of its affiliates (the “Debtors”) filed voluntary petitions in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) for relief under chapter 11 of the United States Bankruptcy Code;

WHEREAS, on October 1, 2024, the Debtors filed the Plan with the Bankruptcy Court;

WHEREAS, by the Confirmation Order dated [●], 2024 [Docket No. [●]], the Bankruptcy Court confirmed the Plan;

WHEREAS, the Plan, among other things, provides for the creation of the GUC Trust, for the primary purpose of monetizing and distributing the GUC Trust Assets to the Holders of Allowed General Unsecured Claims in Class 6A, Class 6B and Class 6C (the “Beneficiaries”) under the Plan;

WHEREAS, the purpose of the GUC Trust is to (a) liquidate or otherwise monetize the non-Cash GUC Trust Assets; (b) reconcile and object to Claims, as provided for in the Plan and the Unliquidated Claim Procedures; and (c) make Distributions to the Beneficiaries in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating trust purpose of the GUC Trust;

WHEREAS, the GUC Trust is to be administered by the GUC Trustee;

WHEREAS, the GUC Trustee has accepted such appointment and has agreed to serve in such capacity under the terms and conditions set forth in the Plan and herein;

WHEREAS, the GUC Trust is intended to qualify as a liquidating trust within the meaning of United States Treasury Regulations (the “Treasury Regulations”) Section 301.7701-4(d), and this Agreement, the GUC Trust, the Confirmation Order, and the Plan are intended to comply with the advance ruling guidelines contained in Revenue Procedure 94-45;

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Plan.

NOW THEREFORE, in consideration of the premises and mutual covenants and agreements contained herein, Debtors and the GUC Trustee agree as follows:

ARTICLE I

DEFINITIONS

Section 1.1 *Certain Terms Defined.* Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to such terms in the Plan. As used herein, the following terms have the respective meanings specified below:

“Available Cash” shall mean all Cash held in a Silo or by the GUC Trust from time to time on and after the Effective Date, net of amounts reasonably necessary to satisfy all known and anticipated GUC Trust Obligations.

“Claim Objection” shall mean an objection, motion, adversary proceeding or lawsuit challenging the validity, priority, and amount of any Claim, including, without limitation, requests to estimate, recharacterize or subordinate such Claim that has been filed or that may be filed with the Bankruptcy Court.

“DivestCo Silo” shall mean the GUC Trust Assets consisting of the DivestCo GUC Allocation.

“GUC Trust Obligations” shall mean any and all financial obligations of the GUC Trust other than its obligations to Beneficiaries.

“Joint & Several OpCo Silo” shall mean the GUC Trust Assets consisting of the Joint & Several OpCo GUC Allocation.

“OpCo Silo” shall mean the GUC Trust Assets consisting of the OpCo GUC Allocation.

“Silo” shall mean any of the OpCo Silo, DivestCo Silo, or Joint & Several OpCo Silo.

Section 1.2 *Interpretation.* When a reference is made in this Agreement to a section or article, such reference shall be to a section or article of this Agreement unless otherwise clearly indicated to the contrary.

(a) Whenever the words “include” “includes” or “including” are used in this Agreement they shall be deemed to be followed by the words “without limitation.”

(b) The words “hereof,” “herein” and “herewith” and words of similar import shall, unless otherwise stated, be construed to refer to this Agreement as a whole and not to any particular provision of this Agreement, and article, section, paragraph, exhibit and schedule references are to the articles, sections, paragraphs, exhibits and schedules of this Agreement unless otherwise specified.

(c) The meaning assigned to each term defined herein shall be equally applicable to both the singular and the plural forms of such term. Where a word or phrase is defined herein, each of its other grammatical forms shall have a corresponding meaning.

(d) A reference to any party to this Agreement or any other agreement or document shall include such party's successors and permitted assigns.

(e) A reference to any legislation or to any provision of any legislation shall include any amendment to, and any modification or reenactment thereof, any legislative provision substituted therefor and all regulations and statutory instruments issued thereunder or pursuant thereto.

(f) When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day.

(g) Any reference in this Agreement to "\$" shall mean U.S. dollars.

ARTICLE II

CREATION/TERMINATION OF GUC TRUST

Section 2.1 *Creation of the GUC Trust.* The GUC Trust is hereby constituted and created, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, to (i) contest, object to, litigate, compromise, or settle Claims in accordance with the Plan and Unliquidated Claim Procedures, (ii) liquidate and monetize the non-Cash GUC Trust Assets; (iii) make Distributions of Available Cash to the Beneficiaries, in all cases in accordance with Article VIII of the Plan; and (v) take such other action consistent with the terms of this Agreement, the Plan, the Confirmation Order, and any other agreement executed by the GUC Trust and/or the GUC Trustee on behalf of the GUC Trust pursuant to the Plan, as is necessary and appropriate to administer and implement the Plan and this Agreement.

(a) *Purpose of GUC Trust.* The GUC Trust is established for the primary purpose of monetizing and distributing the GUC Trust Assets to the Beneficiaries, in accordance with the Plan and with Treasury Regulations Section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating purpose of the GUC Trust. Accordingly, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order, the GUC Trustee shall, in an expeditious but orderly manner, liquidate and convert to Cash the non-Cash GUC Trust Assets, make timely Distributions to the Beneficiaries, and not unduly prolong the duration of the GUC Trust. The GUC Trustee shall be charged with liquidating the non-Cash GUC Trust Assets in the most cost-effective manner possible in the shortest reasonable time, with regard for the risk that undue haste may reduce the liquidation proceeds of any non-Cash portion of the GUC Trust Assets, and in all instances in accordance with the Plan and the Confirmation Order.

(b) This Agreement is intended to create a trust and a trust relationship and to be governed and construed in all respects as a trust. The GUC Trust is not intended to be, and shall not be deemed to be or treated as, a general partnership, limited partnership, joint venture, corporation, joint stock company or association, nor shall the GUC Trustee or the Beneficiaries, or any of them, for any purpose be, or be deemed to be or be treated in any way whatsoever to be, liable or responsible hereunder as partners or joint venturers. The relationship of the Beneficiaries to the GUC Trustee shall be solely that of beneficiaries of a trust and shall not be deemed a principal or agency relationship, and their rights shall be limited to those conferred upon them by this Agreement.

Section 2.2 *Appointment and Acceptance of the GUC Trustee.* [REDACTED] Ryniker is hereby appointed as the GUC Trustee, to act and serve as the trustee of the GUC Trust. [REDACTED] Ryniker hereby accepts the appointment as the trustee of the GUC Trust, and, in such capacity, agrees to hold the GUC Trust Assets in trust, in accordance with the terms of this Agreement, the Plan, and the Confirmation Order, and to administer the GUC Trust pursuant to the terms and conditions of this Agreement, the Plan, and the Confirmation Order.

Section 2.3 *Name of the GUC Trust.* The trust established through the Plan, the Confirmation Order, and pursuant to this Agreement shall bear the name “LaVie GUC Trust.” In connection with the exercise of the GUC Trustee’s powers under this Agreement, the GUC Trustee may use this name or such variation thereof as the GUC Trustee, in the GUC Trustee’s discretion, may determine.

Section 2.4 *Transfer of Assets to the GUC Trust.* Pursuant to the Plan and the Confirmation Order, on the Effective Date, all right, title, and interest in and to the GUC Trust Assets shall be deemed to have been irrevocably transferred, assigned, conveyed and delivered by the Debtors to the GUC Trust free and clear of all encumbrances, liens and Claims of any Person, but subject to the provisions of this Agreement, the Plan, and the Confirmation Order, in trust for the benefit of the Beneficiaries for the uses and purposes stated therein and herein. The GUC Trustee hereby accepts all such GUC Trust Assets free and clear of all Claims and Interests, except as provided in this Agreement, the Plan, the Confirmation Order, and agrees to hold and administer the GUC Trust Assets for the benefit of the Beneficiaries, subject to the terms and conditions of this Agreement, the Plan, and the Confirmation Order. Upon the transfer of the GUC Trust Assets, the GUC Trust shall succeed to all of the Debtors’ right, title, and interest in and to the GUC Trust Assets, and the Debtors will have no further interest in or with respect to the GUC Trust Assets or the GUC Trust.

Section 2.5 *Maintenance of Cash and Proceeds.* Cash in the GUC Trust shall be invested in demand-and-time deposits in banks or other savings institutions, or in other temporary, liquid investments, such as Treasury bills, consistent with the liquidity needs of the GUC Trust as determined by the GUC Trustee, in accordance with Bankruptcy Code section 345, unless the Bankruptcy Court otherwise requires; *provided, however*, that such investments are investments permitted to be made by a “liquidating trust” within the meaning of Treasury Regulations Section 301.7701-4(d), as reflected therein, or under applicable IRS guidelines, rulings or other controlling authorities.

Section 2.6 *Fiscal Year.* The fiscal year of the GUC Trust shall be the calendar year.



Section 2.7 *Termination of GUC Trust.* The GUC Trust may be dissolved or otherwise terminated at such time as (i) all Disputed Claims have been resolved; (ii) all of the GUC Trust Assets have been liquidated, resolved, or abandoned pursuant to, and in accordance with, the Plan and this Agreement; (iii) all duties and obligations of the GUC Trust under the Plan, the Confirmation Order, and this Agreement have been fulfilled; (iv) all Distributions required under the Plan and this Agreement have been made; (v) the GUC Trustee shall have filed a notice with the Bankruptcy Court that the foregoing conditions (i) through (iv) have been met; and (v) the Chapter 11 Cases have been closed; *provided, however*, in no event shall the GUC Trust be dissolved later than five (5) years from the Effective Date unless the Bankruptcy Court determines that a fixed period extension (not to exceed two (2) years, including any prior extensions) is necessary to facilitate or complete the recovery and liquidation of the GUC Trust Assets. Subject to the requirements of the preceding sentence, upon dissolution or termination of the GUC Trust, any remaining GUC Trust Assets may be transferred by the GUC Trustee to a charitable organization(s) in accordance with the terms of the Plan.

Section 2.8 *Creation of the Disputed Claim Reserve.* The GUC Trustee may establish a reserve for payment of Disputed Claims (the “Disputed Claim Reserve”). The amount held back in the Disputed Claim Reserve shall be equal to the amount necessary to satisfy the Distributions that would be required on account of such Disputed Claims all such Disputed Claims were subsequently to be Allowed.

Section 2.9 *Status of GUC Trust.* The GUC Trust will be the successor-in-interest to the Debtors with respect to the GUC Trust Assets. The GUC Trustee shall step into the shoes of the Debtors when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims. The GUC Trustee, on behalf of the GUC Trust, will be the representative of the Debtors’ estates and will have the rights and powers provided in the Bankruptcy Code in addition to any rights and powers granted in this Agreement and in the Plan and Confirmation Order when making Distributions to the Beneficiaries, objecting to any Disputed Claims, or pursuing any D&O Claims.

Section 2.10 *GUC Trust Oversight Committee.*

(a) The GUC Trust Oversight Committee (“GTOC”) is hereby established and created as a special advisory board to monitor the GUC Trustee and its activities required in connection with the management and distribution of the GUC Trust Assets, including the performance of the GUC Trustee’s obligations under the Plan, the Confirmation Order, and this Agreement. Subject to the provisions of Article VIII of this Agreement, the GTOC shall be responsible for any termination and replacement of the GUC Trustee pursuant to the terms of this Agreement.

(b) As of the Effective Date, the members of the GTOC shall be (i) Health Care Services Group, [Inc.](#); (ii)  [Omnicare, Inc.](#); and (iii)  [ShiftMed, LLC](#). Any or all members of the GTOC may resign from the GTOC at any time by written notice of resignation to the other members of the GTOC. A member of the GTOC shall be deemed to be immediately removed as a member of the GTOC in the event that a GTOC member (i) sells, transfers, or assigns all of that member’s rights to or interest in that member’s Claim and no longer holds such Claim, (ii) dies, resigns, or becomes incapacitated, (iii) otherwise fails or refuses to serve or

(iv) receives all payments of its Allowed Claim that are to be made by the GUC Trust. In the event of a GTOC member's resignation or removal, the remaining GTOC members may, but are not required to, elect a replacement member. In the event that there are no members of the GTOC, the GUC Trustee may, but is not required to, appoint one or more Persons to serve as member(s) of the GTOC. There shall be no minimum number of members of the GTOC to retain its function; provided, however, if there shall have been no members of the GTOC for a period of thirty (30) consecutive days, then the GUC Trustee may, during such vacancy, and thereafter, ignore any reference in the Plan, this Agreement, or the Confirmation Order to the GTOC, and all such references in the Plan, this Agreement or the Confirmation Order shall be null and void. Any deadlock in a vote by the members of the GTOC may be broken by a vote cast by the GUC Trustee. If the GUC Trustee determines not to vote, the matter shall be decided by the Bankruptcy Court by submission of a motion on proper notice. For the avoidance of doubt, the GUC Trustee shall not be entitled to vote with respect to its own removal or termination.

(c) The GUC Trustee shall provide the GTOC with such reports as the GTOC shall reasonably request from time to time. Members of the GTOC shall not be entitled to receive compensation for their service. The GTOC may, but shall not be required to, adopt by-laws addressing the conduct of the GTOC.

(d) (c) The GTOC, any of the GTOC's members or designees, attorneys, accountants, or other professionals, any duly designated agent or representative of the GTOC, and the respective employees of any of the foregoing, shall not be liable for any act or omission of any other member, designee, agent, or representative of the GTOC, nor shall any member be liable for any act or omission taken or to be taken in that member's capacity as a member of the GTOC, other than acts resulting from such member's intentional misconduct, actual fraud, willful misconduct, or gross negligence. The GTOC may, in connection with the performance of the GTOC's functions, and in the GTOC's sole and absolute discretion, consult with counsel, accountants, and any other professionals, and shall not be liable for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such counsel, accountants, or other professionals, regardless of whether such advice or opinions are provided in writing. Notwithstanding such authority, the GTOC shall be under no obligation to consult with counsel, accountants or other professionals, and the GTOC's determinations to not do so shall not result in the imposition of liability on the GTOC or the GTOC's members or designees, unless such determination is based on intentional misconduct, actual fraud, willful misconduct, or gross negligence.

ARTICLE III

BENEFICIARIES

Section 3.1 *GUC Trust Interests.* Beneficiaries that are Holders of Class 6A Claims shall have undivided beneficial interests in, and only in, the OpCo Silo. Beneficiaries that are Holders of Class 6B Claims shall have undivided beneficial interests in, and only in, the DivestCo Silo. Beneficiaries that are Holders of Class 6C Claims shall have undivided beneficial interests in, and only in, the Joint & Several OpCo Silo. The ownership of a beneficial interest in any GUC Trust Assets hereunder shall not entitle any Beneficiary to (a) any title in or to the GUC Trust Assets, (b) any right to call for a partition or division of GUC Trust Assets, (c)

require an accounting, or (d) any management of or control of the GUC Trust or the GUC Trust Assets.

Section 3.2 *No Suits by Beneficiaries.* No Beneficiary shall have any right by virtue of any provision of this Agreement to institute any action or proceeding, at law or in equity, against any Person, including the GUC Trustee, with respect to the GUC Trust Assets, any cause of action, or Claims Objections; *provided, however*, that a Beneficiary shall be permitted to institute in the Bankruptcy Court an action or proceeding, in law or in equity, against the GUC Trustee with respect to this Agreement, the Plan, the Confirmation Order, or the GUC Trust Assets for acts or omissions arising from the GUC Trustee's gross negligence, actual fraud, or willful misconduct.

Section 3.3 *Recording of GUC Trust Interests.* As soon as practicable after the creation of the GUC Trust, the GUC Trustee or a duly authorized agent of the GUC Trustee shall record all ownership and permitted transfers (if any) of interests in GUC Trust Assets in a register (the "Register") maintained by the GUC Trustee (or a duly authorized agent of the GUC Trustee) for such purpose.

Section 3.4 *Non-Transferability of Interests in GUC Trust Assets.* Interests in the GUC Trust Assets shall not be certificated and no physical certificates shall be issued representing such interests. Interests in the GUC Trust Assets shall not be transferable, assignable, pledged, sold, or hypothecated, in whole or in part, except with respect to a transfer by operation of law, by will or under the laws of descent and distribution. Any such transfer, however, will not be effective until and unless the GUC Trustee receives written notice of and approves such transfer as satisfying the limited exceptions to transfer in the preceding sentence. Other than with respect to transfers by operation of law, will or under the laws of descent and distribution, neither the GUC Trustee nor any Persons affiliated with the GUC Trust or the Debtors will take any action to cause, facilitate or encourage any trading in or transfer of interests in the GUC Trust Assets or support or take any action to support the establishment of an active trading market for such interests.

Section 3.5 *Notice of Change of Address; Undeliverable Property.* Each Beneficiary shall be responsible for providing the GUC Trustee with written notice of any change in address. The GUC Trustee is not obligated to make any effort to determine the correct address of a Beneficiary.

(a) *Undeliverable and Unclaimed Property.* Subject to the Plan and the Confirmation Order, all Distributions under the Plan and this Agreement shall be made to each Beneficiary at the address of such Beneficiary as listed on the Schedules as of the Distribution Record Date, unless the GUC Trustee has been notified in writing of a change of address, including, without limitation, by the timely filing of a Proof of Claim by such Beneficiary that provides an address for such Beneficiary different from the address reflected on the Schedules. In the event that any Distribution to any such Beneficiary is returned as undeliverable and a new address is not provided within 90 days of the issuance of such Distribution, or in the event an unreturned distribution check has not been cashed within 90 days of issuance, then the GUC Trustee may cancel any outstanding checks and return the funds for Distribution to the same Silo from which such Distribution came, automatically and without need for a further order by the Bankruptcy Court, for Distribution in accordance with the Plan; and such Beneficiary shall, in

the GUC Trustee's sole discretion, not be entitled to any further distribution from the GUC Trust.

(b) *Failure to Provide Requested Tax Identification Information.* If a Beneficiary fails to complete and return to the GUC Trustee the appropriate Form W-8 or Form W-9 (if applicable) within ninety (90) days of a request by the GUC Trustee for the completion and return to it of such form, then such Beneficiary shall be deemed to have forfeited its right to any current, reserved and future Distributions from the GUC Trust. The forfeited Distributions shall revert to the GUC Trust automatically and without need for a further order by the Bankruptcy Court for Distribution in accordance with the Plan.

Section 3.6 *Notices.* The GUC Trustee shall distribute such notices to the Beneficiaries as the GUC Trustee determines are necessary or desirable.

ARTICLE IV

TAX AND SECURITIES MATTERS

Section 4.1 *Income Tax Status.* The GUC Trust is established for the sole purpose of liquidating, monetizing, and distributing the GUC Trust Assets, and any proceeds therefrom, in accordance with Treasury Regulations Section 301.7701-4(d) and Revenue Procedure 94-45, with no objective to continue or engage in the conduct of a trade or business. It is intended that the GUC Trust qualify as a grantor trust pursuant to Sections 671-677 of the United States Internal Revenue Code of 1986, as amended (the "Code"), or any successor provisions thereof for federal income tax purposes, and that the Beneficiaries are treated as grantors. To the extent consistent with Revenue Procedure 94-45 and not otherwise inconsistent with this Agreement, this Agreement shall be construed so as to satisfy the requirements for liquidating trust status. Except with respect to the GUC Trust Assets allocable to the Disputed Claim Reserve, (i) the Beneficiaries will be treated as the grantors, deemed owners and beneficiaries of the GUC Trust, and (ii) any items of income, gain, loss, deduction and credit of the GUC Trust shall be allocated for United States federal income tax purposes to the Beneficiaries. The GUC Trust shall at all times be administered so as to constitute a domestic trust for United States federal income tax purposes.

Section 4.2 *Treatment of GUC Trust Assets Transfer.* The transfer of the GUC Trust Assets will be treated for United States federal income tax purposes, including any amounts or other assets subsequently transferred to the GUC Trust (but only at such time as actually transferred), as a transfer (other than amounts set aside as Disputed Claim Reserves if the Disputed Claim Reserves are subject to any entity level tax) to the Beneficiaries, followed by a deemed transfer from such Beneficiaries to the GUC Trust in exchange for the GUC Trust interests; *provided, however*, that the GUC Trust Assets will be subject to any post-Effective Date obligations incurred by the GUC Trust relating to monetizing GUC Trust Assets, reconciling Claims and making Distributions. Accordingly, the Beneficiaries shall be treated for United States federal income tax purposes as the grantors and owners of their respective share of the GUC Trust Assets. The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes. All items of income, gain, loss, deduction and credit will be included in the income of the Beneficiaries as if such items had been

recognized directly by the Beneficiaries in the proportions in which they own the GUC Trust Interests.

Section 4.3 *Valuation.* Except to the extent definitive guidance from the Internal Revenue Service or a court of competent jurisdiction (including the issuance of applicable Treasury Regulations or the receipt by the GUC Trustee of a private letter ruling if the GUC Trustee so requests one) indicates that such valuation is not necessary to maintain the treatment of the GUC Trust as a liquidating trust for purposes of the Code and applicable Treasury Regulations, as soon as reasonably practicable after the GUC Trust Assets are transferred to the GUC Trust, the GUC Trustee shall make a good faith valuation of the GUC Trust Assets. Such valuation shall be made available from time to time to all parties to this Agreement and to all Beneficiaries, to the extent relevant to such parties for tax purposes, and subject to any lawful objection thereto, shall be used consistently by such parties for all United States federal income tax purposes, including for determining tax basis and gain or loss. For the avoidance of doubt, the GUC Trustee's final valuation shall not be binding on the Beneficiaries, the GUC Trust or the GUC Trustee for any purpose other than United States federal income tax purposes, and the valuation shall not impair or prejudice any rights, claims, powers, duties, authority, and privileges of the Beneficiaries, the GUC Trust or the GUC Trustee except with respect to United States federal income tax purposes. The GUC Trustee also shall file (or cause to be filed) any other statements, returns or disclosure relating to the GUC Trust that are required by governmental unit.

Section 4.4 *Tax Basis.* For all United States federal income tax purposes, a Distribution will be allocated to the principal amount of a Claim first and then, to the extent the Distribution exceeds the principal amount of the Claim, to the portion of the Claim representing accrued but unpaid interest.

Section 4.5 *Tax Identification Numbers.* Subject to the Plan and the Confirmation Order, the GUC Trustee may require any Beneficiary to furnish to the GUC Trustee necessary information for tax and reporting purposes, including such Beneficiary's employer or taxpayer identification number as assigned by the Internal Revenue Service or the Social Security Administration, as the case may be, and to complete any related documentation (including but not limited to a Form W-8 or Form W-9). The GUC Trustee may condition any Distribution to any Beneficiary upon the receipt of such information and the receipt of such other documents as the GUC Trustee reasonably requests.

Section 4.6 *Withholding Taxes.* Subject to the Plan and the Confirmation order, any federal, state, or local withholding taxes or other amounts required to be withheld under applicable law shall be deducted from Distributions hereunder and treated as amounts distributed to such Beneficiaries for all purposes under this Agreement, the Plan, and the Confirmation Order. All Beneficiaries shall be required to provide any information necessary to effect the withholding of such taxes. If the GUC Trustee fails to withhold in respect of amounts received or distributable with respect to any Beneficiary and the GUC Trustee is later held liable for the amount of such withholding, such Beneficiary shall reimburse the GUC Trustee for such liability.

Section 4.7 *Tax Returns*. The GUC Trustee shall file United States federal income tax returns for the GUC Trust as a grantor trust in accordance with Treasury Regulations Section 1.671-4 and report, but not pay tax on, the GUC Trust's tax items of income, gain, loss, deduction and credit, other than such tax items allocable to the Dispute Claim Reserve (the "Reserve Tax Items"). Each Beneficiary shall report such Reserve Tax Items on its United States federal income tax returns and pay any resulting United States federal income tax liability. In addition, the GUC Trust shall file in a timely manner such other tax returns, including any state and local tax returns, as are required by applicable law and pay any taxes shown as due thereon. Within a reasonable time following the end of the taxable year, the GUC Trust shall send to each Beneficiary a separate statement setting forth the Beneficiary's share of Reserve Tax Items and will instruct each such Beneficiary to report such items on its applicable income tax return. The GUC Trust may provide each Beneficiary with a copy of the Form 1041 for the GUC Trust (without attaching any other Beneficiary's Schedule K-1 or other applicable information form) along with such Beneficiary's Schedule K-1 or other applicable information form in order to satisfy the foregoing requirement.

Section 4.8 *Expedited Determination of Taxes*. The GUC Trustee may request an expedited determination of taxes of the GUC Trust under applicable law for all returns filed for, or on behalf of, the GUC Trust for all taxable periods through the dissolution of the GUC Trust.

Section 4.9 *Tax Treatment of Dispute Claim Reserves*. Notwithstanding any other provision of this Agreement to the contrary, subject to definitive guidance from the Internal Revenue Service or a court of competent jurisdiction to the contrary, with respect to any GUC Trust Assets allocable to the Disputed Claim Reserves, the GUC Trustee may in the GUC Trustee's discretion, for United States federal income tax purposes (and to the extent permitted by law, for state and local income tax purposes), either (i) make an election to treat such assets as held in a "disputed ownership fund" within the meaning of Treasury Regulations Section 1.468B-9, or (ii) treat such assets as held in a discrete trust (which may consist of separate and independent shares) in accordance with the trust provisions of the Code (Section 641, *et seq.*). In either case, the GUC Trustee shall treat as taxable income or loss of such fund or separate trust with respect to each taxable year, the portion of the taxable income or loss and other tax items for such year that would have been allocated to holders of Disputed Claims had such Claims been allowed on the Effective Date (but only for the portion of the taxable year with respect to which such Claims are unresolved). Any separate entity level tax incurred with respect to the Disputed Claim Reserves shall be paid by the GUC Trustee out of the Disputed Claim Reserves. All parties (and the Beneficiaries) must report consistently with the income tax treatment determined by the GUC Trustee in the GUC Trustee's discretion.

Section 4.10 *Securities Laws*. It is the intention of the parties hereto that the rights of the Beneficiaries under this Agreement and the interests in the GUC Trust Assets do not constitute "securities" under the Securities Act of 1933, the Securities Exchange Act of 1934, or any state securities law; however, if the rights of the Beneficiaries under this Agreement or the GUC Trust Interests do constitute "securities," the parties hereto intend that the exemption from registration for the issuance and distribution of the interests in the GUC Trust Assets provided in section 1145 of the Bankruptcy Code shall apply. If the GUC Trustee determines, with the advice of counsel, that the GUC Trust is required to comply with the registration and reporting

requirements of the Securities Exchange Act of 1934, as amended, or the Investment Company Act of 1940, as amended, then the GUC Trustee shall take any and all actions reasonably necessary or appropriate to comply with such reporting requirements and file periodic reports with the Securities and Exchange Commission.

ARTICLE V

POWERS OF AND LIMITATIONS ON THE GUC TRUSTEE

Section 5.1 *Powers of the GUC Trustee.* In connection with the administration of the GUC Trust, and subject to the Plan and the Confirmation Order, the GUC Trustee is authorized to perform any and all acts necessary and desirable to accomplish the purposes of the GUC Trust. The GUC Trustee will act for the GUC Trust, subject to the provisions of the Plan, the Confirmation Order and this Agreement. On the Effective Date, the GUC Trustee shall succeed to all rights of the Debtors with respect to the GUC Trust Assets. Without limiting, but subject to, the foregoing, subject to the Plan and the Confirmation Order, the GUC Trustee shall be expressly authorized to:

- (a) establish and maintain bank accounts, make Distributions and take other actions consistent with the Plan;
- (b) make decisions regarding the retention or engagement of professionals (including, without limitation, professionals previously retained by the UCC) or other Persons and to pay, without court approval, all related fees and expenses accruing from and after the Effective Date, which the GUC Trustee in its sole discretion determines to be reasonable;
- (c) prosecute, compromise, settle, otherwise resolve or withdraw the D&O Claims and make related claims against applicable Insurance Policies, all without approval of the Bankruptcy Court;
- (d) object to, litigate or seek estimation of Claims, as and when appropriate;
- (e) compromise, settle, otherwise resolve or withdraw any Claim Objections or resolve and settle any Claims, all without approval of the Bankruptcy Court;
- (f) maintain a Disputed Claims Reserve, if necessary;
- (g) make Distributions, in the GUC Trustee's reasonable discretion, from the Disputed Claims Reserve (if any) as Disputed Claims are resolved;
- (h) sell, liquidate, or otherwise dispose of non-Cash GUC Trust Assets;
- (i) procure insurance, to the extent necessary, at the expense of the GUC Trust;
- (j) effect all actions and execute all agreements, instruments and other documents necessary to perform its duties under the Plan and this Agreement;

(k) take all other actions not inconsistent with the provisions of the Plan which the GUC Trustee deems reasonably necessary or desirable in connection with the administration of the GUC Trust; and

(l) exercise such other powers as may be vested in the GUC Trustee by Order of the Bankruptcy Court.

Section 5.2 *Limitations on GUC Trustee.* The GUC Trustee shall not at any time, on behalf of the GUC Trust or the Beneficiaries, (i) enter into or engage in any trade or business, (ii) take any actions that are not related, directly or indirectly, to the purposes of this Agreement and the GUC Trust or the administration or implementation of the terms hereof, or that are contrary to the terms of the Plan or the Confirmation Order, (iii) be authorized to engage in any investments or activities inconsistent with the treatment of the GUC Trust as a liquidating trust within the meaning of Treasury Regulations Section 301.7701-4(d) and in accordance with Revenue Procedure 94-45, or (iv) take any action that would jeopardize treatment of the GUC Trust as a grantor trust for United States federal income tax purposes under Section 671-677 of the Code, or any successor provisions thereof, except such prohibition shall not apply with respect to the Disputed Claim Reserve.

Section 5.3 *Payment of Claims, Expenses and Liabilities of the GUC Trust.* The GUC Trustee shall pay the expenses of the GUC Trust, including the fees and expenses of any professionals retained by the GUC Trustee.

Section 5.4 *Non-Cash Trust Assets.* To the extent GUC Trust Assets consist of property other than Cash, the GUC Trustee shall reduce such GUC Trust Assets to Cash. The GUC Trustee shall determine the preferred timing of reducing such GUC Trust Assets to Cash.

Section 5.5 *Request for Tax Identification Information.* As early as practicable prior to the first anticipated Distribution, the GUC Trustee shall distribute to all Beneficiaries of such Distribution a form to be completed by such Beneficiary and returned to the GUC Trustee requesting tax identification information from the Beneficiary.

Section 5.6 *Books and Records.* The GUC Trustee shall maintain, in respect of the GUC Trust and the Beneficiaries, books and records relating to the assets and the income of the GUC Trust and the payment of expenses of the GUC Trust, in such detail and for such period of time as is commercially reasonable.

Section 5.7 *Cash Payments.* Distributions shall be made, at the option, and in the sole discretion, of the GUC Trustee, by wire, check, or such other method as the GUC Trustee deems appropriate under the circumstances. Cash payments to foreign creditors may be made, at the option, and in the sole discretion, of the GUC Trustee, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction. For purposes of effectuating Distributions under the Plan, any Claim denominated in foreign currency shall be converted to U.S. dollars pursuant to the applicable published exchange rate in effect on the Petition Date.

Section 5.8 *Setoff.* The GUC Trustee may, but shall not be required to, set off against, or recoup from, any Claim, and the payments or other Distributions to be made pursuant to

the Plan in respect of such Claim, claims of any nature whatsoever that the Debtors or the GUC Trust may have against the Beneficiary that is the Holder of such Claim; *provided, however*, that neither the failure to do so nor the allowance of any Claim hereunder shall constitute a waiver or release by the GUC Trustee of any such Claim that it may have against such Holder.

ARTICLE VI

DISTRIBUTIONS

Section 6.1 *Distribution Agent*. The GUC Trustee or its designee shall be the Distribution Agent with respect to Allowed Claims and shall make all Distributions on Allowed Claims. The GUC Trustee shall not be required to give any bond or surety or other security for the performance of the GUC Trustee's duties as Distribution Agent unless otherwise ordered by the Bankruptcy Court.

Section 6.2 *Distributions*. After the Effective Date and the establishment and funding of any necessary Disputed Claim Reserves, subject to applicable limitations set forth in this Agreement, on any Distribution Date, the GUC Trustee shall distribute from the OpCo Silo, the DivestCo Silo and/or the Joint & Several OpCo Silo the Available Cash to Beneficiaries of such Silo in accordance with the terms of the Plan and the Confirmation Order. The timing of all Distributions shall be at the discretion of the GUC Trustee. In the event that the GUC Trustee elects to make a Distribution prior to the resolution of all Disputed Claims, the GUC Trustee shall create a Disputed Claim Reserve. Prior to making any Distributions to the Beneficiaries permitted by this Agreement, the GUC Trustee may retain such amounts (x) as are reasonably necessary to meet contingent liabilities, fund required or appropriate reserves, and to maintain the value of the GUC Trust Assets during the liquidation, (y) to pay reasonable expenses (including, but not limited to, any taxes imposed on the GUC Trust or in respect of the GUC Trust Assets), and (z) to satisfy other liabilities incurred by the GUC Trust in accordance with the Plan, the Confirmation Order, and this Agreement.

Section 6.3 *Timing of Distributions*. The GUC Trustee may make one or more interim Distributions to Holders of Allowed Claims, in its sole discretion.

Section 6.4 *Minimum; De Minimis Distributions*. With respect to any interim Distributions, no Cash payment of less than \$50.00 shall be made to a Beneficiary on account of an Allowed Claim. With respect to the final Distribution from a Silo, no Cash payment of less than \$25.00 shall be made to a Beneficiary on account of an Allowed Claim and instead shall vest in the GUC Trust for final Distribution to other Beneficiaries in the same Silo. In the event the GUC Trustee determines the remaining Cash (after liquidation of all assets) in the OpCo Silo or DivestCo Silo is insufficient economically to make a Distribution to Beneficiaries of such Silo, such remaining Cash shall, after satisfaction of any outstanding fees or expenses, be reallocated from the OpCo Silo to the DivestCo Silo, or from the DivestCo Silo to the OpCo Silo, as applicable, in the discretion of the GUC Trustee and without further order of the Bankruptcy Court. In the event the GUC Trustee determines the remaining Cash in the GUC Trust is insufficient economically to make any further Distributions, then after payment of any remaining GUC Trust Obligations, the GUC Trustee may make a contribution of the remaining funds to the charity of its choice.

Section 6.5 *Interest on Claims.* Notwithstanding anything to the contrary in the Plan, no Beneficiary shall, on account of its Allowed Claim, receive a Distribution in excess of the Allowed amount of such Claim plus any interest accruing on such Claim that is actually payable in accordance with the Plan.

ARTICLE VII

CONCERNING THE GUC TRUSTEE

Section 7.1 *Generally.* The GUC Trustee accepts and undertakes to discharge the GUC Trust created by this Agreement, the Plan, and the Confirmation Order upon the terms and conditions hereof and thereof. The GUC Trustee shall exercise such of the rights and powers vested in the GUC Trustee by this Agreement, the Plan, and the Confirmation Order and use the same degree of care and skill in the GUC Trustee's exercise as a prudent person would exercise or use under the circumstances in the conduct of GUC Trustee's own affairs. No provision of this Agreement shall be construed to relieve the GUC Trustee or the GUC Trustee's employees, affiliates, officers, directors, principals, attorneys, accountants, experts, and agents (collectively with the GUC Trustee, the "Trustee Parties") from liability for that Trustee Party's own gross negligence, actual fraud, intentional misconduct, or willful misconduct, except that:

(a) the Trustee Parties shall not be liable for any action taken in good faith in reliance upon the advice of attorneys, accountants, and other professionals;

(b) the Trustee Parties shall undertake to perform such duties and only such duties as are specifically set forth in this Agreement, the Plan, and the Confirmation Order and to the fullest extent permitted by applicable law no implied covenants or obligations shall be read into this Agreement, the Plan, or the Confirmation Order against the Trustee Parties; and

(c) the Trustee Parties shall not be liable for any error of judgment made in good faith.

Whether or not therein expressly so provided, every provision of this Agreement relating to the conduct or affecting the liability of or affording protection to the Trustee Parties shall be subject to the provisions of this section.

Section 7.2 *Certain Rights of the GUC Trustee.* Except as otherwise provided in this Agreement:

(a) the GUC Trustee may rely and shall be protected in acting upon any resolution, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document reasonably believed by the GUC Trustee to be genuine and to have been signed or presented by the proper party or parties;

(b) the GUC Trustee may consult with counsel, and the advice or opinion of counsel shall be full and complete protection to the GUC Trustee in respect of any action taken, suffered, or omitted by the GUC Trustee in good faith and in reliance on, or in accordance with, such advice or opinion;

(c) except in the case of liability arising from the GUC Trustee's gross negligence, actual fraud, intentional misconduct, or willful misconduct, persons dealing with the GUC Trustee shall look only to the GUC Trust Assets to satisfy any liability incurred by the GUC Trustee to such person in carrying out the terms of this Agreement and the GUC Trustee shall have no personal or individual obligation to satisfy any such liability;

(d) whenever, in the administration of this Agreement, the GUC Trustee shall deem it desirable that a matter be proved or established prior to taking, suffering or omitting any action hereunder, the GUC Trustee (unless other evidence be herein specifically prescribed) may, in the absence of bad faith on the part of the GUC Trustee, rely upon an opinion of counsel or certificate furnished to the GUC Trustee by or on behalf of the Beneficiaries;

(e) the GUC Trustee shall not be bound to make any investigation into the facts or matters stated in any resolution, certificate, statement, instrument, opinion, report, notice, request, direction, consent, order, bond, or other paper or document, but the GUC Trustee, in the GUC Trustee's discretion, may make such further inquiry or investigation into such facts or matters as the GUC Trustee may see fit, and, if the GUC Trustee shall determine to make such further inquiry or investigation, the GUC Trustee shall be entitled to examine the books, records and premises of the relevant person or entity, personally or by agent or attorney; and

(f) the GUC Trustee may execute any of the trusts or powers hereunder or perform any duties hereunder either directly or by or through agents or attorneys and the GUC Trustee shall not be responsible for any misconduct or negligence on the part of any agent or attorney appointed with due care by the GUC Trustee hereunder.

Section 7.3 Limitation of Liability; Indemnification. The GUC Trustee and all of its designees, employees, agents, representatives or professionals shall not be liable for the act or omission of any other member, designees, agent or representative of the GUC Trustee, nor shall they be liable for any act or omission taken or omitted to be taken in their respective capacities, other than acts or omission resulting from willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trustee shall not be deemed to have any fiduciary duty to the Beneficiaries but shall exercise its obligations and duties under this Agreement, the Plan, and the Confirmation Order in good faith and in the reasonable best interests of the GUC Trust. Subject to the terms and conditions of this Agreement, the Plan and the Confirmation Order, the GUC Trustee shall be entitled to enjoy all of the rights, powers, immunities and privileges applicable to a chapter 7 trustee. The GUC Trustee may, in connection with the performance of its functions, consult with attorneys, accountants, financial advisors and agents, which consultation may act as a defense for any act taken, omitted to be taken, or suffered to be done in accordance with advice or opinions rendered by such persons. Notwithstanding such authority, the GUC Trustee shall be under no obligation to consult with attorneys, accountants, financial advisors or agents, and its determination not to do so shall not result in the imposition of liability, unless such determination is based on willful misconduct, gross negligence, intentional misconduct, or actual fraud. The GUC Trust shall indemnify and hold harmless the GUC Trustee and its designees and professionals, and all duly designated agents and representatives thereof (in their capacity as such), from and against and in respect of all liabilities, losses, damages, claims, costs and expenses, including, but not limited to attorneys' fees and costs arising out of or due to such actions or omissions, or consequences of their actions or omissions with respect or related to the performance of their duties

or the implementation or administration of the Plan; *provided, however*, that no such indemnification will be made to such persons for such actions or omissions as a result of willful misconduct, gross negligence, intentional misconduct, or actual fraud.

Section 7.4 *Compensation and Reimbursement.*

(a) The GUC Trustee shall be entitled to (i) compensation at the GUC Trustee's normal and customary hourly rates, as set from time to time by the GUC Trustee, for services rendered as the GUC Trustee and (ii) reimbursement of actual, reasonable and necessary out-of-pocket expenses from time to time incurred by the GUC Trustee in rendering services as the GUC Trustee. The GUC Trustee's current hourly rate is \$500. Ryniker is a 50% member of RK Consultants, LLC ("RKC"), a boutique financial advisory firm. Ryniker may retain RKC to assist in the provision of services hereunder. RKC's current hourly rates are: Members - \$450-\$500; Director - \$325; Associates - \$140-\$350.

(b) Subsequent to the Effective Date, the reasonable fees and expenses of any professionals retained by the GUC Trustee shall be (i) deemed an expense of the GUC Trust, and (ii) paid by the GUC Trust in accordance with any applicable retention agreements without any requirement of approval by the Bankruptcy Court of the retention, fees or expenses payable to such professionals.

Section 7.5 *Exculpatory Provisions.* The GUC Trustee shall not have any obligation, responsibility or liability for: (i) the validity, execution (except the GUC Trustee's own execution), enforceability, legality, or sufficiency of this Agreement; and (ii) taking any action under this Agreement, if taking such action (x) would subject the GUC Trust to a tax in any jurisdiction where the GUC Trust is not then subject to a tax, or (y) would require the GUC Trust to qualify to do business in any jurisdiction where it is not then so qualified, unless the GUC Trustee receives an indemnity satisfactory to the GUC Trustee against such tax (or equivalent liability), or any liability resulting from such qualification.

Section 7.6 *GUC Trustee's Connections.* The GUC Trustee has reviewed the schedule of potential parties in interest attached to the declaration filed in support of the retention of the Debtors' counsel. The GUC Trustee has not identified any conflicts of interest with respect to such parties in interest for either Ryniker or RKC. The GUC Trustee notes the following relationships with professionals and creditors listed among the parties in interest:

(a) The Debtors' financial advisor, Ankura Consulting Group, is an expert witness for the Permian Trust, for which Ryniker serves as trustee.

(b) Verita (fka KCC), the Debtors' claims and noticing agent, is the claims and noticing agent in many cases in which Ryniker and/or RKC have been involved and currently maintains the banking system for approximately five of the post-effective date estates or trusts that Ryniker manages.

(c) Troutman Pepper Hamilton Sanders, LLP, counsel to the UCC, is counsel to various post-effective date trusts for which Ryniker is the trustee, including the Hamon Holding Liquidating Trust, University Place Rehabilitation Unsecured Creditors Trust, and the RAI/PEFI Liquidating Trust.

(d) Creditors Healthcare Services Group, Inc., Omnicare, Inc., Focal Point Medical Staffing and Maxim Healthcare Services are former members of official and/or ad hoc committees for which Ryniker or RKC served as financial advisor.

ARTICLE VIII

REMOVAL AND SUCCESSOR TRUSTEES

Section 8.1 *Resignation or Removal.* The GUC Trustee may resign and be discharged by giving at least 60 days' prior written notice thereof to the holders of the 20 largest Allowed General Unsecured Claims. Such resignation shall become effective on the later to occur of (i) the date specified in such written notice and (ii) the effective date of the appointment of a successor GUC Trustee in accordance with Section 8.3 hereof and such successor's acceptance of such appointment.

Section 8.2 *Removal.* The GUC Trustee may be removed at any time for cause shown (including fraud or gross negligence) upon application to, and subject to the approval of, the Bankruptcy Court on at least twenty-one (21) days' prior written notice to the GUC Trustee and its counsel.

Section 8.3 *Appointment of Successor.* In the event of the resignation or removal, death or incapacity of the GUC Trustee, the GTOC (or counsel to the GUC Trustee, if no members of the GTOC are then serving) shall, subject to approval of the Bankruptcy Court, designate another Person to serve as GUC Trustee.


Section 8.4 *Acceptance of Appointment by Successor GUC Trustee.* The death, resignation, or removal of the GUC Trustee shall not operate to terminate the GUC Trust created by this Agreement or to revoke any existing agency created pursuant to the terms of this Agreement or invalidate any action theretofore taken by the GUC Trustee. Any successor GUC Trustee appointed hereunder shall execute an instrument accepting such successor GUC Trustee's appointment and shall deliver one counterpart thereof to the Bankruptcy Court for filing, and, in case of the GUC Trustee's resignation or removal, to the departing GUC Trustee. Thereupon, such successor GUC Trustee shall, without any further act, become vested with all the liabilities, duties, powers, rights, title, discretion, and privileges of the predecessor GUC Trustee in the GUC Trust with like effect as if originally named GUC Trustee.

ARTICLE IX

MISCELLANEOUS PROVISIONS

Section 9.1 *Privileges.* Without compromising any other attorney-client privileges of the Debtors vis-à-vis any other Person, any and all attorney-client privileges, work product immunity, and other privileges of the Debtors related to the D&O Claims and the Claims of Beneficiaries shall vest in the GUC Trust and the GUC Trustee. For the limited purpose of retaining the attorney-client privileges of the Debtors alone, the GUC Trustee shall be deemed to be an officer of each of the Debtors and, as such, no communications between any of the Debtors and their professionals, employees, agents and representatives on the one hand, and the GUC

Trustee and its professionals, employees, agents and representatives on the other, shall be deemed to have waived the attorney-client privileges held by the Debtors. Moreover, any other privileges or immunities attaching to any documents or communications (whether written or oral) transferred from any of the Debtors to the GUC Trust shall automatically vest in, and be available for assertion by, the GUC Trust and its representatives.

Section 9.2 *Construction.* This Agreement and the GUC Trust created hereby shall be governed by and construed in accordance with the laws of the State of  [New York](#) without giving effect to choice of law principles. The GUC Trustee's interpretation of the provisions of this Agreement, the Confirmation Order and the Plan shall be deemed conclusive in the absence of a contrary interpretation of a court of competent jurisdiction.

Section 9.3 *Jurisdiction.* The parties agree that the Bankruptcy Court shall have jurisdiction to determine all controversies and disputes arising under or in connection with this Agreement.

Section 9.4 *Severability.* In the event any provision of this Agreement shall be determined by Final Order of a court of proper jurisdiction to be invalid or unenforceable to any extent, the remainder of this Agreement shall not be affected thereby, and each provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.

Section 9.5 *Notices.* Any notice, consent, approval or other communication required or permitted to be given in accordance with this Agreement shall be in writing and shall be deemed to have been sufficiently given, for all purposes, if delivered personally or by facsimile or mailed by first class mail to the following address (it being understood that any party may change its address by similar written notice to the other party):

- (i) if to the GUC Trustee:

Ryniker Consultants, LLC
Attn: Brian Ryniker
1178 Broadway
3rd Floor #1505
New York, NY 10001

With a copy to:

Francis J. Lawall
Troutman Pepper Hamilton Sanders LLP
3000 Two Logan Square, Eighteenth and Arch Streets
Philadelphia, PA 19103-2799
francis.lawall@troutman.com

-and-

Deborah Kovsky-Apap
Troutman Pepper Hamilton Sanders LLP
875 Third Avenue
New York, NY 10022
deborah.kovsky@troutman.com

(ii) if to any Beneficiary, to the address or facsimile number of such Beneficiary as reflected in the Register.

(iii) if to Debtors:

[●]

With a copy to:

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree St. NE, Suite 3350
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Section 9.6 *Entire Agreement.* This Agreement (including the recitals hereof and, to the extent applicable, the Plan, and the Confirmation Order) constitutes the entire agreement by and among the parties with respect to the subject matter hereof, and there are no representations, warranties, covenants, or obligations except as set forth herein, in the Plan, and in the Confirmation Order. This Agreement (together with the Plan and the Confirmation Order) supersedes all prior and contemporaneous agreements, understandings, negotiations, and discussions, written or oral, if any, of the parties hereto relating to any transaction contemplated hereunder. Except as otherwise specifically provided herein, nothing in this Agreement is intended or shall be construed to confer upon or to give any Person other than the parties hereto and the Beneficiaries any rights or remedies under or by reason of this Agreement. This Agreement shall be binding on the parties hereto and their successors, including any chapter 7 trustee appointed in the Chapter 11 Cases.

Section 9.7 *No Relationship Created.* Nothing contained herein shall be construed to constitute any relationship created by this Agreement as an association, partnership, or joint venture of any kind.

Section 9.8 *Effective Date.* This Agreement shall become effective as of the Effective Date.

Section 9.9 *Amendment*. This Agreement may from time to time be amended, supplemented or modified by the GUC Trustee with the approval of the Bankruptcy Court.

Section 9.10 *Headings*. The headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any term or provision hereof.

Section 9.11 *Counterparts*. This Agreement may be executed in facsimile and in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

Section 9.12 *No Bond*. The GUC Trustee shall serve without a bond.

Section 9.13 *Relationship to the Plan*. The principal purpose of this Agreement is to aid in the implementation of the Plan and the Confirmation Order and therefore this Agreement incorporates the provisions of the Plan and the Confirmation Order. To that end, the GUC Trustee shall have full power and authority to take any action consistent with the purpose and provisions of the Plan and the Confirmation Order, and to seek any orders from the Bankruptcy Court in furtherance of the implementation of the Plan, the Confirmation Order, and this Agreement. If any provisions of this Agreement are found to be inconsistent with provisions of the Plan or the Confirmation Order, the provisions of the Plan or Confirmation Order, as applicable, shall control.

Section 9.14 *Confidentiality*. The GUC Trustee shall, during the period that such GUC Trustee serves as GUC Trustee under this Agreement and for a period of twelve (12) months following the termination of this Agreement or such GUC Trustee's removal or resignation hereunder, hold strictly confidential and not use for personal gain, any material, non-public information of or pertaining to any entity to which any of the GUC Trust Assets relates or of which such GUC Trustee has become aware in its capacity as GUC Trustee, except as otherwise required by law.

IN WITNESS WHEREOF, the undersigned have caused this instrument to be executed as of the date first above written.

GUC TRUSTEE

By: _____
Name:
Title:

LAVIE CARE CENTERS, LLC, ET AL.

By: _____
Name:
Title: