

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:)	CHAPTER 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i>)	CASE NO. 24-55507-pmb
)	
Debtors.)	JOINTLY ADMINISTERED
)	

**NOTICE OF THE OMEGA PARTIES AND THE OHI DIP LENDER, LLC'S
WITNESS AND EXHIBIT LIST FOR HEARING
ON NOVEMBER 14, 2024 AT 9:30 A.M.**

The Omega Parties¹ and the OHI DIP Lender, LLC (the “**OHI DIP Lender**”) hereby submit the following witness and exhibit list (the “**Witness and Exhibit List**”) for the hearing currently scheduled for November 14, 2024 at 9:30 a.m. (the “**Hearing**”).

WITNESS & EXHIBIT LIST

I. Witnesses Who May be Called to Testify

A. Any and all witnesses submitted or called by any other parties in this matter.

II. Exhibits

A. Any and all exhibits submitted or listed by any other parties or any exhibit needed to establish foundation, impeach or refresh the recollection of a witness, or rebut testimony provided by any witness.

RESERVATION OF RIGHTS

The Omega Parties and the OHI DIP Lender reserve the right to (i) supplement and/or revise the Witness and Exhibit List as appropriate in advance of the Hearing; (ii) call any witness

¹ As used herein, the term “Omega Parties” shall mean the Prepetition Omega Secured Parties, which are the Omega Landlords and Prepetition Omega Term Loan Secured Parties, all as defined in the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing And (B) Utilize Cash Collateral, (II) Granting Adequate Protection To Prepetition Secured Parties, (III) Modifying The Automatic Stay, and (IV) Granting Related Relief*, dated June 28, 2024 (the “*Final DIP Financing Order*”) [Docket No. 189].



or submit any exhibit identified by any party in advance of or at the Hearing; and (iii) call any witness at the Hearing that is not included on any witness list for purposes of impeachment or rebuttal.

This 7th day of November, 2024.

SCROGGINS, WILLIAMSON & RAY, P.C.

By: /s/ Matthew W. Levin
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Counsel to OHI DIP Lender, LLC and the Omega Parties

CERTIFICATE OF SERVICE

This is to certify that I have on this day electronically filed **Notice of the Omega Parties and the OHI DIP Lender, LLC's Witness and Exhibit List for Hearing on November 14, 2024 At 9:30 A.M.** using the Bankruptcy Court's Electronic Case Filing program, which sends a notice of this document and an accompanying link to this document to all parties who have appeared in this case under the Bankruptcy Court's Electronic Case Filing program.

This 7th day of November, 2024.

SCROGGINS, WILLIAMSON & RAY, P.C.

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