IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

)	
In re)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, et al. ¹)	Case No. 24-55507-PMB
)	
Debtors.)	(Jointly Administered)
)	·

OFFICIAL COMMITTEE OF UNSECURED CREDITORS' JOINDER TO DEBTORS' OBJECTION TO WILLIAM BURNHAM MOTION TO LIFT OR MODIFY THE AUTOMATIC STAY

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (the "Debtors"), by and through its undersigned counsel, hereby joins (this "Joinder") in the Debtors' Objection to William Burnham Motion to Lift or Modify the Automatic Stay [D.I. 596] (the "Objection")² with respect to the Motion to Lift or Modify the Automatic Stay to (1) Liquidate Personal Injury Tort Claim in Pending Litigation, (2) Pursue Recovery to the Extent of Insurance Coverage, and (3) Grant Related Relief [Docket No. 564] (the "Lift Stay Motion"), filed by William Burnham (the "Movant"). In further support of this Joinder, the Committee respectfully states as follows:

BACKGROUND

1. On June 2, 2024 and June 3, 2024 (together, the "<u>Petition Dates</u>"), the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code, initiating the above-

² Capitalized terms not defined herein are defined in the Objection or the Lift Stay Motion, as applicable.



The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Case 24-55507-pmb Doc 597 Filed 10/29/24 Entered 10/29/24 15:02:09 Desc Main Document Page 2 of 10

captioned chapter 11 cases (the "<u>Chapter 11 Cases</u>"). The Debtors remain in possession of their property and continue to operate their business as debtors-in-possession in accordance with Sections 1107 and 1108 of the Bankruptcy Code.

- 2. On June 13, 2024, the Office of the United States Trustee organized the Committee and appointed its members.
- 3. On September 30, 2024, the Debtors filed the *Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 462], and on October 1, 2024, the Debtors filed a revised version of their combined disclosure statement and plan [Docket No. 481] (the "Plan"). A key component of the proposed Plan is the implementation of Unliquidated Claim Procedures, which includes mandatory mediation of unliquidated claims such as those at issue in the Motion.
- 4. On September 30, 2024, the Debtors filed an Omnibus Objection, opposing multiple stay relief motions similar to the Stay Relief Motion, whereby movants sought to liquidate various personal injury claims against the Debtors. On October 11, 2024, the Committee Filed the Committee Joinder, joining in the Debtors' opposition to the various lift stay motions. For the reasons set forth therein, the Debtors and Committee argued, among other things, that the various stay relief movants failed to meet their burden to lift the automatic stay and that permitting the stay to be lifted for the movants would interfere with the Unliquidated Claims Procedures to be included within the Plan.
- 5. On October 16, 2024, the Movant filed the Stay Relief Motion. Like the stay relief motions previously opposed by the Debtors and the Committee, the Stay Relief Motion seeks to

As previously discussed on the record at prior hearings, there are hundreds of personal injury claims that have been filed against the Debtors, the review of which remains in the early stages.

Case 24-55507-pmb Doc 597 Filed 10/29/24 Entered 10/29/24 15:02:09 Desc Main Document Page 3 of 10

liquidate a personal injury claim against Debtor 4641 Old Canoe Creek through prosecution of the Burnham State Court Action in Florida state court.

6. The Debtors subsequently filed the Objection.

JOINDER

- 7. The Debtors' Objection sets forth reasons why the automatic stay should not be lifted at this time for any individual creditor, including Movant. First and foremost, granting the Lift Stay Motion would unfairly prejudice the interests of other general unsecured creditors. The Debtors report in the Objection that the Midwest Insurance Policy, which is the applicable insurance policy vis-à-vis the Burnham State Court Action, is a "reimbursement-only" policy. Objection, ¶ 13. Further, the Debtors report that under the Midwest Insurance Policy, "(a) the Debtors bear the cost to defend claims, (b) the Debtors are only entitled to reimbursements from the applicable insurers, (c) such reimbursements are only from collateral that the relevant insurers no longer hold, and (d) such reimbursements are only paid for timely claims which the Debtors understand were not made." *Id.* Accordingly, it appears that the Debtors do not actually have third-party insurance coverage for the claims the Movant wishes to pursue if the automatic stay is lifted. Thus, contrary to the Movant's assertion that "[p]roceeding against the subject insurer will not deplete the estate," *see* Lift Stay Motion, ¶ 10, allowing the Movant to prosecute the Burnham State Court Action would drain estate funds, harming other general unsecured creditors.
- 8. Granting the Lift Stay Motion would also lead to an inequitable result, giving Movant different treatment from fellow unsecured creditors. The Debtors and the Committee have worked to finalize the Unliquidated Claim Procedures provided for by the Plan, the form of which was filed with the Plan Supplement on October 28, 2024 [Docket No. 593]. It is unnecessary and inappropriate to allow Movant to liquidate his claims directly in state court—and deplete estate

Case 24-55507-pmb Doc 597 Filed 10/29/24 Entered 10/29/24 15:02:09 Desc Main Document Page 4 of 10

funds that could go toward all unsecured creditor recoveries—while all other similarly-situated creditors follow the Unliquidated Claims Procedures, which implement a more efficient mediation process. The Lift Stay Motion provides no compelling reason to grant Movant unique treatment under the circumstances.

9. By filing this Joinder, the Committee in no way minimizes the claims described in, and pursued through, the Lift Stay Motion. The Committee recognizes the importance of resolving these claims in an efficient manner that is fair to *all* similarly-situated creditors. The Committee submits that resolving these claims in a controlled and orderly chapter 11 process is in the best interests of the Debtors, their estates and all general unsecured claimants.

CONCLUSION

WHEREFORE, the Committee respectfully requests that the Court sustain the Debtors' Objection and this Joinder and deny the Lift Stay Motion.

[Signature Page Follows]

Dated: October 29, 2024 TROUTMAN PEPPER HAMILTON SANDERS LLP

/s/ Pierce E. Rigney

Pierce E. Rigney (GA ID No. 656946) 600 Peachtree Street, NE, Suite 3000 Atlanta, GA 30308

Telephone: 404.885.3901

Email: pierce.rigney@troutman.com

-and-

Francis J. Lawall (admitted *pro hac vice*) 3000 Two Logan Square Eighteenth and Arch Streets Philadelphia, PA 19103-2799 Telephone: 215.981.4481

Email: francis.lawall@troutman.com

-and-

Mathew R. Brooks (GA ID #378018)
Deborah Kovsky-Apap (admitted *pro hac vice*)
875 Third Avenue
New York, NY 10022
Telephone: 212.704.6000

Email: matthew.brooks@troutman.com deborah.kovsky@troutman.com

Counsel for the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I hereby certify that on October 29, 2024, all ECF participants registered in this case were served electronically with the foregoing through the Court's ECF system at their respective email addresses registered with the Court.

I further certify that on October 29, 2024, I caused a true and correct copy of the Motion to be served by first class mail to the entities on the service list attached here to as Exhibit I.

/s/ Pierce E. Rigney

Pierce E. Rigney (GA ID No. 656946) Troutman Pepper Hamilton Sanders LLP 600 Peachtree Street, NE, Suite 3000 Atlanta, GA 30308 Telephone: (404) 885-3901

Email: pierce.rigney@troutman.com

Counsel to the Official Committee of **Unsecured Creditors**

Case 24-55507-pmb Doc 597 Filed 10/29/24 Entered 10/29/24 15:02:09 Desc Main Document Page 7 of 10

Exhibit I

Limited Service List

Description	One discondinue	One ditable tire Nove	Address	Address	Address	Oite.	Ctata	71	O	Dhana	F	Em ell
Description Counsel to American Federation of State,	CreditorName American Federation of State	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
County & Municipal Employees, AFL-CIO	County & Municipal Employees,	Matthew Stark Blumin, Office of										
(AFSCME)	AFL-CIO	General Counsel	1101 17th Street NW, Suite 900			Washington	DC	20036				MBlumin@afscme.org
Creditors Committee Member / Top 30 Creditor	Amidon Nurse Staffing, LLC	Eli Schick	1722 Kingalov Avenue Suite 1			Orange Park		32073		352-877-4444		eschick@amidonns.com
Creditor Creditors Committee Member / Top 30	Amidon Nurse Staffing, LLC	Ell Schick	1732 Kingsley Avenue, Suite 1	1		Orange Park	FL	32073		352-877-4444		escnick@amidonns.com
•	Amidon Nurse Staffing, LLC		PO Box 436			Malverne	NY	11565		904-374-5904		eschick@amidonns.com
	<u> </u>											janthony@anthonyandpartners.com;
Creditors Committee Member / Counsel		l				_				040 070 5040		cfosdick@anthonyandpartners.com;
for Claimants and Interested Parties Counsel to Jacksonville Nursing Home,	Anthony and Partners, LLC Baker Donelson Bearman	John Anthony	100 S. Ashley Drive, Suite 1600 3414 Peachtree Road, N.E., Suite			Tampa	FL	33602		813-273-5616		eservice@anthonyandpartners.com
Ltd.	Caldwell & Berkowitz, PC	Kathleen G Furr	1500	Monarch Plaza		Atlanta	GA	30326		404-577-6000	404-221-6533	Kfurr@BakerDonelson.com
Counsel to Floridean SNF Operations,												Ihilton@bfvlaw.com;
LLC, Baya Pointe SNF Operations, LLC,												wpiercy@bfvlaw.com;
and Osprey SNF Operations, LLC	Berman Fink Van Horn, P.C.	Lydia M. Hilton, William J. Piercy	3475 Piedmont Road, NE	Suite 1640		Atlanta	GA	30305		404-261-7711	404-233-1943	bpiercy@bfvlaw.com
Counsel to Empirian Health, LLC	Burr & Forman LLP	Derek F Meek	420 North 20th Street, Suite 3400			Dirminaham	 	35203		205-251-3000	205-458-5100	dmeek@burr.com
Counsel to Healthcare Services Group,	Bull & Forman LLP	Derek Fivieek	1075 Peachtree Street, N.E.,			Birmingham	AL	35203		205-251-3000	205-456-5100	dmeek@burr.com
Inc.	Burr & Forman LLP	Graham H Stieglitz	Suite 3000			Atlanta	GA	30309		404-815-3000	404-817-3244	gstieglitz@burr.com
Creditors Committee Member	CDB Services USA, LLC	Sidney Robert Bradley	3707 W. Jetton Avenue			Tampa	FL	33629		813-769-9127	1	Sidney.Bradley@wecarestaffservices.com
	Centers for Medicare & Medicaid											
Centers for Medicare & Medicaid Services	Services		7500 Security Blvd			Baltimore	MD	21244				
Counsel to Office Business Solutions,	Chinnery Evans & Nail, P.C.	Elizabeth S. Lynch	800 NE Vanderbilt Lane	1		Lee's Summit	МО	64064		816-525-2050	816-525-1917	blynch@chinnery.com
Co-counsel to Davies Claims Solutions,	Cohen Pollock Merlin Turner,	Liizabetti S. Lyntii	3350 Riverwood Parkway, Suite	+		Lee 9 Suillillil	IVIO	04004		010-020-2000	010-020-1917	phyrione of inflicty.com
LLC	P.C.	Bruce Z. Walker	1600	1		Atlanta	GA	30339		770-858-1288	770-858-1277	bwalker@cpmtlaw.com
							1					i i
Counsel to Lawrenceville SNF Operations												
LLC, Fork Union SNF Operations LLC,												
Westover Hills SNF Operations LLC,												
Williamsburg SNF Operations LLC, Staunton SNF Operations LLC,												
Winchester SNF Operations LLC, Chelsea												
Operator LLC, Belmont Bay Operator,												
	Copeland, Stair, Valz & Lovell	Mark D. Lefkow, D. Gary Lovell,								404-221-2325;		mlefkow@csvl.law;
Alexandria Operator, LLC	LLP	Jr.	P.O. Box 56887			Atlanta	GA	30343-0887		843-266-8213	404-523-2345	glovell@csvl.law
Counsel to the Debtors' Proposed DIP	DI A B': I I B (IIO)	Aug. 1 M 1	4000 N. B I O O			D.II.		75004		04.4.740.4550	044.740.4545	
Lenders (TIX 33433 LLC) Counsel to the Debtors' Proposed DIP	DLA Piper LLP (US)	Attn James Muenker	1900 N Pearl St, Suite 2200			Dallas	TX	75201		214-743-4559	214-743-4545	james.muenker@dlapiper.com
	DLA Piper LLP (US)	Attn Kira Mineroff	1251 Avenue of the Americas			New York	NY	10020		212-335-4932		kira.mineroff@dlapiper.com
Counsel to the Debtors' Proposed DIP	(00)											
	DLA Piper LLP (US)	Joseph A. Roselius	444 W. Lake St., Suite 900			Chicago	IL	60606-0089		312-368-7034		joseph.roselius@us.dlapiper.com
Counsel to the Debtors' Proposed DIP										1	1	
Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Emily Marshall	1201 West Peachtree Street NW	1		Atlanta	GA	30309		404-736-7800	404-682-7800	emily.marshall@us.dlapiper.com
Counsel to Elderberry Nursing Home Landlords	Elderberry	Attn C. Lynch Christian, III	1000 Church Street, Third Floor			Lynchburg	VA	24504			434-846-8416	clchristian@1000churchstreet.com
Counsel to the Prepetition Omega	Liderberry	Atti O. Lynon Omistan, m	Tood Charon Greek, Third Floor			Lynonburg	1	24004			101 010 0110	Cidinistian & 10000 Italian Collocal
Secured Parties, Omega Landlords, and												
Proposed DIP Lenders (OHI DIP Lender,	Ferguson Braswell Fraser									469-440-5405;		
LLC & OHI Mezz Lender, LLC)	Kubasta PC	Attn Leighton Aiken	2500 Dallas Parkway, Suite 600			Plano	TX	75093		972-378-9111		laiken@fbfk.law
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050		850-414-3300	850-487-2564	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
State Attorney General	Georgia Attorney General	Attorney General Chris Carr	40 Capitol Square, SW			Atlanta	GA	30334		404-458-3600	404-657-8733	Agcarr@law.ga.gov
Claic / Morney Conoral	Coorgia / Morrioy Corroral	Attention Constant China Carr	10 Capitor Equare, CVI	1800 Century Blvd NE, Suite		rtiarita	10/1	00001		101 100 0000	101 007 0700	/ igodin @ idw.gd.gov
Georgia Department of Revenue	Georgia Department of Revenue		State Revenue Commissioner	15300		Atlanta	GA	30345				
		Jeffrey C. Krause, Michael G.										jkrause@gibsondunn.com;
Counsel to Welltower NNN Group, LLC	Gibson, Dunn & Crutcher LLP	Farag	333 South Grand Avenue	1		Los Angeles	CA	90071		213-229-7995	 	mfarag@gibsondunn.com
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and				1							1	
Proposed DIP Lenders (OHI DIP Lender,		Attn Robert J Lemons, Liza L.		1						212-813-8925;	1	RLemons@goodwinlaw.com;
LLC & OHI Mezz Lender, LLC)	Goodwin Proctor LLP	Burton	The New York Times Building	620 Eighth Avenue		New York	NY	10018		212-813-8971	1	Iburton@goodwinlaw.com
, ,		Baker Donelson Bearman	Ţ.	200 East Broward Blvd, Suite								
Counsel to Harts Harbor Health Landlords	Harts Harbor	Caldwell & Berkowitz, PC	Attn Sandra Adams	2000		Fort Lauderdale	FL	33301			1	sadams@bakerdonelson.com
Coupod to New Part Birty Co. 11.0				1							1	
Counsel to New Port Richey Opco, LLC, Pensacola Opco, LLC, Brandon Health				1							1	
Opco, LLC, Port Charlotte OpCo, LLC,				1							1	
Bayonet Opco, LLC, Sarasota Opco, LLC,				1							1	
Melbourne Opco LLC, Kissimmee Opco,			303 Peachtree Street, NE, Suite	1							1	
LLC, and West Altamonte Opco, LLC	Hawkins Parnell & Young, LLP	Carl H. Anderson, Jr.	4000			Atlanta	GA	30308-3243		404-614-7400	855-889-4588	canderson@hpylaw.com
Craditara Caranaitta Atta	Healthcare Negligence	John M. Henry	a/a Jahr A Arthur	1400 C. Arkland B. J. C. H. 1666		T	<u> </u>	22222		040 070 5040	1	ionth any @ th th
Creditors Committee Member Creditors Committee Member / Top 30	Settlement Recovery Corp.	John M. Herskowitz	c/o John A. Anthony	100 S. Ashley Drive, Suite 1600		Tampa	FL	33602		813-273-5616	1	janthony@anthonyandpartners.com porr@hcsgcorp.com;
Creditor Committee Member / Top 30	Healthcare Services Group	Patrick J Orr, Pete Nenstiel	3220 Tilman Drive, Suite No 300	1		Bensalem	PA	18201		215-688-4359	1	pnenstiel@hcsgcorp.com
J. 541151	- Isalaisais Colvidos Gioup	. among on, r dio Hondilor	55a.i 5.ivo, Gaite 140 500			Donoulon	+ * *				1	ps.ious. Choogeorphoom
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104			855-235-6787	Mimi.M.Wong@irscounsel.treas.gov
											l	-
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	IDO Pov 72/6	į l		Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	Mimi.M.Wong@irscounsel.treas.gov

Limited Service List

Beautifor	One Procedure	On Problems None	Allmand	A.L.	A 1 Iv 0	0.4	01-1-	-	0	DI		E
Description counsel to CAREmasters Homehealth	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
LC and CAREmasters Healthcare ervices LLC	Jones & Walden LLC	Thomas T. McClendon	699 Piedmont Avenue, NE			Atlanta	GA	30308		404-564-9300		tmcclendon@joneswalden.com
	oonide di vvaradii EEO	Thomas II Modification	222 N Pacific Coast Highway, Ste	e		7 tilarita	0,1	00000		877-709-4750;		an edicine in Spine waite in edin
aims and Noticing Agent	KCC dba Verita	Sydney Reitzel	300			El Segundo	CA	90245		424-236-7230		LVCCinfo@kccllc.com
ounsel to Powerback Rehabilitation, LLC b/a Powerback Rehabilitation and												
espiratory Health Services, LLC d/b/a												
owerback Respiratory	Keck Legal, LLC	Benjamin R. Keck	2801 Buford Hwy NE, Suite 115			Atlanta	GA	30329		470-826-6020		bkeck@kecklegal.com
	Kilpatrick Townsend & Stockton		1100 Peachtree St NE, Suite									prosenblatt@ktslaw.com;
ounsel to LEAF Capital Funding, LLC bunsel for Claimants and Interested	LLP Lamberth, Cifelli, Ellis & Nason,	Paul M. Rosenblatt	2800 6000 Lake Forrest Drive, NW	 		Atlanta	GA	30309		404-815 6321 404-262-7373;	404-541-3373	ecfnotices@ktslaw.com
irties	PA	G. Frank Nason, IV	Suite 435			Atlanta	GA	30328		404-495-4468		fnason@lcenlaw.com
		,	c/o Ankura Consulting Group,									
ebtors	LaVie Care Centers LLC	M Benjamin Jones	LLC	485 Lexington Avenue, 10th Floor		New York	NY	10017				
unsel for the Debtors and Debtors-in- ssession	McDermott Will & Emery, LLP	Daniel M Simon	1180 Peachtree Street NE, Suite 3350			Atlanta	GA	30309		404-260-8535	404-393-5260	dmsimon@mwe.com
ounsel for the Debtors and Debtors-in-	mozomok vim a zmory, zzi	Surmon M. Chinion				7 tiana	1	00000		10 1 200 0000	101 000 0200	
ssession	McDermott Will & Emery, LLP	Emily C Keil	444 West Lake Street, Suite 4000			Chicago	IL	60606		312-372-2000	312-984-7700	ekeil@mwe.com
unsel for the Debtors and Debtors-in- ssession	McDermott Will & Emery, LLP	Jake Jumbeck, Catherine Lee	444 West Lake Street, Suite 4000			Chicago		60606		312-372-2000	312-984-7700	jjumbeck@mwe.com; clee@mwe.com
ate Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201		601-359-3680	312-904-7700	Clee @ mwe.com
unsel to CREA Brandon-C LLC and	Nelson Mullins Riley &		1222 Demonbreun St., Suite									
andon Health OpCo, LLC	Scarborough, LLP	Shane G. Ramsey	1700			Nashville	TN	37203		615-664-5355	615-664-5399	shane.ramsey@nelsonmullins.com
ate Attorney General	North Carolina Attorney General	Attn Bankruntcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001		919-716-6400	919-716-6750	ncago@ncdoj.gov
	,	, an Dania aptoy Dopartinent	OSOT MAIL COLVIDO COLICE	 		Taloigit	1.10	_, 555 5601		404-331-4437;	10.07.10.07.00	USTP.Region21@usdoj.gov;
fice of the United States Trustee for the		Jonathan S. Adams, R. Jeneane								404-331-4438;		Jonathan.S.Adams@usdoj.gov;
orthern District of Georgia editors Committee Member / Top 30	Trustee	Treace	362 Richard B Russell Bldg	75 Ted Turner Drive, SW		Atlanta	GA	30303		404-331-4076	404-730-3534	jeneane.treace@usdoj.gov
editors Committee Member / Top 30 editor	Omnicare Inc	Foley & Lardner, LLP	Geoff Goodman	321 North Clark Street, Suite 300		Chicago	l _{IL}	60654		312-832-4514		GGoodman@foley.com
editors Committee Member / Top 30						- Cimonge						
editor	Omnicare Inc	Greg Day	6825 W. Galveston Street, #3			Chandler	ΑZ	85226		928-848-9643		Gregory.Day@CVSHealth.com
unsel to Carolina Rehabilitation & rgical Associates, P.A.	Pamela P. Keenan		PO Box 19766			Raleigh	NC	27619-9766		919-848-0420	919-848-4216	pkeenan@kirschlaw.com
unsel to the Debtors' Prepetition ABL	Parker, Hudson, Rainer & Dobbs		303 Peachtree Street NE, Suite			rtaleign	INC	21013-3100		919-040-0420	919-040-4210	preenan@kiisciiiaw.com
nder (MidCap Funding IV Trust)	LLP	Bryan E. Bates	3600			Atlanta		30308		404-420-4333	404-522-8409	bbates@phrd.com
ate Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120		717-787-3391	717-787-8242	info@attorneygeneral.gov
ounsel to CDB Services USA LLC d/b/a Care Staffing Services	Pierson Ferdinand LLP	Susan V Warner	333 SE 2nd Avenue, Suite 2000			Miami	FL	33131		786-310-0637		susan.warner@pierferd.com
editors Committee Member / Counsel to		- Casan V VVainer	oco de ena rivorido, dano esco			· · · · · · · · · · · · · · · · · · ·	 -	00101		100 010 0001		promorance in
OB Services USA LLC d/b/a weCare		L	260 Peachtree Street NW, Suite									1
affing Services	Pierson Ferdinand LLP	Thomas R Walker	2200	 		Atlanta	GA	30303		404-566-6988		thomas.walker@pierferd.com dgordon@polsinelli.com;
		David E Gordon, Caryn E Wang,	1201 West Peachtree, Street									cewang@polsinelli.com;
	Polsinelli, PC		NW, Suite 1100			Atlanta	GA	30309		404-253-6005		achampion@polsinelli.com
ounsel to the Debtors' Prepetition ABL	Book of Book II B	Av. Ob. L. A.B.L.	O a data a di sa di Blaca			Desta		00440		047 500 0070		
ender (MidCap Funding IV Trust) Dunsel to the Debtors' Prepetition ABL	Proskauer Rose LLP	Attn Charles A Dale	One International Place			Boston	MA	02110		617-526-9870		cdale@proskauer.com
nder (MidCap Funding IV Trust)	Proskauer Rose LLP	Dylan Marker	Eleven Times Square			New York	NY	10036-8299		212- 969-3413		dmarker@proskauer.com
unsel to United Steelworkers and	Quinn, Connor, Weaver, Davies	Glen M. Connor, Richard P.	Two North Twentieth Street Suite									gconnor@qcwdr.com;
SCME unsel to United Steelworkers and	& Rouco, LLP Quinn, Connor, Weaver, Davies	Rouco	930	 		Birmingham	AL	35203				rrouco@qcwdr.com
SCME	& Rouco, LLP	Nicolas M. Stanojevich	4100 Perimeter Park South			Atlanta	GA	30341				nstanojevich@gcwdr.com
unsel to Gale Healthcare Solutions,												
C	Richelo Law Group, LLC	Thomas Richelo	8230 Grogans Ferry Road			Atlanta	GA	30350		404-983-1617		trichelo@richelolaw.com
ounsel to the Prepetition Omega ecured Parties, Omega Landlords, and												
oposed DIP Lenders (OHI DIP Lender,	Scroggins & Williamson & Ray,		4401 Northside Parkway, Suite									
C & OHI Mezz Lender, LLC)	P.C.	Attn Matthew W Levin	230			Atlanta	GA	30327		404-893-3880	404-893-3886	mlevin@swlawfirm.com
editors Committee Member / Top 30 editor	Shiftmed, LLC	Continental PLLC	c/o Jesus M. Suarez	255 Alhambra Circle, Suite 640		Coral Gables		33134		305-677-2707		louoroz@continentelalle co
editor editors Committee Member / Top 30	ominieu, LLC	Susan M. Overton, General	7925 Jones Branch Drive, Suite	200 AMAMBIA CIRCIE, SUITE 640		Coral Gables	FL	JJ 134		513-646-7373;	1	Jsuarez@continentalpllc.com legal@shiftmed.com;
editor .	Shiftmed, LLC	Counsel	1100			McClean	VA	22102		305-677-2707		susan.overton@shiftmed.com
itient Care Ombudsman for Virginia	State Long-Term Care	1212	00045 111 5 5 5					00000	·	004 505 1555		
cilities tient Care Ombudsman for Mississippi	Ombudsman State Long-Term Care	Joani Latimer	8004 Franklin Farms Drive	 		Richmond	VA	23229		804-565-1600	+	Joani.Latimer@dars.virginia.gov
cilities	Ombudsman	Lisa M. Smith	200 S. Lamar Street			Jackson	MS	39201		601-359-4927		LisaM.Smith@mdhs.ms.gov
tient Care Ombudsman for	State Long-Term Care											
nnsylvania Facilities	Ombudsman State Long Torm Care	Margaret Barajas	555 Walnut Street, 5th Floor	 		Harrisburg	PA	17101		717-783-7096	+	Mbarajas@pa.gov
tient Care Ombudsman for Florida cilities	State Long-Term Care Ombudsman	Terri Cantrell	4040 Esplande Way			Tallahassee	FL	32399		850-414-2331		cantrellt@elderaffairs.org
tient Care Ombudsman for North	State Long-Term Care	Tom Gantion	10 10 Esplando 11 dy	 		i alialiassee	 	52555		700 717 2001		Samon Soldorandio.org
rolina Facilities	Ombudsman	Victor Orija	2101 Mail Service Center			Raleigh	NC	27699		919-855-3426		Victor.Orija@dhhs.nc.gov
editors Committee Member / Counsel to		Robert Lapowsky, Elizabeth	620 Freedom Business Center,			King of Day	D.4	10400		245 754 2000		Robert.lapowsky@stevenslee.com;
ealthcare Services Group, Inc.	Stevens & Lee	Rogers	Suite 200	+		King of Prussia Palm Beach	PA	19406		215-751-2866	+	Elizabeth.rogers@stevenslee.com
editors Committee Member	Theodore Horrobin	Gordon & Partners	c/o Scott Fischer	4114 Northlake Boulevard		Gardens	FL	33410		561-799-5070		SFischer@fortheinjured.com
unsel to the Official Committee of	Troutman Pepper Hamilton											
secured Creditors	Sanders LLP	Francis J Lawall	3000 Two Logan Square	Eighteenth and Arch Streets		Philadelphia	PA	19103-2799		215-981-4481	1	francis.lawall@troutman.com

Limited Service List

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	Ctoto	Zin	Country	Dhone	Fox	Email
Description Counsel to the Official Committee of	Troutman Pepper Hamilton	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
Insecured Creditors	Sanders LLP	Joanna J Cline	1313 N. Market Street	Hercules Plaza, Suite 5100	PO Box 1709	Wilmington	DE	19899-1709		302-777-6500		lioanna.cline@troutman.com
ounsel to the Official Committee of	Troutman Pepper Hamilton	Matthew R Brooks, Deborah	1313 W. Warket Street	Tieredies Flaza, Guite 5100	1 0 Box 1703	VVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII		13033 1703		302 111 0300		matthew.brooks@troutman.com;
nsecured Creditors	Sanders LLP	· · · · · · · · · · · · · · · · · · ·	875 Third Avenue			New York	NY	10022		212-704-6000		deborah.kovsky@troutman.com
ounsel to the Official Committee of	Troutman Pepper Hamilton		600 Peachtree Street, NE, Suite			INCW TOTA	+ 111	10022		212 704 0000		deboran.kovský @ trodiman.com
nsecured Creditors	Sanders LLP		3000			Atlanta	GA	30308		404-885-3901		pierce.rigney@troutman.com
editors Committee Member / Top 30	Curidors EEI	l leide L. Righey				Santa Fe	10/1	00000		104 000 0001		pieroc.ngney @ troutman.com
editor	Twin Med LLC	David Klarner	11333 Greenstone Avenue			Springs	CA	90670		323-582-9900		dklarner@twinmed.com
editors Committee Member / Top 30	I WIII IVIOG ELEG	David Harrior	Troco Creditatio 7 (Volido			Opinigo	10/1	00070		020 002 0000		ditarrior & twining a.com
editor	Twin Med LLC		PO Box 847340			Los Angeles	CA	90084-7340		323-826-2230		payments@twinmed.com
outo:	U.S. Department of Justice, Civil		1 0 200 0 11 0 10			2007 (1190100	10/1	000017010		020 020 2200		paymonic eximinodicem
ounsel to the United States of America	Division	Louisa A. Soulard	1100 L Street, N.W., Room 7526			Washington	DC	20005		202-514-9038	202-514-9163	louisa.soulard@usdoj.gov
under to the Office Clates of America	U.S. Department of Justice, Civil	Zodica / II Oodiai a	1100 2 011001, 11111, 1100111 1020			Traoriii igion		20000		202 011 0000	202 011 0100	ioaioaiooaiaia © aoaoji.gov
unsel to the United States of America	Division	Louisa A. Soulard	P.O. Box 875	Ben Franklin Station		Washington	DC	20044-0875		202-514-9038	202-514-9163	louisa.soulard@usdoi.gov
and to the office of action of America	U.S. Securities & Exchange		950 East Paces Ferry Road NE,	Borr ramam station		vvaoriington	150	20011 0070		202 011 0000	202 011 0100	iodiod.ocdiard@dodoj.gov
curities & Exchange Commission			Suite 900			Atlanta	GA	30326-1382			1	
unsel to Lakeview SNF Operations		emes of reorganization				7 Kilania	10,1	100020 1002				
C, Palm Springs SNF Operations LLC,												
anco SNF Operations LLC, Lake Parker	.										1	
IF Operations LLC, and Vero Beach											1	
perations, LLC	UB Greensfelder LLP	Jennifer Snyder Heis	312 Walnut Street, Suite 1400			Cincinnati	ОН	45202-4029		513-698-5058	513-698-5059	jheis@ubglaw.com
ited States Attorney for the Northern	United States Attorney Northern	definiter driyaci Ficio	orz wanat oncot, oano 1400			Omomiaa	1011	10202 1020		010 000 0000	010 000 0000	Jilolo & abglaw.com
strict of Georgia	District of Georgia		600 Richard B Russell Bldg	75 Ted Turner Drive, SW		Atlanta	GA	30303-3309		404-581-6800	404-581-6181	
Attion of Coorgin	District or Coorgia		75 Ted Turner Drive SW, Suite	70 Tod Turrior Brive, evv		rtiarita	10/1	00000 0000		10 1 00 1 0000	101 001 0101	
ounsel to the Internal Revenue Service	United States Attorney's Office	Attorney	600			Atlanta	GA	30303		404-581-6312	4004-581-6181	vivieon.jones@usdoj.gov
-counsel to Davies Claims Solutions,	Critical States / teering & Critical	Attention				rtiarita	10,1	00000		101 001 0012	10010010101	viviconijonos e dodoj.gov
C	Updike, Kelly & Spellacy, P.C.	Kevin J. McEleney	225 Asylum Street, 20th Floor			Hartford	СТ	06103		860-548-2622		kmceleney@uks.com
	Spanie, rieny a Spenaey, r. ior	Í	,			rantioid	 •	00.00		000 0 10 2022		name energy of an energin
ounsel to the Debtors' Prepetition ABL			222 North LaSalle Street, Suite									
ender (MidCap Funding IV Trust)	Vedder Price PC		2600			Chicago	IL	60601		312-609 7803		kstevens@vedderprice.com
ate Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219		804-786-2071	804-786-1991	mailoag@oag.state.va.us
ounsel to Superior Medical Staffing and			601 Bayshore Boulevard, Suite									hdegrave@walterslevine.com;
ale Healthcare Solutions, LLC	Walters Levine & DeGrave	Heather A. DeGrave	720			Tampa	FL	33606		813-254-7474	813-254-7341	jduncan@walterslevine.com
ounsel for Watson Similien Occilien, as	; 											
ersonal Representative of the Estate of												
avoir Similien, Deceased and Bergilise	Lamberth, Cifelli, Ellis & Nason,		6000 Lake Forrest Drive, NW							404-262-7373;		
ccilien, Savoir Similien's wife	PA	G. Frank Nason, IV	Suite 435			Atlanta	GA	30328		404-495-4468		fnason@lcenlaw.com
ounsel for Mary Ann lezzoni, as agent-												
fact for Angeline Laman	BALLARD SPAHR LLP	Keisha O. Coleman	999 Peachtree Street, Suite 1600			Atlanta	GA	30309		(678) 420-9300		colemank@ballardspahr.com
bunsel for Mary Ann lezzoni, as agent-	Brieffing of runn eer	Tolona C. Coloman	Coo i Gaoilleo Chool, Callo 1000			rtiarita	10,1			(070) 120 0000		ooiomamico pamarao pam.com
fact for Angeline Laman	BALLARD SPAHR LLP	Nicholas J. Brannick	919 N. Market St., 11th Floor			Wilmington	DE	19801		(302) 252-4465		brannickn@ballardspahr.com
bunsel for Mary Ann lezzoni, as agent-	HOURIGAN, KLUGER & QUINN	Kathleen Quinn DePillis Ryan M.	o to tt. Market Gt., 1 til 1 loci			VVIIIIIIIIIIIIIIII	122	10001		(002) 202 1100	+	kdepillis@hkglaw.com;
fact for Angeline Laman	P.C.	· · · · · · · · · · · · · · · · · · ·	600 Third Avenue			Kingston	PA	18704-5815		(570) 287-3000		rmolitoris@hkqlaw.com
Tack for Angeline Laman	Lefkoff, Rubin, Gleason, Russo &	Wontons	OOO TIII'U AVEIIUC			Kingston	1 /	10704 3013		(370) 207 3000		mionons@mcqiaw.com
ounsel for Ana Almonte		Philip L. Rubin	5555 Glenridge Connector	Suite 900		Atlanta	GA	30342			1	prubin@Irglaw.com
ounsel for Ginger Ormond, as Personal			Coop Clorinage Connector			, wanta	15/1	00072			+	produit Girdinationii
epresentative of the Estate of Susan	Lamberth, Cifelli, Ellis & Nason,		6000 Lake Forrest Drive, NW							404-262-7373;	1	
mes	PA		Suite 435			Atlanta	GA	30328		404-202-7373,	1	fnason@lcenlaw.com
	1	C. / Idin Haddii, IV		 		/ tiuritu		30020		1.01 100 4400	1	
ounsel for Stephanie Sifrit, as Personal											1	
presentative of the Estate of											1	
net Smith	Taylor English Duma LLP	John K. Rezac	1600 Parkwood Circle, Suite 200			Atlanta	GA	30339			1	jrezac@taylorenglish.com
bunsel for Estate of Mary Garrett	Quinn Legal, P.A.		19321 US Hwy 19 N, Suite 512	+		Clearwater	FL	33764			 	eservice@quinnlegal.com
discribing Estate of Mary Garrett	Saini Logal, L.A.	, ,	191 Peachtree Street NE, Suite	+		Olgai walei	1 -	33704		+	+	Coorvice & quillinegal.com
ounsel for William Burnham	Morgan & Morgan Atlanta PLLC		4200			Atlanta	GA	30303		470-386-650	1	dgeiger@forthepeople.com
discribit vyillatti buttittatti	Latham, Luna, Eden & Beaudine,	David A. Oeigei, Loy.	7200	1		חוומווומ	JGA	30303		710-000-000	+	iluna@lathamluna.com;
ounsel for William Burnham	LLP	Justin M. Luna, Esq.	201 S. Orange Ave., Suite 1400			Orlando	FI	32801		(407) 481-5800	1	bknotice1@lathamluna.com
bunsel for the Michigan Department of		ousum w. Luna, Lsy.	201 O. Clange Ave., Suite 1400	1		Onando	1 -	32001		(TOT) TOT-3000	1	Distributed i Statification a.com
who in the miningan Department of		Assistant Attorney General	Cadillac Place Building	3030 W. Grand Blvd. Ste. 10-20		Detroit	М	48202		(313) 456-0140		FreedmanM1@michigan.gov