Case 24-55507-pmb Doc 466 Filed 09/27/24 Entered 09/27/24 16:58:46 Desc Main Docket #0466 Date Filed: 09/27/2024

## IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

	)	
In re:	)	Chapter 11
LAVIE CARE CENTERS, LLC, et al. 1	)	Case No. 24-55507 (PMB)
Debtors.	)	(Jointly Administered)
	)	Related to Docket Nos. 316, 321, 351, 368, 384, 385, 386 436, 445, 446, 456, 461, 462, 463, 465

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 30, 2024 AT 2:00 P.M. (ET)

**Time and Date of Hearing:** September 30, 2024 at 2:00 p.m. (ET)

**Location of In-Person Hearing:** The Honorable Paul M. Baisier

United States Bankruptcy Court for the

Northern District of Georgia

Richard B. Russell Federal Building and

United States Courthouse

Courtroom 1202

75 Ted Turner Drive, SW

Atlanta, GA 30303

**Location of Virtual Hearing:** Parties participating in the hearing virtually may do so

by using the following link:

https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwO2RiZz09

Phone Number: 833-568-8864 Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading referenced herein can be

viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://www.veritaglobal.net/LaVie">https://www.veritaglobal.net/LaVie</a>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



Carson Consultants LLC d/b/a Verita Global, at <a href="https://www.kccllc.net/LaVie">https://www.kccllc.net/LaVie</a>. Further information may be obtained by using the "Submit an Inquiry" function at <a href="https://www.kccllc.net/LaVie/inquiry">https://www.kccllc.net/LaVie/inquiry</a>.

### I. Uncontested Matters

**A.** 365(d)(4) Motion. Debtors' Motion for Entry of Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 436]

Response Deadline: On or before September 30, 2024 at 2:00 p.m. (prevailing Eastern Time)

# Responses Filed:

- 1. Response Opposing Debtors' Motion for Entry of Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 456]
- 2. Withdrawal of Response Opposing Debtors' Motion for Entry of Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 465]

## Related Documents:

- 1. Certificate of Service [Docket No. 440]
- 2. Notice of Rescheduled Hearing [Docket No. 453]

Status: This matter is going forward.

#### **II.** Contested Matters

**A.** Solicitation Procedures Motion. Debtors' Motion for Entry of Order (I) Approving Disclosure Statement, (II) Scheduling Confirmation Hearing, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, (IV) Approving Certain Forms and Notices, and (V) Granting Related Relief [Docket No. 316]

Response Deadline: September 4, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to September 20, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Office of the United States Trustee for Region 21, the United States of America, and the Official Committee of Unsecured Creditors.

### Responses Filed:

- 1. Objection to Confirmation and Potential Assignment of Executory Contracts [Docket No. 321]
- 2. Objection to Debtors' (I) Notice to Contract Parties and (II) Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 351]
- 3. Objection of Cigna to Debtors' Disclosure Statement [Docket No. 368]
- 4. Objection of AFSCME to Debtors' Disclosure Statement and Reservation of Rights with Respect to Potentially Assumed Collective Bargaining Agreements [Docket Nos. 384, 385]
- 5. Joinder of United Steelworkers to Objection of AFSCME to Debtors' Disclosure Statement and Reservation of Rights with Respect to Potentially Assumed Collective Bargaining Agreements [Docket No. 386]
- 6. United States Trustee's Objection to Debtors' Amended Disclosure Statement and Form of Ballots [Docket No. 445]
- 7. United States' Limited Objection to the Debtors' Combined Disclosure Statement and Joint First Amended Chapter 11 Plan of Reorganization [Docket No. 446]

#### Related Documents:

- 1. Debtors' Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 273]
- 2. Notice of Hearing and Deadline to Object to Debtors' Motion for Entry of Order (I) Approving Disclosure Statement, (II) Scheduling Confirmation Hearing, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, (IV) Approving Certain Forms and Notices, and (V) Granting Related Relief [Docket No. 317]
- 3. Certificate of Service [Docket No. 320]
- 4. Notice of Continued Disclosure Statement Hearing and Sale Hearing [Docket No. 350]
- 5. Notice of (I) Cancellation of Auction and Sale Hearing and (II) Agreement to Seek Conditional Approval of Disclosure Statement at Disclosure Statement Hearing [Docket No. 404]
- 6. Notice of Continued Disclosure Statement Hearing [Docket No. 428]

- 7. Notice of Filing of Debtors' Combined Disclosure Statement and Joint First Amended Chapter 11 Plan of Reorganization [Docket No. 438]
- 8. Notice of (A) Cancelled Disclosure Statement Hearing on September 23, 2024 at 1:30 p.m. (prevailing Eastern Time) and (B) Continued Disclosure Statement Hearing on September 30, 2024 at 2:00 p.m. (prevailing Eastern Time) [Docket No. 450]
- 9. Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 461]
- 10. Notice of Filing of Redline Version of Debtors' Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization [Docket No. 462]
- 11. Notice of (A) Filing of Revised Proposed Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, (IV) Approving Certain Forms and Notices, and (V) Granting Related Relief and (B) Notice of Hearing on September 30, 2024 at 2:00 p.m. (prevailing Eastern Time) [Docket No. 463]

Status: This matter is going forward.

Dated: Atlanta, Georgia September 27, 2024

#### MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

1180 Peachtree St. NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535 Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*) Jake Jumbeck (admitted *pro hac vice*) Catherine Lee (admitted *pro hac vice*) 444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000 Facsimile: (312) 984-7700 Email: ekeil@mwe.com

jjumbeck@mwe.com clee@mwe.com

Counsel for the Debtors and Debtors-in-Possession

## **CERTIFICATE OF SERVICE**

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: Atlanta, Georgia September 27, 2024

### MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075) 1180 Peachtree St. NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535 Facsimile: (404) 393-5260 Email: dsimon@mwe.com

Counsel for the Debtors and Debtors-in-Possession