#### IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re: Chapter 11

LAVIE CARE CENTERS, LLC, et al., 1 Case No. 24-55507 (PMB)

Debtors. (Jointly Administered)

#### **CERTIFICATE OF SERVICE**

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On September 6, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C** and **Exhibit D**; and via First Class Mail upon the service lists attached hereto as **Exhibit E**, **Exhibit F** and **Exhibit G**:

• Notice of (I) Cancellation of Auction and Sale Hearing and (II) Agreement to Seek Conditional Approval of Disclosure Statement at Disclosure Statement Hearing [Docket No. 404]

Dated: September 9, 2024

/s/ Esmeralda Aguayo
Esmeralda Aguayo
Verita
222 N. Pacific Coast Highway
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

## Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Counsel to American Federation of	American Federation of State,		
State, County & Municipal	County & Municipal Employees,	Matthew Stark Blumin, Office	
Employees, AFL-CIO (AFSCME)	AFL-CIO	of General Counsel	MBlumin@afscme.org
Creditors Committee Member / Top			
30 Creditor	Amidon Nurse Staffing, LLC	Eli Schick	eschick@amidonns.com
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30 Creditor	Amidon Nurse Staffing, LLC		eschick@amidonns.com
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Interested Parties	Anthony and Partners, LLC	John Anthony	eservice@anthonyandpartners.com
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Operations LLC, Fork Union SNF			
Operations LLC, Westover Hills SNF			
Operations LLC, Williamsburg SNF			
Operations LLC, Staunton SNF			
Operations LLC, Winchester SNF			
Operations LLC, Chelsea Operator			
LLC, Belmont Bay Operator, LLC,			
Southampton Operator, LLC, and	Copeland, Stair, Valz & Lovell	Mark D. Lefkow, D. Gary	mlefkow@csvl.law;
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and Proposed DIP Lenders (OHI DIP	Forgueen Breeus-II Francis		
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OpCo, LLC, Bayonet Opco, LLC,			
Sarasota Opco, LLC, Melbourne			
Opco LLC, Kissimmee Opco, LLC,			
and West Altamonte Opco, LLC	Hawkins Parnell & Young, LLP	Carl H. Anderson, Jr.	canderson@hpylaw.com
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30 Creditor	Healthcare Services Group	Patrick J Orr, Pete Nenstiel	pnenstiel@hcsgcorp.com
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Rehabilitation and Respiratory			
Health Services, LLC d/b/a			
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LLC	LLP	Paul M. Rosenblatt	ecfnotices@ktslaw.com
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30 Creditor	Omnicare Inc	Cross Day	Construction Device CV (CV In although
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and Proposed DIP Lenders (OHI DIP			
Lender, LLC & OHI Mezz Lender,	Saraggina & Williamson & Bay		
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Patient Care Ombudsman for Florida	_		
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Patient Care Ombudsman for North	State Long-Term Care		
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## Exhibit B

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,	Long Term Care Services Unit,	,
Agency for Health Care Administration	Brian Smith, Manager	Brian.Smith@ahca.myflorida.com
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,	Planning & Community	
	Development, Business Licening,	
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	Division of Mental Health,	
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Regulation	CLIA Certification	DHSR.CLIA@dhhs.nc.gov
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virginia Departifient of Taxation	virgilia rax	pankruptcy@taxva.com

## **Exhibit C**

Description	CreditorName	CreditorNoticeName	Email
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Counsel to Corporate Fleet Services,			
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Plan d/b/a AmeriHealth Caritas			
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Insurance Company, Humana Health			
Plan, Inc., Health Value Management,			
Inc. dba ChoiceCare Network, and			
Humana Government Business, Inc.	Smith, Gambrell & Russell, LLP	Michael F. Holbein	mholbein@sgrlaw.com
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#### 109 Filed 09/09/24 Entered 09/09/24 22:15:31 Desc Main Document Exhibit Gue 10 of 19 Objecting & Responding Parties Service List Case 24-55507-pmb Doc 409

Description	CreditorName	CreditorNoticeName	Email
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LLC	Updike, Kelly & Spellacy, P.C.	Kevin J. McEleney	kmceleney@uks.com
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LLC	Walters Levine & DeGrave	Heather A. DeGrave	jduncan@walterslevine.com

## Exhibit D

Case 24-55507-pmb Doc 409 Filed 09/09/24 Entered 09/09/24 22:15:31 Desc Main Document Parties Service List

**Served via Electronic Mail** 

[Names and emails of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]

## **Exhibit E**

## Case 24-55507-pmb Doc 409 Filed 09/09/24 Entered 09/09/24 22:15:31 Desc Main Document Exhibit E 14 of 19 Limited Service List

#### Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Centers for Medicare &	Centers for Medicare &						
Medicaid Services	Medicaid Services		7500 Security Blvd		Baltimore	MD	21244
Georgia Department of	Georgia Department of		State Revenue	1800 Century Blvd			
Revenue	Revenue	Attn Bankruptcy Dept	Commissioner	NE, Suite 15300	Atlanta	GA	30345
State Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
Securities & Exchange	U.S. Securities & Exchange		950 East Paces Ferry				
Commission	Commission	Office of Reorganization	Road NE, Suite 900		Atlanta	GA	30326-1382
United States Attorney for the	United States Attorney		600 Richard B Russell	75 Ted Turner Drive,			
Northern District of Georgia	Northern District of Georgia		Bldg	SW	Atlanta	GA	30303-3309

### Exhibit F

# Case 24-55507-pmb Doc 409 Filed 09/09/24 Entered 09/09/24 22:15:31 Desc Main Document Exhibit 5 16 of 19 Lienholders & Regulatory Agencies Service List

### Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CIBC BANK USA		120 SOUTH LASALLE STREET		CHICAGO	IL	60603
City of Meridian		601 23rd Avenue		Meridian	MS	39302
Drug Enforcement Administration	Attn Diversion Control Division/DC	8701 Morrissette Drive		Springfield	VA	22152
EVERETT RE OWNER LLC		303 INTERNATIONAL CIRCLE	SUITE 200	HUNT VALLEY	MD	21030
		3500 LENOX ROAD NE, SUITE				
FC ENCORE BRADENTON, LLC		510		ATLANTA	GA	30326
		600 PENNSYLVANIA AVENUE,				
FEDERAL TRADE COMMISSION		NW		WASHINGTON	DC	20580
	Compliance Division - Central	1800 Century Blvd NE, Suite				
Georgia Dept of Revenue	Collection Section	9100		Atlanta	GA	30345-3202
HAZLETON RE OWNER LLC		303 INTERNATIONAL CIRCLE	SUITE 200	HUNT VALLEY	MD	21030
KEYBANK NATIONAL ASSOCIATION		8115 PRESTON ROAD, SUITE	500	DALLAS	TX	75225
LEAF CAPITAL FUNDING, LLC AND/OR ITS		2005 MARKET STREET 14TH				
ASSIGNS		FLOOR		PHILADELPHIA	PA	19103
MARLIN LEASING CORP		P.O. Box 1333		Hixson	TN	37343
MARLIN LEASING CORP		300 Fellowship Road		Mt. Laurel	NJ	08054
MIDCAP FINANCIAL, LLC, AS AGENT		7255 WOODMONT AVENUE	SUITE 200	BETHESDA	MD	20814
		7255 WOODMONT AVENUE,				
MIDCAP FUNDING IV TRUST, AS AGENT	ATTN EXECUTIVE DIRECTOR	SUITE 300		BETHESDA	MD	20814
MIDCAP FUNDING IV TRUST, AS AGENT		7255 WOODMONT AVENUE	SUITE 200	BETHESDA	MD	20814
MIDCAP FUNDING IV, LLC, AS						
ADMINISTRATIVE AGENT		7255 WOODMONT AVENUE	SUITE 200	BETHESDA	MD	20814
MIFFLIN RE OWNER LLC		303 INTERNATIONAL CIRCLE	SUITE 200	HUNT VALLEY	MD	21030
		6311 Ridgewood Road, Suite E				
Mississippi Board of Pharmacy		401		Jackson	MS	39211
Mississippi Department of Revenue	Attn Bankruptcy Dept	500 Clinton Center Drive		Clinton	MS	39056
Mississippi Dept. of Employment Security	Office of the Governor	1235 Echelon Parkway	PO Box 1699	Jackson	MS	39215-1699
North Carolina Dept of Revenue	Attention Bankruptcy Unit	Post Office Box 1168		Raleigh	NC	27602-1168
North Carolina Dept of Revenue	Attn Bankruptcy Dept	PO Box 25000		Raleigh	NC	27640-0640
OHI ASSET (VA) ASHLAND, LLC	. , .	303 INTERNATIONAL CIRCLE	SUITE 200	HUNT VALLEY	MD	21030
OHI ASSET (VA) NORFOLK - 3900						
LLEWELLYN, LLC		303 INTERNATIONAL CIRCLE	SUITE 200	<b>HUNT VALLEY</b>	MD	21030
OHI MEZZ LENDER, LLC		303 INTERNATIONAL CIRCLE	STE 200	HUNT VALLEY	MD	21030
,		Dr. James Lute, Assistant Bureau				
PA Department of Health	Bureau of Laboratories	Director	110 Pickering Way	Exton	PA	19341
·	Bureau of Human Services		Health & Welfare			
PA Department of Human Services	Licensing	625 Forster Street	Building, Room 631	Harrisburg	PA	17120
POTTSVILLE RE OWNER LLC	Ĭ	303 INTERNATIONAL CIRCLE	SUITE 200	HUNT VALLEY	MD	21030
SELINSGROVE RE OWNER LLC		303 INTERNATIONAL CIRCLE	SUITE 200	HUNT VALLEY	MD	21030

# Case 24-55507-pmb Doc 409 Filed 09/09/24 Entered 09/09/24 22:15:31 Desc Main Document Exhibit 5e 17 of 19 Lienholders & Regulatory Agencies Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
THE PRIVATEBANK AND TRUST						
COMPANY, AS ADMINISTRATIVE AGENT		120 SOUTH LASALLE STREET		CHICAGO	IL	60603
U.S. DEPARTMENT OF HOUSING AND						
URBAN DEVELOPMENT, OFFICE OF						
RESIDENTIAL CARE FACILITIES		451 7th Street, SW		Washington	DC	20410
US BANK NATIONAL ASSOCIATION		800 Nicollet Mall		Minneapolis	MN	55402
Virginia Department of Taxation	Virginia Tax	1957 Westmoreland St		Richmond	VA	23230

### Exhibit G

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## Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to UnitedHealthcare		Eric S. Goldstein,	One Constitution			
Insurance Company	Shipman & Goodwin LLP	Latonia C. Williams	Plaza	Hartford	CT	06103