

PLEASE TAKE FURTHER NOTICE that the Debtors have received no timely, conforming Qualified Bids by the Bid Deadline, other than a letter from the DIP Secured Parties (already deemed to be a Qualified Bidder under the Bidding Procedures) that they intend to attend and participate at the auction. Accordingly, the Debtors have determined, in their business judgment and after consultation with the Consultation Parties, that the **Debtors' Auction has been cancelled and the Debtors will not conduct an Auction.**

PLEASE TAKE FURTHER NOTICE that the Sale Hearing that was set for September 11, 2024, at 9:30 a.m. (prevailing Eastern Time) has also been cancelled.

PLEASE TAKE FURTHER NOTICE that the hearing on the *Motion for Entry of Order (I) Approving Disclosure Statement, (II) Scheduling Confirmation Hearing, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, (IV) Approving Certain Forms and Notices, and (V) Granting Related Relief* [Docket No. 316] (the "Solicitation Motion") will be held on September 17, 2024, at 9:30 a.m. (prevailing Eastern Time) (the "Disclosure Statement Hearing"). See Docket No. 350.

PLEASE TAKE FURTHER NOTICE that at the Disclosure Statement Hearing, pursuant to an agreement between the Debtors and their relevant stakeholders, the Debtors will be seeking conditional approval of the disclosure statement portion of the Debtors' *Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 273] (as may be amended, supplemented or modified from time to time, the "Combined Disclosure Statement and Plan") along with the other relief requested in the Solicitation Motion. The Debtors intend to file an amended version of the Combined Disclosure Statement and Plan in advance of the Disclosure Statement Hearing and following the mediation currently scheduled for September 9 through September 11 before the Honorable Jeffery W. Cavender.

Dated: Atlanta, Georgia
September 6, 2024

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CERTIFICATE OF SERVICE

I hereby certify that on September 6, 2024, all ECF participants registered in this case were served electronically with the foregoing notice through the Court's ECF system at their respective email addresses registered with this Court. The Debtors' claims and noticing agent will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing notice, including on the Limited Service List.

Dated: Atlanta, Georgia
September 6, 2024

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