

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507 (PMB)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Related to Docket Nos. 104, 177, 273, 316, 317, 346, 347</b>

**NOTICE OF CONTINUED  
DISCLOSURE STATEMENT HEARING AND SALE HEARING**

**PLEASE TAKE NOTICE** that, on June 2, 2024, LaVie Care Centers, LLC (“LaVie”) and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) commenced the above-captioned chapter 11 cases (collectively, the “Chapter 11 Cases”) by filing petitions for relief under chapter 11 of the Bankruptcy Court in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, on June 10, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving Bidding Procedures and Bid Protections, (II) Scheduling Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V) Authorizing the Assumption and Assignment of Assumed Contracts, and (VI) Authorizing the Sale of Assets* [Docket No. 104] (the “Bidding Procedures and Sale Motion”) with the Court, seeking, among other things, approval of bidding procedures with respect to the Debtors’ proposed sale and marketing process.

**PLEASE TAKE FURTHER NOTICE** that, on June 27, 2024, the Court entered the *Order (I) Approving Bidding Procedures and Bid Protections, (II) Scheduling Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V) Authorizing the Assumption and Assignment of Assumed Contracts, and (VI) Authorizing the Sale of Assets* [Docket No. 177] (the “Bidding Procedures Order”), which, among other things, set forth a deadline for bidders to submit qualified bids on September 5, 2024,

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<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



scheduled an auction, if necessary, on September 9, 2024, set the deadline to object to the Debtors' proposed sale (the "Sale") on September 10, 2024 at 4:00 p.m. (prevailing Eastern Time) (the "Sale Objection Deadline"), and set the hearing on the Sale on September 11, 2024 at 9:30 a.m. (prevailing Eastern Time) (the "Sale Hearing").

**PLEASE TAKE FURTHER NOTICE** that, on July 23, 2024, the Debtors filed the *Debtors' Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* [Docket No. 273] (the disclosure statement portion thereof, the "Disclosure Statement" and the chapter 11 plan portion thereof, the "Plan", including all exhibits thereto and as amended, supplemented or otherwise modified from time to time, and collectively, as may be amended, supplemented, or otherwise modified, the "Combined Disclosure Statement and Plan") with the Court.

**PLEASE TAKE FURTHER NOTICE** that, on August 7, 2024, the Debtors filed (i) their *Motion for Entry of Order (I) Approving Disclosure Statement, (II) Scheduling Confirmation Hearing, (III) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, (IV) Approving Certain Forms and Notices, and (V) Granting Related Relief* [Docket No. 316] (the "Solicitation Procedures Motion") with the Court, seeking, among other things, approval of the Disclosure Statement and various solicitation procedures with respect to soliciting votes to accept or reject the Combined Disclosure Statement and Plan; and (ii) the notice of hearing and objection deadline with respect to the Solicitation Procedures Motion [Docket No. 317], which set the deadline to object to adequacy of the Disclosure Statement and the relief requested in the Solicitation Procedures Motion as September 5, 2024 at 4:00 p.m. (prevailing Eastern Time) (the "DS Objection Deadline") and set the hearing on the Solicitation Procedures Motion and approval of the Disclosure Statement on September 11, 2024 at 9:30 a.m. (prevailing Eastern Time) (the "Disclosure Statement Hearing").

**PLEASE TAKE FURTHER NOTICE** that, on August 26, 2024, the Debtors filed a *Joint Motion for Order Authorizing and Directing Mediation* [Docket No. 346], seeking appointment of the Honorable Jeffery W. Cavender as mediator and scheduling a mediation amongst the Debtors, the Official Committee of Unsecured Creditors, OHI DIP Lender, LLC, and TIX 33134 LLC (collectively, the "Parties") on or around September 9-11, 2024 (the "Mediation"). The Court subsequently entered an order appointing Judge Cavender as mediator in the Chapter 11 Cases. *See* Docket No. 347.

**PLEASE TAKE FURTHER NOTICE** that, to allow additional time for the Parties to participate in the Mediation, the Sale Hearing and the Disclosure Statement Hearing have been continued until **September 17, 2024 at 9:30 a.m. (prevailing Eastern Time)** at the **Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Dr. SW, Atlanta, Georgia 30303**, which may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-in and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov), or the link on the judge's webpage, which can also be found on the Court's website. Please also review the "Hearing Information" tab on the judge's webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage. Unless an

extension has otherwise been discussed with the Debtors' undersigned counsel, the DS Objection Deadline and Sale Objection Deadline remain unchanged.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Bidding Procedures and Sale Motion, the Bidding Procedures Order, the Combined Disclosure Statement and Plan, the Solicitation Procedures Motion, and other related documents are available free of charge on the Debtors' case information website (<https://www.veritaglobal.net/lavie>) or can be requested from Kurtzman Carson Consultants, LLC d/b/a Verita by calling (877) 709-4750 (United States/Canada toll-free) or +1 (424) 236-7230 (International) or by clicking the "Submit an Inquiry" option at <https://www.veritaglobal.net/lavie/Inquiry>.

**PLEASE TAKE FURTHER NOTICE THAT your rights may be affected.** You should read the Bidding Procedures Order, the Solicitation Procedures Motion, and the Combined Plan and Disclosure Statement carefully and discuss them with your attorney, if you have one in these bankruptcy cases. If you do not have an attorney, you may wish to consult one.

Dated: Atlanta, Georgia  
August 26, 2024

**MCDERMOTT WILL & EMERY LLP**

*/s/ Daniel M. Simon*

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**CERTIFICATE OF SERVICE**

I hereby certify that on August 26, 2024, all ECF participants registered in this case were served electronically with the foregoing notice through the Court’s ECF system at their respective email addresses registered with this Court. The Debtors’ claims and noticing agent will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing notice, including on the Limited Service List.

Dated: Atlanta, Georgia  
August 26, 2024

**MCDERMOTT WILL & EMERY LLP**

/s/ Daniel M. Simon

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