

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
LAVIE CARE CENTERS, LLC (CASE NO. 24-55507)**

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507 (PMB)
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Debtors.	)	(Jointly Administered)
	)	

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**INTRODUCTION**

LaVie Care Centers, LLC (“LaVie”) and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), are filing their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” or “SOFA” and, collectively, the “Statements” or “SOFAs”) with the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the “Specific Notes” and, together with the Global Notes, the “Notes”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management team prepared the Schedules and Statements with the assistance of their advisors, consultants, and professionals and have relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors, consultants, and professionals. Given the scale of the Debtors’ businesses, the Debtors’ management, including

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<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

the Debtors' Chief Restructuring Officer (who has executed the Schedules and Statements of each of the Debtors) has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors' management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, the receipt or discovery of subsequent information may result in material changes to the Schedules and Statements, and inadvertent errors, omissions, or inaccuracies may exist in the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of the Debtor or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to the Chapter 11 Cases, including, but not limited to, liability for any claims, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

**The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.**

1. **Description of the Chapter 11 Cases.** On June 2, 2024 (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). The Debtors are authorized to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On June 3, 2024, the Bankruptcy Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 20. On June 13, 2024, the Office of the United States Trustee for Region 21 (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to Bankruptcy Code section 1102(a)(1) (the "Committee"). *See* Docket No. 112.

2. **Basis of Presentation.** For financial reporting purposes, the Debtors historically have prepared consolidated financial statements, which include financial information for the Debtors and certain non-debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") in the United States, nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors used their best efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the applicable Debtor entity. However, because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than reporting by individual legal entity, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

The Schedules and Statements for LaVie Care Centers, LLC (Case No. 24-55507) include amounts related to five non-Debtor entities which were divested by the Debtors between 2016 and 2018. These entities previously operated in the state of Michigan and the legal entities themselves were sold to a buyer, rather than mere transfer of operations.

The Schedules and Statements for Envoy of Norfolk, LLC (Case No. 24-55622) include amounts for both Thornton Hall and Thornton Hall ALF. The Schedules and Statements for Locust Grove Facility Operations, LLC (Case No. 24-55602) include amounts for both Locust Grove SNF and Locust Grove ILF. The Schedules and Statements for Penn Village Facility Operations, LLC (Case No. 55627) include amounts for both Penn Village SNF and Penn Village ILF. The Schedules and Statements for Pavilion at St. Luke Village Facility Operations, LLC (Case No. 24-55623) include amounts for both St. Luke Pavilion SNF and St. Luke Pavilion ILF. The Schedules and Statements for Envoy of Somerset, LLC (Case No. 24-55633) include amounts for both Siemons SNF and Siemons ALF. The Schedules and Statements for Harbor Pointe Facility Operations, LLC (Case No. 24-55772) include amounts for both Harbor Pointe ALF and Harbor Pointe ILF. The Schedules and Statements for Reeders Facility Operations, LLC (Case No. 24-

55710) include amounts for both Reeder's SNF and Reeder's ILF. The Schedules and Statements for 741 South Beneva Road Operations LLC (Case No. 24-55550) include amounts for both Beneva Lakes ALF and Beneva Lakes SNF. The Schedules and Statements for Susquehanna Village Facility Operations, LLC (Case No. 24-55774) include amounts for both Susquehanna SNF and Susquehanna ILF.

3. **Reporting Date.** The reported asset values in Schedules A and B, with the exception of estimated cash balances, reflect the Debtors' asset values as of May 31, 2024 (the "Reporting Date"). Estimated cash balances presented in Schedule A reflect bank balances as of the close of business on May 31, 2024. Liability values presented in Schedules D, E, and F are as of the Petition Date, adjusted for authorized payments under the First Day Orders (as defined below).
4. **Current Values.** Other than estimated bank cash balances, and unless otherwise noted, the assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records.
5. **Confidentiality.** Schedule E/F includes certain unsecured employee claims against the Debtors including, without limitation, certain claims of former employees as well as certain unsecured claims of current and/or former residents. Due to confidentiality concerns, and as authorized by certain orders entered by the Bankruptcy Court, the Debtors have removed the addresses of the employee claimants and the names and addresses of the resident claimants listed on Schedule E/F.
6. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion,<sup>2</sup> the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations. The Debtors concentrate cash assets into a central account to more effectively manage their businesses and coordinate the payment of outstanding obligations.

In the ordinary course of business, the Debtors engage in intercompany transactions (the "Intercompany Transactions") with one another, which result in intercompany receivables and payables (the "Intercompany Claims"). While the majority of Intercompany Transactions are settled by book entry, certain transactions are settled by the actual transfer of cash. The Debtors track all Intercompany Transactions in their accounting system, which may be traced and accounted for as needed. Since the Petition Date, the Debtors continue to settle Intercompany Claims in accordance

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<sup>2</sup> The "Cash Management Motion" means the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for The Debtors to Comply with 11 U.S.C. § 345(B) Deposit and Investment Requirements; and (III) Granting Related Relief* [Docket No. 14].

with the procedures outlined in the Cash Management Motion. Unless otherwise noted, the Debtors have not reported the aggregate net intercompany balances between Debtors as assets on Schedule A/B or as liabilities on Schedule E/F, respectively, due to the voluminous nature of the Debtor-to-Debtor intercompany transactions. However, the Debtors have reported balances between Debtors and non-Debtor affiliates on these respective schedules.<sup>3</sup>

7. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.
8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values are presented as of the Reporting Date. When necessary, the Debtors have indicated that the value of certain assets is “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements.
9. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars.
10. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders (the “First Day Orders”) authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance obligations; (iii) refund program obligations; (iv) employee wages, salaries, and related items (including, employee benefit programs, staffing agency payments, and independent contractor obligations); and (v) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors’

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<sup>3</sup> Any remaining intercompany balances associated with the six non-Debtor affiliates that filed for bankruptcy in 2021 and were jointly administered under *In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del.) are not included herein because the confirmed chapter 11 plan provided for the dissolution of those entities following claim administration. *See* Docket No. 718.

scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for payments made on account of such claims following the Petition Date pursuant to the First Day Orders, such adjustments have been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

11. **Other Paid Claims.** To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval if necessary. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
12. **Setoffs.** The Debtors routinely incur setoffs from payors and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refund programs, returns, promotional funding, warranties, refunds, certain intercompany transactions, and other disputes between the Debtors and their payors and/or suppliers. These routine setoffs are consistent with ordinary course practice in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements.
13. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' residents and third-party payors and is calculated net of implicit price concessions.
14. **Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to the Chapter 11 Cases, including, but not limited to, the following:
  - a. Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on their Schedules as to amount, liability, and classification, and to otherwise



subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

- b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- c. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.
- d. The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
- e. The listing of a claim on Schedule D as “secured” or on Schedule E/F as “priority unsecured,” or the listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in the Final DIP Order<sup>4</sup> or any order by the Bankruptcy Court that is or becomes final, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.
- f. In the ordinary course of their business, the Debtors lease property and equipment from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth on Schedule G, and any current amounts due under such leases that were outstanding as of the Petition Date are listed on Schedule E/F. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing

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<sup>4</sup> The “Final DIP Order” refers to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 189].



arrangement), and the Debtors reserve all rights with respect to any of such issues, including, the recharacterization thereof.

- g. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- h. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- i. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and leases listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- j. The Debtors exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (the "Guarantees") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees with respect to the Debtors' executory contracts and unexpired leases are not included on Schedule H and the Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financing, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.

- k. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of Bankruptcy Code section 365, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of Bankruptcy Code section 365.
  - l. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
15. **Totals.** All totals that are included in the Schedules and Statements are for dollar amounts only and exclude items identified as “Undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as “unliquidated,” but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.

## **SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES**

### **Schedules A/B**

**Part 1.** As set forth more fully in the Cash Management Motion, the Company uses an integrated cash management system to pay its financial obligations, centrally control and monitor available cash and record accurate financial data. The Debtors’ cash management system comprises more than 500 bank accounts (the “Bank Accounts”), which are largely concentrated in three main categories: (a) cash collection and concentration accounts relating to the Debtors’ businesses; (b) operating accounts; and (c) accounts held on behalf of residents. Further details with respect to the cash management system are provided in the Cash Management Motion.

Question 2 reflects petty cash held by the Debtors as of the Petition Date and does not include petty cash held by the Debtors on behalf of their residents.

Question 3 includes the CIBC bank account x3828, which contains cash held by the Debtors as required to maintain a letter of credit. Question 3 does not include Resident Trust Accounts, as

defined in the Cash Management Motion; rather, the Resident Trust Accounts are presented on Part 11, Question 21.

Question 4 includes cash held by the Debtors in the form of the Purchasing Card Program and the Virtual Card Program, as defined in the Cash Management Motion.

**Part 2.** The Debtors maintain certain deposits in the conduct of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, lease deposits, utility deposits, and a deposit related to the Debtors' Purchasing Card Program as described in the Cash Management Motion, along with "Other Deposits" as booked on the Debtors' financial statements. Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. These amounts listed in Part 2 include, among other things, prepaid insurance, prepaid wages, prepaid tax impounds, prepaid leases, prepaid licenses, prepaid taxes, and other prepaid items as booked on the Debtors' financial statements.

**Part 3.** The Debtors' accounts receivable information includes receivables from the Debtors' residents or third-party payors, which are calculated inclusive of Medicare reserves (including amounts reserved for the Debtors' cost report settlement process, may be owed to such parties in the form of offsets or other adjustments pursuant to the Debtors' refund programs and day-to-day operations or may, in the Debtors' opinion, be difficult to collect from such parties due to the passage of time or other circumstances.

Certain Debtors that do not currently operate facilities reflect total accounts receivable balances that are negative. These negative account balances relate to amounts owed to Medicaid that do not have offsets in accounts receivable. The Debtors did not include negative accounts receivable balances in response to Part 3.

The accounts receivable balances in this section exclude intercompany related receivables. Intercompany related receivables are instead shown in the response to Part 11, Question 77.

**Part 4.** Other than intercompany ownership, the Debtors do not hold any investments.

**Part 7.** Question 39 includes chairs, beds, tables, and mattresses. "Misc. Office Furniture" contains items like file cabinets, drawers, and wardrobes. Question 40 includes items too large to physically move, including AC units, refrigerators, water heaters, washing machines, and others. "Misc. Office Fixture" contains items like bulletin boards or display boards. Question 41 includes anything related to technology equipment, including computers, printers, telephones, etc.

Although the Debtors reflect furniture, fixtures, and equipment in their books and records, any such items within the operating facilities are property of the Debtors' respective landlords.

**Part 8.** Question 47 includes automobiles and associated accessories (e.g., van doors). Question 50 includes items that do not fall into the enumerated categories.

**Part 9.** The Debtors have listed leases and leasehold improvements in response to Part 7.

**Part 10.** All internet domain names used by the Debtors are owned by non-Debtor Pourlessoins, LLC (d/b/a Synergy Healthcare Services).

**Part 11.** All insurance policies marked with an asterisk were renewed as of May 31, 2024, and policy numbers for such policies are currently pending. To the extent that the Debtors have potential contingent or unliquidated claims, those claims are scheduled on P11 Q74. In general, other assets consist of, but are not limited to, taxes receivable, workers' compensation insurance receivables, GLPL insurance receivable, rebates, amounts due from sellers, and other miscellaneous assets.

**Part 12.** Unless otherwise noted, the Debtors have not reported the aggregate net intercompany balances between Debtors as assets on Schedule A/B or as liabilities on Schedule E/F, respectively, due to the voluminous nature of the Debtor-to-Debtor intercompany transactions. However, the Debtors have reported balances between Debtors and non-Debtor affiliates on these respective schedules.<sup>5</sup>

**Schedule D.** Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D.

**Schedules E/F.** The claims listed on Schedules E/F arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Schedules E/F. To the best of the Debtors' knowledge, all claims listed on Schedules E/F arose or were incurred before the Petition Date.

**Part 1.** Claims owing to various taxing authorities to which the Debtors potentially may be liable, and which the Debtors have received notice of liability from such taxing authorities, are reported on Part 1. Certain of such claims, however, may be subject to ongoing audits and/or the claims will be satisfied in the ordinary course during the Chapter 11 Cases pursuant to authority granted to the Debtors in the relevant First Day Orders. Therefore, the Debtors have listed all such claims as "contingent," "unliquidated," and "disputed," pending final resolution of ongoing audits or other outstanding issues. Inclusion or exclusion of a taxing authority on Part 1 does not mean that such taxing authority has a claim against the Debtors; rather, such taxing authorities are being scheduled out of an abundance of caution, given the numerous jurisdictions and number of Debtors involved in these Chapter 11 Cases.

**Part 2.** The liabilities listed on Part 2 include all trade payables, litigation claims, unsecured notes, and governmental agency payables. The trade payable amounts were calculated by taking the sum

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<sup>5</sup> Any remaining intercompany balances associated with the six non-Debtor affiliates that filed for bankruptcy in 2021 and were jointly administered under *In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del.) are not included herein because the confirmed chapter 11 plan provided for the dissolution of those entities following claim administration. See Docket No. 718.

of all invoices per Debtor and per vendor. Litigation amounts were prorated amongst the relevant parties. The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor's Schedule. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed for a complete understanding of the unsecured claims against the Debtors.

The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe that there are instances where creditors have yet to provide proper invoices for prepetition goods or services.

Part 2 contains information regarding pending litigation involving the Debtors. To the extent that litigation involving a particular Debtor has been identified, such information is included on that Debtor's Schedule E/F. Unknown amounts for potential claims are listed as "Undetermined" and marked as contingent, unliquidated, and disputed in the Schedules.

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments made under the First Day Orders. Each Debtor's Schedule E/F will reflect some of such Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during the Chapter 11 Cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

**Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements,

amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed on Schedule G.

Executory contracts for short-term service orders that are oral in nature have not been included in Schedule G.

Any and all of the Debtors' rights, claims, and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

**Schedule H.** The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. Furthermore, the Debtors may not have identified on Schedule H certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.



### **SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENTS**

**Statement 1.** Gross revenue reflects revenue achieved by each Debtor over the relevant periods and is presented net of implicit price concessions. Other sources of revenue include meal revenue, vending machine revenue, grant income, and revenue from other non-business sources, including ERC tax credits. The ERC tax credits were received by LaVie and subsequently transferred to non-Debtor LV Investment, LLC to segregate those funds, then eventually transferred back to LaVie for general working capital purposes as needed. The Debtors' fiscal year ends on December 31 of each year. Year-to-date revenue is reported for the period ended May 31, 2024.

**Statement 3.** As described in the Cash Management Motion, the Debtors utilize their integrated, centralized cash management system to collect, concentrate, and disburse funds generated by their operations. The obligations of the Debtors are primarily paid by and through LaVie notwithstanding that certain obligations may be obligations of one or more of the Debtors as described in the Cash Management Motion.

The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from March 4, 2024 through June 2, 2024. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Statement 3 have payment clear dates that are the same as payment dates (e.g., wires and other forms of electronic payments).

The response to Statement 3 excludes (i) payments made as part of regular and ordinary course individual expense reimbursements and payroll disbursements to employees and (ii) disbursements or transfers listed on Statements 4, 9, and 11. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on Statement 11 and are excluded from Statement 3.

The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

**Statement 4.** For purposes of the Schedules and Statements, the Debtors define "insiders" as (i) officers, directors, and anyone in control of a corporate Debtor and their relatives; and (ii) affiliates of the Debtors and insiders of such affiliates.<sup>6</sup> Individuals listed in the Statements as insiders have been included for informational purposes only. The payroll-related amounts shown

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<sup>6</sup> Out of an abundance of caution, the Debtors are listing Pourlessoins, LLC (d/b/a Synergy Healthcare Services), Zomleben, LLC (d/b/a Synergy Healthcare Solutions), NSPRMC, LLC (d/b/a Nspire Healthcare), NSPR Care Centers, LLC, and CPSTN Operations, LLC as "insiders" due to common indirect beneficial ownership with the Debtors. The Debtors reserve all rights to dispute whether someone identified in response to Statement 4 is in fact an "insider" as defined in Bankruptcy Code section 101(31).



in response to this question for any salary, bonus, or additional compensation are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. The Debtors also issue corporate-paid credit cards and reimburse direct business expenses incurred by insiders. Such business expenses also are included in Statement 4. Home addresses for directors, employees, and former employees identified as insiders have not been included in the Statements for privacy reasons. Amounts still owed to creditors will appear on the Schedules for each of the Debtors, as applicable.

Pursuant to the Debtors' cash management system, payments made to various parties may be made from a single Debtor on behalf of one or more Debtor entities. The Debtors have only listed each payment on the response to Statement 4 for the Debtor entity that disbursed the payment.

The payments disclosed in Statement 4 are based on payments made by the Debtors with payment dates from June 2, 2023 through June 2, 2024. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Statement 4 have payment clear dates that are the same as payment dates (e.g., wires and other forms of electronic payments).

Unless otherwise noted, the Debtors have not reported the aggregate net intercompany balances between Debtors as assets on Schedule A/B or as liabilities on Schedule E/F, respectively, due to the voluminous nature of the Debtor-to-Debtor intercompany transactions. However, the Debtors have reported balances between Debtors and non-Debtor affiliates on these respective schedules. As noted above, the ERC tax credits were received by LaVie and subsequently transferred to non-Debtor LV Investment, LLC to segregate those funds. Such funds were transferred back to LaVie for general working capital purposes as needed.

**Statement 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to Statement 7. The Debtors reserve all of their rights to amend or supplement their response to Statement 7.

**Statement 11.** Although the services of any entity who provided a Debtor with consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were provided for the benefit of all the Debtors, the payments for such services were made by LaVie, and are therefore listed on LaVie's response to Statement 11.

Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

**Statement 13.** Within two years of the Petition Date, certain Debtors transferred facility operations to new operators pursuant to various operating transfer agreements. Assets transferred pursuant to these agreements included (i) certain assumed contracts; (ii) certain employee, resident, and other records; (iii) all transferable licenses, permits, and other governmental approvals or authorizations; (iv) all patient care contracts and admission agreements with facility

residents; (v) resident trust funds and deposits; (vi) any know how or intellectual property rights used or held for use in facility operation and all goodwill associated with the transferred facility; (vii) inventory of supplies including personal protective equipment; (viii) phone, fax, other IT, and therapy equipment; and (ix) all transferable third-party warranties and claims for warranties relating to transferred assets.

**Statement 15.** “Yes” is checked for the currently operating facilities and an estimate of resident as of the Petition Date is provided. “No” is checked for the other debtor entities which are no longer operating. Subject to the Debtors’ privacy policy, in the ordinary course of business, the Debtors collect certain resident information and retain such information as long as is necessary for the Debtors to comply with business, tax, regulatory, and legal requirements. Resident records are maintained at each facility and at various off-site storage facilities (listed in response to Statement 20).

**Statement 16.** An abbreviated list of the types of information collected from each facility was provided for each of the currently operating facilities, while “No” was checked for all other entities. Subject to the Debtors’ privacy policy, in the ordinary course of business, the Debtors collect certain resident information and retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements. Resident records are maintained at each facility and at various off-site storage facilities (listed in response to Statement 20).

**Statement 20.** In certain cases, several individuals have access to the off-premises storage facilities. Where applicable, such individuals have been scheduled.

**Statement 21.** The Debtors maintain and manage Resident Trust Accounts, Resident Trust Petty Cash Accounts, and the Resident Care Cost Accounts (all as defined in the Cash Management Motion) on behalf of their residents in the ordinary course of business and have received authorization to do so under the final cash management order [Docket No. 240]. To the extent that any of the funds described above are held in trust for the benefit of third parties, such funds do not constitute property of the Debtors’ estates. All account balances are as of May 31, 2024.

**Statement 26d.** The Debtors have provided financial statements in the ordinary course of their businesses to various financial institutions, creditors, landlords, and other parties within two years immediately before the Petition Date, and have used reasonable efforts to list such recipients on Statement 26d.

**Statement 30.** Any and all known disbursements to “insiders” have been listed in response to Statement 4.

**Statement 31.** Certain Debtor limited liability companies (each, an “LLC”) are disregarded for tax purposes, while other Debtor corporations (and one LLC) are treated as C-Corps for tax purposes. Income generated by a LLC is consolidated at a higher reporting unit level.

**\*\*\*END OF GLOBAL NOTES\*\*\***

**\*\*SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE\*\***

**Fill in this information to identify the case:**

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 65,927,787.49

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 65,927,787.49

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 64,874,239.45

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 121,934,545.36

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 186,808,784.81

**Fill in this information to identify the case:**

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 None \$

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 See Schedule A/B Attachment			\$ 7,274,288.56

4. **Other cash equivalents** (Identify all)

4.1 Purchasing and virtual card program \$ 1,131,016.12

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 8,405,304.68

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 Deposits, including security deposits and utility deposits (various holders) \$ 48,150.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Prepayments, including prepayments on executory contracts, leases, insurance, taxes and rent (various  
8.1 holders) \$ 10,118,169.59**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 10,166,319.59

Debtor: LaVie Care Centers, LLC

Document Page 21 of 80 Case number (if known): 24-55507

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's  
interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_ 0.00

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 See Schedule A/B 15 Attachment \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00



Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: LaVie Care Centers, LLC

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Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: LaVie Care Centers, LLC

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Name

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**

(Where available)

**Valuation method used for current value****Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. **Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 Trademark - Serial Number 85954139	\$ Undetermined		\$ Undetermined
60.2 Trademark - Serial Number 85954053	\$ Undetermined		\$ Undetermined
60.3 Trademark - Serial Number 85953933	\$ Undetermined		\$ Undetermined
60.4 Trademark - Serial Number 78917937	\$ Undetermined		\$ Undetermined
60.5 Trademark - Serial Number 77311988	\$ Undetermined		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 None	\$		\$
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$
<b>66. Total of Part 10.</b>			
Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
- ☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.2 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1 None	Tax year	\$
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**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$	Undetermined
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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 Promissory Note	\$	Undetermined
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Nature of claim

Amount requested	\$	840,000.00
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**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$	
-----------	----	--

Nature of claim

Amount requested	\$	
------------------	----	--

**76. Trusts, equitable or future interests in property**

76.1 None	\$	
-----------	----	--

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 Due from Nspire (Note: accounting entry substantially offset by due to entries at other Debtors)	\$	24,763,656.82
-------------------------------------------------------------------------------------------------------	----	---------------

77.2 Due from Non-Debtor affiliates (Note: Does not include due to Non-Debtor affiliates reflected on Schedule F)	\$	18,479,021.15
-------------------------------------------------------------------------------------------------------------------	----	---------------

77.3 Other Assets	\$	4,113,485.25
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**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$	47,356,163.22
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Debtor: LaVie Care Centers, LLC

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Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor: LaVie Care Centers, LLC

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Case number (if known):

24-55507

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 8,405,304.68	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 10,166,319.59	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 47,356,163.22	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 65,927,787.49	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 65,927,787.49

**Fill in this information to identify the case:**

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

☐ Check if this is an amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

See Schedule D Part 1 Attachment

\$ 64,874,239.45 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

Street

**Is the creditor an insider or related party?**

- ☐ No
- ☐ Yes

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Creditor's email address, if known**

**Date debt was incurred**

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 64,874,239.45

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

**2.1 Priority creditor's name and mailing address**

See Schedule E/F, Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Undetermined

Undetermined

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 121,934,545.36
See Schedule E/F, Part 2 Attachment	Check all that apply.	
Creditor Name	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
Creditor's Notice name	<input type="checkbox"/> Disputed	
Address	Basis for the claim:	
City	State	ZIP Code
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
	<input type="checkbox"/> No	
Last 4 digits of account number	<input type="checkbox"/> Yes	

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 121,934,545.36
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 121,934,545.36

**Fill in this information to identify the case:**

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

## Fill in this information to identify the case:

Debtor Name: In re : LaVie Care Centers, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55507 (PMB)

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2024

MM / DD / YYYY

✕ / s / M. Benjamin Jones

Signature of individual signing on behalf of debtor

M. Benjamin Jones

Printed name

Chief Restructuring Officer

Position or relationship to debtor

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Address 1	City	State	Zip	Type of account	Account number (last 4 digits)	Current value of debtor's interest
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Account Payable	8747	\$0.00
					Letter of Credit Money Market for Benefit of XL Specialty Insurance Company, Greenwich Insurance Company, XL Insurance America, Inc		
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603		3828	\$738,328.39
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Operating	0634	\$518,613.85
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Payroll Clearing	5935	\$142,616.71
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Operating	2812	\$0.00
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Operating	5888	\$0.00
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Operating	8452	\$12,593.27
CIBC Bank	120 South LaSalle Street	Chicago	IL	60603	Operating	5765	\$5,699,697.82
Wells Fargo	420 Montgomery Street	San Francisco	CA	94104	Operating	3592	\$162,438.52
						<b>TOTAL</b>	<b>\$7,274,288.56</b>

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Centennial HealthCare Properties, LLC	100%		Undetermined
Centennial Managememt Investment, LLC	100%		Undetermined
Consulate EV Acquisition, LLC	100%		Undetermined
Consulate MZHBS Leaseholdings	100%		Undetermined
Consulate NHCG Leaseholdings, LLC	100%		Undetermined
Genoa Healthcare Group, LLC	100%		Undetermined
LV CHC Holdings I, LLC	100%		Undetermined
LVE Holdco, LLC	100%		Undetermined
LVLUPH, LLC	100%		Undetermined
MA HealthCare Holding Company, LLC	100%		Undetermined
Onetete, LLC	100%		Undetermined
Rispetto, LLC	100%		Undetermined
Tosturi, LLC	100%		Undetermined
		<b>TOTAL:</b>	<b>Undetermined</b>

## In re: LaVie Care Centers, LLC, et al.

## All Debtors

## Schedule A/B 73

## Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
Arch Insurance Company	ABL1000171-00	Undetermined
Arch Specialty Insurance Company	E71209232CSP*	Undetermined
Ascot Insurance Company	MLXS241000088703	Undetermined
Axis Surplus Insurance Company	PG2305094*	Undetermined
Beazley Excess & Surplus Insurance	006589300*	Undetermined
Beazley Insurance Company, Inc.	ELU18947623*	Undetermined
Certain Underwriters at Lloyd's	2022900415602*	Undetermined
Certain Underwriters at Lloyd's	PG2305095*	Undetermined
Certain Underwriters at Lloyd's	100039666304*	Undetermined
Certain Underwriters at Lloyd's	XAR323059Q00*	Undetermined
Covington Specialty Insurance Company	VEL10001200	Undetermined
Crum & Forster Specialty Insurance Company	PG2305070*	Undetermined
Endurance American Specialty Insurance Co	PG2305141*	Undetermined
Everest Indemnity Insurance Company	PG2305077*	Undetermined
Greenwich Insurance Company	RAD943801204	Undetermined
Hartford Fire Insurance Co.	8706122548	Undetermined
Hartford Fire Insurance Co.	8706122544	Undetermined
Hartford Fire Insurance Co.	6500397772	Undetermined
Hartford Fire Insurance Co.	8706155316	Undetermined
Hartford Fire Insurance Co.	8706155328	Undetermined
HDI Global Specialty SE	EAF66108023*	Undetermined
Hudson Insurance Company	SXS3121040403	Undetermined
Imperial Fire and Casualty Insurance Company	2930039	Undetermined
Indian Harbor Insurance Company	US00083743SP23A*	Undetermined
Ironshore Specialty Insurance Company	PG2305096*	Undetermined
Ironshore Specialty Insurance Company	IRONTX009053303	Undetermined
Lexington Insurance Company	ESP30000648605*	Undetermined
Lloyds of London	W28A39230501	Undetermined
Lloyds of London	B0507CU2400076	Undetermined
Lloyds of London	B0507CU2400077	Undetermined
Midwest Insurance Group Inc., a RRG	PLGLFL240002079	Undetermined
Mt Hawley Insurance Company	PG2305015*	Undetermined
MunichRe	PG2305071*	Undetermined
National Union Fire Ins Co of Pittsburgh PA	27779740	Undetermined
Navigators Specialty Insurance Company	JEM23XS1329*	Undetermined
Obsidian Specialty Insurance Company	PG2305058*	Undetermined
PartnerRe Insurance Solutions Bermuda Ltd	PG2305072*	Undetermined
RSUI Indemnity Company	NPP709141	Undetermined
Starstone Specialty Insurance Company	CA3P006689231*	Undetermined
Travelers Property Casualty Co. of America	BME18P634732TIL24	Undetermined
Twin City Fire Insurance Co.	21PE042118524	Undetermined
Twin City Fire Insurance Co.	21PE042541324	Undetermined
Westchester Surplus Lines Insurance Co	D37376474014*	Undetermined
XL Specialty Insurance	RWD300140706	Undetermined

**TOTAL: Undetermined**

All insurance policies marked with an asterisk were renewed as of May 31, 2024, and policy numbers for such policies are currently pending (see Global Notes).

In re: LaVie Care Centers, LLC  
Case No. 24-55507  
Schedule D, Part 1  
Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Multiple creditors (Y/N)	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	MIDCAP FUNDING IV TRUST, AS AGENT		7255 Woodmont Avenue	Suite 200	Bethesda	MD	20814	3/25/2022	N	Substantially all assets and all personal property of Debtor	Senior Lien	N	Y				\$33,000,000.00	Undetermined
2.2	OHI MEZZ LENDER, LLC	c/o Omega Healthcare Investors, Inc.	Attn Daniel J. Booth & Vikas Gupta	303 International Circle, Suite 200	Hunt Valley	MD	21030	3/25/2022	N	Substantially all assets and interests in assets (UCC Initial Filing No. 20222295756)	Senior Lien	N	Y				\$27,000,000.00	Undetermined
2.3	Westfield Bank, FSB		P.O. Box 692		Westfield Center	OH	44251-0692	5/31/2024	N	First priority lien on and security interest in any insurance proceeds under premium financing	Premium Financing Agreement	N	N				\$4,874,239.45	Undetermined
														TOTAL:			\$64,874,239.45	Undetermined



## Document Page 45 of 80

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Adams County Tax Collector	115 S Wall Street	Natchez	MS	39120			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.2		Alachua County Tax Collector	PO Box 44310	Jacksonville	FL	32231-4310			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.3		Augusta County Treasurer	PO Box 590	Verona	VA	24482			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.4		Bay County Tax Collector	PO BOX 2285	PANAMA CITY	FL	32402-2285			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.5		Brevard County Tax Collector	PO Box 2500	Titusville	FL	32781-2500			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.6		Broward County Revenue Collector	115 S Andrews Ave #A100	Fort Lauderdale	FL	33301			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.7		Buncombe County Tax Collector	PO Box 3140	Asheville	NC	28802			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.8		Cabarrus County Tax Collector	PO Box 580347	Charlotte	NC	28258			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.9		Caldwell County Tax Collector	PO Box 2200	Lenoir	NC	28645			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.10		Central Shenandoah Health	PO Box 2126	Staunton	VA	24402			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.11		Charlotte County Tax Collector	18500 Murdock Circle	Port Charlotte	FL	33948			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.12		Cherokee County Tax Collector	75 Peachtree Street, Suite 225	Murphy	NC	28906			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.13		Citrus County Tax Collector	210 N Apopka Avenue, Suite 100	Inverness	FL	34450-4298			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.14		City of Bossier	PO Box 5399	Bossier City	LA	71171-5399			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.15		City of Clarksdale	PO Box 940	Clarksdale	MS	38614			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.16		City of Gulfport	1410 24th Ave	Gulfport	MS	39501			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.17		City of Hazleton	40 N Church St	Hazleton	PA	18201			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.18		City of Lenoir Tax Office	PO Box 958	Lenoir	NC	28645			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.19		City of McComb	115 Third St.	McComb	MS	39648			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.20		City of Meridian	PO Box 1430	Meridian	MS	39302			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.21		City of Natchez	124 S Pearl St.	Natchez	MS	39120			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.22		City of Newport News	FOUNTAIN PLAZA TWO, 700 TOWN CENTER DRIVE	NEWPORT NEWS	VA	23606			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.23		City of Norfolk	PO Box 749456	Atlanta	GA	30374			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.24		City of Norfolk Comm of Revenue	PO Box 2260	Norfolk	VA	23501-2260			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.25		City of Ocean Springs	1018 Porter Ave	Ocean Springs	MS	39564			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.26		City of Pass Christian	200 W Scenic Dr	Pass Christian	MS	39751			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.27		City of Roanoke Treasurer	PO Box 1451	Roanoke	VA	24007			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.28		City of Starkville	110 West Main St	Starkville	MS	39759			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.29		City of Staunton Treasurer	PO Box 474	Staunton	VA	24402-0474			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.30		City of Winona Tax Collector	PO Box 29	Winona	MS	38967			8	Taxes	N	x	x	x	Undetermined	Undetermined

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.31		Clay County Tax Collector (FL)	PO Box 218	Green Cove Springs	FL	32043			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.32		Clay County Tax Collector (NC)	PO Box 486	Hayesville	NC	28904			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.33		CLIA Laboratory Program	PO BOX 3056	PORTLAND	OR	97208-3056			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.34		Collier County Tax Collector	3291 E Tamiani Trail	Naples	FL	34112			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.35		Columbia County Tax Collector	135 NE Hernando Ave, Suite 125	Lake City	FL	32055			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.36		Commissioner of the Revenue	116 West Beverley Street, PO Box 4	Staunton	VA	24402-4022			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.37		Commonwealth of Kentucky	501 High Street, PO Box 491	Frankfort	KY	40602-0491			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.38		Concordia Parish	4001 Carter Street, Room 6	Vidalia	LA	71373-3021			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.39		Drug Enforcement Administration	8701 Morrisette Drive	Springfield	VA	22152			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.40		Duval County Dept of Health	921 N. Davis Street Building B Suite 350	Jacksonville	FL	32209			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.41		Duval County Tax Collector	PO Box 44009	Jacksonville	FL	32231			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.42		Escambia County Tax Collector	PO Box 1312	Pensacola	FL	32591-1312			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.43		Flagler County Tax Collector	PO Box 846	Bunnell	FL	32110-0846			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.44		Florida Department of Revenue	5050 W Tennessee Street	Tallahassee	FL	32399-0120			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.45		Floyd County	PO Box 789	Floyd	VA	24091			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.46		Floyd County Health Dept	123 Parkview R	Floyd	VA	24091			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.47		Grayson County	PO Box 127	Independence	VA	24348			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.48		Grayson County Health Department	PO Box 650	Independence	VA	24348			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.49		HAB-MISC	PO Box 25144	Lehigh Valley	PA	18002-5144			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.50		Hanover County	PO Box 70515	Philadelphia	PA	19176			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.51		Hanover Health Dept	12312 Washington Hwy	Ashland	VA	23005			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.52		Harrison County Utility	10271 Express Dr	Gulfport	MS	39503			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.53		Hernando County Tax Collector	20 N Main Street, Room 112	Brooksville	FL	34601-2892			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.54		Hillsborough County Tax Collector	PO Box 30012	Tampa	FL	33630			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.55		Internal Revenue Service	111 Constitution Avenue NW	Washington	DC	20224			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.56		Isle of Wight County	PO Box 1758	Merrifield	VA	22116-1700			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.57		Isle of Wight Health Dept	919 S Church St	Smithfield	VA	23430			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.58		James City County	PO Box 844637	Boston	MA	02284-4637			8	Taxes	N	x	x	x	Undetermined	Undetermined

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In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.59		Lauderdale County Tax Collector	PO Box 5205	Meridian	MS	39302			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.60		Lee County	PO Box 1609	Ft Myers	FL	33902-1609			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.61		Leon County Tax Collector	PO BOX 1835	TALLAHASSEE	FL	32302-1835			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.62		Lincoln County Tax Administrator	100 East Main Street	Lincolnton	NC	28092			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.63		Louisiana Department of Revenue	PO Box 5199	Baton Rouge	LA	70821-5199			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.64		Luzerne County Treasurer's Office	200 North River Street	Wilkes-Barre	PA	18711			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.65		Manatee County Tax Collector	PO Box 25300	Bradenton	FL	34206-5300			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.66		Maryland State Dept of Assessments	PO Box 17052	Baltimore	MD	21297-1052			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.67		Mecklenberg County Tax Collector	PO Box 71063	Charlotte	NC	28272			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.68		Miami-Dade County Tax Collector	200 NW 2nd Avenue	Miami	FL	33128			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.69		Milford Township Tax Collector	776 Stetler Road	Mifflintown	PA	17059			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.70		Mississippi Department of Revenue	500 Clinton Center Drive	Clinton	MS	39056			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.71		Montgomery County Tax Collector	PO Box 674	Winona	MS	38967			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.72		MS Board of Pharmacy	6360 I-55 N Ste 400	Jackson	MS	39211			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.73		N Manheim Township Tax Collector	540 Route 61 South	Schuylkill Haven	PA	17972			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.74		NC DHHS, DHSR	1205 Umstead Drive Raleigh	Raleigh	NC	27603-2008			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.75		NC DHHS, Drug Control Unit	3008 Mail Center Service Center	Raleigh	NC	27699			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.76		NCDEQ	1646 Mail Service Center	Raleigh	NC	27699			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.77		Neshoba County Tax Collector	401 Beacon Street, Ste 105	Philadelphia	MS	39350			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.78		NFP Property & Casualty	17100 N. 67th Ave. STE 700	Glendale	AZ	85308			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.79		North Carolina Department of Revenue	PO Box 25000	Raleigh	NC	27640-0640			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.80		Okaloosa County Tax Collector	PO Box 1390	Niceville	FL	32588-1390			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.81		Oktibbeha County Tax Collector	101 Main, Suite 103	Starkville	MS	39759			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.82		Orange County Tax Collector	PO Box 545100	Orlando	FL	32854-5100			8	Taxes	N	x	x	x	Undetermined	Undetermined

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In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.83		Osceola County Tax Collector	PO Box 422105	Kissimmee	FL	34742-2105			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.84		PA Dept of Health	625 Forster St Rm 932	Harrisburg	PA	17120			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.85		PA Dept of Health - Bureau of Labs	110 Pickering Way	Exton	PA	19341			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.86		Palm Beach County Tax Collector	PO Box 3353	West Palm Beach	FL	33402-3353			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.87		Parish of Bossier (Whit)	PO Box 850	Benton	LA	71006-0850			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.88		Peninsula Health District	4095 Ironbound Rd. Ste 200	Williamsburg	VA	23188			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.89		Peninsula Health District-Newport News	416 J Clyde Morris Blvd	Newport News	VA	23601			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.90		Pennsylvania Department of Revenue	Department 280946	Harrisburg	PA	17128-2005			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.91		Pike County Tax Collector	PO Box 111	Magnolia	MS	39652			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.92		Pinellas County Tax Collector	PO Box 31149	Tampa	FL	33631			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.93		Polk County Tax Collector	PO Box 1189	Bartow	FL	33831-1189			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.94		Randolph County Tax Department	725 McDowell Road	Asheboro	NC	27205			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.95		Roanoke City Health Dept	1502 Williamson Rd 2nd Floor	Roanoke	VA	24012			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.96		Rutherford County Tax Collector	125 W 3rd Street	Rutherfordton	NC	28139			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.97		Sarasota County Tax Collector	1010 South Washington Blvd	Sarasota	FL	34236			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.98		Selinsgrove Tax Collector	PO Box 455	Selinsgrove	PA	17870			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.99		Seminole County Tax Collector	PO BOX 630	SANFORD	FL	32772-0630			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.100		Shenandoah County	600 N Main Street, Suite 105	Woodstock	VA	22664-1855			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.101		Snake Springs Township Tax Collector	513 Perrin Road	Everett	PA	15537			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.102		St Lucie County Tax Collector	PO Box 308	Ft Pierce	FL	34954-0308			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.103		Stanly County Tax Department	201 South Second Street	Albemarle	NC	28001			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.104		Stokes County Tax Department	PO Box 57	Danbury	NC	27016			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.105		Sumter County	220 E McCollum Avenue	Bushnell	FL	33513			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.106		Taylor County Tax Collector	PO Box 30	Perry	FL	32348-0030			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.107		Town of Andrews	PO Box 1210	Andrews	NC	28901-1210			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.108		Town of Ashland	121 Thompson Street, PO Box 1600	Ashland	VA	23005-4600			8	Taxes	N	x	x	x	Undetermined	Undetermined

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In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.109		Town of Ferriday Tax Collector	1116 2nd Street	Ferriday	LA	71334			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.110		Town of Franklinton Tax Collector	301 11th Avenue	Franklinton	LA	70438			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.111		Town of Independence	317 E Main Street	Independence	VA	24339			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.112		Town of Woodstock	135 N Main Street	Woodstock	VA	22664			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.113		Town Windsor	8 East Windsor Blvd	Windsor	VA	23487			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.114		Town Yadkinville	PO Drawer 816	Yadkinville	NC	27055			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.115		VA Dept of Health	9960 Mayland Dr Ste 401	Henrico	VA	23233			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.116		Virginia Dept of Taxation	PO Box 2185	Richmond	VA	23218-2185			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.117		Volusia County Tax Collector	123 W Indiana Avenue, Room 103	DeLand	FL	32720			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.118		Wake County Revenue Department	PO Box 580084	Charlotte	NC	28528			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.119		Washington Parish Sheriff's Office	PO Drawer 508	Franklinton	LA	70438			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.120		Washington Parish Tax Collector	1002 Main Street	Franklinton	LA	70438			8	Taxes	N	x	x	x	Undetermined	Undetermined
2.121		Yadkin County Tax Collector	PO Box 1669	Yadkinville	NC	27055			8	Taxes	N	x	x	x	Undetermined	Undetermined
<b>TOTAL:</b>															<b>Undetermined</b>	<b>Undetermined</b>

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	40 & 8 PROGRAM ACCT	PO BOX 16323			LITTLE ROCK	AR	72231		Various	Trade Payables	N				\$135.61
3.2	Abdul Shabazz	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.3	ACL LABORATORIES	PO BOX 27901			WEST ALLIS	WI	53227		Various	Trade Payables	N				\$1,629.54
3.4	Adan Trujillo as PR of the Estate of Regina Romero	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.5	ADVANCED CARDIOVASCULAR CLINIC	5084 VILLA LINDE PKWY, SUITE 6			FLINT	MI	48532		Various	Trade Payables	N				\$523.80
3.6	AFCO CREDIT CORPORATION	1133 AVENUE IF THE AMERICAS, SUITE 2735-39			NEW YORK	NY	10036		Various	Trade Payables	N				\$22.27
3.7	ALZHEIMERS DISEASE AND RELATED	225 N. MICHIGAN AVENUE, FLOOR			CHICAGO	IL	60601		Various	Trade Payables	N				\$150.00
3.8	AMERICAN SEWER CLEANERS	PO BOX 430			FLINT	MI	48501		Various	Trade Payables	N				\$1,785.00
3.9	AMERITEL YELLOW PAGES	PO BOX 366			MISSION	TX	78573		Various	Trade Payables	N				\$116.03
3.10	AMPUTEE TREATMENT CENTER	1214 E. BROADWAY MUSKEGON			MUSKEGON	MI	49444		Various	Trade Payables	N				\$252.99
3.11	Amy Martin as PR of the Estate of Larry Burchett Sr	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.12	Andria Hale	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.13	Angela Griffin Carnegie as PR of the Estate of Orice Griffin	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.14	Anita Cohen as PR of Estate of Laurence Cohen	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.15	Anthony Cowart as PR of the Estate of Lia Cowart	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.16	Antoinette Akisanya as PR of the Estate of Nona Lincoln	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.17	ARCADIA	PO BOX 673174			DETROIT	MI	48267-3174		Various	Trade Payables	N				\$3,431.00
3.18	ARMSTRONG DISPLAY CONCEPTS INC	480 SOUTHPARK AVE			NEWAYGO	MI	49337-0668		Various	Trade Payables	N				\$176.00
3.19	ARNALL GOLDEN & GREGORY LLP	171 17TH ST NW, STE 2100			ATLANTA	GA	30363		Various	Trade Payables	N				\$26,897.50
3.20	ASSOCIATED RADIOLOGISTS FLINT	6602 SOLUTION CENTER			CHICAGO	IL	60677-6006		Various	Trade Payables	N				\$35.00
3.21	ASSOCIATED RETINAL CONSULTANTS	39650 ORCHARD HILL PLACE 200			NOVI	MI	48375-5391		Various	Trade Payables	N				\$23.05
3.22	B & D ELEVATOR SERVICES INC	1820 N HICKORY			OWOSSO	MI	48867		Various	Trade Payables	N				\$765.00
3.23	Babra Brandao as POA for Richard Schiessl	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.24	BANNON HOWLAND & DEVER CO LPA	PO BOX 1384			PORTSMOUTH	OH	45662		Various	Trade Payables	N				\$114.31
3.25	Barbara Tillman by POA Theresa Grice	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.26	Barry Jacobson	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.27	BELL HOSPITAL	901 LAKESHORE DR			ISHPEMING	MI	49849		Various	Trade Payables	N				\$26.32
3.28	BELL MEDICAL	PO BOX 260			ISHPEMING	MI	49849		Various	Trade Payables	N				\$665.00
3.29	BENEFIT ADMINISTRATIVE SYSTEMS	17475 JOVANNA DRIVE			HOMEWOOD	IL	60430		Various	Trade Payables	N				\$1,961.71
3.30	Bethania Malagon by and through Agustin Malagon	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.31	Bethel Lee McMullen III as PR of the Estate of Nancy Hart	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.32	BON COM	1379 E 136TH ST			GRANT	MI	49327-9654		Various	Trade Payables	N				\$148.00
3.33	BOOSTLINGO, LLC	98 SAN JACINTO BLVD, SUITE 400			AUSTIN	TX	78701		Various	Trade Payables	N				\$740.00
3.34	BRADLEY ARANT BOULT CUMMINGS	PO BOX 830790			BIRMINGHAM	AL	35283-0709		Various	Trade Payables	N				\$620.50
3.35	Brett Rigas as PR of the Estate of Gail Rigas	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.36	CAREER QUEST LEARNING CENTERS	3215 S PENNSYLVANIA AVENUE			LANSING	MI	48910		Various	Trade Payables	N				\$1,350.00
3.37	Catherine Druelle	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.38	CCA Financial LLC as assignee of Tech. Finance Co. LLC d/ba Technology Finance	2400 Old Brick Road			Glen Allen	VA	23060		Various	Litigation	N	x	x	x	Undetermined
3.39	CEC ELECTRIC	P.O. BOX 224			DURAND	MI	48429		Various	Trade Payables	N				\$635.00
3.40	CHANDLER & CHANDLER LLC	PO BOX 94			BEAVER ISLAND	MI	49782		Various	Trade Payables	N				\$192.48

In re: LaVie Care Centers, LLC

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Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.41	Charles A. Edwards, Jr as PR of the Estate of Charles Augustus Edwards Sr.	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.42	Christopher Holmes as PR of the Estate of Ida Mae Holmes	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.43	Cindy Wasmer as PR of the Estate of Margaret James	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.44	CLARK FIRE AND SAFETY INC	619 S WASHINGTON STREET			OWOSSO	MI	48867		Various	Trade Payables	N				\$2,027.25
3.45	Coastal Care Staffing, LLC	240 South Pineapple Avenue	Suite 1000		Sarasota	FL	34236		Various	Litigation	N	x	x	x	Undetermined
3.46	COMPASS HEALTHCARE PLC	2175 COOLIDGE ROAD			EAST LANSING	MI	48823		Various	Trade Payables	N				\$18.07
3.47	COMPLIANCELINE LLC	1200 G St NW #800			Washington	DC	20005		Various	Trade Payables	N				\$39,256.12
3.48	Constance Brandt as POA for Mary Hause	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.49	CONVENIENT URGENT CARE	6020 W PIERSON ROAD			FLUSHING	MI	48433-2335		Various	Trade Payables	N				\$420.00
3.50	COOPER MOELER, LLC.	2001 GRAND BLVD, SUITE 204			KANSAS CITY	MO	64108		Various	Trade Payables	N				\$561.10
3.51	CORPORATION SERVICE COMPANY	251 LITTLE FALLS DRIVE			WILMINGTON	DE	19808		Various	Trade Payables	N				\$908.00
3.52	CORTLAND CAPITAL MARKET	225 W WASHINGTON ST 21ST FLOOR			CHICAGO	IL	60606		Various	Trade Payables	N				\$7,828.92
3.53	COUNTRY VILLAGE ACE HARDWARE	1000 COUNTRY LANE			ISHPEMING	MI	49849		Various	Trade Payables	N				\$288.90
3.54	Crea Brandon-C LLC / Brandon Health OPCO, LLC	330 Madison Ave 27th Floor			New York	NY	10017		Various	Litigation	N	x	x	x	Undetermined
3.55	CROSSROADS ORTHOTICS	821 S WASHINGTON ST			CRAWFORDSVILE	IN	47933		Various	Trade Payables	N				\$452.06
3.56	CRYSTAL CLEAN WATER, LLC.	1007 SOUTH CHESTNUT			OWOSSO	MI	48867		Various	Trade Payables	N				\$550.00
3.57	D L WALKER INC	2808 KELLYBROOK LANE			LANSING	MI	48910		Various	Trade Payables	N				\$680.28
3.58	Darlene Hunter as PR of the Estate for Robert Hunter	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.59	DEAF & HEARING IMPAIRED	25882 ORCHARD LAKES RD, SUITE 100	SUITE 100		FARMINGTON HILLS	MI	48336		Various	Trade Payables	N				\$110.00
3.60	Deborah Patrick as PR of the Estate of Kay Ennis	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.61	Dennis Sampson obo Marguerite Sampson, deceased	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.62	Department of Justice	950 Pennsylvania Avenue, NW			WASHINGTON	DC	20530-0001		Various	Governmental Agency	N				\$2,500,000.00
3.63	DEPENDABLE FIRE PROTECTION	13360 WHITE CREEK AVE NE			CEDAR SPRINGS	MI	49319		Various	Trade Payables	N				\$150.00
3.64	DETROIT LEGAL NEWS	1409 ALLEN DR, STE B			TROY	MI	48083		Various	Trade Payables	N				\$181.00
3.65	Diana Rogers as PR of the Estate of Omar Harris	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.66	Dianne Patnaude as PR of the Estate of Orietta Lucille Schildt	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.67	DIGITAL SUPPLY CENTER INC	PO BOX 9325			CANOGA PARK	CA	91309		Various	Trade Payables	N				\$593.87
3.68	DLP MARQUETTE PHYSICIAN	PO BOX 13811			BELFAST	ME	04915-4029		Various	Trade Payables	N				\$16.70
3.69	DOMINICK CUNNINGHAM WHALEN LLC.	2401 PGA BLVD, SUITE 140			PALM BEACH GARDENS	FL	33410		Various	Trade Payables	N				\$60,000.00
3.70	Donald Ryals	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.71	DRM INTERNATIONAL LEARNING CTR	PO BOX 1362			EAST LANSING	MI	48826		Various	Trade Payables	N				\$6,425.00
3.72	Due to Non-Debtor Affiliates	Various							Various	Intercompany Payables	N				\$38,785,807.97
3.73	DZENITIS NEWMAN, PLLC.	8006 LYNDON CENTRE WAY			LOUISVILLE	KY	40222		Various	Trade Payables	N				\$15,566.00
3.74	Edwin Serrano by Gladys Serrano, POA	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.75	Emily Barrett for Estate of Harry Wayne Barrett, II	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.76	ENSINGS WATER CARE	535 E MAIN			FREMONT	MI	49412		Various	Trade Payables	N				\$21.74
3.77	Estate of Adelino Lopez by and through Maricela Lopez f/k/a Maricela Centafonte	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.78	Estate of Aletta Keplinger by Aletta Keplinger-Rodriguez, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined



In re: LaVie Care Centers, LLC

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Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.79	Estate of Alfred Mershon by and through Mary Jean Mershon, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.80	Estate of Alice Hearn by Pamela Gonzalez, PR	Address on File							Various	Litigation	N				\$142,500.00
3.81	Estate of Alice Myrtle Holbrook by and through Paula M. Holbrook, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.82	Estate of Alice Quessy LaMacchia by Ronald Shail LaMacchia	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.83	Estate of Alyce Nichols by Kenneth Carlton Nichols	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.84	Estate of Amelia Rivieccio by Lorenzo Rivieccio, Executor de son tort	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.85	Estate of Ann Marie Southwell by and through Michael Londonio, Executor de son Tort	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.86	Estate of Annie White by Willie Eugene Clower, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.87	Estate of Anthony Lawrence, Sr by and thorough Gloria Lawrence, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.88	Estate of Anthony Pappas by and through Thomas Pappas, PR	Address on File							Various	Litigation	N				\$137,500.00
3.89	Estate of Anwar Merchant by Nina Merchant, Executor De Son Tort	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.90	Estate of Benjamin Franklin Greene by Erica JaQuan Evans, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.91	Estate of Beth Cohen by Hope Cohen-Bryant, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.92	Estate of Betty Jean Irving by Kimberly Rutledge	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.93	Estate of Betty Walker by Deborah Brown, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.94	Estate of Bonnie Batson by Laura Atwell	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.95	Estate of Candy Kay Gaddy by Kaylee Beason and Natosha Gaddy	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.96	Estate of Carmen Bauza by Jose Miguel Leon Bauza	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.97	Estate of Carmen L. Garcia Alvarez by and through Dennis Martinez Garcia	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.98	Estate of Carolee Newell by Colleen Leblan, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.99	Estate of Carolee Newell by Colleen LeBlanc, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.100	Estate of Ceveria Brown by Vera Mae Cull, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.101	Estate of Charles Misamore by and through Roberta Mellies, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.102	Estate of Charles Parris by Muriel Brathwaite, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.103	Estate of Christine Brown by Linda Moment, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.104	Estate of Cuong Van Huynh by Huy Van Huynh	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.105	Estate of David Sawyer by Patricia King	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.106	Estate of Delores Elizabeth Batten by and through Cortney Batten, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.107	Estate of Delores Gillins by Cal Gillins, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.108	Estate of Desidera Casanova by Fernando Casanova	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.109	Estate of Diane Ventura by Philip Ventura, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined



In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.110	Estate of Dixie Hern by Ronald Anthony Mutton, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.111	Estate of Dock Rolie by Regina Vallot	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.112	Estate of Donald Johnston by Julia Johnston, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.113	Estate of Donna Wisman by Tiffany Wisman	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.114	Estate of Dorothy Corbitt Vogel by and through Darryl Vogel, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.115	Estate of Dorothy Edwards by Janie Turner, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.116	Estate of Douglas Bell by Carol Ann Bell, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.117	Estate of Edelmira Busquet by and through Ileana B. Syc, Personal Representative	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.118	Estate of Elizabeth Back by Tiffany Back, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.119	Estate of Eilon Irene Young by and through Diane Bergeron, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.120	Estate of Emily Caraway by Ashley Ann Cope, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.121	Estate of Erma Hall by Patricia Ann Horne, PA	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.122	Estate of Evelyn Amsler by Larissa Lanette Fletcher	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.123	Estate of Fayette Anne Newham	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.124	Estate of Frank Ausban Carter Jr. by Frank Ausban Carter III, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.125	Estate of Frederick Bixby by Todd Bixby	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.126	Estate of Gilbert Andujar, Jr. by and through Melissa Andujar, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.127	Estate of Gloria Kirkland by Lawanda Jean Howard	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.128	Estate of Grazia Vitale by Maddalena Vitale, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.129	Estate of Gregory Augusta Ransom by Carmen Lisa Ransom Ross	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.130	Estate of Gregory Augusta Ransom through Carmen Lisa Ransom Ross	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.131	Estate of Gregory Ransom by Carmen Lisa Ransom Ross	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.132	Estate of Hanel Randolph Pace by Sondra Anita Pace	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.133	Estate of Hattie Brown by and thorough Cathern Brown, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.134	Estate of Honey DeRousse by Mary Leleh Kathleen Collum	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.135	Estate of Hugh Johnson by and through Rob Johnson	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.136	Estate of Jackie Gorissen by Elizabeth Thompson	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.137	Estate of James Michael Howard by and through Florence Catherine Howard, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.138	Estate of Janice Cantuaris by April Oberry	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.139	Estate of Java Reed by Jennifer Rowell, Executor du son Tort	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.140	Estate of Jennifer LeFleur by Marcia LeFleur	Address on File							Various	Litigation	N	x	x	x	Undetermined

In re: LaVie Care Centers, LLC

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Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.141	Estate of Jennifer LeFleur by Marcia LeFleur, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.142	Estate of Jerry Rogers by and through Douglas B. Stalley, Personal Representative	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.143	Estate of Jesus Martinez Soler by Mary Danielle Soler, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.144	Estate of John Heilig by Edward Heilig	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.145	Estate of John O'Neill by Jacqueline O'Neill, PR	Address on File							Various	Litigation	N				\$158,333.34
3.146	Estate of Jose Toledo by and through Caridad Quaid, Personal Representative	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.147	Estate of Josephine Ford by & through Laura Ford, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.148	Estate of Judith Kornfield by and through Alan S. Kornfield, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.149	Estate of Judy Bradshaw by David Bradshaw	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.150	Estate of Julian Estrada by Jose Antonio Estrada	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.151	Estate of Karen R. Murphy by Gwendolyn Murphy, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.152	Estate of Khoa Cam by Huyen Cam, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.153	Estate of Larry Lopez by & Through Andrea Lopez, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.154	Estate of Latoyia Scott by Charlene D. Smith	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.155	Estate of Laura Bagby by and thorough Sarah Rebecca Bagby	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.156	Estate of Leroy Bines by Mary Jackson, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.157	Estate of Lillian Anthony by Victoria Anthony	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.158	Estate of Linda Mele by Randi Murry, Executor de son Tort	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.159	Estate of Luis Ortega Jimenez by Edward Ortega	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.160	Estate of Lyle Miller by Paul Anthony Miller	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.161	Estate of Maggie Hall by Hilda Hall	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.162	Estate of Maggie Lacey Ratliff by & through its Administrator, Richard Ratliff	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.163	Estate of Margarita Valdez by Candido Martinez Valdes, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.164	Estate of Marie Daigle by Roy Daigle, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.165	Estate of Marie Larry by Roosevelt Larry Jr	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.166	Estate of Marion Scheid by and through Edward Scheid	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.167	Estate of Martha Hufnagel by Rebecca Harnett, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.168	Estate of Martha J. Allen a/k/a Martha Jean Stroman-Allen by Nyland Allen, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.169	Estate of Mary Hause by Constance Brandt	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.170	Estate of Mary S Caperilla by Charleen Krol, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.171	Estate of Mary Sawyers by and through Cheryl Hall	Address on File							Various	Litigation	N	x	x	x	Undetermined

In re: LaVie Care Centers, LLC

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Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.172	Estate of Mary Sawyers by Cheryl Hall, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.173	Estate of Michael A. Priest, Sr. by and through Jean Priest, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.174	Estate of Mila Williams by and through William Scott Jernigan	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.175	Estate of Nancy Fernandez de Jesus y Carlos Alexis Enriquez	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.176	Estate of Nancy Jo DellaFera by Vicki Lee Guarino, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.177	Estate of Nancy Walsh by Dawn Ellen Lograsso	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.178	Estate of Nettie Henry by Linda Henry, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.179	Estate of Ora Lee Andrews by and through Wilmer L. Andrews, III, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.180	Estate of Oscar Karl Robinson by Donna Robinson, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.181	Estate of Oscar Robinson by Donna Robinson	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.182	Estate of Patrica Amato by Kathy Jean Kinsey, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.183	Estate of Paul Anthony by Jennifer Virginia Anthony	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.184	Estate of Paula Drutman by Brian C. Drutman, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.185	Estate of Pauline Bagley Whitman by and through Janet Kraft, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.186	Estate of Pearl Delores Goldsmith by Carl Edward Goldsmith, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.187	Estate of Peter Vithoulkas by Androniki Bea	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.188	Estate of Polly Katherine Blanton by and through Annette B. Pierce, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.189	Estate of Randall Schrum	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.190	Estate of Robert Davis, Sr. by and through Julia M. Clark, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.191	Estate of Roderick Leo Lavallee by Janice LaVallee	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.192	Estate of Ronald Angelo Pascuzzi by Sharon Ann Outwater	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.193	Estate of Ronald C. Marchioni by Susan Marchioni, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.194	Estate of Rosalie P. Myers by & through Jacqueline Myers, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.195	Estate of Rose Ann Tisherman by Sharyn Tisherman	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.196	Estate of Rose Cito by Kathleen Cito, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.197	Estate of Ruby Simons by Jack Smith, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.198	Estate of Ruth Brooke by Daniel Brooke	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.199	Estate of Samuel H. Coward, by and through Pamela C. Robetor a/k/a Pamela C. Robitor, Personal Representative	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.200	Estate of Sarah Phillips by Nettie Jane Cox and Joanne Williams	Address on File							Various	Litigation	N				\$200,000.00
3.201	Estate of Sharon Farmer by Debra Stevenson	Address on File							Various	Litigation	N	x	x	x	Undetermined

In re: LaVie Care Centers, LLC

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Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.202	Estate of Sonja Ruddel Sexton by Tonya Sexton	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.203	Estate of Stanford Ferris by Belinda Gay Schellenbach	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.204	Estate of Stanley Fitts through Linda Compton	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.205	Estate of Steven Michael Trullard by Laura Marie Planty, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.206	Estate of Thalia King by Dana Beatty King Jr., PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.207	Estate of Theresa Collinsworth by Ann Collinsworth	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.208	Estate of Thomas Schindler by and through Agnes V. Schindler, Personal Representative	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.209	Estate of Valasia Jacobs by and through Emily Hand as PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.210	Estate of Victor Zakusylo by Cyndi Zakusylo	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.211	Estate of Virginia Powell by Tammy Franko, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.212	Estate of Walter Hearn by Shirline Hearn, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.213	Estate of William Garcia by and through Aurea Garcia	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.214	Estate of Willie Barkely by Taliyah Barkley, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.215	Estate of Willie Lee by Rita Lee Goff	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.216	Everett Hampton	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.217	FAMILY ORTHOPEDIC ASSOCS	4466 W BRISTOL RD			FLINT	MI	48507		Various	Trade Payables	N				\$82.26
3.218	Feng Zheng Huang	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.219	FIRE SYSTEMS OF MICHIGAN INC	26109 GRAND RIVER			REDFORD	MI	48240		Various	Trade Payables	N				\$747.80
3.220	Flossie Dell Epps by Dale Bernard Rogers, Guardian	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.221	FORD DEAN & ROTUNDO PA	Address on File							Various	Trade Payables	N				\$75,000.00
3.222	FRAILINGS ELECTRIC CO	518 D STREET			ISHPEMING	MI	49849		Various	Trade Payables	N				\$205.44
3.223	Francis Tapolci by and through Jason Tapolci and Marianne McIntyre, POA	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.224	Frank Baressi by and through Joann Depratt, POA	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.225	FRATERNAL ORDER OF POLICE	101 E. MAIN			FREMONT	MI	49412		Various	Trade Payables	N				\$750.00
3.226	FREMONT AREA CHAMBER	7 EAST MAIN			FREMONT	MI	49412		Various	Trade Payables	N				\$450.00
3.227	FREMONT FORD MERCURY INC	7148 W 48TH ST			FREMONT	MI	49412		Various	Trade Payables	N				\$464.49
3.228	FREMONT LITTLE LEAGUE, INC.	9918 N RIVER DR.			NEWAYGO	MI	49337		Various	Trade Payables	N				\$325.00
3.229	FREMONT ORTHOPAEDICS	1401 W MAIN ST			FREMONT	MI	49412		Various	Trade Payables	N				\$54.73
3.230	FREMONT ROTARY	#6290, 4747 48TH STREET, STE 116	STE 116		FREMONT	MI	49412		Various	Trade Payables	N				\$290.00
3.231	FULTZ MADDOX DICKENS PLC	101 S FIFTH STREET, 27TH FLOOR			LOUISVILLE	KY	40202-3116		Various	Trade Payables	N				\$44,966.00
3.232	GENESYS HURLEY CANCER	302 KENSINGTON AVE			FLINT	MI	48503		Various	Trade Payables	N				\$3,073.56
3.233	George Barton as PR of the Estate of Andrea Kristine Barton	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.234	Geraldine Hill as PR of Estate of Roosevelt Hill	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.235	GERBER MEMORIAL HOSPITAL	PO BOX 2286			GRAND RAPIDS	MI	49501		Various	Trade Payables	N				\$3,783.58
3.236	Glenda Webb as Guardian of Clarence Ray	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.237	GLENDON PAUL E	414 N MAIN STREET #12			ANN ARBOR	MI	48104-1134		Various	Trade Payables	N				\$600.00
3.238	GORDON & PARTNERS, P.A.	4114 NORTHLAKE BLVD.			PALM BEACH GARDENS	FL	33410		Various	Trade Payables	N				\$250,000.00
3.239	GREAT LAKES ORTHOPAEDIC CENTER	4045 WEST ROYAL DR			TRAVERSE CITY	MI	49684-8965		Various	Trade Payables	N				\$14.77

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Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.240	GREAT LAKES SCALE COMPANY	29540 CALAHAN ROAD			ROSEVILLE	MI	48066		Various	Trade Payables	N				\$300.00
3.241	HARBOR GROUP CONSULTING LLC	4400 BISCAYNE BLVD SUITE 818			MIAMI	FL	33137		Various	Trade Payables	N				\$3,000.00
3.242	HARMAN CLAYTOR CORRIGAN	Address on File							Various	Trade Payables	N				\$102,811.19
3.243	HART MEDICAL EQUIPMENT	1000 HEALTH PARK BLVD STE B			GRAND BLANC	MI	48439-8116		Various	Trade Payables	N				\$61.46
3.244	HARTFORD FIRE INSURANCE CO	PO BOX 913385			DENVER	CO	80291-3385		Various	Trade Payables	N				\$1,359.00
3.245	Hazelle Slaughter as DPOA of Otis Carr	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.246	HCAM	7413 WESTSHIRE DR			LANSING	MI	48917		Various	Trade Payables	N				\$3,967.50
3.247	Healthcare Negligence Settlement Recovery Corp.	100 S. Ashley Drive, #1600,			Tampa	FL	33602		Various	Litigation	N	x	x	x	Undetermined
3.248	Healthcare Services Group	3220 TILMAN DRIVE SUITE #300			BENSALEM	PA	18201		Various	Unsecured Note	N				\$21,114,847.00
3.249	HEATHER RAE SCHAFFER	Address on File							Various	Trade Payables	N				\$1,250.00
3.250	Helen James by David Mitchell, POA	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.251	Henry Jones	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.252	HERTZ CORPORATION	PO BOX 121124			DALLAS	TX	75312		Various	Trade Payables	N				\$7,733.08
3.253	HESPERIA AREA CHAMBER OF	PO BOX 32			HESPERIA	MI	49421		Various	Trade Payables	N				\$50.00
3.254	HILLIARD HEATING & AIR	3014 TOWERHILL ROAD			HOUGHTON LAKE	MI	48629		Various	Trade Payables	N				\$310.00
3.255	HOME DEPOT SUPPLY	4917 OAK FAIR BLVD			TAMPA	FL	33610		Various	Trade Payables	N				\$126.09
3.256	HR DIRECT	P.O. BOX 669390			POMPANO BEACH	FL	33066-9390		Various	Trade Payables	N				\$134.99
3.257	HUGHES & COLEMAN PLLC	1256 CAMPBELL LANE, SUITE 201			BOWLING GREEN	KY	42104		Various	Trade Payables	N				\$45,000.00
3.258	INDEPENDENT ADVISOR NEWSPAPERS	1907 WEST M21			OWOSSO	MI	48867		Various	Trade Payables	N				\$94.80
3.259	INDUSTRIAL CHEM LAB & SVCS INC	55-G BROOK AVE			DEER PARK	NY	11729		Various	Trade Payables	N				\$288.46
3.260	INNOVATIVE TECHNOLOGIES INC	PO BOX 880			STEPHENS CITY	VA	22655		Various	Trade Payables	N				\$440.00
3.261	Irene Andrzejewski	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.262	IRON MOUNTAIN INCORPORATED	PO BOX 27128			NEW YORK	NY	10087-7129		Various	Trade Payables	N				\$5,636.05
3.263	Jacqueline Langford as Administrator of the Estate of Robert Tabb	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.264	James Dodson Jr., deceased	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.265	James Smith	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.266	James Walker as PR of the Estate of Louise Walker	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.267	Jan Lantaff as PR of the Estate of Larry Lantaff	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.268	Jereline Blandin by and through Jeannetta Hillard	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.269	Jerri Owens as POA for Lular Owens	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.270	Jerry Green	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.271	Jody Maturen as PR of the Estate of Beverly Maturen	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.272	JOHN DRISCOLL	Address on File							Various	Trade Payables	N				\$237.50
3.273	John Takacs	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.274	Johnny Warthen, Jr. for Johnny Ray Warthen, Sr.	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.275	JOHNSON FAMILY CANCER CENTER	PO BOX 1847			MUSKEGON	MI	49443		Various	Trade Payables	N				\$1,433.94
3.276	Jorge Morales by and through Mario Morales	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.277	JW Spates	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.278	Katherine Boolbol as Executor de son Tort for the Estate of Vivian Gardner	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.279	Kathryn Schaan as Executor De Son Tort of the Estate of Doris Gaydosh	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.280	Keith Nelson as Executor de son Tort for Estate of Thomas Nelson	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.281	Kendra Mae Mize as PR of Estate of Ingrid Lane	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.282	KETCHMARK DENISE R	Address on File							Various	Trade Payables	N				\$1,013.00
3.283	Kevin Renninger as PR of the Estate of Theresa Renninger	Address on File							Various	Litigation	N	x	x	x	Undetermined

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.284	KIERNAN TREBACH LLP	1233 20TH STREET NW, 8TH FLOOR			WASHINGTON	DC	20036		Various	Trade Payables	N				\$3,598.80
3.285	Kimberly Burns as PR of the Estate of Rose Humphrey	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.286	KINGDOM QUALITY HOOD	PO BOX 2097			BAY CITY	MI	48708		Various	Trade Payables	N				\$475.00
3.287	KOHLEYS ECOWATER SYSTEMS	7671 W 48TH ST			FREMONT	MI	49412		Various	Trade Payables	N				\$184.50
3.288	KOHLEY'S SUPERIOR PROPANE 3	2404 GLADE ST			MUSKEGON	MI	49444-3098		Various	Trade Payables	N				\$606.16
3.289	Krzysztof Nowicki	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.290	LAK REPORTING, INC.	7301 MISSION ROAD, SUITE 132			PRAIRE VILLAGE	KS	66208		Various	Trade Payables	N				\$939.85
3.291	LAMPHERE INC	904 W MAIN STREET			OWOSSO	MI	48867		Various	Trade Payables	N				\$252.84
3.292	Lana Shields as PR of the Estate of Donald Walker	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.293	Lashell Taylor as PR of the Estate of Catherine Taylor	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.294	Leslie Bradberry by and through Willie Bradberry	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.295	Leslie Rowe ad PR of the Estate of Leslie Palmer	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.296	Lewis Glass	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.297	LIFE EMS, INC.	1275 CEDAR STREET, NE			GRAND RAPIDS	MI	49503		Various	Trade Payables	N				\$348.50
3.298	Linda McMenamy as PR of the Estate of Gary Tatum	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.299	Lisa Cornett Warren as PR of the Estate of Glenda Cornett	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.300	Lisa Warren as PR of the Estate of Glenda Cornett	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.301	Lizette Nieves as surviving sister of Ginette Rivera, deceased	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.302	Lynda Frazier	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.303	MAHER ELECTRIC LLC	7986 CLYDE PARK AVE			BYRON CENTER	MI	49315		Various	Trade Payables	N				\$1,600.00
3.304	MALLARD & SHARP PA	Address on File							Various	Trade Payables	N				\$70,000.00
3.305	MALONEY-LYONS, LLC	Address on File							Various	Trade Payables	N				\$7,500.00
3.306	Margaret Lopez	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.307	Marie Rizzotto by and through David L. Woodhouse, Plenary Guardian	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.308	Marilyn Carter	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.309	Mary Joe Fletcher as PR of the Estate of Edwyna Lane Fletcher I	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.310	Mary Mears as PR of the Estate of Charles Mears	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.311	Mayra Weld on behalf of Margarita Weld	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.312	Mayra Weld on behalf of Margarita Weld, deceased	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.313	MECOSTA COUNTY MEDICAL CENTER	PO BOX 3564			GRAND RAPIDS	MI	49501-3564		Various	Trade Payables	N				\$42.99
3.314	MEMORIAL HEALTHCARE CENTER	DEPT 9533, P.O. BOX 30516			LANSING	MI	48909-8016		Various	Trade Payables	N				\$2,361.28
3.315	MERCY GENERAL HEALTH MGH	1500 E SHERMAN BLVD			MUSKEGON	MI	49444		Various	Trade Payables	N				\$44.89
3.316	MERCY HOSPITAL GRAYLING	PO BOX 160			CADILLAC	MI	49601		Various	Trade Payables	N				\$615.77
3.317	Merrill Parnell	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.318	Michael Pecker as Executor De son Tort of the Estate of Sarah Pecker	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.319	MICHIGAN DEPT OF LICENSING	PO BOX 30255			LANSING	MI	48909		Various	Trade Payables	N				\$180.00
3.320	MICHIGAN GASTROENTEROLOGY	1650 RAMBLEWOOD DR			EAST LANSING	MI	48823-7396		Various	Trade Payables	N				\$513.08
3.321	MICHIGAN LAUNDRY MACHINERY SVC	38700 WEBB DRIVE			WESTLAND	MI	48185		Various	Trade Payables	N				\$954.98
3.322	MIL- TECH INC	3776 DIVISION AVENUE			WAYLAND	MI	49348		Various	Trade Payables	N				\$259.57
3.323	MILODRAGOVICH DALE &	Address on File							Various	Trade Payables	N				\$3,806.62
3.324	MOBILE PHYSICIANS OF MI	1874 ENTERPRISE DRIVE			TROY	MI	48083-1808		Various	Trade Payables	N				\$59.40
3.325	Monica Gadson as PR of the Estate of Minnie Williams	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.326	MR BREAD INC.	2709 DAVISON RD			FLINT	MI	48506		Various	Trade Payables	N				\$2,497.64

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.327	MUNSON MEDICAL CENTER	3776 MOMENTUM PLACE			CHICAGO	IL	60689-5337		Various	Trade Payables	N				\$226.39
3.328	MURPHY ELECTRICAL SERVICES INC	6235 CORUNNA ROAD, STE B			FLINT	MI	48532		Various	Trade Payables	N				\$45.00
3.329	MUSKEGON LAKESHORE CHAMBER	380 WEST WESTERN AVE SUITE 202			MUSKEGON	MI	49440		Various	Trade Payables	N				\$305.00
3.330	MUSKEGON SURGICAL ASSOCIATES	2476 MOMENTUM PLACE			CHICAGO	IL	60689-5324		Various	Trade Payables	N				\$754.70
3.331	Nancy Petit as POA for Shirley Caldwell	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.332	Nicholas Fiorentino	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.333	NICHOLS PAPER & SUPPLY COMPANY	2647 MOMENTUM PLACE			CHICAGO	IL	60689-5326		Various	Trade Payables	N				\$1,267.72
3.334	NOBLE APPLIANCE	3598 SILVERLEAF RD			WHITE LAKE	MI	48383		Various	Trade Payables	N				\$154.44
3.335	NORTHERN MICHIGAN VASCULAR CTR	3930 CEDAR RUN			TRAVERSE CITY	MI	49684-9687		Various	Trade Payables	N				\$172.86
3.336	NORTHWEST KENT MECHANICAL CO	4095 16 MILE ROAD, P O BOX 216K			CEDAR SPRING	MI	49319		Various	Trade Payables	N				\$4,371.11
3.337	Nursecore Management Services, LLC	DEPT 41753, P.O. BOX 650823			DALLAS	TX	75265		Various	Litigation	N	x	x	x	Undetermined
3.338	Olga Caceres-Acevedo	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.339	OPENDelta CONSULTING, LLC.	2948 SEABROOK ISLAND ROAD			JOHNS ISLAND	SC	29455		Various	Trade Payables	N				\$600.00
3.340	ORTHOPAEDIC ASSOC. OF MUSKEGON	1400 MERCY DRIVE, SUITE 100			MUSKEGON	MI	49444-9998		Various	Trade Payables	N				\$39.97
3.341	Otis Cooper Sr.	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.342	PATRIOT AMBULANCE SERVICE	5189 COMMERCE RD			FLINT	MI	48507		Various	Trade Payables	N				\$2,223.50
3.343	PENNEKAMP LAW PA	2811 SW 3 AVENUE			MIAMI	FL	33129		Various	Trade Payables	N				\$75,000.00
3.344	Pervis L. Rascoe as Administrator of the Estate of Pervis Smith	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.345	Phyllis Thompson by and through Maria Matarazzo	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.346	POSTMASTER	210 S LEROY ST			FENTON	MI	48430		Various	Trade Payables	N				\$300.00
3.347	Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	19182-1322		Various	Unsecured Note	N				\$57,565,547.00
3.348	PRAXAIR DISTRIBUTORS SOUTHEAST	DEPT CH 10660			PALATINE	IL	60055		Various	Trade Payables	N				\$225.76
3.349	PUBLIC SERVICE GARAGE	919 WEST BARAGA AVE			MARQUETTE	MI	49855		Various	Trade Payables	N				\$1.00
3.350	PV BUSINESS SOLUTIONS INC	3600 S STATE ROAD 7, SUITE 204			MIRAMAR	FL	33023		Various	Trade Payables	N				\$298.50
3.351	Rachel Sheller Alvarez as PR of the Estate of Dorothy Sheller	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.352	RAGSDALE LIGGETT PLLC.	2840 PLAZA PLACE, SUITE 400			RALEIGH	NC	27612		Various	Trade Payables	N				\$7,608.00
3.353	REGENTS OF U OF M UMH	PO BOX 223064			PITTSBURGH	PA	15251-2064		Various	Trade Payables	N				\$14.16
3.354	REGIONAL MEDICAL IMAGING	3346 LENNON RD, STE2			FLINT	MI	48507		Various	Trade Payables	N				\$207.33
3.355	Richard Brown	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.356	RICHARD NORMAN BLOCK	Address on File							Various	Trade Payables	N				\$600.00
3.357	RIVERSIDE INTEGRATED SYSTEMS	2225 OAK INDUSTRIAL DR NE			GRAND RAPIDS	MI	49505		Various	Trade Payables	N				\$689.00
3.358	Robert Chapman as Executor de son Tort for Christine Chapman, deceased	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.359	Rodney Hardin by Harmony Rivas, POA	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.360	Ronald Schnatter as PR of the Estate of Antoinette Schnatter	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.361	RUSHTON, STAKELY, JOHNSTON & SAINT FRANCIS HOSPITAL	P.A. PO BOX 270, 184 COMMERCE STREET	184 COMMERCE STREET		MONTGOMERY	AL	36101-0270		Various	Trade Payables	N				\$6,876.00
3.362	SAINT MARY'S HEALTH CARE	3401 LUDINGTON STREET			ESCANABA	MI	49829		Various	Trade Payables	N				\$47.50
3.363	SAMANTHA FULTZ BY DARWIN FULTZ	200 JEFFERSON			GRAND RAPIDS	MI	49503		Various	Trade Payables	N				\$95.80
3.364	Samantha Fultz by Darwin Fultz	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.365	Sandra Medore	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.366	Sandra Moore, Guardian for Mary Ancrum	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.367	SCHULER, HALVORSON, WEISSER,	Barristers Building	1615 Forum Pl 4th Floor	1615 FORUM PLACE SUITE 4D	West Palm Beach	FL	33401		Various	Trade Payables	N				\$100,000.00
3.368	SCHUMACHER RANDOLPH MD	Address on File							Various	Trade Payables	N				\$3,300.00
3.369	Scott Hobbs as the Executor de son Tort for the Estate of Levida Hobbs	Address on File							Various	Litigation	N	x	x	x	Undetermined



In re: LaVie Care Centers, LLC  
Case No. 24-55507  
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Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.370	Sean Prussel on behalf of the Estate of Doris Prussel	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.371	SECURITY CORPORATION	PO BOX 1200			NOVI	MI	48376		Various	Trade Payables	N				\$346.39
3.372	SENIOR MARKETING GROUP OF	PO BOX 115			MUSKEGON	MI	49443		Various	Trade Payables	N				\$50.00
3.373	SHACK ENTERPRISES, INC.	2263 W. 14TH STREET			WHITE CLOUD	MI	49349		Various	Trade Payables	N				\$248.40
3.374	Shakita Govia	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.375	Sharon Ace	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.376	SHORELINE OPHTHALMOLOGY	1266 E SHERMAN BLVD			MUSKEGON	MI	49444		Various	Trade Payables	N				\$26.98
3.377	SHRED IT GRAND RAPIDS	23166 NETWORK PLACE			CHICAGO	IL	60673-1252		Various	Trade Payables	N				\$329.60
3.378	SOBAKS	112 EXCHANGE STREET			OWOSSO	MI	48867		Various	Trade Payables	N				\$411.52
3.379	Sonja Nicolas as PR of the Estate of Alphonso Simmons	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.380	SPARROW REG MEDICAL SUP & PHAR	1022 MICHIGAN AVENUE			ALAM	MI	48801		Various	Trade Payables	N				\$825.30
3.381	SPARROW REGIONAL MEDICAL	915 E MICHIGAN AVE			LANSING	MI	48912		Various	Trade Payables	N				\$993.92
3.382	SPECTRUM HEALTH HOSPITALS	P.O. BOX 2127			GRAND RAPIDS	MI	49501		Various	Trade Payables	N				\$199.38
3.383	SPECTRUM HEALTH PRIMARY CARE	P.O. BOX 2864			GRAND RAPIDS	MI	49501-2864		Various	Trade Payables	N				\$10.85
3.384	ST JOHNS AREA CHAMBER OF COMM	PO BOX 61			ST JOHNS	MI	48879		Various	Trade Payables	N				\$390.00
3.385	Stacey Abel as PR of the Estate of Bebee Abel	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.386	STATE INDUSTRIAL PRODUCTS	PO BOX 74189			CLEVELAND	OH	44194-0268		Various	Trade Payables	N				\$183.96
3.387	STATE INDUSTRIAL PRODUCTS CORP	PO BOX 74189			CLEVELAND	OH	44194-0268		Various	Trade Payables	N				\$222.45
3.388	STATE OF MICHIGAN	320 SOUTH WALNUT ST, 3RD FLOOR			LANSING	MI	48917		Various	Trade Payables	N				\$279.43
3.389	STEAM-X	105 W BLAKELY			SANFORD	MI	48657		Various	Trade Payables	N				\$150.00
3.390	Stephen Bullock	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.391	STERICYCLE INC	28883 NETWORK PLACE			CHICAGO	IL	60673		Various	Trade Payables	N				\$1.00
3.392	STERLING COMMERCIAL CREDIT LLC	10559 CITATION DR, STE 204			BRIGHTOM	MI	48116		Various	Trade Payables	N				\$1,800.40
3.393	STERLING SCALE	20950 BOENING DR			SOUTHFIELD	MI	48075		Various	Trade Payables	N				\$250.00
3.394	STEVEN L DRYER MD PLLC	Address on File							Various	Trade Payables	N				\$32.52
3.395	SUDDEN LINK	P O BOX 4019			CAROL STREAM	IL	60197-4019		Various	Trade Payables	N				\$1,262.88
3.396	SUPERIOR LAWN CARE	PO BOX 87			ISHPEMING	MI	49849		Various	Trade Payables	N				\$180.00
3.397	Suzanna Duraccio by Lauren Schrum, Attorney-in-Fact	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.398	TACONY CORPORATION	1760 Gilsinn Lane			Fenton	MO	63026		Various	Trade Payables	N				\$33.27
3.399	Tasia Ordenez as PR of the Estate of Bobby L. Oakes	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.400	Terry Simmons on behalf of Benjamin Simmons III	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.401	The Estate of Michael Harpster by Vikki Leigh Haygood, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.402	The Estate of Misty Schroeder by and through Douglas Stalley, PR	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.403	The Estate of Rhonda Pace by Stephen Ross Pace	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.404	THE FLORIDA LAW GROUP TRUST	407 N. Howard Ave, Ste #100			Tampa	FL	33606		Various	Trade Payables	N				\$51,000.00
3.405	THE PENDAS LAW FIRM, P.A.	625 E. COLONIAL DRIVE			ORALNDO	FL	32803		Various	Trade Payables	N				\$10,000.00
3.406	THE TURNBULL LAW FIRM LLC	141 5TH STREET NW, SUITE 301			LAKELAND	FL	33881		Various	Trade Payables	N				\$75,000.00
3.407	THE WILKES FIRM, PA	3550 Buschwood Park Dr., Suite 230			Tampa	FL	33618		Various	Trade Payables	N				\$25,000.00
3.408	Toni Malycky	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.409	Tracey Lassiter	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.410	TRUE NORTH	PO BOX 149, 6308 S WARNER AVE			FREMONT	MI	49412		Various	Trade Payables	N				\$100.00
3.411	TWIN OAKS LANDSCAPING	400 E FEDERAL HWY			ROSCOMMON	MI	48653		Various	Trade Payables	N				\$603.00
3.412	Tyler Guillen	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.413	United Healthcare Insurance Co	22561 NETWORK PLACE			Chicago	IL	60673-1225		Various	Trade Payables	N				\$62.00
3.414	US POSTMASTER	US POSTMASTER							Various	Trade Payables	N				\$650.00



In re: LaVie Care Centers, LLC

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3.415	Valda Renee Anderson as Plenary Guardian of Eugene Carter	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.416	VASCULAR SURGERY ASSOCIATES PA	5020 W BRISTOL RD			FLINT	MI	48507		Various	Trade Payables	N				\$411.90
3.417	VILLAGE IGA	501 S MAIN			OVID	MI	48866		Various	Trade Payables	N				\$113.40
3.418	VLSR MADIREDDY MD PC	Address on File							Various	Trade Payables	N				\$5,700.00
3.419	WARREN HEALTH ACADEMY LLC	3691 SASHABAW ROAD			WATERFORD	MI	48329		Various	Trade Payables	N				\$1,210.00
3.420	WASHTEX LLC	PO BOX 208			FENTON	MI	48430		Various	Trade Payables	N				\$324.20
3.421	WELLSKY	PO BOX 200086			DALLAS	TX	75320		Various	Trade Payables	N				\$4,575.00
3.422	WEST SHORE UROLOGY PLC	1301 MERCY DR			MUSKEGON	MI	49444		Various	Trade Payables	N				\$29.32
3.423	William Joseph West Jr as POA for William Joseph West	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.424	William Paul and Janice Paul	Address on File							Various	Litigation	N	x	x	x	Undetermined
3.425	WINDSTREAM COMMUNICATIONS	PO BOX 9001908			LOUISVILLE	KY	40232		Various	Trade Payables	N				\$834.39
3.426	WISE CARTER CHILD & CARAWAY	PO BOX 651			JACKSON	MS	39205		Various	Trade Payables	N				\$88,205.17
3.427	WRIGHT & FILIPPIS INC	1206 RELIABLE PARKWAY			CHICAGO	IL	60686-0012		Various	Trade Payables	N				\$64.00
3.428	ZURICH NORTH AMERICA	8712 INNOVATION WAY			CHICAGO	IL	60682-0087		Various	Trade Payables	N				\$21,128.00
<b>TOTAL:</b>															<b>\$121,934,545.36</b>

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.1	Abbott Nutrition	P.O. Box 182023			Columbus	OH	43218-2023		Letter of Participation (Contract No. 16-IND-ABB-14761)	Evergreen
2.2	ACF Standby Systems, LLC	9311 Solar Drive			Tampa	FL	33619		Service Agreement - Generator Maintenance (Contract No. 20-MAS-ACF-21549)	Evergreen
2.3	ACR Solutions, LLC	3880 S. Washington Ave. Suite 208			Titusville	FL	32780		Service Agreement - Telecommunications (Contract No. 19-IND-ACR-20639)	Evergreen
2.4	ACS Pro Global Solutions LLC	1000 GATES AVE, 5TH FLOOR			BROOKLYN	NY	10087-2010		Master Service Agreement - Medical Record Consultants & Work Order 1 (Contract No. 21-IND-ACS-23673)	Evergreen
2.5	ACS Pro Global Solutions LLC	1000 GATES AVE, 5TH FLOOR			BROOKLYN	NY	10087-2010		Service Agreement - Medical Record Consultants - Work Order 2 (Contract No. 21-PO-ACS-23862)	Evergreen
2.6	Activated Insights, Inc.	Address Unavailable							Service Agreement - Subscription Order Form (Contract No. 20-IND-ACT-21771)	Evergreen
2.7	ADP, Inc.	PO BOX 842875			BOSTON	MA	02284-2875		Employment and Master Tax Services Agreement (Contract No. 17-IND-ADP-16015; 17-AMD-ADP-17373)	01/31/2025
2.8	Aetna	Aetna Health Management, LLC	151 Farmington Avenue		Hartford	CT	06156		Commercial / Medicare	Evergreen
2.9	All Area Roofing & Waterproofing, Inc.	1820 N. 57th Street			Tampa	FL	33619		Service Agreement - Construction (payment agreement) (Contract No. 19-IND-ALL-20344; 20-AMD-ALL-22397)	Evergreen
2.10	Allscripts Healthcare, LLC	222 Merchandise Mart Plaza, Suite 2024			Chicago	IL	60654		Master Software Agreement (Contract No. 13-MAS-ALL-14090; 13-PO-ALL-15877; 15-AMD-16838; 17-AMD-15727; 19-AMD-ALL-20854; 20-AMD-ALL-21171; 20-AMD-ALL-21356)	03/31/2025
2.11	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Amended and Restated Consolidated Master Lease (Amendment)	
2.12	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Eighth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.13	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		First Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.14	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Joinder Agreement and Amendment to Transaction Documents	

In re: LaVie Care Centers, LLC

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Schedule G

Executory Contracts and Unexpired Leases

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2.15	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Joinder Agreement and Amendment to Transaction Documents (Amendment)	
2.16	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Ninth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.17	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Second Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.18	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Seventh Amendment to Amended and Restated Consolidated Master Lease (Acknowledgement)	
2.19	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Sixth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.20	Alpha Health Care Properties, LLC	c/o LaVie Care Centers, LLC, Consulate Health Care	800 Concourse Parkway, Suite 200		Maitland	FL	32751		Tenth Amendment to Amended and Restated Consolidated Master Lease (Amendment)	
2.21	American Health Associates, Inc. (AHA)	15712 SW 41ST ST, STE 16-20			DAVIE	FL	32866		Letter Of Agreement - Lab Services (FL Buildings) (Contract No. 19-MAS-AME-20890)	Evergreen
2.22	American HealthTech, Inc.	574 Highland Colony Pkwy			Ridgeland	MS	39157		Purchasing Agreement - Hardware and Software (Contract No. 15-IND-AME-13434; 20-AMD-AME-27521; 20-AMD-AME-21871)	Evergreen
2.23	American HealthTech, Inc.	574 Highland Colony Pkwy			Ridgeland	MS	39157		Software Agreement (Contract No. 15-IND-AME-13432; 16-AMD-AME-13927; 17-AMD-AME-15637; 19-AMD-AME-20789; 20-AMD-AME-27517; 20-AMD-AME-21345; 20-AMD-AME-21870)	Evergreen
2.24	AmeriHealth Caritas Health Plan	8040 Carlson Road, Suite 500			Harrisburg	PA	17112		Ancillary Provider Services Agreement (Contract No. 14-IND-AME-12930)	Evergreen
2.25	AmeriHealth Caritas Health Plan	8040 Carlson Road	Suite 500		Harrisburg	PA	17112		Medicaid / Medicare	Evergreen
2.26	AMR HoldCo, Inc.	6200 S. Syracuse Way, Suite 200			Greenwood Village	CO	80111		Transportation Agreement (Contract No. 15-IND-AME-12767; 15-IND-AME-12768; 17-AMD-AME-16035)	Evergreen
2.27	Aon Property Risk Consulting, Inc.	199 Water Street			New York	NY	10038		Insurance Consulting Agreement (Contract No. 17-IND-AON-17011)	Evergreen
2.28	Aon Property Risk Consulting, Inc.	199 Water Street			New York	NY	10038		Insurance Consulting Agreement (Contract No. 18-IND-AON-23813)	Evergreen
2.29	Avaap USA LLC	510 Thornall Street			Edison	NJ	08837		IT Consulting Services Agreement (Contract No. 17-MAS-AVA-17013)	Evergreen

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule G

Executory Contracts and Unexpired Leases

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2.30	Baker Donelson Bearman, Caldwell & Berkowitz, PC	200 East Broward Blvd Suite 2000			Fort Lauderdale	FL	33301		Letter re: Lease dated August 10, 2017 Failed Payments for January, February and March 2024	
2.31	Becton, Dickinson and Company	Address Unavailable							Letter of Group Purchasing Organization (GPO) (Contract No. 20-IND-BEC-21447)	Evergreen
2.32	Blue Cross and Blue Shield of North Carolina	Vice President, Network Management	Blue Cross and Blue Shield of North Carolina	PO Box 2592	Durham	NC	27702-2291		Medicaid	Evergreen
2.33	Blue Cross and Blue Shield of North Carolina (North Carolina State Health Plan Network)	Blue Cross and Blue Shield of North Carolina	P.O. Box 2291	Attn: Vice President, Network Management	Durham	NC	27702		Commercial	Evergreen
2.34	Boostlingo, LLC	98 SAN JACINTO BLVD, SUITE 400			AUSTIN	TX	78701		Service Agreement - Interpretation (Contract No. 23-IND-BOO-26524)	Evergreen
2.35	Cardinal Health, LLC	Address Unavailable							Purchasing - Letter of Commitment (Contract No. 22-IND-CAR-24632)	Evergreen
2.36	Carolina Speech Pathology, LLC	130 SALEM TOWNE COURT			APEX	NC	27052		Medical Provider Agreement - Therapy (Contract No. 16-MAS-CAR-14244; 19-AMD-CAR-19802; 20-AMD-CAR-21225)	05/01/2025
2.37	Cass Information Systems, Inc.	P.O BOX 87455			CARROLL STREAM	IL	60527		Service Agreement - Master Waste Expense Management (Contract No. 21-MAS-CAS-25134)	03/01/2025
2.38	CCA Financial, LLC	7275 Glen Forest Dr Suite 100			Henrico	VA	23226		Master Lease Agreement (Sharp Printers) (Contract No. 20-IND-TEC-21503; 20-ASN-TEC-22119)	Evergreen
2.39	Centurylink Communications, LLC d/b/a Lumen Technologies Group	6801 Gaylord Parkway, S-300			Frisco	TX	75034		Master Service Agreement - Electronic Storage (Contract No. 21-MAS-CEN-24318; 21-AMD-CEN-27481; 21-IND-CEN-27306; 22-IND-CEN-25079; 23-AMD-CEN-26256; 23-IND-CEN-26254; 23-IND-CEN-26807; 23-IND-CEN-26809; 23-IND-CEN-26815; 23-IND-CEN-26816; 23-IND-CEN-26817; -AMD-CEN-27482)	
2.40	Certiphi Screening, Inc.	251 Veterans Way			Warminster	PA	18974		Service Agreement - Fingerprint (Contract No. 20-IND-CER-22506)	Evergreen
2.41	CIBC Bank USA	Peter Kane, Patrick Garden	120 South LaSalle Street		Chicago	IL	60603		Amendment No. 20 to Amended and Restated Credit and Security Agreement (Amendment)	
2.42	City College, Inc.	2000 West Commercial Boulevard, Suite 200			Fort Lauderdale	FL	33309		Non-Clinical Affiliation Agreement (Contract No. 19-IND-CIT-20320)	Evergreen

In re: LaVie Care Centers, LLC

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Schedule G

Executory Contracts and Unexpired Leases

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2.43	Clinical Resources, LLC	c/o Wells Fargo Bank, N.A	PO BOX 842932		BOSTON	MA	01776		Recruitment Services (Contract No. 16-IND-CLI-14334)	04/24/2025
2.44	Comdata Inc.	Attn Director or Officer	5301 Maryland Way		Brentwood	TN	37027		Comdata MasterCard Corporate Card Agreement (Contract No. 18-IND-COM-17635; 20-AMD-COM-21280)	02/13/2025
2.45	Connected Living, Inc.	1040 Crown Pointe Parkway			Atlanta	GA	30338		Service Agreement - Software Pilot Program (Contract No. 21-IND-CON-23188)	Evergreen
2.46	Connection Enterprise Solutions	800 Concourse Parkway South, Ste 200			Maitland	FL	32751		Credit Application (Contract No. 18-IND-CON-18661)	Evergreen
2.47	ConnectVirginia	102 N 5th Street			Richmond	VA	23219		Software Agreement - HIE (Health Information Technology) (Contract No. 19-IND-CON-19975)	05/01/2025
2.48	Corporate Fleet Services, Inc.	16322 WOODWARD AVE			HIGHLAND PARK	MI	48089		Vehicle Management Services (Contract No. 16-IND-COR-15072)	Evergreen
2.49	Critical Mention, Inc.	19 W. 44th Street, Suite 300			New York	NY	10036		Service Agreement - News and Media Monitoring (Contract No. 21-IND-CRI-23982)	Evergreen
2.50	CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	Attn Daniel J. Booth	c/o Omega Healthcare Investors, Inc.	303 International Circle, Suite 200	Hunt Valley	MD	21030		Guaranty	
2.51	Curaspan Health Group, Inc.	One Gateway Center, Riverside Center, Suite 1-110, 275 Grove Street			Newton	MA	02466		National Provider Subscription (Contract No. 14-IND-CUR-06140; 14-AMD-CUR-07012; 17-AMD-CUR-17356; 23-AMD-CUR-26508)	Evergreen
2.52	Direct Supply, Inc.	Attn Randall S. Kirk, Executive Vice President & CIO	6767 North Industrial Road		Milwaukee	WI	53223		TandemNET (Contract No. 01-IND-DIR-10965; 16-IND-DIR-14048)	04/03/2025
2.53	Earthlink Business, LLC	2150 Holmgren Way			Green Bay	WI	54304		VOICE - Master Services AGR (Contract No. 14-MAS-EAR-02841)	Evergreen
2.54	ELAP Services, LLC	1550 Liberty Ridge Drive			Wayne	PA	19087		Core Services Agreement (Contract No. 20-IND-ELA-22624; 21-IND-ELA-22886)	Evergreen
2.55	Eola Capital LLC dba Parkway Properties	800 N. Magnolia Avenue, Suite 1625			Orlando	FL	32803		Assumption - New Landlord (Contract No. 18-IND-EOL-20183)	08/31/2027
2.56	eSolutions, Inc.	8215 West 108th Terr.			Overland Park	KS	66210		Insurance Eligibility Verification System Agreement (Contract No. 17-IND-ESO-17402)	Evergreen
2.57	Excel Health, LLC d/b/a Trella Health	3340 Peachtree Road NE, Suite 2450			Atlanta	GA	30326		Service Agreement - Software Agreement (Contract No. 21-MAS-EXC-23663)	Evergreen
2.58	FedEX Corporation	Address Unavailable							Shipping Services (Contract No. 16-IND-FED-13993)	Evergreen

In re: LaVie Care Centers, LLC

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2.59	Formation Healthcare Group, LLC	Melissa Fedun	1650 Market St. Ste 3600		Philadelphia	PA	19103		Service Agreement - On-Site Clinical & Regulatory Risk Assessment (Contract No. 20-IND-QUA-21444)	Evergreen
2.60	Forum Purchasing, L.L.C.	Address Unavailable							Letter of Commitment (Contract No. 19-IND-FOR-20736)	Evergreen
2.61	Forum Purchasing, L.L.C.	Address Unavailable							Operating Agreement (Contract No. 15-IND-FOR-13699)	Evergreen
2.62	FPL Energy Services, Inc.	6001 Village Blvd			West Palm Beach	FL	33407		Utility Agreement - Natural Gas (Contract No. 21-MAS-FPL-24168)	Evergreen
2.63	Friday Health Plans Management Services Company, Inc	700 Main Street Ste. 100			Alamosa	CO	81011		Commercial	Evergreen
2.64	Geisinger Health Plan	100 North Academy Avenue			Danville	PA	17822-3020		Commercial / Medicaid / Medicare	Evergreen
2.65	Good Shepherd Hospice, Inc.	3990 EAST US HWY 64			MURPHY	NC	27052		Hospice Agreement (Contract No. 18-MAS-GOO-19665)	Evergreen
2.66	Healthcare Services Group, Inc.	3220 Tillman Drive, Suite 300			Bensalem	PA	19020		Purchasing Amendment - Account (Dietary) (Contract No. 16-IND-HEA-15469)	Evergreen
2.67	HealthComp Holding Company, LLC	Address Unavailable							Third Party Administration Contract (Contract No. 21-IND-HEA-22888)	Evergreen
2.68	HealthComp Holding Company, LLC	Address Unavailable							Third Party Administration Contract (Contract No. 21-IND-HEA-22888)	
2.69	Hernando-Pasco Hospice, Inc. d/b/a HPH Hospice	12107 Majestic Boulevard			Hudson	FL	34667		Medical Provider Agreement - Hospice (Contract No. 18-MAS-HER-19677)	Evergreen
2.70	Hollister Incorporated	Address Unavailable							Letter of Participation (LaVie) (Contract No. 20-IND-HOL-22138)	Evergreen
2.71	Humana Inc.	P O BOX 14601			LEXINGTON	KY	40232		Ancillary Provider (Contract No. 16-MAS-HUM-15966)	Evergreen
2.72	Humana Insurance Company and Humana Health Plan, Inc. Health Value Management, Inc. d/b/a ChoiceCare Network	Humana Inc	Attn: Law Department	P.O. Box 1438	Louisville	KY	40201-1438		Commercial / Medicare / Virginia Medicaid / Choice POS Plans	Evergreen
2.73	Imagine Health, LLC	6995 Union Park Center, Suite 250			Cottonwood Heights	UT	84047		Employer Network Access Agreement (Contract No. 21-IND-IMA-22889)	Evergreen
2.74	Imagine Health, LLC	6995 Union Park Center, Suite 250			Cottonwood Heights	UT	84047		Employer Network Access Agreement (Contract No. 21-IND-IMA-22889)	
2.75	In Home Health, LLC d/b/a Heartland I.V. Care	750 Holiday Drive, Suite 100			Pittsburgh	PA	15220		Enteral Nutrition (Contract No. 16-MAS-INH-15385)	Evergreen
2.76	Intelligent Business Concepts LLC	Address Unavailable							Service Agreement - IT Support/Maintenance (Contract No. 23-IND-INT-26017)	06/26/2024
2.77	Iron Mountain Information Management, LLC	205 Kelsey Lane, Suite F			Tampa	FL	33619		Document Destruction & Record Storage Agr - MASTER (Contract No. 15-MAS-IRO-10157)	Evergreen
2.78	Jacksonville Nursing Home, LTD	Address Unavailable							Guaranty	
2.79	Jacksonville Nursing Home, LTD	Address Unavailable							Lease Agreement	12/31/2025

In re: LaVie Care Centers, LLC

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2.80	Joerns LLC	PO BOX 714305			CINCINNATI	OH	45263-3842		Medical Provider Agreement - DME (Contract No. 12-MAS-JOE-01327; 16-AMD-JOE-15470; 19-AMD-JOE-20146)	Evergreen
2.81	John Driscoll	Address on File							Consulting Agreement (Contract No. 21-IND-JOH-23342)	04/20/2025
2.82	Language Line Services, Inc.	1 Lower Ragsdale Drive, Bldg. 2			Monterey	CA	93940		Master Service Agreement - Language Services (Contract No. 22-IND-LAN-25519)	Evergreen
2.83	LifePath Hospice, Inc.	3010 West Azeele Street			Tampa	FL	33609		Hospice Services Agreement (Contract No. 18-IND-LIF-19667)	Evergreen
2.84	Lilly USA, LLC	Lilly Corporate Center, Drop Code 1707			Indianapolis	IN	46285		Service Agreement - License and Study Agreement - COVID (Contract No. 20-IND-LIL-21864)	Evergreen
2.85	Lincare, Inc.	P.O. BOX 746034			ATLANTA	GA	30188		Purchasing - Medical Supplies (Contract No. 21-IND-LIN-22786)	02/28/2025
2.86	Med-Pass, Inc d/b/a Heaton Resources	Attn EA2W42	Lockbox 3495, 7 EASTON OVAL		COLUMBUS	OH	43219		Software Agreement - Med-Pass Licensing (Contract No. 24-IND-MED-26857)	01/18/2025
2.87	MidCap Funding IV Trust	7255 Woodmont Avenue, Suite 200			Bethesda	MD	20814		Amendment No. 20 to Amended and Restated Credit and Security Agreement (Amendment)	
2.88	MJM Electric, Inc.	3225 Fast 4th Avenue			Tampa	FL	33605		Payment Plan (Contract No. 19-IND-MJM-20763)	Evergreen
2.89	Molina Healthcare of Florida, Inc.	8300 NW 33rd Street, Ste. 400	Attn: President		Doral	FL	33122		Commercial / Medicaid / Medicare	Evergreen
2.90	Moneris Solutions, Inc.	Address Unavailable							Service Agreement - Merchant Service Agreement (Contract No. 09-MAS-MON-22058; 09-AMD-MON-22060; 13-AMD-MON-22061; 15-AMD-MON-22063; 15-AMD-MON-22064; 15-AMD-MON-22065; 16-AMD-MON-22066)	05/13/2025
2.91	Nutricia North America, Inc.	Address Unavailable							Letter of Participation (Contract No. 16-IND-NUT-14049)	Evergreen
2.92	OHI Healthcare Properties Limited Partnership	303 International Circle, Suite 200			Hunt Valley	MD	21030		Letter re: Management and Operations Transfer Agreements for the OHI Facilities	
2.93	OHI MEZZ LENDER, LLC	Attn Daniel J. Booth and Vikas Gupta	303 International Circle, Suite 200		Hunt Valley	MA	21030		Intercreditor Agreement	

In re: LaVie Care Centers, LLC

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2.94	Omnicare, LLC	PO BOX 713611			CINCINNATI	OH	45271		Medical Provider Agreement – Pharmacy (Contract No. 17-MAS-OMN-16098; 17-AMD-OMN-17510; 18-AMD-OMN-17789; 18-AMD-OMN-18981; 20-AMD-OMN-21241; 21-AMD-OMN-23401; 21-AMD-OMN-23801; 21-AMD-OMN-23774; 21-AMD-OMN-24545; 22-AMD-OMN-24974)	07/31/2024
2.95	Omnicare, LLC	PO BOX 713611			CINCINNATI	OH	45271		Promissory Note (Contract No. 09-IND-OMN-19705)	
2.96	PAETEC, a Windstream company	PO BOX 9001908			LOUISVILLE	KY	40232		Master Service Agreement - Addendum (Contract No. 22-AMD-WIN-25462)	12/21/2025
2.97	PATHWAYS ACCOUNTABLE CARE, LLC	Address Unavailable							ACO Agreement - Preferred Provider (Contract No. 20-IND-PAT-21738)	Evergreen
2.98	Physicians Filing Service, Inc.	210 N. 10th Street			Mt. Vernon	IL	62864		Purchasing Agreement - Medical Supplies (Contract No. 16-IND-PHY-14258)	Evergreen
2.99	Pinnacle Quality Insight	7440 S. Creek Road, Suite 300			Salt Lake City	UT	84107		Service Agreement - Quality Assurance Services Agreement (Contract No. 20-IND-PIN-22610)	Evergreen
2.100	Pinnacle Quality Insight	7440 S. Creek Road, Suite 300			Salt Lake City	UT	84107		Service Agreement - Quality Assurance Services Agreement (Contract No. 23-IND-PIN-25702)	Evergreen
2.101	PointClickCare Technologies, Inc.	Attn Matt Knepper	5570 Explorer Drive		Mississauga	ON	L4W 0C4	Canada	Software Agreement (Contract No. 12-IND-WES-10035; 15-IND-REM-10027; 17-AMD-WES-17453; 18-IND-POI-20006; 18-PA-POI-19232; 18-PA-WES-19282; 18-PO-POI-17540; 20-AMD-WES-22535; 21-IND-POI-22691; 21-PO-POI-23353; 21-PO-POI-23720; 21-PO-POI-23820; 22-AMD-WES-25184; 22-AMD-WES-25580; 22-PO-WES-25564; 22-PO-WES-25579; 23-AMD-WES-25766; 23-PO-POI-26500; 23-PO-POI-27244)	Evergreen
2.102	Post Acute Analytics Inc.	PO BOX 73488			PUYALLUP	WA	99220-2720		Service Agreement - Software (Contract No. 19-IND-POS-20282)	Evergreen
2.103	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201		Guaranty Agreement (Contract No. 18-IND-GEN-18714; 22-AMD-GEN-25302)	Evergreen
2.104	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201		Promissory Note (Contract No. 18-IND-GEN-18808; 18-AMD-GEN-19657; 21-AMD-GEN-24665; 22-AMD-GEN-24874)	Evergreen



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2.105	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201		Second Amended and Restated Master Therapy Services Agreement (CMC) (Contract No. 19-MAS-GEN-20649)	08/31/2028
2.106	Powerback Rehabilitation, LLC, d/b/a Powerback Rehabilitation	PO BOX 831322			PHILADELPHIA	PA	18201		Second Amended and Restated Master Therapy Services Agreement (Contract No. 23-IND-POW-25743)	Evergreen
2.107	Presidio Networked Solutions, Inc.	800 Concourse Parkway S Suite 300			Maitland	FL	32751		UCCX Script Agreement; Software - Call Manager Support (Contract No. 17-IND-PRE-17408; 20-IND-PRE-21272)	Evergreen
2.108	Priority Health	1231 East Beltline, N.E.			Grand Rapids	MI	49525-4501		SNF Agreement (Medicare Advantage) (Contract No. 14-IND-PRI-00305; 14-IND-PRI-00306; 14-IND-PRI-00307; 14-IND-PRI-00309)	03/31/2025
2.109	Purchasing Power, LLC	1349 W PEACHTREE STREET NW, SUITE 1100			ATLANTA	GA	30309		Payroll Deduction Purchasing Plan (Contract No. 17-IND-PUR-15636)	03/02/2025
2.110	QCPMT, LLC,	800 Concourse Parkway S.			Maitland	FL	32751		Master Lease Agreement	8/22/2028
2.111	Quest Diagnostic Clinical Laboratories, Inc. d/b/a Quest Diagnostics	ATTN CASH APPLICATIONS	6400 PINCREST DR STE 100		PLANO	TX	75041		Substance Abuse Testing Services Agreement (Contract No. 17-IND-QUE-17371)	Evergreen
2.112	Relias, LLC	1010 Sync Street, Ste. 100			Morrisville	NC	27560		Master Service Agreement (Contract No. 17-MAS-REL-17062; 18-AMD-REL-18796; 19-AMD-REL-20791; 20-AMD-REL-22628)	Evergreen
2.113	Republic Services National Accounts, LLC	PO BOX 99917			CHICAGO	IL	60527		Service Agreement - Waste (Contract No. 19-IND-REP-20856)	02/28/2025
2.114	Respiratory Health Services, LLC d/b/a Powerback Respiratory	PO BOX 821322			PHILA	PA	18201		Medical Provider Agreement – Respiratory (Contract No. 13-MAS-RES-00353; 13-AMD-RES-05036; 14-AMD-RES-03191; 14-AMD-RES-03192)	
2.115	Respiratory Health Services, LLC d/b/a Powerback Respiratory	PO BOX 821322			PHILA	PA	18201		Promissory Note (Contract No. 18-IND-RES-19661)	Evergreen
2.116	Sagewell Healthcare Benefits Trust	Address Unavailable							FICA Remittance and Reimbursement Agreement (Contract No. 17-IND-SAG-17046)	Evergreen
2.117	Sentara Health Plans	Sr. Vice President-Chief Operating Officer	Sentara Health Plans, Inc.	4417 Corporation Lane	Virginia Beach	VA	23462		Commercial / Medicaid / Medicare	Evergreen
2.118	Sentara Health Plans, Inc.	4417 Corporation Lane			Virginia Beach	VA	23462		Participation Agreement (Contract No. 14-IND-SEN-13023)	Evergreen
2.119	Sentara PACE	251 S Newton Rd.			Norfolk	VA	23502		PACE	Evergreen

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.120	Simply Healthcare Plans, Inc.	Address Unavailable							Network Provider Agreement (Contract No. 14-IND-SIM-13130)	02/28/2025
2.121	Smith Health, Inc.	300 Brannan Street Suite 601			San Francisco	CA	94107		PBM Services Agreement (Contract No. 18-IND-SMI-18822)	Evergreen
2.122	Southern Technical Institute, LLC d/b/a Southern Technical Institute, Pinellas Park	8200 66th Street North			Pinellas Park	FL	33781		School Affiliation - Training (Contract No. 19-IND-SOU-20038)	Evergreen
2.123	SRZ OP Ashton, LLC	525 Chestnut Street			Cedarhurst	NY	11516		Guaranty Agreement (Contract No. 20-IND-SRZ-22268)	Evergreen
2.124	Stericycle, Inc.	28883 NETWORK PLACE			CHICAGO	IL	60527		Service Agreement - Medical Waste (Contract No. 20-MAS-STE-20787; 20-AMD-STE-21534)	02/28/2025
2.125	Sunshine State Health Plan	Attn: President/CEO	1301 International Parkway, 4th Floor		Sunrise	FL	33323		Commercial / Medicaid / Medicare	Evergreen
2.126	Tech Finance Co., LLC dba Technology Finance	1870 McFarland Parkway Suite 100			Alpharetta	GA	30005		Service Agreement - Printer Lease (Contract No. 20-IND-TEC-22236; 20-ASN-TEC-22119; 20-IND-TEC-22236)	Evergreen
2.127	The Sherwin-Williams Company	PO BOX 277499			ATLANTA	GA	30384		Letter of Participation (Contract No. 16-IND-THE-14052)	Evergreen
2.128	The SSI Group, Inc.	DEPT. #2455, THE SSI GROUP LLC	PO BOX 11407		BIRMINGHAM	AL	35246		Master Service Agreement (Contract No. 16-MAS-THE-14515; 21-AMD-THE-22797; 21-AMD-THE-22848)	03/31/2026
2.129	Triose, Inc	PO BOX 749545			ATLANTA	GA	30188		Service Agreement - Postage/Shipping (Contract No. 22-IND-TRI-24570)	01/09/2025
2.130	TwinMed, LLC	Attn David Blonder			Santa Fe Springs	CA	90670		Purchase Agreement - Medical Supply Services (Contract No. 20-MAS-TWI-22462)	01/30/2025
2.131	U.S. Patent and Trademark Office	Address Unavailable							Renewal Application (Contract No. 18-IND-USP-17118)	08/19/2028
2.132	United Behavioral Health	425 Market Street 14th Floor			San Francisco	CA	94105-2426		Benefits (Contract No. 16-IND-UNI-15372; 17-AMD-UNI-17037)	Evergreen
2.133	United HealthCare Insurance Company	22561 NETWORK PLACE			Chicago	IL	60527		Facility Participation (Contract No. 13-MAS-UNI-01799; 14-AMD-UNI-01810; 14-AMD-UNI-06133; 14-AMD-UNI-06139; 14-AMD-UNI-21409; 15-AMD-UNI-21410; 17-AMD-UNI-21411; 17-AMD-UNI-21412; 17-AMD-UNI-21413; 18-AMD-UNI-19484; 18-AMD-UNI-21417; 18-AMD-UNI-21420; 19-AMD-UNI-21237; 19-AMD-UNI-21414; 19-AMD-UNI-21418; 19-AMD-UNI-21419; 19-AMD-UNI-21421; 20-AMD-UNI-21422)	Evergreen

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In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.134	United HealthCare Services, Inc.	ATTN REFUND DEPT	P O BOX 30884		SALT LAKE CITY	UT	84130-0884		Administrative Services Agreement (Contract No. 17-IND-UNI-15832)	Evergreen
2.135	UnitedHealthcare Insurance Company	11020 Optum Circle - MN102-0400			Eden Prairie	MN	55344		Commercial / Medicare / Medicare ISNP / Veteran's Affairs Community Care Network	Evergreen
2.136	University of Central Florida	4000 Central Florida Blvd.			Orlando	FL	32816-2205		School Affiliation Agreement - IT Internship (Contract No. 14-IND-UNI-07970)	Evergreen
2.137	University of South Florida Board of Trustees	12901 Bruce B. Downs Boulevard, MDC 2			Tampa	FL	33612		Memorandum of Understanding (Contract No. 13-IND-UNI-05923; 14-IND-UNI-03916; 14-IND-UNI-03917)	Evergreen
2.138	Virginia Premier Health Plan, Inc.	600 E. Broad St., Suite 400			Richmond	VA	23219		SNF Services Agreement - LaVie (Contract No. 14-IND-VIR-13041)	03/31/2026
2.139	WellCare Affiliates	8735 Henderson Rd	Attn: Network Development		Tampa	FL	33634		Medicaid (NC) / Medicare	Evergreen
2.140	Welltower NNN Group LLC	Attn Matthew McQueen, Esq.	c/o Welltower Inc.	4500 Dorr Street	Toledo	OH	43615-4040		Guaranty	
2.141	Welltower NNN Group LLC	Attn Matthew McQueen, Esq.	c/o Welltower Inc.	4500 Dorr Street	Toledo	OH	43615-4040		Intercreditor Agreement	
2.142	Windham Brannon, P.C.	3630 Peachtree Road NE, Suite 600			Atlanta	GA	30326		Letter of Engagement (Contract No. 18-IND-WIN-18622)	Evergreen

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
10040 Hillview Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1010 Carpenters Way Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1026 Albee Farm Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1061 Virginia Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1111 Drury Lane Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1120 West Donegan Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1120 West Donegan Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
1120 West Donegan Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
11565 Harts Road Operations LLC	11565 Harts Rd		Jacksonville	FL	32218-3777	Department of Justice		X	
11565 Harts Road Operations LLC	11565 Harts Rd		Jacksonville	FL	32218-3777	MIDCAP FUNDING IV TRUST, AS AGENT	X		
11565 Harts Road Operations LLC	11565 Harts Rd		Jacksonville	FL	32218-3777	OHI MEZZ LENDER, LLC	X		
12170 Cortez Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
125 Alma Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1445 Howell Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1465 Oakfield Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1507 South Tuttle Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1507 South Tuttle Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
1507 South Tuttle Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
15204 West Colonial Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1550 Jess Parrish Court Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1615 Miami Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1615 Miami Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
1615 Miami Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
1820 Shore Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1820 Shore Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
1820 Shore Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
1851 Elkcarn Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
1937 Jenks Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
195 Mattie M. Kelly Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
216 Santa Barbara Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
2333 North Brentwood Circle Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
2401 NE 2nd Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
2826 Cleveland Avenue Operations LLC	2826 Cleveland Ave		Fort Myers	FL	33901	Department of Justice		X	
2826 Cleveland Avenue Operations LLC	2826 Cleveland Ave		Fort Myers	FL	33901	MIDCAP FUNDING IV TRUST, AS AGENT	X		
2826 Cleveland Avenue Operations LLC	2826 Cleveland Ave		Fort Myers	FL	33901	OHI MEZZ LENDER, LLC	X		
2916 Habana Way Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
2939 South Haverhill Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
2939 South Haverhill Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
2939 South Haverhill Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
3001 Palm Coast Parkway Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
3101 Ginger Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
3110 Oakbridge Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
3735 Evans Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
3825 Countryside Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
3825 Countryside Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
3825 Countryside Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
3920 Rosewood Way Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
4200 Washington Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	

In re: LaVie Care Centers, LLC

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Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
4641 Old Canoe Creek Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
500 South Hospital Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
5065 Wallis Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
518 West Fletcher Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
518 West Fletcher Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
518 West Fletcher Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
5405 Babcock Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
611 South 13th Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
611 South 13th Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
611 South 13th Street Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
626 North Tyndall Parkway Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
6305 Cortez Road West Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
6414 13th Road South Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
6414 13th Road South Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
6414 13th Road South Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
650 Reed Canal Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
6700 NW 10th Place Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
6700 NW 10th Place Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
6700 NW 10th Place Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
702 South Kings Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
702 South Kings Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
702 South Kings Avenue Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
710 North Sun Drive Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
741 South Beneva Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
741 South Beneva Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
741 South Beneva Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
777 Ninth Street North Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
7950 Lake Underhill Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
7950 Lake Underhill Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
7950 Lake Underhill Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
9035 Bryan Dairy Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
9035 Bryan Dairy Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
9035 Bryan Dairy Road Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
9311 South Orange Blossom Trail Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
9311 South Orange Blossom Trail Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
9311 South Orange Blossom Trail Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
9355 San Jose Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
9355 San Jose Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
9355 San Jose Boulevard Operations LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Alpha Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Alpha Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Ambassador Ancillary Services, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Ambassador Rehabilitative Services, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Ashland Facility Operations, LLC	906 Thompson St		Ashland	VA	23005-1128	Department of Justice		X	
Ashland Facility Operations, LLC	906 Thompson St		Ashland	VA	23005-1128	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Ashland Facility Operations, LLC	906 Thompson St		Ashland	VA	23005-1128	OHI MEZZ LENDER, LLC	X		
Ashton Court HealthCare, LLC	1200 West College St		Liberty	MO	64068	Department of Justice		X	
Assisted Living at Frostburg Village Facility Operations,	800 Concourse Parkway S		Maitland	FL	32751	Department of Justice		X	

In re: LaVie Care Centers, LLC

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Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Augusta Facility Operations, LLC	83 Cross Road Ln		Fishersville	VA	22939-2331	Department of Justice		X	
Augusta Facility Operations, LLC	83 Cross Road Ln		Fishersville	VA	22939-2331	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Augusta Facility Operations, LLC	83 Cross Road Ln		Fishersville	VA	22939-2331	OHI MEZZ LENDER, LLC	X		
Augusta Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Baya Nursing and Rehabilitation, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Bayonet Point Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Bayonet Point Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Bayonet Point Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Bossier HealthCare, LLC	2575 Airline Drive		Bossier City	LA	71111-5812	Department of Justice		X	
Brandon Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Brandon Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Brandon Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Brentwood Meadow Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Brentwood Meadow Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Brentwood Meadow Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Brownsboro Hills HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Capital Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Cardinal North Carolina HealthCare, LLC	931 N Aspen Street		Lincolnton	NC	28092-2113	Department of Justice		X	
Cardinal North Carolina HealthCare, LLC	931 N Aspen Street		Lincolnton	NC	28092-2113	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Cardinal North Carolina HealthCare, LLC	931 N Aspen Street		Lincolnton	NC	28092-2113	OHI MEZZ LENDER, LLC	X		
Cary HealthCare, LLC	6590 Tryon Road		Cary	NC	27518-7052	Department of Justice		X	
Cary HealthCare, LLC	6590 Tryon Road		Cary	NC	27518-7052	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Cary HealthCare, LLC	6590 Tryon Road		Cary	NC	27518-7052	OHI MEZZ LENDER, LLC	X		
Catalina Gardens Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Catalina Gardens Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Catalina Gardens Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Catalina Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Centennial Acquisition Corporation	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Employee Management, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Five Star Master Tenant, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Corporation	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Centennial HealthCare Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	OHI MEZZ LENDER, LLC	X		
Centennial HealthCare Investment Corporation	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Management Corporation	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Properties Corporation	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Properties, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial HealthCare Properties, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	OHI MEZZ LENDER, LLC	X		
Centennial Management Investment, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Master Subtenant, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Master Tenant, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Newco Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Professional Therapy Services Corporation	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial SEHC Master Tenant, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Centennial Service Corporation - Grant Park	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Charlwell HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Chenal HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	



In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Cheswick Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
CHIC Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
CHMC Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
CHPC Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Clay County HealthCare, LLC	86 Valley Hideaway Drive		Hayesville	NC	28904-9674	Department of Justice		X	
Clay County HealthCare, LLC	86 Valley Hideaway Drive		Hayesville	NC	28904-9674	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Clay County HealthCare, LLC	86 Valley Hideaway Drive		Hayesville	NC	28904-9674	OHI MEZZ LENDER, LLC	X		
Clearwater HealthCare, LLC	115 Perimeter Center PI NE	Ste 600	Atlanta	GA	30346	Department of Justice		X	
Coastal Administrative Services, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Coastal Management Investment, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Consulate EV Acquisition, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Consulate EV Acquisition, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Consulate EV Master Tenant, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Consulate EV Master Tenant, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Consulate EV Operations I, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Consulate EV Operations I, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Consulate Facility Leasing, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Consulate Management Company III, LLC	1810 Concord Lake Rd		Kannapolis	NC	28083-6434	Department of Justice		X	
Consulate Management Company III, LLC	1810 Concord Lake Rd		Kannapolis	NC	28083-6434	OHI MEZZ LENDER, LLC	X		
Consulate MZHS Leaseholdings, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Consulate NHCG Leaseholdings, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Consulate NHCG Leaseholdings, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Country Meadow Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Crestline Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Donegan Square Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Donegan Square Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Donegan Square Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Down East HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Edinborough Square Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Edinborough Square Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Edinborough Square Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Emerald Ridge HealthCare, LLC	25 Reynolds Mountain Boulevard		Asheville	NC	28804-1270	Department of Justice		X	
Emerald Ridge HealthCare, LLC	25 Reynolds Mountain Boulevard		Asheville	NC	28804-1270	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Emerald Ridge HealthCare, LLC	25 Reynolds Mountain Boulevard		Asheville	NC	28804-1270	OHI MEZZ LENDER, LLC	X		
Envoy Health Care, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Envoy Health Care, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Envoy Health Care, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Envoy Management Company, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Envoy of Alexandria, LLC	900 Virginia Ave		Alexandria	VA	22302-3200	Department of Justice		X	
Envoy of Denton, LLC	420 Colonial Drive		Denton	MD	21629	Department of Justice		X	
Envoy of Forest Hills, LLC	7246 Forest Hill Ave		Richmond	VA	23225-1524	Department of Justice		X	
Envoy of Forest Hills, LLC	7246 Forest Hill Ave		Richmond	VA	23225-1524	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Envoy of Forest Hills, LLC	7246 Forest Hill Ave		Richmond	VA	23225-1524	OHI MEZZ LENDER, LLC	X		
Envoy of Fork Union, LLC	4238 James Madison Hwy		Fork Union	VA	23055	Department of Justice		X	
Envoy of Fork Union, LLC	4238 James Madison Hwy		Fork Union	VA	23055	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Envoy of Fork Union, LLC	4238 James Madison Hwy		Fork Union	VA	23055	OHI MEZZ LENDER, LLC	X		
Envoy of Goochland, LLC	2715 Dogtown Rd		Goochland	VA	23063-2424	Department of Justice		X	
Envoy of Goochland, LLC	2715 Dogtown Rd		Goochland	VA	23063-2424	MIDCAP FUNDING IV TRUST, AS AGENT	X		

In re: LaVie Care Centers, LLC

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Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Envoy of Goochland, LLC	2715 Dogtown Rd		Goochland	VA	23063-2424	OHI MEZZ LENDER, LLC	X		
Envoy of Lawrenceville, LLC	1722 Lawrenceville Plank Rd		Lawrenceville	VA	23868-3351	Department of Justice		X	
Envoy of Norfolk, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Envoy of Pikesville, LLC	7 Sudbrook Lane		Pikesville	MD	21208	Department of Justice		X	
Envoy of Richmond, LLC	4403 Forest Hill Ave		Richmond	VA	23225-3241	Department of Justice		X	
Envoy of Richmond, LLC	4403 Forest Hill Ave		Richmond	VA	23225-3241	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Envoy of Richmond, LLC	4403 Forest Hill Ave		Richmond	VA	23225-3241	OHI MEZZ LENDER, LLC	X		
Envoy of Somerset, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Envoy of Somerset, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Envoy of Somerset, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Envoy of Staunton, LLC	512 Houston St		Staunton	VA	24401-3525	Department of Justice		X	
Envoy of Williamsburg, LLC	1235 S Mount Vernon Ave		Williamsburg	VA	23185-2835	Department of Justice		X	
Envoy of Williamsburg, LLC	1235 S Mount Vernon Ave		Williamsburg	VA	23185-2835	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Envoy of Williamsburg, LLC	1235 S Mount Vernon Ave		Williamsburg	VA	23185-2835	OHI MEZZ LENDER, LLC	X		
Envoy of Winchester, LLC	110 Lauck Dr		Winchester	VA	22603-4282	Department of Justice		X	
Envoy of Woodbridge, LLC	14906 Richmond Hwy		Woodbridge	VA	22191-4016	Department of Justice		X	
Epsilon Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Epsilon Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Ferriday HealthCare, LLC	110 Serio Boulevard		Ferriday	LA	71334-2013	Department of Justice		X	
Florida Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Florida Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Florida Health Care Properties, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Floridian Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Floridian Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Floridian Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Forrest Oakes HealthCare, LLC	620 Heathwood Dr		Albemarle	NC	28001-8604	Department of Justice		X	
Franklinton HealthCare, LLC	2000 Main St		Franklinton	LA	70438	Department of Justice		X	
Franklinton HealthCare, LLC	2000 Main St		Franklinton	LA	70438	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Franklinton HealthCare, LLC	2000 Main St		Franklinton	LA	70438	OHI MEZZ LENDER, LLC	X		
Frostburg Facility Operations, LLC	800 Concourse Parkway S		Maitland	FL	32751	Department of Justice		X	
Garden Court HealthCare, LLC	4405 Airline Dr		Bossier City	LA	71111	Department of Justice		X	
Garden Court HealthCare, LLC	4405 Airline Dr		Bossier City	LA	71111	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Garden Court HealthCare, LLC	4405 Airline Dr		Bossier City	LA	71111	OHI MEZZ LENDER, LLC	X		
Gateway HealthCare, LLC	2030 Harper Ave NW		Lenoir	NC	28645-4953	Department of Justice		X	
Gateway HealthCare, LLC	2030 Harper Ave NW		Lenoir	NC	28645-4953	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Gateway HealthCare, LLC	2030 Harper Ave NW		Lenoir	NC	28645-4953	OHI MEZZ LENDER, LLC	X		
Genoa Healthcare Consulting, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Genoa Healthcare Group, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Genoa Healthcare Group, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Glenburney HealthCare, LLC	555 John R. Junkin Dr		Natchez	MS	39120-4709	Department of Justice		X	
Grant Park Nursing Home Limited Partnership	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Grayson Facility Operations, LLC	400 S. Independence Ave		Independence	VA	24348-3972	Department of Justice		X	
Grayson Facility Operations, LLC	400 S. Independence Ave		Independence	VA	24348-3972	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Green Cove Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Green Cove Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Green Cove Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Greenfield Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Harbor Pointe Facility Operations, LLC	800 Concourse Parkway S		Maitland	FL	32751	Department of Justice		X	



In re: LaVie Care Centers, LLC

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Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Hilltop Mississippi HealthCare, LLC	101 Kirkland St		Union	MS	39365-3205	Department of Justice		X	
Hilltopper Holding Corp.	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Hollywell HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Hunter Woods HealthCare, LLC	620 Tom Hunter Rd		Charlotte	NC	28213-5511	Department of Justice		X	
Hunter Woods HealthCare, LLC	620 Tom Hunter Rd		Charlotte	NC	28213-5511	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Hunter Woods HealthCare, LLC	620 Tom Hunter Rd		Charlotte	NC	28213-5511	OHI MEZZ LENDER, LLC	X		
Hurstbourne HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Jacksonville Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Jacksonville Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Jacksonville Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Jennings HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Josera, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Josera, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Kannapolis HealthCare, LLC	1810 Concord Lake Rd		Kannapolis	NC	28083-6434	Department of Justice		X	
Kannapolis HealthCare, LLC	1810 Concord Lake Rd		Kannapolis	NC	28083-6434	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Kannapolis HealthCare, LLC	1810 Concord Lake Rd		Kannapolis	NC	28083-6434	OHI MEZZ LENDER, LLC	X		
KD HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Kenton Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Kenwood View HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Kimwell HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Kings Daughters Facility Operations, LLC	1410 N Augusta St		Staunton	VA	24401-2401	Department of Justice		X	
Kings Daughters Facility Operations, LLC	1410 N Augusta St		Staunton	VA	24401-2401	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Kissimmee Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Kissimmee Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Kissimmee Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Lake Parker Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Lake Parker Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Lake Parker Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Lakeland Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Lakeland Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Lakeland Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Legends Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Libby HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Lidenskab, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Lidenskab, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Lincoln Center HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Locust Grove Facility Operations, LLC	69 Cottage Rd		Mifflin	PA	17058-7030	Department of Justice		X	
Locust Grove Facility Operations, LLC	69 Cottage Rd		Mifflin	PA	17058-7030	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Locust Grove Facility Operations, LLC	69 Cottage Rd		Mifflin	PA	17058-7030	OHI MEZZ LENDER, LLC	X		
LTC Insurance Associates, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Lucasville I Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Lucasville II Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Luther Ridge Facility Operations, LLC	160 Red Horse Rd		Pottsville	PA	17901-4209	Department of Justice		X	
Luther Ridge Facility Operations, LLC	160 Red Horse Rd		Pottsville	PA	17901-4209	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Luther Ridge Facility Operations, LLC	160 Red Horse Rd		Pottsville	PA	17901-4209	OHI MEZZ LENDER, LLC	X		
LV CHC Holdings I, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
LV CHC Holdings I, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
LV CHC Holdings I, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		

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Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
LVE Holdco, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
LVE Master Tenant 1, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
LVE Master Tenant 2, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
LVE Master Tenant 3, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
LVE Master Tenant 4, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
LVFH Master Tenant, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
MA Healthcare Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Manor at St. Luke Village Facility Operations, LLC	1711 E Broad St		Hazleton	PA	18201-5691	Department of Justice		X	
Manor at St. Luke Village Facility Operations, LLC	1711 E Broad St		Hazleton	PA	18201-5691	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Manor at St. Luke Village Facility Operations, LLC	1711 E Broad St		Hazleton	PA	18201-5691	OHI MEZZ LENDER, LLC	X		
McComb HealthCare, LLC	501 S Locust St		McComb	MS	39648-4336	Department of Justice		X	
McComb HealthCare, LLC	501 S Locust St		McComb	MS	39648-4336	MIDCAP FUNDING IV TRUST, AS AGENT	X		
McComb HealthCare, LLC	501 S Locust St		McComb	MS	39648-4336	OHI MEZZ LENDER, LLC	X		
Melbourne Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Melbourne Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Melbourne Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Miami Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Miami Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Miami Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Milton HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Montclair HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Mount Royal Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
NENC HealthCare Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
NENC HealthCare Holding Company, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	OHI MEZZ LENDER, LLC	X		
New Harmonie HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
New Port Richey Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
New Port Richey Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
New Port Richey Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Newport News Facility Operations, LLC	12997 Nettles Dr		Newport News	VA	23602-6913	Department of Justice		X	
Newport News Facility Operations, LLC	12997 Nettles Dr		Newport News	VA	23602-6913	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Norfolk Facility Operations, LLC	3900 Llewellyn Ave		Norfolk	VA	23504-1203	Department of Justice		X	
Norfolk Facility Operations, LLC	3900 Llewellyn Ave		Norfolk	VA	23504-1203	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Norfolk Facility Operations, LLC	3900 Llewellyn Ave		Norfolk	VA	23504-1203	OHI MEZZ LENDER, LLC	X		
North Carolina Master Tenant, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
North Fort Myers Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
North Fort Myers Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
North Fort Myers Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
North Strabane Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Oak Grove HealthCare, LLC	518 Old US 221 Hwy		Rutherfordton	NC	28139-8670	Department of Justice		X	
Oaks at Sweeten Creek HealthCare, LLC	3864 Sweeten Creek Rd		Arden	NC	28704-3136	Department of Justice		X	
Oaks at Sweeten Creek HealthCare, LLC	3864 Sweeten Creek Rd		Arden	NC	28704-3136	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Oaks at Sweeten Creek HealthCare, LLC	3864 Sweeten Creek Rd		Arden	NC	28704-3136	OHI MEZZ LENDER, LLC	X		
Omro HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Onetete, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Orange Park Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Orange Park Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Orange Park Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Osprey Nursing and Rehabilitation, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	

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Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Paloma Blanca Health Care Associates, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Parkview Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Parkview HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Parkview Manor HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Parkwell HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Pavilion at St. Luke Village Facility Operations, LLC	1000 Stacie Dr		Hazleton	PA	18201-5690	Department of Justice		X	
Pavilion at St. Luke Village Facility Operations, LLC	1000 Stacie Dr		Hazleton	PA	18201-5690	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Pavilion at St. Luke Village Facility Operations, LLC	1000 Stacie Dr		Hazleton	PA	18201-5690	OHI MEZZ LENDER, LLC	X		
Penn Village Facility Operations, LLC	51 Route 204		Selinsgrove	PA	17870-8066	Department of Justice		X	
Penn Village Facility Operations, LLC	51 Route 204		Selinsgrove	PA	17870-8066	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Penn Village Facility Operations, LLC	51 Route 204		Selinsgrove	PA	17870-8066	OHI MEZZ LENDER, LLC	X		
Pennknoll Village Facility Operations, LLC	208 Pennknoll Rd		Everett	PA	15537-6940	Department of Justice		X	
Pennknoll Village Facility Operations, LLC	208 Pennknoll Rd		Everett	PA	15537-6940	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Pennknoll Village Facility Operations, LLC	208 Pennknoll Rd		Everett	PA	15537-6940	OHI MEZZ LENDER, LLC	X		
Pensacola Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Pensacola Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Pensacola Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Perry Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Perry Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Perry Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Perry Village Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Pheasant Ridge Facility Operations, LLC	4355 Pheasant Ridge Rd		Roanoke	VA	24014-5272	Department of Justice		X	
Pheasant Ridge Facility Operations, LLC	4355 Pheasant Ridge Rd		Roanoke	VA	24014-5272	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Piketon Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Pine River HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Pinelake HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Pinewood HealthCare, LLC	115 Perimeter Center PI NE	Ste 600	Atlanta	GA	30346	Department of Justice		X	
Port Charlotte Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
QCPMT, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
RAC Insurance Investors, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Reeders Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Retirement Village of North Strabane Facility Operations	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Ridgewood Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Riley HealthCare, LLC	3716 Highway 39 N		Meridian	MS	39301-1013	Department of Justice		X	
Rispetto, LLC	1810 Concord Lake Rd		Kannapolis	NC	28083-6434	OHI MEZZ LENDER, LLC	X		
Riverbend HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Riverview of Ann Arbor HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Royal Terrace HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Safety Harbor Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Safety Harbor Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Safety Harbor Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Salus Management Investment, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Sarasota Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Sarasota Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Sarasota Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Sea Crest Management Investment, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Sheridan Indiana HealthCare, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	
Shoreline Healthcare Management, LLC	1040 Crown Pointe Pkwy	Ste 600	Atlanta	GA	30338	Department of Justice		X	

In re: LaVie Care Centers, LLC

Case No. 24-55507

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Skyline Facility Operations, LLC	237 Franklin Pike SE		Floyd	VA	24091-2893	Department of Justice		X	
Skyline Facility Operations, LLC	237 Franklin Pike SE		Floyd	VA	24091-2893	MIDCAP FUNDING IV TRUST, AS AGENT	X		
St. Petersburg Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
St. Petersburg Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
St. Petersburg Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Starkville Manor HealthCare, LLC	1001 Hospital Rd		Starkville	MS	39759-2125	Department of Justice		X	
Stratford Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Summit Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	Department of Justice		X	
Tallahassee Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Tallahassee Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Tosturi, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Vero Beach Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Vero Beach Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Walnut Cove HealthCare, LLC	511 Windmill St		Walnut Cove	NC	27052-7706	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Walnut Cove HealthCare, LLC	511 Windmill St		Walnut Cove	NC	27052-7706	OHI MEZZ LENDER, LLC	X		
Wellington HealthCare, LLC	1000 Tandal Pl		Knightdale	NC	27545-8842	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Wellington HealthCare, LLC	1000 Tandal Pl		Knightdale	NC	27545-8842	OHI MEZZ LENDER, LLC	X		
West Palm Beach Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
West Palm Beach Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Westwood HealthCare, LLC	625 Ashland St		Archdale	NC	27263-2943	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Westwood HealthCare, LLC	625 Ashland St		Archdale	NC	27263-2943	OHI MEZZ LENDER, LLC	X		
Williamsburg Facility Operations, LLC	1811 Jamestown Rd		Williamsburg	VA	23185-2326	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Wilora Lake HealthCare, LLC	6001 Wilora Lake Rd		Charlotte	NC	28212-2833	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Wilora Lake HealthCare, LLC	6001 Wilora Lake Rd		Charlotte	NC	28212-2833	OHI MEZZ LENDER, LLC	X		
Windsor Facility Operations, LLC	23352 Courthouse Hwy		Windsor	VA	23487-5333	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Winter Haven Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	MIDCAP FUNDING IV TRUST, AS AGENT	X		
Winter Haven Facility Operations, LLC	850 Concourse Parkway S	Suite 250	Maitland	FL	32751	OHI MEZZ LENDER, LLC	X		
Woodstock Facility Operations, LLC	803 S Main St		Woodstock	VA	22664-1125	MIDCAP FUNDING IV TRUST, AS AGENT	X		