

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:	)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507 (PMB)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Related to Docket Nos. 10, 11, 14, 45, 47, 48,</b>
	)	<b>133, 164, 232, 234, 235</b>

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JULY 10, 2024 AT 9:30 A.M. (ET)**

**Time and Date of Hearing:** July 10, 2024 at 9:30 a.m. (prevailing Eastern Time)

**Location of In-Person Hearing:** The Honorable Paul M. Baisier  
United States Bankruptcy Court for the  
Northern District of Georgia  
Richard B. Russell Federal Building and  
United States Courthouse  
Courtroom 1202  
75 Ted Turner Drive, SW  
Atlanta, GA 30303

**Location of Virtual Hearing:** Parties participating in the hearing virtually may do so  
by using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864

Meeting ID: 161 706 9079

**Copies of Pleadings:** A copy of each pleading referenced herein can be  
viewed on the Court's website at  
[www.ganb.uscourts.gov](http://www.ganb.uscourts.gov) and the website of the

<sup>1</sup> The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

<sup>2</sup> Amended items are reflected in bold and/or underlined, as applicable.



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Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/LaVie>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.kccllc.net/LaVie/inquiry>.

**I. Uncontested Matters**

- A. *Insurance Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; and (III) Granting Related Relief [Docket No. 10]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Official Committee of Unsecured Creditors (the "Committee") and for Chubb Insurance Company.

Responses Filed:

1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 47]
2. Certificate of Service of Interim Order [Docket No. 88]
3. **Notice of Filing of Modified Proposed Final Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 232]**

Status: This matter is going forward.

- B. *Taxes Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations and (II) Granting Related Relief [Docket No. 11]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [Docket No. 45]
2. Certificate of Service of Interim Order [Docket No. 86]
3. **Notice of Filing of Modified Proposed Final Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [Docket No. 234]**

Status: This matter is going forward.

- C. *Cash Management Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief [Docket No. 14]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]

2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 48]
2. Certificate of Service of Interim Order [Docket No. 89]
3. **Notice of Filing of Modified Proposed Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 235]**

Status: This matter is going forward.

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Dated: Atlanta, Georgia  
July 9, 2024

**MCDERMOTT WILL & EMERY LLP**

*/s/ Daniel M. Simon*

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*Proposed Counsel for the Debtors and  
Debtors-in-Possession*

**CERTIFICATE OF SERVICE**

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: Atlanta, Georgia  
July 9, 2024

**MCDERMOTT WILL & EMERY LLP**

*/s/ Daniel M. Simon*

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