

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹	)	Case No. 24-55507 (PMB)
)	
Debtors.	)	(Jointly Administered)
)	
	)	Related to Docket Nos. 14, 48

**NOTICE OF FILING OF MODIFIED PROPOSED FINAL ORDER
(I) AUTHORIZING THE DEBTORS TO (A) CONTINUE TO OPERATE THEIR EXISTING CASH MANAGEMENT SYSTEM, (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED TO THE USE THEREOF, (C) MAINTAIN PURCHASING CARD PROGRAM AND HONOR PREPETITION OBLIGATIONS RELATED THEREOF, AND (D) CONTINUE TO PERFORM INTERCOMPANY TRANSACTIONS; (II) EXTENDING THE TIME FOR THE DEBTORS TO COMPLY WITH 11 U.S.C. § 345(b) DEPOSIT AND INVESTMENT REQUIREMENTS; AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on June 2, 2024, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief* [Docket No. 14] (the “Motion”). A proposed form of final order was attached to the Motion as Exhibit B (the “Initial Proposed Final Order”).

PLEASE TAKE FURTHER NOTICE that on June 5, 2024, the United States Bankruptcy Court for the Northern District of Georgia (the “Court”) entered the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition*

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 48].

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a modified version of the Initial Proposed Final Order (the “Modified Proposed Final Order”), attached hereto as **Exhibit A**. A redline reflecting the modifications between the Initial Proposed Final Order and the Modified Proposed Final Order is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Motion will be held before the Honorable Paul M. Baisier, United States Bankruptcy Judge, Courtroom 1202, 75 Ted Turner Drive, SW, Atlanta, Georgia, 30303 on **July 10, 2024 at 9:30 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a copy of each document filed in the above captioned chapter 11 cases can be viewed on the Court’s website at www.ganb.uscourts.gov and the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/LaVie>. Further information may be obtained by using the “Submit an Inquiry” function at <https://www.kccllc.net/LaVie/inquiry>.

Dated: Atlanta, Georgia
July 9, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)
1180 Peachtree St. NE, Suite 3350
Atlanta, Georgia 30309
Telephone: (404) 260-8535
Facsimile: (404) 393-5260
Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*)
Jake Jumbeck (admitted *pro hac vice*)
Catherine Lee (admitted *pro hac vice*)
444 West Lake Street, Suite 4000
Chicago, Illinois 60606
Telephone: (312) 372-2000
Facsimile: (312) 984-7700
Email: ekeil@mwe.com
jjumbeck@mwe.com
clee@mwe.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*

CERTIFICATE OF SERVICE

I hereby certify that on July 9, 2024, all ECF participants registered in this case were served electronically with the foregoing notice through the Court's ECF system at their respective email addresses registered with this Court.

Dated: Atlanta, Georgia
July 9, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

1180 Peachtree St. NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*

EXHIBIT A

Modified Proposed Final Order

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	
	)	Case No. 24-55507 (PMB)
Debtors.)	
	)	(Jointly Administered)
)	
	)	Related to Docket Nos. 14 and 48

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO
(A) CONTINUE TO OPERATE THEIR EXISTING CASH MANAGEMENT
SYSTEM, (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS
AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED TO THE USE
THEREOF, (C) MAINTAIN PURCHASING CARD PROGRAM AND HONOR
PREPETITION OBLIGATIONS RELATED THERETO, AND (D) CONTINUE TO
PERFORM INTERCOMPANY TRANSACTIONS; (II) MODIFYING CERTAIN
DEPOSIT REQUIREMENTS; AND (III) GRANTING RELATED RELIEF**

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Upon the motion (the “Motion”)² of the Debtors for entry of an Interim Order and a final order (this “Order”) (i) authorizing, but not directing, the Debtors to (a) continue to operate their existing cash management system, (b) maintain existing bank accounts and business forms and honor certain prepetition obligations related thereto, (c) maintain their purchasing card program and honor prepetition obligations related thereto, and (d) continue to perform intercompany funding, transfers, and transactions through their existing cash management system consistent with historical practice; (ii) extending the time for the Debtors to comply with the Bankruptcy Code section 345(b) deposit and investment requirements, to the extent necessary; and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration and the Interim Order entered on June 5, 2024; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, to: (a) maintain and continue operating the Cash Management System and honor any prepetition obligations related thereto; (b) designate, maintain, and continue to use any or all of their existing Bank Accounts, including, but not limited to, the Bank Accounts identified on **Exhibit 1** hereto, in the names and with the account numbers existing immediately before the Petition Date; (c) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, wire transfers, and other debits; (d) treat their prepetition Bank Accounts for all purposes as debtor-in-possession accounts; (e) open new debtor-in-possession bank accounts or close existing accounts, *provided* that (i) any new account is with a bank that (x) is insured with the FDIC or the Federal Savings and Loan Insurance Corporation and (y) has executed (or is willing to execute) a Uniform Depository Agreement (“**UDA**”) with the U.S. Trustee, and (ii) the Debtors provide three business days’ advance notice to the U.S. Trustee, the DIP Lenders, and any statutory committee(s) appointed in the Chapter 11 Cases of the opening or closing of an account, and *provided further* that any account opened by any of the Debtors on or after the Petition Date at any Bank shall, for purposes of this Order, be deemed a Bank Account as if it had been listed on **Exhibit 1** hereto and entitled to the relief granted herein; and (g) pay the Bank Fees (including any prepetition amounts).
3. The Debtors are authorized to continue to maintain and manage the Resident Trust Accounts, Resident Trust Petty Cash Accounts, and the Resident Care Cost Accounts on behalf of their residents in the ordinary course of business consistent with prepetition practices. For the avoidance of doubt, the funds in the Resident Trust Accounts and Resident Trust Petty Cash

Accounts are not property of the Debtors' estates and shall not be available for distribution to creditors of the Debtors.

4. The Debtors are authorized to continue to maintain the Divested Facilities Accounts and continue to remit funds deposited by third parties into the Divested Facilities Accounts to the Third-Party Operators and, pursuant to the Final DIP Order, to MidCap Funding IV Trust ("MidCap") in accordance with prepetition practices. To the extent any funds owed to the Third-Party Operators are first paid to MidCap as described in Footnote 8 to the Motion, prior to the discontinuation of the sweep from the Concentration Accounts to MidCap, MidCap shall have no liability to any Third-Party Operator on account of receiving funds owed to such Third-Party Operator, and MidCap is authorized to remit any such funds to the Debtors. The Debtors are authorized to remit any such funds received from MidCap to the applicable Third-Party Operator.

5. The Debtors are further authorized, but not directed, to continue to use, in their present form, all Business Forms as well as checks and other documents related to the Bank Accounts existing immediately before the Petition Date; *provided, however*, that the Debtors will include the designation "Debtor-in-Possession" and the joint case number on all checks issued after the Petition Date and, when reordering checks, will require the designation "Debtor-in-Possession" and the corresponding bankruptcy case number on all such checks. For the avoidance of doubt, the Debtors are not required to add "Debtor-in-Possession" to the Resident Trust Account, Resident Trust Petty Cash Accounts, or Resident Care Cost Accounts.

6. Beginning July 17, 2024, the Debtors shall review on a weekly basis the balance in each Threshold Account (as defined herein) and transfer any amounts that exceed \$25,000 into the LaVie Main Funding Account. The ("Threshold Accounts") are the following accounts: (a) TD Bank account ending in 7220, (b) Somerset Trust Co. account ending in 2211, (c) First National

Bank account ending in 6191, (d) Pennian Bank account ending in 4935, and (e) Skyline Bank account ending in 5322. In addition, if, for any reason, the balance in any of the Threshold Accounts, respectively, ever exceed \$250,000.00, Debtors shall immediately notify the Office of the United States Trustee. Bankruptcy Code section 345(b), to the extent applicable and not otherwise met, is waived with respect to the Threshold Accounts.

7. The Debtors shall perform a weekly sweep of amounts that exceed \$25,000 into the LaVie Main Funding Account from the following accounts: (a) TD Bank account ending in 7220, (b) Somerset Trust Co., account ending in 2211, (c) First National Bank accounts ending in 6191 and 0563, (d) Pennian Bank account ending in 4935, and (e) Skyline Bank account ending in 5322.

8. The Banks are authorized to debit the Debtors' Bank Accounts in the ordinary course of business and without further order of the Court on account of (a) all checks drawn on the Debtors' accounts that were cashed at the Banks' counters or exchanged for cashier's or official checks by the payees thereof prior to the Petition Date; (b) all Bank Fees and costs in connection with any checks or other items deposited in one of the Debtors' accounts with such Bank prior to the Petition Date, which have been dishonored or returned unpaid for any reason, to the same extent the Debtors were responsible for such items prior to the Petition Date; and (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as to service charges for the maintenance of the Cash Management System. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that have been (i) dishonored as a consequence of the Chapter 11 Cases and (ii) authorized by an order of this Court.

9. Subject to the terms of this Order, and only to the extent sufficient funds are available in each applicable Bank Account, all Banks at which the Bank Accounts are maintained

are authorized to continue to service and administer the Bank Accounts as accounts of the Debtors as debtors-in-possession, without interruption and in the ordinary course, and to receive, process, honor, and pay any and all checks, drafts, credit card payments, and wire transfers issued and drawn on the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be.

10. Any of the Banks may rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other order of the Court. Notwithstanding any other provision of this Order, should a Bank honor a prepetition check or other item drawn on any account that is the subject to this Order at the direction of the Debtors to honor such prepetition check or item, the Bank shall not be deemed to be, nor shall be liable to, the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Order.

11. The Debtors are authorized, but not directed to (a) pay undisputed prepetition amounts outstanding as of the Petition Date, if any, owed in the ordinary course to the Banks as service charges for the maintenance of the Cash Management System and (b) reimburse the Banks for any claims arising before or after the Petition Date in connection with customer checks deposited with the Banks that have been dishonored or returned as a result of insufficient funds in the Bank Accounts in the ordinary course of business, to the same extent the Debtors were responsible for such items prior to the Petition Date.

12. The Debtors are authorized, but not directed, to enter into, engage in, and continue to perform under the Intercompany Transactions in the ordinary course of business and in compliance with past practices. The Debtors shall maintain accurate, current, and detailed records

with respect to all transfers between and disbursements from Bank Accounts, including, but not limited to, all Intercompany Transactions, so that they may be readily ascertained, traced, and properly recorded on intercompany accounts. Notwithstanding the foregoing, the Debtors shall provide the Committee with advance notice of their intent to satisfy any obligations related to a non-operating Debtor or a “DivestCo” that (a)(i) were not previously approved by prior Order of this Court or (ii) otherwise contained in a budget filed with this Court prior to the date hereof and (b) which exceed \$15,000 in the aggregate on a monthly basis. The Committee shall have ten (10) days from receipt of such notice to seek expedited judicial review of the proposed payments before any such payments are made. The foregoing is without prejudice to any and all rights the Committee may have to challenge any proposed payments to be made by the Debtors on behalf of a DivestCo or non-operating Debtor and the Debtors reserve all rights they may have to oppose any such challenge.

13. Notwithstanding the Debtors’ use of a consolidated cash management system, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity pays those disbursements.

14. The Debtors are authorized, but not directed, to continue to use the Purchasing Card Program and pay prepetition obligations arising in connection with such program.

15. The existing deposit agreements between the Debtors and the Banks shall continue to govern the postpetition cash management relationship between the Debtors and the Banks and all the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect. Except as otherwise set forth herein, the Debtors and the Banks may, without further order of the Court, agree and implement changes to the Cash

Management System and procedures in the ordinary course of business, including the opening and closing of Bank Accounts as permitted by this Order.

16. Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made and any relief or authorization granted hereunder shall be limited by, and shall be subject to, the requirements imposed on the Debtors in the Final DIP Order, including, for the avoidance of doubt, the Approved DIP Budget. To the extent of any conflict (but solely to the extent of such conflict) between the terms of this Order and the terms of the Final DIP Order, the terms of the Final DIP Order will govern.

17. Immediately upon entry of this Final Order, each of the Banks at which Bank Accounts subject to automatic transfers or “sweeps” as part of the Cash Management System are maintained are authorized and directed, solely pursuant to the written direction of the Debtors (email sufficient), without further order of this Court, to execute transfers or sweeps without regard to whether the funds swept and/or transferred include funds deposited prior to the Petition Date, as directed by the Debtors. Until further order of the Court, (a) Wells Fargo shall grant the Debtors unrestricted access to and control of the Bank Accounts maintained at Wells Fargo Bank, National Association (“Wells Fargo,” and such accounts, the “Wells Fargo Bank Accounts”) and any funds on deposit therein, notwithstanding any deposit account control agreements with respect to such Wells Fargo Bank Bank Accounts; and (b) CIBC shall grant the Debtors unrestricted access to and control of the Bank Accounts maintained at CIBC Bank USA (“CIBC,” and such accounts, the “CIBC Bank Accounts”) and any funds on deposit therein, notwithstanding any deposit account control agreements with respect to such CIBC Bank Accounts; and (c) each of Wells Fargo and CIBC shall take direction with respect to the Wells Fargo Bank Accounts or the CIBC Bank Accounts, respectively, solely and exclusively from the Debtors, except that Wells Fargo and/or

CIBC may provide balance statements for the Wells Fargo Bank Accounts and the CIBC Bank Accounts, respectively, to MidCap and OHI Mezz Lender, LLC (“OHI,” and, together with MidCap, collectively, the “Agents”) pursuant to any applicable contract(s) among Wells Fargo, certain Debtors and the Agents (or MidCap, solely) or CIBC, certain Debtors and the Agents (or MidCap, solely), as applicable.

18. Nothing in the Motion or this Order or the relief granted (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors’ ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

19. Nothing in the Motion or this Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date or (b) alter or impair the validity, continuation, priority, enforceability, or perfection of any security interest or lien, in favor of any person or entity, that existed as of the Petition Date.

20. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested in the Motion is necessary to avoid immediate and irreparable harm.

21. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

22. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

23. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

24. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

25. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

MCDERMOTT WILL & EMERY LLP

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*)

Jake Jumbeck (admitted *pro hac vice*)

Catherine Lee (admitted *pro hac vice*)

MCDERMOTT WILL & EMERY LLP

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

jjumbeck@mwe.com

clee@mwe.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*

Distribution List

LaVie Care Centers, LLC
c/o Ankura Consulting Group, LLC,
485 Lexington Avenue, 10th Floor,
New York, NY 10017
Attn: M. Benjamin Jones

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree Street NE, Suite 3350
Atlanta, GA 30309

Emily C. Keil
McDermott Will & Emery LLP
444 West Lake Street, Suite 4000
Chicago, IL 60606

Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

EXHIBIT 1

Debtors' Bank Accounts

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
10040 Hillview Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1080	X	ZBA	0.00
10040 Hillview Road Operations LLC	Wells Fargo	Government Depository Accounts	5334	X	ZBA	0.00
10040 Hillview Road Operations LLC	Regions	Resident Care Cost Accounts	9168	X		0.01
10040 Hillview Road Operations LLC	Regions	Resident Trust Petty Cash Accounts	9176	X		2,500.00
10040 Hillview Road Operations LLC	Regions	Resident Trust Accounts	9141	X		0.00
1010 Carpenters Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1653	X	ZBA	0.00
1010 Carpenters Way Operations LLC	Wells Fargo	Government Depository Accounts	5359	X	ZBA	0.00
1026 Albee Farm Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1569	X	ZBA	0.00
1026 Albee Farm Road Operations LLC	Wells Fargo	Government Depository Accounts	4980	X	ZBA	0.00
1061 Virginia Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2047	X	ZBA	0.00
1061 Virginia Street Operations LLC	Wells Fargo	Government Depository Accounts	4865	X	ZBA	0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Care Cost Accounts	8288	X		0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8296	X		0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Trust Accounts	0564	X		0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
1111 Drury Lane Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1352	X	ZBA	0.00
1111 Drury Lane Operations LLC	Wells Fargo	Government Depository Accounts	5078	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1598	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4956	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	8237	X		0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8245	X		0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Trust Accounts	0898	X		0.00
11565 Harts Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2335		ZBA	0.00
11565 Harts Road Operations LLC	Wells Fargo	Government Depository Accounts	5052		ZBA	0.00
11565 Harts Road Operations LLC	Regions	Resident Care Cost Accounts	1308			0.00
11565 Harts Road Operations LLC	Regions	Resident Trust Petty Cash Accounts	0125			3,403.45
11565 Harts Road Operations LLC	Regions	Resident Trust Accounts	1294			105,243.07
12170 Cortez Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2076	X	ZBA	0.00
12170 Cortez Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5326	X	ZBA	0.00

**Exhibit 1
Debtor's Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
12170 Cortez Boulevard Operations LLC	Regions	Resident Care Cost Accounts	0259	X		0.01
12170 Cortez Boulevard Operations LLC	Regions	Resident Trust Petty Cash Accounts	0240	X		25,752.23
12170 Cortez Boulevard Operations LLC	Regions	Resident Trust Accounts	0275	X		0.00
125 Alma Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1747	X	ZBA	0.00
125 Alma Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4949	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1284	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4923	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Regions	Resident Care Cost Accounts	9087	X		0.00
1445 Howell Avenue Operations LLC	Regions	Resident Trust Petty Cash Accounts	9095	X		0.00
1445 Howell Avenue Operations LLC	Regions	Resident Trust Accounts	9109	X		0.00
1465 Oakfield Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0955	X	ZBA	0.00
1465 Oakfield Drive Operations LLC	Wells Fargo	Government Depository Accounts	5185	X	ZBA	0.00
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Care Cost Accounts	8149	X		0.01
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8157	X		1,630.53

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Trust Accounts	1428	X		0.03
1507 South Tuttle Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1307	X	ZBA	0.00
1507 South Tuttle Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4881	X	ZBA	0.00
15204 West Colonial Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2254	X	ZBA	0.00
15204 West Colonial Drive Operations LLC	Wells Fargo	Government Depository Accounts	5201	X	ZBA	0.00
1550 Jess Parrish Court Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2160	X	ZBA	0.00
1550 Jess Parrish Court Operations LLC	Wells Fargo	Government Depository Accounts	5342	X	ZBA	0.00
1615 Miami Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1530	X	ZBA	0.00
1615 Miami Road Operations LLC	Wells Fargo	Government Depository Accounts	5045	X	ZBA	0.00
1820 Shore Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	9892	X	ZBA	0.00
1820 Shore Drive Operations LLC	Wells Fargo	Government Depository Accounts	4964	X	ZBA	0.00
1851 Elkcam Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1226	X	ZBA	0.00
1851 Elkcam Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5144	X	ZBA	0.00
1937 Jenks Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1514	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
1937 Jenks Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5219	X	ZBA	0.00
195 Mattie M. Kelly Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1255	X	ZBA	0.00
195 Mattie M. Kelly Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5151	X	ZBA	0.00
207 Marshall Drive Operations, LLC	Wells Fargo	Dissolved Entity Accounts	2306		ZBA	0.00
207 Marshall Drive Operations, LLC	Wells Fargo	Dissolved Entity Accounts	4907		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	3288		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	4976		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	6617		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	9128			0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	0796			0.00
216 Santa Barbara Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1019	X	ZBA	0.00
216 Santa Barbara Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5128	X	ZBA	0.00
2333 North Brentwood Circle Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1174	X	ZBA	0.00
2333 North Brentwood Circle Operations LLC	Wells Fargo	Government Depository Accounts	4972	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
2401 NE 2nd Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1899	X	ZBA	0.00
2401 NE 2nd Street Operations LLC	Wells Fargo	Government Depository Accounts	5227	X	ZBA	0.00
2826 Cleveland Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1718	X	ZBA	0.00
2826 Cleveland Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4915	X	ZBA	0.00
2916 Habana Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2102	X	ZBA	0.00
2916 Habana Way Operations LLC	Wells Fargo	Government Depository Accounts	5037	X	ZBA	0.00
2916 Habana Way Operations LLC	TD Bank	Resident Care Cost Accounts	3318	X		0.00
2916 Habana Way Operations LLC	TD Bank	Resident Trust Petty Cash Accounts	3326	X		11,327.78
2916 Habana Way Operations LLC	TD Bank	Resident Trust Accounts	3300	X		0.00
2939 South Haverhill Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5820	X	ZBA	0.00
2939 South Haverhill Road Operations LLC	Wells Fargo	Government Depository Accounts	5110	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1860	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	Wells Fargo	Government Depository Accounts	5029	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Care Cost Accounts	9891	X		0.01

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9904	X		6,249.93
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Trust Accounts	9883	X		0.00
3101 Ginger Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1488	X	ZBA	0.00
3101 Ginger Drive Operations LLC	Wells Fargo	Government Depository Accounts	5003	X	ZBA	0.00
3101 Ginger Drive Operations LLC	Regions	Resident Care Cost Accounts	2928	X		0.00
3101 Ginger Drive Operations LLC	Regions	Resident Trust Petty Cash Accounts	2936	X		0.00
3101 Ginger Drive Operations LLC	Regions	Resident Trust Accounts	2944	X		0.00
3110 Oakbridge Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5794	X	ZBA	0.00
3110 Oakbridge Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4816	X	ZBA	0.00
3735 Evans Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1394	X	ZBA	0.00
3735 Evans Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5086	X	ZBA	0.00
3735 Evans Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	9867	X		0.01
3735 Evans Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9875	X		5,623.54
3735 Evans Avenue Operations LLC	PNC Bank	Resident Trust Accounts	9859	X		1,590.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
3825 Countryside Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1051	X	ZBA	0.00
3825 Countryside Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5136	X	ZBA	0.00
3825 Countryside Boulevard Operations LLC	Regions	Resident Care Cost Accounts	3491	X		0.00
3825 Countryside Boulevard Operations LLC	TD Bank	Resident Trust Petty Cash Accounts	3508	X		0.00
3825 Countryside Boulevard Operations LLC	Regions	Resident Trust Accounts	3483	X		0.00
3920 Rosewood Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1983	X	ZBA	0.00
3920 Rosewood Way Operations LLC	Wells Fargo	Government Depository Accounts	4774	X	ZBA	0.00
4200 Washington Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2199	X	ZBA	0.00
4200 Washington Street Operations LLC	Wells Fargo	Government Depository Accounts	4931	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1925	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	Wells Fargo	Government Depository Accounts	4741	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Care Cost Accounts	6048	X		927.00
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	6056	X		11.09
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Trust Accounts	6021	X		0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
500 South Hospital Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2283	X	ZBA	0.00
500 South Hospital Drive Operations LLC	Wells Fargo	Government Depository Accounts	5235	X	ZBA	0.00
500 South Hospital Drive Operations LLC	Regions	Resident Care Cost Accounts	8596	X		0.00
500 South Hospital Drive Operations LLC	Regions	Resident Trust Petty Cash Accounts	8618	X		10.00
500 South Hospital Drive Operations LLC	Regions	Resident Trust Accounts	8626	X		0.00
5065 Wallis Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2225	X	ZBA	0.00
5065 Wallis Road Operations LLC	Wells Fargo	Government Depository Accounts	4758	X	ZBA	0.00
518 West Fletcher Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1420	X	ZBA	0.00
518 West Fletcher Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5094	X	ZBA	0.00
5405 Babcock Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1831	X	ZBA	0.00
5405 Babcock Street Operations LLC	Wells Fargo	Government Depository Accounts	4832	X	ZBA	0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Care Cost Accounts	0147	X		0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	0155	X		0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Trust Accounts	0139	X		0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
611 South 13th Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1459	X	ZBA	0.00
611 South 13th Street Operations LLC	Wells Fargo	Government Depository Accounts	5102	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1336	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Wells Fargo	Government Depository Accounts	5060	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Regions	Resident Care Cost Accounts	0186	X		0.01
626 North Tyndall Parkway Operations LLC	Regions	Resident Trust Petty Cash Accounts	0208	X		2,866.74
626 North Tyndall Parkway Operations LLC	Regions	Resident Trust Accounts	0194	X		0.00
6305 Cortez Road West Operations LLC	CIBC Bank	HUD Accounts	1910	X		0.00
6305 Cortez Road West Operations LLC	Chase	Resident Care Cost Accounts	8598	X		0.01
6305 Cortez Road West Operations LLC	Chase	Resident Trust Petty Cash Accounts	8663	X		166.16
6305 Cortez Road West Operations LLC	Chase	Resident Trust Accounts	8515	X		0.00
6305 Cortez Road West Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0926	X	ZBA	0.00
6305 Cortez Road West Operations LLC	Wells Fargo	Government Depository Accounts	5177	X	ZBA	0.00
6414 13th Road South Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0791	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
6414 13th Road South Operations LLC	Wells Fargo	Government Depository Accounts	5367	X	ZBA	0.00
650 Reed Canal Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2018	X	ZBA	0.00
650 Reed Canal Road Operations LLC	Wells Fargo	Government Depository Accounts	4824	X	ZBA	0.00
6700 NW 10th Place Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1802	X	ZBA	0.00
6700 NW 10th Place Operations LLC	Wells Fargo	Government Depository Accounts	4808	X	ZBA	0.00
702 South Kings Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5765	X	ZBA	0.00
702 South Kings Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5193	X	ZBA	0.00
702 South Kings Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	8165	X		0.01
702 South Kings Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8173	X		8,803.52
702 South Kings Avenue Operations LLC	PNC Bank	Resident Trust Accounts	0142	X		0.00
710 North Sun Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1624	X	ZBA	0.00
710 North Sun Drive Operations LLC	Wells Fargo	Government Depository Accounts	4857	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0806	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5736	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
741 South Beneva Road Operations LLC	Wells Fargo	Government Depository Accounts	2737	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Government Depository Accounts	5169	X	ZBA	0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Care Cost Accounts	9744	X		0.01
741 South Beneva Road Operations LLC	PNC Bank	Resident Care Cost Accounts	9787	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9752	X		530.12
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9795	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Accounts	9736	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Accounts	9779	X		0.00
777 Ninth Street North Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1776	X	ZBA	0.00
777 Ninth Street North Operations LLC	Wells Fargo	Government Depository Accounts	4998	X	ZBA	0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Care Cost Accounts	4288	X		0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	4296	X		0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Trust Accounts	4261	X		0.00
7950 Lake Underhill Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1954	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
7950 Lake Underhill Road Operations LLC	Wells Fargo	Government Depository Accounts	4766	X	ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	4073		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	9099		ZBA	0.00
803 Oak Street Operations, LLC	Wells Fargo	Dissolved Entity Accounts	7257		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	3300		ZBA	0.00
803 Oak Street Operations, LLC	Wells Fargo	Dissolved Entity Accounts	5011		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	6572			0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	1603			0.00
9035 Bryan Dairy Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1682	X	ZBA	0.00
9035 Bryan Dairy Road Operations LLC	Wells Fargo	Government Depository Accounts	4873	X	ZBA	0.00
9311 South Orange Blossom Trail Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5707	X	ZBA	0.00
9311 South Orange Blossom Trail Operations LLC	Wells Fargo	Government Depository Accounts	4840	X	ZBA	0.00
9355 San Jose Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0890	X	ZBA	0.00
9355 San Jose Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4782	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Ashland Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6781		ZBA	0.00
Ashland Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7557		ZBA	0.00
Ashland Facility Operations, LLC	Capital One	Resident Care Cost Accounts	3376			865.71
Ashland Facility Operations, LLC	Capital One	Resident Trust Petty Cash Accounts	3384			7,672.89
Ashland Facility Operations, LLC	Capital One	Resident Trust Accounts	5717			182,924.19
Augusta Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0024		ZBA	0.00
Augusta Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7573		ZBA	0.00
Augusta Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	9058			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	6677			405.38
Augusta Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	9066			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6685			3,534.52
Augusta Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	9074			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Trust Accounts	6669			141,680.53
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Concentration Accounts	3095	X		34,271.73

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Non-Governmental Depository Accounts	5462	X	ZBA	0.00
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Government Depository Accounts	9659	X	ZBA	0.00
Baya Nursing and Rehabilitation, LLC	TD Bank	Non-MidCap Operating Account	7220	X		8,483.63
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Care Cost Accounts	5016	X		0.01
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Trust Petty Cash Accounts	5024	X		152,883.81
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Trust Accounts	5008	X		0.00
Bayonet Point Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4306		ZBA	0.00
Bayonet Point Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7581		ZBA	0.00
Bossier HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3170	X	ZBA	0.00
Bossier HealthCare, LLC	Wells Fargo	Government Depository Accounts	1568	X	ZBA	0.00
Bossier HealthCare, LLC	Capital One	Resident Care Cost Accounts	5069	X		0.00
Bossier HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	5077	X		3,602.73
Bossier HealthCare, LLC	Capital One	Resident Trust Accounts	6065	X		0.07
Brandon Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5066	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Brandon Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7599	X	ZBA	0.00
Brentwood Meadow Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	0607	X	ZBA	0.00
Capital Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	0984	X	ZBA	156.62
Cardinal North Carolina HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1636		ZBA	0.00
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	7292			0.00
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	3972			0.01
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	7300			9.49
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3999			1,000.00
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Trust Accounts	7318			0.00
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Trust Accounts	3964			31,036.86
Cary HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1652		ZBA	0.00
Cary HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0198			0.01
Cary HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0219			5,324.44
Cary HealthCare, LLC	PNC Bank	Resident Trust Accounts	0171			27,984.66

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Catalina Gardens Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	2697	X	ZBA	0.00
Centennial Healthcare Holding Company, LLC	Wells Fargo	Concentration Accounts	0100			368,959.79
Clay County HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1717		ZBA	0.00
Clay County HealthCare, LLC	TD Bank	Resident Care Cost Accounts	3227			0.00
Clay County HealthCare, LLC	TD Bank	Resident Trust Petty Cash Accounts	3235			1,139.11
Clay County HealthCare, LLC	TD Bank	Resident Trust Accounts	3219			18,202.44
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	2543		ZBA	0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	5155			0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	2000			0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	5171			0.00
Consulate Facility Leasing, LLC	CIBC Bank	Other Operating Accounts	9807			0.00
Consulate Health Care, LLC	CIBC Bank	Other Operating Accounts	1307			0.00
Consulate Health Care, LLC	Truist	Other Operating Accounts	4497			7,929.82
Consulate Health Care, LLC	CIBC Bank	Other Operating Accounts	1292			0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Consulate Management Company III, LLC	CIBC Bank	CMC III AP Account	1008		ZBA	0.00
Consulate Management Company III, LLC	CIBC Bank	CMC III Operating Account	0463			27,845.76
Consulate Management Company III, LLC	CIBC Bank	CMC III Operating Account	3035			0.00
Consulate Management Company III, LLC	CIBC Bank	CMC III Payroll Clearing Account	7080			12,695.65
Donegan Square Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	1132	X	ZBA	0.00
Edinburgh Square Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	1158	X	ZBA	0.00
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Care Cost Accounts	5782	X		0.01
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Trust Petty Cash Accounts	5803	X		2,523.88
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Trust Accounts	5774	X		0.00
Emerald Ridge HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1791		ZBA	0.00
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	4856			413.88
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8368			139.19
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Trust Accounts	8341			40,595.55
Envoy of Forest Hills, LLC	CIBC Bank	Non-Governmental Depository Accounts	1927	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Envoy of Forest Hills, LLC	CIBC Bank	Government Depository Accounts	8391	X	ZBA	0.00
Envoy Health Care, LLC	CIBC Bank	Concentration Accounts	8359			20,505.79
Envoy Health Care, LLC	CIBC Bank	Other Operating Accounts	8341			0.00
Envoy Health Care, LLC	Truist	Other Operating Accounts	8455			16,732.70
Envoy Health Care, LLC	Truist	Other Operating Accounts	8536		ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	HUD Accounts	6182	X		0.00
Envoy of Alexandria, LLC	CIBC Bank	Non-Governmental Depository Accounts	1474	X	ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	Government Depository Accounts	8375	X	ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	HUD Accounts	9307	X		0.00
Envoy of Fork Union, LLC	CIBC Bank	Non-Governmental Depository Accounts	9164	X	ZBA	0.00
Envoy of Fork Union, LLC	CIBC Bank	Government Depository Accounts	8406	X	ZBA	0.00
Envoy of Goochland, LLC	CIBC Bank	Non-Governmental Depository Accounts	3418	X	ZBA	0.00
Envoy of Goochland, LLC	CIBC Bank	Government Depository Accounts	8414	X	ZBA	0.00
Envoy of Lawrenceville, LLC	CIBC Bank	Non-Governmental Depository Accounts	6722	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Envoy of Lawrenceville, LLC	CIBC Bank	Government Depository Accounts	8422	X	ZBA	0.00
Envoy of Richmond, LLC	CIBC Bank	Non-Governmental Depository Accounts	3909	X	ZBA	0.00
Envoy of Richmond, LLC	CIBC Bank	Government Depository Accounts	8456	X	ZBA	0.00
Envoy of Somerset, LLC	CIBC Bank	Non-Governmental Depository Accounts	2722	X	ZBA	0.00
Envoy of Somerset, LLC	CIBC Bank	Government Depository Accounts	0407	X	ZBA	0.00
Envoy of Somerset, LLC	Somerset Trust Co.	Other Operating Accounts	2211	X		5,438.34
Envoy of Staunton, LLC	CIBC Bank	Non-Governmental Depository Accounts	7407	X	ZBA	0.00
Envoy of Staunton, LLC	CIBC Bank	Government Depository Accounts	8464	X	ZBA	0.00
Envoy of Williamsburg, LLC	CIBC Bank	Non-Governmental Depository Accounts	4997	X	ZBA	0.00
Envoy of Williamsburg, LLC	CIBC Bank	Government Depository Accounts	8472	X	ZBA	0.00
Envoy of Winchester, LLC	CIBC Bank	Non-Governmental Depository Accounts	5977	X	ZBA	0.00
Envoy of Winchester, LLC	CIBC Bank	Government Depository Accounts	8480	X	ZBA	0.00
Envoy of Woodbridge, LLC	CIBC Bank	Non-Governmental Depository Accounts	9234	X	ZBA	0.00
Envoy of Woodbridge, LLC	CIBC Bank	Government Depository Accounts	8498	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Ferriday HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3162	X	ZBA	0.00
Ferriday HealthCare, LLC	Wells Fargo	Government Depository Accounts	1830	X	ZBA	0.00
Ferriday HealthCare, LLC	Regions	Resident Care Cost Accounts	0127	X		0.00
Ferriday HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0135	X		0.00
Ferriday HealthCare, LLC	Regions	Resident Trust Accounts	0119	X		0.00
Florida Health Care Properties, LLC	CIBC Bank	Concentration Accounts	4052			26,946.83
Florida Health Care Properties, LLC	Wells Fargo	Concentration Accounts	5284			720,851.93
Floridian Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8731	X	ZBA	0.00
Floridian Facility Operations, LLC	CIBC Bank	Government Depository Accounts	8118	X	ZBA	0.00
Floridian Facility Operations, LLC	TD Bank	Resident Care Cost Accounts	3706	X		0.01
Floridian Facility Operations, LLC	TD Bank	Resident Trust Petty Cash Accounts	3714	X		1,257.84
Floridian Facility Operations, LLC	TD Bank	Resident Trust Accounts	3699	X		0.00
Forrest Oakes HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3147		ZBA	0.00
Forrest Oakes HealthCare, LLC	Wells Fargo	Government Depository Accounts	2176		ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Forrest Oakes Healthcare, LLC	CIBC Bank	HUD Accounts	6158			0.00
Forrest Oakes Healthcare, LLC	Wells Fargo	HUD Accounts	7141			0.00
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	8068			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	2492			0.01
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8076			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	2505			333.00
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Trust Accounts	8084			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Trust Accounts	2484			6,638.14
Franklinton HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1872	X	ZBA	0.00
Franklinton HealthCare, LLC	Capital One	Resident Care Cost Accounts	2043	X		0.00
Franklinton HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	5336	X		1,517.43
Franklinton HealthCare, LLC	Capital One	Resident Trust Accounts	5525	X		0.00
Garden Court HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3154	X	ZBA	0.00
Garden Court HealthCare, LLC	Wells Fargo	Government Depository Accounts	1911	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Garden Court HealthCare, LLC	Capital One	Resident Care Cost Accounts	4631	X		0.01
Garden Court HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	4658	X		60.06
Garden Court HealthCare, LLC	Capital One	Resident Trust Accounts	5798	X		0.00
Gateway HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1937		ZBA	0.00
Gateway HealthCare, LLC	TD Bank	Resident Care Cost Accounts	5190			0.01
Gateway HealthCare, LLC	TD Bank	Resident Trust Petty Cash Accounts	5207			3,375.80
Gateway HealthCare, LLC	TD Bank	Resident Trust Accounts	5182			40,711.62
Glenburney HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6612		ZBA	0.00
Glenburney HealthCare, LLC	Wells Fargo	Government Depository Accounts	1953		ZBA	0.00
Glenburney HealthCare, LLC	Regions	Resident Care Cost Accounts	0143			25.01
Glenburney HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0151			17,666.11
Glenburney HealthCare, LLC	Regions	Resident Trust Accounts	0178			68,671.60
Grayson Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7330		ZBA	0.00
Grayson Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1365		ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Grayson Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	5865			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	3613			533.11
Grayson Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	5873			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3621			30,324.92
Grayson Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	5881			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Trust Accounts	3605			147,210.27
Green Cove Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8997	X	ZBA	0.00
Green Cove Facility Operations, LLC	CIBC Bank	Government Depository Accounts	5928	X	ZBA	0.00
Green Cove Facility Operations, LLC	Regions	Resident Care Cost Accounts	8522	X		0.01
Green Cove Facility Operations, LLC	Regions	Resident Trust Petty Cash Accounts	8514	X		1,209.12
Green Cove Facility Operations, LLC	Regions	Resident Trust Accounts	8530	X		0.00
HFLVMT, LLC	CIBC Bank	HUD Accounts	1235			0.00
Hilltop Mississippi HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6356		ZBA	0.00
Hilltop Mississippi HealthCare, LLC	Wells Fargo	Government Depository Accounts	2172		ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Hilltop Mississippi HealthCare, LLC	Regions	Resident Care Cost Accounts	0656			0.01
Hilltop Mississippi HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	5884			258.59
Hilltop Mississippi HealthCare, LLC	Regions	Resident Trust Accounts	0648			36,822.48
Hunter Woods HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2224		ZBA	0.00
Hunter Woods HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	3859			0.00
Hunter Woods HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3867			5,995.27
Hunter Woods HealthCare, LLC	PNC Bank	Resident Trust Accounts	3832			64,089.97
Jacksonville Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8560	X	ZBA	0.00
Jacksonville Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1399	X	ZBA	0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	3230		ZBA	0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	2398			0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	8885			0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	6313			0.00
Kannapolis HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3139		ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Kannapolis HealthCare, LLC	Wells Fargo	Government Depository Accounts	2295		ZBA	0.00
Kannapolis HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	2029			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	6621			0.00
Kannapolis HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	2052			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6648			7,758.05
Kannapolis HealthCare, LLC	Atlantic Union	Resident Trust Accounts	2078			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Trust Accounts	6613			15,918.37
Kings Daughters Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5557		ZBA	0.00
Kings Daughters Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1412		ZBA	0.00
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	7841			0.00
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0632			0.01
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8341			2,086.05
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0667			467.59
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	7744			0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0624			89,846.86
Kissimmee Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	2806	X	ZBA	0.00
Kissimmee Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1420	X	ZBA	0.00
Lake Parker Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6304	X	ZBA	0.00
Lake Parker Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1438	X	ZBA	0.00
Lakeland Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	1076	X	ZBA	0.00
Lakeland Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1446	X	ZBA	0.00
LaVie Care Centers, LLC	CIBC Bank	LaVie AP Account	8747		ZBA	0.00
LaVie Care Centers, LLC	CIBC Bank	LaVie Letter of Credit Account	3828			735,735.18
LaVie Care Centers, LLC	CIBC Bank	Health Insurance Accounts	0634			453,826.65
LaVie Care Centers, LLC	Wells Fargo	NSF Operating Accounts	3592			164,076.21
LaVie Care Centers, LLC	CIBC Bank	LaVie Payroll Account	5935			142,616.71
LaVie Care Centers, LLC	CIBC Bank	Adequate Assurance Deposit	2812			0.00
LaVie Care Centers, LLC	CIBC Bank	Other Operating Accounts	5888			0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
LaVie Care Centers, LLC	CIBC Bank	NSF Operating Accounts	8452			12,593.27
LaVie Care Centers, LLC	CIBC Bank	Main Funding Account	5765			8,942,132.93
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	1449		ZBA	0.00
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	0918			5,124.35
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	7825			9,561.68
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	9916		ZBA	0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	1555			0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	9113			0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	8462			0.00
Locust Grove Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4289		ZBA	0.00
Locust Grove Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1462		ZBA	0.00
Locust Grove Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0367			0.01
Locust Grove Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0375			7,205.37
Locust Grove Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0359			68,166.53

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Luther Ridge Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5737		ZBA	0.00
LV CHC Holdings I, LLC	CIBC Bank	Concentration Accounts	4627			943,631.52
LV CHC Holdings I, LLC	CIBC Bank	NSF Operating Accounts	1460			8,409.82
LV CHC Holdings I, LLC	First National Bank	Other Petty Cash Accounts	6191			10,514.51
LV CHC Holdings I, LLC	PNC Bank	Other Petty Cash Accounts	1533			12,890.04
LV CHC Holdings I, LLC	PNC Bank	Other Petty Cash Accounts	0217			0.00
LV CHC Holdings I, LLC	Truist	Other Petty Cash Accounts	7598			61,821.03
LV CHC Holdings I, LLC	Wells Fargo	Other Petty Cash Accounts	9978			4,530.63
LVE Master Tenant 4, LLC	CIBC Bank	HUD Accounts	4455			0.00
LVFH Master Tenant, LLC	CIBC Bank	HUD Accounts	9545			0.00
Manor at St. Luke Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7783		ZBA	0.00
Manor at St. Luke Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1501		ZBA	0.00
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7832			0.01
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7859			1,894.61

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	1006			54,996.25
McComb HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2088		ZBA	0.00
McComb HealthCare, LLC	Regions	Resident Care Cost Accounts	7465			0.00
McComb HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	7481			14,514.71
McComb HealthCare, LLC	Regions	Resident Trust Accounts	8447			166,704.95
Melbourne Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	2056	X	ZBA	0.00
Melbourne Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1519	X	ZBA	0.00
Miami Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5301	X	ZBA	0.00
Miami Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1527	X	ZBA	0.00
New Port Richey Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8849	X	ZBA	0.00
New Port Richey Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1543	X	ZBA	0.00
Newport News Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5028		ZBA	0.00
Newport News Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1551		ZBA	0.00
Newport News Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7971			0.01

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Newport News Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7998			7,582.78
Newport News Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8739			89,487.89
Norfolk Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8518		ZBA	0.00
Norfolk Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1966		ZBA	0.00
Norfolk Facility Operations, LLC	Truist	Other Petty Cash Accounts	7269			13,558.39
Norfolk Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	8026			0.01
Norfolk Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8034			20,989.87
Norfolk Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8747			209,385.66
North Fort Myers Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6045	X	ZBA	0.00
North Fort Myers Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1569	X	ZBA	0.00
Oak Grove HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3188		ZBA	0.00
Oak Grove HealthCare, LLC	Wells Fargo	Government Depository Accounts	2321		ZBA	0.00
Oak Grove HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	8907			0.01
Oak Grove HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8915			110.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Oak Grove HealthCare, LLC	PNC Bank	Resident Trust Accounts	8894			25,369.47
Oaks at Sweeten Creek HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2347		ZBA	0.00
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	8392			0.01
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8405			8,014.47
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Trust Accounts	0425			34,420.11
Orange Park Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3299	X	ZBA	0.00
Orange Park Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1593	X	ZBA	0.00
Orange Park Facility Operations, LLC	TD Bank	Resident Care Cost Accounts	5126	X		0.01
Orange Park Facility Operations, LLC	TD Bank	Resident Trust Petty Cash Accounts	6674	X		4,451.01
Orange Park Facility Operations, LLC	TD Bank	Resident Trust Accounts	5118	X		0.00
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Concentration Accounts	1673	X		46,431.11
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Non-Governmental Depository Accounts	8434	X	ZBA	0.00
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Government Depository Accounts	9667	X	ZBA	0.00
Osprey Nursing and Rehabilitation, LLC	Wells Fargo	Non-MidCap Operating Account	6310	X		6,737.78

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Care Cost Accounts	9001	X		0.01
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Trust Petty Cash Accounts	9028	X		44,173.79
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Trust Accounts	8994	X		0.00
Pavilion at St. Luke Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6685		ZBA	0.00
Pavilion at St. Luke Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7620		ZBA	0.00
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7883			0.01
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7891			8,432.61
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0943			94,273.98
Penn Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	9965		ZBA	0.00
Penn Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7638		ZBA	0.00
Penn Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0412			4,189.10
Penn Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0439			10,041.30
Penn Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0404			90,224.22
Pennknoll Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7196		ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Pennknoll Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7646		ZBA	0.00
Pennknoll Village Facility Operations, LLC	First National Bank	Other Petty Cash Accounts	0563			5,352.81
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0463			0.01
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0471			40.13
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0455			49,062.12
Pensacola Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5437	X	ZBA	0.00
Pensacola Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7654	X	ZBA	0.00
Perry Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	9169	X	ZBA	0.00
Perry Facility Operations, LLC	CIBC Bank	Government Depository Accounts	9398	X	ZBA	0.00
Perry Village Facility Operations, LLC	Pennian Bank	Other Petty Cash Accounts	4935	X		5,151.66
Pheasant Ridge Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0692		ZBA	0.00
Pheasant Ridge Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7670		ZBA	0.00
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	7941			0.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	1967			2,055.01

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8247			0.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	1975			24,432.49
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	7542			152.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Trust Accounts	1959			63,833.26
Pinelake HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	5784			0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	HUD Accounts	9705	X		0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8915	X	ZBA	0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7696	X	ZBA	0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	HUD Accounts	2363	X		0.00
Riley HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6364		ZBA	0.00
Riley HealthCare, LLC	Wells Fargo	Government Depository Accounts	5823		ZBA	0.00
Riley HealthCare, LLC	Regions	Resident Care Cost Accounts	8420			0.00
Riley HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	8412			618.77
Riley HealthCare, LLC	Regions	Resident Trust Accounts	8404			121,045.50

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Safety Harbor Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4204	X	ZBA	0.00
Safety Harbor Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7735	X	ZBA	0.00
Sarasota Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3221	X	ZBA	0.00
Sarasota Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7743	X	ZBA	0.00
Skyline Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5250		ZBA	0.00
Skyline Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7751		ZBA	0.00
Skyline Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	4365			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	3446			0.01
Skyline Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	4381			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3454			10,594.95
Skyline Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	4407			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Trust Accounts	3438			85,740.37
Skyline Facility Operations, LLC	Skyline Bank	Other Petty Cash Accounts	5322			18,635.62
St. Petersburg Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0738	X	ZBA	0.00

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
St. Petersburg Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7769	X	ZBA	0.00
Starkville Manor HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6372		ZBA	0.00
Starkville Manor HealthCare, LLC	Wells Fargo	Government Depository Accounts	5904		ZBA	0.00
Starkville Manor HealthCare, LLC	Regions	Resident Care Cost Accounts	9214			220.01
Starkville Manor HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	9222			3,339.56
Starkville Manor HealthCare, LLC	Regions	Resident Trust Accounts	9206			142,697.18
Tallahassee Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3996	X	ZBA	0.00
Tallahassee Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7816	X	ZBA	0.00
Tallahassee Facility Operations, LLC	Regions	Resident Care Cost Accounts	1359	X		0.01
Tallahassee Facility Operations, LLC	Regions	Resident Trust Petty Cash Accounts	1367	X		0.00
Tallahassee Facility Operations, LLC	Regions	Resident Trust Accounts	1340	X		0.00
Valley View HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0594			0.01
Valley View HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0607			2,115.95
Valley View HealthCare, LLC	PNC Bank	Resident Trust Accounts	0586			16,133.32

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Valley View Healthcare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2891		ZBA	0.00
Valley View Healthcare, LLC	Wells Fargo	Government Depository Accounts	1163		ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	HUD Accounts	3442	X		0.00
Vero Beach Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7486	X	ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7824	X	ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	HUD Accounts	6375	X		0.00
VNTG HD Master Tenant LLC	CIBC Bank	HUD Accounts	4763			0.00
Walnut Cove HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5946		ZBA	0.00
Walnut Cove HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0936			0.01
Walnut Cove HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0944			4,598.00
Walnut Cove HealthCare, LLC	PNC Bank	Resident Trust Accounts	0928			51,185.97
Wellington HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5988		ZBA	0.00
Wellington HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	6822			0.00
Wellington HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6849			312.27

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Wellington HealthCare, LLC	PNC Bank	Resident Trust Accounts	6814			9,820.10
West Altamonte Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4984	X	ZBA	0.00
West Altamonte Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7840	X	ZBA	0.00
West Palm Beach Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8217	X	ZBA	0.00
West Palm Beach Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7858	X	ZBA	0.00
Westwood Healthcare LLC	Wells Fargo	Government and Other Depository Accounts	2192		ZBA	0.00
Westwood HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0286			0.01
Westwood HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0294			927.69
Westwood HealthCare, LLC	PNC Bank	Resident Trust Accounts	0278			5,204.28
Williamsburg Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4649		ZBA	0.00
Williamsburg Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7882		ZBA	0.00
Williamsburg Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	9555			0.01
Williamsburg Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8085			464.00
Williamsburg Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8077			220,342.67

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Willowbrook HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2909		ZBA	0.00
Willowbrook HealthCare, LLC	Wells Fargo	Government Depository Accounts	5629		ZBA	0.00
Willowbrook HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	1883			0.00
Willowbrook HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	1891			4,859.81
Willowbrook HealthCare, LLC	PNC Bank	Resident Trust Accounts	1875			15,665.37
Wilora Lake HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5580		ZBA	0.00
Wilora Lake HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0243			0.01
Wilora Lake HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0251			7,913.51
Wilora Lake HealthCare, LLC	PNC Bank	Resident Trust Accounts	0235			22,873.41
Windsor Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7945		ZBA	0.00
Windsor Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7890		ZBA	0.00
Windsor Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	3146			0.00
Windsor Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	2668			0.01
Windsor Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	3340			2,844.28

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Windsor Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	2705			1,616.00
Windsor Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	3049			0.00
Windsor Facility Operations, LLC	PNC Bank	Resident Trust Accounts	2641			194,625.42
Winona Manor HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2883		ZBA	0.00
Winona Manor HealthCare, LLC	Wells Fargo	Government Depository Accounts	5603		ZBA	0.00
Winona Manor HealthCare, LLC	Regions	Resident Care Cost Accounts	0402			0.01
Winona Manor HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0410			8,211.80
Winona Manor HealthCare, LLC	Regions	Resident Trust Accounts	0429			74,612.42
Winter Haven Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3905	X	ZBA	0.00
Winter Haven Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7905	X	ZBA	0.00
Woodstock Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8895		ZBA	0.00
Woodstock Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7915		ZBA	0.00
Woodstock Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	4745			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	6167			0.01

**Exhibit 1
Debtors' Bank Accounts**

Entity	Financial Institution	Account Type	Last 4 Digits of Account Number	Divested Facility Account (X)	Zero-Balance Account (ZBA)^[1]	Balance at Petition Date (\$)
Woodstock Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	3943			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6175			6,350.52
Woodstock Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	4648			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Trust Accounts	6159			39,357.67
LaVie Care Centers, LLC	CIBC Bank	DIP Account	TBD			0.00

[1] The accounts marked with “ZBA” are zero-balance accounts that are swept on a daily basis.

[2] An account to hold funds associated with post-petition financing (the “DIP Account”) is in the process of being opened at CIBC by the Debtors. As of the petition date, the account has not yet been opened and an account number has not yet been assigned.

[3] All account balances are dated as of 5/30/24, except as follows:

- CIBC Bank x5935, dated as of 5/31/24
- Somerset Trust Co. x2211, dated as of 4/30/22
- First National Bank x6191, dated as of 4/30/24
- First National Bank x0563, dated as of 2/28/20
- Pennian Bank x4935, dated as of 1/31/22
- Skyline Bank x5322, dated as of 10/31/23

EXHIBIT B

Redline

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹	)	Case No. 24-55507 (PMB)
)	
Debtors.	)	(Jointly Administered)
)	
	)	Related to Docket No <u>Nos.</u> <u>14</u> <u>and</u> <u>48</u>

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO
(A) CONTINUE TO OPERATE THEIR EXISTING CASH MANAGEMENT
SYSTEM, (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS
AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED TO THE USE
THEREOF, (C) MAINTAIN PURCHASING CARD PROGRAM AND HONOR
PREPETITION OBLIGATIONS RELATED THERETO, AND (D) CONTINUE TO
PERFORM INTERCOMPANY TRANSACTIONS; (II) MODIFYING CERTAIN
DEPOSIT REQUIREMENTS; AND (III) GRANTING RELATED RELIEF**

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ ~~proposed~~ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Upon the motion (the “Motion”)² of the Debtors for entry of an Interim Order and a final order (this “Order”) (i) authorizing, but not directing, the Debtors to (a) continue to operate their existing cash management system, (b) maintain existing bank accounts and business forms and honor certain prepetition obligations related thereto, (c) maintain their purchasing card program and honor prepetition obligations related thereto, and (d) continue to perform intercompany funding, transfers, and transactions through their existing cash management system consistent with historical practice; (ii) extending the time for the Debtors to comply with the Bankruptcy Code section 345(b) deposit and investment requirements, to the extent necessary; and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration and the Interim Order entered on ~~June 5~~June 5, 2024; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted on a final basis as set forth herein.

2. The Debtors are authorized, but not directed, to: (a) maintain and continue operating the Cash Management System and honor any prepetition obligations related thereto; (b) designate, maintain, and continue to use any or all of their existing Bank Accounts, including, but not limited to, the Bank Accounts identified on Exhibit 1 hereto, in the names and with the account numbers existing immediately before the Petition Date; (c) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, wire transfers, and other debits; (d) treat their prepetition Bank Accounts for all purposes as debtor-in-possession accounts; (e) open new debtor-in-possession bank accounts or close existing accounts, *provided* that (i) any new account is with a bank that (x) is insured with the FDIC or the Federal Savings and Loan Insurance Corporation and (y) has executed (or is willing to execute) a Uniform Depository Agreement (“UDA”) with the U.S. Trustee, and (ii) the Debtors provide three business days’ advance notice to the U.S. Trustee, the DIP ~~Lender~~Lenders, and any statutory committee(s) appointed in the Chapter 11 Cases of the opening or closing of an account, and *provided further* that any account opened by any of the Debtors on or after the Petition Date at any Bank shall, for purposes of this Order, be deemed a Bank Account as if it had been listed on Exhibit 1 hereto and entitled to the relief granted herein; and (g) pay the Bank Fees (including any prepetition amounts).

3. The Debtors are authorized to continue to maintain and manage the Resident Trust Accounts, Resident Trust Petty Cash Accounts, and the Resident Care Cost Accounts on behalf of their residents in the ordinary course of business consistent with prepetition practices. For the avoidance of doubt, the funds in the Resident Trust Accounts and Resident Trust Petty

Cash Accounts are not property of the Debtors' estates and shall not be available for distribution to creditors of the Debtors.

4. The Debtors are authorized to continue to maintain the Divested Facilities Accounts and continue to remit funds deposited by third parties into the Divested Facilities Accounts to the Third -Party Operators and, pursuant to the Final DIP Order, to MidCap Funding IV Trust ("MidCap") in accordance with prepetition practices. To the extent any funds owed to the Third-Party Operators are first paid to MidCap as described in Footnote 68 to the Motion, prior to the discontinuation of the sweep from the Concentration Accounts to MidCap, MidCap shall have no liability to any Third-Party Operator on account of receiving funds owed to such Third-Party Operator, and MidCap is authorized to remit any such funds to the Debtors. The Debtors are authorized to remit any such funds received from MidCap to the applicable Third-Party Operator.

5. The Debtors are further authorized, but not directed, to continue to use, in their present form, all Business Forms as well as checks and other documents related to the Bank Accounts existing immediately before the Petition Date; *provided, however*, that the Debtors will include the designation "Debtor-in-Possession" and the joint case number on all checks issued after the Petition Date and, when reordering checks, will require the designation "Debtor-in-Possession" and the corresponding bankruptcy case number on all such checks. For the avoidance of doubt, the Debtors are not required to add "Debtor-in-Possession" to the Resident Trust Account, Resident Trust Petty Cash Accounts, or Resident Care Cost Accounts.

6. Beginning July 17, 2024, the Debtors shall review on a weekly basis the balance in each Threshold Account (as defined herein) and transfer any amounts that exceed \$25,000 into the LaVie Main Funding Account. The ("Threshold Accounts") are the following accounts: (a)

TD Bank account ending in 7220, (b) Somerset Trust Co. account ending in 2211, (c) First National Bank account ending in 6191, (d) Pennian Bank account ending in 4935, and (e) Skyline Bank account ending in 5322. In addition, if, for any reason, the balance in any of the Threshold Accounts, respectively, ever exceed \$250,000.00, Debtors shall immediately notify the Office of the United States Trustee. Bankruptcy Code section 345(b), to the extent applicable and not otherwise met, is waived with respect to the ~~Cash Management System; provided that each of the Debtors' Bank~~Threshold Accounts.

7. The Debtors shall ~~be held (a) at a Bank that has executed a UDA or (b) at an FDIC insured financial institution at which the Debtors' aggregate Bank Account balances do not~~ perform a weekly sweep of amounts that exceed \$25,000 into the ~~current applicable FDIC insurance limit.~~ LaVie Main Funding Account from the following accounts: (a) TD Bank account ending in 7220, (b) Somerset Trust Co., account ending in 2211, (c) First National Bank accounts ending in 6191 and 0563, (d) Pennian Bank account ending in 4935, and (e) Skyline Bank account ending in 5322.

8. ~~7.~~ The Banks are authorized to debit the Debtors' Bank Accounts in the ordinary course of business and without further order of the Court on account of (a) all checks drawn on the Debtors' accounts that were cashed at the Banks' counters or exchanged for cashier's or official checks by the payees thereof prior to the Petition Date; (b) all Bank Fees and costs in connection with any checks or other items deposited in one of the Debtors' accounts with such Bank prior to the Petition Date, which have been dishonored or returned unpaid for any reason, to the same extent the Debtors were responsible for such items prior to the Petition Date; and (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as to service charges for the maintenance of the Cash Management System. The Debtors are

authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that have been (i) dishonored as a consequence of the Chapter 11 Cases and (ii) authorized by an order of this Court.

9. ~~8.~~ Subject to the terms of this Order, and only to the extent sufficient funds are available in each applicable Bank Account, all Banks at which the Bank Accounts are maintained are authorized to continue to service and administer the Bank Accounts as accounts of the Debtors as debtors-in-possession, without interruption and in the ordinary course, and to receive, process, honor, and pay any and all checks, drafts, credit card payments, and wire transfers issued and drawn on the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be.

10. ~~9.~~ Any of the Banks may rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other order of the Court. Notwithstanding any other provision of this Order, should a Bank honor a prepetition check or other item drawn on any account that is the subject to this Order at the direction of the Debtors to honor such prepetition check or item, the Bank shall not be deemed to be, nor shall be liable to, the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Order.

11. ~~10.~~ The Debtors are authorized, but not directed to (a) pay undisputed prepetition amounts outstanding as of the Petition Date, if any, owed in the ordinary course to the Banks as service charges for the maintenance of the Cash Management System and (b) reimburse the Banks for any claims arising before or after the Petition Date in connection with customer checks deposited with the Banks that have been dishonored or returned as a result of insufficient funds

in the Bank Accounts in the ordinary course of business, to the same extent the Debtors were responsible for such items prior to the Petition Date.

12. ~~11.~~ The Debtors are authorized, but not directed, to enter into, engage in, and continue to perform under the Intercompany Transactions in the ordinary course of business and in compliance with past practices. The Debtors shall maintain accurate, current, and detailed records with respect to all transfers between and disbursements from Bank Accounts, including, but not limited to, all Intercompany Transactions, so that they may be readily ascertained, traced, and properly recorded on intercompany accounts. Notwithstanding the foregoing, the Debtors shall provide the Committee with advance notice of their intent to satisfy any obligations related to a non-operating Debtor or a “DivestCo” that (a)(i) were not previously approved by prior Order of this Court or (ii) otherwise contained in a budget filed with this Court prior to the date hereof and (b) which exceed \$15,000 in the aggregate on a monthly basis. The Committee shall have ten (10) days from receipt of such notice to seek expedited judicial review of the proposed payments before any such payments are made. The foregoing is without prejudice to any and all rights the Committee may have to challenge any proposed payments to be made by the Debtors on behalf of a DivestCo or non-operating Debtor and the Debtors reserve all rights they may have to oppose any such challenge.

13. ~~12.~~ Notwithstanding the Debtors’ use of a consolidated cash management system, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity pays those disbursements.

14. ~~13.~~ The Debtors are authorized, but not directed, to continue to use the Purchasing Card Program and pay prepetition obligations arising in connection with such program.

15. ~~14.~~ The existing deposit agreements between the Debtors and the Banks shall continue to govern the postpetition cash management relationship between the Debtors and the Banks and all the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect. Except as otherwise set forth herein, the Debtors and the Banks may, without further order of the Court, agree and implement changes to the Cash Management System and procedures in the ordinary course of business, including the opening and closing of Bank Accounts as permitted by this Order.

16. ~~15.~~ Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made and any relief or authorization granted hereunder shall be limited by, and shall be subject to, the requirements imposed on the Debtors in the Final DIP Order, including, for the avoidance of doubt, the Approved DIP Budget. To the extent of any conflict (but solely to the extent of such conflict) between the terms of this Order and the terms of the Final DIP Order, the terms of the Final DIP Order will govern.

17. Immediately upon entry of this Final Order, each of the Banks at which Bank Accounts subject to automatic transfers or “sweeps” as part of the Cash Management System are maintained are authorized and directed, solely pursuant to the written direction of the Debtors (email sufficient), without further order of this Court, to execute transfers or sweeps without regard to whether the funds swept and/or transferred include funds deposited prior to the Petition Date, as directed by the Debtors. Until further order of the Court, (a) Wells Fargo shall grant the Debtors unrestricted access to and control of the Bank Accounts maintained at Wells Fargo Bank, National Association (“Wells Fargo,” and such accounts, the “Wells Fargo Bank Accounts”) and any funds on deposit therein, notwithstanding any deposit account control agreements with respect to such Wells Fargo Bank Bank Accounts; and (b) CIBC shall grant the

Debtors unrestricted access to and control of the Bank Accounts maintained at CIBC Bank USA (“CIBC,” and such accounts, the “CIBC Bank Accounts”) and any funds on deposit therein, notwithstanding any deposit account control agreements with respect to such CIBC Bank Accounts; and (c) each of Wells Fargo and CIBC shall take direction with respect to the Wells Fargo Bank Accounts or the CIBC Bank Accounts, respectively, solely and exclusively from the Debtors, except that Wells Fargo and/or CIBC may provide balance statements for the Wells Fargo Bank Accounts and the CIBC Bank Accounts, respectively, to MidCap and OHI Mezz Lender, LLC (“OHI,” and, together with MidCap, collectively, the “Agents”) pursuant to any applicable contract(s) among Wells Fargo, certain Debtors and the Agents (or MidCap, solely) or CIBC, certain Debtors and the Agents (or MidCap, solely), as applicable.

18. ~~16.~~ Nothing in the Motion or this Order or the relief granted (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors’ ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

19. ~~17.~~ Nothing in the Motion or this Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date or (b) alter or impair the validity, continuation, priority, enforceability, or

perfection of any security interest or lien, in favor of any person or entity, that existed as of the
Petition Date.

20. ~~18.~~ The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested in the Motion is necessary to avoid immediate and irreparable harm.

21. ~~19.~~ Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

22. ~~20.~~ Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

23. ~~21.~~ All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

24. ~~22.~~ The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

25. ~~23.~~ The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

MCDERMOTT WILL & EMERY LLP

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil ([admitted](#) *pro hac vice*-~~pending~~)

Jake Jumbeck ([admitted](#) *pro hac vice*-~~pending~~)

Catherine Lee ([admitted](#) *pro hac vice*-~~pending~~)

MCDERMOTT WILL & EMERY LLP

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

jjumbeck@mwe.com

clee@mwe.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*

Distribution List

LaVie Care Centers, LLC
c/o Ankura Consulting Group, LLC,
485 Lexington Avenue, 10th Floor,
New York, NY 10017
Attn: M. Benjamin Jones

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree Street NE, Suite 3350
Atlanta, GA 30309

Emily C. Keil
McDermott Will & Emery LLP
444 West Lake Street, Suite 4000
Chicago, IL 60606

Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

EXHIBIT 1

Debtors' Bank Accounts