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I. Contested Matters

- A. *Insurance Motion.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; and (III) Granting Related Relief [Docket No. 10]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Official Committee of Unsecured Creditors (the “Committee”) and for Chubb Insurance Company.

Responses Filed:

1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors’ First Day Motions [Docket No. 133]
2. Debtors’ Omnibus Reply to the Committee’s First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 47]
2. Certificate of Service of Interim Order [Docket No. 88]

Status: This matter is going forward.

- B. *Taxes Motion.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations and (II) Granting Related Relief [Docket No. 11]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [Docket No. 45]
2. Certificate of Service of Interim Order [Docket No. 86]

Status: This matter is going forward.

- C. ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief [Docket No. 14]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to

Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 48]

2. Certificate of Service of Interim Order [Docket No. 89]

Status: This matter is going forward.

Dated: Atlanta, Georgia
July 9, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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*Proposed Counsel for the Debtors and
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CERTIFICATE OF SERVICE

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: Atlanta, Georgia
July 9, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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