IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

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In re:) Chapter 11
LAVIE CARE CENTERS, LLC, et al. 1) Case No. 24-55507 (PMB)
Debtors.) (Jointly Administered)
) Related to Docket Nos. 10, 11, 14, 45, 47, 48, 133, 164

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 10, 2024 AT 9:30 A.M. (ET)

Time and Date of Hearing: July 10, 2024 at 9:30 a.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Paul M. Baisier

United States Bankruptcy Court for the

Northern District of Georgia

Richard B. Russell Federal Building and

United States Courthouse

Courtroom 1202

75 Ted Turner Drive, SW Atlanta, GA 30303

Location of Virtual Hearing: Parties participating in the hearing virtually may do so

by using the following link:

https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09

Phone Number: 833-568-8864 Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading referenced herein can be

> viewed on the Court's website www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Consultants LLC. Carson

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



https://www.kccllc.net/LaVie. Further information may be obtained by using the "Submit an Inquiry" function at https://www.kccllc.net/LaVie/inquiry.

I. Contested Matters

A. Insurance Motion. Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; and (III) Granting Related Relief [Docket No. 10]

<u>Response Deadline</u>: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Official Committee of Unsecured Creditors (the "Committee") and for Chubb Insurance Company.

Responses Filed:

- 1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
- 2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

- 1. Interim Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds and Pay Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Surety Bonds; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 47]
- 2. Certificate of Service of Interim Order [Docket No. 88]

Status: This matter is going forward.

B. Taxes Motion. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations and (II) Granting Related Relief [Docket No. 11]

Response Deadline: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

- 1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
- 2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

- 1. Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [Docket No. 45]
- 2. Certificate of Service of Interim Order [Docket No. 86]

Status: This matter is going forward.

C. Cash Management Motion. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief [Docket No. 14]

<u>Response Deadline</u>: June 21, 2024 at 4:00 p.m. (prevailing Eastern Time). Extended to June 24, 2024 at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

- 1. Omnibus Response of the Official Committee of Unsecured Creditors to Certain of the Debtors' First Day Motions [Docket No. 133]
- 2. Debtors' Omnibus Reply to the Committee's First-Day Objections [Docket No. 164]

Related Documents:

1. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to

Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 48]

2. Certificate of Service of Interim Order [Docket No. 89]

Status: This matter is going forward.

Dated: Atlanta, Georgia July 9, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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Proposed Counsel for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on this date a true and correct copy of the foregoing was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. The Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing.

Dated: Atlanta, Georgia July 9, 2024

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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