



## PROCEDURAL HISTORY

3. On June 2, 2024, debtor LaVie Care Centers LLC and its affiliated debtors<sup>1</sup> filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code (collectively, the “Debtors.”) The Debtors remain in possession of their property and continue to operate their business as debtors-in-possession in accordance with Sections 1107 and 1108 of the Bankruptcy Code.

4. On June 3, 2024, the Court entered orders authorizing the joint administration and procedural consolidation of the Chapter 11 Cases.

5. On June 13, 2024, the Office of the United States Trustee organized the Committee and appointed its members.

6. On June 14, 2024, the Committee selected Pepper Hamilton to serve as counsel to the Committee (the “Retention Date”).

## RETENTION OF TROUTMAN PEPPER

### Necessity for Employment

7. The Committee seeks to retain Troutman Pepper as its counsel because of Troutman Pepper’s extensive experience and knowledge in the field of debtors’ and creditors’ rights and business reorganizations under chapter 11 of the Bankruptcy Code, including its extensive experience representing committees appointed pursuant to section 1102(a) of the Bankruptcy Code, and because of its expertise, experience, and knowledge in practicing before this Court. Through its involvement in this case, Troutman Pepper is also familiar with many of

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<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

the potential legal issues that have arisen and may arise in these chapter 11 cases. Accordingly, the Committee believes that Troutman Pepper is both well-qualified and uniquely able to represent it in these chapter 11 cases in an efficient and timely manner.

8. Matthew R. Brooks, Joanna J. Cline, Francis J. Lawall, and Deborah Kovsky-Apap, partners in the Firm, and Pierce E. Rigney, Kenneth A. Listwak and Heather Smillie, associates in the Firm, are presently expected to do the primary work on these cases.

**PROFESSIONAL SERVICES TO BE RENDERED BY TROUTMAN PEPPER**

9. Troutman Pepper has advised the Committee that its professionals have considerable experience in the bankruptcy and commercial law areas and are particularly well-qualified to represent the Committee in these proceedings. The professional services that Troutman Pepper will render to the Committee include, but shall not be limited to, the following:

- a. advise the Committee with respect to its rights, duties and powers in these cases;
- b. assist and advise the Committee in its consultations with the Debtors relating to the administration of these cases;
- c. assist the Committee in analyzing the claims of the Debtors' creditors and the Debtors' capital structure and in negotiating with the holders of claims and, if appropriate, equity interests;
- d. assist the Committee's investigation of the acts, conduct, assets, liabilities and financial condition of the Debtors and other parties involved with the Debtors, and the operation of the Debtors' businesses.
- e. assist the Committee in its analysis of, and negotiations with the Debtors or any other third parties concerning matters related to, among other things, the assumption or rejection of certain leases of non-residential real property and executory contracts, asset

dispositions, financing transactions and the terms of a plan of reorganization or liquidation for the Debtors;

f. assist and advise the Committee as to its communications, if any, to the general creditor body regarding significant matters in this case;

g. represent the Committee at all hearings and other proceedings;

h. review, analyze, and advise the Committee with respect to applications, orders, statements of operations and schedules filed with the Court;

i. assist the Committee in preparing pleadings and applications as may be necessary in furtherance of the Committee's interests and objectives; and

j. perform such other services as may be required and which are deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code.

10. In accordance with Section F of the U.S. Trustee Guidelines, Troutman Pepper is proposing to serve as counsel for the Committee.

11. The Committee has requested that Troutman Pepper immediately commence work on these Chapter 11 cases because of pending motions scheduled for hearings and other pending matters in which the Committee has an interest. Accordingly, the Committee seeks the Court's approval of its retention of Troutman Pepper effective as of the Retention Date, the first date on which Troutman Pepper performed services for the Committee.

#### **DISINTERESTEDNESS OF TROUTMAN PEPPER**

12. To the best of the Committee's knowledge, except as set forth in the Lawall Declaration, Troutman Pepper, its partners, counsel and associates (a) are not creditors, equity security holders or insiders of the Debtors, (b) are not and were not, within two years before the Petition Date, directors, officers or employees of the Debtors, (c) do not hold or represent any

interest materially adverse to the interest of the Debtors' estates and (d) are not related to any judge of this Court, the United States Trustee or any employee of the United States Trustee in this District.

13. Accordingly, the Committee believes that Troutman Pepper, its partners, counsel and associates are "disinterested persons" within the meaning of section 101(14), as modified by section 1107(b) of the Bankruptcy Code, and that Troutman Pepper's representation of the Committee is permissible under sections 328(a) and 1103(a) of the Bankruptcy Code.

14. Troutman Pepper will conduct continuing inquiries into any matters that would affect its disinterested status. In the event additional disclosure is necessary, Troutman Pepper will file a supplemental verified statement setting forth any facts and circumstances relevant thereto.

#### **PROFESSIONAL COMPENSATION**

15. The Committee has approved Troutman Pepper's proposed rates. The Committee understands that Troutman Pepper's fees and expenses will be the sole responsibility of the Debtors' estate and that neither the Committee nor its members or designees shall have any obligation to pay Troutman Pepper's fees or expenses. The Committee further understands that the proposed hourly rates are subject to periodic adjustments (typically on January 1 of each year) to reflect economic and other conditions. Troutman Pepper intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure that Troutman Pepper will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Troutman Pepper (before any discounts, as applicable), uses

in other restructuring matters, as well as similar corporate and litigation matters, whether in court or otherwise.

16. Troutman Pepper intends to make a reasonable effort to comply with U.S. Trustee requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as November 1, 2013 (the “U.S. Trustee Guidelines”), both in connection with this Application and any monthly, interim and final fee applications to be filed by Troutman Pepper in these chapter 11 cases. To that end, the Lawall Declaration includes information provided by Troutman Pepper pursuant to paragraph D.1 of the U.S. Trustee Guidelines.

17. Troutman Pepper categorizes its billings by subject matter, in compliance with the U.S. Trustee Guidelines. Troutman Pepper’s hourly rates, as of the Retention Date, which are adjusted from time to time, currently range from \$750 to \$1,800 for partners and counsel, \$640 to \$930 for associates, and \$240 to \$480 for paraprofessionals. The rates are subject to a cap and discounts as agreed to by Troutman Pepper and the Committee.

18. Troutman Pepper charges its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client’s case that would not have been incurred except for representation of that particular client. It is also Troutman Pepper’s policy to charge its clients only the amount actually incurred by Troutman Pepper in connection with such items. Troutman Pepper is customarily reimbursed for all expenses it incurs in connection with its representation of a client in each matter. Such expenses include, without limitation, travel costs, telecommunications, express mail, messenger service, photocopying costs, document processing, computerized research charges, court fees, and transcript costs. No arrangement is

proposed between the Committee and Troutman Pepper for compensation to be paid in these chapter 11 cases other than as set forth above and in the Lawall Declaration.

**NOTICE**

19. The Committee will provide notice of the Application to: (a) the U.S. Trustee; (b) the Internal Revenue Service; (c) the United States Attorney for the Northern District of Georgia; (d) the Attorney General for the State of Georgia; (e) the Georgia Department of Revenue; (f) the Centers for Medicare and Medicaid Services; (g) the states attorneys general for states in which the Debtors conduct business; (h) counsel to the Debtors' prepetition lenders; (i) counsel to the DIP Lenders; (j) proposed counsel to the Debtors; and (k) all parties entitled to notice pursuant to Bankruptcy Rule 2002. The Debtors submit that no other or further notice is required.

**NO PRIOR REQUEST**

20. No previous request for the relief sought herein has been made to this or any other court.

WHEREFORE, the Committee respectfully requests the entry of an Order substantially in the form of Exhibit A hereto authorizing and approving the employment of Troutman Pepper as counsel for the Committee and granting the Committee such further relief as the Court deems appropriate.

Dated: July 3, 2024

Respectfully submitted,

THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF  
LAVIE CARE CENTERS, LLC, *et al.*,

HEALTHCARE SERVICES GROUP, INC.

DocuSigned by:  
By:   
65E26459940347A  
PETER NENSTIEL, Committee Chair



**TROUTMAN PEPPER HAMILTON SANDERS LLP**

/s/ Pierce E. Rigney

Matthew R. Brooks (GA ID #378018)  
Pierce E. Rigney (GA ID No. 656946)  
600 Peachtree Street, NE, Suite 3000  
Atlanta, GA 30308  
Telephone: 404.885.3000  
Email: matthew.brooks@troutman.com  
pierce.rigney@troutman.com

- and -

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- and-

Deborah Kovsky-Apap (NY ID #4270096)  
(admitted *pro hac vice*)  
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New York, NY 10022  
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Email: deborah.kovsky@troutman.com

Proposed Counsel for the Official Committee of  
Unsecured Creditors

### CERTIFICATE OF SERVICE

This is to certify that on July 3, 2024, all ECF participants registered in this case were served electronically with the *Application for an Order Authorizing the Retention and Employment of Troutman Pepper Hamilton Sanders LLP as Counsel for the Official Committee of Unsecured Creditors, Effective as of June 14, 2024 (the “Application”)* through the Court’s ECF system at their respective email addresses registered with the Court.

I further certify that on July 3, 2024, I caused true and correct copies of the Application to be served by United States first class mail, postage prepaid, to the attached service list.

Dated: July 3, 2024

TROUTMAN PEPPER HAMILTON  
SANDERS LLP

*/s/ Pierce E. Rigney*

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Pierce E. Rigney (GA ID No. 656946)  
600 Peachtree Street, NE, Suite 3000  
Atlanta, GA 30308  
Telephone: (404) 885-2752  
Email: [pierce.rigney@troutman.com](mailto:pierce.rigney@troutman.com)

**SERVICE LIST**

See attached.

SERVICE BY FIRST CLASS MAIL

Description	Name	NoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	Accurate Healthcare Professionals		2221 Buechel Ave, Suite 1			Louisville	KY	40218
Counsel to American Federation of State, County & Municipal Employees, AFL-CIO (AFSCME)	American Federation of State, County & Municipal Employees, AFL-CIO	Matthew Stark Blumin, Office of General Counsel	1101 17th Street NW, Suite 900			Washington	DC	20036
Top 30 Creditor	Amidon Nurse Staffing, LLC	Eli Schick	1732 Kingsley Avenue, Suite 1			Orange Park	FL	32073
Top 30 Creditor	Amidon Nurse Staffing, LLC		PO Box 436			Malverne	NY	11565
Counsel for Claimants and Interested Parties	Anthony and Partners, LLC	John Anthony	100 S. Ashley Drive, Suite 1600			Tampa	FL	33602
Counsel to Jacksonville Nursing Home, Ltd.	Baker Donelson Bearman Caldwell & Berkowitz, PC	Kathleen G Furr	3414 Peachtree Road, N.E., Suite 1500	Monarch Plaza		Atlanta	GA	30326
Counsel to Empirian Health, LLC	Burr & Forman LLP	Derek F Meek	420 North 20th Street, Suite 3400			Birmingham	AL	35203
Counsel to Healthcare Services Group, Inc.	Burr & Forman LLP	Graham H Stieglitz	1075 Peachtree Street, N.E., Suite 3000			Atlanta	GA	30309
Top 30 Creditor	Caremasters Homehealth, LLC		1248 Sarasota Center Blvd			Sarasota	FL	34240
Top 30 Creditor	CDB Services USA LLC		2549 Eastbluff Drive, Suite 490			Newport Beach	CA	92660
Official Committee of Creditors Holding Unsecured Claims	CBD SERVICES USA, LLC	Sidney Robert Bradley	3707 W. Jetton Avenue			Tampa	FL	33629
Centers for Medicare & Medicaid Services	Centers for Medicare & Medicaid Services		7500 Security Blvd			Baltimore	MD	21244
Top 30 Creditor	Coastal Care Staffing, LLC		1525 S Tamiami Trail, Suite 603			Venice	FL	34285
Top 30 Creditor	Department Of Justice	Miniard Culpepper & Alastair Gesmundo	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
Top 30 Creditor	Direct Supply		PO Box 88201			Milwaukee	WI	53288-0201
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn James Muenker	1900 N Pearl St, Suite 2200			Dallas	TX	75201
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Attn Kira Mineroff	1251 Avenue of the Americas			New York	NY	10020
Counsel to the Debtors' Proposed DIP Lenders (TIX 33433 LLC)	DLA Piper LLP (US)	Emily Marshall	1201 West Peachtree Street NW			Atlanta	GA	30309
Top 30 Creditor	Ecapital Commercial Finance Corp	Premier Healthcare, Devin Hull	6000 Feldwood RD	Corp BOA Lockbox 742890		College Park	GA	30349
Counsel to Elderberry Nursing Home Landlords	Elderberry	Attn C. Lynch Christian, III	1000 Church Street, Third Floor			Lynchburg	VA	24504
Top 30 Creditor	Empirian Health, LLC	c/o Burr & Forman, LLP	Rik Tozzi, Jackson A Freese, Benjamin Coulter	420 North 20th Street, Ste 3400		Birmingham	AL	35203
Top 30 Creditor	Estate Of John ONeill by Jacqueline ONeill, PR	Wilkes & Associates, PA	Lydia Wardell, Esq	3550 Buschwood Park Drive, Ste 230		Tampa	FL	33618
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Ferguson Braswell Fraser Kubasta PC	Attn Leighton Aiken	2500 Dallas Parkway, Suite 600			Plano	TX	75093
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050

SERVICE BY FIRST CLASS MAIL

Description	Name	NoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	Focal Point Medical Staffing, Inc.		8356 Six Forks Road, Suite 203			Raleigh	NC	27615
Top 30 Creditor	Gale Healthcare Solutions		PO Box 4729			Winter Park	FL	32793-4729
State Attorney General	Georgia Attorney General	Attorney General Chris Carr	40 Capitol Square, SW			Atlanta	GA	30334
Georgia Department of Revenue	Georgia Department of Revenue	Attn Bankruptcy Dept	State Revenue Commissioner	1800 Century Blvd NE, Suite 15300		Atlanta	GA	30345
Counsel to Welltower NNN Group, LLC	Gibson, Dunn & Crutcher LLP	Jeffrey C. Krause, Michael G. Farag	333 South Grand Avenue			Los Angeles	CA	90071
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Goodwin Proctor LLP	Attn Robert J Lemons, Liza L. Burton	The New York Times Building	620 Eighth Avenue		New York	NY	10018
Counsel to Harts Harbor Health Landlords	Harts Harbor	Baker Donelson Bearman Caldwell & Berkowitz, PC	Attn Sandra Adams	200 East Broward Blvd, Suite 2000		Fort Lauderdale	FL	33301
Official Committee of Creditors Holding Unsecured Claims	Healthcare Negligence Settlement Recovery Corp.	John M. Herskowitz	C/O John A. Anthony	100 S. Ashley Drive, Suite 1600		Tampa	FL	33602
Top 30 Creditor	Healthcare Services Group	Patrick J Orr, Pete Nenstiel	3220 Tilman Drive, Suite No 300			Bensalem	PA	18201
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Top 30 Creditor	Island Nurse Staffing		333 South Tamiami Trail, Suite 201			Venice	FL	34285
Counsel to CAREmasters Homehealth LLC and CAREmasters Healthcare Services LLC	Jones & Walden LLC	Thomas T. McClendon	699 Piedmont Avenue, NE			Atlanta	GA	30308
Claims and Noticing Agent	KCC dba Verita	Sydney Reitzel	222 N Pacific Coast Highway, Ste 300			El Segundo	CA	90245
Counsel for Claimants and Interested Parties	Lamberth, Cifelli, Ellis & Nason, PA	G. Frank Nason, IV	6000 Lake Forrest Drive, NW Suite 435			Atlanta	GA	30328
Debtors	LaVie Care Centers LLC	M Benjamin Jones	c/o Ankura Consulting Group, LLC	485 Lexington Avenue, 10th Floor		New York	NY	10017
Proposed Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Daniel M Simon	1180 Peachtree Street NE, Suite 3350			Atlanta	GA	30309
Proposed Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Emily C Keil	444 West Lake Street, Suite 4000			Chicago	IL	60606
Proposed Counsel for the Debtors and Debtors-in-Possession	McDermott Will & Emery, LLP	Jake Jumbeck, Catherine Lee	444 West Lake Street, Suite 4000			Chicago	IL	60606
Top 30 Creditor	Maxim Healthcare Staffing	Davis & Jones, LLC	Brandon Williams, Esq	2521 Brown Blvd		Arlington	TX	76006
Top 30 Creditor	Maxim Healthcare Staffing		12558 Collections Center Dr			Chicago	IL	60527
Top 30 Creditor	Milestone Staffing Services		PO Box 935725			Atlanta	GA	31193-5725
State Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
State Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
Top 30 Creditor	Nursecore Management Services, LLC		Dept 41753, PO Box 650823			Dallas	TX	75265

SERVICE BY FIRST CLASS MAIL

Description	Name	NoticeName	Address1	Address2	Address3	City	State	Zip
Office of the United States Trustee for the Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams, R. Jeneane Treace	362 Richard B Russell Bldg	75 Ted Turner Drive, SW		Atlanta	GA	30303
Top 30 Creditor	Omnicare Inc	Foley & Lardner, LLP	Geoff Goodman	321 North Clark Street, Suite 300		Chicago	IL	60654
Top 30 Creditor	Omnicare Inc	Greg Day	6285 W. Galveston Street, #3			Chandler	AZ	85226
Top 30 Creditor	Omnicare Inc	Karen Dailey	100 E River Center Blvd			Covington	KY	41011
Counsel to Carolina Rehabilitation & Surgical Associates, P.A.	Pamela P. Keenan		P O Box 19766			Raleigh	NC	27619-9766
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Parker, Hudson, Rainer & Dobbs LLP	Bryan E. Bates	303 Peachtree Street NE, Suite 3600			Atlanta	GA	30308
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to CDB Services USA LLC d/b/a weCare Staffing Services	Pierson Ferdinand LLP	Susan V Warner	333 SE 2nd Avenue, Suite 2000			Miami	FL	33131
Counsel to CDB Services USA LLC d/b/a weCare Staffing Services	Pierson Ferdinand LLP	Thomas R Walker	260 Peachtree Street NW, Suite 2200			Atlanta	GA	30303
Counsel to Welltower NNN Group, LLC	Polsinelli, PC	David E Gordon, Caryn E Wang, Ashley D Champion	1201 West Peachtree, Street NW, Suite 1100			Atlanta	GA	30309
Top 30 Creditor	Powerback Rehabilitation	Jonathan Kirschner	PO Box 831322			Philadelphia	PA	19182-1322
Top 30 Creditor	Precision Healthcare, LLC		4209 Lakeland Drive, No 363			Flowood	MS	39232
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Attn Charles A Dale	One International Place			Boston	MA	02110
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Proskauer Rose LLP	Dylan Marker	Eleven Times Square			New York	NY	10036-8299
Counsel to United Steelworkers	Quinn, Connor, Weaver, Davies & Rouco, LLP	Glen M. Connor, Richard P. Rouco	Two North Twentieth Street Suite 930			Birmingham	AL	35203
Counsel to United Steelworkers and AFSCME	Quinn, Connor, Weaver, Davies & Rouco, LLP	Nicolas M. Stanojevich	4100 Perimeter Park South			Atlanta	GA	30341
Top 30 Creditor	Respiratory Health Services		PO Box 821322			Philadelphia	PA	19182-1322
Counsel to the Prepetition Omega Secured Parties, Omega Landlords, and Proposed DIP Lenders (OHI DIP Lender, LLC & OHI Mezz Lender, LLC)	Scroggins & Williamson, P.C.	Attn Matthew W Levin	4401 Northside Parkway, Suite 450			Atlanta	GA	30327
Top 30 Creditor	Shiftkey LLC		PO Box 735913			Dallas	TX	75373-5913
Top 30 Creditor	Shiftmed, LLC	Continental PLLC	c/o Jesus M. Suarez	255 Alhambra Circle, Suite 640		Coral Gables	FL	33134
Top 30 Creditor	Shiftmed, LLC	Susan M. Overton, General Counsel	7925 Jones Branch Drive, Suite 1100			McClean	VA	22102
Top 30 Creditor	Snapmedtech, Inc		675 Ponce de Leon Ave, Suite 8500			Atlanta	GA	30308
Counsel to Healthcare Services Group, Inc.	Stevens & Lee	Robert Lapowsky, Elizabeth Rogers	620 Freedom Business Center, Suite 200			King of Prussia	PA	19406
Top 30 Creditor	Superior Medical Staffing		PO Box 4729			Winter Park	FL	32793

SERVICE BY FIRST CLASS MAIL

Description	Name	NoticeName	Address1	Address2	Address3	City	State	Zip
Official Committee of Creditors Holding Unsecured Claims	The Estate of Nancy Walsh	Dawn Lograsso, as Personal Representative	C/O Blair Mendes	4401 W. Kennedy Boulevard, Suite 250		Tampa	FL	33609
Official Committee of Creditors Holding Unsecured Claims	Theodore Horrobin	C/O Scott Fischer	Gordon & Partners	4114 Northlake Boulevard		Palm Beach Gardens	FL	33410
Top 30 Creditor	Twin Med LLC	David Klarner	11333 Greenstone Avenue			Santa Fe Springs	CA	90670
Top 30 Creditor	Twin Med LLC		PO Box 847340			Los Angeles	CA	90084-7340
Securities & Exchange Commission	U.S. Securities & Exchange Commission	Office of Reorganization	950 East Paces Ferry Road NE, Suite 900			Atlanta	GA	30326-1382
United States Attorney for the Northern District of Georgia	United States Attorney Northern District of Georgia		600 Richard B Russell Bldg	75 Ted Turner Drive, SW		Atlanta	GA	30303-3309
Counsel to the Internal Revenue Service	United States Attorney's Office	Vivieon Kelly Jones, Assistant US Attorney	75 Ted Turner Drive SW, Suite 600			Atlanta	GA	30303
Counsel to the Debtors' Prepetition ABL Lender (MidCap Funding IV Trust)	Vedder Price PC	Attn Kathryn L Stevens	222 North LaSalle Street, Suite 2600			Chicago	IL	60601
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Counsel to Superior Medical Staffing and Gale Healthcare Solutions, LLC	Walters Levine & DeGrave	Heather A. DeGrave	601 Bayshore Boulevard, Suite 720			Tampa	FL	33606

**EXHIBIT A**  
**Proposed Order**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

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In re	:	Chapter 11
	:	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ,	:	Case No. 24-55507-PMB
	:	
Debtors.	:	(Jointly Administered)
	:	

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**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
TROUTMAN PEPPER HAMILTON SANDERS LLP AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
EFFECTIVE AS OF JUNE 14, 2024**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") for an order authorizing the retention and employment of Troutman Pepper Hamilton Sanders LLP as Counsel for the Committee effective as of June 14, 2024 in this case. No hearing is necessary on the Application absent the filing of an objection to it. Pursuant to a certificate of service filed with or attached to the Application, the Application has been served on the United States Trustee as required by Federal Rule of Bankruptcy Procedure 2014,

and on lenders with an interest in all or substantially all of the Debtor's assets, any party that has filed a notice of appearance or request for notices in this case as of the date of the filing of the Application, and the thirty (30) largest unsecured creditors on the list filed by the Debtor pursuant to Federal Rule of Bankruptcy Procedure 1007(d). No further service of the Application is necessary.

The Application and accompanying declaration of Francis J. Lawall demonstrate preliminarily that the Applicant are attorneys qualified to practice in this Court and are disinterested. Accordingly, it is hereby

ORDERED that:

1. The Application is GRANTED, as set forth herein.
2. The terms of employment, including without limitation the rates of Troutman Pepper professionals set forth in the Application, are reasonable and are hereby approved.
3. The Committee is authorized to employ the Applicant as its Counsel, effective as of June 14, 2024, during the Debtor's Chapter 11 case in accordance with the Application and this Order, to perform the services described in the Application pursuant to Bankruptcy Code section 327(a), Bankruptcy Rules 2014(a) and 2016, and *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023, subject to objection as provided for herein.
4. Troutman Pepper shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with Bankruptcy Code sections 330 and 331 and applicable provisions of the Bankruptcy Rules, the Local Rules of the United States Bankruptcy Court for the Northern District of Georgia, the Complex Case Procedures, and such other procedures as may be fixed by order of this Court.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Troutman Pepper shall provide ten days' notice of any such increases to the Debtors, the U.S. Trustee, and the Committee. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided for in Bankruptcy Code section 330, and this Court retains the right to review any rate increase pursuant to Bankruptcy Code section 330.

6. Troutman shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in the Chapter 11 Cases.

7. Troutman shall not seek reimbursement of any fees or costs arising from the defense of any of Troutman's fee applications in the Chapter 11 Cases, except as and to the extent otherwise permitted under applicable law and the decisions of this Court.

8. To the extent the Application is inconsistent with this Order, the terms of this Order shall govern.

9. Any party in interest shall have twenty-one (21) days from the service of this Order to file an objection to the Application and/or the relief provided in this Order.

10. If an objection is timely filed, proposed counsel for the Committee will set the Application and all such objections for hearing pursuant to the Court's Open Calendar Procedures.

11. If no objection to this Order is timely filed, this Order shall be a final Order approving the Application.

12. The Committee and Troutman Pepper are authorized to take all actions necessary to implement the relief granted in this Order.

13. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

14. Proposed counsel for the Committee shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, postage prepaid<sup>1</sup>, as applicable, on all parties served with the Application, and shall file promptly thereafter a certificate of service confirming such service.

**END OF DOCUMENT**

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<sup>1</sup> First class mail service is not required if the recipient is a registered ECF user who has agreed to waive all other service in favor of ECF service pursuant to Bankruptcy Local Rule 5005-8, in which case ECF notification shall serve as the required service. The party certifying service should certify ECF service on such recipients.

Prepared and presented by:

**TROUTMAN PEPPER HAMILTON SANDERS LLP**

*/s/ Pierce E. Rigney*

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Matthew R. Brooks (GA ID #378018)  
Pierce E. Rigney (GA ID No. 656946)  
600 Peachtree Street, NE, Suite 3000  
Atlanta, GA 30308  
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- and -

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(admitted *pro hac vice*)  
3000 Two Logan Square  
Eighteenth and Arch Streets  
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Official Committee of Unsecured Creditors*

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362 Richard B Russell Federal Building  
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Atlanta, GA 30303

**EXHIBIT B**  
**Lawall Declaration**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<p>In re</p> <p>LAVIE CARE CENTERS, LLC, <i>et al.</i><sup>1</sup>,</p> <p style="text-align: center;">Debtors.</p>	<p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p>	<p>Chapter 11</p> <p>Case No. 24-55507-PMB</p> <p>(Jointly Administered)</p>
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**DECLARATION OF FRANCIS J. LAWALL IN SUPPORT OF  
APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND  
EMPLOYMENT OF TROUTMAN PEPPER HAMILTON SANDER LLP AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

1. I, Francis J. Lawall, am a partner in the law firm of Troutman Pepper Hamilton Sanders LLP (“Troutman Pepper” or the “Firm”), which maintains an office at 3000 Two Logan Square, 18<sup>th</sup> and Arch Streets, Philadelphia, PA 19103.

2. I submit this affidavit in support of the Application (the “Application”) for an Order Authorizing the Retention and Employment of Troutman Pepper Hamilton Sanders LLP as Counsel for the Official Committee of Unsecured Creditors (the “Committee”) for purposes of making all required disclosures pursuant to Federal Rule of Bankruptcy Procedure 2014 and to advise the Court of the Firm's qualifications.

3. I have personal knowledge of each of the facts stated in this affidavit, except for those facts stated on information and belief and, as to those facts, I am informed and believe them to be true. If called as a witness, I would testify as to the matters set forth below based

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<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kcellc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

upon my personal knowledge, except where otherwise indicated. To the extent that I obtain additional information which requires further disclosure or modification of the Application or this affidavit, a supplemental affidavit will be submitted to the Court.

4. I have read the Application. To the best of my knowledge, the statements in the Application are true and correct, including statements made therein regarding Troutman Pepper's qualifications and compensation rates.

5. Based on my knowledge of the issues to be addressed in the case, I believe that the representation of the Committee will involve the issues and require the services of the Firm as described in the Application. To the best of my knowledge, Troutman Pepper and the professionals it employs are well qualified to represent the Committee.

#### **TROUTMAN PEPPER'S PROCEDURES**

6. In preparing this Declaration, I utilized a set of procedures established by Troutman Pepper to ensure compliance with the Bankruptcy Code and the Bankruptcy Rules regarding the employment of professionals serving bankruptcy estates under the Bankruptcy Code.

7. In that regard, I caused to be submitted the names of the Debtors, the secured creditors, the landlords, the 30 largest unsecured creditors, the United States Trustee or any person employed in the office of the same, or any judge in the United States Bankruptcy Court for the Northern District of Georgia and other parties in interest on for review under the conflict check system maintained by Troutman Pepper. Using information provided by the Debtors and additional information identified by Troutman Pepper, I compared the names of the Debtors and other key parties-in-interest (collectively, the "Searched Parties") to the names that Troutman Pepper has compiled into its conflict check system and adverse party index. A list of the Searched Parties is attached to this Declaration as **Exhibit 1**.

8. Troutman Pepper maintains and systematically updates this system in the regular course of business of the firm, and it is the regular practice of the firm to make and maintain these records. The conflict check system maintained by Troutman Pepper is designed to include (i) every matter for which the firm is now or has been engaged; (ii) the entity by which the firm is now or has been engaged; (iii) the identity of known related parties; (iv) the identity of known adverse parties; and (v) the attorney in the firm who is knowledgeable about the matter. It is the policy of Troutman Pepper that no new matter may be accepted or opened within the firm without completing and submitting to those charged with maintaining the conflict check system and adverse party index the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter and related and adverse parties. Accordingly, the database is regularly updated for every new matter undertaken by Troutman Pepper. The scope of the system is a function of the completeness and accuracy of the information submitted by the attorney opening a new matter. Any matches between Troutman Pepper's conflict check system and the Searched Parties were identified ("Client Match List"), together with the names of the respective Troutman Pepper personnel responsible for current and former matters for the entities on such Client Match. From time to time, Troutman Pepper will update its disclosures as necessary.

#### **TROUTMAN PEPPER'S CONNECTIONS**

9. In accordance with Bankruptcy Rule 2014(a), Troutman Pepper hereby discloses its connections with the Debtors, their creditors, all other parties-in-interest, and their respective attorneys as follows:

10. Troutman Pepper began representing the Committee on June 14, 2024.

11. Troutman Pepper ran the names of the Debtors the secured creditors, the landlords, the 30 largest unsecured creditors, the United States Trustee or any person employed in the office of the same, or any judge in the United States Bankruptcy Court for the Northern District of Georgia and other parties in interest on **Exhibit 1** hereto through its conflict system. Troutman Pepper does not represent, or have any other connection with any of the parties in interest listed on that exhibit, except as disclosed herein or on **Exhibit 2** hereto.

12. Troutman Pepper will run the names of additional parties in interest and will file a supplement to this Declaration with the results of same.

13. Troutman Pepper is not a creditor of the Debtors and has no direct or indirect relationship to, connection with, or interest in the Debtors, except as disclosed herein or on **Exhibit 2** hereto.

14. Through diligent inquiry, I have ascertained that there is no connection—as such term is utilized in section 101(14)(e) of the Bankruptcy Code and Bankruptcy Rule 2014(a)—between Troutman Pepper and (i) the United States Trustee or any person employed by the Office of the United States Trustee and (ii) any other party-in-interest, except as disclosed herein or on **Exhibit 2** attached hereto.

15. Secured creditor Welltower Inc. is a current client of Troutman Pepper in wholly unrelated matters. Welltower Inc. has provided Troutman Pepper with a verbal waiver of the conflict and will be providing a written wavier to Troutman Pepper in the near future.

16. Troutman is currently representing ShiftMed, LLC, a member of the Committee, in a matter wholly unrelated to this bankruptcy.

17. As part of its everyday practice, Troutman Pepper appears in numerous bankruptcy, litigation and other cases, proceedings and transactions, in which it has worked and

is working with and against numerous attorneys, accountants, financial consultants, investment bankers and other professionals who represent or may in the future represent creditors or other parties-in-interest in these cases. Troutman Pepper has not and will not represent any of these entities in relation to the Debtors and these chapter 11 cases or have any relationship with any such entity, attorneys, accountants, financial consultants and investment bankers which would be adverse to the Debtors or their estates.

18. Troutman Pepper represented in the past five years, currently represents, or may represent in the future the entities listed on Exhibit 2 or affiliates of such entities. Certain of the entities listed on Exhibit 2 are former or inactive clients at this time. In the case of each of the entities listed on Exhibit 2, the revenues derived from those clients during the past calendar year represents less than 1% of the firm's revenues. Troutman Pepper has not in the past represented, does not currently represent, and will not in the future represent, any of the entities listed on Exhibit 2 in connection with these cases or in any matter adverse to the Debtors.

**TROUTMAN PEPPER IS DISINTERESTED**

19. To the best of my knowledge, information and belief, except as otherwise disclosed herein, neither I nor Troutman Pepper, its partners, counsel nor associates (a) are creditors, equity security holders or insiders of the Debtors, (b) are or were, within two years before the Petition Date, directors, officers or employees of the Debtors, (c) hold or represent any interest materially adverse to the interest of the Debtors' estates or (d) are related to any judge of this Court, the United States Trustee for the Northern District of Georgia or any employee of the United States Trustee in this District.

20. Based upon the information available to me, after following the procedures described herein, and except as otherwise described herein, neither Troutman Pepper nor any partner, associate, or counsel of the firm, insofar as I have been able to ascertain, holds or

represents any interest adverse to the Debtors or their estates. Accordingly, I submit that Troutman Pepper is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code.

**TROUTMAN PEPPER’S FEES AND EXPENSES**

21. Troutman Pepper intends to apply to the Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any orders entered by the Court.

22. The Committee has approved Troutman Pepper’s proposed rates. Troutman Pepper’s rates are traditionally adjusted by Troutman Pepper each January 1. Troutman Pepper’s standard hourly rates, as of the Retention Date, which are adjusted from time to time, and currently range from \$750 to \$1,800 for partners and counsel, \$640 to \$930 for associates, and \$240 to \$480 for paraprofessionals. The rates are subject to a cap and discounts as agreed to by Troutman Pepper and the Committee.

23. Troutman Pepper is customarily reimbursed for all expenses it incurs in connection with its representation of a client in each matter. Such expenses include, without limitation, travel costs, telecommunications, express mail, messenger service, photocopying costs, document processing, computerized research charges, court fees, and transcript costs.

24. Troutman Pepper will charge no more than \$0.10 per page for standard duplication services in the Chapter 11 Cases. Troutman Pepper does not charge its clients for incoming facsimile transmissions.

25. I hereby represent that Troutman Pepper has not agreed to share with any person (except attorneys of Troutman Pepper) the compensation to be paid for the services rendered in these cases.

26. Troutman Pepper has not received a retainer.

**PROFESSIONAL SERVICES TO BE RENDERED BY TROUTMAN PEPPER**

27. The professional services that Troutman Pepper will render to the Committee include, but shall not be limited to, the following:

- a) advise the Committee with respect to its rights, duties and powers in these cases;
- b) assist and advise the Committee in its consultations with the Debtors relating to the administration of these cases;
- c) assist the Committee in analyzing the claims of the Debtors' creditors and the Debtors' capital structure and in negotiating with the holders of claims and, if appropriate, equity interests;
- d) assist the Committee's investigation of the acts, conduct, assets, liabilities and financial condition of the Debtors and other parties involved with the Debtors, and the operation of the Debtors' businesses;
- e) assist the Committee in its analysis of, and negotiations with the Debtors or any other third parties concerning matters related to, among other things, the assumption or rejection of certain leases of non-residential real property and executory contracts, asset dispositions, financing transactions and the terms of a plan of reorganization or liquidation for the Debtors;
- f) assist and advise the Committee as to its communications, if any, to the general creditor body regarding significant matters in this case;
- g) represent the Committee at all hearings and other proceedings;

- h) review, analyze, and advise the Committee with respect to applications, orders, statements of operations and schedules filed with the Court;
- i) assist the Committee in preparing pleadings and applications as may be necessary in furtherance of the Committee's interests and objectives; and
- j) perform such other services as may be required and are deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code.

28. The retention of Troutman Pepper as counsel to the Committee will result in savings for the Debtors' estates because of Troutman Pepper's competitive fee structure and expertise.

29. Troutman Pepper will represent no entity other than the Committee in connection with the Debtors' chapter 11 cases. However, Troutman Pepper reserves the right to represent any successor in interest to the Committee or the unsecured creditors that is formed pursuant to a confirmed plan in these chapter 11 cases or a creditor trust agreement.

**STATEMENT REGARDING U.S. TRUSTEE GUIDELINES**

30. Troutman Pepper intends to take reasonable efforts to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "U.S. Trustee Guidelines"), both in connection with this Application and the interim and final fee applications to be filed by Troutman Pepper in the course of its engagement. In doing so, however, Troutman Pepper, for itself and on behalf of the Committee, reserves all rights as to the relevance and substantive legal effect of the U.S. Trustee Guidelines in respect of



any application for employment or compensation in these cases that falls within the ambit of the U.S. Trustee Guidelines.

31. Troutman Pepper responds to the questions set forth in Section D of the U.S. Trustee Guidelines, as follows:

(a) **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

**Response:** Except for certain agreed discounts, Troutman Pepper did not otherwise agree to a variation of its standard or customary billing arrangement for this engagement.

(b) **Question:** Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

**Response:** None of the professionals included in this engagement have varied their rate based on the geographic location of these chapter 11 cases.

(c) **Question:** If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

**Response:** Troutman Pepper did not represent the Committee in the 12 months prepetition.

(d) **Question:** Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

**Response:** Given the very recent involvement of Troutman Pepper in this case, Troutman Pepper and the Committee are still developing an initial budget and staffing plan, which is expected to cover the first four months of the case. Troutman Pepper and the Committee expect to develop periodic supplemental budgets and staffing plans to comply with the U.S. Trustee's requests for information and additional disclosures, and any orders of this Court for the post-petition period. In accordance with the U.S. Trustee Guidelines, and recognizing the unforeseeable fees and expenses that may arise in a large chapter 11 case, Troutman Pepper and the Committee may need to amend the budget as necessary to reflect changed circumstances or unanticipated events. The budget and staffing plan are intended as estimates and not caps or limitations on fees or expenses that may be incurred or on the number or identity of professionals or paraprofessionals who may provide services to the Committee in these chapter 11 cases.

**FURTHER DISCLOSURES**

I will amend this statement promptly upon my learning that (i) any of the within representations are incorrect or (ii) there is any change of circumstance relating thereto.

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION AND BELIEF.

Dated: July 3, 2024

/s/ Francis J. Lawall

Francis J. Lawall

**EXHIBIT 1**

**Searched Parties**

Case No. 24-55507-pmb  
EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
10040 Hillview Road Operations LLC dba University Hills Health and Rehabilitation	Debtor
1010 Carpenters Way Operations LLC dba Wedgewood Healthcare Center	Debtor
1026 Albee Farm Road Operations LLC dba Bay Breeze Health and Rehabilitation Center	Debtor
1061 Virginia Street Operations LLC dba Lakeside Oaks Care Cener	Debtor
1111 Drury Lane Operations LLC dba Englewood Helathcare and Rehabilitation Center	Debtor
1120 West Donegan Avenue Operations LLC dba Keystone Rehabilitation and Health Center	Debtor
11565 Harts Road Operations LLC dba Harts Harbor Health Care Center	Debtor
12170 Cortez Boulevard Operations LLC dba Spring Hill Health and Rehabilitation Center	Debtor
125 Alma Boulevard Operations LLC dba Island Health and Rehabilitatiion Center	Debtor
1445 Howell Avenue Operations LLC Heron Pointe Health and Rehabilitation Center	Debtor
1465 Oakfield Drive Operations LLC Brandon Health and Rehabilitation Center	Debtor
1507 South Tuttle Avenue Operations LLC dba Magnolia Health and Rehabilitation Center	Debtor
15204 West Colonial Drive Operations LLC dba Colonial Lakes Health Care	Debtor
1550 Jess Parrish Court Operations LLC dba Vista Manor	Debtor
1615 Miami Road Operations LLC dba Harbor Beach Nursing and Rehabilitation Center	Debtor
1820 Shore Drive Operations LLC dba Health and Rehabilitation Centre at Dolphins View	Debtor
1851 Elkcam Boulevard Operations LLC dba Deltona Health Care	Debtor
1937 Jenks Avenue Operations LLC dba Sea Breeze Health Care	Debtor
195 Mattie M. Kelly Boulevard Operations LLC dba Destin Healthcare and Rehabilitation Center	Debtor
216 Santa Barbara Boulevard Operations LLC dba Coral Trace Health Care	Debtor
2333 North Brentwood Circle Operations LLC dba Health Center at Brentwood	Debtor
2401 NE 2nd Street Operations LLC dba SeaView Nursing and Rehabilitatoin Center	Debtor
2826 Cleveland Avenue Operations LLC dba Heritage Park Rehabilitation and Healthcare	Debtor
2916 Habana Way Operations LLC dba Habana Health Care Center	Debtor
2939 South Haverhill Road Operations LLC dba Coral Bay Healthcare and Rehabilitation	Debtor
3001 Palm Coast Parkway Operations LLC dba Grand Oaks Health and Rehabilitation Center	Debtor
3101 Ginger Drive Operations LLC dba Hearaitage Healthcare Center at Tallahassee	Debtor
3110 Oakbridge Boulevard Operations LLC dba Oakbridge Healthcare Center	Debtor
3735 Evans Avenue Operationsg LLC dba Evans Health Care	Debtor
3825 Countryside Boulevard Operations LLC dba Countryside Rehab and Healthcare Center	Debtor
3920 Rosewood Way Operations LLC dba Rosewood Health and Rehabilitation Center	Debtor
4200 Washington Street Operations LLC dba Hillcrest Health Care and Rehabilitation Center	Debtor
4641 Old Canoe Creek Road Operations LLC Plantation Bay Rehabilitation Center	Debtor
500 South Hospital Drive Operations LLC dba Shoal Creek Rehabilitation Center	Debtor
5065 Wallis Road Operations LLC dba Renaissance Health and Rehabilitation	Debtor
518 West Fletcher Avenue Operations LLC dba Fletcher Health and Rehabilitatoin Center	Debtor
5405 Babcock Street Operations LLC dba The Palms Rehabilitatoin and Healthcare Center	Debtor
611 South 13th Street Operations LLC dba Fort Pierce Health Care	Debtor
626 North Tyndall Parkway Operations LLC dba Emerald Shores Health and Rehabilitatoin	Debtor
6305 Cortez Road West Operations LLC dba Breadenton Health Care	Debtor
6414 13th Road South Operations LLC dba Wood Lake Health and Rehabilitation Center	Debtor
650 Reed Canal Road Operations LLC dba Oaktree Healthcare	Debtor
6700 NW 10th Place Operations LLC dba North Florida Rehabilitation and Specialty Care	Debtor
702 South Kings Avenue Operations LLC dba Central Park Healthcare and Rehabilitation Center	Debtor
710 North Sun Drive Operations LLC dba Lake Mary Health and Rehabilitation Center	Debtor
741 South Beneva Road Operations LLC dba Beneva Lakes Assisted Living Center; Beneva Lakes Healthcare and Rehabilitation Center	Debtor
777 Ninth Street North Operations LLC dba Heritage Healthcare and Rehabilitation Center	Debtor
7950 Lake Underhill Road Operations LLC dba Rio Pinar Health Care	Debtor
9035 Bryan Dairy Road Operations LLC dba Bardmoor Oaks Healthcare and Rehabilitation Center (fka Largo Health and Rehabilitation Center)	Debtor
9311 South Orange Blossom Trail Operations LLC dba Park Healthcare and Rehabilitation Center	Debtor
9355 San Jose Boulevard Operations LLC dba San Jose Health and Rehabilitation Center	Debtor
Alpha Health Care Properties, LLC	Debtor
Ambassador Ancillary Services, LLC	Debtor
Ambassador Rehabilitative Services, LLC	Debtor
Ashland Facility Operations, LLC dba Ashland Nursing & Rehabilitation Center	Debtor
Ashton Court HealthCare, LLC dba Ashton Court Care and Rehabilitation Centre	Debtor
Assisted Living at Frostburg Village Facility Operations, LLC dba Assisted Living at Frostburg Village	Debtor
Augusta Facility Operations, LLC dba Augusta Nursing and Rehab Center	Debtor
Augusta Health Care Properties, LLC	Debtor
Baya Nursing and Rehabilitation, LLC dba Baya Pointe Nursing and Rehabilitation Center	Debtor
Bayonet Point Facility Operations, LLC dba Consulate Health Care of Bayonet Point	Debtor
Bossier HealthCare, LLC dba Heritage Manor of Bossier	Debtor

Case No. 24-55507-pmb  
EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
Brandon Facility Operations, LLC dba Consultate Health Care of Brandon	Debtor
Brentwood Meadow Health Care Associates, LLC dba Brentwood Retirement Community	Debtor
Briley Facility Operations, LLC	Debtor
Brownsboro Hills HealthCare, LLC dba Brownsboro Hills Health Care and Rehabilitation Center	Debtor
Canonsburg Property Investors, LLC	Debtor
Capital Health Care Associates, LLC dba Capital Healthcare Center	Debtor
Cardinal North Carolina HealthCare, LLC dba Cardinal Healthcare and Rehabilitation Center	Debtor
Carey Facility Operations, LLC	Debtor
Cary HealthCare, LLC dba Cary Health and Rehabilitatoin Center	Debtor
Catalina Gardens Health Care Associates, LLC dba The Brookshire	Debtor
Catalina Health Care Associates, LLC	Debtor
Centennial Acquisition Corporation	Debtor
Centennial Employee Management, LLC	Debtor
Centennial Five Star Master Tenant, LLC	Debtor
Centennial HealthCare Corporation	Debtor
Centennial HealthCare Holding Company, LLC	Debtor
Centennial HealthCare Investment Corporation	Debtor
Centennial HealthCare Management Corporation	Debtor
Centennial HealthCare Properties Corporation	Debtor
Centennial HealthCare Properties, LLC	Debtor
Centennial Management Investment, LLC	Debtor
Centennial Master Subtenant, LLC	Debtor
Centennial Master Tenant, LLC	Debtor
Centennial Newco Holding Company, LLC	Debtor
Centennial Professional Therapy Services Corporati	Debtor
Centennial SEHC Master Tenant, LLC	Debtor
Centennial Service Corporation - Grant Park	Debtor
Charlwell HealthCare, LLC dba Charlwell House	Debtor
Chenal HealthCare, LLC dba Chenal Rehabilitatoin and Healthcare Center	Debtor
Cheswick Facility Operations, LLC dba Consultate Health Care of Cheswick	Debtor
CHIC Holding Company, LLC	Debtor
CHMC Holding Company, LLC	Debtor
CHPC Holding Company, LLC	Debtor
Clay County HealthCare, LLC dba Clay County Care Center	Debtor
Clearwater HealthCare, LLC dba Clearwater Health and Rehabilitation	Debtor
Coastal Administrative Services, LLC	Debtor
Coastal Management Investment, LLC	Debtor
Consulate EV Acquisition, LLC	Debtor
Consulate EV Master Tenant, LLC	Debtor
Consulate EV Operations I, LLC	Debtor
Consulate Facility Leasing, LLC	Debtor
Consulate Management Company III, LLC dba Consultate Health Care	Debtor
Consulate MZHBS Leaseholdings, LLC	Debtor
Consulate NHCG Leaseholdings, LLC	Debtor
Country Meadow Facility Operations, LLC dba Country Meadow Care Center	Debtor
Crestline Facility Operations, LLC dba Crestline Nursing Center	Debtor
Cypress Manor Health Care Associates, LLC	Debtor
Cypress Square Health Care Associates, LLC dba Cypress Square Villas	Debtor
D.C. Medical Investors Limited Partnership	Debtor
Donegan Square Health Care Associates, LLC dba Keystone Villas Assisted Living Center	Debtor
Down East HealthCare, LLC dba Down East Health and Rehabilitation Center	Debtor
Edinburgh Square Health Care Associates, LLC dba The Villas at Lakeside Oaks	Debtor
Emerald Ridge HealthCare, LLC dba Emerald Ridge Rehabilitatoin and Care Center	Debtor
Envoy Health Care, LLC	Debtor
Envoy Management Company, LLC	Debtor
Envoy of Alexandria, LLC dba Envoy of Alexandria	Debtor
Envoy of Denton, LLC dba Envoy of Denton	Debtor
Envoy of Forest Hills, LLC dba Bonview Rehabilitation and Healthcare	Debtor
Envoy of Fork Union, LLC dba Envoy at the Village)	Debtor
Envoy of Goochland, LLC dba Envoy at the Meadows	Debtor
Envoy of Lawrenceville, LLC dba Envoy of Lawrenceville	Debtor
Envoy of Norfolk, LLC dba Envoy of Thornton Hall; Envoy of Thornton Hall (ALF)	Debtor
Envoy of Pikesville, LLC dba Envoy of Pikesville	Debtor
Envoy of Richmond, LLC dba Envoy of Westover Hills	Debtor
Envoy of Somerset, LLC dba Siemon's Heritage Personal Care Center; Siemon's Lakeview Manor Nursing and Rehabilitation Center	Debtor
Envoy of Staunton, LLC dba Envoy of Staunton	Debtor
Envoy of Williamsburg, LLC dba Envoy of Williamsburg	Debtor
Envoy of Winchester, LLC dba Envoy of Winchester	Debtor
Envoy of Woodbridge, LLC dba Envoy of Woodbridge	Debtor

Case No. 24-55507-pmb  
EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
Epsilon Health Care Properties, LLC	Debtor
Ferriday HealthCare, LLC dba Hereitage Manor Health and Rehabilitatoin Center	Debtor
FLLVMT, LLC	Debtor
Florida Health Care Properties, LLC	Debtor
Floridian Facility Operations, LLC dba The Floridean Nursing and Rehabilitation Center	Debtor
Forrest Oakes HealthCare, LLC dba Forrest Oaks Healthcare Center	Debtor
Franklinton HealthCare, LLC dba Heritage Manor of Franklinton	Debtor
Frostburg Facility Operations, LLC dba Frostburg Village	Debtor
Garden Court HealthCare, LLC dba Garden Court Health and Rehabilitation Center	Debtor
Gateway HealthCare, LLC dba Gateway Rehabilitation and Healthcare	Debtor
Genoa Healthcare Consulting, LLC	Debtor
Genoa Healthcare Group, LLC	Debtor
Glenburney HealthCare, LLC dba Glenburney Health Care and Rehabilitation Center	Debtor
Grant Park Nursing Home Limited Partnership	Debtor
Grayson Facility Operations, LLC dba Grayston Rehabilitation and Health Care Center	Debtor
Green Cove Facility Operations, LLC dba Green Cove Springs Rehabilitation and Care Center	Debtor
Greenfield Facility Operations, LLC dba Edgewood Manor of Greenfield	Debtor
Harbor Pointe Facility Operations, LLC dba Village at Harbor Pointe, The Lutheran Village at Harbor Point	Debtor
HFLVMT, LLC	Debtor
Hilltop Mississippi HealthCare, LLC dba Hilltop Manor Health and Rehabilitation Center	Debtor
Hilltopper Holding Corp.	Debtor
Hollywell HealthCare, LLC	Debtor
Hunter Woods HealthCare, LLC dba Hunter Woods Nursing and Rehabilitation Center	Debtor
Hurstbourne HealthCare, LLC dba Hurstbourne Care Centre at Stony Brook	Debtor
Jacksonville Facility Operations, LLC dba Consultate Health Care of Jacksonville	Debtor
Jennings HealthCare, LLC dba Jennings Healthcare Center	Debtor
Josera, LLC dba Independence Living Centers	Debtor
Kannapolis HealthCare, LLC dba Transitional Health Services of Kannapolis	Debtor
KD HealthCare, LLC dba Kathleen Daniel	Debtor
Kenton Facility Operations, LLC dba Kenton Nursing & Rehabilitation Center	Debtor
Kenwood View HealthCare, LLC dba Kenwood View Health and Rehabilitation Center	Debtor
Kimwell HealthCare, LLC dba Kimwell	Debtor
Kings Daughters Facility Operations, LLC dba Kings Daughters Community Health & Rehab	Debtor
Kissimmee Facility Operations, LLC dba Consulate Health Care of Kissimmee	Debtor
Lake Parker Facility Operations, LLC dba Consulate Health Care at Lake Parker	Debtor
Lakeland Facility Operations, LLC dba Consulate Health Care of Lakeland	Debtor
LaVie Care Centers, LLC	Debtor
Legends Facility Operations, LLC dba Legends Care Center	Debtor
Level Up Staffing, LLC	Debtor
Libby HealthCare, LLC dba Libby Care Center	Debtor
Lidenskab, LLC dba Raydiant Health Care	Debtor
Lincoln Center HealthCare, LLC dba Lincoln Centers for Rehabilitation and Healthcare	Debtor
Locust Grove Facility Operations, LLC dba Locust Grove Retirement Village; The Cottages at Locust Grove	Debtor
LTC Insurance Associates, LLC	Debtor
Lucasville I Facility Operations, LLC dba Edgewood Manor of Lucasville I	Debtor
Lucasville II Facility Operations, LLC dba Edgwood Manor of Lucasville II	Debtor
Luther Ridge Facility Operations, LLC dba Luther Ridge at Seiders Hill	Debtor
LV CHC Holdings I, LLC	Debtor
LV Operations I, LLC	Debtor
LV Operations II, LLC	Debtor
LVE Holdco, LLC	Debtor
LVE Master Tenant 1, LLC	Debtor
LVE Master Tenant 2, LLC	Debtor
LVE Master Tenant 3, LLC	Debtor
LVE Master Tenant 4, LLC	Debtor
LVFH Master Tenant, LLC	Debtor
LVLUPH, LLC	Debtor
MA Healthcare Holding Company, LLC	Debtor
Manor at St. Luke Village Facility Operations, LLC dba The Manor at St. Luke Village	Debtor
McComb HealthCare, LLC dba Courtyard Rehabilitation and Healthcare	Debtor
Melbourne Facility Operations, LLC dba Consultate Health Care of Melbourne	Debtor
Miami Facility Operations, LLC dba Franco Nursing & Rehabilitation Center	Debtor
Milton HealthCare, LLC dba Milton Health Cae	Debtor
Montclair HealthCare, LLC dba Montclair Nursing and Rehabilitation Center	Debtor
Mount Royal Facility Operations, LLC dba Mount Royal Villa	Debtor
NENC HealthCare Holding Company, LLC	Debtor
New Harmonie HealthCare, LLC dba New Harmonie Healthcare Center	Debtor

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EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
New Port Richey Facility Operations, LLC dba Consultate Health Care of New Port Richey	Debtor
Newport News Facility Operations, LLC dba Newort News Nursing and Rehabilitation Center	Debtor
Norfolk Facility Operations, LLC dba Consulate Health Care of Norfolk	Debtor
North Carolina Master Tenant, LLC	Debtor
North Fort Myers Facility Operations, LLC dba Consulate Health Care of North Fort Myers	Debtor
North Strabane Facility Operations, LLC dba Consulate Health Care of North Strabane	Debtor
Oak Grove HealthCare, LLC dba Oak Grove Healthcare Center	Debtor
Oaks at Sweeten Creek HealthCare, LLC dbaThe Oaks at Sweeten Creek	Debtor
Omro HealthCare, LLC dba Omro Care Center	Debtor
Onetete, LLC	Debtor
Orange Park Facility Operations, LLC dba Consulate Health Care of Orange Park	Debtor
Osprey Nursing and Rehabilitation, LLC dba Osprey Point Nursing Center	Debtor
Paloma Blanca Health Care Associates, LLC dba Paloma Blanca Health and Rehabilitation	Debtor
Parkside Facility Operations, LLC dba Parkside Manor	Debtor
Parkview Facility Operations, LLC dba Parkview Care Center	Debtor
Parkview HealthCare, LLC dba Parkview Nursing and Rehabilitation Center	Debtor
Parkview Manor HealthCare, LLC dba Parkview Manor Health and Rehabilitation Center	Debtor
Parkwell HealthCare, LLC dba Parkwell	Debtor
Pavilion at St. Luke Village Facility Operations, LLC dba Amity Village; The Pavilion at St. Luke Village	Debtor
Penn Village Facility Operations, LLC dba Manor at Penn Village; The Pennsfield Apartments	Debtor
Pennknoll Village Facility Operations, LLC dba Pennknoll Village	Debtor
Pensacola Facility Operations, LLC dba Consulate Health Care of Pensacola	Debtor
Perry Facility Operations, LLC dba Perery Oaks Health Care	Debtor
Perry Village Facility Operations, LLC dba The Manor at Perry Village	Debtor
Pheasant Ridge Facility Operations, LLC dba Pheasant Ridge Nursing and Rehab Center	Debtor
Piketon Facility Operations, LLC dba Piketon Nursing Center	Debtor
Pine River HealthCare, LLC dba Pine River Healthcare Center	Debtor
Pinelake HealthCare, LLC	Debtor
Pinewood HealthCare, LLC dba Coeur d'Alene Helath Care and Rehabilitation Center	Debtor
Port Charlotte Facility Operations, LLC dba Consulate Health Care of Port Charlotte	Debtor
QCPMT, LLC	Debtor
RAC Insurance Investors, LLC	Debtor
Reeders Facility Operations, LLC dba Reeders Memorial Home; Reeders Memorial Home (IL)	Debtor
Retirement Village of North Strabane Facility Operations, LLC dba Consulate Retirement Village of North Strabane	Debtor
Ridgewood Facility Operations, LLC dba Ridge wood Manor	Debtor
Riley HealthCare, LLC dba The Oaks Rehabilitation and Healthcare Center	Debtor
Rispetto, LLC	Debtor
Riverbend HealthCare, LLC dba Rivberbend Health Care Center	Debtor
Riverview of Ann Arbor HealthCare, LLC	Debtor
Royal Terrace HealthCare, LLC dba Royal Terrace Nursing and Rehabilitation Center	Debtor
Safety Harbor Facility Operations, LLC dba Consultate Health Care of Safety Harbor	Debtor
Salus Management Investment, LLC	Debtor
Sarasota Facility Operations, LLC dba Consultate Health Care of Sarasota	Debtor
Sea Crest Management Investment, LLC	Debtor
Sheridan Indiana HealthCare, LLC dba Sheridan Rehabilitation and Healthcare Center	Debtor
Shoreline Healthcare Management, LLC	Debtor
Skyline Facility Operations, LLC dba Skyline Nursing and Rehabilitation Center	Debtor
Southpoint Health Care Associates, LLC	Debtor
St. Petersburg Facility Operations, LLC dba Consultate Health care of St. Petersburg	Debtor
Starkville Manor HealthCare, LLC dba Starkville Manor Health Care and Rehabilitation Center	Debtor
Stratford Facility Operations, LLC dba Consulate Health Care of Chattanooga	Debtor
Summit Facility Operations, LLC dba Summit Villa Care Center	Debtor
Susquehanna Village Facility Operations, LLC dba Manor at Susquehanna Village	Debtor
Swan Pointe Facility Operations, LLC dba Addison Heights Health and Rehabilitation Center	Debtor
Tallahassee Facility Operations, LLC dba Consultate Health Care of Tallahassee	Debtor
Tarpon Health Care Associates, LLC	Debtor
THS Partners I, Inc.	Debtor
THS Partners II, Inc.	Debtor
Tosturi, LLC	Debtor
Transitional Health Partners dba Transitional Health Services	Debtor
Transitional Health Services, Inc.	Debtor
Valley View HealthCare, LLC dba Valley View Care and Rehabilitation Center	Debtor
VAPAMT, LLC	Debtor
Vero Beach Facility Operations, LLC dba Consultate Health Care of Vero Beach	Debtor

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EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
VNTG HD Master Tenant, LLC	Debtor
Walnut Cove HealthCare, LLC dba Walnut Cove Health and Rehabilitation Center	Debtor
Wayne HealthCare, LLC dba Transitional Health Services of Wayne	Debtor
Wellington HealthCare, LLC dba Wellington Rehabilitatoin and Healthcare	Debtor
Wellston Facility Operations, LLC dba Edgewood Manor of Wellston	Debtor
West Altamonte Facility Operations, LLC dba Consultate Health Care at West Altamonte	Debtor
West Palm Beach Facility Operations, LLC dba Consultate health Care of West Palm Beach	Debtor
Westerville Facility Operations, LLC dba Edgewood Manor of Westerville	Debtor
Westwood HealthCare, LLC dba Westwood Health and rehabilitation Center	Debtor
Whispering Hills Facility Operations, LLC dba Whispering Hills Care Center	Debtor
Whitehall of Ann Arbor Healthcare, LLC dba Whitehall Healthcare Center of Ann Arbor	Debtor
Whitehall of Novi HealthCare, LLC dba Whitehall Health care Center of Novi	Debtor
Williamsburg Facility Operations, LLC dba Consulate Health Care of Williamsburg	Debtor
Willowbrook HealthCare, LLC dba Willowbrook Rehabilitation and Care Center	Debtor
Wilora Lake HealthCare, LLC dba Wilora Lake Healthcare Center	Debtor
Windsor Facility Operations, LLC dba Consultate Health Care of Windsor	Debtor
Winona Manor HealthCare, LLC dba Winona Manor Health Care and Rehabilitation Center	Debtor
Winter Haven Facility Operations, LLC dba Consulate Health Care of Winter Haven	Debtor
Woodbine HealthCare, LLC dba Woodbine Healthcare and Rehabilitation Center	Debtor
Woodstock Facility Operations, LLC dba Consulate Health Care of Woodstock	Debtor
OHI Mezz Lender, LLC	DIP Lender
TIX 33433 LLC	DIP Lender
Barbara Ellis-Monro	Judges
Paul M. Baisier	Judges
Paul W. Bonapfel	Judges
Welltower NNN Group, LLC	Landlord
Welltower NNN Group, LLC	Landlord
Elderberry of Charlotte, LLC	Landlord, Secured Creditor
Elderberry of Hayesville, LLC	Landlord, Secured Creditor
Elderberry of Lincolnton, LLC	Landlord, Secured Creditor
Jacksonville Nursing Home, Ltd	Landlord, Secured Creditor
CSE Arden LP	Landlords
CSE Knightdale LP	Landlords
CSE Lenoir LP	Landlords
CSE Orlando – Pinar Terrace Manor LLC	Landlords
CSE Walnut Cove LLC	Landlords
CSE WoodFin LP	Landlords
Everett Re Owner LLC	Landlords
FC Encore Albemarle, LLC	Landlords
FC Encore Andrews, LLC	Landlords
FC Encore Archdale, LLC	Landlords
FC Encore Bossier City I, LLC	Landlords
FC Encore Cary, LLC	Landlords
FC Encore Charlotte, LLC	Landlords
FC Encore Destin, LLC	Landlords
FC Encore Franklinton, LLC	Landlords
FC Encore Green Cove Springs, LLC	Landlords
FC Encore Kannapolis, LLC	Landlords
FC Encore McComb, LLC	Landlords
FC Encore Meridian, LLC	Landlords
FC Encore Natchez, LLC	Landlords
FC Encore Perry, LLC	Landlords
FC Encore Properties B Holdco, LLC	Landlords
FC Encore Properties, LLC	Landlords
FC Encore Rutherfordton, LLC	Landlords
FC Encore Starkville, LLC	Landlords
FC Encore Union, LLC	Landlords
FC Encore Winona, LLC	Landlords
FC Encore Yadkinville, LLC	Landlords
Hazleton Re Owner LLC	Landlords
Mifflin Re Owner LLC	Landlords
OHI Asset (FL) Fort Myers, LLC	Landlords
OHI Asset (FL) Jacksonville – 4101 Southpoint Drive, LLC	Landlords
OHI Asset (FL) Orange Park, LLC	Landlords
OHI Asset (FL) Safety Harbor, LLC	Landlords
OHI Asset (FL) Seminole, LLC	Landlords
OHI Asset (FL) Tallahassee, LLC	Landlords
OHI Asset (FL), LLC	Landlords
OHI Asset (VA) Ashland, LLC	Landlords
OHI Asset (VA) Norfolk – 3900 Llewellyn, LLC	Landlords



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EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
Pottsville Re Owner LLC	Landlords
Selinsgrove Re Owner LLC	Landlords
Aaron Anglin	ND GA Bankruptcy Court Staff
Ashleigh Marchant-Lessa	ND GA Bankruptcy Court Staff
Charles Ferrelle	ND GA Bankruptcy Court Staff
Darren Hensley	ND GA Bankruptcy Court Staff
David Fass	ND GA Bankruptcy Court Staff
James Cornett	ND GA Bankruptcy Court Staff
Kimberly Williams	ND GA Bankruptcy Court Staff
Kristi Gillespie	ND GA Bankruptcy Court Staff
Maresa Snow	ND GA Bankruptcy Court Staff
Monique Chapple	ND GA Bankruptcy Court Staff
Mortiz "Devon" Holloway	ND GA Bankruptcy Court Staff
Nicholas Mahone	ND GA Bankruptcy Court Staff
Regina Flanagan	ND GA Bankruptcy Court Staff
Saahir Webb	ND GA Bankruptcy Court Staff
Shannon Morris	ND GA Bankruptcy Court Staff
Stephen Roach	ND GA Bankruptcy Court Staff
Vania S. Allen	ND GA Bankruptcy Court Staff
Pourlessoins, LLC d/b/a Synergy Healthcare Services	Non-Debtor Affiliates
James D. Decker	Officer
CSE Arden LP	Omega Master Lease Secured Parties
CSE Arden LP	Omega Master Lease Secured Parties
CSE Knightdale LP	Omega Master Lease Secured Parties
CSE Knightdale LP	Omega Master Lease Secured Parties
CSE Lenoir LP	Omega Master Lease Secured Parties
CSE Walnut Cove LP	Omega Master Lease Secured Parties
CSE Woodfin LP	Omega Master Lease Secured Parties
Everett Re Owner LLC	Omega Master Lease Secured Parties
FC Encore Albemarle, LLC	Omega Master Lease Secured Parties
FC Encore Andrews, LLC	Omega Master Lease Secured Parties
FC Encore Archdale, LLC	Omega Master Lease Secured Parties
FC Encore Cary, LLC	Omega Master Lease Secured Parties
FC Encore Charlotte, LLC	Omega Master Lease Secured Parties
FC Encore Kannapolis, LLC	Omega Master Lease Secured Parties
FC Encore McComb, LLC	Omega Master Lease Secured Parties
FC Encore Meridian, LLC	Omega Master Lease Secured Parties
FC Encore Natchez, LLC	Omega Master Lease Secured Parties
FC Encore Rutherfordton, LLC FC Encore Starkville, LLC	Omega Master Lease Secured Parties
FC Encore Union, LLC	Omega Master Lease Secured Parties
FC Encore Winona, LLC	Omega Master Lease Secured Parties
FC Encore Yadkinville, LLC Hazleton Re Owner LLC	Omega Master Lease Secured Parties
Hazleton Re Owner LLC	Omega Master Lease Secured Parties
Mifflin Re Owner LLC	Omega Master Lease Secured Parties
OHI Asset (VA) Ashland, LLC OHI Asset (VA) Norfolk, LLC	Omega Master Lease Secured Parties
Pottsville Re Owner LLC	Omega Master Lease Secured Parties
Selinsgrove Re Owner LLC	Omega Master Lease Secured Parties
FC Investors XXI, LLC	Parent of Debtor
LaVie Holdco, LLC	Parent of Debtor
Elderberry of Charlotte, LLC	Secured Creditor
Elderberry of Hayesville, LLC	Secured Creditor
Elderberry of Lincolnton, LLC	Secured Creditor
Jacksonville Nursing Home, Ltd	Secured Creditor
MidCap Funding IV Trust	Secured Creditor
OHI Mezz Lender, LLC	Secured Creditor
Welltower Inc.	Secured Creditor
MidCap Financial Trust	Secured Lender
OHI DIP Lender, LLC	Secured Lender
Accurate Healthcare Professionals	Top 30 Unsecured Creditors
Amidon Nursing Staffing, LLC	Top 30 Unsecured Creditors
Caremasters Homehealth LLC	Top 30 Unsecured Creditors
CDB Services USA, LLC	Top 30 Unsecured Creditors
Coastal Care Staffing LLC	Top 30 Unsecured Creditors
Department of Justice	Top 30 Unsecured Creditors
Direct Supply	Top 30 Unsecured Creditors
eCapital Commerical Finance Corp.	Top 30 Unsecured Creditors
Emperian Health LLC	Top 30 Unsecured Creditors
Estate of Joh O'Neill by Jacqueline O'Neill, PR	Top 30 Unsecured Creditors
Focal Point Medical Staffign Inc.	Top 30 Unsecured Creditors
Gale Healthcare Solutions	Top 30 Unsecured Creditors
Healthcare Negligence Settlement Recovery Corp.	Top 30 Unsecured Creditors

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EXHIBIT 1 - SEARCHED PARTIES

SEARCHED PARTIES	ROLE
Healthcare Services Group	Top 30 Unsecured Creditors
Island Nurse Staffing	Top 30 Unsecured Creditors
Maxim Healthcare Staffing	Top 30 Unsecured Creditors
Milestone Staffing Services	Top 30 Unsecured Creditors
Nursecore Management Services LLC	Top 30 Unsecured Creditors
Omega Landlords	Top 30 Unsecured Creditors
Omega Lenders	Top 30 Unsecured Creditors
Omnicare Inc.	Top 30 Unsecured Creditors
Powerback Rehabilitation	Top 30 Unsecured Creditors
Precision Healthcare, LLC	Top 30 Unsecured Creditors
Respiratory Health Services	Top 30 Unsecured Creditors
Shiftkey LLC	Top 30 Unsecured Creditors
ShiftMed, LLC	Top 30 Unsecured Creditors
Snapmedtech, Inc.	Top 30 Unsecured Creditors
Superior Medical Staffing	Top 30 Unsecured Creditors
Twin Med, LLC	Top 30 Unsecured Creditors
Adriano O. Iqbal	US Trustrees Office
Alan Hinderleider	US Trustrees Office
Allison Cleary	US Trustrees Office
Anne Cabrera	US Trustrees Office
Beth Brown	US Trustrees Office
Chevonne Ducille	US Trustrees Office
David Weidenbaum	US Trustrees Office
Deborah R. Jackson	US Trustrees Office
Donavan Slack	US Trustrees Office
Heidi O'Brien	US Trustrees Office
Jonathan S. Adams	US Trustrees Office
Lindsay Kolba	US Trustrees Office
Lisa Smoot	US Trustrees Office
Martin P. Ochs	US Trustrees Office
Mary Ida Townson, U.S. Trustee	US Trustrees Office
Michele Stephens-Taylor	US Trustrees Office
R. Jeneane Treace, Assistant U.S. Trustee	US Trustrees Office
Randal D. Ennever	US Trustrees Office
Roslyn Dowdy	US Trustrees Office
Roxana Peterson	US Trustrees Office
Tara Kelly	US Trustrees Office

**EXHIBIT 2**

**Proposed Counsel to Official Committee of Unsecured Creditors of LaVie Care Centers, LLC, et al.  
Troutman Pepper Hamilton Sanders LLC - Possible Connections to Debtors and Creditors**

<b>Debtor/Creditor/Other Party</b>	<b>Client *</b>	<b>Relationship to Debtor/Creditor/Other Party</b>
ShiftMed, LLC	Top 30 Unsecured Creditor	Current client in wholly unrelated matter.
Welltower Inc. <sup>1</sup>	Secured Creditor	Current client in wholly unrelated matters.

\* These clients are past or current clients (or affiliates of clients) of the Troutman Pepper Firm in matters wholly unrelated to this bankruptcy proceeding. If the date last worked for a client is within one year, then the client is represented as Current; if the date last worked for a client is between one and five years, then the client is represented as Former; and if the date last worked for a client is over five years, then the client is not listed.

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<sup>1</sup> Welltower Inc. has provided Troutman Pepper with a verbal waiver of the conflict and will be providing a written wavier to Troutman Pepper in the near future.