



IT IS ORDERED as set forth below:

Date: June 28, 2024

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

_____)	
In re:)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket No. 137

**ORDER (I) AUTHORIZING
THE EMPLOYMENT AND RETENTION OF STOUT
CAPITAL, LLC AS INVESTMENT BANKER TO THE DEBTORS,
(II) MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS,
AND (III) GRANTING RELATED RELIEF, SUBJECT TO TIMELY OBJECTION**

Upon the application (the "Application")² of the Debtors for entry of an order

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



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(this “Order”) (a) authorizing the Debtors to employ and retain Stout Capital, LLC (“Stout”), to provide certain investment banking services, effective as of the Petition Date, on the terms set forth herein and in the engagement letter (the “Engagement Letter”), attached hereto as **Exhibit 1**, and (b) granting related relief, all as more fully set forth in the Application; and upon consideration of the Krakovsky Declaration, attached as Exhibit B to the Application, that Stout is “disinterested” as such term is defined in Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), and as required under Bankruptcy Code section 327(a), and that Stout does not hold or represent an interest adverse to the Debtors’ estates; and the Court having found that the terms and conditions of Stout’s employment, including the Fee and Expense Structure set forth in the Engagement Letter and summarized in the Application, are reasonable as required by Bankruptcy Code section 328(a); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023 (the “Complex Case Procedures”); and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Application in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the opportunity to object to and for hearing on the Application being given pursuant to this Order; and it appearing that no hearing is necessary on the Application absent the filing of an objection thereto; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Application is granted as set forth herein and the terms of the Engagement Letter are approved in all respects except as limited or modified herein.

2. The Debtors are hereby authorized to employ and retain Stout as their investment banker in accordance with the terms and conditions set forth in the Application and the Engagement Letter, effective as of the Petition Date, and to pay fees and reimburse expenses to Stout on the terms and at the times specified in the Engagement Letter, subject to objection as provided for herein.

3. All of Stout's compensation as set forth in the Engagement Letter— including, without limitation, the Monthly Fees and the Transaction Fees —and the expense-reimbursement, indemnification, and related obligations in the Engagement Letter are approved pursuant to Bankruptcy Code section 328(a), subject to final Order of the Court and Stout shall be compensated, reimbursed, and indemnified pursuant to Bankruptcy Code section 328(a) in accordance with the terms of, and at the times specified in, the Engagement Letter, as modified by this Order.

4. Notwithstanding anything to the contrary in the Application, Stout shall file a final fee application for the allowance of compensation for services rendered and reimbursement of expenses incurred in accordance with Bankruptcy Code sections 330 and 331 and the Bankruptcy Rules, and any applicable orders of the Court; *provided, however*, that Stout shall be compensated and reimbursed pursuant to Bankruptcy Code section 328(a), and Stout's fees and expenses shall not be subject to review under the standard set forth in Bankruptcy Code section 330; *provided*, further that the Debtors are authorized to pay the Monthly Fees to Stout each month when required under the Engagement Letter without a prior fee application.

5. Notwithstanding any provision to the contrary in this Order, the U.S. Trustee shall have the right to object to Stout's request(s) for final compensation based on the reasonableness standard provided in Bankruptcy Code section 330. This Order and the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Stout's fees under the standard set forth in the preceding sentence. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Stout's fees.

6. Stout shall include in its final fee application, among other things, time records setting forth, in a summary format, a description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors in half-hour increments.

7. None of the fees payable to Stout shall constitute a "bonus" or fee enhancement under applicable law.

8. If Stout seeks reimbursement for attorneys' fees pursuant to the terms of the Engagement Letter, the invoices and supporting time records from such attorneys shall be included in Stout's own final fee applications, and such invoices and time records shall be subject to (a) the guidelines promulgated by the U.S. Trustee for compensation and reimbursement of expenses and (b) approval by the Court under Bankruptcy Code sections 330 and 331 without regard to whether such attorney has been retained under Bankruptcy Code section 327 and without regard to whether such attorney's services satisfy Bankruptcy Code section 330(a)(3)(C); *provided, however*, that Stout shall not seek reimbursement from the Debtors' estates for any fees incurred in defending any of Stout's fee applications in these bankruptcy cases.

9. The Debtors shall coordinate with Stout and the Debtors' other professionals to minimize unnecessary duplication of efforts among the Debtors' professionals.

10. The indemnification provisions of the Engagement Letter are approved, subject to the following modifications:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and to provide contribution and reimbursement to, and shall indemnify, and provide contribution and reimbursement to, the Indemnified Persons (as defined in the Engagement Letter) in accordance with the Engagement Letter for any claim arising from, related to, or in connection with the services provided for in the Engagement Letter;
- b. notwithstanding subparagraph (a) above or any provisions of the Engagement Letter to the contrary, the Debtors shall have no obligation to indemnify an Indemnified Person or provide contribution or reimbursement to an Indemnified Person (i) for any claim or expense that is judicially determined (the determination having become final) to have arisen from such Indemnified Person's bad faith, self-dealing, breach of fiduciary duty (if any), gross negligence, or willful misconduct, (ii) for a contractual dispute in which the Debtors allege the breach of Stout's contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible, or (iii) for any claim or expense that is settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by the Court, after notice and a hearing pursuant to subparagraph (c) infra, to be a claim or expense for which such Indemnified Person should not receive indemnity, contribution or reimbursement under the terms of the Engagement Letter, as modified by this Order; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Debtors' cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, Stout believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Engagement Letter, as modified by this Order, including without limitation the advancement of defense costs, Stout must file an application therefore in the Court, and the Debtors may not pay any such amounts to Stout before the entry of an order by the Court approving such payment. This subparagraph (c) is intended only to specify the period during which the Court shall have jurisdiction over any request by Stout for indemnification, contribution or reimbursement and is not a provision limiting the duration of the Debtors' obligation to indemnify. All parties-in-interest shall retain the right to object to any demand by Stout or an Indemnified Person for indemnification, contribution, or reimbursement.

11. To the extent that this Order is inconsistent with the terms of the Application, the Engagement Letter, and the Krakovsky Declaration, the terms of this Order shall govern.

12. To the extent the Debtors wish to expand the scope of Stout's services beyond those services set forth in the Engagement Agreement or this Order, the Debtors shall be required to seek further approval from the Court. The Debtors shall file notice of any proposed Additional Services (as defined in the Engagement Agreement) and any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, the Committee, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within 14 days of the Debtors filing such notice, the Additional Services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing.

13. Notwithstanding anything in the Application or the Engagement Agreement to the contrary, Stout shall (a) to the extent that Stout uses the services of independent contractors, subcontractors, or employees of affiliates or subsidiaries (collectively, the "Contractors") in these cases, Stout shall pass-through the cost of such Contractors to the Debtors at the same rate that Stout pays the Contractors, (b) seek reimbursement for actual costs only, (c) ensure that the Contractors are subject to the same conflict checks as required for Stout, and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

14. Stout shall review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Stout shall use reasonable efforts to identify such further developments and shall promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

15. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

16. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

17. Any party-in-interest shall have 21 days from the service of this Order to file an objection to the Application and/or the relief provided in this Order.

18. If an objection is timely filed, proposed counsel for the Debtors will set the Application and all such objections for hearing on an omnibus hearing date for these cases and shall provide notice of such hearing to the United States Trustee, the objecting party, and any parties requesting notice in these cases.

19. If no objection to this Order is timely filed, this Order shall be a final Order approving the Application.

20. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

21. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

22. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

23. Proposed counsel for the Debtors, through Kurtzman Carson Consultants LLC (“KCC”), shall, within three days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first class mail, as applicable, on all parties served with the Application, and KCC shall file promptly thereafter a certificate of service confirming such service.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

MCDERMOTT WILL & EMERY LLP

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*)

Jake Jumbeck (admitted *pro hac vice*)

Catherine Lee (admitted *pro hac vice*)

MCDERMOTT WILL & EMERY LLP

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

jjumbeck@mwe.com

clee@mwe.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*

Distribution List

LaVie Care Centers, LLC
c/o Ankura Consulting Group, LLC,
485 Lexington Avenue, 10th Floor,
New York, NY 10017
Attn: M. Benjamin Jones

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree Street NE, Suite 3350
Atlanta, GA 30309

Emily C. Keil
McDermott Will & Emery LLP
444 West Lake Street, Suite 4000
Chicago, IL 60606

Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

EXHIBIT 1

Engagement Letter

Personal and Confidential

As of May 28, 2024

LaVie Care Centers, LLC
1040 Crown Parkway
Atlanta, GA 30338
Attn: James D. Decker, Independent Manager

Dear Ladies and Gentlemen:

This letter agreement (this “Agreement”) confirms the terms under which LaVie Care Centers LLC (collectively with its direct and indirect subsidiaries, the “Company”) has engaged Stout Capital, LLC (“Stout”), effective as of the date indicated above (the “Effective Date”), to exclusively provide financial and investment banking services in connection with a financial restructuring or reorganization of, and/or one or more merger and/or acquisition transactions involving, and/or one or more financing transactions for the Company and with respect to such other financial matters as to which the Company and Stout may agree in writing during the term of this Agreement.

1. **Services.** In connection with each potential Transaction (as defined below), Stout will assist and advise the Company with the analysis, evaluation, pursuit and effectuation of any such Transaction. Stout’s services will consist of, if appropriate and if requested by the Company, (i) assisting the Company in the development and distribution of selected information, documents and other materials, (which may require the execution of a nondisclosure agreement by the third-party, however, Company authorizes Stout to disclose the name of the Company to any potential counterparty to a Transaction without a non-disclosure agreement solely for the purposes of the potential counter-party to check for conflicts of interest), including, if appropriate, advising the Company in the preparation of an offering memorandum; (ii) assisting the Company in evaluating indications of interest and proposals regarding any Transaction(s) from current and/or potential lenders, equity investors, acquirers and/or strategic partners; (iii) assisting the Company with the negotiation of any Transaction(s), including participating in negotiations with creditors and other parties involved in any Transaction(s); (iv) providing expert advice and testimony regarding financial matters related to any Transaction(s), if necessary; (v) attending meetings of the Company’s Board of Directors, creditor groups, official constituencies and other interested parties, as the Company and Stout mutually agree; and (vi) providing such other financial advisory and investment banking services as may be required by additional issues and developments not anticipated on the Effective Date, as described in Section 17 of this Agreement.

2. **Exclusive Agency.** The Company agrees that neither it nor its management will initiate any discussions regarding a Transaction during the term of this Agreement, except with prior consultation with Stout. In the event the Company or its management receives any inquiry regarding a Transaction from any party, the Company shall promptly inform Stout of such inquiry so that Stout can assist the Company in evaluating such party and its interest in a Transaction and in any resulting negotiations.

3. **Fees.** In consideration of Stout's acceptance of this engagement, the Company shall pay the following:

(i) *Initial Fee:* In addition to the other fees provided for herein, upon the execution of this Agreement, the Company shall pay Stout a nonrefundable cash fee of \$100,000, which shall be earned upon Stout's receipt thereof in consideration of Stout accepting this engagement ("Initial Fee");

(ii) *Monthly Fees:* In addition to the other fees provided for herein, upon (i) the first four (4) monthly anniversaries of the Effective Date, the Company shall pay Stout in advance, without notice or invoice, a nonrefundable cash fee of \$100,000, and (ii) on the fifth (5th) monthly anniversary of the Effective Date and on each monthly anniversary thereafter, during the term of this Agreement, the Company shall pay Stout in advance, without notice or invoice, a nonrefundable cash fee of \$50,000 (collectively, the "Monthly Fees"). Each of the Monthly Fees previously paid on a timely basis to Stout shall be credited in full against the next Transaction Fee (as defined below) to which Stout becomes entitled hereunder (it being understood and agreed that no Monthly Fee shall be credited more than once), except that, in no event, shall such Transaction Fee be reduced below zero; and

(iii) *Transaction Fee(s):* In addition to the other fees provided for herein, the Company shall pay Stout the following transaction fee(s):

a. *Restructuring Transaction Fee.* Upon the earlier to occur of: (I) in the case of an out-of-court Restructuring Transaction (as defined below), the effectiveness of all necessary waivers, consents, amendments or restructuring agreements between any entity comprising the Company and the Company's creditors or the closing of such Restructuring Transaction; and (II) in the case of an in-court Restructuring Transaction, the date of confirmation of a plan of reorganization or liquidation under Chapter 11 of the Bankruptcy Code pursuant to an order of the applicable bankruptcy court, Stout shall earn, and the Company shall promptly pay to Stout, a cash fee ("Restructuring Transaction Fee") as follows: (i) \$1,000,000 if either existing affiliates, equity sponsors of the Company, and/or Omega Healthcare Investors, Inc. (together with its affiliates or subsidiaries, "Omega"), either individually or collectively, or any affiliated entities thereof (as applicable, the "Excluded Parties), are the primary equity funding parties in connection with any Restructuring Transaction, plus an amount, if any, equal to 5.0% of any increase in the valuation underlying such Restructuring Transaction sponsored by the Excluded Parties, to the extent such increase relates to increased bidding as a result of third-parties bidding arising from Stout's marketing efforts; or (ii) \$1,500,000 plus an amount, if any, equal to 5.0% of the enterprise valuation of such plan above \$75.0 million if the successful plan proponent is a third party other than the Excluded Parties,

b. *Sale Transaction Fee.* Upon the closing of each Sale Transaction (as defined below), Stout shall earn, and the Company shall thereupon pay immediately and directly from the gross proceeds of such Sale Transaction, as a cost of such Sale Transaction, a cash fee ("Sale Transaction Fee") as follows: (i) \$1,000,000 if any of the Excluded Parties is the successful bidder plus an amount, if any, equal to 5.0% of any increase in the sponsor bid to the extent such increase relates to increased bidding as a result of third-parties bidding arising from Stout's marketing efforts; or (ii) \$1,500,000 plus an amount, if any, equal to 5.0% of the

Aggregate Gross Consideration (as defined herein) above \$75.0 million if the successful bidder is a third party other than any of the Excluded Parties,

- c. *Financing Transaction Fee.* Upon the closing of each Financing Transaction (as defined below), Stout shall earn, and the Company shall thereupon pay immediately and directly from the gross proceeds of such Financing Transaction, as a cost of such Financing Transaction, a cash fee ("Financing Transaction Fee") equal to the sum of: (I) 1.5% of the gross proceeds of any indebtedness raised or committed that is senior to other indebtedness of the Company, secured by a first priority lien and unsubordinated, with respect to both lien priority and payment, to any other obligations of the Company; (II) 3.5% of the gross proceeds of any indebtedness raised or committed that is secured by a lien (other than a first lien), is unsecured and/or is subordinated; and (III) 5.0% of the gross proceeds of all equity or equity-linked securities (including, without limitation, convertible securities and preferred stock) placed or committed. It is understood and agreed that if the proceeds of any such Financing Transaction are to be funded in more than one stage, Stout shall be entitled to its applicable compensation hereunder upon the closing date of each stage. The Financing Transaction Fee(s) shall be payable in respect of any sale of securities whether such sale has been arranged by Stout, by another agent (or other issuer of the Securities (as defined below) in such Financing Transaction) or directly by the Company. Any non-cash consideration provided to or received in connection with the Financing Transaction (including but not limited to intellectual or intangible property) shall be valued for purposes of calculating the Financing Transaction Fee as equaling the number of Securities issued in exchange for such consideration multiplied by (in the case of debt securities) the face value of each such Security or (in the case of equity securities) the price per Security paid in the then current round of financing. The fees set forth herein shall be in addition to any other fees that the Company may be required to pay to any investor or other purchaser of Securities to secure its financing commitment. Notwithstanding anything in this Agreement to the contrary, no Financing Transaction Fee shall be earned by Stout on account of any proceeds provided by any of the Excluded Parties, or any existing owners, shareholders, landlords, insiders or employees of the Company, or any entity controlled by any such party.

Any Restructuring Transaction Fee, Sale Transaction Fee and Financing Transaction Fee is each referred to herein as a "Transaction Fee" and are collectively referred to herein as "Transaction Fees." All payments received by Stout pursuant to this Agreement at any time shall become the property of Stout without restriction. No payments received by Stout pursuant to this Agreement will be put into a trust or other segregated account.

4. **Term and Termination.** This Agreement may be terminated at any time by either party upon thirty days' prior written notice of termination to the other party. The expiration or termination of this Agreement shall not affect (i) any provision of this Agreement other than Sections 1 through 3 and (ii) Stout's right to receive, and the Company's obligation to pay, any and all fees, expenses and other amounts due, whether or not any Transaction shall be consummated prior to or subsequent to the effective date of expiration or termination, as more fully set forth in this Agreement.

In addition, notwithstanding the expiration or termination of this Agreement, except in the instance in which Stout terminates this Agreement, Stout shall be entitled to full payment by the Company of the Transaction Fees described in this Agreement: (i) so long as a Transaction is consummated during the term of this Agreement, or within 12 months after the date of expiration or termination of this Agreement ("Tail Period"), and/or (ii) if an agreement in principle to consummate a Transaction is executed by any entity comprising the Company during the term of this Agreement, or within the Tail Period, and such Transaction is consummated at any time following such execution with the counterparty named in such agreement, or with any affiliate or employee of, or investor in, such counterparty, or any affiliate of any of the foregoing.

5. **Transaction.** As used in this Agreement, the term "Transaction" shall mean any of the following:

- (i) *Restructuring Transaction.* Any transaction or series of transactions that constitute a recapitalization or restructuring of the equity and/or debt securities and/or other indebtedness, obligations or liabilities (including, without limitation, preferred stock, partnership interests, lease obligations, trade credit facilities, collective bargaining agreements and other contract or tort obligations) of any entity comprising the Company, including accrued and/or accreted interest thereon, which are outstanding as of the Effective Date, including, without limitation, interest bearing trade debt, which recapitalization or restructuring is effected pursuant to an exchange transaction, tender offer, a plan of reorganization or liquidation under the Bankruptcy Code, a solicitation of consents, waivers, acceptances or authorizations, any change of control transaction, any refinancing, sale, acquisition, merger, repurchase, exchange, conversion to equity, cancellation, forgiveness, retirement and/or a modification or amendment to the terms, conditions, or covenants (including, without limitation, the principal balance, accrued or accreted interest, payment term, other debt service requirement and/or financial or operating covenant) of any agreements or instruments governing any of the equity and/or debt securities and/or other indebtedness of any entity comprising the Company (such modification or amendment shall include, without limitation, any forbearance for at least 12 months with respect to any payment obligation) or any combination of the foregoing transactions (each a “Restructuring Transaction”),
- (ii) *Sale Transaction.* Any transaction or series of related transactions that constitute the disposition to one or more third parties (including, without limitation, any person, group of persons, partnership, corporation or other entity, and also including, among others, any of the existing owners, shareholders, employees, or creditors of any entity comprising the Company and/or the affiliates of each) in one or a series of related transactions of (a) all or a material portion of the equity securities of any entity comprising the Company or any interest held by any entity comprising the Company and/or (b) any significant portion of the assets (including the assignment of any executory contracts) or operations of any entity comprising the Company or any joint venture or partnership or other entity formed by it, in either case, including, without limitation, through a sale or exchange of capital stock, options or assets with or without a purchase option, a merger, consolidation or other business combination, an exchange or tender offer, a recapitalization, the formation of a joint venture, partnership or similar entity, or any similar transaction, including, without limitation, any sale transaction under Sections 363, 1129 or any other provision of Title 11, United States Code (11 U.S.C. §§ 101 et seq.) (the “Bankruptcy Code”) (each a “Sale Transaction”); or
- (iii) *Financing Transaction.* (a) Any transaction or series of related transactions that constitutes any refinancing of all or any portion of the existing obligations of any entity comprising the Company and/or (b) the placement, raising or issuance of any form of equity, equity-linked or debt securities (including, without limitation, any convertible securities, preferred stock, unsecured, non-senior or subordinated debt securities, and/or senior notes or bank debt) or any loan or other financing, including any “debtor in possession financing” (other than a debtor in possession financing provided by the existing lenders to the Company) or “exit financing” in connection with a case under the Bankruptcy Code by any entity comprising the Company (any or all of which being “Securities”), from any source including, without limitation, any of the existing owners, shareholders, employees, or creditors of any entity comprising the Company (whether or not such transaction is effectuated in-court, out-of-court, through the confirmation of a plan of reorganization or otherwise under the Bankruptcy Code, or whether the requisite consents to such transaction(s) are obtained in-court or out-of-court) (each a “Financing Transaction”).

Notwithstanding anything to the contrary contained herein, in the event that Omega terminates its master lease and transitions the Company’s facilities to new operators without an accompany Sale Transaction or Restructuring Transaction, neither a Restructuring Transaction Fee nor a Sale Transaction Fee shall be payable.

6. **Aggregate Gross Consideration (“AGC”).** For the purpose of calculating the Sale Transaction Fee, the AGC shall be the gross proceeds and other consideration paid to, or received by, or to be paid to or received by, any entity comprising the Company, or any of its equity or debt holders, or other parties in interest, including, without limitation, holders of warrants and convertible securities, and holders of options or stock appreciation rights, whether or not vested (collectively “Constituents”), in connection with the relevant Sale Transaction. Such proceeds and consideration shall be deemed to include, without limitation: amounts in escrow and any deposits or other amounts forfeited by any investor; cash, notes, securities, and other property; payments made in installments; Contingent Payments (as defined below) and/or insurance proceeds upon the occurrence of an insurable event that diminishes the value of the Company. Upon the closing of a Sale Transaction in which less than 100% of the ownership of the equity interests are sold, the AGC shall be calculated as if 100% of the ownership of the equity interests of the Company on a fully diluted basis had been sold by dividing (i) the total consideration, whether in cash, securities, notes or other forms of consideration, received or receivable by the Company and/or its Constituents by (ii) the percentage of ownership which is sold. If, in the Sale Transaction, no consideration is being paid in respect of the existing equity, AGC of the retained equity shall be determined by the good faith agreement of the parties as to the value of such retained equity implied by the Sale Transaction. In addition, if any of the liabilities of any entity comprising the Company are assumed, decreased, reinstated, satisfied or otherwise paid off in conjunction with a Sale Transaction (by any entity comprising the Company or any investor, in the form of “cure” payments or otherwise), or any of the assets of any entity comprising the Company are sold or otherwise transferred outside of the Company’s ordinary course of business to another party prior to the closing of a Sale Transaction (including, without limitation, any dividends or distributions paid to security holders or amounts paid to repurchase any securities) or are retained by any entity comprising the Company after the closing of the Sale Transaction, the AGC will be increased to reflect the face value of any such liabilities and the fair market value of any such assets. Contingent Payments shall be defined as the consideration received or receivable by the Company, or any of its Constituents and/or any other parties in the form of deferred performance-based payments, “earn-outs”, or other contingent payments based upon the future performance of any entity comprising the Company, or any of its businesses or assets.

7. **Value of Consideration.** For the purpose of calculating the AGC received in a Sale Transaction, any securities, other than a promissory note, will be valued at the time of the closing of the Sale Transaction, without regard to any restrictions on transferability, as follows: (i) if such securities are traded on a stock exchange, the securities will be valued at the average last sale or closing price for the ten trading days immediately prior to the closing of the Sale Transaction; (ii) if such securities are traded primarily in over-the-counter transactions, the securities will be valued at the mean of the closing bid and asked quotations similarly averaged over a ten trading day period immediately prior to the closing of the Sale Transaction; and (iii) if such securities have not been traded prior to the closing of the Sale Transaction, Stout and the Company shall negotiate in good faith to agree on a fair valuation thereof, without regard to any restrictions on transferability, for the purposes of calculating the AGC. For any lease payments and other consideration that is not freely tradable or has no established public market, if the consideration utilized consists of property other than securities, then the value of such property shall be the fair market value thereof as determined in good faith by Stout and the Company. If any consideration to be paid is computed in any foreign currency, the value of such foreign currency shall, for purposes hereof, be converted into U.S. dollars at the prevailing exchange rate on the date or dates on which such consideration is payable. The value of any purchase money or other promissory notes shall be deemed to be the face amount thereof. In the event the AGC includes any Contingent Payments, Stout’s Transaction Fee shall be calculated based on the mutually agreed value of such Contingent Payments as of closing. If the parties cannot reach such an agreement, an additional Sale Transaction Fee shall be paid to Stout from, and on account of, such Contingent Payments at the same time that each of such Contingent Payments are received regardless of any prior termination or expiration of this Agreement. Each such additional Sale Transaction Fee shall be calculated pursuant to the provisions of this Agreement based upon the amount of each such Contingent Payment.

8. **Characterization of Multiple and/or Complex Transactions.** In the event the Company and Stout are unable to agree in good faith upon the classification of any single Transaction as a Restructuring Transaction, Sale Transaction or Financing Transaction, or if a single Transaction with only one third party

shall consist of two, or more, of the foregoing types of Transactions, or elements thereof, Stout shall receive only one Transaction Fee in respect of such Transaction, which shall be equal to the greater of the Restructuring Transaction Fee, Sale Transaction Fee or Financing Transaction Fee, as applicable, as calculated in accordance with the terms of this Agreement. For the avoidance of doubt, if two or more single Transactions occur simultaneously or at different times, whether or not they are connected with or related to one another, the Company shall pay Stout the Transaction Fee for each such Transaction in addition to, and not in lieu of, each other, *provided, however*, that in no event shall Stout ever be entitled to more than one Restructuring Transaction Fee

9. **Reasonableness of Fees.** The parties acknowledge that this engagement will require a substantial professional commitment of time and effort by Stout. Moreover, the amount of time and effort may vary substantially during different periods of the engagement. As a result, in order to ensure the availability of all necessary professional resources, whenever required, Stout may be foreclosed from pursuing other alternative engagement opportunities. In light of the foregoing, and given: (i) the numerous issues which can currently be anticipated in engagements such as this, (ii) Stout's commitment to the variable level of time and effort necessary to address such issues, (iii) the expertise and capabilities of Stout that will be required in this engagement, and (iv) the market rate for Stout's services of this nature, whether in-court or out-of-court, the parties agree that the fee arrangement provided for herein is reasonable, fairly compensates Stout, and provides the requisite certainty to the Company. The parties further agree and acknowledge that: (a) additional issues and developments, not currently anticipated, may arise and have an impact upon the services to be rendered by Stout hereunder, and may result in substantially more work and/or services being performed by Stout than is anticipated at this time; and (b) as a result of such unanticipated issues and/or developments, the results of Stout's services under this Agreement may also be substantially more beneficial than anticipated at this time. Accordingly, in the event of the occurrence of (a) and/or (b), in the prior sentence, each of the parties to this Agreement may, at the conclusion of the services rendered by Stout pursuant hereto, agree to a modification of the Transaction Fees described herein to more appropriately reflect the actual work performed, services rendered and/or any extraordinary results achieved by Stout pursuant to its engagement hereunder.

10. **Expenses.** In addition to all of the other fees and expenses described in this Agreement, and regardless of whether any Transaction is consummated, the Company shall, upon Stout's request, reimburse Stout for its reasonable out-of-pocket expenses incurred from time to time in connection with its services hereunder. Stout bills its clients for its reasonable out-of-pocket expenses including, but not limited to (i) travel-related and certain other expenses, without regard to volume-based or similar credits or rebates Stout may receive from, or fixed-fee arrangements made with, travel agents, airlines or other vendors, and (ii) out-of-pocket expenses not greater than \$30,000 in the aggregate for the duration of the engagement without the Company's prior approval, which approval shall not be unreasonably withheld, for research, database and similar information charges paid to third party vendors, and postage, telecommunication and duplicating expenses, to perform client-related services that are not capable of being identified with, or charged to, a particular client or engagement in a reasonably practicable manner, based upon a uniformly applied monthly assessment or percentage of the fees due to Stout.

Stout shall, in addition, be reimbursed by the Company for the fees and expenses of Stout's legal counsel incurred in connection with the negotiation and performance of this Agreement and the matters contemplated hereby.

11. **Invoicing and Payment.** All amounts payable to Stout shall be made in lawful money of the United States in accordance with the payment instructions set forth on the invoice provided with this Agreement, or to such accounts as Stout shall direct, and the Company shall provide contemporaneous written notice of each such payment to Stout. All amounts invoiced by Stout shall be exclusive of value added tax, withholding tax, sales tax and any other similar taxes ("Taxes"). All amounts charged by Stout will be invoiced together with Taxes where appropriate.

12. **Information.** The Company will provide Stout with access to management and other representatives of the Company and other participants in the Transaction, as reasonably requested by Stout.

The Company will furnish Stout with such information as Stout may reasonably request for the purpose of carrying out its engagement hereunder, all of which will be, to the Company's best knowledge, accurate and complete at the time furnished. The Company further represents and warrants that any financial projections delivered to Stout have been or will be reasonably prepared in good faith on bases reflecting the best currently available estimates and judgments of the future financial results and condition of the Company. The Company will promptly notify Stout in writing of any material inaccuracy or misstatement in, or material omission from, any information previously delivered to, or discussed with, Stout, or any materials provided to any interested party. Stout shall rely, without independent verification, on the accuracy and completeness of all information that is publicly available and of all information furnished by or on behalf of the Company or any other potential party to any Transaction or otherwise reviewed by, or discussed with, Stout. The Company understands and agrees that Stout will not be responsible for the accuracy or completeness of such information, and shall not be liable for any inaccuracies or omissions therein. The Company acknowledges that Stout has no obligation to conduct any appraisal of any assets or liabilities of the Company or any other party or to evaluate the solvency of any party under any applicable laws relating to bankruptcy, insolvency or similar matters. Stout's role in reviewing any information is limited solely to performing such a review as it shall deem necessary to support its own advice and analysis and shall not be on behalf of any other party. Any advice (whether written or oral) rendered by Stout pursuant to this Agreement is intended solely for the use of the Board of Directors of the Company (solely in its capacity as such) in evaluating a Transaction, and such advice may not be relied upon by any other person or entity or used for any other purpose. Any advice rendered by, or other materials prepared by, or any communication from, Stout may not be disclosed, in whole or in part, to any third party, or summarized, quoted from, or otherwise referred to in any manner without the prior written consent of Stout. In addition, neither Stout nor the terms of this Agreement may otherwise be referred to without our prior written consent.

13. **Confidential Information.** Stout acknowledges that, in connection with the services to be provided pursuant to this Agreement, certain confidential, non-public and proprietary information concerning the Company and the Transaction ("Confidential Information") has been or may be disclosed by the Company to Stout, any of its affiliates, or any of their respective agents, advisors, accountants, attorneys, employees, subcontractors, officers, directors and other representatives (collectively, "Representatives"). Stout agrees that, without the Company's prior consent, no Confidential Information will be disclosed, in whole or in part, to any other party (other than to any potential party to a Transaction under appropriate assurances of confidentiality, to those Representatives who need access to any Confidential Information for purposes of performing the services to be provided hereunder, or as may be required by law or regulatory authority). The term "Confidential Information" does not include any information: (a) that was already in the possession of Stout or any of its Representatives, or that was available to Stout or any of its Representatives on a nonconfidential basis, prior to the time of disclosure to Stout or such Representatives; (b) obtained by Stout or any of its Representatives from a third party which, insofar as is known to Stout or such Representatives, is not subject to any prohibition against disclosure; (c) which was or is independently developed by Stout or any of its Representatives without violating any confidentiality obligations under this paragraph; or (d) which was or becomes generally available to the public through no fault of Stout. If Stout becomes required by legal process or requested by regulatory authority to disclose any Confidential Information, prompt notice thereof (to the extent legally permissible) shall be given to the Company (provided that no notification shall be required in respect of any disclosure to regulatory authorities having jurisdiction over Stout), and Stout may disclose only that information which its counsel advises it is compelled to disclose. The obligations set forth in this paragraph shall remain in effect for a period of one year after the Effective Date of this Agreement.

14. **Additional Provisions Regarding Financing Transaction.** The Company authorizes Stout to provide an information memorandum (or similar document) (as such document may be amended or supplemented and including any information incorporated therein by reference, the "Information Memorandum") and other pertinent information to prospective investors and other purchasers [which are approved by the Company and subject to execution by each such prospective investor or other purchaser of a confidentiality agreement] and agrees not to transmit the Information Memorandum to prospective investors or other purchasers without Stout's prior approval, which approval shall not be unreasonably withheld. The Company will be solely responsible for the contents of the Information Memorandum and

any and all other written or oral communications provided by or on behalf of the Company to any actual or prospective investor or other purchaser. The Company represents and warrants that, to the best of their knowledge without investigation, the Information Memorandum and such other communications will not contain any untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary in order to make the statements therein, in light of the circumstances under which they were made, not misleading. If an event occurs as a result of which the Information Memorandum (as then supplemented or amended) would include any untrue statement of a material fact or omit to state any material fact necessary in order to make the statements therein, in light of the circumstances under which they were made, not misleading, the Company will promptly notify Stout of such event and Stout will suspend solicitations of prospective investors and other purchasers until such time as the Company prepares (and the Company agrees that, if the solicitation of prospective investors and other purchasers has been so suspended after the Company has accepted orders from prospective investors or other purchasers, the Company will promptly prepare) a supplement or amendment to the Information Memorandum which corrects such statement(s) or omission(s). The Company will (i) make available to each bona fide offeree of the Securities such information (in addition to that contained in the Information Memorandum) concerning the offering of the Securities, the Company and any other relevant matters, and (ii) provide each bona fide offeree the opportunity to ask questions of, and receive answers from, the officers and employees of the Company concerning the terms and conditions of the offering of the Securities.

The Company acknowledges that closing of a Financing Transaction is subject, among other factors, to acceptable documentation, market conditions, and satisfaction of the conditions set forth in one or more agreements to be entered into with any financier, lender, investor or other purchaser of Securities. It is expressly understood that this engagement does not constitute any commitment, express or implied, on the part of Stout to acquire, and does not ensure the successful placement of, any portion of the Securities. The Company further acknowledges and agrees that Stout is not acting as an underwriter of the Securities and shall have no responsibility or obligation to underwrite the Securities.

In connection with all offers and sales of the Securities, the Company will cause to be addressed and delivered to Stout a written opinion of Company counsel acceptable to Stout containing (i) an opinion to the effect that the placement of Securities was exempt from registration under the Securities Act of 1933, as amended (the "Act"), and (ii) any other opinions of counsel that have been provided to investors or other purchasers of the Securities or which Stout may reasonably request. The Company also will cause to be furnished to Stout at or after each closing of a sale of Securities copies (addressed to Stout, if requested and as appropriate) of such agreements, opinions, certificates and other documents (including, without limitation, accountant's letters) as Stout may reasonably request. The Company hereby acknowledges and agrees that Stout shall be entitled to rely upon the representations and warranties made (whether pursuant to a subscription agreement or in any other format) to investors or other purchasers of Securities and the Company shall be deemed to have made such representations and warranties to and for the benefit of Stout.

It is understood that the offer and sale of the Securities in a Financing Transaction will be exempt from the registration requirements of the Act, pursuant to Section 4(2) thereof. The Company has not taken, and will not take, any action, directly or indirectly, so as to cause the transactions contemplated by this Agreement to fail to be entitled to exemption under Section 4(2) of the Act. The Company will promptly from time to time take such reasonable action as necessary to qualify the Securities as a private placement under the securities laws of such States and foreign jurisdictions as any prospective investor or other purchaser may reasonably request and will comply with applicable laws. The Company shall cause the issuer of the Securities to offer and sell the Securities only to investors and other purchasers of the Securities that they reasonably believe to be "accredited investors", as defined in Rule 501 of Regulation D under the Act. The Company will cause the issuer of the Securities to file in a timely manner with the Securities and Exchange Commission (the "SEC") and/or each other regulatory authority any notices or other filings with respect to the Securities required by Rule 503 of Regulation D under the Act and/or other applicable law or regulation and will upon request furnish to Stout a signed copy of each such notice or filing promptly after its submission.

15. **Limitations on Services as Advisor.** Stout's services are limited to those specifically provided in this Agreement, or subsequently agreed upon in writing, by the parties hereto. Stout shall have no obligation or responsibility for any other services including, without limitation, any crisis management or business consulting services related to, among other things, the implementation of any operational, organizational, administrative, cash management, or similar activities. The parties understand that Stout is being engaged hereunder as an independent contractor to provide the services hereunder solely to the Company, and that Stout is not acting as an agent or fiduciary of the Company, its security holders or creditors or any other person or entity in connection with this engagement, and the Company agrees that it shall not make, and hereby waives, any claim based on an assertion of such an agency or fiduciary relationship. In performing its services pursuant to this Agreement, Stout is not assuming any responsibility for the Company's decision on whether to pursue, endorse or support any business strategy, or to effect, or not to effect, any Transaction(s), which decision shall be made by the Company in its sole discretion. Any duties of Stout arising by reason of this Agreement or as a result of the services to be rendered by Stout (or its contractors) hereunder will be owed solely to the Company.

16. **Bankruptcy Court Approval.** In the event that the Company is or becomes a debtor under Chapter 11 of the Bankruptcy Code, whether voluntarily or involuntarily, the Company shall seek an order authorizing the employment of Stout pursuant to the terms of this Agreement, as a professional person pursuant to, and subject to the standard of review of, Section 328(a) of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and applicable local rules and orders and not subject to any other standard of review under Section 330 of the Bankruptcy Code. In so agreeing to seek Stout's retention under Section 328(a) of the Bankruptcy Code, the Company acknowledges that it believes that Stout's general restructuring experience and expertise, its knowledge of the capital markets and its merger and acquisition capabilities will inure to the benefit of the Company in pursuing any Transaction, that the value to the Company of Stout's services derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the contingent Transaction Fee(s) is reasonable regardless of the number of hours to be expended by Stout's professionals in the performance of the services to be provided hereunder. The Company shall submit Stout's employment application as soon as practicable following the Company's filing of a voluntary Chapter 11 case, or the entry of an order for relief in any involuntary case filed against the Company, and use its best efforts to cause such application to be considered on the most expedited basis. The employment application and the proposed order authorizing employment of Stout shall be provided to Stout as much in advance of the filing of the application as is practicable, and must be acceptable to Stout in its sole discretion. Following entry of the order authorizing the employment of Stout, the Company shall pay all fees and expenses due pursuant to this Agreement, as approved by the court having jurisdiction of the bankruptcy case involving the Company (the "Bankruptcy Court"), as promptly as possible in accordance with the terms of this Agreement and the order of such Bankruptcy Court, the Bankruptcy Code, the Bankruptcy Rules and applicable local rules and orders, and will work with Stout to promptly file any and all necessary applications regarding such fees and expenses with the Bankruptcy Court. Stout shall have no obligation to provide services under this Agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless Stout's retention under this Agreement is approved under Section 328(a) of the Bankruptcy Code by final order of the Bankruptcy Court no longer subject to appeal, rehearing, reconsideration or petition for certiorari, and which is acceptable to Stout in all respects. If the order authorizing the employment of Stout is not obtained, or is later reversed or set aside for any reason, Stout may terminate this Agreement, and the Company shall reimburse Stout for all fees and expenses reasonably incurred prior to the date of expiration or termination, subject to the requirements of the Bankruptcy Code, Bankruptcy Rules and applicable local rules and orders. Prior to commencing a Chapter 11 case, the Company shall pay all amounts due and payable to Stout in cash. The terms of this Section are solely for the benefit of Stout, and may be waived, in whole or in part, only by Stout.

17. **Additional Services.** To the extent Stout is requested by the Company to perform any financial advisory or investment banking services which are not within the scope of this engagement, the Company shall pay Stout such fees as shall be mutually agreed upon by the parties hereto in writing, in advance, depending on the level and type of services required, and shall be in addition to the fees and expenses described hereinabove.

18. **Required Services.** If Stout is required to render services not described herein, but which relate directly or indirectly to the subject matter of this Agreement (including, but not limited to, producing documents, answering interrogatories, attending depositions, giving expert or other testimony, whether by subpoena, court process or order, or otherwise), the Company shall pay Stout additional fees to be mutually agreed upon for such services, plus reasonable related out-of-pocket costs and expenses, including, among other things, the reasonable legal fees and expenses of Stout's counsel in connection therewith.

19. **Credit.** After the announcement or closing of any Transaction, Stout may, at its own expense, place announcements on its corporate website and in financial and other newspapers and periodicals (such as a customary "tombstone" advertisement, including the Company's logo or other identifying marks) describing its services in connection therewith. Furthermore, if requested by Stout, the Company agrees that in any press release announcing any Transaction, the Company will include in such press release a mutually acceptable reference to Stout's role as financial advisor to the Company with respect to such Transaction.

20. **Choice of Law; Jury Trial Waiver; Exclusive Jurisdiction.** THIS AGREEMENT SHALL BE DEEMED TO BE MADE IN NEW YORK. THIS AGREEMENT AND ALL DISPUTES ARISING OUT OF OR RELATED TO THIS AGREEMENT (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS. EACH OF STOUT AND THE COMPANY (ON ITS OWN BEHALF AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS EQUITY HOLDERS) IRREVOCABLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) RELATED TO OR ARISING OUT OF THE ENGAGEMENT OF STOUT PURSUANT TO, OR THE PERFORMANCE BY STOUT OF THE SERVICES CONTEMPLATED BY, THIS AGREEMENT. THE COMPANY AND STOUT HEREBY CONSENT TO SUBMIT TO THE JURISDICTION OF THE COURTS OF THE STATE OF NEW YORK AND OF THE UNITED STATES DISTRICT COURTS LOCATED IN THE CITY OF NEW YORK FOR ANY LAWSUITS, ACTIONS OR OTHER PROCEEDINGS ARISING OUT OF OR RELATING TO THIS AGREEMENT AND AGREE NOT TO COMMENCE ANY SUCH LAWSUIT, ACTION OR OTHER PROCEEDING EXCEPT IN SUCH COURTS. ALTERNATIVELY, IF ALL PARTIES AGREE IN WRITING, ANY DISPUTE ARISING OUT OF OR RELATING TO THIS AGREEMENT MAY BE SETTLED IN ACCORDANCE WITH THE DISPUTE RESOLUTION AND ARBITRATION PROVISIONS, INCLUDING THOSE DEALING WITH VENUE AND JURISDICTION, OF FINRA REGULATIONS; PROVIDED THAT SUCH CONSENT AND AGREEMENT SHALL NOT BE DEEMED TO REQUIRE ANY BANKRUPTCY CASE INVOLVING THE COMPANY TO BE FILED IN SUCH COURTS, AND IF THE COMPANY BECOMES A DEBTOR UNDER CHAPTER 11 OF THE BANKRUPTCY CODE, DURING ANY SUCH CASE, ANY CLAIMS MAY ALSO BE HEARD AND DETERMINED BEFORE THE BANKRUPTCY COURT. EACH PARTY FURTHER IRREVOCABLY SUBMITS AND CONSENTS IN ADVANCE EXCLUSIVELY TO SUCH JURISDICTION AND VENUE IN ANY ACTION OR SUIT COMMENCED IN ANY SUCH COURTS, AND HEREBY WAIVES IN ALL RESPECTS ANY CLAIM OR OBJECTION WHICH IT MAY HAVE BASED UPON LACK OF PERSONAL JURISDICTION, IMPROPER VENUE OR FORUM NON CONVENIENS. THE COMPANY AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION, SUIT OR CLAIM BROUGHT IN ANY OF THE COURTS REFERRED TO ABOVE SHALL BE CONCLUSIVE AND BINDING UPON IT AND MAY BE ENFORCED IN ANY OTHER COURTS HAVING JURISDICTION OVER IT BY SUIT UPON SUCH JUDGMENT. THE COMPANY IRREVOCABLY CONSENTS TO SERVICE OF PROCESS IN ALL SUCH DISPUTES BY THE MAILING OF COPIES OF SUCH PROCESS TO THE COMPANY AT 1040 CROWN POINTE PKWY, SUITE 600, ATLANTA, GA 30338.

21. **Disclosure and Notices.** This Agreement is subject to the disclosures and notices provided in Schedule A attached hereto, which is incorporated herein by reference.

22. **Indemnification and Standard of Care.** As a material part of the consideration for the agreement of Stout to furnish its services under this Agreement, the Company agrees (i) to indemnify and hold harmless Stout and its affiliates, and their respective past, present and future directors, officers, partners, members, employees, agents, representatives, advisors, subcontractors and controlling persons (collectively, the “Indemnified Parties”), to the fullest extent lawful, from and against any and all losses, claims, damages or liabilities (or actions in respect thereof), joint or several, arising out of or related to Stout’s engagement under, or any matter referred to in, this Agreement, and (ii) to reimburse each Indemnified Party for all expenses (including, without limitation, the reasonable fees and expenses of counsel) as they are incurred in connection with investigating, preparing, pursuing, defending, settling, compromising or otherwise becoming involved in any action, suit, dispute, inquiry, investigation or proceeding, pending or threatened, brought by or against any person or entity (including, without limitation, any shareholder or derivative action), arising out of or related to such engagement or matter. However, the Company shall not be liable under the foregoing indemnification provision for any loss, claim, damage or liability which is finally judicially determined by a court of competent jurisdiction to have resulted primarily from the willful misconduct or gross negligence of such Indemnified Party.

If for any reason the foregoing indemnification or reimbursement is unavailable to any Indemnified Party or insufficient fully to indemnify any Indemnified Party or to hold it harmless in respect of any losses, claims, damages, liabilities or expenses referred to in such indemnification or reimbursement provisions, then the Company shall contribute to the amount paid or payable by such Indemnified Party as a result of such losses, claims, damages, liabilities or expenses in such proportion as is appropriate to reflect the relative benefits received by the Company, on the one hand, and Stout, on the other hand, in connection with the matters contemplated by this Agreement. If, however, the allocation provided by the immediately preceding sentence is not permitted by applicable law, then the Company shall contribute to such amount paid or payable by such Indemnified Party in such proportion as is appropriate to reflect not only such relative benefits, but also the relative fault of the Company (and its affiliates, and their respective directors, employees, agents or other advisors), on the one hand, and such Indemnified Party, on the other hand, in connection therewith, as well as any other relevant equitable considerations. Notwithstanding the foregoing, in no event shall the Indemnified Parties be required to contribute an aggregate amount in excess of the amount of fees actually received by Stout from the Company pursuant to this Agreement, except, with respect to an Indemnified Party, to the extent of any losses, claims, damages, liabilities or expenses that are finally judicially determined by a court of competent jurisdiction to have resulted from the gross negligence or willful misconduct of such Indemnified Party. Relative benefits received by the Company, on the one hand, and Stout, on the other hand, shall be deemed to be in the same proportion as (i) the total value paid or received or contemplated to be paid or received by the Company, and its security holders and creditors, as the case may be, pursuant to the transaction(s) (whether or not consummated) contemplated by the engagement hereunder, bears to (ii) the fees received by Stout under this Agreement. The Company shall not settle, compromise or consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, suit, dispute, inquiry, investigation or proceeding arising out of or related to Stout’s engagement under, or any matter referred to in, this Agreement (whether or not an Indemnified Party is an actual or potential party thereto), or participate in or otherwise facilitate any such settlement, compromise, consent or termination, unless such settlement, compromise, consent or termination contains a release of the Indemnified Parties reasonably satisfactory in form and substance to Stout.

The Company further agrees that neither Stout nor any other Indemnified Party shall have any liability (whether direct or indirect and regardless of the legal theory advanced) to the Company or any person or entity asserting claims on behalf of or in right of the Company arising out of or related to Stout’s engagement under, or any matter referred to in, this Agreement, except for losses, claims, damages or liabilities incurred by the Company which are finally judicially determined by a court of competent jurisdiction to have resulted primarily from the willful misconduct or gross negligence of such Indemnified Party.

The Company shall cause any new company that may be formed by the Company, for any purpose, to agree to all of the obligations in this Section to Stout in accordance with the foregoing provisions. Prior to entering into any agreement or arrangement with respect to, or effecting, any (i) merger, statutory exchange or other business combination or proposed sale, exchange, dividend or other distribution or liquidation of all or a significant portion of its assets, or (ii) significant recapitalization or reclassification of its outstanding securities that does not directly or indirectly provide for the assumption of the obligations of the Company set forth in this Agreement, the Company will notify Stout in writing thereof (if not previously so notified) and, if requested by Stout, shall arrange in connection therewith alternative means of providing for the obligations of the Company set forth in this Agreement, including the assumption of such obligations by another party, insurance, surety bonds, the creation of an escrow, or other credit support arrangements, in each case in an amount and upon terms and conditions satisfactory to Stout. The Company agrees that Stout would be irreparably injured by any breach of this Agreement (including, without limitation, the agreement set forth in the immediately preceding sentence), that money damages alone would not be an adequate remedy for any such breach and that, in the event of any such breach, Stout shall be entitled, in addition to any other remedies, to pursue injunctive relief and specific performance.

The indemnity, reimbursement, and other obligations and agreements of the Company set forth herein (i) shall apply to any services provided by Stout in connection with this engagement prior to the Effective Date and to any modifications of this Agreement, (ii) shall be in addition to any obligation or liability which the Company may otherwise have to any Indemnified Party, (iii) shall remain operative and in full force and effect regardless of any investigation made by or on behalf of the Company or any Indemnified Party or any person controlling any of them, and (iv) shall survive the completion of the services described in, and any expiration or termination of the relationship established by, this Agreement.

23. **Miscellaneous.** This Agreement shall be binding upon the parties hereto and their respective successors, heirs and assigns and any successor, heir or assign of any substantial portion of such parties' respective businesses and/or assets, including any Chapter 11 or Chapter 7 trustee appointed on behalf of the Company.

Nothing in this Agreement, express or implied, is intended to confer or does confer on any person or entity, other than the parties hereto, the Indemnified Parties and each of their respective successors, heirs and assigns, any rights or remedies (directly or indirectly as a third party beneficiary or otherwise) under or by reason of this Agreement or as a result of the services to be rendered by Stout hereunder.

This Agreement is the complete and exclusive statement of the entire understanding of the parties regarding the subject matter hereof, and supersedes all previous agreements or understandings regarding the same, whether written or oral. This Agreement may not be amended, and no portion hereof may be waived, except in a writing duly executed by the parties hereto.

The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement, which shall remain in full force and effect pursuant to the terms hereof.

To help the United States government fight the funding of terrorism and money laundering activities, the federal law of the United States requires all financial institutions to obtain, verify and record information that identifies each person with whom they do business as a condition to doing business with that person. Accordingly, the Company will provide Stout upon request certain identifying information necessary to verify the Company's identity, such as a government-issued identification number (e.g., a U.S. taxpayer identification number), certified articles of incorporation, a government-issued business license, partnership agreement or trust instrument.

This Agreement may be executed in any number of counterparts, each of which will be deemed an original and all of which will constitute one and the same instrument. Such counterparts may be delivered by one party to the other by facsimile or other electronic transmission, and such counterparts shall be valid for all purposes.

The Company has all requisite power and authority to enter into this Agreement. This Agreement has been duly and validly authorized by all necessary action on the part of the Company and has been duly executed and delivered by the Company and constitutes a legal, valid and binding agreement of the Company, enforceable in accordance with its terms. This Agreement has been reviewed by the signatories hereto and their counsel. There shall be no construction of any provision against Stout because this Agreement was drafted by Stout, and the parties waive any statute or rule of law to such effect.

The Company agrees that it will be solely responsible for ensuring that any Transaction complies with applicable law. The Company understands that Stout is not undertaking to provide any legal, regulatory, accounting, insurance, tax or other similar professional advice and the Company confirms that it is relying on its own counsel, accountants and similar advisors for such advice.

To the extent that the Company hereunder is comprised of more than one entity or company, the obligations of the Company under this Agreement are joint and several, and any consent, direction, approval, demand, notice or the like given by any one of such entities or companies shall be deemed given by all of them and, as such, shall be binding on the Company.

The Company understands and acknowledges that Stout and / or its affiliates engage in providing investment banking, securities trading, financing, financial advisory, and consulting services and other commercial and investment banking products and services to a wide range of institutions and individuals. In the ordinary course of business, Stout and / or its affiliates and certain of its employees, as well as investment funds in which they may have financial interests or with which they may co-invest, may acquire, hold or sell, long or short positions, or trade or otherwise effect transactions, in debt, equity, and other securities and financial instruments (including bank loans and other obligations) of, or investments in, the Company or any other party that may be involved in the matters contemplated by this Agreement or have other relationships with such parties. With respect to any such securities, financial instruments and/or investments, all rights in respect of such securities, financial instruments and investments, including any voting rights, will be exercised by the holder of the rights, in its sole discretion. In addition, Stout and / or its affiliates may in the past have had, and may currently or in the future have, financial advisory or other investment banking or consulting relationships with parties involved in the matters contemplated by this Agreement, including parties that may have interests with respect to the Company, a Transaction or other parties involved in a Transaction, from which conflicting interests or duties may arise. Although Stout and / or its affiliates in the course of such other activities and relationships may acquire information about the Company, a Transaction or such other parties, or that otherwise may be of interest to the Company, Stout and / or its affiliates shall have no obligation to, and may not be contractually permitted to, disclose such information, or the fact that Stout and / or its affiliates is in possession of such information, to the Company or to use such information on the Company's behalf. The Company understands, agrees and consents to any potential conflict that may arise from the fact that Stout or its wholly-owned affiliate may be engaged to provide services to parties other than Company considering entering into the Transaction. Stout will, as necessary, establish ethical walls and confidentiality safeguards so that the engagement team providing the Services to Company hereunder would be separate from any engagement team providing services to such other parties, if any. Confidential information, including the identity of Company, obtained in the performance of the Services will not, without Company's prior written permission, be disclosed to such other parties, if any. Stout will not use or disclose information, including the identity of such other parties, if any, that it or its wholly-owned affiliate possess by reason of such services for such other parties. Stout believes that any such relationships will not impair its objectivity in the performance of the Services.

In order to enable Stout to bring relevant resources to bear on its engagement hereunder from among its global affiliates, the Company agrees that Stout may share information obtained from the Company and other parties hereunder with other members of Stout and / or its affiliates, and may perform the services contemplated hereby in conjunction with such other members.

[signature page follows]

If the foregoing correctly sets forth our agreement, please sign and return to us a copy of this Agreement along with a check (or wire transfer confirmation) for \$100,000 on account of the Initial Fee.

All of us at Stout thank you for choosing us to advise the Company, and look forward to working with you on this engagement.

Very truly yours,

STOUT

By: _____
Michael Krakovsky
Managing Director

Accepted and agreed to as of the Effective Date:

LaVie Care Centers, LLC, on its own behalf, and on behalf of its direct and indirect subsidiaries

By: _____
James D. Decker
Independent Manager

FOR STOUT LEGAL USE ONLY [DO NOT REMOVE] IB Debtor 05052023

SCHEDULE A

This Schedule is attached to, and constitutes a material part of, that certain agreement (the "Agreement") between LaVie Care Centers, LLC, (the "Company") and Stout Capital, LLC ("Stout"). Unless otherwise noted, all capitalized terms used herein shall have the meanings set forth in the Agreement.

Stout Capital, LLC is a Broker-Dealer registered as such with the Financial Industry Regulatory Authority ("FINRA") and Securities Investor Protection Corporation ("SIPC"). Stout is a member in good standing. The managing principals are registered representatives of Stout.

Stout, in compliance with FINRA rules and SEC rules and regulations, maintains a comprehensive business continuity plan designed to ensure client service in the event of a localized or general business disruption. A detailed overview of our systems and procedures is available to all clients upon request.

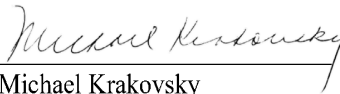
Stout collects nonpublic information about the Company and its business from information we receive from the Company, its management and third parties, including information about the Company's transactions with Stout and others. Stout does not disclose any nonpublic information about the Company, except as permitted by law. If the Company desires to terminate its relationship with Stout, or become an inactive client, Stout will adhere to the privacy policies and practices as described in this notice. Stout restricts access to the Company's account information to those employees who need to know that information to provide products or services to the Company and its management, advisors and representatives. Stout maintains physical, electronic, and procedural safeguards to guard the Company's nonpublic information.

If the foregoing correctly sets forth our agreement, please sign and return to us a copy of this Agreement along with a check (or wire transfer confirmation) for \$100,000 on account of the Initial Fee.

All of us at Stout thank you for choosing us to advise the Company, and look forward to working with you on this engagement.

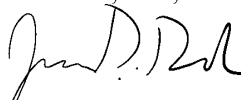
Very truly yours,

STOUT

By: 
Michael Krakovsky
Managing Director

Accepted and agreed to as of the Effective Date:

LaVie Care Centers, LLC, on its own behalf, and on behalf of its direct and indirect subsidiaries

By: 
James D. Decker
Independent Manager

FOR STOUT LEGAL USE ONLY [DO NOT REMOVE] IB Debtor 05052023

SCHEDULE A

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United States Bankruptcy Court
Northern District of Georgia

In re:
LaVie Care Centers, LLC
Debtor

Case No. 24-55507-pmb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 1 of 23
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 30, 2024:

Recip ID	Recipient Name and Address
db	+ LaVie Care Centers, LLC, 1040 Crown Pointe Pkwy, Suite 600, Atlanta, GA 30338-4741
	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5648
	+ LaVie Care Centers, LLC, c/o Ankura Consulting Group, LLC, Attn: M. Benjamin Jones, 485 Lexington Avenue, 10th Floor, New York, NY 10017-2619

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 30, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 28, 2024 at the address(es) listed below:

Name	Email Address
Ashley Champion	on behalf of Creditor Welltower NNN Group LLC achampion@polsinelli.com, ggodfrey@polsinelli.com
Bryan E. Bates	on behalf of Creditor MidCap Funding IV Trust bbates@phrd.com
Caryn E. Wang	on behalf of Creditor Welltower NNN Group LLC cewang@polsinelli.com
Catherine T. Lee	on behalf of Debtor LaVie Care Centers LLC clee@mwe.com
Daniel M. Simon	on behalf of Debtor Chenal HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

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Page 2 of 23
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Daniel M. Simon on behalf of Debtor Envoy of Pikesville LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Fork Union LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Denton LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Williamsburg LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVE Master Tenant 4 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Whitehall of Ann Arbor Healthcare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Green Cove Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Augusta Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Wellston Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Reeders Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Management Corporation dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Libby HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 650 Reed Canal Road Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor CHPC Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 2826 Cleveland Avenue Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Milton HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Level Up Staffing LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Cypress Manor Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1120 West Donegan Avenue Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Ridgewood Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Parkwell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 702 South Kings Avenue Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 15204 West Colonial Drive Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Kissimmee Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Capital Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1615 Miami Road Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
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User: bncadmin
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Page 3 of 23
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on behalf of Debtor 3735 Evans Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Winona Manor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Wayne HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate MZHBS Leaseholdings LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Lawrenceville LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Luther Ridge Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Woodbine HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Melbourne Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Crestline Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor NENC HealthCare Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Norfolk LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pinewood HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Genoa Healthcare Consulting LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Mount Royal Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Parkside Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Orange Park Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Paloma Blanca Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial Acquisition Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial HealthCare Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Montclair HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Penn Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Kings Daughters Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate Facility Leasing LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Canonsburg Property Investors LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Riverview of Ann Arbor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LVE Master Tenant 3 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ashland Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Whispering Hills Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 4 of 23
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Daniel M. Simon
on behalf of Debtor Rispetto LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Grayson Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Catalina Gardens Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Richmond LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Frostburg Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Newport News Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate EV Acquisition LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Southpoint Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Parkview HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial Professional Therapy Services Corporation dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor HFLLVMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy Health Care LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Clearwater HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Assisted Living at Frostburg Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor THS Partners II Inc. dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ambassador Rehabilitative Services LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Down East HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Royal Terrace HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pennknoll Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Forest Hills LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Picketon Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Brentwood Meadow Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 195 Mattie M. Kelly Boulevard Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Wellington HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor VAPAMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LVE Master Tenant 1 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
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User: bncadmin
Form ID: pdf408

Page 5 of 23
Total Noticed: 3

on behalf of Debtor 3101 Ginger Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Kannapolis HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 9035 Bryan Dairy Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Alexandria LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Valley View HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Glenburney HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 5065 Wallis Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Tosturi LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor CHIC Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1465 Oakfield Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Whitehall of Novi HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Sea Crest Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Lucasville II Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 518 West Fletcher Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor North Fort Myers Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pinelake HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate NHCG Leaseholdings LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1937 Jenks Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 125 Alma Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor D.C. Medical Investors Limited Partnership dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Oaks at Sweeten Creek HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1851 Elkcarn Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1061 Virginia Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 2939 South Haverhill Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 11565 Harts Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Bossier HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Onetete LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Locust Grove Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 6 of 23
Total Noticed: 3

Daniel M. Simon on behalf of Debtor LV Operations II LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor St. Petersburg Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Briley Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 6700 NW 10th Place Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Transitional Health Partners dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Epsilon Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lake Parker Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Norfolk Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Newco Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor VNTG HD Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 626 North Tyndall Parkway Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Skyline Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor North Strabane Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Wilora Lake HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Florida Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Grant Park Nursing Home Limited Partnership dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Catalina Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Cardinal North Carolina HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Hilltopper Holding Corp. dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Sarasota Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Genoa Healthcare Group LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 3920 Rosewood Way Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Walnut Cove HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Pheasant Ridge Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1550 Jess Parrish Court Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
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User: bncadmin
Form ID: pdf408

Page 7 of 23
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on behalf of Debtor Coastal Administrative Services LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor QCPMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Josera LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Staunton LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pavilion at St. Luke Village Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Retirement Village of North Strabane Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 2333 North Brentwood Circle Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Transitional Health Services Inc. dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Augusta Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Parkview Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Oak Grove HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LVE Holdco LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate Management Company III LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Brownsboro Hills HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Starkville Manor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor CHMC Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Alpha Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LTC Insurance Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor RAC Insurance Investors LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1111 Drury Lane Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1026 Albee Farm Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Hurstbourne HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Cheswick Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor McComb HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor New Harmonie HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Susquehanna Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Franklinton HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 8 of 23
Total Noticed: 3

on behalf of Debtor Summit Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Williamsburg Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Kenton Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ambassador Ancillary Services LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 3001 Palm Coast Parkway Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate EV Operations I LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Vero Beach Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial HealthCare Investment Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Hunter Woods HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial SEHC Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 9355 San Jose Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ashton Court HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Legends Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Tallahassee Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Westwood HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Manor at St. Luke Village Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Shoreline Healthcare Management LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Brandon Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor New Port Richey Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Stratford Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 10040 Hillview Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Port Charlotte Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 3825 Countryside Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Safety Harbor Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Charlwell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1445 Howell Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Sheridan Indiana HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Willowbrook HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 9 of 23
Total Noticed: 3

Daniel M. Simon on behalf of Debtor Kimwell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Pine River HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Service Corporation - Grant Park dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Winter Haven Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Omro HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Osprey Nursing and Rehabilitation LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Goochland LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Gateway HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Parkview Manor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Tarpon Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 6414 13th Road South Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor THS Partners I Inc. dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Carey Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVLUPH LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 777 Ninth Street North Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Employee Management LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Bayonet Point Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Salus Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 5405 Babcock Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 4641 Old Canoe Creek Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Country Meadow Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Miami Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Ferriday HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Five Star Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Floridian Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Harbor Pointe Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Woodbridge LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Windsor Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 10 of 23
Total Noticed: 3

Daniel M. Simon on behalf of Debtor 7950 Lake Underhill Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVFH Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lincoln Center HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Baya Nursing and Rehabilitation LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Consulate EV Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1820 Shore Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Forrest Oakes HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Riverbend HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Westerville Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor KD HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LaVie Care Centers LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVE Master Tenant 2 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Cary HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Greenfield Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Hilltop Mississippi HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 2916 Habana Way Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1010 Carpenters Way Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LV CHC Holdings I LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Perry Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor MA Healthcare Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Coastal Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Woodstock Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lucasville I Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 4200 Washington Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Master Subtenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 2401 NE 2nd Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Edinborough Square Health Care Associates LLC dmsimon@mwe.com,

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 11 of 23
Total Noticed: 3

dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Emerald Ridge HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Donegan Square Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 710 North Sun Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Envoy of Winchester LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 500 South Hospital Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor North Carolina Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Envoy of Somerset LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Lakeland Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Pensacola Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Jennings HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor LV Operations I LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Riley HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Jacksonville Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor West Palm Beach Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Hollywell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Kenwood View HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 216 Santa Barbara Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Perry Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Cypress Square Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Garden Court HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Clay County HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor West Altamonte Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Swan Pointe Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor FLLVMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Centennial HealthCare Properties Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 741 South Beneva Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 611 South 13th Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 12 of 23
Total Noticed: 3

Daniel M. Simon on behalf of Debtor 3110 Oakbridge Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy Management Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 6305 Cortez Road West Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1507 South Tuttle Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 9311 South Orange Blossom Trail Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 12170 Cortez Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lidenskab LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

David E. Gordon on behalf of Creditor Welltower NNN Group LLC dgordon@polsinelli.com, ATLDocketing@polsinelli.com;rbanks@polsinelli.com

Deborah Kovsky-Apap on behalf of Creditor Committee Official Committee of Unsecured Creditors deborah.kovsky@troutman.com

Derek Meek on behalf of Interested Party Empirian Health LLC dmeek@burr.com, mgunnells@burr.com

Emily Ballard Marshall on behalf of Creditor TIX 33433 LLC emily.marshall@us.dlapiper.com

Emily C. Keil on behalf of Debtor LaVie Care Centers LLC ekeil@mwe.com

Francis J. Lawall on behalf of Creditor Committee Official Committee of Unsecured Creditors francis.lawall@troutman.com henrys@pepperlaw.com

G. Frank Nason, IV on behalf of Creditor John M. Griffin fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Barbara Wilkie fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Benny Gibson fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Harry Barrett fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Barbara O'Berry fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Roosevelt Hill fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Nettie P. McKinnon-Murphy fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Avram Oegar fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Mary Foster fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Gwendolyn McCray fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Mary J. Hause fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Judy Guelich fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV on behalf of Creditor Estate of Louise Walker fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 13 of 23
Total Noticed: 3

G. Frank Nason, IV
on behalf of Creditor Estate of Larry R. Davis fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Karen Paul-Bennett fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Juliette Mompoinet fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Vernon Lee Meyer fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Doris Mitchell fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mary Holt fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Ingrid K. Lane fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Rosenda Clavijo fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of James Edward Hall fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of David G. Murison fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Anthony Manuel fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Marguerite Sampson fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Gertrude Rousseau fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Suzanne Perez fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Emma Foster as Plenary Guardian of the Ward Levi Foster fnason@lcnlaw.com,
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Aldemaro Rojas fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Sharon Acevedo fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Charles Donald fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Alfonso Mazza fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Donald Garrett fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Tereather Powell fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Billy Joe Early fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Delano Skow fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Bertha Tillman fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 14 of 23
Total Noticed: 3

on behalf of Creditor Estate of Buddy R. Malcomb fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Nancy A. Cherba fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Gloria Rojas fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Luz M. Martinez fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Vickie McHenry fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Marina Padron fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Catherine Taylor fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of William A. Thompson fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Theresa Mary Burdieri fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Bobby Blair fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Joan Kay Higgins fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Lula Mae Walker fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Delia Rodriguez fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Chester Woodard Jr fnason@lcnlaw.com, NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Doneatha Cobb fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Mirelle Pina fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Peggy Knicley fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Rosita Thenor fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Anna Marie Brown Smith fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Sylvia Celestin fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Crispin D. Ortiz fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Gail Rigas fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Martin Nielsen fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Gerardo Vargas fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Kevin R. Aker fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 15 of 23
Total Noticed: 3

G. Frank Nason, IV
on behalf of Creditor Nelia Bershadski fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of James Millsap fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Ehud Gager fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Stanley McKenzie fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Don Howard fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Christine Thompson fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Rafael Vega fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor John Barry fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mary Ashley fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Gloria Mackey fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Maria Joseph fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Edwin A. Zayas Torres fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Moses Scott III fnason@lcnlaw.com,
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mildred G. Fluellen fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Richard Kolbe fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Lular Owens fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Jessie White fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Juanita Jones fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Dorothy Johnson Norris fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Doris Moran fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Susan Whitcomb fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Bebee Abel fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Carolyn Wayt fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mae Liza Knight fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Jose Rafael Diaz fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 16 of 23
Total Noticed: 3

G. Frank Nason, IV
on behalf of Creditor Estate of Philomene A. Antoine fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Shirley Gates fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Madeline Graham fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of David McGhee fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Nessa fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Jeffrey J Cunningham fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Catherine Druelle fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

Graham H. Stieglitz
on behalf of Creditor Healthcare Services Group Inc. gstiegli@burr.com

Heather Allyn DeGrave
on behalf of Creditor Superior Medical Staffing hdegrave@walterslevine.com jduncan@walterslevine.com

Heather Allyn DeGrave
on behalf of Creditor Gale Healthcare Solutions LLC hdegrave@walterslevine.com, jduncan@walterslevine.com

Jack Gabriel Haake
on behalf of Debtor LaVie Care Centers LLC jhaake@mwe.com

Jeffrey C. Wisler
on behalf of Creditor Cigna Health and Life Insurance Company jwisler@connollygallagher.com

Joanna J. Cline
on behalf of Creditor Committee Official Committee of Unsecured Creditors joanna.cline@troutman.com

John Anthony
on behalf of Creditor Estate of Gail Rigas janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Madeline Graham janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Jose Rafael Diaz janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Luz M. Martinez janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Bebee Abel janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Gerardo Vargas janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Charles Donald janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Benny Gibson janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Karen Paul-Bennett janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Susan Whitcomb janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Buddy R. Malcomb janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Carolyn Wayt janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Larry R. Davis janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Louise Walker janthony@anthonyandpartners.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 17 of 23
Total Noticed: 3

John Anthony on behalf of Creditor Estate of Martin Nielsen janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Marina Padron janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Rosenda Clavijo janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Richard Kolbe janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Doneatha Cobb janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of William A. Thompson janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Don Howard janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Delano Skow janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Anna Marie Brown Smith janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Rafael Vega janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Crispin D. Ortiz janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Gloria Mackey janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Chester Woodard Jr janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Florida Limited Liability Company janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Lular Owens janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Emma Foster as Plenary Guardian of the Ward Levi Foster janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Jessie White janthony@anthonyandpartners.com

John Anthony on behalf of Creditor John Barry janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Juanita Jones janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Catherine Druelle janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Aldemaro Rojas janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Suzanne Perez janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Gertrude Rousseau janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Maria Joseph janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Philomene A. Antoine janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Kevin R. Aker janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Nelia Bershadski janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Ingrid K. Lane janthony@anthonyandpartners.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 18 of 23
Total Noticed: 3

John Anthony on behalf of Creditor Estate of Billy Joe Early janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Judy Guelich janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Donald Garrett janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Tereather Powell janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Vernon Lee Meyer janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Shirley Gates janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Stanley McKenzie janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Barbara Wilkie janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Marguerite Sampson janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Nancy A. Cherba janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mary Foster janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Theresa Mary Burdieri janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Dorothy Johnson Norris janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Lula Mae Walker janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of James Edward Hall janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Rosita Thenor janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Gloria Rojas janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Mary J. Hause janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mirelle Pina janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of James Millsap janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Joan Kay Higgins janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Catherine Taylor janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of David G. Murison janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Doris Moran janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mary Holt janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Doris Mitchell janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Bobby Blair janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Bertha Tillman janthony@anthonyandpartners.com

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 19 of 23
Total Noticed: 3

John Anthony on behalf of Creditor Estate of Mae Liza Knight janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Juliette Mompoin janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Anthony Manuel janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Sylvia Celestin janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Barbara O'Berry janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Gwendolyn McCray janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Peggy Knicley janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Alfonso Mazza janthony@anthonyandpartners.com

John Anthony on behalf of Creditor John M. Griffin janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Avram Oegar janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Delia Rodriguez janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Nessa janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Jeffrey J Cunningham janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Sharon Acevedo janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Harry Barrett janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Nettie P. McKinnon-Murphy janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Christine Thompson janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Healthcare Negligence Settlement Recovery Corp. LLC janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Vickie McHenry janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Moses Scott III janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Edwin A. Zayas Torres janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Ehud Gager janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mildred G. Fluellen janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Roosevelt Hill janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of David McGhee janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mary Ashley janthony@anthonyandpartners.com

Jonathan S. Adams on behalf of U.S. Trustee Office of the United States Trustee jonathan.s.adams@usdoj.gov

Kathleen G. Furr on behalf of Creditor Jacksonville Nursing Home Ltd. kfurr@bakerdonelson.com,

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 20 of 23
Total Noticed: 3

smeadows@bakerdonelson.com;ali.lowe@bakerdonelson.com

Leighton Aiken
on behalf of Creditor FC Encore Bossier City II LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Woodfin LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore S. Daytona LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Brooksville II LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Ferriday LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Knightdale LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Merritt Island LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Meridian LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Archdale LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Hollywood LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Rutherfordton LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Pottsville RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Naples LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Callaway LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Brooksville I LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore St. Cloud LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Titusville LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Everett RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Orlando LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Starkville LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Cape Coral LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor OHI DIP Lender LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor OHI Asset (VA) Ashland LLC, a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Lake Mary LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Rutherfordton LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 21 of 23
Total Noticed: 3

on behalf of Creditor FC Encore Union LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Destin LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Palm Coast LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Andrews LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Bradenton LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Lecanto LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Winter Garden LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore McComb LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Kannapolis LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Starkville LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore W. Palm Beach LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Tampa LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Selinsgrove RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Walnut Cove LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Andrews LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Pompano Beach LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Naples LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Brandon LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Pensacola LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Albemarle LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Dunedin LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Yadkinville LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Hazleton RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Lakeland LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Cary LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Arden LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Charlotte LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability

District/off: 113E-9
Date Rcvd: Jun 28, 2024

User: bncadmin
Form ID: pdf408

Page 22 of 23
Total Noticed: 3

company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Properties B Holdco LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Natchez LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Venice LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Natchez LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor CSE Lenoir LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Winona LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Tallahassee I LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Palm Bay LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Meridian LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor Mifflin RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Yadkinville LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Albemarle LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Union LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Fort Myers LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Englewood LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Crestview LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor OHI Mezz Lender LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Deltona LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor OHI Asset (VA) Norfolk 3900 Llewellyn LLC, a Delaware limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Winona LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Matthew R. Brooks

on behalf of Creditor Committee Official Committee of Unsecured Creditors matthew.brooks@troutman.com

Matthew W. Levin

on behalf of Creditor OHI DIP Lender LLC mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com

Matthew W. Levin

on behalf of Creditor OHI Mezz Lender LLC mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com

Nathan M. Bull

on behalf of Debtor LaVie Care Centers LLC nbull@mwe.com

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User: bncadmin
Form ID: pdf408

Page 23 of 23
Total Noticed: 3

Nicolas Stanojevich
on behalf of Creditor American Federation of State County & Municipal Employees, AFL-CIO nstanojevich@qcwdr.com, Jpalmer@qcwdr.com

Nicolas Stanojevich
on behalf of Creditor United Steelworkers of America nstanojevich@qcwdr.com Jpalmer@qcwdr.com

Office of the United States Trustee
ustpregion21.at.ecf@usdoj.gov

Pamela P. Keenan
on behalf of Creditor Carolina Rehabilitation & Surgical Associates P.A. pkeenan@kirschlaw.com

Pierce Rigney
on behalf of Creditor Committee Official Committee of Unsecured Creditors pierce.rigney@troutman.com

R. Jacob Jumbeck
on behalf of Debtor LaVie Care Centers LLC jjumbeck@mwe.com

R. Jeneane Treace
on behalf of U.S. Trustee Office of the United States Trustee jeneane.treace@usdoj.gov

Thomas D. Richardson
on behalf of Creditor Entergy Mississippi LLC TRichardson@Brinson-Askew.com, Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor Public Service Company of North Carolina Incorporated TRichardson@Brinson-Askew.com Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor Virginia Electric and Power Company TRichardson@Brinson-Askew.com Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor Entergy Louisiana LLC TRichardson@Brinson-Askew.com, Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor American Electric Power TRichardson@Brinson-Askew.com Tdr82454@gmail.com

Thomas R. Walker
on behalf of Creditor CDB Services USA LLC d/b/a weCare Staffing Services thomas.walker@pierferd.com

Thomas T. McClendon
on behalf of Creditor CAREmasters Healthcare Services LLC tmccclendon@joneswalden.com jwdistribution@joneswalden.com;bdernus@joneswalden.com

Thomas T. McClendon
on behalf of Creditor CAREmasters Homehealth LLC tmccclendon@joneswalden.com jwdistribution@joneswalden.com;bdernus@joneswalden.com

Vivieon K Jones
on behalf of Creditor United States of America by and through the Internal Revenue Service vivieon.jones@usdoj.gov Jocelyn.Lennon@usdoj.gov

TOTAL: 582