



IT IS ORDERED as set forth below:

Date: June 27, 2024

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

_____)	
In re:)	Chapter 11
)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> ¹)	Case No. 24-55507 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket Nos. 4 & 42
_____)	

FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) PREPARE A LIST OF CREDITORS IN LIEU OF SUBMITTING A FORMATTED MAILING MATRIX AND (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (II) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONAL IDENTIFICATION INFORMATION FOR INDIVIDUAL CREDITORS, (III) AUTHORIZING THE DEBTORS TO FILE THEIR MONTHLY OPERATING REPORTS ON A CONSOLIDATED BASIS, AND (IV) GRANTING RELATED RELIEF

¹ The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kcellc.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



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Upon the motion (the “Motion”)² of the Debtors for entry of an order (this “Order”), (a) authorizing the Debtors to (i) prepare a consolidated list of creditors in lieu of submitting separate mailing matrices for each Debtor, (ii) file a consolidated list of the Debtors’ 30 largest unsecured creditors, and (iii) mail initial notices through the Debtors’ notice and claims agent, (b) authorizing the Debtors to redact certain personal information for individual creditors, (c) approving the form and manner of notifying creditors of commencement of these Chapter 11 Cases, (d) authorizing the Debtors to file three consolidated MORs in the lead case of LaVie Care Centers, LLC reflecting all information (*i.e.*, receipts, disbursements, etc.) on a consolidated, debtor-by-debtor basis, and (e) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration and the interim order entered on June 5, 2024; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article II I of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted as set forth herein.
2. The Debtors are authorized, but not directed, to file a consolidated list of the 30 largest unsecured creditors in these Chapter 11 Cases in lieu of each Debtor filing a list of its 20 largest unsecured creditors.
3. In lieu of submitting a formatted mailing matrix, the Debtors shall make available a single, consolidated list of all of the Debtors' creditors in electronic form to any entity who so requests and in non-electronic form at such requesting entity's sole cost and expense.
4. The Debtors are authorized to redact address information of individual creditors listed on the Creditor Matrix, including but not limited to the Debtors' current and former employees; *provided* that the Debtors shall provide an unredacted version of the Creditor Matrix to the Court, the U.S. Trustee, the DIP Lenders, and the Committee.
5. The Debtors, with the assistance of Kurtzman Carson Consultants LLC, their claims and noticing agent, are authorized, but not directed, to undertake all mailings directed by the Court, the U.S. Trustee, or as required by the Bankruptcy Code, the Bankruptcy Rules, and the Complex Case Procedures, as applicable, including any correspondence that the Debtors may wish to send creditors.
6. The Debtors shall not be required to file one MOR in each individual chapter 11 case; rather, the Debtors shall file three consolidated MORs on a monthly basis in the lead case of LaVie Care Centers, LLC, Case No. 24-55507 (PMB). The three MORs shall classify the Debtors into three categories: (a) Debtors with active operations; (b) Debtors with no active operations but with incoming receivables; and (c) Debtors with no active operations and no incoming receivables. The MORs shall (a) follow the form prescribed by UST Form 11-MOR, (b) include accompanying

schedules that reflect receipts, disbursements, and other financial information on a consolidated, debtor-by-debtor basis, and (c) not include “global notes” or similar disclaimers before the accompanying schedules. In advance of the deadline to file their first MOR for June 2024, the Debtors and the U.S. Trustee shall confer and come to an agreement as to the specific form of the foregoing schedules as well as the supporting documentation to be provided with the MORs.

7. Nothing in the Motion or this Order or the relief granted (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors’ ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; or (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

8. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested in the Motion is necessary to avoid immediate and irreparable harm.

9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

10. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

11. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

12. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

MCDERMOTT WILL & EMERY LLP

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (admitted *pro hac vice*)

Jake Jumbeck (admitted *pro hac vice*)

Catherine Lee (admitted *pro hac vice*)

MCDERMOTT WILL & EMERY LLP

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

jjumbeck@mwe.com

clee@mwe.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*

Distribution List

LaVie Care Centers, LLC
c/o Ankura Consulting Group, LLC,
485 Lexington Avenue, 10th Floor,
New York, NY 10017
Attn: M. Benjamin Jones

Daniel M. Simon
McDermott Will & Emery LLP
1180 Peachtree Street NE, Suite 3350
Atlanta, GA 30309

Emily C. Keil
McDermott Will & Emery LLP
444 West Lake Street, Suite 4000
Chicago, IL 60606

Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

United States Bankruptcy Court
Northern District of Georgia

In re:
LaVie Care Centers, LLC
Debtor

Case No. 24-55507-pmb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 29, 2024:

Recip ID	Recipient Name and Address
db	+ LaVie Care Centers, LLC, 1040 Crown Pointe Pkwy, Suite 600, Atlanta, GA 30338-4741
	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5648
	+ LaVie Care Centers, LLC, c/o Ankura Consulting Group, LLC, Attn: M. Benjamin Jones, 485 Lexington Avenue, 10th Floor, New York, NY 10017-2619

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 29, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 27, 2024 at the address(es) listed below:

Name	Email Address
Ashley Champion	on behalf of Creditor Welltower NNN Group LLC achampion@polsinelli.com, ggodfrey@polsinelli.com
Bryan E. Bates	on behalf of Creditor MidCap Funding IV Trust bbates@phrd.com
Caryn E. Wang	on behalf of Creditor Welltower NNN Group LLC cewang@polsinelli.com
Catherine T. Lee	on behalf of Debtor LaVie Care Centers LLC clee@mwe.com
Daniel M. Simon	on behalf of Debtor Chenal HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

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User: bncadmin
Form ID: pdf416

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Total Noticed: 3

Daniel M. Simon on behalf of Debtor Envoy of Pikesville LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Fork Union LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Denton LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Williamsburg LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVE Master Tenant 4 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Whitehall of Ann Arbor Healthcare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Green Cove Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Augusta Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Wellston Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Reeders Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Management Corporation dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Libby HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 650 Reed Canal Road Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor CHPC Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 2826 Cleveland Avenue Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Milton HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Level Up Staffing LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Cypress Manor Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1120 West Donegan Avenue Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Ridgewood Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Parkwell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 702 South Kings Avenue Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 15204 West Colonial Drive Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Kissimmee Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Capital Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1615 Miami Road Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

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on behalf of Debtor 3735 Evans Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Winona Manor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Wayne HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Consulate MZHBS Leaseholdings LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Lawrenceville LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Luther Ridge Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Woodbine HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Melbourne Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Crestline Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor NENC HealthCare Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Norfolk LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Pinewood HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Genoa Healthcare Consulting LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Mount Royal Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Parkside Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Orange Park Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Paloma Blanca Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Acquisition Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Montclair HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Penn Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Kings Daughters Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Consulate Facility Leasing LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Canonsburg Property Investors LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Riverview of Ann Arbor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVE Master Tenant 3 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Ashland Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Whispering Hills Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
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User: bncadmin
Form ID: pdf416

Page 4 of 23
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Daniel M. Simon
on behalf of Debtor Rispetto LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Grayson Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Catalina Gardens Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Richmond LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Frostburg Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Newport News Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate EV Acquisition LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Southpoint Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Parkview HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial Professional Therapy Services Corporation dmsimon@mwe.com
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor HFLLVMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy Health Care LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Clearwater HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Assisted Living at Frostburg Village Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor THS Partners II Inc. dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ambassador Rehabilitative Services LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Down East HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Royal Terrace HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pennknoll Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Forest Hills LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Picketon Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Brentwood Meadow Health Care Associates LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 195 Mattie M. Kelly Boulevard Operations LLC dmsimon@mwe.com
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Wellington HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor VAPAMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LVE Master Tenant 1 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

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Total Noticed: 3

on behalf of Debtor 3101 Ginger Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Kannapolis HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 9035 Bryan Dairy Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Alexandria LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Valley View HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Glenburney HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 5065 Wallis Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Tosturi LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor CHIC Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1465 Oakfield Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Whitehall of Novi HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Sea Crest Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Lucasville II Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 518 West Fletcher Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor North Fort Myers Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pinelake HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate NHCG Leaseholdings LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1937 Jenks Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 125 Alma Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor D.C. Medical Investors Limited Partnership dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Oaks at Sweeten Creek HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1851 Elkcarn Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1061 Virginia Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 2939 South Haverhill Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 11565 Harts Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Bossier HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Onetete LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Locust Grove Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

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Daniel M. Simon on behalf of Debtor LV Operations II LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor St. Petersburg Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Briley Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 6700 NW 10th Place Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Transitional Health Partners dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Epsilon Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lake Parker Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Norfolk Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Newco Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor VNTG HD Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 626 North Tyndall Parkway Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Skyline Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor North Strabane Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Wilora Lake HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Florida Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Grant Park Nursing Home Limited Partnership dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Catalina Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Cardinal North Carolina HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Hilltopper Holding Corp. dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Sarasota Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Genoa Healthcare Group LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 3920 Rosewood Way Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Walnut Cove HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Pheasant Ridge Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1550 Jess Parrish Court Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

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Total Noticed: 3

on behalf of Debtor Coastal Administrative Services LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor QCPMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Josera LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy of Staunton LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Pavilion at St. Luke Village Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Retirement Village of North Strabane Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 2333 North Brentwood Circle Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Transitional Health Services Inc. dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Augusta Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Parkview Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Oak Grove HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LVE Holdco LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate Management Company III LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Brownsboro Hills HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Starkville Manor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor CHMC Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Alpha Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor LTC Insurance Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor RAC Insurance Investors LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1111 Drury Lane Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1026 Albee Farm Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Hurstbourne HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Cheswick Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor McComb HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor New Harmonie HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Susquehanna Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Franklinton HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

Page 8 of 23
Total Noticed: 3

on behalf of Debtor Summit Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Williamsburg Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Kenton Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ambassador Ancillary Services LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 3001 Palm Coast Parkway Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Consulate EV Operations I LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Vero Beach Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial HealthCare Investment Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Hunter Woods HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Centennial SEHC Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 9355 San Jose Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Ashton Court HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Legends Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Tallahassee Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Westwood HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Manor at St. Luke Village Facility Operations LLC dmsimon@mwe.com,
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Shoreline Healthcare Management LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Brandon Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor New Port Richey Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Stratford Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Port Charlotte Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 10040 Hillview Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 3825 Countryside Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Safety Harbor Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Charlwell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1445 Howell Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Willowbrook HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Sheridan Indiana HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

Page 9 of 23
Total Noticed: 3

Daniel M. Simon on behalf of Debtor Kimwell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Pine River HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Service Corporation - Grant Park dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Winter Haven Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Omro HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Osprey Nursing and Rehabilitation LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Goochland LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Gateway HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Parkview Manor HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Tarpon Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 6414 13th Road South Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Carey Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor THS Partners I Inc. dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVLUPH LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 777 Ninth Street North Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Employee Management LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Bayonet Point Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Salus Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 5405 Babcock Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 4641 Old Canoe Creek Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Miami Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Country Meadow Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Ferriday HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Five Star Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Floridian Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Harbor Pointe Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Envoy of Woodbridge LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 7950 Lake Underhill Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

Page 10 of 23
Total Noticed: 3

Daniel M. Simon on behalf of Debtor Windsor Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVFH Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lincoln Center HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Baya Nursing and Rehabilitation LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Consulate EV Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1820 Shore Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Forrest Oakes HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Riverbend HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Westerville Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor KD HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LaVie Care Centers LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LVE Master Tenant 2 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Cary HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Greenfield Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Hilltop Mississippi HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 2916 Habana Way Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 1010 Carpenters Way Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor LV CHC Holdings I LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Perry Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor MA Healthcare Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Coastal Management Investment LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Woodstock Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Lucasville I Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 4200 Washington Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial HealthCare Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Centennial Master Subtenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor 2401 NE 2nd Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon on behalf of Debtor Edinborough Square Health Care Associates LLC dmsimon@mwe.com,

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

Page 11 of 23
Total Noticed: 3

dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Emerald Ridge HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Donegan Square Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 710 North Sun Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Envoy of Winchester LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 500 South Hospital Drive Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor North Carolina Master Tenant LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Envoy of Somerset LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Lakeland Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Pensacola Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Jennings HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor LV Operations I LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Riley HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Jacksonville Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor West Palm Beach Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Hollywell HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Kenwood View HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 216 Santa Barbara Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Perry Village Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Cypress Square Health Care Associates LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Garden Court HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Clay County HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor West Altamonte Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Swan Pointe Facility Operations LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor FLLVMT LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Centennial HealthCare Properties Corporation dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 741 South Beneva Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 611 South 13th Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

District/off: 113E-9
Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

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Total Noticed: 3

Daniel M. Simon
on behalf of Debtor 3110 Oakbridge Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Envoy Management Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 6305 Cortez Road West Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 1507 South Tuttle Avenue Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 9311 South Orange Blossom Trail Operations LLC dmsimon@mwe.com
dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor 12170 Cortez Boulevard Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon
on behalf of Debtor Lidenskab LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

David E. Gordon
on behalf of Creditor Welltower NNN Group LLC dgordon@polsinelli.com,
ATLDocketing@polsinelli.com;rbanks@polsinelli.com

Deborah Kovsky-Apap
on behalf of Creditor Committee Official Committee of Unsecured Creditors deborah.kovsky@troutman.com

Derek Meek
on behalf of Interested Party Empirian Health LLC dmeek@burr.com, mgunnells@burr.com

Emily Ballard Marshall
on behalf of Creditor TIX 33433 LLC emily.marshall@us.dlapiper.com

Emily C. Keil
on behalf of Debtor LaVie Care Centers LLC ekeil@mwe.com

Francis J. Lawall
on behalf of Creditor Committee Official Committee of Unsecured Creditors francis.lawall@troutman.com
henrys@pepperlaw.com

G. Frank Nason, IV
on behalf of Creditor John M. Griffin fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Barbara Wilkie fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Benny Gibson fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Harry Barrett fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Barbara O'Berry fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Roosevelt Hill fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Nettie P. McKinnon-Murphy fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Avram Oegar fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mary Foster fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Gwendolyn McCray fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Mary J. Hause fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Judy Guelich fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Louise Walker fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

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G. Frank Nason, IV
on behalf of Creditor Estate of Larry R. Davis fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Karen Paul-Bennett fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Juliette Mompoinet fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Vernon Lee Meyer fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Doris Mitchell fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mary Holt fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Ingrid K. Lane fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Rosenda Clavijo fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of James Edward Hall fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of David G. Murison fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Anthony Manuel fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Marguerite Sampson fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Gertrude Rousseau fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Suzanne Perez fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Emma Foster as Plenary Guardian of the Ward Levi Foster fnason@lcnlaw.com,
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Aldemaro Rojas fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Sharon Acevedo fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Charles Donald fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Alfonso Mazza fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Donald Garrett fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Tereather Powell fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Billy Joe Early fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Delano Skow fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Bertha Tillman fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

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on behalf of Creditor Estate of Buddy R. Malcomb fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Nancy A. Cherba fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Gloria Rojas fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Luz M. Martinez fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Vickie McHenry fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Marina Padron fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Catherine Taylor fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of William A. Thompson fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Theresa Mary Burdieri fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Bobby Blair fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Joan Kay Higgins fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Lula Mae Walker fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Delia Rodriguez fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Chester Woodard Jr fnason@lcnlaw.com, NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Doneatha Cobb fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Mirelle Pina fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Peggy Knicley fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Rosita Thenor fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Anna Marie Brown Smith fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Sylvia Celestin fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Crispin D. Ortiz fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Gail Rigas fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Martin Nielsen fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Gerardo Vargas fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV

on behalf of Creditor Estate of Kevin R. Aker fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

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G. Frank Nason, IV
on behalf of Creditor Nelia Bershadski fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of James Millsap fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Ehud Gager fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Stanley McKenzie fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Don Howard fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Christine Thompson fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Rafael Vega fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor John Barry fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mary Ashley fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Gloria Mackey fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Maria Joseph fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Edwin A. Zayas Torres fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Moses Scott III fnason@lcnlaw.com,
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mildred G. Fluellen fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Richard Kolbe fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Lular Owens fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Jessie White fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Juanita Jones fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Dorothy Johnson Norris fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Doris Moran fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Susan Whitcomb fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Bebee Abel fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Carolyn Wayt fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Mae Liza Knight fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Jose Rafael Diaz fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

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Date Rcvd: Jun 27, 2024

User: bncadmin
Form ID: pdf416

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Total Noticed: 3

G. Frank Nason, IV
on behalf of Creditor Estate of Philomene A. Antoine fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Shirley Gates fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Madeline Graham fnason@lcnlaw.com
NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of David McGhee fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Estate of Nessa fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Jeffrey J Cunningham fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

G. Frank Nason, IV
on behalf of Creditor Catherine Druelle fnason@lcnlaw.com NasonFR86494@notify.bestcase.com;rstuder@lcnlaw.com

Graham H. Stieglitz
on behalf of Creditor Healthcare Services Group Inc. gstiegli@burr.com

Heather Allyn DeGrave
on behalf of Creditor Superior Medical Staffing hdegrave@walterslevine.com jduncan@walterslevine.com

Heather Allyn DeGrave
on behalf of Creditor Gale Healthcare Solutions LLC hdegrave@walterslevine.com, jduncan@walterslevine.com

Jack Gabriel Haake
on behalf of Debtor LaVie Care Centers LLC jhaake@mwe.com

Jeffrey C. Wisler
on behalf of Creditor Cigna Health and Life Insurance Company jwisler@connollygallagher.com

Joanna J. Cline
on behalf of Creditor Committee Official Committee of Unsecured Creditors joanna.cline@troutman.com

John Anthony
on behalf of Creditor Estate of Gail Rigas janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Madeline Graham janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Jose Rafael Diaz janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Luz M. Martinez janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Bebee Abel janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Gerardo Vargas janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Charles Donald janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Benny Gibson janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Karen Paul-Bennett janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Susan Whitcomb janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Buddy R. Malcomb janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Carolyn Wayt janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Larry R. Davis janthony@anthonyandpartners.com

John Anthony
on behalf of Creditor Estate of Louise Walker janthony@anthonyandpartners.com

District/off: 113E-9
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User: bncadmin
Form ID: pdf416

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John Anthony on behalf of Creditor Estate of Martin Nielsen janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Marina Padron janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Rosenda Clavijo janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Richard Kolbe janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Doneatha Cobb janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of William A. Thompson janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Don Howard janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Delano Skow janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Anna Marie Brown Smith janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Rafael Vega janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Crispin D. Ortiz janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Gloria Mackey janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Chester Woodard Jr janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Florida Limited Liability Company janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Lular Owens janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Emma Foster as Plenary Guardian of the Ward Levi Foster janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Jessie White janthony@anthonyandpartners.com

John Anthony on behalf of Creditor John Barry janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Juanita Jones janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Catherine Druelle janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Aldemaro Rojas janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Suzanne Perez janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Gertrude Rousseau janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Maria Joseph janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Philomene A. Antoine janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Kevin R. Aker janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Nelia Bershadski janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Ingrid K. Lane janthony@anthonyandpartners.com

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John Anthony on behalf of Creditor Estate of Billy Joe Early janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Judy Guelich janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Donald Garrett janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Tereather Powell janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Vernon Lee Meyer janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Shirley Gates janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Stanley McKenzie janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Barbara Wilkie janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Marguerite Sampson janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Nancy A. Cherba janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mary Foster janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Theresa Mary Burdieri janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Dorothy Johnson Norris janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Lula Mae Walker janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of James Edward Hall janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Rosita Thenor janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Gloria Rojas janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Mary J. Hause janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mirelle Pina janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of James Millsap janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Joan Kay Higgins janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Catherine Taylor janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of David G. Murison janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Doris Moran janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mary Holt janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Doris Mitchell janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Bobby Blair janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Bertha Tillman janthony@anthonyandpartners.com

District/off: 113E-9
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User: bncadmin
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John Anthony on behalf of Creditor Estate of Mae Liza Knight janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Juliette Mompoin janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Anthony Manuel janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Sylvia Celestin janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Barbara O'Berry janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Gwendolyn McCray janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Peggy Knicley janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Alfonso Mazza janthony@anthonyandpartners.com

John Anthony on behalf of Creditor John M. Griffin janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Avram Oegar janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Delia Rodriguez janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Nessa janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Jeffrey J Cunningham janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Sharon Acevedo janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Harry Barrett janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Nettie P. McKinnon-Murphy janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Christine Thompson janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Healthcare Negligence Settlement Recovery Corp. LLC janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Vickie McHenry janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Moses Scott III janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Edwin A. Zayas Torres janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Ehud Gager janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mildred G. Fluellen janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Roosevelt Hill janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of David McGhee janthony@anthonyandpartners.com

John Anthony on behalf of Creditor Estate of Mary Ashley janthony@anthonyandpartners.com

Jonathan S. Adams on behalf of U.S. Trustee Office of the United States Trustee jonathan.s.adams@usdoj.gov

Kathleen G. Furr on behalf of Creditor Jacksonville Nursing Home Ltd. kfurr@bakerdonelson.com,

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User: bncadmin
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smeadows@bakerdonelson.com;ali.lowe@bakerdonelson.com

Leighton Aiken
on behalf of Creditor FC Encore Bossier City II LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Woodfin LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore S. Daytona LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Brooksville II LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Ferriday LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Knightdale LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Merritt Island LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Meridian LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Archdale LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Hollywood LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Rutherfordton LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Pottsville RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Naples LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Callaway LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Brooksville I LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore St. Cloud LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Titusville LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Everett RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Orlando LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Starkville LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Cape Coral LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor OHI DIP Lender LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor OHI Asset (VA) Ashland LLC, a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Lake Mary LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Rutherfordton LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

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on behalf of Creditor FC Encore Union LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Destin LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Palm Coast LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Andrews LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Bradenton LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Lecanto LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Winter Garden LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore McComb LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Kannapolis LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Starkville LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore W. Palm Beach LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Tampa LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Selinsgrove RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Walnut Cove LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Andrews LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Pompano Beach LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Naples LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Brandon LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Pensacola LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Albemarle LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Dunedin LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Yadkinville LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor Hazleton RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Lakeland LLC laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Cary LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken
on behalf of Creditor CSE Arden LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken
on behalf of Creditor FC Encore Charlotte LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability

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company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Properties B Holdco LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Natchez LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Venice LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Natchez LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor CSE Lenoir LP a Delaware limited partnership laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Winona LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Tallahassee I LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Palm Bay LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Meridian LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor Mifflin RE Owner LLC a Delaware limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Yadkinville LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Albemarle LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Union LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Fort Myers LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Englewood LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Crestview LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor OHI Mezz Lender LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Deltona LLC laiken@fbfk.law

Leighton Aiken

on behalf of Creditor OHI Asset (VA) Norfolk 3900 Llewellyn LLC, a Delaware limited liability company laiken@fbfk.law

Leighton Aiken

on behalf of Creditor FC Encore Winona LLC, a Delaware, Florida, Louisiana, Mississippi or North Carolina limited liability company laiken@fbfk.law

Matthew R. Brooks

on behalf of Creditor Committee Official Committee of Unsecured Creditors matthew.brooks@troutman.com

Matthew W. Levin

on behalf of Creditor OHI DIP Lender LLC mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com

Matthew W. Levin

on behalf of Creditor OHI Mezz Lender LLC mlevin@swlawfirm.com,
fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com

Nathan M. Bull

on behalf of Debtor LaVie Care Centers LLC nbull@mwe.com

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Nicolas Stanojevich
on behalf of Creditor American Federation of State County & Municipal Employees, AFL-CIO nstanojevich@qcwdr.com, Jpalmer@qcwdr.com

Nicolas Stanojevich
on behalf of Creditor United Steelworkers of America nstanojevich@qcwdr.com Jpalmer@qcwdr.com

Office of the United States Trustee
ustpregion21.at.ecf@usdoj.gov

Pamela P. Keenan
on behalf of Creditor Carolina Rehabilitation & Surgical Associates P.A. pkeenan@kirschlaw.com

Pierce Rigney
on behalf of Creditor Committee Official Committee of Unsecured Creditors pierce.rigney@troutman.com

R. Jacob Jumbeck
on behalf of Debtor LaVie Care Centers LLC jjumbeck@mwe.com

R. Jeneane Treace
on behalf of U.S. Trustee Office of the United States Trustee jeneane.treace@usdoj.gov

Thomas D. Richardson
on behalf of Creditor Entergy Mississippi LLC TRichardson@Brinson-Askew.com, Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor Public Service Company of North Carolina Incorporated TRichardson@Brinson-Askew.com Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor Virginia Electric and Power Company TRichardson@Brinson-Askew.com Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor Entergy Louisiana LLC TRichardson@Brinson-Askew.com, Tdr82454@gmail.com

Thomas D. Richardson
on behalf of Creditor American Electric Power TRichardson@Brinson-Askew.com Tdr82454@gmail.com

Thomas R. Walker
on behalf of Creditor CDB Services USA LLC d/b/a weCare Staffing Services thomas.walker@pierferd.com

Thomas T. McClendon
on behalf of Creditor CAREmasters Healthcare Services LLC tmccclendon@joneswalden.com jwdistribution@joneswalden.com;bdernus@joneswalden.com

Thomas T. McClendon
on behalf of Creditor CAREmasters Homehealth LLC tmccclendon@joneswalden.com jwdistribution@joneswalden.com;bdernus@joneswalden.com

TOTAL: 581