

IT IS ORDERED as set forth below:

Date: June 5, 2024

Paul Baisier
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:)	Chapter 11
LAVIE CARE CENTERS, LLC, et al. 1)	Case No. 24-55507 (PMB)
Debtors.)	(Jointly Administered)
)	Related to Docket No. 4

INTERIM ORDER (I) AUTHORIZING THE DEBTORS TO (A) PREPARE A LIST OF CREDITORS IN LIEU OF SUBMITTING A FORMATTED MAILING MATRIX AND (B) FILE A CONSOLIDATED LIST OF THE DEBTORS' 30 LARGEST UNSECURED CREDITORS, (II) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONAL IDENTIFICATION INFORMATION FOR INDIVIDUAL CREDITORS, (III) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF COMMENCEMENT OF THESE CHAPTER 11 CASES, (IV) SCHEDULING A FINAL HEARING, AND (V) GRANTING RELATED RELIEF

The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Upon the motion (the "Motion")² of the Debtors for entry of an order (this "Order"), (a) authorizing the Debtors to (i) prepare a consolidated list of creditors in lieu of submitting separate mailing matrices for each Debtor, (ii) file a consolidated list of the Debtors' 30 largest unsecured creditors, and (iii) mail initial notices through the Debtors' Proposed Notice and Claims Agent, (b) authorizing the Debtors to redact certain personal information for individual creditors, (c) approving the form and manner of notifying creditors of commencement of these Chapter 11 Cases, (d) authorizing the Debtors to file one MOR in the lead case of LaVie Care Centers, LLC reflecting all information (i.e., receipts, disbursements, etc.) on a consolidated, debtor-by-debtor basis, and (e) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article II I of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

ORDERED, ADJUDGED, AND DECREED that:

- 1. The Motion is granted as set forth herein.
- 2. The final hearing (the "Final Hearing")³ on the Motion shall be held on June 27, 2024, at 9:30 a.m. (prevailing Eastern Time). Any objections or responses to the entry of the proposed Final Order shall be filed with the Court and served on the following no later 4:00 p.m. (prevailing Eastern Time) on June 21, 2024: (a) LaVie Care Centers, LLC, c/o Ankura Consulting Group, LLC, 485 Lexington Avenue, 10th Floor, New York, NY 10017 (Attn: M. Benjamin Jones); (b) proposed counsel to the Debtors, McDermott Will & Emery LLP, 1180 Peachtree St. NE, Suite 3350, Atlanta, GA 30309 (Attn: Daniel M. Simon), and 444 West Lake Street, Suite 4000, Chicago, IL 60606 (Attn: Emily C. Keil); (c) counsel to the Prepetition Omega Secured Parties and proposed DIP Lenders, Scroggins & Williamson, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327 (Attn: Matthew W. Levin), and Goodwin Proctor LLP, The New York Times Building, 620 Eighth Avenue, New York, NY 10018 (Attn: Robert J. Lemons), and Ferguson Braswell Fraser Kubasta PC, 2500 Dallas Parkway, Suite 600, Plano, TX 75093 (Attn: Leighton Aiken); (d) counsel to the Debtors' prepetition ABL lender, Proskauer LLP, One International Place, Boston, MA 02110 (Attn: Charles A. Dale) and Vedder Price LLP, 222 North LaSalle Street, Chicago, IL 60601 (Attn: Kathryn L. Stevens); (e) counsel to the Debtors' proposed DIP Lenders, DLA Piper LLP, 1900 N. Pearl St., Suite 2200, Dallas, TX 75201 (Attn:

Parties may attend the Final Hearing in Courtroom 1202 in the Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, GA 30303 or virtually via Judge Baisier's Virtual Hearing Room. The link for the Virtual Hearing Room can be found on Judge Baisier's webpage at https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants' devices must have a camera and audio. You may also join the Virtual Hearing Room through the "Dial-In and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov. Please review "Instructions for Appearing by Telephone and Video Conference" located under the "Hearing Information" tab on the judge's webpage prior to the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position unless you are speaking or until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

James Muenker) and 1251 Avenue of the Americas, New York, NY 10020 (Attn: Kira Mineroff); (f) the Office of the United States Trustee for Region 21, 362 Richard Russell Building & U.S. Courthouse, 75 Ted Turner Drive, S.W., Atlanta, GA 30303 (Attn: Jonathan S. Adams); (g) counsel to the official committee of unsecured creditors (if any) appointed in these Chapter 11 Cases; and (h) any party that has requested notice pursuant to Bankruptcy Rule 2002. If no objections to entry of the Final Order are filed and served, the Court may enter such Final Order without further notice or hearing.

- 3. The Debtors are authorized, but not directed, to file a consolidated list of the 30 largest unsecured creditors in these Chapter 11 Cases in lieu of each Debtor filing a list of its 20 largest unsecured creditors.
- 4. In lieu of submitting a formatted mailing matrix, the Debtors shall make available a single, consolidated list of all of the Debtors' creditors in electronic form to any entity who so requests and in non-electronic form at such requesting entity's sole cost and expense.
- 5. The Debtors are authorized to redact address information of individual creditors listed on the Creditor Matrix, including but not limited to the Debtors' current and former employees; *provided* that the Debtors shall provide an unredacted version of the Creditor Matrix to the Court, the U.S. Trustee, the DIP Lenders, and any official committee of unsecured creditors appointed in these Chapter 11 Cases.
- 6. The Notice of Commencement in these Chapter 11 Cases, substantially in the form attached hereto as **Exhibit 1**, is hereby approved.
- 7. The Debtors, with the assistance of the Proposed Notice and Claims Agent (upon the Court's approval of the Debtors' retention of the Proposed Notice and Claims Agent), are authorized, but not directed, to undertake all mailings directed by the Court, the U.S. Trustee, or

as required by the Bankruptcy Code, the Bankruptcy Rules, and the Complex Case Procedures, as applicable, including the Notice of Commencement of these Chapter 11 Cases, and any other correspondence that the Debtors may wish to send creditors.

- 8. The Debtors shall serve the Notice of Commencement on their current residents by

 (a) posting the Notice of Commencement in the common areas of their facilities and (b)

 distributing a letter from the facility apprising them of the commencement of the chapter 11 cases,
 which shall include a copy of the Notice of Commencement. The Debtors may supplement such
 notice in their sole discretion by publishing the Notice of Commencement in either a national or
 local publication.
- 9. Nothing in the Motion or this Order or the relief granted (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors' ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; or (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.
- 10. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested in the Motion is necessary to avoid immediate and irreparable harm.
- 11. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

- 12. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 13. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.
- 14. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

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Atlanta, Georgia 30309

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- and -

Emily C. Keil (admitted *pro hac vice*)
Jake Jumbeck (admitted *pro hac vice*)
Catherine Lee (admitted *pro hac vice*)

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jjumbeck@mwe.com clee@mwe.com

Proposed Counsel for the Debtors and Debtors-in-Possession

Distribution List

LaVie Care Centers, LLC c/o Ankura Consulting Group, LLC, 485 Lexington Avenue, 10th Floor, New York, NY 10017 Attn: M. Benjamin Jones

Daniel M. Simon McDermott Will & Emery LLP 1180 Peachtree Street NE, Suite 3350 Atlanta, GA 30309

Emily C. Keil McDermott Will & Emery LLP 444 West Lake Street, Suite 4000 Chicago, IL 60606

Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

EXHIBIT 1

Notice of Commencement

Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 10 of 28

Information to identify the case:

Debtor LaVie Care Centers, LLC, et al. EIN 45-3515592

Name

United States Bankruptcy Court for the Northern District of Georgia Date case filed for chapter 11: June 2, 2024

Case number: Lead Case 24-55507 (PMB), Jointly Administered

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above and certain of its affiliates and subsidiaries, a full list of which is available on the Debtors' restructuring website at https://www.kccllc.net/LaVie, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by Claims and Noting Agent Kurtzman Carson Consultants ("KCC") for these chapter 11 cases at https://www.kccllc.net/LaVie or at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

Inquiries regarding this notice may be directed to KCC by calling (877) 709-4750 (toll free for U.S. and Canadian-based parties) or +1 (424) 236-7230 (for international parties) or using the "Submit an Inquiry" link on the KCC website: https://www.kccllc.net/LaVie/inquiry.

Debtors' counsel, representatives of KCC, and the staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1.	Lead Debtor Name	All Other Names Used in Last 8 Years	Case Number	Tax I.D. Numbers
	LaVie Care Centers, LLC	N/A	24-55507	45-3515592
2.	Other Debtor Names & Case Numbers	A full listing of the Debtors' names, tax I.D. numbers, and corresponding case numbers is available on the Debtors' restructuring website: https://www.kccllc.net/LaVie .		
3.	Address	1040 Crown Pointe Parkway, Suite 600 Atlanta, GA 30338		
Dani 1180 Atla	Debtors' attorney DERMOTT WILL & EMERY LLP iel M. Simon Deachtree St. NE, Suite 3350 inta, Georgia 30309 phone: (404) 260-8535	Debtors' Claims and Noticing Againformation inquiries): KURTZMAN CARSON CONSULTA Website: https://www.kccllc.net/LaV	ANTS LLC ("KCC")	ments and <u>case</u>
Jake Cath 444 Chic	ly C. Keil (admitted pro hac vice) Jumbeck (admitted pro hac vice) Herine Lee (admitted pro hac vice) West Lake Street, Suite 4000 Hago, IL 60606 Honone: (312) 372-2000	<u>Submit an Inquiry</u> : https://www.kcc <u>Telephone</u> : (877) 709-4750 (toll free +1 (424) 236-7230 (for internal free https://www.kcc	for U.S. and Canadia	

Entered 06/08/24 00:53:17 **Desc Imaged** Case 24-55507-pmb Doc 84 Filed 06/07/24 Certificate of Notice Page 11 of 28
Case Number (if known): 24-55507 (PMB)

Debtor: LaVie Care Centers, LLC, et al.

5.	Bankruptcy clerk's office	Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone: 404–215–1000
		Court website: www.ganb.uscourts.gov
		Documents in this case may be filed at this address.
		Clerk of the United States Bankruptcy Court 1340 United States Courthouse
		75 Ted Turner Drive, SW
		Atlanta, Georgia 30303
		You may inspect all records filed in this case at this office or online at www.pacer.gov or at the Debtors' restructuring website at https://www.kccllc.net/LaVie .
6.	Meeting of creditors	
	The Debtors' representative must attend	Date: [], 2024 at []:00 [].m. (ET)
	the meeting to be questioned under oath. Creditors may attend but are not	The meeting will be held telephonically – please dial [].
	required to do so. The meeting may be	The access code is [].
	continued or adjourned to a later date. If so, the date will be on the court docket.	
7.	Proof of claim deadline	Deadline for filing proof of claim: Not yet set. If deadline is set, the court will send you another notice.
		A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. A proof of claim form may be obtained at <u>www.uscourts.gov</u> , any bankruptcy clerk's office, or on the case website at <u>https://kccllc.net/LaVie</u> .
		Your claim will be allowed in the amount scheduled unless:
		 your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; you file a proof of claim in a different amount; or you receive another notice.
		If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.
		You may review the schedules at the Bankruptcy Clerk's office or online at www.pacer.gov or at the Debtors' restructuring website at https://www.kccllc.net/LaVie .
		Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.
8.	Exception to discharge Deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c).
9.	Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 **Desc Imaged** Notice Page 12 of 28 Case Number (if known): 24-55507 (PMB) Certificate of Notice

Debtor: LaVie Care Centers, LLC, et al.

10.	Filing a Chapter 11 bankruptcy case	Bankruptcy cases under Chapter 11 of the Bankruptcy Code has been filed in this court by the Debtors listed herein, and orders for relief have been entered. Chapter 11 allows the debtor to reorganize or liquidate according to a plan. A plan is not effective unless confirmed by the court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
11.	Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk's Office by the deadline.

If you have any questions related to this notice, please call (877) 709-4750 (toll free for U.S. and Canadian-based parties) or +1 (424) 236-7230 (for international parties) or using the "Submit an Inquiry" link on the KCC website: https://www.kccllc.net/LaVie/inquiry. You may access documents and case information at https://www.kccllc.net/LaVie.

Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 13 of 28

United States Bankruptcy Court Northern District of Georgia

In re: Case No. 24-55507-pmb

LaVie Care Centers, LLC Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 113E-9 User: bncadmin Page 1 of 16

Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 07, 2024:

Recipi ID Recipient Name and Address

+ LaVie Care Centers, LLC, 1040 Crown Pointe Pkwy, Suite 600, Atlanta, GA 30338-4741

+ Jonathan S. Adams, Office of the United States Trustee, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA

30303-3315

+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5648

+ LaVie Care Centers, LLC, c/o Ankura Consulting Group, LLC,, 485 Lexington Avenue, 10th Floor,, New York, NY 10017-2619, Attn: M.

Benjamin Jones

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 07, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 5, 2024 at the address(es) listed below:

Name Email Address

Bryan E. Bates

on behalf of Creditor MidCap Funding IV Trust bbates@phrd.com

Catherine T. Lee

on behalf of Debtor LaVie Care Centers LLC clee@mwe.com

Daniel M. Simon

on behalf of Debtor 1550 Jess Parrish Court Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Garden Court HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 14 of 28

District/off: 113E-9 User: bncadmin Page 2 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Daniel M. Simon

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Daniel M. Simon

 $on \ behalf \ of \ Debtor \ Coastal \ Administrative \ Services \ \ LLC \ dmsimon@mwe.com, dnorthrop@mwe.com; ekeil@mwe.com \ dnorthrop@mwe.com \ dnorthrop.$

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Daniel M. Simon

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Daniel M. Simon

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Daniel M. Simon

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Daniel M. Simon

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Daniel M. Simon

 $on \ behalf \ of \ Debtor \ LVE \ Holdco \ \ LLC \ dmsimon@mwe.com, dnorthrop@mwe.com; ekeil@mwe.com \ dnorthrop@mwe.com; ekeil@mwe.com \ dnorthrop@mwe.com \ dnorth$

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 15 of 28

District/off: 113E-9 User: bncadmin Page 3 of 16

Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 16 of 28

District/off: 113E-9 User: bncadmin Page 4 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 17 of 28

District/off: 113E-9 User: bncadmin Page 5 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 18 of 28

District/off: 113E-9 User: bncadmin Page 6 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 19 of 28

District/off: 113E-9 User: bncadmin Page 7 of 16

Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Page 8 of 16 District/off: 113E-9 Total Noticed: 4 Date Rcvd: Jun 05, 2024 Form ID: pdf534

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Page 21 of 28 Certificate of Notice

District/off: 113E-9 Page 9 of 16 User: bncadmin Date Rcvd: Jun 05, 2024 Total Noticed: 4 Form ID: pdf534

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 22 of 28

District/off: 113E-9 User: bncadmin Page 10 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 23 of 28

District/off: 113E-9 User: bncadmin Page 11 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 24 of 28

District/off: 113E-9 User: bncadmin Page 12 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 25 of 28

District/off: 113E-9 User: bncadmin Page 13 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 26 of 28

District/off: 113E-9 User: bncadmin Page 14 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 27 of 28

District/off: 113E-9 User: bncadmin Page 15 of 16
Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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Case 24-55507-pmb Doc 84 Filed 06/07/24 Entered 06/08/24 00:53:17 Desc Imaged Certificate of Notice Page 28 of 28

District/off: 113E-9 User: bncadmin Page 16 of 16

Date Rcvd: Jun 05, 2024 Form ID: pdf534 Total Noticed: 4

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