



**IT IS ORDERED as set forth below:**

**Date: June 3, 2024**

*Paul Baisier*

**Paul Baisier  
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<p>IN RE:</p> <p><b>LAVIE CARE CENTERS, LLC, ET AL.,<sup>1</sup></b></p> <p>Debtors.</p>		<p>CHAPTER 11</p> <p>CASE NO. 24-55507-PMB</p> <p>(Jointly Administered)</p>
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**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE  
TREATMENT AND SCHEDULING HEARING ON FIRST DAY MATTERS**

These administratively consolidated bankruptcy cases were filed on June 2 and June 3, 2024. A *Notice of Designation as Complex Chapter 11 Bankruptcy Case* was filed in each case on the day the case was filed. A *Request for Expedited Consideration of Certain First Day Matters* was filed in this main case on June 3, 2024 [Docket No. 18], requesting expedited consideration of certain matters. After review of the initial pleadings filed in this case, the Court concludes that these cases appear to constitute a Complex Chapter 11 Case. Accordingly, unless the Court orders otherwise,

**IT IS ORDERED:**

<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases [Case Nos. 24-55504 through 24-55787], for which the Debtors have requested [Docket No. 3] and the Court has granted [Docket No. 20] joint administration under the above caption. A complete list of the jointly administered Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kcellc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



- I. This Case shall proceed in accordance with the Procedures for Complex Chapter 11 Cases pursuant to the Second Amended and Restated General Order 26-2019, as amended;
- II. The *Request for Expedited Consideration of Certain First Day Matters* is **GRANTED**. A **hybrid** hearing<sup>2</sup> will be held before the Court on **June 4, 2024, at 1:30 P.M. in the 2nd Floor Courtroom, in the Lewis R. Morgan Federal Building and United States Courthouse, 18 Greenville Street, Newnan, Georgia 30263** (the “Hearing”), to consider the following First Day Matters:
  - *Debtors’ Emergency Motion for Entry of Order (I) Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the Debtors’ 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, (III) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases, and (IV) Authorizing the Debtors to File Their Monthly Operating Reports on a Consolidated Basis* [Docket No. 4]
  - *Debtors’ Emergency Application for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC as Claims, Noticing, Solicitation, and Administrative Agent Effective as of the Petition Date* [Docket No. 5]
  - *Debtors’ Emergency Motion for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief* [Docket No. 6]
  - *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules and (II) Granting Related Relief* [Docket No. 7]

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<sup>2</sup> Parties may attend the Hearing in-person in the **2nd Floor Courtroom, in the Lewis R. Morgan Federal Building and United States Courthouse, 18 Greenville Street, Newnan, Georgia 30263** or virtually via **Judge Baisier’s Virtual Hearing Room**. The link for the Virtual Hearing Room can be found on Judge Baisier’s webpage at <https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier> and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants’ devices must have a camera and audio. You may also join the Virtual Hearing Room through the “Dial-In and Virtual Bankruptcy Hearing Information” link at the top of the homepage of the Court’s website, [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov). Please review “Instructions for Appearing by Telephone and Video Conference” located under the “Hearing Information” tab on the judge’s webpage prior to the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position unless you are speaking or until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge’s webpage.

- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Continue Resident Programs and Honor Prepetition Obligations Related Thereto, and (II) Granting Related Relief* [Docket No. 8]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Payment of Prepetition Obligations Owed to Resident Care Vendors* [Docket No. 9]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds, and Pay All Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies and Surety Bonds; and (III) Granting Related Relief* [Docket No. 10]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations and (II) Granting Related Relief* [Docket No. 11]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Providers; and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service* [Docket No. 12]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief* [Docket No. 13]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief* [Docket No. 14]
  - *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 15]
- III. Debtors' counsel will promptly today serve a copy of this Order via e-mail on the parties listed on the Consolidated List of Creditors That Have the Thirty Largest Unsecured Claims and Are Not Insiders, on counsel for the Prepetition Secured Parties (as defined by the Debtors' in their pleadings), and on counsel for the Omega, Welltower, Elderberry and Harts Harbor landlords.

- IV. Copies of the First Day Matters shall be made available as follows: (a) upon written request to the Debtors' proposed counsel of record; (b) at the website of the Debtors' proposed claims and noticing agent, <https://www.kccllc.net/LaVie>; (c) by using the "Submit an Inquiry" option on the Debtors' proposed claims and noticing agent website at <https://www.kccllc.net/LaVie/inquiry>; and/or (d) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). No further notice shall be required.

**END OF ORDER**

Distribution List

**LaVie Care Centers, LLC**

1040 Crown Pointe Pkwy  
Suite 600  
Atlanta, GA 30338

**Daniel M. Simon**

McDermott Will & Emery LLP  
1180 Peachtree St. NE, Ste 3350  
Atlanta, GA 30309

**Office of the United States Trustee**

362 Richard Russell Building  
75 Ted Turner Drive, SW  
Atlanta, GA 30303

In re:  
LaVie Care Centers, LLC  
Debtor

Case No. 24-55507-pmb  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 113E-9  
Date Rcvd: Jun 03, 2024

User: bncadmin  
Form ID: pdf534

Page 1 of 2  
Total Noticed: 4

The following symbols are used throughout this certificate:

**Symbol Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 05, 2024:**

Recip ID	Recipient Name and Address
db	+ LaVie Care Centers, LLC, 1040 Crown Pointe Pkwy, Suite 600, Atlanta, GA 30338-4741
aty	+ Catherine T. Lee, McDermott Will & Emery LLP, Suite 4000, 444 West Lake Street, Chicago, IL 60606-0029
aty	+ Emily C. Keil, McDermott Will & Emery LLP, 444 West Lake Street, Suite 4000, Chicago, IL 60606-0029
aty	+ Jack G. Haake, McDermott Will & Emery LLP, Suite 1900, 2501 N. Harwood Street, Dallas, TX 75201-1664

TOTAL: 4

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jun 05, 2024

Signature: /s/Gustava Winters

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## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 3, 2024 at the address(es) listed below:**

Name	Email Address
Daniel M. Simon	on behalf of Debtor Centennial HealthCare Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com
Daniel M. Simon	on behalf of Debtor Epsilon Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com
Daniel M. Simon	on behalf of Debtor 5405 Babcock Street Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com
Daniel M. Simon	on behalf of Debtor Westwood HealthCare LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com
Daniel M. Simon	on behalf of Debtor Manor at St. Luke Village Facility Operations LLC dmsimon@mwe.com,

District/off: 113E-9  
Date Rcvd: Jun 03, 2024

User: bncadmin  
Form ID: pdf534

Page 2 of 2  
Total Noticed: 4

dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor 4641 Old Canoe Creek Road Operations LLC dmsimon@mwe.com dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Florida Health Care Properties LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor LVE Master Tenant 3 LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

Daniel M. Simon

on behalf of Debtor Centennial Newco Holding Company LLC dmsimon@mwe.com, dnorthrop@mwe.com;ekeil@mwe.com

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Matthew W. Levin

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R. Jeneane Treace

on behalf of U.S. Trustee Office of the United States Trustee jeneane.treace@usdoj.gov

TOTAL: 19