



IT IS ORDERED as set forth below:

Date: June 3, 2024

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

<p>IN RE:</p> <p>LAVIE CARE CENTERS, LLC, ET AL.,¹</p> <p style="text-align: center;">Debtors.</p>		<p>CHAPTER 11</p> <p>CASE NO. 24-55507-PMB</p> <p>(Jointly Administered)</p>
--	--	--

**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE
TREATMENT AND SCHEDULING HEARING ON FIRST DAY MATTERS**

These administratively consolidated bankruptcy cases were filed on June 2 and June 3, 2024. A *Notice of Designation as Complex Chapter 11 Bankruptcy Case* was filed in each case on the day the case was filed. A *Request for Expedited Consideration of Certain First Day Matters* was filed in this main case on June 3, 2024 [Docket No. 18], requesting expedited consideration of certain matters. After review of the initial pleadings filed in this case, the Court concludes that these cases appear to constitute a Complex Chapter 11 Case. Accordingly, unless the Court orders otherwise,

IT IS ORDERED:

¹ The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases [Case Nos. 24-55504 through 24-55787], for which the Debtors have requested [Docket No. 3] and the Court has granted [Docket No. 20] joint administration under the above caption. A complete list of the jointly administered Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



- I. This Case shall proceed in accordance with the Procedures for Complex Chapter 11 Cases pursuant to the Second Amended and Restated General Order 26-2019, as amended;
- II. The *Request for Expedited Consideration of Certain First Day Matters* is **GRANTED**. A hybrid hearing² will be held before the Court on **June 4, 2024, at 1:30 P.M. in the 2nd Floor Courtroom, in the Lewis R. Morgan Federal Building and United States Courthouse, 18 Greenville Street, Newnan, Georgia 30263** (the “Hearing”), to consider the following First Day Matters:
- *Debtors’ Emergency Motion for Entry of Order (I) Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the Debtors’ 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, (III) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases, and (IV) Authorizing the Debtors to File Their Monthly Operating Reports on a Consolidated Basis* [Docket No. 4]
 - *Debtors’ Emergency Application for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC as Claims, Noticing, Solicitation, and Administrative Agent Effective as of the Petition Date* [Docket No. 5]
 - *Debtors’ Emergency Motion for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief* [Docket No. 6]
 - *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules and (II) Granting Related Relief* [Docket No. 7]

² Parties may attend the Hearing in-person in the **2nd Floor Courtroom, in the Lewis R. Morgan Federal Building and United States Courthouse, 18 Greenville Street, Newnan, Georgia 30263** or virtually via **Judge Baisier’s Virtual Hearing Room**. The link for the Virtual Hearing Room can be found on Judge Baisier’s webpage at <https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier> and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants’ devices must have a camera and audio. You may also join the Virtual Hearing Room through the “Dial-In and Virtual Bankruptcy Hearing Information” link at the top of the homepage of the Court’s website, www.ganb.uscourts.gov. Please review “Instructions for Appearing by Telephone and Video Conference” located under the “Hearing Information” tab on the judge’s webpage prior to the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position unless you are speaking or until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge’s webpage.

- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Continue Resident Programs and Honor Prepetition Obligations Related Thereto, and (II) Granting Related Relief* [Docket No. 8]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Payment of Prepetition Obligations Owed to Resident Care Vendors* [Docket No. 9]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Surety Bonds, and Pay All Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies and Surety Bonds; and (III) Granting Related Relief* [Docket No. 10]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes, Fees, and Related Obligations and (II) Granting Related Relief* [Docket No. 11]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Providers; and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service* [Docket No. 12]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief* [Docket No. 13]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief* [Docket No. 14]
- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 15]

III. Debtors' counsel will promptly today serve a copy of this Order via e-mail on the parties listed on the Consolidated List of Creditors That Have the Thirty Largest Unsecured Claims and Are Not Insiders, on counsel for the Prepetition Secured Parties (as defined by the Debtors' in their pleadings), and on counsel for the Omega, Welltower, Elderberry and Harts Harbor landlords.

- IV. Copies of the First Day Matters shall be made available as follows: (a) upon written request to the Debtors' proposed counsel of record; (b) at the website of the Debtors' proposed claims and noticing agent, <https://www.kccllc.net/LaVie>; (c) by using the "Submit an Inquiry" option on the Debtors' proposed claims and noticing agent website at <https://www.kccllc.net/LaVie/inquiry>; and/or (d) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). No further notice shall be required.

END OF ORDER

Distribution List

LaVie Care Centers, LLC

1040 Crown Pointe Pkwy
Suite 600
Atlanta, GA 30338

Daniel M. Simon

McDermott Will & Emery LLP
1180 Peachtree St. NE, Ste 3350
Atlanta, GA 30309

Office of the United States Trustee

362 Richard Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303