

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507 (PMB)
Debtors.	)	(Joint Administration Requested)

**DEBTORS’ EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO (A) CONTINUE TO OPERATE THEIR EXISTING CASH MANAGEMENT SYSTEM, (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED TO THE USE THEREOF, (C) MAINTAIN PURCHASING CARD PROGRAM AND HONOR PREPETITION OBLIGATIONS RELATED THERETO, AND (D) CONTINUE TO PERFORM INTERCOMPANY TRANSACTIONS; (II) EXTENDING THE TIME FOR THE DEBTORS TO COMPLY WITH 11 U.S.C. § 345(b) DEPOSIT AND INVESTMENT REQUIREMENTS; AND (III) GRANTING RELATED RELIEF**

LaVie Care Centers, LLC (“LaVie”) and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby move (the “Motion”) for entry of interim and final orders, substantially in the forms attached hereto as Exhibit A and Exhibit B (the “Interim Order” and the “Final Order,” respectively), granting the relief described below. In support thereof, the Debtors rely upon the *Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings*

<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, for which the Debtors have requested joint administration. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



(the “First Day Declaration”),<sup>2</sup> filed contemporaneously herewith. In further support of the Motion, the Debtors respectfully represent as follows:

**RELIEF REQUESTED**

1. By the Motion, the Debtors respectfully request entry of the Interim Order and the Final Order (a) authorizing, but not directing, the Debtors to (i) continue to operate their existing cash management system, (ii) maintain existing bank accounts and business forms and honor certain prepetition obligations related thereto and modify certain requirements of the U.S. Trustee Guidelines (as defined below), (iii) maintain their purchasing card program and honor prepetition obligations related thereto, and (iv) continue to perform intercompany funding, transfers, and transactions through their existing cash management system consistent with historical practice; (b) modifying certain requirements under section 345(b) of the Bankruptcy Code (as defined below), to the extent necessary; and (c) granting related relief.

2. The Debtors also request that the Banks (as defined below) be entitled to rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other first day motion or application. Moreover, should a Bank honor a prepetition check or other item drawn on any of the Debtors’ bank accounts (a) at the direction of the Debtors to honor such prepetition check or item, (b) in a good-faith belief that the Court has authorized such prepetition check or item to be honored, or (c) as the result of an innocent mistake made, despite implementation of customary item-handling procedures, the Debtors request that the Bank shall

---

<sup>2</sup> Capitalized terms used but not otherwise defined in this Motion shall have the meanings ascribed to them in the First Day Declaration.

not be liable to the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition.

### **JURISDICTION AND VENUE**

3. The Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

4. The legal predicates for the relief requested herein are sections 105(a), 345(b), 363, and 503(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule(s) 6003 and 6004 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 9006-2, 9013-1, and 9013-2 of the Local Rules of Practice for the United States Bankruptcy Court for the Northern District of Georgia (the “Local Rules”), and Section K of the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, dated February 6, 2023 (the “Complex Case Procedures”).

### **BACKGROUND**

#### **I. The Chapter 11 Cases**

5. On the date hereof (the “Petition Date”), each Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”) in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Court”). The Debtors continue to operate their business and manage their property as debtors and debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. To date, the Office of the United States Trustee for Region 21 (the “U.S. Trustee”) has not appointed an official committee in the Chapter 11 Cases, nor has any trustee or examiner been appointed.

7. As discussed in greater detail in the First Day Declaration, the Debtors operate 43 licensed facilities (the “Facilities”) providing a variety of acute care and rehabilitative services to primarily elderly residents. The Debtor Consulate Management Company III, LLC (“CMC III”) provides management and support services to each of the Facilities. The Debtors include entities that continue to operate the Facilities and entities that are no longer operational, but previously operated or managed facilities that have since been divested.

8. Additional information regarding the Debtors and these Chapter 11 Cases, including the Debtors’ business operations, capital structure, financial condition, and the reasons for and objectives of these Chapter 11 Cases, is set forth in the First Day Declaration.

## **II. The Debtors’ Cash Management System**

9. In the ordinary course of business, the Debtors utilize a complex centralized cash management system (the “Cash Management System”) through which funds are received, consolidated, and disbursed to pay various business-related expenses. The Cash Management System is similar to those commonly employed by corporate enterprises of comparable size and complexity to manage cash flow between entities. A flowchart depicting the flow of funds in the Cash Management System is attached hereto as **Exhibit C**.

10. On a daily basis, the Debtors process a large number of transactions through the Cash Management System. In doing so, the Debtors routinely deposit, withdraw, and otherwise transfer funds to, from, and between bank accounts by various methods, including by check, wire transfer, automated clearing house transfer, and electronic funds transfer. The Debtors maintain current and accurate records of all transactions processed through the Cash Management System, including intercompany obligations between Debtors.

**A. The Bank Accounts**

11. The Cash Management System is comprised of 579 bank accounts,<sup>3</sup> all of which are located in the United States (collectively, the “Bank Accounts”). A list of the Debtors’ Bank Accounts is attached as **Exhibit 1** to the Interim Order and the Final Order. These Bank Accounts are maintained with Wells Fargo Bank, N.A. (“Wells Fargo”), CIBC Bank (“CIBC”), PNC Bank (“PNC”), Atlantic Union, (“Atlantic”), Regions Bank (“Regions”), Skyline Bank (“Skyline”), Pennian Bank (“Pennian”), First National Bank (“First National”), TD Bank (“TD”), Truist Bank (“Truist”), Somerset Trust Co. (“Somerset”), Capital One Bank (“Capital One”), Chase Bank (“Chase”, and collectively, the “Banks”). The Debtors use Skyline, Pennian, Truist, and Somerset as local depository accounts (collectively, the “Local Depositories”).

12. The Bank Accounts<sup>4</sup> are comprised of:<sup>5</sup>

- (a) 118 Government Depository Accounts;\*
- (b) 125 Non-Governmental Depository Accounts;\*
- (c) 13 Government and Other Depository Accounts;
- (d) two Non-MidCap Operating Accounts;\*
- (e) 13 HUD Accounts;
- (f) seven Concentration Accounts;\*
- (g) one Main Funding Account;
- (h) two CMC III Operating Accounts;
- (i) one CMC III Payroll Clearing Account;

---

<sup>3</sup> Certain third-parties hold collateral accounts as part of the Debtors’ workers’ compensation program. The Debtors do not have access to or control of those accounts.

<sup>4</sup> A definition and description of each account is provided in the chart below.

<sup>5</sup> Non-MidCap Accounts (as defined and described in the table in paragraph 14 below) are included in the totals with an asterisk.

- (j) one CMC III AP Account;
- (k) one LaVie Payroll Account;
- (l) one LaVie AP Account;
- (m) 80 Resident Trust Accounts;
- (n) 80 Resident Trust Petty Cash Accounts;
- (o) 80 Resident Care Cost Accounts;
- (p) nine Other Petty Cash Accounts;
- (q) three Level Up Staffing Accounts;
- (r) one LaVie Letter of Credit Account;
- (s) 18 Dissolved Entity Accounts;
- (t) one Adequate Assurance Utility Deposit Account;
- (u) three NSF Operating Accounts;
- (v) one Health Insurance Account; and
- (w) 17 Other Operating Accounts; and
- (x) one DIP Account.

13. The following chart summarizes the roles of the Debtors’ Bank Accounts:<sup>6</sup>

Bank Account	Description
<b>Deposit Accounts</b>  Wells Fargo Accounts  CIBC Accounts  See Exhibit 1 to the Interim Order for a list of Deposit Accounts	The Debtors maintain certain deposit accounts (the “ <u>Deposit Accounts</u> ”) in connection with each of their Facilities to receive patient cash collections from government, insurance, private, and other payors. The Deposit Accounts are maintained at Wells Fargo and CIBC. The Deposit Accounts are divided into three broad categories: (i) government receivables accounts (the “ <u>Government Depository Accounts</u> ”) ( <i>i.e.</i> , accounts established to receive from government programs such as Medicare and Medicaid), (ii) non-governmental pay accounts (the “ <u>Non-Governmental Depository Accounts</u> ”) ( <i>i.e.</i> , accounts established

<sup>6</sup> Capitalized terms not otherwise defined in this chart shall have the meanings ascribed to them elsewhere in this Motion.

Bank Account	Description
	<p>to receive funds from private payors such as residents or insurance companies), and (iii) certain accounts in North Carolina and Mississippi that receive both government receivables and non-governmental receivables (the “<u>Government and Other Depository Accounts</u>”). The Deposit Accounts can be further divided into accounts that are subject to an Asset Backed Loan (an “<u>ABL</u>”) with MidCap Financial (“<u>MidCap</u>”) and those that are not (the “<u>Non-MidCap Accounts</u>”). The Non-MidCap Accounts include two operating accounts (the “<u>Non-MidCap Operating Accounts</u>”), fourteen deposit accounts (the “<u>Non-MidCap Deposit Accounts</u>”) and two concentration accounts (the “<u>Non-MidCap Concentration Accounts</u>”). Payments are deposited directly into the Deposit Accounts in various ways, including credit card, check, direct deposit, and cash. Funds received in the Deposit Accounts (except for the Non-MidCap Accounts) are swept daily into Concentration Accounts. The Debtors also maintain certain Deposit Accounts (the “<u>HUD Accounts</u>”) that they historically used to comply with the Department of Housing and Urban Development (“<u>HUD</u>”) rules. The Debtors intend to close the HUD Accounts.</p>
<p><b>Concentration Accounts</b>  Wells Fargo Account Nos. (5284), (0100)  CIBC Account No. (4052), (1673), (3095), (8359), (4627), (4052),</p>	<p>Funds in the Facility-level Deposit Accounts are automatically swept on a nightly basis into certain concentration accounts (the “<u>Concentration Accounts</u>”), which are subsequently swept to MidCap with the exception of CIBC Account Nos. 1673 and 3095, which are Non-MidCap Concentration Accounts.<sup>7</sup> The Facility-level Deposit Accounts that are swept into the Concentration Accounts are subsidiaries of the entities named on the Concentration Accounts.</p>
<p><b>Main Funding Account</b>  CIBC Account No. (5765)</p>	<p>LaVie maintains an account (the “<u>Main Funding Account</u>”) where it receives funds that it borrows from MidCap and receipts from various sources, including cash collections from vendor refunds, vendor rebates, and escrows. Historically, LaVie borrowed funds from a MidCap revolving line of credit (the “<u>MidCap Revolver</u>”) and a MidCap HUD revolving line of credit (the “<u>MidCap HUD Revolver</u>”), the latter of which LaVie closed in April 2024. LaVie uses the Main Funding Account to fund operating costs, including accounts payable, payroll, and rent costs. LaVie also transfers funds from the Main Funding Account to the CMC III Operating Account, Level-Up Staffing Accounts, LaVie AP Account, and LaVie Payroll Account to meet its operating needs.</p>
<p><b>CMC III Operating Accounts</b></p>	<p>CMC III provides management and support services to the Facilities. CMC III maintains an operating account (the “<u>CMC III Operating Accounts</u>”) that receives management fee funds</p>

<sup>7</sup> For the avoidance of doubt, the Debtors do not seek authority to sweep funds from the Concentration Accounts to MidCap.

<b>Bank Account</b>	<b>Description</b>
CIBC Account Nos. (3035), (0463)	from the Facilities to pay payroll as well as other fees. Payments to the CMC III Payroll Clearing Account and CMC III AP Account are made from the CMC III Operating Account.
<b>CMC III Payroll Clearing Account</b> CIBC Account No. (7080)	CMC III maintains a payroll clearing account (the “ <u>CMC III Payroll Clearing Account</u> ”) to make certain payments related to CMC III payroll and payroll taxes. ADP draws payroll and payroll taxes from the CMC III Payroll Clearing Account.
<b>CMC III AP Account</b> CIBC Account No. (1008)	CMC III maintains a zero-balance controlled disbursement account (the “ <u>CMC III AP Account</u> ”). The CMC III AP Account remains at a zero balance until a check written by the Debtors clears. At the end of each day, cash from the CMC III Operating Account is swept into the CMC III AP Accounts to cover the amount of checks that will clear that day.
<b>LaVie Payroll Account</b> CIBC Account Nos. (5935)	LaVie maintains a payroll clearing account (the “ <u>LaVie Payroll Account</u> ”) to make certain payments related to payroll and payroll taxes of the Facilities. ADP draws payroll and payroll taxes from the LaVie Payroll Account.
<b>LaVie AP Account</b> CIBC Account Nos. (8747)	LaVie maintains a zero-balance controlled disbursement account (the “ <u>LaVie AP Account</u> ”). The LaVie AP Account remains at a zero balance until a check written by the Debtors clears. At the end of each day, cash from the Main Funding Account is swept into the LaVie AP Account to cover the amount of checks that will clear that day.
<b>Resident Trust Accounts</b>  Various Banks  <i>See Exhibit 1</i> to the Interim Order for a list of Resident Trust Accounts	Each of the Facilities maintain resident trust accounts (the “ <u>Resident Trust Accounts</u> ”) for their residents. Upon written authorization of a resident, the applicable Facility must hold, safeguard, manage, and account for such resident’s personal funds as federally mandated. The funds in the Resident Trust Accounts are not property of the Debtors’ estates, but rather are property of the Debtors’ residents. A Facility’s residents may direct a draw from the Facility’s Resident Trust Account upon request and, to the extent that residents use the funds to pay amounts owed to the Debtors, such funds are transferred to a Resident Care Cost Account (as applicable) and then to the Debtors depository account. A Facility’s residents may also transfer funds in the Facility’s Resident Trust Account into its Resident Trust Petty Cash Account. The Debtors maintain certain surety bonds to insure the Resident Trust Accounts.
<b>Resident Trust Petty Cash Accounts</b>  Various Banks	All of the skilled nursing and assisted living Facilities maintain a trust petty cash account for their residents (the “ <u>Resident Trust Petty Cash Accounts</u> ”) through various banks. The Resident Trust Petty Cash Accounts are used to issue checks for payment to the residents or to other payees per the residents’ requests. Funds are transferred from the Resident Trust Accounts to pay the



<b>Bank Account</b>	<b>Description</b>
<p>See <u>Exhibit 1</u> to the Interim Order for a list of Resident Trust Petty Cash Accounts</p>	<p>checks from this account or withdrawn by residents for personal use such as entertainment, travel, or personal care. The funds contained in the Resident Trust Petty Cash Accounts are not property of the Debtors’ estates but rather are property of the Debtors’ residents. The Debtors also maintain an immaterial amount of cash in a resident petty cash box at each of the Facilities to meet the cash needs of residents. Funds drawn by residents from the petty cash boxes are reimbursed from the residents’ respective funds in the Resident Trust Accounts. The average amount of cash held in the petty cash boxes is approximately \$900.</p>
<p><b>Resident Care Cost Accounts</b></p> <p>Various Banks</p>	<p>The Facilities maintain resident care cost accounts (the “<u>Resident Care Cost Accounts</u>”) through National Datacare. Funds from the Resident Trust Accounts are transferred to the Resident Care Cost Accounts to pay for services rendered to residents that are not covered by third party payors. Funds in the Resident Care Cost Accounts are transferred routinely into the applicable Facility’s Private Pay Account.</p>
<p><b>Other Petty Cash Accounts</b></p> <p>Various Banks</p> <p>See <u>Exhibit 1</u> to the Interim Order for a list of Other Petty Cash Accounts</p>	<p>The Debtors use certain accounts (the “<u>Other Petty Cash Accounts</u>”) to cash checks by residents or otherwise disperse funds when the funds are not available by some other means. The Debtors also use the Other Petty Cash Accounts to purchase incidentals (for example, a lightbulb or gloves) to meet Facility-level operational needs. The Local Depository Accounts hold de minimis amount of funds to facilitate operations. The balances in these accounts will not exceed the FDIC insurance limit. The Debtors also maintain an operating cash box at each Facility that is funded from the Main Funding Account. The operating cash box contains an immaterial amount of cash to meet cash operational needs at each of the Operating Facilities. The average amount of cash held in the operating cash boxes is approximately \$1,200.</p>
<p><b>Level Up Staffing Accounts</b></p> <p>CIBC Account Nos. (0918), (1449), (7825)</p>	<p>Level Up Staffing, LLC (“<u>LUS</u>”) is a Debtor entity that provides staffing services to the other Debtor Facilities. LUS maintains certain accounts to operate its business and provide staffing services (the “<u>Level Up Staffing Accounts</u>”). The Debtors pay LUS pursuant to certain staffing agreements, which funds the Level Up Staffing Accounts. LUS uses the Level Up Staffing Accounts to pay accounts payable obligations and payroll obligations related to its staffing services.</p>
<p><b>LaVie Letter of Credit Account</b></p> <p>CIBC Account No. (3828)</p>	<p>The Debtors maintain an interest-bearing letter of credit account in CIBC (the “<u>LaVie Letter of Credit Account</u>”) for the benefit of XL Specialty Insurance Company, Greenwich Insurance Company, and XL Insurance America, Inc. related to workers compensation insurance coverage. The balance in the LaVie</p>

Bank Account	Description
	Letter of Credit Account as of May 30, 2024, is approximately \$735,735.18. LaVie does not control the LaVie Letter of Credit Account.
<p data-bbox="269 348 493 411"><b>Dissolved Entity Accounts</b></p> <p data-bbox="285 457 477 485">Various Banks</p>	The Debtors hold accounts for related entities that previously filed for bankruptcy in 2021, namely CMC II, LLC, 207 Marshall Health and Rehabilitation, LLC, Consulate Management Company, LLC, and 803 Oak Street Operations, LLC (the “ <u>Dissolved Entity Accounts</u> ”). These entities were administratively dissolved in 2022 and the Debtors expect to close the Dissolved Entity Accounts in the near term.
<p data-bbox="220 606 542 669"><b>Adequate Assurance Utility Deposit Account</b></p> <p data-bbox="212 716 550 743">CIBC Account No. (2812)</p>	LaVie has reactivated an old account that was not in use to hold adequate assurance funds for utilities (the “ <u>Adequate Assurance Utility Deposit Account</u> ”) as requested in the <i>Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Approving Debtors’ Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Providers; and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service.</i>
<p data-bbox="207 900 558 928"><b>NSF Operating Accounts</b></p> <p data-bbox="220 974 545 1037">Wells Fargo Account No. (3592)</p> <p data-bbox="253 1083 513 1146">CIBC Account Nos. (8452), (1460)</p>	The Debtors maintain three accounts that they use to return funds received from bad checks (the “ <u>Non-Sufficient Funds Operating Accounts</u> ” or “ <u>NSF Operating Accounts</u> ”). In the ordinary course of business, the Debtors receive checks from various parties, including residents. At times, the Debtors are required to return funds that are transferred into their accounts for various reasons, including the reason of Non-Sufficient Funds. Because the Debtors’ Deposit Accounts are locked down from transfers, these items are required to be redirected. Any NSF returns are redirected and paid from these accounts.
<p data-bbox="261 1299 501 1362"><b>Health Insurance Account</b></p> <p data-bbox="212 1409 550 1436">CIBC Account No. (0634)</p>	The Debtors maintain an account to fund health insurance claims (the “ <u>Health Insurance Account</u> ”), which are administered by Leading Edge. Leading Edge sends an estimate of healthcare claims to the Debtors, who fund the Health Insurance Account from the Main Operating Account.
<p data-bbox="293 1488 469 1516"><b>DIP Account</b></p> <p data-bbox="220 1562 542 1589">CIBC Account No. TBD</p>	The Debtors will be opening a debtor-in-possession account (the “ <u>DIP Account</u> ”) to receive funds from the DIP financing that it is seeking in relation to these Chapter 11 Cases.

14. The Debtors request that the Court authorize the Banks to continue to maintain, service, and administer the Bank Accounts without interruption in the ordinary course of business. For the avoidance of doubt, the funds in the Resident Trust Accounts and the Resident Trust Petty

Cash Accounts are not property of the Debtors' estates, but rather are property of the Debtors' residents. Nevertheless, the Debtors request that the Court authorize the applicable Banks to continue to maintain, service, and administer the applicable Resident Trust Accounts and the Resident Trust Petty Cash Accounts, as well as the Resident Care Cost Accounts, without interruption in the ordinary course of business.

**B. Divested Facilities Accounts**

15. As discussed above, the Debtors currently operate 43 facilities. However, prior to the Petition Date, the Debtors transferred the operations of certain of their former skilled-nursing facilities (the "Divested Facilities") to new operators (the "Third-Party Operators"). The Debtors continue to collect accounts receivable of the Divested Facilities that arose prior to the sale closing date of each respective Divested Facility; however, accounts receivable of the Divested Facilities that arose or arise after the sale closing date of each respective Divested Facility belong to the Third-Party Operators, meaning that the Government Depository Accounts and Private Pay Accounts connected with the Divested Facilities (collectively, the "Divested Facilities Accounts") collect certain post-closing accounts receivable that do not belong to the Debtors. In the ordinary course of business, and pursuant to the terms of operations transfer agreements (the "OTAs") entered into by the Debtors and the Third-Party Operators, the Debtors remit such post-closing funds to the Third-Party Operators.<sup>8</sup> Accordingly, the Debtors seek authority, but not direction, to continue this practice of remitting funds from the Divested Facilities Accounts to the Third-Party Operators postpetition in accordance with prepetition practices.

---

<sup>8</sup> Some of the funds from the Divested Facilities Accounts that belong to Third-Party Operators are swept into the Concentration Accounts and ultimately swept to MidCap. The Debtors reconcile these swept funds and remit funds to the Third-Party Operators.

**C. The Bank Fees**

16. In the ordinary course of business, the Debtors pay, honor, or allow deduction from the appropriate Bank Account of certain service charges and other fees, costs, and expenses in connection with maintaining the Cash Management System (collectively, the “Bank Fees”). The Bank Fees are automatically debited from the Master Operating Accounts.

17. Historically, the Debtors have paid approximately \$121,000 a month for the Bank Fees. This total includes payments of approximately \$32,000 each month to Wells Fargo for bank account analysis fees, \$26,000 to CIBC for bank account analysis fees, \$3,000 to various Banks, including Local Depositories for bank account analysis fees, and \$20,000 to National Datacare for managing and administering the Resident Trust Accounts. The Debtors also pay approximately \$40,000 a month to Worldpay, Inc. for credit card processing fees so that the Debtors can process credit card transactions as part of their Cash Management System. The Bank Fees are paid in arrears the month following services.

18. As of the Petition Date, the Debtors estimate that they owe approximately \$150,000 in prepetition Bank Fees (the “Prepetition Bank Fees”), the entirety of which is expected to become due and payable within 30 days of the Petition Date. To maintain the integrity of their Cash Management System, the Debtors request authority to pay the Prepetition Bank Fees, in addition to any other Bank Fees for prepetition transactions that are charged postpetition, and to continue to pay the Bank Fees in the ordinary course of business postpetition, consistent with historical practice.

**D. The Business Forms**

19. The Debtors utilize numerous business forms, such as checks, invoices, and letterhead (all such forms, collectively, the “Business Forms”). Because the Business Forms were

used prepetition, they do not reference the Debtors' current status as debtors-in-possession. Nonetheless, most parties doing business with the Debtors will be aware of the Debtors' status as debtors-in-possession as a result of the publicity surrounding the Chapter 11 Cases and the notice of commencement served on parties-in-interest. The Debtors request that the Court authorize their continued use of their Business Forms, rather than requiring the Debtors to incur the expense and delay of ordering new or modifying their current Business Forms. However, as required by Section K of the Complex Case Procedures, the Debtors will use the designation "Debtor-in-Possession" on their checks following the Petition Date. For the avoidance of doubt, the Debtors will not add "Debtor-in-Possession" to the Resident Trust Accounts, Resident Trust Petty Cash Accounts, or Resident Care Cost Accounts because such accounts are not the Debtors' property.

**E. Purchasing Card Program**

20. As part of the Cash Management System, the Debtors have a purchase card program (the "Purchasing Card Program") through Elan Financial Services ("Elan"). The Purchasing Card Program has three principal components. **First**, approximately 13 employees have active prefunded corporate cards (the "Corporate Cards"). These cards are issued to employees and are typically used for pre-approved employee travel and other miscellaneous expenses at the Facilities (e.g., an item that cannot otherwise be purchased through the Debtors' procurement system). LaVie has five Corporate Cards issued on its behalf that are held by Synergy employees. CMC III has nine Corporate Cards issued to eight CMC III employees and one card issued to a Synergy employee. **Second**, the Purchasing Card Program also includes a corporate credit card that is used to pay for airfare expenses (the "Airfare Card"). The Debtors also have a card for hotel expenses (the "Hotel Card") through Comdata. **Finally**, the Purchasing Card Program includes a virtual card program (the "Virtual Card") to purchase items required for operations. The Debtors identify

vendors to pay using the Virtual Card and maintain a payment register, which creates a payment file for a vendor identified to receive a payment, which is transmitted to Elan. Elan issues a one-time virtual card number for payment to the identified vendors that receive payment from funds that the Debtors wire based on the payment register and information transmitted to Elan.

21. To fund the Corporate Cards, the Debtors maintain a cash balance with Elan to cover any outstanding amounts under the Purchasing Card Program. This cash amount fluctuates based on the Debtors' projected use of the Corporate Card. Every week, the cash supporting the Purchasing Card Program (including the Corporate Cards and Airfare Card) is replenished by the Debtors. LaVie maintains a balance of \$50,000 and CMC III maintains a balance of \$30,000 prefunded for the Purchased Card Program. The Debtors also maintain a balance of approximately \$40,000 with Comdata for the Hotel Card. Once a week the Debtors review the funding levels and replenish funds if the amounts are below those thresholds. As of May 30, 2024, the prefunded amounts for the Purchased Card Program were approximately \$120,000.00.

22. To fund the Virtual Card, the Debtors fund an account maintained by Elan in the name of LaVie to fund purchases made with the Virtual Card from the preceding week. Elan withdraws funds from this account to fulfill outstanding amounts owed by the Debtors from use of the Virtual Card.

23. The expenses incurred on the Purchasing Card Program, including the Corporate Cards, Airfare Card, Hotel Card, and Virtual Card, are essential to the operation of the Debtors' business and facilitate purchases of services and supplies for the Debtors' Facilities, especially those needed on an emergency basis. The Debtors pay the amounts owed under the Purchasing Card Program on a rolling basis.

24. As of the Petition Date, the Debtors owe approximately \$30,000 in accrued and unpaid prepetition amounts on account of the Purchasing Card Program, all of which will become due and owing during the first 30 days of the Chapter 11 Cases. The accrued and unpaid prepetition amounts will be drawn from the prepaid balances on the Corporate Cards, Airline Card, or Hotel Card, balances, respectively. The Debtors therefore seek authority, but not direction, to pay any prepetition amounts related to the Purchasing Card Program, and to continue the Purchasing Card Program in the ordinary course of business, subject to the terms and conditions thereof, on a postpetition basis consistent with historical practice.

**F. Intercompany Transactions**

25. In the ordinary course of business, the Debtors engage in routine business transactions with each other through the Cash Management System (the “Intercompany Transactions”), resulting in intercompany receivables and payables (the “Intercompany Balances”). In particular, as discussed in the First Day Declaration, certain of the Debtors provide administrative and management services to the Debtors’ Facilities, for which they receive a monthly fee from the applicable Facility. Additionally, each of the Debtors’ Facilities maintains its own Government Depository Account and Private Pay Account, from which funds are transferred daily to the Debtors’ Concentration Accounts. Accordingly, at any given time, there may be Intercompany Balances owed by and among Debtor entities.

26. All Intercompany Transactions are conducted in the ordinary course of business and are an essential component to the Cash Management System. The Debtors currently track and will continue to monitor and record all fund transfers in their accounting system and can ascertain, trace, and account for all Intercompany Transactions. The Debtors anticipate that the Intercompany Transactions will continue postpetition in the ordinary course of business. Such

transactions are necessary to the efficient operation of the Debtors' business, as the Intercompany Transactions reduce administrative costs and ensure the orderly and efficient operation of the Debtors' enterprise. If the Intercompany Transactions were to be discontinued, the Cash Management System and the Debtors' operations would be unnecessarily disrupted to the detriment of the Debtors' estates, their creditors, and the residents of their Facilities. Thus, the Debtors seek authority to continue engaging in the Intercompany Transactions in the ordinary course of business and consistent with historical practices.

### **BASIS FOR RELIEF REQUESTED**

**I. The Court Should Authorize the Debtors to Maintain Their Existing Bank Accounts, Continue Using Their Existing Cash Management System, and Modify Any Requirement to Close Existing Bank Accounts.**

27. Pursuant to Bankruptcy Code sections 105(a) and 363(c), the Debtors seek authorization to maintain their existing Bank Accounts and continue using their existing Cash Management System. Unless otherwise ordered by the Court, the U.S. Trustee, through its *Operating Guidelines for Chapter 11 Cases* (the "U.S. Trustee Guidelines"), requires that the Debtors, as debtors-in-possession: (a) establish one debtor-in-possession account for all estate monies required for the payment of taxes, including payroll taxes; (b) close all existing bank accounts and open new debtor-in-possession accounts; (c) maintain a separate debtor-in-possession account for cash collateral; and (d) obtain checks that bear the designation "debtor-in-possession" and reference the bankruptcy case number and the type of account on such checks. *See* U.S. Trustee Guidelines, at ¶ 2. These requirements are designed to provide a clear line of demarcation between prepetition and postpetition transactions and help protect against the inadvertent postpetition payment of prepetition claims.



28. The Debtors submit, however, that a modification of certain requirements is warranted, as strict enforcement of the U.S. Trustee Guidelines would severely disrupt the ordinary financial operations of the Debtors, leading to increased operating costs and delays in payments that would negatively impact the Debtors' ability to operate their business. Indeed, as explained in more detail above, the Bank Accounts are integral to the Debtors' Cash Management System and allow the Debtors to centrally manage cash collection and disbursements. The Debtors' current Cash Management System also enables the Debtors to trace funds and ensure that all transactions are adequately documented and readily ascertainable. The Debtors submit that parties-in-interest will not be harmed by the Debtors' maintenance of the Cash Management System, including the Bank Accounts, because the Debtors have implemented appropriate mechanisms, in coordination with their Banks, to ensure that unauthorized payments will not be made on account of obligations incurred before the Petition Date.

29. Thus, to maintain the seamless operation of the Debtors' business, to ensure a smooth transition into chapter 11, and to maximize the value of their estates, the Debtors submit that (a) they should be permitted to continue to maintain their existing Bank Accounts and open new or close existing accounts as needed; and (b) the requested relief should extend to any new accounts by providing that such accounts are deemed to be Bank Accounts of the Debtors and are similarly subject to the rights, obligations, and relief granted by the Court.

30. The Debtors' continued use of their Cash Management System is permitted pursuant to Bankruptcy Code section 363(c)(1), which authorizes debtors-in-possession to "use property of the estate in the ordinary course of business without notice or a hearing." 11 U.S.C. § 363(c)(1). The authority granted by Bankruptcy Code section 363(c)(1) extends to a debtor-in-possession's ability to continue the "routine transactions" necessitated by its cash management

system and, thus, supports the relief requested. *See Charter Co. v. Prudential Ins. Co. Am. (In re Charter Co.)*, 778 F.2d 617, 621 (11th Cir. 1985) (indicating that an order authorizing the debtor to employ a cash management system that was “usual and customary in the past” was “entirely consistent” with Bankruptcy Code section 363(c)(1)); *see also In re Nellson Nutraceutical, Inc.*, 369 B.R. 787, 796 (Bankr. D. Del. 2007) (noting that courts have shown a reluctance to interfere in a debtor’s making of routine, day-to-day business decisions).

31. To the extent that use of the existing Cash Management System falls outside the ordinary course of business, such use is permitted by Bankruptcy Code sections 363(b)(1) and 105(a). Bankruptcy Code section 363(b)(1) provides, in relevant part, that “[t]he trustee, after notice and a hearing, may use, sell, or lease, other than in the ordinary course of business, property of the estate.” 11 U.S.C. § 363(b)(1). Bankruptcy Code section 105(a) further provides that the Court may “issue any order . . . that is necessary or appropriate to carry out the provisions of” the Bankruptcy Code. *Id.* § 105(a); *see also In re Friedman’s Inc.*, 738 F.3d 547, 560–61 (3d Cir. 2013) (applying Bankruptcy Code section 105(a) to justify an order authorizing the payment of certain prepetition wages, salaries, medical benefits, and business expense claims to a debtor’s employees).

32. Bankruptcy courts treat requests like these for authority to continue utilizing existing cash management systems as a relatively “simple matter,” *see In re Baldwin-United Corp.*, 79 B.R. 321, 327 (Bankr. S.D. Ohio 1987), and have recognized that an integrated cash management system “allows efficient utilization of cash resources and recognizes the impracticalities of maintaining separate cash accounts for the many different purposes that require cash.” *In re Columbia Gas Sys., Inc.*, 136 B.R. 930, 934 (Bankr. D. Del. 1992), *aff’d in part and rev’d in part*, 997 F.2d 1039 (3d Cir. 1993). As a result, courts have concluded that the requirement

to maintain all accounts separately “would be a huge administrative burden and economically inefficient.” *Columbia Gas*, 997 F.2d at 1061; *see also In re Southmark Corp.*, 49 F.3d 1111, 1114 (5th Cir. 1995) (cash management system allows debtor “to administer more efficiently and effectively its financial operations and assets”). Thus, the Debtors’ request to maintain their existing Cash Management System and Bank Accounts should be granted, as it is in the best interests of their estates and creditors.

33. Courts in this District have routinely waived certain U.S. Trustee Guideline requirements and allowed the continued use of cash management systems and prepetition bank accounts employed in the ordinary course of a debtor’s prepetition business. *See, e.g., In re IFS Securities, Inc.*, Case No. 20-65841 (LRC) (Bankr. N.D. Ga. May 1, 2020) [Docket No. 19] (authorizing the debtors’ continued use of existing bank accounts and cash management system); *In re Virtual Citadel, Inc.*, Case No. 20-62725 (JWC) (Bankr. N.D. Ga. Mar. 13, 2020) [Docket No.66] (same); *In re The Krystal Company*, Case No. 20-61065 (PWB) (Bankr. N.D. Ga. Mar. 3, 2020) [Docket No. 219] (same); *In re Capital Restaurant Grp., LLC*, Case No. 19-65910 (WLH) (Bankr. N.D. Ga. Oct. 15, 2019) [Docket No. 42] (same); *In re Jack Cooper Ventures, Inc.*, Case No. 19-62393 (PWB) (Bankr. N.D. Ga. Sept. 3, 2019) [Docket No. 215] (same); *In re S. Reg’l Health Sys., Inc.*, Case No. 15-64266 (WLH) (Bankr. N.D. Ga. Aug. 11, 2015) [Docket No. 67] (same); *see also In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del. Mar. 3, 2021) (same); *In re Quorum Health Corp.*, Case No. 20-10766 (KBO) (Bankr. D. Del. Apr. 9, 2020) (same).

## **II. The Court Should Authorize the Debtors to Honor Certain Prepetition Obligations Related to the Cash Management System.**

34. In connection with the Cash Management System, the Debtors may incur Bank Fees, including in connection with (a) checks which have been dishonored or returned for

insufficient funds in the applicable account, and (b) any reimbursement or other payment obligations, such as overdrafts, arising under any agreements governing the Bank Accounts, including, without limitation, any prepetition cash management agreements or treasury services agreements (the “Bank Account Agreements”). The Debtors seek authority pursuant to Bankruptcy Code sections 105(a) and 363(b), in their sole discretion, to pay and/or reimburse the Banks, Elan, Comdata, and National Datacare in the ordinary course of business for any Bank Fees arising prior to, on, or after the Petition Date.

### **III. The Court Should Authorize the Debtors to Continue to Use Existing Business Forms.**

35. To minimize expenses to their estates, the Debtors also seek authorization to continue using the Business Forms existing immediately prior to the Petition Date, without reference to the Debtors’ status as debtors-in-possession. Modifying existing Business Forms would be burdensome and expensive and would confer no corresponding benefit upon those dealing with the Debtors, most of whom will be aware of the commencement of the Chapter 11 Cases. Additionally, requiring the Debtors to change existing Business Forms would unnecessarily distract the Debtors from their restructuring efforts. The Debtors, therefore, request authorization to use their existing Business Forms without adding “Debtor-in-Possession” or a similar legend. However, as required under the Complex Case Procedures, the Debtors will use the designation “Debtor-in-Possession” on their checks following the Petition Date.

36. Courts in this District have regularly allowed debtors to use their prepetition business forms without the “debtor-in-possession” label, so long as a stamp references the debtor-in-possession nomenclature as soon as practicable. *See, e.g., In re IFS Securities, Inc.*, Case No. 20-65841 (LRC) (Bankr. N.D. Ga. May 1, 2020) [Docket No. 19] (authorizing the continued use of existing business forms without the designation of “Debtor-in-Possession” provided that the

debtor adds the “Debtor-in-Possession” designation to new checks it obtains or creates); *In re Virtual Citadel, Inc.*, Case No. 20-62725 (JWC) (Bankr. N.D. Ga. Mar. 13, 2020) [Docket No.66] (same); *In re Jack Cooper Ventures, Inc.*, Case No. 19-62393 (PWB) (Bankr. N.D. Ga. Sept. 3, 2019) [Docket No. 215] (same); *In re Capital Restaurant Grp., LLC*, Case No. 19-65910 (WLH) (Bankr. N.D. Ga. Oct. 15, 2019) [Docket No. 42] (authorizing the continued use of existing business forms); *see also In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del. Mar. 3, 2021) (authorizing the continued use of existing business forms without the designation of “Debtor-in-Possession”); *In re Quorum Health Corp.*, Case No. 20-10766 (KBO) (Bankr. D. Del. Apr. 9, 2020) (same).

**IV. The Court Should Authorize the Debtors to Maintain the Purchasing Card Program and to Pay All Obligations Related Thereto.**

37. The Debtors submit that the continued use of their Purchasing Cards falls within the ordinary course of business under Bankruptcy Code section 363(c)(1). The use of corporate credit cards and similar payment methods is widespread at companies across the United States as a means of facilitating day-to-day business activities. As a result, the Debtors believe that their Purchasing Card transactions are “ordinary course” transactions within the meaning of Bankruptcy Code section 363(c)(1) that do not require the Court’s approval. However, in the event the Court finds that such transactions do not fall within the ordinary course of business, the Debtors request authority pursuant to Bankruptcy Code sections 105(a) and 363(b)(1) to continue using the Purchasing Cards. The Debtors also request authority to pay all obligations (including prepetition obligations) related thereto.

38. Continued use of the Purchasing Cards is integral to the success and stability of the Debtors’ business. The Debtors rely on their ability to make certain business purchases necessary to support their day-to-day operations. Permitting the Debtors to continue using the Purchasing

Cards will ensure that the Debtors' facilities are able to purchase the necessary supplies to facilitate resident care and avoid significant disruption to the Debtors' business operations.

39. Courts have routinely permitted debtors to continue using similar purchasing card programs. *See, e.g., In re Jack Cooper Ventures, Inc.*, Case No. 19-62393 (PWB) (Bankr. N.D. Ga. Sept. 3, 2019) [Docket No. 220] (authorizing continued use of corporate credit cards); *see also In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del. Mar. 3, 2021) (authorizing the continued use of purchasing card programs); *In re Quorum Health Corp.*, Case No. 20-10766 (KBO) (Bankr. D. Del. Apr. 9, 2020) (same); *In re: Gulf Coast Health Care, LLC*, Case No. 21-11336 (KBO) (Bankr. D. Del. Nov. 12, 2021) (same). Accordingly, the Debtors respectfully request authorization from the Court to continue using the Purchasing Card Program in the ordinary course and to pay all prepetition obligations related thereto in an aggregate amount of approximately \$30,000 in the first 30 days following the Petition Date and maintain the prefunded cards in the Purchasing Card Program.

**V. The Court Should Authorize the Debtors to Continue Engaging in Intercompany Transactions and Grant Administrative Expense Priority Status to the Related Intercompany Claims.**

40. The Debtors' funds move through the Cash Management System as described above. As part of the Cash Management System, Intercompany Transactions are made between and among the Debtors in the ordinary course. Thus, at any given time, there may be Intercompany Balances owing by one Debtor to another Debtor. The Debtors track all fund transfers in their accounting system and can ascertain, trace, and account for all Intercompany Transactions previously described. The Debtors, moreover, will continue to maintain records of such Intercompany Transactions.

41. If the Debtors cannot continue the Intercompany Transactions, the Cash Management System, related administrative controls, and the Debtors' ordinary-course operations would be unnecessarily disrupted to the Debtors' and their estates' detriment. The cessation of the Intercompany Transactions would require an increase in estate expenses because the Debtors would not be able to consolidate or manage the flow of funds as they have done historically. Accordingly, the Debtors respectfully request the authority, in their sole discretion, to continue engaging in the Intercompany Transactions in the ordinary course of business and in compliance with past practices without need for further Court order.

42. As with the Cash Management System, authorizing the Debtors to continue the Intercompany Transactions is appropriate under Bankruptcy Code sections 363(b) or 363(c) and is an appropriate exercise of the Court's equitable powers under Bankruptcy Code section 105(a). *See, e.g., Charter*, 778 F.2d at 621 (indicating that order authorizing continued use of cash management system that involved fund transfers to non-debtor affiliates was "entirely consistent" with Bankruptcy Code section 363(c)(1) because the practice was "usual and customary in the past"); *In re Gen. Growth Props.*, 412 B.R. 609, 610 (Bankr. S.D.N.Y. 2009) (authorizing debtors to continue prepetition cash management practices, including intercompany transactions, pursuant to Bankruptcy Code sections 105(a) and 363(c)). Because the Debtors engage in Intercompany Transactions on a regular basis and such transactions are common among enterprises like those of the Debtors, the Debtors submit that the Intercompany Transactions are ordinary course transactions within the meaning of Bankruptcy Code section 363(c)(1) and, thus, do not require the Court's approval. Nonetheless, out of an abundance of caution, the Debtors are seeking express authority to engage in such transactions on a postpetition basis.

43. Courts have routinely permitted debtors to continue engaging in intercompany transactions in the ordinary course. *See, e.g., In re Jack Cooper Ventures, Inc.*, Case No. 19-62393 (PWB) (Bankr. N.D. Ga. Sept. 3, 2019) [Docket No. 215] (allowing the continuation of intercompany transactions in the ordinary course of business); *see also In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del. Mar. 3, 2021) (allowing the continuation of intercompany transactions in the ordinary course of business); *In re Quorum Health Corp.*, Case No. 20-10766 (KBO) (Bankr. D. Del. Apr. 9, 2020) (same).

44. Additionally, pursuant to Bankruptcy Code sections 105(a) and 503(b), the Debtors request that any intercompany claims (the “Intercompany Claims”) against a Debtor by another Debtor arising after the Petition Date, as a result of ordinary course Intercompany Transactions, be accorded administrative expense priority status. If the Intercompany Claims are accorded administrative expense priority status, each entity using funds that flow through the Cash Management System will continue to bear ultimate repayment responsibility for such ordinary course transactions, thereby protecting the interests of the Debtors’ creditors.

45. Courts have granted administrative expense priority treatment for intercompany transactions, as requested herein. *See, e.g., In re Jack Cooper Ventures, Inc.*, Case No. 19-62393 (PWB) (Bankr. N.D. Ga. Sept. 3, 2019) [Docket No. 215] (granting administrative expense priority treatment for intercompany transactions); *see also In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del. Mar. 3, 2021) (granting administrative expense priority status to all intercompany claims); *In re Quorum Health Corp.*, Case No. 20-10766 (KBO) (Bankr. D. Del. Apr. 9, 2020) (same); *In re: Gulf Coast Health Care, LLC*, Case No. 21-11336 (KBO) (Bankr. D. Del. Nov. 12, 2021) (same); *In re Center City Healthcare, LLC d/b/a Hahnemann Univ. Hospital*,



Case No. 19-11466 (MFW) (Bankr. D. Del. July 2, 2019) (same); *In re Promise Healthcare Grp., LLC*, Case No. 18-12491 (CSS) (Bankr. D. Del. Nov. 6, 2018) (same).

**VI. Cause Exists to Modify the Bankruptcy Code Section 345(b) Deposit and Investment Requirements.**

46. Bankruptcy Code section 345 governs a debtor's cash deposits during a chapter 11 case and authorizes deposits of money as "will yield the maximum reasonable net return on such money, taking into account the safety of such deposit or investment." 11 U.S.C. § 345(a). For deposits or investments that are not "insured or guaranteed by the United States or by a department, agency, or instrumentality of the United States or backed by the full faith and credit of the United States," Bankruptcy Code section 345(b) requires the estate to obtain, from the entity with which the money is deposited, a bond in favor of the United States and secured by the undertaking of an adequate corporate surety, or "the deposit of securities of the kind specified in section 9303 of title 31," unless the Court "for cause" orders otherwise. *Id.* § 345(b).

47. In evaluating whether "cause" for modification or waiver of these requirements exists, courts have considered a number of factors, including, among others, the sophistication and size of a debtor's business, the amounts of the investments involved, bank ratings, the complexity of the case, the debtor's safeguards for the funds, the debtor's ability to reorganize in the face of failure of one or more of the financial institutions, the benefit to the debtor of a waiver or modification of the section 345(b) requirements, the potential harm to the estate, and the reasonableness of such a waiver or modification under the circumstances. *See In re Serv. Merchandize Co., Inc.*, 240 B.R. 894, 896 (Bankr. M.D. Tenn. 1999). Here, these factors warrant a modification of the requirements of Bankruptcy Code section 345 to the extent the Cash Management System does not already strictly comply with such requirements.

48. Here, only 70 of the Debtors' 579 Bank Accounts are maintained at financial institutions that have not executed a Uniform Depository Agreement ("UDA") with, and are not designated as authorized depositories by, the U.S. Trustee.<sup>9</sup> Of these accounts, only six are operating accounts or Other Petty Cash Accounts and the remainder are Resident Trust Accounts that do not contain funds of the Debtors or Divested Facilitates Accounts. Moreover, all the Debtors' Bank Accounts are located in the United States and are insured by the FDIC. To the extent that any of the Debtors' Bank Accounts are located at financial institutions that have not executed a UDA with the U.S. Trustee, the aggregate account balances with any such institution are not expected to exceed the current FDIC insurance limit of \$250,000. Thus, the Debtors believe that any funds that are deposited in the Bank Accounts are secure, and, therefore, the Debtors are in compliance with Bankruptcy Code section 345 with respect to such Bank Accounts.

49. However, to the extent that the Bank Accounts do not comply with the requirements set forth in Bankruptcy Code section 345, the Debtors seek a 45-day extension to comply with Bankruptcy Code section 345(b) for "cause," without prejudice to the Debtors' right to seek a waiver in a final order or further extensions of time. During the extension period, the Debtors will engage in discussions with the U.S. Trustee regarding what, if any, modifications to their current practices would be appropriate under the circumstances. The Debtors believe that the benefits of the requested extension far outweigh any harm to the estates. *See In re Serv. Merch. Co.*, 240 B.R. 894, 896 (Bankr. M.D. Tenn. 1999) (noting that a factor to consider in determining whether cause exists "for relief from the strictures of § 345(b)" is whether benefits to the debtor outweigh harm, if any, to the estate).

---

<sup>9</sup> These 70 accounts are held at Atlantic, Capital One, TD, Chase, Somerset, Capital One, First National, Pennian, and Skyline.

50. Further, courts have routinely granted relief similar to the relief requested herein. *See, e.g., In re Jack Cooper Ventures, Inc.*, Case No. 19-62393 (PWB) (Bankr. N.D. Ga. Sept. 3, 2019) [Docket No. 215] (granting extension of time to comply with section 345 of the Bankruptcy Code); *see also In re CMC II, LLC*, Case No. 21-10461 (JTD) (Bankr. D. Del. Mar. 3, 2021) (waiving U.S. Trustee Guidelines to allow debtors to continue to maintain bank accounts); *In re: Gulf Coast Health Care, LLC*, Case No. 21-11336 (KBO) (Bankr. D. Del. Nov. 12, 2021) (same); *In re Quorum Health Corp.*, Case No. 20-10766 (KBO) (Bankr. D. Del. Apr. 9, 2020) (same).

**VII. Cause Exists to Authorize the Debtors’ Financial Institutions to Honor Checks and Electronic Fund Transfers.**

51. The Debtors also request that all applicable banks and other financial institutions be authorized to receive, process, honor, and pay all checks presented for payment, and to honor all electronic payment requests made by the Debtors, related to the obligations described herein, whether such checks were presented or electronic requests were submitted prior to or after the Petition Date. The Debtors further request that all such banks and financial institutions be authorized to rely on the Debtors’ designation of any particular check or electronic payment request as approved pursuant to the Motion. The Debtors represent that they have sufficient availability of funds to pay any amounts described herein.

**EMERGENCY CONSIDERATION**

52. The Debtors respectfully request emergency consideration of this Motion pursuant to Bankruptcy Rule 6003, which empowers a court to grant relief within the first 21 days after the commencement of a chapter 11 case “to the extent that relief is necessary to avoid immediate and irreparable harm.” Fed. R. Bankr. P. 6003. Here, the Debtors believe an immediate and orderly transition into chapter 11 is critical to the viability of their operations and that any delay in granting the relief requested could hinder the Debtors’ operations and cause irreparable harm. Furthermore,

the failure to receive the requested relief during the first 21 days of these Chapter 11 Cases would severely disrupt the Debtors' operations at this critical juncture. Accordingly, the Debtors submit that it has satisfied the "immediate and irreparable harm" standard of Bankruptcy Rule 6003 and, therefore, respectfully request that the Court approve the relief requested in this Motion on an emergency basis.

#### **WAIVER OF ANY APPLICABLE STAY**

53. The Debtors seek a waiver of any stay of the effectiveness of the order granting this Motion. Pursuant to Bankruptcy Rule 6004(h), any "order authorizing the use, sale, or lease of property other than cash collateral is stayed until the expiration of 14 days after entry of the order, unless the court orders otherwise." The Debtors submit that the relief requested in this Motion is necessary to avoid immediate and irreparable harm to the Debtors for the reasons set forth herein. Accordingly, the Debtors submit that ample cause exists to justify a waiver of the 14-day stay imposed by Bankruptcy Rule 6004(h), to the extent applicable.

#### **RESERVATION OF RIGHTS**

54. Nothing in the Motion should be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors' ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; or (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

**NOTICE**

55. The Debtors will provide notice of the Motion to: (a) the U.S. Trustee; (b) the Internal Revenue Service; (c) the United States Attorney for the Northern District of Georgia; (d) the Attorney General for the State of Georgia; (e) the Georgia Department of Revenue; (f) the Centers for Medicare and Medicaid Services; (g) the states attorneys general for states in which the Debtors conduct business; (h) the parties included on the Debtors' list of their 30 largest unsecured creditors; (i) counsel to the Debtors' prepetition lenders; (j) counsel to the proposed DIP Lenders; (k) the Banks; (l) Elan; (m) Comdata, and (n) all parties entitled to notice pursuant to Bankruptcy Rule 2002. The Debtors submit that no other or further notice is required.

**NO PRIOR REQUEST**

56. No previous request for the relief sought herein has been made to this or any other court.

*[Remainder of Page Intentionally Left Blank]*

WHEREFORE, the Debtors respectfully request that the Court enter the Interim and Final Orders, substantially in the forms attached hereto as **Exhibit A** and **Exhibit B**, respectively, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: Atlanta, Georgia  
June 2, 2024

**MCDERMOTT WILL & EMERY LLP**

*/s/ Daniel M. Simon*

---

Daniel M. Simon (Georgia Bar No. 690075)  
1180 Peachtree St. NE, Suite 3350  
Atlanta, Georgia 30309  
Telephone: (404) 260-8535  
Facsimile: (404) 393-5260  
Email: dsimon@mwe.com

- and -

Emily C. Keil (*pro hac vice* pending)  
Jake Jumbeck (*pro hac vice* pending)  
Catherine Lee (*pro hac vice* pending)  
444 West Lake Street, Suite 4000  
Chicago, Illinois 60606  
Telephone: (312) 372-2000  
Facsimile: (312) 984-7700  
Email: ekeil@mwe.com  
jjumbeck@mwe.com  
clee@mwe.com

*Proposed Counsel for the Debtors and  
Debtors-in-Possession*

**CERTIFICATE OF SERVICE**

I hereby certify that on this date a true and correct copy of the foregoing Motion was served by the Court's CM/ECF system on all counsel of record registered in these Chapter 11 Cases through CM/ECF. Subject to the Court's approval of their retention and access to filing privileges, the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC, will be filing a supplemental certificate of service on the docket to reflect any additional service of the foregoing Motion.

Dated: Atlanta, Georgia  
June 2, 2024

**MCDERMOTT WILL & EMERY LLP**

/s/ Daniel M. Simon  
Daniel M. Simon (Georgia Bar No. 690075)  
1180 Peachtree St. NE, Suite 3350  
Atlanta, Georgia 30309  
Telephone: (404) 260-8535  
Facsimile: (404) 393-5260  
Email: dsimon@mwe.com

*Proposed Counsel for the Debtors and  
Debtors-in-Possession*

**EXHIBIT A**

**Proposed Interim Order**



IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

	)	
In re:	)	Chapter 11
	)	
LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507 (PMB)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Related to Docket No. ____

**INTERIM ORDER(I) AUTHORIZING THE DEBTORS TO  
(A) CONTINUE TO OPERATE THEIR EXISTING CASH MANAGEMENT  
SYSTEM, (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS  
AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED TO THE USE  
THEREOF, (C) MAINTAIN PURCHASING CARD PROGRAM AND HONOR  
PREPETITION OBLIGATIONS RELATED THERETO, AND (D) CONTINUE TO  
PERFORM INTERCOMPANY TRANSACTIONS; (II) EXTENDING THE TIME  
FOR THE DEBTORS TO COMPLY WITH 11 U.S.C. § 345(b) DEPOSIT AND  
INVESTMENT REQUIREMENTS; AND (III) GRANTING RELATED RELIEF**

<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, for which the Debtors have requested joint administration. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Upon the motion (the “Motion”)<sup>2</sup> of the Debtors for entry of an interim order (this “Order”) and a Final Order, (i) authorizing, but not directing, the Debtors to (a) continue to operate their existing cash management system, (b) maintain existing bank accounts and business forms and honor certain prepetition obligations related thereto, (c) maintain their purchasing card program and honor prepetition obligations related thereto, and (d) continue to perform intercompany funding, transfers, and transactions through their existing cash management system consistent with historical practice; (ii) extending the time for the Debtors to comply with the Bankruptcy Code section 345(b) deposit and investment requirements, to the extent necessary; and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

---

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

**ORDERED, ADJUDGED, AND DECREED that:**

1. The Motion is granted on an interim basis as set forth herein.
2. The final hearing (the "Final Hearing") on the Motion shall be held on \_\_\_\_\_, 2024, at \_:\_\_.m. (prevailing Eastern Time). Any objections or responses to the entry of the proposed Final Order shall be filed with the Court and served on the following no later 4:00 p.m. (prevailing Eastern Time) on \_\_\_\_\_, 2024: (a) LaVie Care Centers, LLC, c/o Ankura Consulting Group, LLC, 485 Lexington Avenue, 10th Floor, New York, NY 10017 (Attn: M. Benjamin Jones); (b) proposed counsel to the Debtors, McDermott Will & Emery LLP, 1180 Peachtree St. NE, Suite 3350, Atlanta, GA 30309 (Attn: Daniel M. Simon), and 444 West Lake Street, Suite 4000, Chicago, IL 60606 (Attn: Emily C. Keil); (c) counsel to the Prepetition Omega Secured Parties and proposed DIP Lenders, Scroggins & Williamson, P.C., 4401 Northside Parkway, Suite 450, Atlanta, GA 30327 (Attn: Matthew W. Levin), and Goodwin Proctor LLP, The New York Times Building, 620 Eighth Avenue, New York, NY 10018 (Attn: Robert J. Lemons), and Ferguson Braswell Fraser Kubasta PC, 2500 Dallas Parkway, Suite 600, Plano, TX 75093 (Attn: Leighton Aiken); (d) counsel to the Debtors' prepetition ABL lender, Proskauer LLP, One International Place, Boston, MA 02110 (Attn: Charles A. Dale) and Vedder Price LLP, 222 North LaSalle Street, Chicago, IL 60601 (Attn: Kathryn L. Stevens); (e) counsel to the Debtors' proposed DIP Lenders, DLA Piper LLP, 1900 N. Pearl St., Suite 2200, Dallas, TX 75201 (Attn: James Muenker) and 1251 Avenue of the Americas, New York, NY 10020 (Attn: Kira Mineroff); (f) the United States Trustee for Region 21, 75 Ted Turner Drive, S.W., Room 362, Atlanta, GA 30303 (Attn: Jonathan S. Adams); (g) counsel to the official committee of unsecured creditors (if any) appointed in these Chapter 11 Cases; and (h) any party that has requested notice pursuant to

Bankruptcy Rule 2002. If no objections to entry of the Final Order are filed and served, the Court may enter such Final Order without further notice or hearing.

3. The Debtors are authorized, but not directed, on an interim basis, to: (a) maintain and continue operating the Cash Management System and honor any prepetition obligations related thereto; (b) designate, maintain, and continue to use on an interim basis any or all of their existing Bank Accounts, including, but not limited to, the Bank Accounts identified on **Exhibit 1** hereto, in the names and with the account numbers existing immediately before the Petition Date; (c) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, wire transfers, and other debits; (d) treat their prepetition Bank Accounts for all purposes as debtor-in-possession accounts; (e) open new debtor-in-possession bank accounts or close existing accounts, *provided* that (i) any new account is with a bank that (x) is insured with the FDIC or the Federal Savings and Loan Insurance Corporation and (y) has executed (or is willing to execute) a Uniform Depository Agreement (“UDA”) with the U.S. Trustee, and (ii) the Debtors provide three business days’ advance notice to the U.S. Trustee, the DIP Lender and any statutory committee(s) appointed in the Chapter 11 Cases of the opening or closing of an account, and *provided further* that any account opened by any of the Debtors on or after the Petition Date at any Bank shall, for purposes of this Order, be deemed a Bank Account as if it had been listed on **Exhibit 1** hereto and entitled to the relief granted herein; and (f) pay the Bank Fees (including any prepetition amounts).

4. The Debtors are authorized to continue to maintain and manage the Resident Trust Accounts, Resident Trust Petty Cash Accounts, and the Resident Care Cost Accounts on behalf of their residents in the ordinary course of business consistent with prepetition practices. For the avoidance of doubt, the funds in the Resident Trust Accounts and Resident Trust Petty Cash

Accounts are not property of the Debtors' estates and shall not be available for distribution to creditors of the Debtors.

5. The Debtors are authorized to continue to maintain the Divested Facilities Accounts and continue to remit funds deposited by third parties into the Divested Facilities Accounts to the Third-Party Operators in accordance with prepetition practices. To the extent any funds owed to the Third-Party Operators are first paid to MidCap as described in Footnote 6 to the Motion, prior to the discontinuation of the sweep from the Concentration Accounts to MidCap, MidCap shall have no liability to any Third-Party Operator on account of receiving funds owed to such Third-Party Operator, and MidCap is authorized to remit any such funds to the Debtors. The Debtors are authorized to remit any such funds received from MidCap to the applicable Third-Party Operator.

6. The Debtors are further authorized, but not directed, to continue to use, in their present form, all Business Forms as well as checks and other documents related to the Bank Accounts existing immediately before the Petition Date; *provided, however*, that the Debtors will include the designation "Debtor-in-Possession" and the joint case number on all checks issued after the Petition Date and, when reordering checks, will require the designation "Debtor-in-Possession" and the corresponding bankruptcy case number on all such checks. For the avoidance of doubt, the Debtors are not required to add "Debtor-in-Possession" to the Resident Trust Accounts, Resident Trust Petty Cash Accounts, or Resident Care Cost Accounts.

7. With regard to the Banks that are party to a UDA with the U.S. Trustee, within 15 days from the date of the entry of this Order, the Debtors shall (a) contact each bank, (b) provide each bank with each of the Debtors' employer identification numbers, and (c) identify each of their Bank Accounts held at such banks as being held by a debtor-in-possession.

8. The Debtors shall have 45 days from the Petition Date to comply with the deposit and investment requirements of Bankruptcy Code section 345(b). Such extension is without prejudice to the Debtors' right to request a further extension of the time to comply with, or waiver of the requirements of, Bankruptcy Code section 345(b).

9. The Banks are authorized to debit the Debtors' Bank Accounts in the ordinary course of business and without further order of the Court on account of (a) all checks drawn on the Debtors' accounts that were cashed at the Banks' counters or exchanged for cashier's or official checks by the payees thereof prior to the Petition Date; (b) all Bank Fees and costs in connection with any checks or other items deposited in one of the Debtors' accounts with such bank prior to the Petition Date, which have been dishonored or returned unpaid for any reason, to the same extent the Debtors were responsible for such items prior to the Petition Date; and (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any bank as to service charges for the maintenance of the Cash Management System. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that have been (i) dishonored as a consequence of the Chapter 11 Cases and (ii) authorized by an order of this Court.

10. Subject to the terms of this Order, and only to the extent sufficient funds are available in each applicable Bank Account, all of the Banks at which the Bank Accounts are maintained are authorized to continue to service and administer the Bank Accounts as accounts of the Debtors as debtors-in-possession, without interruption and in the ordinary course, and to receive, process, honor, and pay any and all checks, drafts, credit card payments, and wire transfers issued and drawn on the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be.

11. Any of the Banks may rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other order of the Court. Notwithstanding any other provision of this Order, should a Bank honor a prepetition check or other item drawn on any account that is the subject of this Order at the direction of the Debtors to honor such prepetition check or item, the Bank shall not be deemed to be, nor shall be liable to, the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Order.

12. The Debtors are authorized, but not directed, to: (a) pay undisputed prepetition amounts outstanding as of the Petition Date, if any, owed in the ordinary course to the Banks as service charges for the maintenance of the Cash Management System and (b) reimburse the Banks for any claims arising before or after the Petition Date in connection with checks deposited with the Banks that have been dishonored or returned as a result of insufficient funds in the Bank Accounts in the ordinary course of business, to the same extent the Debtors were responsible for such items prior to the Petition Date.

13. The Debtors are authorized, but not directed, to enter into, engage in, and continue to perform under the Intercompany Transactions in the ordinary course of business and in compliance with past practices. The Debtors shall maintain accurate, current, and detailed records with respect to all transfers between and disbursements from Bank Accounts, including, but not limited to, all Intercompany Transactions, so that they may be readily ascertained, traced, and properly recorded on intercompany accounts.

14. Notwithstanding the Debtors' use of a consolidated cash management system, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity pays those disbursements.

15. The Debtors are authorized, but not directed, to continue to use the Purchasing Card Program and pay prepetition obligations arising in connection with such program.

16. The existing deposit agreements between the Debtors and the Banks shall continue to govern the postpetition cash management relationship between the Debtors and the Banks and all the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect. Except as otherwise set forth herein, the Debtors and the Banks may, without further order of the Court, agree and implement changes to the Cash Management System and procedures in the ordinary course of business, including the opening and closing of Bank Accounts as permitted by this Order.

17. Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made and any relief or authorization granted hereunder shall be limited by, and shall be subject to, the requirements imposed on the Debtors in the Interim DIP Order, including, for the avoidance of doubt, the Approved DIP Budget. To the extent of any conflict (but solely to the extent of such conflict) between the terms of this Order and the terms of the Interim DIP Order, the terms of the Interim DIP Order will govern.

18. Nothing in the Motion, this Order, or the relief granted herein (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors' ability to contest the same on any



ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

19. Nothing in the Motion or this Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date or (b) alter or impair the validity, continuation, priority, enforceability, or perfection of any security interest or lien, in favor of any person or entity, that existed as of the Petition Date.

20. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested in the Motion is necessary to avoid immediate and irreparable harm.

21. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

22. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

23. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

24. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

25. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

**MCDERMOTT WILL & EMERY LLP**

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (*pro hac vice* pending)

Jake Jumbeck (*pro hac vice* pending)

Catherine Lee (*pro hac vice* pending)

**MCDERMOTT WILL & EMERY LLP**

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

jjumbeck@mwe.com

clee@mwe.com

*Proposed Counsel for the Debtors and  
Debtors-in-Possession*

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
10040 Hillview Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1080	X	ZBA	0.00
10040 Hillview Road Operations LLC	Wells Fargo	Government Depository Accounts	5334	X	ZBA	0.00
10040 Hillview Road Operations LLC	Regions	Resident Care Cost Accounts	9168	X		0.01
10040 Hillview Road Operations LLC	Regions	Resident Trust Petty Cash Accounts	9176	X		2,500.00
10040 Hillview Road Operations LLC	Regions	Resident Trust Accounts	9141	X		0.00
1010 Carpenters Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1653	X	ZBA	0.00
1010 Carpenters Way Operations LLC	Wells Fargo	Government Depository Accounts	5359	X	ZBA	0.00
1026 Albee Farm Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1569	X	ZBA	0.00
1026 Albee Farm Road Operations LLC	Wells Fargo	Government Depository Accounts	4980	X	ZBA	0.00
1061 Virginia Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2047	X	ZBA	0.00
1061 Virginia Street Operations LLC	Wells Fargo	Government Depository Accounts	4865	X	ZBA	0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Care Cost Accounts	8288	X		0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8296	X		0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Trust Accounts	0564	X		0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
1111 Drury Lane Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1352	X	ZBA	0.00
1111 Drury Lane Operations LLC	Wells Fargo	Government Depository Accounts	5078	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1598	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4956	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	8237	X		0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8245	X		0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Trust Accounts	0898	X		0.00
11565 Harts Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2335		ZBA	0.00
11565 Harts Road Operations LLC	Wells Fargo	Government Depository Accounts	5052		ZBA	0.00
11565 Harts Road Operations LLC	Regions	Resident Care Cost Accounts	1308			0.00
11565 Harts Road Operations LLC	Regions	Resident Trust Petty Cash Accounts	0125			3,403.45
11565 Harts Road Operations LLC	Regions	Resident Trust Accounts	1294			105,243.07
12170 Cortez Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2076	X	ZBA	0.00
12170 Cortez Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5326	X	ZBA	0.00

**Exhibit 1  
Debtor's Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
12170 Cortez Boulevard Operations LLC	Regions	Resident Care Cost Accounts	0259	X		0.01
12170 Cortez Boulevard Operations LLC	Regions	Resident Trust Petty Cash Accounts	0240	X		25,752.23
12170 Cortez Boulevard Operations LLC	Regions	Resident Trust Accounts	0275	X		0.00
125 Alma Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1747	X	ZBA	0.00
125 Alma Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4949	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1284	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4923	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Regions	Resident Care Cost Accounts	9087	X		0.00
1445 Howell Avenue Operations LLC	Regions	Resident Trust Petty Cash Accounts	9095	X		0.00
1445 Howell Avenue Operations LLC	Regions	Resident Trust Accounts	9109	X		0.00
1465 Oakfield Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0955	X	ZBA	0.00
1465 Oakfield Drive Operations LLC	Wells Fargo	Government Depository Accounts	5185	X	ZBA	0.00
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Care Cost Accounts	8149	X		0.01
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8157	X		1,630.53

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Trust Accounts	1428	X		0.03
1507 South Tuttle Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1307	X	ZBA	0.00
1507 South Tuttle Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4881	X	ZBA	0.00
15204 West Colonial Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2254	X	ZBA	0.00
15204 West Colonial Drive Operations LLC	Wells Fargo	Government Depository Accounts	5201	X	ZBA	0.00
1550 Jess Parrish Court Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2160	X	ZBA	0.00
1550 Jess Parrish Court Operations LLC	Wells Fargo	Government Depository Accounts	5342	X	ZBA	0.00
1615 Miami Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1530	X	ZBA	0.00
1615 Miami Road Operations LLC	Wells Fargo	Government Depository Accounts	5045	X	ZBA	0.00
1820 Shore Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	9892	X	ZBA	0.00
1820 Shore Drive Operations LLC	Wells Fargo	Government Depository Accounts	4964	X	ZBA	0.00
1851 Elkcam Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1226	X	ZBA	0.00
1851 Elkcam Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5144	X	ZBA	0.00
1937 Jenks Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1514	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
1937 Jenks Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5219	X	ZBA	0.00
195 Mattie M. Kelly Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1255	X	ZBA	0.00
195 Mattie M. Kelly Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5151	X	ZBA	0.00
207 Marshall Drive Operations, LLC	Wells Fargo	Dissolved Entity Accounts	2306		ZBA	0.00
207 Marshall Drive Operations, LLC	Wells Fargo	Dissolved Entity Accounts	4907		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	3288		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	4976		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	6617		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	9128			0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	0796			0.00
216 Santa Barbara Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1019	X	ZBA	0.00
216 Santa Barbara Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5128	X	ZBA	0.00
2333 North Brentwood Circle Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1174	X	ZBA	0.00
2333 North Brentwood Circle Operations LLC	Wells Fargo	Government Depository Accounts	4972	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
2401 NE 2nd Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1899	X	ZBA	0.00
2401 NE 2nd Street Operations LLC	Wells Fargo	Government Depository Accounts	5227	X	ZBA	0.00
2826 Cleveland Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1718	X	ZBA	0.00
2826 Cleveland Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4915	X	ZBA	0.00
2916 Habana Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2102	X	ZBA	0.00
2916 Habana Way Operations LLC	Wells Fargo	Government Depository Accounts	5037	X	ZBA	0.00
2916 Habana Way Operations LLC	TD Bank	Resident Care Cost Accounts	3318	X		0.00
2916 Habana Way Operations LLC	TD Bank	Resident Trust Petty Cash Accounts	3326	X		11,327.78
2916 Habana Way Operations LLC	TD Bank	Resident Trust Accounts	3300	X		0.00
2939 South Haverhill Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5820	X	ZBA	0.00
2939 South Haverhill Road Operations LLC	Wells Fargo	Government Depository Accounts	5110	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1860	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	Wells Fargo	Government Depository Accounts	5029	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Care Cost Accounts	9891	X		0.01



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9904	X		6,249.93
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Trust Accounts	9883	X		0.00
3101 Ginger Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1488	X	ZBA	0.00
3101 Ginger Drive Operations LLC	Wells Fargo	Government Depository Accounts	5003	X	ZBA	0.00
3101 Ginger Drive Operations LLC	Regions	Resident Care Cost Accounts	2928	X		0.00
3101 Ginger Drive Operations LLC	Regions	Resident Trust Petty Cash Accounts	2936	X		0.00
3101 Ginger Drive Operations LLC	Regions	Resident Trust Accounts	2944	X		0.00
3110 Oakbridge Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5794	X	ZBA	0.00
3110 Oakbridge Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4816	X	ZBA	0.00
3735 Evans Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1394	X	ZBA	0.00
3735 Evans Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5086	X	ZBA	0.00
3735 Evans Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	9867	X		0.01
3735 Evans Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9875	X		5,623.54
3735 Evans Avenue Operations LLC	PNC Bank	Resident Trust Accounts	9859	X		1,590.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
3825 Countryside Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1051	X	ZBA	0.00
3825 Countryside Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5136	X	ZBA	0.00
3825 Countryside Boulevard Operations LLC	Regions	Resident Care Cost Accounts	3491	X		0.00
3825 Countryside Boulevard Operations LLC	TD Bank	Resident Trust Petty Cash Accounts	3508	X		0.00
3825 Countryside Boulevard Operations LLC	Regions	Resident Trust Accounts	3483	X		0.00
3920 Rosewood Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1983	X	ZBA	0.00
3920 Rosewood Way Operations LLC	Wells Fargo	Government Depository Accounts	4774	X	ZBA	0.00
4200 Washington Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2199	X	ZBA	0.00
4200 Washington Street Operations LLC	Wells Fargo	Government Depository Accounts	4931	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1925	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	Wells Fargo	Government Depository Accounts	4741	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Care Cost Accounts	6048	X		927.00
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	6056	X		11.09
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Trust Accounts	6021	X		0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
500 South Hospital Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2283	X	ZBA	0.00
500 South Hospital Drive Operations LLC	Wells Fargo	Government Depository Accounts	5235	X	ZBA	0.00
500 South Hospital Drive Operations LLC	Regions	Resident Care Cost Accounts	8596	X		0.00
500 South Hospital Drive Operations LLC	Regions	Resident Trust Petty Cash Accounts	8618	X		10.00
500 South Hospital Drive Operations LLC	Regions	Resident Trust Accounts	8626	X		0.00
5065 Wallis Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2225	X	ZBA	0.00
5065 Wallis Road Operations LLC	Wells Fargo	Government Depository Accounts	4758	X	ZBA	0.00
518 West Fletcher Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1420	X	ZBA	0.00
518 West Fletcher Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5094	X	ZBA	0.00
5405 Babcock Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1831	X	ZBA	0.00
5405 Babcock Street Operations LLC	Wells Fargo	Government Depository Accounts	4832	X	ZBA	0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Care Cost Accounts	0147	X		0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	0155	X		0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Trust Accounts	0139	X		0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
611 South 13th Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1459	X	ZBA	0.00
611 South 13th Street Operations LLC	Wells Fargo	Government Depository Accounts	5102	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1336	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Wells Fargo	Government Depository Accounts	5060	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Regions	Resident Care Cost Accounts	0186	X		0.01
626 North Tyndall Parkway Operations LLC	Regions	Resident Trust Petty Cash Accounts	0208	X		2,866.74
626 North Tyndall Parkway Operations LLC	Regions	Resident Trust Accounts	0194	X		0.00
6305 Cortez Road West Operations LLC	CIBC Bank	HUD Accounts	1910	X		0.00
6305 Cortez Road West Operations LLC	Chase	Resident Care Cost Accounts	8598	X		0.01
6305 Cortez Road West Operations LLC	Chase	Resident Trust Petty Cash Accounts	8663	X		166.16
6305 Cortez Road West Operations LLC	Chase	Resident Trust Accounts	8515	X		0.00
6305 Cortez Road West Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0926	X	ZBA	0.00
6305 Cortez Road West Operations LLC	Wells Fargo	Government Depository Accounts	5177	X	ZBA	0.00
6414 13th Road South Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0791	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
6414 13th Road South Operations LLC	Wells Fargo	Government Depository Accounts	5367	X	ZBA	0.00
650 Reed Canal Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2018	X	ZBA	0.00
650 Reed Canal Road Operations LLC	Wells Fargo	Government Depository Accounts	4824	X	ZBA	0.00
6700 NW 10th Place Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1802	X	ZBA	0.00
6700 NW 10th Place Operations LLC	Wells Fargo	Government Depository Accounts	4808	X	ZBA	0.00
702 South Kings Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5765	X	ZBA	0.00
702 South Kings Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5193	X	ZBA	0.00
702 South Kings Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	8165	X		0.01
702 South Kings Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8173	X		8,803.52
702 South Kings Avenue Operations LLC	PNC Bank	Resident Trust Accounts	0142	X		0.00
710 North Sun Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1624	X	ZBA	0.00
710 North Sun Drive Operations LLC	Wells Fargo	Government Depository Accounts	4857	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0806	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5736	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
741 South Beneva Road Operations LLC	Wells Fargo	Government Depository Accounts	2737	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Government Depository Accounts	5169	X	ZBA	0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Care Cost Accounts	9744	X		0.01
741 South Beneva Road Operations LLC	PNC Bank	Resident Care Cost Accounts	9787	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9752	X		530.12
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9795	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Accounts	9736	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Accounts	9779	X		0.00
777 Ninth Street North Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1776	X	ZBA	0.00
777 Ninth Street North Operations LLC	Wells Fargo	Government Depository Accounts	4998	X	ZBA	0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Care Cost Accounts	4288	X		0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	4296	X		0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Trust Accounts	4261	X		0.00
7950 Lake Underhill Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1954	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
7950 Lake Underhill Road Operations LLC	Wells Fargo	Government Depository Accounts	4766	X	ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	4073		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	9099		ZBA	0.00
803 Oak Street Operations, LLC	Wells Fargo	Dissolved Entity Accounts	7257		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	3300		ZBA	0.00
803 Oak Street Operations, LLC	Wells Fargo	Dissolved Entity Accounts	5011		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	6572			0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	1603			0.00
9035 Bryan Dairy Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1682	X	ZBA	0.00
9035 Bryan Dairy Road Operations LLC	Wells Fargo	Government Depository Accounts	4873	X	ZBA	0.00
9311 South Orange Blossom Trail Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5707	X	ZBA	0.00
9311 South Orange Blossom Trail Operations LLC	Wells Fargo	Government Depository Accounts	4840	X	ZBA	0.00
9355 San Jose Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0890	X	ZBA	0.00
9355 San Jose Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4782	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Ashland Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6781		ZBA	0.00
Ashland Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7557		ZBA	0.00
Ashland Facility Operations, LLC	Capital One	Resident Care Cost Accounts	3376			865.71
Ashland Facility Operations, LLC	Capital One	Resident Trust Petty Cash Accounts	3384			7,672.89
Ashland Facility Operations, LLC	Capital One	Resident Trust Accounts	5717			182,924.19
Augusta Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0024		ZBA	0.00
Augusta Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7573		ZBA	0.00
Augusta Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	9058			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	6677			405.38
Augusta Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	9066			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6685			3,534.52
Augusta Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	9074			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Trust Accounts	6669			141,680.53
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Concentration Accounts	3095	X		34,271.73



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Non-Governmental Depository Accounts	5462	X	ZBA	0.00
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Government Depository Accounts	9659	X	ZBA	0.00
Baya Nursing and Rehabilitation, LLC	TD Bank	Non-MidCap Operating Account	7220	X		8,483.63
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Care Cost Accounts	5016	X		0.01
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Trust Petty Cash Accounts	5024	X		152,883.81
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Trust Accounts	5008	X		0.00
Bayonet Point Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4306		ZBA	0.00
Bayonet Point Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7581		ZBA	0.00
Bossier HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3170	X	ZBA	0.00
Bossier HealthCare, LLC	Wells Fargo	Government Depository Accounts	1568	X	ZBA	0.00
Bossier HealthCare, LLC	Capital One	Resident Care Cost Accounts	5069	X		0.00
Bossier HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	5077	X		3,602.73
Bossier HealthCare, LLC	Capital One	Resident Trust Accounts	6065	X		0.07
Brandon Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5066	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Brandon Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7599	X	ZBA	0.00
Brentwood Meadow Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	0607	X	ZBA	0.00
Capital Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	0984	X	ZBA	156.62
Cardinal North Carolina HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1636		ZBA	0.00
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	7292			0.00
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	3972			0.01
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	7300			9.49
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3999			1,000.00
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Trust Accounts	7318			0.00
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Trust Accounts	3964			31,036.86
Cary HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1652		ZBA	0.00
Cary HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0198			0.01
Cary HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0219			5,324.44
Cary HealthCare, LLC	PNC Bank	Resident Trust Accounts	0171			27,984.66

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Catalina Gardens Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	2697	X	ZBA	0.00
Centennial Healthcare Holding Company, LLC	Wells Fargo	Concentration Accounts	0100			368,959.79
Clay County HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1717		ZBA	0.00
Clay County HealthCare, LLC	TD Bank	Resident Care Cost Accounts	3227			0.00
Clay County HealthCare, LLC	TD Bank	Resident Trust Petty Cash Accounts	3235			1,139.11
Clay County HealthCare, LLC	TD Bank	Resident Trust Accounts	3219			18,202.44
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	2543		ZBA	0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	5155			0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	2000			0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	5171			0.00
Consulate Facility Leasing, LLC	CIBC Bank	Other Operating Accounts	9807			0.00
Consulate Health Care, LLC	CIBC Bank	Other Operating Accounts	1307			0.00
Consulate Health Care, LLC	Truist	Other Operating Accounts	4497			7,929.82
Consulate Health Care, LLC	CIBC Bank	Other Operating Accounts	1292			0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Consulate Management Company III, LLC	CIBC Bank	CMC III AP Account	1008		ZBA	0.00
Consulate Management Company III, LLC	CIBC Bank	CMC III Operating Account	0463			27,845.76
Consulate Management Company III, LLC	CIBC Bank	CMC III Operating Account	3035			0.00
Consulate Management Company III, LLC	CIBC Bank	CMC III Payroll Clearing Account	7080			12,695.65
Donegan Square Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	1132	X	ZBA	0.00
Edinburgh Square Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	1158	X	ZBA	0.00
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Care Cost Accounts	5782	X		0.01
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Trust Petty Cash Accounts	5803	X		2,523.88
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Trust Accounts	5774	X		0.00
Emerald Ridge HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1791		ZBA	0.00
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	4856			413.88
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8368			139.19
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Trust Accounts	8341			40,595.55
Envoy of Forest Hills, LLC	CIBC Bank	Non-Governmental Depository Accounts	1927	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Envoy of Forest Hills, LLC	CIBC Bank	Government Depository Accounts	8391	X	ZBA	0.00
Envoy Health Care, LLC	CIBC Bank	Concentration Accounts	8359			20,505.79
Envoy Health Care, LLC	CIBC Bank	Other Operating Accounts	8341			0.00
Envoy Health Care, LLC	Truist	Other Operating Accounts	8455			16,732.70
Envoy Health Care, LLC	Truist	Other Operating Accounts	8536		ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	HUD Accounts	6182	X		0.00
Envoy of Alexandria, LLC	CIBC Bank	Non-Governmental Depository Accounts	1474	X	ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	Government Depository Accounts	8375	X	ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	HUD Accounts	9307	X		0.00
Envoy of Fork Union, LLC	CIBC Bank	Non-Governmental Depository Accounts	9164	X	ZBA	0.00
Envoy of Fork Union, LLC	CIBC Bank	Government Depository Accounts	8406	X	ZBA	0.00
Envoy of Goochland, LLC	CIBC Bank	Non-Governmental Depository Accounts	3418	X	ZBA	0.00
Envoy of Goochland, LLC	CIBC Bank	Government Depository Accounts	8414	X	ZBA	0.00
Envoy of Lawrenceville, LLC	CIBC Bank	Non-Governmental Depository Accounts	6722	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Envoy of Lawrenceville, LLC	CIBC Bank	Government Depository Accounts	8422	X	ZBA	0.00
Envoy of Richmond, LLC	CIBC Bank	Non-Governmental Depository Accounts	3909	X	ZBA	0.00
Envoy of Richmond, LLC	CIBC Bank	Government Depository Accounts	8456	X	ZBA	0.00
Envoy of Somerset, LLC	CIBC Bank	Non-Governmental Depository Accounts	2722	X	ZBA	0.00
Envoy of Somerset, LLC	CIBC Bank	Government Depository Accounts	0407	X	ZBA	0.00
Envoy of Somerset, LLC	Somerset Trust Co.	Other Operating Accounts	2211	X		5,438.34
Envoy of Staunton, LLC	CIBC Bank	Non-Governmental Depository Accounts	7407	X	ZBA	0.00
Envoy of Staunton, LLC	CIBC Bank	Government Depository Accounts	8464	X	ZBA	0.00
Envoy of Williamsburg, LLC	CIBC Bank	Non-Governmental Depository Accounts	4997	X	ZBA	0.00
Envoy of Williamsburg, LLC	CIBC Bank	Government Depository Accounts	8472	X	ZBA	0.00
Envoy of Winchester, LLC	CIBC Bank	Non-Governmental Depository Accounts	5977	X	ZBA	0.00
Envoy of Winchester, LLC	CIBC Bank	Government Depository Accounts	8480	X	ZBA	0.00
Envoy of Woodbridge, LLC	CIBC Bank	Non-Governmental Depository Accounts	9234	X	ZBA	0.00
Envoy of Woodbridge, LLC	CIBC Bank	Government Depository Accounts	8498	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Ferriday HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3162	X	ZBA	0.00
Ferriday HealthCare, LLC	Wells Fargo	Government Depository Accounts	1830	X	ZBA	0.00
Ferriday HealthCare, LLC	Regions	Resident Care Cost Accounts	0127	X		0.00
Ferriday HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0135	X		0.00
Ferriday HealthCare, LLC	Regions	Resident Trust Accounts	0119	X		0.00
Florida Health Care Properties, LLC	CIBC Bank	Concentration Accounts	4052			26,946.83
Florida Health Care Properties, LLC	Wells Fargo	Concentration Accounts	5284			720,851.93
Floridian Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8731	X	ZBA	0.00
Floridian Facility Operations, LLC	CIBC Bank	Government Depository Accounts	8118	X	ZBA	0.00
Floridian Facility Operations, LLC	TD Bank	Resident Care Cost Accounts	3706	X		0.01
Floridian Facility Operations, LLC	TD Bank	Resident Trust Petty Cash Accounts	3714	X		1,257.84
Floridian Facility Operations, LLC	TD Bank	Resident Trust Accounts	3699	X		0.00
Forrest Oakes HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3147		ZBA	0.00
Forrest Oakes HealthCare, LLC	Wells Fargo	Government Depository Accounts	2176		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Forrest Oakes Healthcare, LLC	CIBC Bank	HUD Accounts	6158			0.00
Forrest Oakes Healthcare, LLC	Wells Fargo	HUD Accounts	7141			0.00
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	8068			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	2492			0.01
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8076			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	2505			333.00
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Trust Accounts	8084			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Trust Accounts	2484			6,638.14
Franklinton HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1872	X	ZBA	0.00
Franklinton HealthCare, LLC	Capital One	Resident Care Cost Accounts	2043	X		0.00
Franklinton HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	5336	X		1,517.43
Franklinton HealthCare, LLC	Capital One	Resident Trust Accounts	5525	X		0.00
Garden Court HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3154	X	ZBA	0.00
Garden Court HealthCare, LLC	Wells Fargo	Government Depository Accounts	1911	X	ZBA	0.00



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Garden Court HealthCare, LLC	Capital One	Resident Care Cost Accounts	4631	X		0.01
Garden Court HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	4658	X		60.06
Garden Court HealthCare, LLC	Capital One	Resident Trust Accounts	5798	X		0.00
Gateway HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1937		ZBA	0.00
Gateway HealthCare, LLC	TD Bank	Resident Care Cost Accounts	5190			0.01
Gateway HealthCare, LLC	TD Bank	Resident Trust Petty Cash Accounts	5207			3,375.80
Gateway HealthCare, LLC	TD Bank	Resident Trust Accounts	5182			40,711.62
Glenburney HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6612		ZBA	0.00
Glenburney HealthCare, LLC	Wells Fargo	Government Depository Accounts	1953		ZBA	0.00
Glenburney HealthCare, LLC	Regions	Resident Care Cost Accounts	0143			25.01
Glenburney HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0151			17,666.11
Glenburney HealthCare, LLC	Regions	Resident Trust Accounts	0178			68,671.60
Grayson Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7330		ZBA	0.00
Grayson Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1365		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Grayson Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	5865			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	3613			533.11
Grayson Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	5873			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3621			30,324.92
Grayson Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	5881			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Trust Accounts	3605			147,210.27
Green Cove Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8997	X	ZBA	0.00
Green Cove Facility Operations, LLC	CIBC Bank	Government Depository Accounts	5928	X	ZBA	0.00
Green Cove Facility Operations, LLC	Regions	Resident Care Cost Accounts	8522	X		0.01
Green Cove Facility Operations, LLC	Regions	Resident Trust Petty Cash Accounts	8514	X		1,209.12
Green Cove Facility Operations, LLC	Regions	Resident Trust Accounts	8530	X		0.00
HFLVMT, LLC	CIBC Bank	HUD Accounts	1235			0.00
Hilltop Mississippi HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6356		ZBA	0.00
Hilltop Mississippi HealthCare, LLC	Wells Fargo	Government Depository Accounts	2172		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Hilltop Mississippi HealthCare, LLC	Regions	Resident Care Cost Accounts	0656			0.01
Hilltop Mississippi HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	5884			258.59
Hilltop Mississippi HealthCare, LLC	Regions	Resident Trust Accounts	0648			36,822.48
Hunter Woods HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2224		ZBA	0.00
Hunter Woods HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	3859			0.00
Hunter Woods HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3867			5,995.27
Hunter Woods HealthCare, LLC	PNC Bank	Resident Trust Accounts	3832			64,089.97
Jacksonville Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8560	X	ZBA	0.00
Jacksonville Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1399	X	ZBA	0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	3230		ZBA	0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	2398			0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	8885			0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	6313			0.00
Kannapolis HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3139		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Kannapolis HealthCare, LLC	Wells Fargo	Government Depository Accounts	2295		ZBA	0.00
Kannapolis HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	2029			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	6621			0.00
Kannapolis HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	2052			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6648			7,758.05
Kannapolis HealthCare, LLC	Atlantic Union	Resident Trust Accounts	2078			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Trust Accounts	6613			15,918.37
Kings Daughters Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5557		ZBA	0.00
Kings Daughters Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1412		ZBA	0.00
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	7841			0.00
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0632			0.01
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8341			2,086.05
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0667			467.59
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	7744			0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0624			89,846.86
Kissimmee Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	2806	X	ZBA	0.00
Kissimmee Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1420	X	ZBA	0.00
Lake Parker Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6304	X	ZBA	0.00
Lake Parker Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1438	X	ZBA	0.00
Lakeland Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	1076	X	ZBA	0.00
Lakeland Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1446	X	ZBA	0.00
LaVie Care Centers, LLC	CIBC Bank	LaVie AP Account	8747		ZBA	0.00
LaVie Care Centers, LLC	CIBC Bank	LaVie Letter of Credit Account	3828			735,735.18
LaVie Care Centers, LLC	CIBC Bank	Health Insurance Accounts	0634			453,826.65
LaVie Care Centers, LLC	Wells Fargo	NSF Operating Accounts	3592			164,076.21
LaVie Care Centers, LLC	CIBC Bank	LaVie Payroll Account	5935			142,616.71
LaVie Care Centers, LLC	CIBC Bank	Adequate Assurance Deposit	2812			0.00
LaVie Care Centers, LLC	CIBC Bank	Other Operating Accounts	5888			0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
LaVie Care Centers, LLC	CIBC Bank	NSF Operating Accounts	8452			12,593.27
LaVie Care Centers, LLC	CIBC Bank	Main Funding Account	5765			8,942,132.93
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	1449		ZBA	0.00
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	0918			5,124.35
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	7825			9,561.68
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	9916		ZBA	0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	1555			0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	9113			0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	8462			0.00
Locust Grove Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4289		ZBA	0.00
Locust Grove Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1462		ZBA	0.00
Locust Grove Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0367			0.01
Locust Grove Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0375			7,205.37
Locust Grove Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0359			68,166.53

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Luther Ridge Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5737		ZBA	0.00
LV CHC Holdings I, LLC	CIBC Bank	Concentration Accounts	4627			943,631.52
LV CHC Holdings I, LLC	CIBC Bank	NSF Operating Accounts	1460			8,409.82
LV CHC Holdings I, LLC	First National Bank	Other Petty Cash Accounts	6191			10,514.51
LV CHC Holdings I, LLC	PNC Bank	Other Petty Cash Accounts	1533			12,890.04
LV CHC Holdings I, LLC	PNC Bank	Other Petty Cash Accounts	0217			0.00
LV CHC Holdings I, LLC	Truist	Other Petty Cash Accounts	7598			61,821.03
LV CHC Holdings I, LLC	Wells Fargo	Other Petty Cash Accounts	9978			4,530.63
LVE Master Tenant 4, LLC	CIBC Bank	HUD Accounts	4455			0.00
LVFH Master Tenant, LLC	CIBC Bank	HUD Accounts	9545			0.00
Manor at St. Luke Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7783		ZBA	0.00
Manor at St. Luke Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1501		ZBA	0.00
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7832			0.01
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7859			1,894.61

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	1006			54,996.25
McComb HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2088		ZBA	0.00
McComb HealthCare, LLC	Regions	Resident Care Cost Accounts	7465			0.00
McComb HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	7481			14,514.71
McComb HealthCare, LLC	Regions	Resident Trust Accounts	8447			166,704.95
Melbourne Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	2056	X	ZBA	0.00
Melbourne Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1519	X	ZBA	0.00
Miami Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5301	X	ZBA	0.00
Miami Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1527	X	ZBA	0.00
New Port Richey Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8849	X	ZBA	0.00
New Port Richey Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1543	X	ZBA	0.00
Newport News Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5028		ZBA	0.00
Newport News Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1551		ZBA	0.00
Newport News Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7971			0.01



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Newport News Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7998			7,582.78
Newport News Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8739			89,487.89
Norfolk Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8518		ZBA	0.00
Norfolk Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1966		ZBA	0.00
Norfolk Facility Operations, LLC	Truist	Other Petty Cash Accounts	7269			13,558.39
Norfolk Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	8026			0.01
Norfolk Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8034			20,989.87
Norfolk Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8747			209,385.66
North Fort Myers Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6045	X	ZBA	0.00
North Fort Myers Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1569	X	ZBA	0.00
Oak Grove HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3188		ZBA	0.00
Oak Grove HealthCare, LLC	Wells Fargo	Government Depository Accounts	2321		ZBA	0.00
Oak Grove HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	8907			0.01
Oak Grove HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8915			110.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Oak Grove HealthCare, LLC	PNC Bank	Resident Trust Accounts	8894			25,369.47
Oaks at Sweeten Creek HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2347		ZBA	0.00
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	8392			0.01
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8405			8,014.47
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Trust Accounts	0425			34,420.11
Orange Park Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3299	X	ZBA	0.00
Orange Park Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1593	X	ZBA	0.00
Orange Park Facility Operations, LLC	TD Bank	Resident Care Cost Accounts	5126	X		0.01
Orange Park Facility Operations, LLC	TD Bank	Resident Trust Petty Cash Accounts	6674	X		4,451.01
Orange Park Facility Operations, LLC	TD Bank	Resident Trust Accounts	5118	X		0.00
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Concentration Accounts	1673	X		46,431.11
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Non-Governmental Depository Accounts	8434	X	ZBA	0.00
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Government Depository Accounts	9667	X	ZBA	0.00
Osprey Nursing and Rehabilitation, LLC	Wells Fargo	Non-MidCap Operating Account	6310	X		6,737.78

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Care Cost Accounts	9001	X		0.01
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Trust Petty Cash Accounts	9028	X		44,173.79
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Trust Accounts	8994	X		0.00
Pavilion at St. Luke Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6685		ZBA	0.00
Pavilion at St. Luke Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7620		ZBA	0.00
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7883			0.01
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7891			8,432.61
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0943			94,273.98
Penn Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	9965		ZBA	0.00
Penn Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7638		ZBA	0.00
Penn Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0412			4,189.10
Penn Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0439			10,041.30
Penn Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0404			90,224.22
Pennknoll Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7196		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Pennknoll Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7646		ZBA	0.00
Pennknoll Village Facility Operations, LLC	First National Bank	Other Petty Cash Accounts	0563			5,352.81
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0463			0.01
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0471			40.13
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0455			49,062.12
Pensacola Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5437	X	ZBA	0.00
Pensacola Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7654	X	ZBA	0.00
Perry Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	9169	X	ZBA	0.00
Perry Facility Operations, LLC	CIBC Bank	Government Depository Accounts	9398	X	ZBA	0.00
Perry Village Facility Operations, LLC	Pennian Bank	Other Petty Cash Accounts	4935	X		5,151.66
Pheasant Ridge Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0692		ZBA	0.00
Pheasant Ridge Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7670		ZBA	0.00
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	7941			0.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	1967			2,055.01

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8247			0.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	1975			24,432.49
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	7542			152.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Trust Accounts	1959			63,833.26
Pinelake HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	5784			0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	HUD Accounts	9705	X		0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8915	X	ZBA	0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7696	X	ZBA	0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	HUD Accounts	2363	X		0.00
Riley HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6364		ZBA	0.00
Riley HealthCare, LLC	Wells Fargo	Government Depository Accounts	5823		ZBA	0.00
Riley HealthCare, LLC	Regions	Resident Care Cost Accounts	8420			0.00
Riley HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	8412			618.77
Riley HealthCare, LLC	Regions	Resident Trust Accounts	8404			121,045.50

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Safety Harbor Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4204	X	ZBA	0.00
Safety Harbor Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7735	X	ZBA	0.00
Sarasota Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3221	X	ZBA	0.00
Sarasota Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7743	X	ZBA	0.00
Skyline Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5250		ZBA	0.00
Skyline Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7751		ZBA	0.00
Skyline Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	4365			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	3446			0.01
Skyline Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	4381			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3454			10,594.95
Skyline Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	4407			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Trust Accounts	3438			85,740.37
Skyline Facility Operations, LLC	Skyline Bank	Other Petty Cash Accounts	5322			18,635.62
St. Petersburg Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0738	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
St. Petersburg Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7769	X	ZBA	0.00
Starkville Manor HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6372		ZBA	0.00
Starkville Manor HealthCare, LLC	Wells Fargo	Government Depository Accounts	5904		ZBA	0.00
Starkville Manor HealthCare, LLC	Regions	Resident Care Cost Accounts	9214			220.01
Starkville Manor HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	9222			3,339.56
Starkville Manor HealthCare, LLC	Regions	Resident Trust Accounts	9206			142,697.18
Tallahassee Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3996	X	ZBA	0.00
Tallahassee Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7816	X	ZBA	0.00
Tallahassee Facility Operations, LLC	Regions	Resident Care Cost Accounts	1359	X		0.01
Tallahassee Facility Operations, LLC	Regions	Resident Trust Petty Cash Accounts	1367	X		0.00
Tallahassee Facility Operations, LLC	Regions	Resident Trust Accounts	1340	X		0.00
Valley View HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0594			0.01
Valley View HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0607			2,115.95
Valley View HealthCare, LLC	PNC Bank	Resident Trust Accounts	0586			16,133.32

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Valley View Healthcare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2891		ZBA	0.00
Valley View Healthcare, LLC	Wells Fargo	Government Depository Accounts	1163		ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	HUD Accounts	3442	X		0.00
Vero Beach Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7486	X	ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7824	X	ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	HUD Accounts	6375	X		0.00
VNTG HD Master Tenant LLC	CIBC Bank	HUD Accounts	4763			0.00
Walnut Cove HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5946		ZBA	0.00
Walnut Cove HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0936			0.01
Walnut Cove HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0944			4,598.00
Walnut Cove HealthCare, LLC	PNC Bank	Resident Trust Accounts	0928			51,185.97
Wellington HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5988		ZBA	0.00
Wellington HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	6822			0.00
Wellington HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6849			312.27



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Wellington HealthCare, LLC	PNC Bank	Resident Trust Accounts	6814			9,820.10
West Altamonte Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4984	X	ZBA	0.00
West Altamonte Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7840	X	ZBA	0.00
West Palm Beach Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8217	X	ZBA	0.00
West Palm Beach Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7858	X	ZBA	0.00
Westwood Healthcare LLC	Wells Fargo	Government and Other Depository Accounts	2192		ZBA	0.00
Westwood HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0286			0.01
Westwood HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0294			927.69
Westwood HealthCare, LLC	PNC Bank	Resident Trust Accounts	0278			5,204.28
Williamsburg Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4649		ZBA	0.00
Williamsburg Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7882		ZBA	0.00
Williamsburg Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	9555			0.01
Williamsburg Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8085			464.00
Williamsburg Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8077			220,342.67

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Willowbrook HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2909		ZBA	0.00
Willowbrook HealthCare, LLC	Wells Fargo	Government Depository Accounts	5629		ZBA	0.00
Willowbrook HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	1883			0.00
Willowbrook HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	1891			4,859.81
Willowbrook HealthCare, LLC	PNC Bank	Resident Trust Accounts	1875			15,665.37
Wilora Lake HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5580		ZBA	0.00
Wilora Lake HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0243			0.01
Wilora Lake HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0251			7,913.51
Wilora Lake HealthCare, LLC	PNC Bank	Resident Trust Accounts	0235			22,873.41
Windsor Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7945		ZBA	0.00
Windsor Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7890		ZBA	0.00
Windsor Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	3146			0.00
Windsor Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	2668			0.01
Windsor Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	3340			2,844.28

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Windsor Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	2705			1,616.00
Windsor Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	3049			0.00
Windsor Facility Operations, LLC	PNC Bank	Resident Trust Accounts	2641			194,625.42
Winona Manor HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2883		ZBA	0.00
Winona Manor HealthCare, LLC	Wells Fargo	Government Depository Accounts	5603		ZBA	0.00
Winona Manor HealthCare, LLC	Regions	Resident Care Cost Accounts	0402			0.01
Winona Manor HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0410			8,211.80
Winona Manor HealthCare, LLC	Regions	Resident Trust Accounts	0429			74,612.42
Winter Haven Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3905	X	ZBA	0.00
Winter Haven Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7905	X	ZBA	0.00
Woodstock Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8895		ZBA	0.00
Woodstock Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7915		ZBA	0.00
Woodstock Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	4745			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	6167			0.01

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Woodstock Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	3943			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6175			6,350.52
Woodstock Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	4648			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Trust Accounts	6159			39,357.67
LaVie Care Centers, LLC	CIBC Bank	DIP Account	TBD			0.00

[1] The accounts marked with “ZBA” are zero-balance accounts that are swept on a daily basis.

[2] An account to hold funds associated with post-petition financing (the “DIP Account”) is in the process of being opened at CIBC by the Debtors. As of the petition date, the account has not yet been opened and an account number has not yet been assigned.

[3] All account balances are dated as of 5/30/24, except as follows:

- CIBC Bank x5935, dated as of 5/31/24
- Somerset Trust Co. x2211, dated as of 4/30/22
- First National Bank x6191, dated as of 4/30/24
- First National Bank x0563, dated as of 2/28/20
- Pennian Bank x4935, dated as of 1/31/22
- Skyline Bank x5322, dated as of 10/31/23

**Distribution List**

LaVie Care Centers, LLC  
c/o Ankura Consulting Group, LLC,  
485 Lexington Avenue, 10th Floor,  
New York, NY 10017  
Attn: M. Benjamin Jones

Daniel M. Simon  
McDermott Will & Emery LLP  
1180 Peachtree Street NE, Suite 3350  
Atlanta, GA 30309

Emily C. Keil  
McDermott Will & Emery LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606

Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245

Jonathan S. Adams  
Office of the United States Trustee  
362 Richard Russell Federal Building  
75 Ted Turner Drive, SW  
Atlanta, GA 30303

**EXHIBIT B**

**Proposed Final Order**

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

---

In re:	)	
	)	Chapter 11
LAVIE CARE CENTERS, LLC, <i>et al.</i> <sup>1</sup>	)	Case No. 24-55507 (___)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Related to Docket No. ___

---

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO  
(A) CONTINUE TO OPERATE THEIR EXISTING CASH MANAGEMENT  
SYSTEM, (B) MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS  
AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED TO THE USE  
THEREOF, (C) MAINTAIN PURCHASING CARD PROGRAM AND HONOR  
PREPETITION OBLIGATIONS RELATED THERETO, AND (D) CONTINUE TO  
PERFORM INTERCOMPANY TRANSACTIONS; (II) MODIFYING CERTAIN  
DEPOSIT REQUIREMENTS; AND (III) GRANTING RELATED RELIEF**

<sup>1</sup> The last four digits of LaVie Care Centers, LLC’s federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, for which the Debtors have requested joint administration. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kccllc.net/LaVie>. The location of LaVie Care Centers, LLC’s corporate headquarters and the Debtors’ service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

Upon the motion (the “Motion”)<sup>2</sup> of the Debtors for entry of an Interim Order and a final order (this “Order”) (i) authorizing, but not directing, the Debtors to (a) continue to operate their existing cash management system, (b) maintain existing bank accounts and business forms and honor certain prepetition obligations related thereto, (c) maintain their purchasing card program and honor prepetition obligations related thereto, and (d) continue to perform intercompany funding, transfers, and transactions through their existing cash management system consistent with historical practice; (ii) extending the time for the Debtors to comply with the Bankruptcy Code section 345(b) deposit and investment requirements, to the extent necessary; and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration and the Interim Order entered on \_\_\_\_\_, 2024; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

---

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



**ORDERED, ADJUDGED, AND DECREED that:**

1. The Motion is granted on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, to: (a) maintain and continue operating the Cash Management System and honor any prepetition obligations related thereto; (b) designate, maintain, and continue to use any or all of their existing Bank Accounts, including, but not limited to, the Bank Accounts identified on **Exhibit 1** hereto, in the names and with the account numbers existing immediately before the Petition Date; (c) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, wire transfers, and other debits; (d) treat their prepetition Bank Accounts for all purposes as debtor-in-possession accounts; (e) open new debtor-in-possession bank accounts or close existing accounts, *provided* that (i) any new account is with a bank that (x) is insured with the FDIC or the Federal Savings and Loan Insurance Corporation and (y) has executed (or is willing to execute) a Uniform Depository Agreement (“**UDA**”) with the U.S. Trustee, and (ii) the Debtors provide three business days’ advance notice to the U.S. Trustee, the DIP Lender, and any statutory committee(s) appointed in the Chapter 11 Cases of the opening or closing of an account, and *provided further* that any account opened by any of the Debtors on or after the Petition Date at any Bank shall, for purposes of this Order, be deemed a Bank Account as if it had been listed on **Exhibit 1** hereto and entitled to the relief granted herein; and (g) pay the Bank Fees (including any prepetition amounts).
3. The Debtors are authorized to continue to maintain and manage the Resident Trust Accounts, Resident Trust Petty Cash Accounts, and the Resident Care Cost Accounts on behalf of their residents in the ordinary course of business consistent with prepetition practices. For the avoidance of doubt, the funds in the Resident Trust Accounts and Resident Trust Petty Cash

Accounts are not property of the Debtors' estates and shall not be available for distribution to creditors of the Debtors.

4. The Debtors are authorized to continue to maintain the Divested Facilities Accounts and continue to remit funds deposited by third parties into the Divested Facilities Accounts to the Third Party Operators in accordance with prepetition practices. To the extent any funds owed to the Third-Party Operators are first paid to MidCap as described in Footnote 6 to the Motion, prior to the discontinuation of the sweep from the Concentration Accounts to MidCap, MidCap shall have no liability to any Third-Party Operator on account of receiving funds owed to such Third-Party Operator, and MidCap is authorized to remit any such funds to the Debtors. The Debtors are authorized to remit any such funds received from MidCap to the applicable Third-Party Operator.

5. The Debtors are further authorized, but not directed, to continue to use, in their present form, all Business Forms as well as checks and other documents related to the Bank Accounts existing immediately before the Petition Date; *provided, however*, that the Debtors will include the designation "Debtor-in-Possession" and the joint case number on all checks issued after the Petition Date and, when reordering checks, will require the designation "Debtor-in-Possession" and the corresponding bankruptcy case number on all such checks. For the avoidance of doubt, the Debtors are not required to add "Debtor-in-Possession" to the Resident Trust Account, Resident Trust Petty Cash Accounts, or Resident Care Cost Accounts.

6. Bankruptcy Code section 345(b), to the extent applicable and not otherwise met, is waived with respect to the Cash Management System; *provided* that each of the Debtors' Bank Accounts shall be held (a) at a Bank that has executed a UDA or (b) at an FDIC-insured financial

institution at which the Debtors' aggregate Bank Account balances do not exceed the current applicable FDIC insurance limit.

7. The Banks are authorized to debit the Debtors' Bank Accounts in the ordinary course of business and without further order of the Court on account of (a) all checks drawn on the Debtors' accounts that were cashed at the Banks' counters or exchanged for cashier's or official checks by the payees thereof prior to the Petition Date; (b) all Bank Fees and costs in connection with any checks or other items deposited in one of the Debtors' accounts with such Bank prior to the Petition Date, which have been dishonored or returned unpaid for any reason, to the same extent the Debtors were responsible for such items prior to the Petition Date; and (c) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as to service charges for the maintenance of the Cash Management System. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that have been (i) dishonored as a consequence of the Chapter 11 Cases and (ii) authorized by an order of this Court.

8. Subject to the terms of this Order, and only to the extent sufficient funds are available in each applicable Bank Account, all Banks at which the Bank Accounts are maintained are authorized to continue to service and administer the Bank Accounts as accounts of the Debtors as debtors-in-possession, without interruption and in the ordinary course, and to receive, process, honor, and pay any and all checks, drafts, credit card payments, and wire transfers issued and drawn on the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be.

9. Any of the Banks may rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition

Date should be honored pursuant to this or any other order of the Court. Notwithstanding any other provision of this Order, should a Bank honor a prepetition check or other item drawn on any account that is the subject to this Order at the direction of the Debtors to honor such prepetition check or item, the Bank shall not be deemed to be, nor shall be liable to, the Debtors, their estates, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Order.

10. The Debtors are authorized, but not directed to (a) pay undisputed prepetition amounts outstanding as of the Petition Date, if any, owed in the ordinary course to the Banks as service charges for the maintenance of the Cash Management System and (b) reimburse the Banks for any claims arising before or after the Petition Date in connection with customer checks deposited with the Banks that have been dishonored or returned as a result of insufficient funds in the Bank Accounts in the ordinary course of business, to the same extent the Debtors were responsible for such items prior to the Petition Date.

11. The Debtors are authorized, but not directed, to enter into, engage in, and continue to perform under the Intercompany Transactions in the ordinary course of business and in compliance with past practices. The Debtors shall maintain accurate, current, and detailed records with respect to all transfers between and disbursements from Bank Accounts, including, but not limited to, all Intercompany Transactions, so that they may be readily ascertained, traced, and properly recorded on intercompany accounts.

12. Notwithstanding the Debtors' use of a consolidated cash management system, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity pays those disbursements.

13. The Debtors are authorized, but not directed, to continue to use the Purchasing Card Program and pay prepetition obligations arising in connection with such program.

14. The existing deposit agreements between the Debtors and the Banks shall continue to govern the postpetition cash management relationship between the Debtors and the Banks and all the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect. Except as otherwise set forth herein, the Debtors and the Banks may, without further order of the Court, agree and implement changes to the Cash Management System and procedures in the ordinary course of business, including the opening and closing of Bank Accounts as permitted by this Order.

15. Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made and any relief or authorization granted hereunder shall be limited by, and shall be subject to, the requirements imposed on the Debtors in the Final DIP Order, including, for the avoidance of doubt, the Approved DIP Budget. To the extent of any conflict (but solely to the extent of such conflict) between the terms of this Order and the terms of the Final DIP Order, the terms of the Final DIP Order will govern.

16. Nothing in the Motion or this Order or the relief granted (including any actions taken or payments made by the Debtors pursuant thereto) shall be construed as (a) authority to assume or reject any executory contract or unexpired lease of real property, or as a request for the same; (b) an admission as to the validity, priority, or character of any claim or other asserted right or obligation, or a waiver or other limitation on the Debtors' ability to contest the same on any ground permitted by bankruptcy or applicable non-bankruptcy law; (c) a promise or requirement to pay any claim or other obligation; (d) granting third-party-beneficiary status, bestowing any additional rights on any third party, or being otherwise enforceable by any third party.

17. Nothing in the Motion or this Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date or (b) alter or impair the validity, continuation, priority, enforceability, or perfection of any security interest or lien, in favor of any person or entity, that existed as of the Petition Date.

18. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested in the Motion is necessary to avoid immediate and irreparable harm.

19. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Local Rules, and the Complex Case Procedures are satisfied by such notice.

20. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

21. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

22. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

23. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

**MCDERMOTT WILL & EMERY LLP**

1180 Peachtree Street NE, Suite 3350

Atlanta, Georgia 30309

Telephone: (404) 260-8535

Facsimile: (404) 393-5260

Email: dsimon@mwe.com

- and -

Emily C. Keil (*pro hac vice* pending)

Jake Jumbeck (*pro hac vice* pending)

Catherine Lee (*pro hac vice* pending)

**MCDERMOTT WILL & EMERY LLP**

444 West Lake Street, Suite 4000

Chicago, Illinois 60606

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: ekeil@mwe.com

jjumbeck@mwe.com

clee@mwe.com

*Proposed Counsel for the Debtors and  
Debtors-in-Possession*

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
10040 Hillview Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1080	X	ZBA	0.00
10040 Hillview Road Operations LLC	Wells Fargo	Government Depository Accounts	5334	X	ZBA	0.00
10040 Hillview Road Operations LLC	Regions	Resident Care Cost Accounts	9168	X		0.01
10040 Hillview Road Operations LLC	Regions	Resident Trust Petty Cash Accounts	9176	X		2,500.00
10040 Hillview Road Operations LLC	Regions	Resident Trust Accounts	9141	X		0.00
1010 Carpenters Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1653	X	ZBA	0.00
1010 Carpenters Way Operations LLC	Wells Fargo	Government Depository Accounts	5359	X	ZBA	0.00
1026 Albee Farm Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1569	X	ZBA	0.00
1026 Albee Farm Road Operations LLC	Wells Fargo	Government Depository Accounts	4980	X	ZBA	0.00
1061 Virginia Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2047	X	ZBA	0.00
1061 Virginia Street Operations LLC	Wells Fargo	Government Depository Accounts	4865	X	ZBA	0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Care Cost Accounts	8288	X		0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8296	X		0.00
1061 Virginia Street Operations LLC	PNC Bank	Resident Trust Accounts	0564	X		0.00



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
1111 Drury Lane Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1352	X	ZBA	0.00
1111 Drury Lane Operations LLC	Wells Fargo	Government Depository Accounts	5078	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1598	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4956	X	ZBA	0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	8237	X		0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8245	X		0.00
1120 West Donegan Avenue Operations LLC	PNC Bank	Resident Trust Accounts	0898	X		0.00
11565 Harts Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2335		ZBA	0.00
11565 Harts Road Operations LLC	Wells Fargo	Government Depository Accounts	5052		ZBA	0.00
11565 Harts Road Operations LLC	Regions	Resident Care Cost Accounts	1308			0.00
11565 Harts Road Operations LLC	Regions	Resident Trust Petty Cash Accounts	0125			3,403.45
11565 Harts Road Operations LLC	Regions	Resident Trust Accounts	1294			105,243.07
12170 Cortez Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2076	X	ZBA	0.00
12170 Cortez Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5326	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
12170 Cortez Boulevard Operations LLC	Regions	Resident Care Cost Accounts	0259	X		0.01
12170 Cortez Boulevard Operations LLC	Regions	Resident Trust Petty Cash Accounts	0240	X		25,752.23
12170 Cortez Boulevard Operations LLC	Regions	Resident Trust Accounts	0275	X		0.00
125 Alma Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1747	X	ZBA	0.00
125 Alma Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4949	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1284	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4923	X	ZBA	0.00
1445 Howell Avenue Operations LLC	Regions	Resident Care Cost Accounts	9087	X		0.00
1445 Howell Avenue Operations LLC	Regions	Resident Trust Petty Cash Accounts	9095	X		0.00
1445 Howell Avenue Operations LLC	Regions	Resident Trust Accounts	9109	X		0.00
1465 Oakfield Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0955	X	ZBA	0.00
1465 Oakfield Drive Operations LLC	Wells Fargo	Government Depository Accounts	5185	X	ZBA	0.00
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Care Cost Accounts	8149	X		0.01
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8157	X		1,630.53

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
1465 Oakfield Drive Operations LLC	PNC Bank	Resident Trust Accounts	1428	X		0.03
1507 South Tuttle Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1307	X	ZBA	0.00
1507 South Tuttle Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4881	X	ZBA	0.00
15204 West Colonial Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2254	X	ZBA	0.00
15204 West Colonial Drive Operations LLC	Wells Fargo	Government Depository Accounts	5201	X	ZBA	0.00
1550 Jess Parrish Court Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2160	X	ZBA	0.00
1550 Jess Parrish Court Operations LLC	Wells Fargo	Government Depository Accounts	5342	X	ZBA	0.00
1615 Miami Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1530	X	ZBA	0.00
1615 Miami Road Operations LLC	Wells Fargo	Government Depository Accounts	5045	X	ZBA	0.00
1820 Shore Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	9892	X	ZBA	0.00
1820 Shore Drive Operations LLC	Wells Fargo	Government Depository Accounts	4964	X	ZBA	0.00
1851 Elkcam Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1226	X	ZBA	0.00
1851 Elkcam Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5144	X	ZBA	0.00
1937 Jenks Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1514	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
1937 Jenks Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5219	X	ZBA	0.00
195 Mattie M. Kelly Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1255	X	ZBA	0.00
195 Mattie M. Kelly Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5151	X	ZBA	0.00
207 Marshall Drive Operations, LLC	Wells Fargo	Dissolved Entity Accounts	2306		ZBA	0.00
207 Marshall Drive Operations, LLC	Wells Fargo	Dissolved Entity Accounts	4907		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	3288		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	4976		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	6617		ZBA	0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	9128			0.00
207 Marshall Drive Operations, LLC	CIBC Bank	Dissolved Entity Accounts	0796			0.00
216 Santa Barbara Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1019	X	ZBA	0.00
216 Santa Barbara Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5128	X	ZBA	0.00
2333 North Brentwood Circle Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1174	X	ZBA	0.00
2333 North Brentwood Circle Operations LLC	Wells Fargo	Government Depository Accounts	4972	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
2401 NE 2nd Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1899	X	ZBA	0.00
2401 NE 2nd Street Operations LLC	Wells Fargo	Government Depository Accounts	5227	X	ZBA	0.00
2826 Cleveland Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1718	X	ZBA	0.00
2826 Cleveland Avenue Operations LLC	Wells Fargo	Government Depository Accounts	4915	X	ZBA	0.00
2916 Habana Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2102	X	ZBA	0.00
2916 Habana Way Operations LLC	Wells Fargo	Government Depository Accounts	5037	X	ZBA	0.00
2916 Habana Way Operations LLC	TD Bank	Resident Care Cost Accounts	3318	X		0.00
2916 Habana Way Operations LLC	TD Bank	Resident Trust Petty Cash Accounts	3326	X		11,327.78
2916 Habana Way Operations LLC	TD Bank	Resident Trust Accounts	3300	X		0.00
2939 South Haverhill Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5820	X	ZBA	0.00
2939 South Haverhill Road Operations LLC	Wells Fargo	Government Depository Accounts	5110	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1860	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	Wells Fargo	Government Depository Accounts	5029	X	ZBA	0.00
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Care Cost Accounts	9891	X		0.01

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9904	X		6,249.93
3001 Palm Coast Parkway Operations LLC	PNC Bank	Resident Trust Accounts	9883	X		0.00
3101 Ginger Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1488	X	ZBA	0.00
3101 Ginger Drive Operations LLC	Wells Fargo	Government Depository Accounts	5003	X	ZBA	0.00
3101 Ginger Drive Operations LLC	Regions	Resident Care Cost Accounts	2928	X		0.00
3101 Ginger Drive Operations LLC	Regions	Resident Trust Petty Cash Accounts	2936	X		0.00
3101 Ginger Drive Operations LLC	Regions	Resident Trust Accounts	2944	X		0.00
3110 Oakbridge Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5794	X	ZBA	0.00
3110 Oakbridge Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4816	X	ZBA	0.00
3735 Evans Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1394	X	ZBA	0.00
3735 Evans Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5086	X	ZBA	0.00
3735 Evans Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	9867	X		0.01
3735 Evans Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9875	X		5,623.54
3735 Evans Avenue Operations LLC	PNC Bank	Resident Trust Accounts	9859	X		1,590.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
3825 Countryside Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1051	X	ZBA	0.00
3825 Countryside Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	5136	X	ZBA	0.00
3825 Countryside Boulevard Operations LLC	Regions	Resident Care Cost Accounts	3491	X		0.00
3825 Countryside Boulevard Operations LLC	TD Bank	Resident Trust Petty Cash Accounts	3508	X		0.00
3825 Countryside Boulevard Operations LLC	Regions	Resident Trust Accounts	3483	X		0.00
3920 Rosewood Way Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1983	X	ZBA	0.00
3920 Rosewood Way Operations LLC	Wells Fargo	Government Depository Accounts	4774	X	ZBA	0.00
4200 Washington Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2199	X	ZBA	0.00
4200 Washington Street Operations LLC	Wells Fargo	Government Depository Accounts	4931	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1925	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	Wells Fargo	Government Depository Accounts	4741	X	ZBA	0.00
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Care Cost Accounts	6048	X		927.00
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	6056	X		11.09
4641 Old Canoe Creek Road Operations LLC	PNC Bank	Resident Trust Accounts	6021	X		0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
500 South Hospital Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2283	X	ZBA	0.00
500 South Hospital Drive Operations LLC	Wells Fargo	Government Depository Accounts	5235	X	ZBA	0.00
500 South Hospital Drive Operations LLC	Regions	Resident Care Cost Accounts	8596	X		0.00
500 South Hospital Drive Operations LLC	Regions	Resident Trust Petty Cash Accounts	8618	X		10.00
500 South Hospital Drive Operations LLC	Regions	Resident Trust Accounts	8626	X		0.00
5065 Wallis Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2225	X	ZBA	0.00
5065 Wallis Road Operations LLC	Wells Fargo	Government Depository Accounts	4758	X	ZBA	0.00
518 West Fletcher Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1420	X	ZBA	0.00
518 West Fletcher Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5094	X	ZBA	0.00
5405 Babcock Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1831	X	ZBA	0.00
5405 Babcock Street Operations LLC	Wells Fargo	Government Depository Accounts	4832	X	ZBA	0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Care Cost Accounts	0147	X		0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	0155	X		0.00
5405 Babcock Street Operations LLC	PNC Bank	Resident Trust Accounts	0139	X		0.00



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
611 South 13th Street Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1459	X	ZBA	0.00
611 South 13th Street Operations LLC	Wells Fargo	Government Depository Accounts	5102	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1336	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Wells Fargo	Government Depository Accounts	5060	X	ZBA	0.00
626 North Tyndall Parkway Operations LLC	Regions	Resident Care Cost Accounts	0186	X		0.01
626 North Tyndall Parkway Operations LLC	Regions	Resident Trust Petty Cash Accounts	0208	X		2,866.74
626 North Tyndall Parkway Operations LLC	Regions	Resident Trust Accounts	0194	X		0.00
6305 Cortez Road West Operations LLC	CIBC Bank	HUD Accounts	1910	X		0.00
6305 Cortez Road West Operations LLC	Chase	Resident Care Cost Accounts	8598	X		0.01
6305 Cortez Road West Operations LLC	Chase	Resident Trust Petty Cash Accounts	8663	X		166.16
6305 Cortez Road West Operations LLC	Chase	Resident Trust Accounts	8515	X		0.00
6305 Cortez Road West Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0926	X	ZBA	0.00
6305 Cortez Road West Operations LLC	Wells Fargo	Government Depository Accounts	5177	X	ZBA	0.00
6414 13th Road South Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0791	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
6414 13th Road South Operations LLC	Wells Fargo	Government Depository Accounts	5367	X	ZBA	0.00
650 Reed Canal Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	2018	X	ZBA	0.00
650 Reed Canal Road Operations LLC	Wells Fargo	Government Depository Accounts	4824	X	ZBA	0.00
6700 NW 10th Place Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1802	X	ZBA	0.00
6700 NW 10th Place Operations LLC	Wells Fargo	Government Depository Accounts	4808	X	ZBA	0.00
702 South Kings Avenue Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5765	X	ZBA	0.00
702 South Kings Avenue Operations LLC	Wells Fargo	Government Depository Accounts	5193	X	ZBA	0.00
702 South Kings Avenue Operations LLC	PNC Bank	Resident Care Cost Accounts	8165	X		0.01
702 South Kings Avenue Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	8173	X		8,803.52
702 South Kings Avenue Operations LLC	PNC Bank	Resident Trust Accounts	0142	X		0.00
710 North Sun Drive Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1624	X	ZBA	0.00
710 North Sun Drive Operations LLC	Wells Fargo	Government Depository Accounts	4857	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0806	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5736	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
741 South Beneva Road Operations LLC	Wells Fargo	Government Depository Accounts	2737	X	ZBA	0.00
741 South Beneva Road Operations LLC	Wells Fargo	Government Depository Accounts	5169	X	ZBA	0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Care Cost Accounts	9744	X		0.01
741 South Beneva Road Operations LLC	PNC Bank	Resident Care Cost Accounts	9787	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9752	X		530.12
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	9795	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Accounts	9736	X		0.00
741 South Beneva Road Operations LLC	PNC Bank	Resident Trust Accounts	9779	X		0.00
777 Ninth Street North Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1776	X	ZBA	0.00
777 Ninth Street North Operations LLC	Wells Fargo	Government Depository Accounts	4998	X	ZBA	0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Care Cost Accounts	4288	X		0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Trust Petty Cash Accounts	4296	X		0.00
777 Ninth Street North Operations LLC	PNC Bank	Resident Trust Accounts	4261	X		0.00
7950 Lake Underhill Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1954	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
7950 Lake Underhill Road Operations LLC	Wells Fargo	Government Depository Accounts	4766	X	ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	4073		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	9099		ZBA	0.00
803 Oak Street Operations, LLC	Wells Fargo	Dissolved Entity Accounts	7257		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	3300		ZBA	0.00
803 Oak Street Operations, LLC	Wells Fargo	Dissolved Entity Accounts	5011		ZBA	0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	6572			0.00
803 Oak Street Operations, LLC	CIBC Bank	Dissolved Entity Accounts	1603			0.00
9035 Bryan Dairy Road Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	1682	X	ZBA	0.00
9035 Bryan Dairy Road Operations LLC	Wells Fargo	Government Depository Accounts	4873	X	ZBA	0.00
9311 South Orange Blossom Trail Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	5707	X	ZBA	0.00
9311 South Orange Blossom Trail Operations LLC	Wells Fargo	Government Depository Accounts	4840	X	ZBA	0.00
9355 San Jose Boulevard Operations LLC	Wells Fargo	Non-Governmental Depository Accounts	0890	X	ZBA	0.00
9355 San Jose Boulevard Operations LLC	Wells Fargo	Government Depository Accounts	4782	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Ashland Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6781		ZBA	0.00
Ashland Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7557		ZBA	0.00
Ashland Facility Operations, LLC	Capital One	Resident Care Cost Accounts	3376			865.71
Ashland Facility Operations, LLC	Capital One	Resident Trust Petty Cash Accounts	3384			7,672.89
Ashland Facility Operations, LLC	Capital One	Resident Trust Accounts	5717			182,924.19
Augusta Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0024		ZBA	0.00
Augusta Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7573		ZBA	0.00
Augusta Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	9058			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	6677			405.38
Augusta Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	9066			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6685			3,534.52
Augusta Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	9074			0.00
Augusta Facility Operations, LLC	PNC Bank	Resident Trust Accounts	6669			141,680.53
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Concentration Accounts	3095	X		34,271.73

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Non-Governmental Depository Accounts	5462	X	ZBA	0.00
Baya Nursing and Rehabilitation, LLC	CIBC Bank	Government Depository Accounts	9659	X	ZBA	0.00
Baya Nursing and Rehabilitation, LLC	TD Bank	Non-MidCap Operating Account	7220	X		8,483.63
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Care Cost Accounts	5016	X		0.01
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Trust Petty Cash Accounts	5024	X		152,883.81
Baya Nursing and Rehabilitation, LLC	TD Bank	Resident Trust Accounts	5008	X		0.00
Bayonet Point Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4306		ZBA	0.00
Bayonet Point Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7581		ZBA	0.00
Bossier HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3170	X	ZBA	0.00
Bossier HealthCare, LLC	Wells Fargo	Government Depository Accounts	1568	X	ZBA	0.00
Bossier HealthCare, LLC	Capital One	Resident Care Cost Accounts	5069	X		0.00
Bossier HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	5077	X		3,602.73
Bossier HealthCare, LLC	Capital One	Resident Trust Accounts	6065	X		0.07
Brandon Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5066	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Brandon Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7599	X	ZBA	0.00
Brentwood Meadow Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	0607	X	ZBA	0.00
Capital Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	0984	X	ZBA	156.62
Cardinal North Carolina HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1636		ZBA	0.00
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	7292			0.00
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	3972			0.01
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	7300			9.49
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3999			1,000.00
Cardinal North Carolina HealthCare, LLC	Atlantic Union	Resident Trust Accounts	7318			0.00
Cardinal North Carolina HealthCare, LLC	PNC Bank	Resident Trust Accounts	3964			31,036.86
Cary HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1652		ZBA	0.00
Cary HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0198			0.01
Cary HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0219			5,324.44
Cary HealthCare, LLC	PNC Bank	Resident Trust Accounts	0171			27,984.66

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Catalina Gardens Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	2697	X	ZBA	0.00
Centennial Healthcare Holding Company, LLC	Wells Fargo	Concentration Accounts	0100			368,959.79
Clay County HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1717		ZBA	0.00
Clay County HealthCare, LLC	TD Bank	Resident Care Cost Accounts	3227			0.00
Clay County HealthCare, LLC	TD Bank	Resident Trust Petty Cash Accounts	3235			1,139.11
Clay County HealthCare, LLC	TD Bank	Resident Trust Accounts	3219			18,202.44
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	2543		ZBA	0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	5155			0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	2000			0.00
CMC II, LLC	CIBC Bank	Dissolved Entity Accounts	5171			0.00
Consulate Facility Leasing, LLC	CIBC Bank	Other Operating Accounts	9807			0.00
Consulate Health Care, LLC	CIBC Bank	Other Operating Accounts	1307			0.00
Consulate Health Care, LLC	Truist	Other Operating Accounts	4497			7,929.82
Consulate Health Care, LLC	CIBC Bank	Other Operating Accounts	1292			0.00



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Consulate Management Company III, LLC	CIBC Bank	CMC III AP Account	1008		ZBA	0.00
Consulate Management Company III, LLC	CIBC Bank	CMC III Operating Account	0463			27,845.76
Consulate Management Company III, LLC	CIBC Bank	CMC III Operating Account	3035			0.00
Consulate Management Company III, LLC	CIBC Bank	CMC III Payroll Clearing Account	7080			12,695.65
Donegan Square Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	1132	X	ZBA	0.00
Edinburgh Square Health Care Associates, LLC	Wells Fargo	Non-Governmental Depository Accounts	1158	X	ZBA	0.00
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Care Cost Accounts	5782	X		0.01
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Trust Petty Cash Accounts	5803	X		2,523.88
Edinburgh Square Health Care Associates, LLC	PNC Bank	Resident Trust Accounts	5774	X		0.00
Emerald Ridge HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1791		ZBA	0.00
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	4856			413.88
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8368			139.19
Emerald Ridge HealthCare, LLC	PNC Bank	Resident Trust Accounts	8341			40,595.55
Envoy of Forest Hills, LLC	CIBC Bank	Non-Governmental Depository Accounts	1927	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Envoy of Forest Hills, LLC	CIBC Bank	Government Depository Accounts	8391	X	ZBA	0.00
Envoy Health Care, LLC	CIBC Bank	Concentration Accounts	8359			20,505.79
Envoy Health Care, LLC	CIBC Bank	Other Operating Accounts	8341			0.00
Envoy Health Care, LLC	Truist	Other Operating Accounts	8455			16,732.70
Envoy Health Care, LLC	Truist	Other Operating Accounts	8536		ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	HUD Accounts	6182	X		0.00
Envoy of Alexandria, LLC	CIBC Bank	Non-Governmental Depository Accounts	1474	X	ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	Government Depository Accounts	8375	X	ZBA	0.00
Envoy of Alexandria, LLC	CIBC Bank	HUD Accounts	9307	X		0.00
Envoy of Fork Union, LLC	CIBC Bank	Non-Governmental Depository Accounts	9164	X	ZBA	0.00
Envoy of Fork Union, LLC	CIBC Bank	Government Depository Accounts	8406	X	ZBA	0.00
Envoy of Goochland, LLC	CIBC Bank	Non-Governmental Depository Accounts	3418	X	ZBA	0.00
Envoy of Goochland, LLC	CIBC Bank	Government Depository Accounts	8414	X	ZBA	0.00
Envoy of Lawrenceville, LLC	CIBC Bank	Non-Governmental Depository Accounts	6722	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Envoy of Lawrenceville, LLC	CIBC Bank	Government Depository Accounts	8422	X	ZBA	0.00
Envoy of Richmond, LLC	CIBC Bank	Non-Governmental Depository Accounts	3909	X	ZBA	0.00
Envoy of Richmond, LLC	CIBC Bank	Government Depository Accounts	8456	X	ZBA	0.00
Envoy of Somerset, LLC	CIBC Bank	Non-Governmental Depository Accounts	2722	X	ZBA	0.00
Envoy of Somerset, LLC	CIBC Bank	Government Depository Accounts	0407	X	ZBA	0.00
Envoy of Somerset, LLC	Somerset Trust Co.	Other Operating Accounts	2211	X		5,438.34
Envoy of Staunton, LLC	CIBC Bank	Non-Governmental Depository Accounts	7407	X	ZBA	0.00
Envoy of Staunton, LLC	CIBC Bank	Government Depository Accounts	8464	X	ZBA	0.00
Envoy of Williamsburg, LLC	CIBC Bank	Non-Governmental Depository Accounts	4997	X	ZBA	0.00
Envoy of Williamsburg, LLC	CIBC Bank	Government Depository Accounts	8472	X	ZBA	0.00
Envoy of Winchester, LLC	CIBC Bank	Non-Governmental Depository Accounts	5977	X	ZBA	0.00
Envoy of Winchester, LLC	CIBC Bank	Government Depository Accounts	8480	X	ZBA	0.00
Envoy of Woodbridge, LLC	CIBC Bank	Non-Governmental Depository Accounts	9234	X	ZBA	0.00
Envoy of Woodbridge, LLC	CIBC Bank	Government Depository Accounts	8498	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Ferriday HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3162	X	ZBA	0.00
Ferriday HealthCare, LLC	Wells Fargo	Government Depository Accounts	1830	X	ZBA	0.00
Ferriday HealthCare, LLC	Regions	Resident Care Cost Accounts	0127	X		0.00
Ferriday HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0135	X		0.00
Ferriday HealthCare, LLC	Regions	Resident Trust Accounts	0119	X		0.00
Florida Health Care Properties, LLC	CIBC Bank	Concentration Accounts	4052			26,946.83
Florida Health Care Properties, LLC	Wells Fargo	Concentration Accounts	5284			720,851.93
Floridian Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8731	X	ZBA	0.00
Floridian Facility Operations, LLC	CIBC Bank	Government Depository Accounts	8118	X	ZBA	0.00
Floridian Facility Operations, LLC	TD Bank	Resident Care Cost Accounts	3706	X		0.01
Floridian Facility Operations, LLC	TD Bank	Resident Trust Petty Cash Accounts	3714	X		1,257.84
Floridian Facility Operations, LLC	TD Bank	Resident Trust Accounts	3699	X		0.00
Forrest Oakes HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3147		ZBA	0.00
Forrest Oakes HealthCare, LLC	Wells Fargo	Government Depository Accounts	2176		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Forrest Oakes Healthcare, LLC	CIBC Bank	HUD Accounts	6158			0.00
Forrest Oakes Healthcare, LLC	Wells Fargo	HUD Accounts	7141			0.00
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	8068			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	2492			0.01
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8076			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	2505			333.00
Forrest Oakes HealthCare, LLC	Atlantic Union	Resident Trust Accounts	8084			0.00
Forrest Oakes HealthCare, LLC	PNC Bank	Resident Trust Accounts	2484			6,638.14
Franklinton HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1872	X	ZBA	0.00
Franklinton HealthCare, LLC	Capital One	Resident Care Cost Accounts	2043	X		0.00
Franklinton HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	5336	X		1,517.43
Franklinton HealthCare, LLC	Capital One	Resident Trust Accounts	5525	X		0.00
Garden Court HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3154	X	ZBA	0.00
Garden Court HealthCare, LLC	Wells Fargo	Government Depository Accounts	1911	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Garden Court HealthCare, LLC	Capital One	Resident Care Cost Accounts	4631	X		0.01
Garden Court HealthCare, LLC	Capital One	Resident Trust Petty Cash Accounts	4658	X		60.06
Garden Court HealthCare, LLC	Capital One	Resident Trust Accounts	5798	X		0.00
Gateway HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	1937		ZBA	0.00
Gateway HealthCare, LLC	TD Bank	Resident Care Cost Accounts	5190			0.01
Gateway HealthCare, LLC	TD Bank	Resident Trust Petty Cash Accounts	5207			3,375.80
Gateway HealthCare, LLC	TD Bank	Resident Trust Accounts	5182			40,711.62
Glenburney HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6612		ZBA	0.00
Glenburney HealthCare, LLC	Wells Fargo	Government Depository Accounts	1953		ZBA	0.00
Glenburney HealthCare, LLC	Regions	Resident Care Cost Accounts	0143			25.01
Glenburney HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0151			17,666.11
Glenburney HealthCare, LLC	Regions	Resident Trust Accounts	0178			68,671.60
Grayson Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7330		ZBA	0.00
Grayson Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1365		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Grayson Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	5865			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	3613			533.11
Grayson Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	5873			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3621			30,324.92
Grayson Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	5881			0.00
Grayson Facility Operations, LLC	PNC Bank	Resident Trust Accounts	3605			147,210.27
Green Cove Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8997	X	ZBA	0.00
Green Cove Facility Operations, LLC	CIBC Bank	Government Depository Accounts	5928	X	ZBA	0.00
Green Cove Facility Operations, LLC	Regions	Resident Care Cost Accounts	8522	X		0.01
Green Cove Facility Operations, LLC	Regions	Resident Trust Petty Cash Accounts	8514	X		1,209.12
Green Cove Facility Operations, LLC	Regions	Resident Trust Accounts	8530	X		0.00
HFLVMT, LLC	CIBC Bank	HUD Accounts	1235			0.00
Hilltop Mississippi HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6356		ZBA	0.00
Hilltop Mississippi HealthCare, LLC	Wells Fargo	Government Depository Accounts	2172		ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Hilltop Mississippi HealthCare, LLC	Regions	Resident Care Cost Accounts	0656			0.01
Hilltop Mississippi HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	5884			258.59
Hilltop Mississippi HealthCare, LLC	Regions	Resident Trust Accounts	0648			36,822.48
Hunter Woods HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2224		ZBA	0.00
Hunter Woods HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	3859			0.00
Hunter Woods HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3867			5,995.27
Hunter Woods HealthCare, LLC	PNC Bank	Resident Trust Accounts	3832			64,089.97
Jacksonville Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8560	X	ZBA	0.00
Jacksonville Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1399	X	ZBA	0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	3230		ZBA	0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	2398			0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	8885			0.00
Josera, LLC	CIBC Bank	Other Operating Accounts	6313			0.00
Kannapolis HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3139		ZBA	0.00



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Kannapolis HealthCare, LLC	Wells Fargo	Government Depository Accounts	2295		ZBA	0.00
Kannapolis HealthCare, LLC	Atlantic Union	Resident Care Cost Accounts	2029			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	6621			0.00
Kannapolis HealthCare, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	2052			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6648			7,758.05
Kannapolis HealthCare, LLC	Atlantic Union	Resident Trust Accounts	2078			0.00
Kannapolis HealthCare, LLC	PNC Bank	Resident Trust Accounts	6613			15,918.37
Kings Daughters Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5557		ZBA	0.00
Kings Daughters Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1412		ZBA	0.00
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	7841			0.00
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0632			0.01
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8341			2,086.05
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0667			467.59
Kings Daughters Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	7744			0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Kings Daughters Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0624			89,846.86
Kissimmee Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	2806	X	ZBA	0.00
Kissimmee Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1420	X	ZBA	0.00
Lake Parker Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6304	X	ZBA	0.00
Lake Parker Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1438	X	ZBA	0.00
Lakeland Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	1076	X	ZBA	0.00
Lakeland Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1446	X	ZBA	0.00
LaVie Care Centers, LLC	CIBC Bank	LaVie AP Account	8747		ZBA	0.00
LaVie Care Centers, LLC	CIBC Bank	LaVie Letter of Credit Account	3828			735,735.18
LaVie Care Centers, LLC	CIBC Bank	Health Insurance Accounts	0634			453,826.65
LaVie Care Centers, LLC	Wells Fargo	NSF Operating Accounts	3592			164,076.21
LaVie Care Centers, LLC	CIBC Bank	LaVie Payroll Account	5935			142,616.71
LaVie Care Centers, LLC	CIBC Bank	Adequate Assurance Deposit	2812			0.00
LaVie Care Centers, LLC	CIBC Bank	Other Operating Accounts	5888			0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
LaVie Care Centers, LLC	CIBC Bank	NSF Operating Accounts	8452			12,593.27
LaVie Care Centers, LLC	CIBC Bank	Main Funding Account	5765			8,942,132.93
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	1449		ZBA	0.00
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	0918			5,124.35
Level Up Staffing, LLC	CIBC Bank	Level Up Staffing Accounts	7825			9,561.68
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	9916		ZBA	0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	1555			0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	9113			0.00
Lidenskab, LLC	CIBC Bank	Other Operating Accounts	8462			0.00
Locust Grove Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4289		ZBA	0.00
Locust Grove Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1462		ZBA	0.00
Locust Grove Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0367			0.01
Locust Grove Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0375			7,205.37
Locust Grove Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0359			68,166.53

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Luther Ridge Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5737		ZBA	0.00
LV CHC Holdings I, LLC	CIBC Bank	Concentration Accounts	4627			943,631.52
LV CHC Holdings I, LLC	CIBC Bank	NSF Operating Accounts	1460			8,409.82
LV CHC Holdings I, LLC	First National Bank	Other Petty Cash Accounts	6191			10,514.51
LV CHC Holdings I, LLC	PNC Bank	Other Petty Cash Accounts	1533			12,890.04
LV CHC Holdings I, LLC	PNC Bank	Other Petty Cash Accounts	0217			0.00
LV CHC Holdings I, LLC	Truist	Other Petty Cash Accounts	7598			61,821.03
LV CHC Holdings I, LLC	Wells Fargo	Other Petty Cash Accounts	9978			4,530.63
LVE Master Tenant 4, LLC	CIBC Bank	HUD Accounts	4455			0.00
LVFH Master Tenant, LLC	CIBC Bank	HUD Accounts	9545			0.00
Manor at St. Luke Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7783		ZBA	0.00
Manor at St. Luke Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1501		ZBA	0.00
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7832			0.01
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7859			1,894.61

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Manor at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	1006			54,996.25
McComb HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2088		ZBA	0.00
McComb HealthCare, LLC	Regions	Resident Care Cost Accounts	7465			0.00
McComb HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	7481			14,514.71
McComb HealthCare, LLC	Regions	Resident Trust Accounts	8447			166,704.95
Melbourne Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	2056	X	ZBA	0.00
Melbourne Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1519	X	ZBA	0.00
Miami Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5301	X	ZBA	0.00
Miami Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1527	X	ZBA	0.00
New Port Richey Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8849	X	ZBA	0.00
New Port Richey Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1543	X	ZBA	0.00
Newport News Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5028		ZBA	0.00
Newport News Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1551		ZBA	0.00
Newport News Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7971			0.01

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Newport News Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7998			7,582.78
Newport News Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8739			89,487.89
Norfolk Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8518		ZBA	0.00
Norfolk Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1966		ZBA	0.00
Norfolk Facility Operations, LLC	Truist	Other Petty Cash Accounts	7269			13,558.39
Norfolk Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	8026			0.01
Norfolk Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8034			20,989.87
Norfolk Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8747			209,385.66
North Fort Myers Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6045	X	ZBA	0.00
North Fort Myers Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1569	X	ZBA	0.00
Oak Grove HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	3188		ZBA	0.00
Oak Grove HealthCare, LLC	Wells Fargo	Government Depository Accounts	2321		ZBA	0.00
Oak Grove HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	8907			0.01
Oak Grove HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8915			110.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Oak Grove HealthCare, LLC	PNC Bank	Resident Trust Accounts	8894			25,369.47
Oaks at Sweeten Creek HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	2347		ZBA	0.00
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	8392			0.01
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8405			8,014.47
Oaks at Sweeten Creek HealthCare, LLC	PNC Bank	Resident Trust Accounts	0425			34,420.11
Orange Park Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3299	X	ZBA	0.00
Orange Park Facility Operations, LLC	CIBC Bank	Government Depository Accounts	1593	X	ZBA	0.00
Orange Park Facility Operations, LLC	TD Bank	Resident Care Cost Accounts	5126	X		0.01
Orange Park Facility Operations, LLC	TD Bank	Resident Trust Petty Cash Accounts	6674	X		4,451.01
Orange Park Facility Operations, LLC	TD Bank	Resident Trust Accounts	5118	X		0.00
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Concentration Accounts	1673	X		46,431.11
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Non-Governmental Depository Accounts	8434	X	ZBA	0.00
Osprey Nursing and Rehabilitation, LLC	CIBC Bank	Government Depository Accounts	9667	X	ZBA	0.00
Osprey Nursing and Rehabilitation, LLC	Wells Fargo	Non-MidCap Operating Account	6310	X		6,737.78

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Care Cost Accounts	9001	X		0.01
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Trust Petty Cash Accounts	9028	X		44,173.79
Osprey Nursing and Rehabilitation, LLC	Regions	Resident Trust Accounts	8994	X		0.00
Pavilion at St. Luke Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	6685		ZBA	0.00
Pavilion at St. Luke Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7620		ZBA	0.00
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	7883			0.01
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	7891			8,432.61
Pavilion at St. Luke Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0943			94,273.98
Penn Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	9965		ZBA	0.00
Penn Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7638		ZBA	0.00
Penn Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0412			4,189.10
Penn Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0439			10,041.30
Penn Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0404			90,224.22
Pennknoll Village Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7196		ZBA	0.00



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Pennknoll Village Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7646		ZBA	0.00
Pennknoll Village Facility Operations, LLC	First National Bank	Other Petty Cash Accounts	0563			5,352.81
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	0463			0.01
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0471			40.13
Pennknoll Village Facility Operations, LLC	PNC Bank	Resident Trust Accounts	0455			49,062.12
Pensacola Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5437	X	ZBA	0.00
Pensacola Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7654	X	ZBA	0.00
Perry Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	9169	X	ZBA	0.00
Perry Facility Operations, LLC	CIBC Bank	Government Depository Accounts	9398	X	ZBA	0.00
Perry Village Facility Operations, LLC	Pennian Bank	Other Petty Cash Accounts	4935	X		5,151.66
Pheasant Ridge Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0692		ZBA	0.00
Pheasant Ridge Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7670		ZBA	0.00
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	7941			0.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	1967			2,055.01

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	8247			0.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	1975			24,432.49
Pheasant Ridge Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	7542			152.00
Pheasant Ridge Facility Operations, LLC	PNC Bank	Resident Trust Accounts	1959			63,833.26
Pinelake HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	5784			0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	HUD Accounts	9705	X		0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8915	X	ZBA	0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7696	X	ZBA	0.00
Port Charlotte Facility Operations, LLC	CIBC Bank	HUD Accounts	2363	X		0.00
Riley HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6364		ZBA	0.00
Riley HealthCare, LLC	Wells Fargo	Government Depository Accounts	5823		ZBA	0.00
Riley HealthCare, LLC	Regions	Resident Care Cost Accounts	8420			0.00
Riley HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	8412			618.77
Riley HealthCare, LLC	Regions	Resident Trust Accounts	8404			121,045.50

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Safety Harbor Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4204	X	ZBA	0.00
Safety Harbor Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7735	X	ZBA	0.00
Sarasota Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3221	X	ZBA	0.00
Sarasota Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7743	X	ZBA	0.00
Skyline Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	5250		ZBA	0.00
Skyline Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7751		ZBA	0.00
Skyline Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	4365			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	3446			0.01
Skyline Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	4381			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	3454			10,594.95
Skyline Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	4407			0.00
Skyline Facility Operations, LLC	PNC Bank	Resident Trust Accounts	3438			85,740.37
Skyline Facility Operations, LLC	Skyline Bank	Other Petty Cash Accounts	5322			18,635.62
St. Petersburg Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	0738	X	ZBA	0.00

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
St. Petersburg Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7769	X	ZBA	0.00
Starkville Manor HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	6372		ZBA	0.00
Starkville Manor HealthCare, LLC	Wells Fargo	Government Depository Accounts	5904		ZBA	0.00
Starkville Manor HealthCare, LLC	Regions	Resident Care Cost Accounts	9214			220.01
Starkville Manor HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	9222			3,339.56
Starkville Manor HealthCare, LLC	Regions	Resident Trust Accounts	9206			142,697.18
Tallahassee Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3996	X	ZBA	0.00
Tallahassee Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7816	X	ZBA	0.00
Tallahassee Facility Operations, LLC	Regions	Resident Care Cost Accounts	1359	X		0.01
Tallahassee Facility Operations, LLC	Regions	Resident Trust Petty Cash Accounts	1367	X		0.00
Tallahassee Facility Operations, LLC	Regions	Resident Trust Accounts	1340	X		0.00
Valley View HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0594			0.01
Valley View HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0607			2,115.95
Valley View HealthCare, LLC	PNC Bank	Resident Trust Accounts	0586			16,133.32

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Valley View Healthcare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2891		ZBA	0.00
Valley View Healthcare, LLC	Wells Fargo	Government Depository Accounts	1163		ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	HUD Accounts	3442	X		0.00
Vero Beach Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7486	X	ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7824	X	ZBA	0.00
Vero Beach Facility Operations, LLC	CIBC Bank	HUD Accounts	6375	X		0.00
VNTG HD Master Tenant LLC	CIBC Bank	HUD Accounts	4763			0.00
Walnut Cove HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5946		ZBA	0.00
Walnut Cove HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0936			0.01
Walnut Cove HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0944			4,598.00
Walnut Cove HealthCare, LLC	PNC Bank	Resident Trust Accounts	0928			51,185.97
Wellington HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5988		ZBA	0.00
Wellington HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	6822			0.00
Wellington HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6849			312.27

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Wellington HealthCare, LLC	PNC Bank	Resident Trust Accounts	6814			9,820.10
West Altamonte Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4984	X	ZBA	0.00
West Altamonte Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7840	X	ZBA	0.00
West Palm Beach Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8217	X	ZBA	0.00
West Palm Beach Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7858	X	ZBA	0.00
Westwood Healthcare LLC	Wells Fargo	Government and Other Depository Accounts	2192		ZBA	0.00
Westwood HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0286			0.01
Westwood HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0294			927.69
Westwood HealthCare, LLC	PNC Bank	Resident Trust Accounts	0278			5,204.28
Williamsburg Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	4649		ZBA	0.00
Williamsburg Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7882		ZBA	0.00
Williamsburg Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	9555			0.01
Williamsburg Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	8085			464.00
Williamsburg Facility Operations, LLC	PNC Bank	Resident Trust Accounts	8077			220,342.67

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Willowbrook HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2909		ZBA	0.00
Willowbrook HealthCare, LLC	Wells Fargo	Government Depository Accounts	5629		ZBA	0.00
Willowbrook HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	1883			0.00
Willowbrook HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	1891			4,859.81
Willowbrook HealthCare, LLC	PNC Bank	Resident Trust Accounts	1875			15,665.37
Wilora Lake HealthCare, LLC	Wells Fargo	Government and Other Depository Accounts	5580		ZBA	0.00
Wilora Lake HealthCare, LLC	PNC Bank	Resident Care Cost Accounts	0243			0.01
Wilora Lake HealthCare, LLC	PNC Bank	Resident Trust Petty Cash Accounts	0251			7,913.51
Wilora Lake HealthCare, LLC	PNC Bank	Resident Trust Accounts	0235			22,873.41
Windsor Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	7945		ZBA	0.00
Windsor Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7890		ZBA	0.00
Windsor Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	3146			0.00
Windsor Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	2668			0.01
Windsor Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	3340			2,844.28

**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Windsor Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	2705			1,616.00
Windsor Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	3049			0.00
Windsor Facility Operations, LLC	PNC Bank	Resident Trust Accounts	2641			194,625.42
Winona Manor HealthCare, LLC	Wells Fargo	Non-Governmental Depository Accounts	2883		ZBA	0.00
Winona Manor HealthCare, LLC	Wells Fargo	Government Depository Accounts	5603		ZBA	0.00
Winona Manor HealthCare, LLC	Regions	Resident Care Cost Accounts	0402			0.01
Winona Manor HealthCare, LLC	Regions	Resident Trust Petty Cash Accounts	0410			8,211.80
Winona Manor HealthCare, LLC	Regions	Resident Trust Accounts	0429			74,612.42
Winter Haven Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	3905	X	ZBA	0.00
Winter Haven Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7905	X	ZBA	0.00
Woodstock Facility Operations, LLC	CIBC Bank	Non-Governmental Depository Accounts	8895		ZBA	0.00
Woodstock Facility Operations, LLC	CIBC Bank	Government Depository Accounts	7915		ZBA	0.00
Woodstock Facility Operations, LLC	Atlantic Union	Resident Care Cost Accounts	4745			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Care Cost Accounts	6167			0.01



**Exhibit 1  
Debtors' Bank Accounts**

<b>Entity</b>	<b>Financial Institution</b>	<b>Account Type</b>	<b>Last 4 Digits of Account Number</b>	<b>Divested Facility Account (X)</b>	<b>Zero-Balance Account (ZBA)<sup>[1]</sup></b>	<b>Balance at Petition Date (\$)</b>
Woodstock Facility Operations, LLC	Atlantic Union	Resident Trust Petty Cash Accounts	3943			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Trust Petty Cash Accounts	6175			6,350.52
Woodstock Facility Operations, LLC	Atlantic Union	Resident Trust Accounts	4648			0.00
Woodstock Facility Operations, LLC	PNC Bank	Resident Trust Accounts	6159			39,357.67
LaVie Care Centers, LLC	CIBC Bank	DIP Account	TBD			0.00

[1] The accounts marked with “ZBA” are zero-balance accounts that are swept on a daily basis.

[2] An account to hold funds associated with post-petition financing (the “DIP Account”) is in the process of being opened at CIBC by the Debtors. As of the petition date, the account has not yet been opened and an account number has not yet been assigned.

[3] All account balances are dated as of 5/30/24, except as follows:

- CIBC Bank x5935, dated as of 5/31/24
- Somerset Trust Co. x2211, dated as of 4/30/22
- First National Bank x6191, dated as of 4/30/24
- First National Bank x0563, dated as of 2/28/20
- Pennian Bank x4935, dated as of 1/31/22
- Skyline Bank x5322, dated as of 10/31/23

**Distribution List**

LaVie Care Centers, LLC  
c/o Ankura Consulting Group, LLC,  
485 Lexington Avenue, 10th Floor,  
New York, NY 10017  
Attn: M. Benjamin Jones

Daniel M. Simon  
McDermott Will & Emery LLP  
1180 Peachtree Street NE, Suite 3350  
Atlanta, GA 30309

Emily C. Keil  
McDermott Will & Emery LLP  
444 West Lake Street, Suite 4000  
Chicago, IL 60606

Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245

Jonathan S. Adams  
Office of the United States Trustee  
362 Richard Russell Federal Building  
75 Ted Turner Drive, SW  
Atlanta, GA 30303

**EXHIBIT C**

**Schematic**

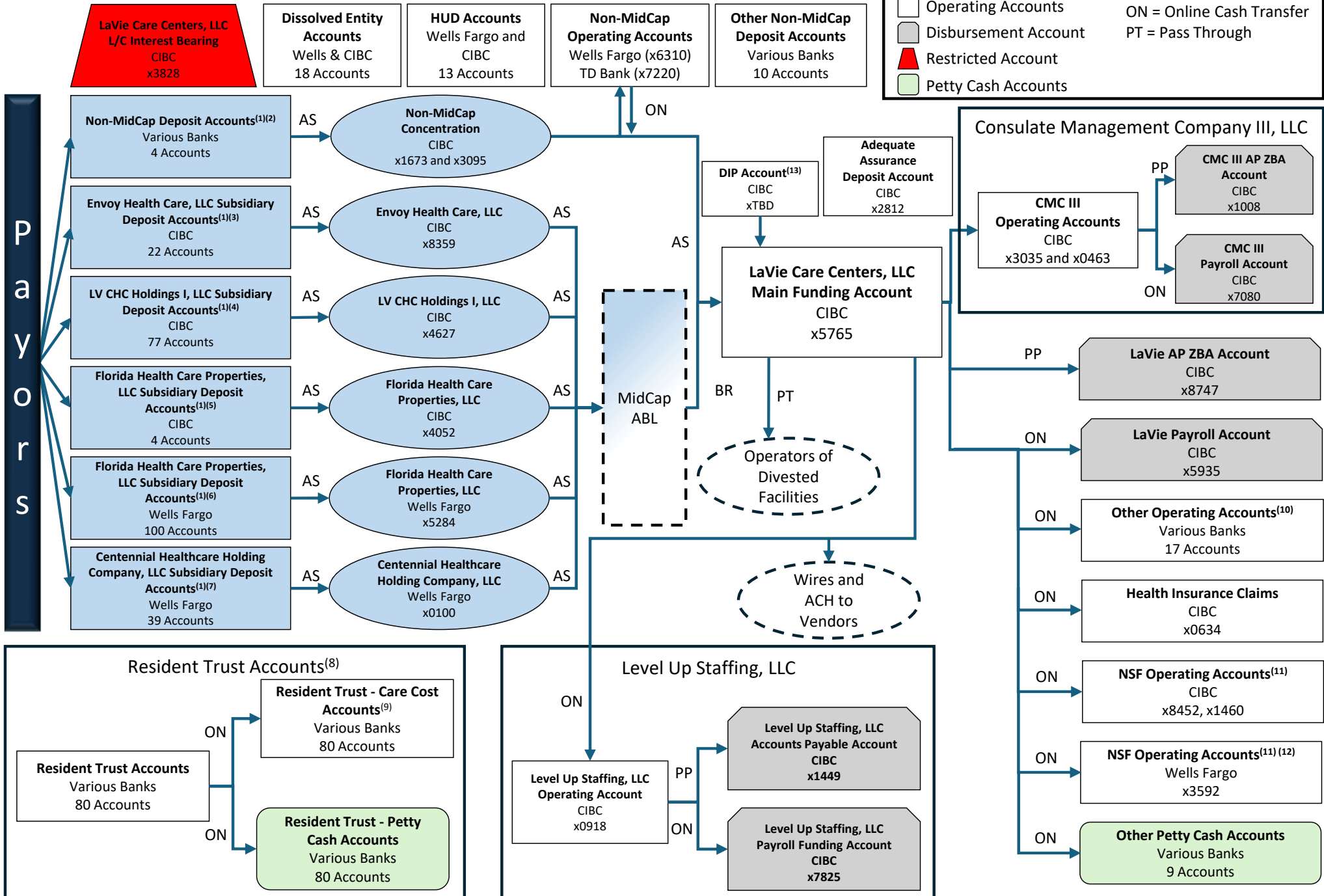
### Cash Flow Schematic

**Legend:**

- Depository Accounts
- Concentration Accounts
- Operating Accounts
- Disbursement Account
- Restricted Account
- Petty Cash Accounts

**Definitions:**

- AS = Auto-Sweep
- BR = Borrowing
- PP = Positive Pay
- ON = Online Cash Transfer
- PT = Pass Through



## Cash Flow Schematic

### Notes:

- (1) Includes Government Depository Accounts, Non-Governmental Depository Accounts and Government and Other Depository Accounts.
- (2) All non-MidCap depository accounts (4) are associated with Divested Facilities; various banks include CIBC Bank, Wells Fargo, and TD Bank.
- (3) All Envoy Health Care, LLC subsidiary depository accounts (22) are associated with Divested Facilities.
- (4) 42 of the 77 depository accounts for LV CHC Holdings I, LLC subsidiaries at CIBC are associated with divested facilities.
- (5) All Florida Health Care Properties, LLC subsidiary accounts held at CIBC (4) are associated with divested facilities.
- (6) 98 of the 100 Wells Fargo depository accounts for Florida Health Care Properties, LLC subsidiaries are associated with divested facilities.
- (7) 7 of the 39 depository accounts for Centennial Healthcare Holding Company, LLC subsidiaries at Wells Fargo are associated with divested facilities.
- (8) 31 of the 80 resident trust accounts are associated with divested facilities; various banks include Regions Bank, PNC Bank, TD Bank, Chase Bank, Capital One, and Atlantic Union.
- (9) Resident Trust Care Cost accounts remit funds to various facility-level depository accounts to cover resident care cost provided by the Debtor facilities; schematic omits outflow for presentation purposes
- (10) Other operating accounts include certain accounts that the Debtors are planning on closing / winding down; accounts are predominately related to divested entities and are generally used on an as needed basis (banks include CIBC, Wells Fargo, Truist, and Somerset Trust Co.)
- (11) Non-sufficient fund ("NSF") accounts with CIBC and Wells Fargo are used to manage NSF returns, which are checks that were previously deposited into a depository account and was subsequently returned from the issuing bank; due to the automatic sweeps, any NSF returns are redirected to these operating accounts for the purposes of reimbursement.
- (12) In addition to managing NSF returns, Wells Fargo account ending 3592 is also used for issuing facility petty cash checks.
- (13) An account to hold funds associated with post-petition financing (the "DIP Account") is in the process of being opened at CIBC by the Debtors. As of the petition date, the account has not yet been opened and an account number has not yet been assigned.